

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Cornerstone Dentistry, PC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
FDDB Cornerstone Dentistry of Norcross

3. Debtor's federal Employer Identification Number (EIN) 27-2845429

4. Debtor's address
Principal place of business: 2463 Hamilton Mill Parkway, Suite 240, Dacula, GA 30019
Mailing address, if different from principal place of business:
Location of principal assets, if different from principal place of business:

5. Debtor's website (URL)

6. Type of debtor
Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
Partnership (excluding LLP)
Other. Specify:

Debtor **Cornerstone Dentistry, PC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6212

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor Cornerstone Dentistry, PC Case number (if known) _____
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input checked="" type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Cornerstone Dentistry, PC Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 22, 2016
MM / DD / YYYY

/s/ Dr. Edward McDonald
Signature of authorized representative of debtor
Title CEO

Dr. Edward McDonald
Printed name

18. Signature of attorney

/s/ Paul Reece Marr GA Bar #
Signature of attorney for debtor

Date August 22, 2016
MM / DD / YYYY

Paul Reece Marr GA Bar #
Printed name

Paul Reece Marr, P.C.
Firm name

Suite 960
300 Galleria Parkway, N.W.
Atlanta, GA 30339
Number, Street, City, State & ZIP Code

Contact phone (770) 984-2255 Email address paul@paulmarr.com

471230
Bar number and State

Fill in this information to identify the case:

Debtor name Cornerstone Dentistry, PC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 22, 2016

X /s/ Dr. Edward McDonald
Signature of individual signing on behalf of debtor

Dr. Edward McDonald
Printed name

CEO
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Cornerstone Dentistry, PC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bankers Healthcare Group Christopher J. Cali, Esq. 10234 W. State Road 84 Fort Lauderdale, FL 33324		business loan				\$80,000.00
WebBank c/o CAN Capital Asset Servicing 155 North 400 West, Suite 315 Salt Lake City, UT 84103		business loan				\$45,000.00
Bank of America PO Box 982238 El Paso, TX 79998-2238		credit card account				\$14,479.94
Hamilton Mill Village Station Attn: Nancy Fletcher 33347 Collection Center Drive Chicago, IL 60693-0333		business premises lease arrearage through 08/15/2016				\$13,762.01
Bank of North Georgia PO Box 23061 Columbus, GA 31902-3061		credit card account				\$10,348.14
Dental City PO Box 8267 Green Bay, WI 54308-8267		account payable				\$7,567.72

Debtor **Cornerstone Dentistry, PC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Internal Revenue Service (CIO) PO Box 7346 Philadelphia, PA 19101-7346		payroll withholding tax, interest, and penalty				Unknown
Henry Schein, Inc. 135 Duryea Road Melville, NY 11747		account payable				\$6,280.62
Taylor CPA and Associates PC William Taylor 1230 Brookstone Centre Pkwy Columbus, GA 31904		services rendered				\$5,500.00
Hiossen, Inc. dba Osstem, Inc. 1957 Pioneer Road, Bldg D Huntingdon Valley, PA 19006		account payable	Disputed			\$5,499.00
Clear Channel Outdoor Katina Jones-Williams PO Box 591790 San Antonio, TX 78258		account payable				\$4,750.04
Georgia Dept. of Revenue Taxpayer Services Division PO Box 10549 Atlanta, GA 30348-5499		payroll withholding tax				Unknown
Pearson Dental Supply Company Attn: Dorothy Hale, A/R Dept. 13161 Telfair Avenue Sylmar, CA 91342		account payable				\$3,818.33
Gun Ho Kwon d/b/a Fine Dental Studio 6825 Hamilton Mill Rd, #240 Dacula, GA 30019		account payable				\$3,138.00

Debtor **Cornerstone Dentistry, PC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Rob Hollis; Szabo Associates for Mundo Hispanico 3355 Lenox Road NE, Suite 945 Atlanta, GA 30326-1332		notice only; collection attorneys				\$2,000.00
Mundo Hispanico 6455 Best Friend Road Norcross, GA 30071-2914		account payable				\$2,000.00
National Dentex Corp. 3910 RCA Boulevard, Suite 1015 Palm Beach Gardens, FL 33410		account payable				\$1,352.18
Patterson Dental Atlanta Branch 1775 West Oak Parkway; Ste 500 Marietta, GA 30062		account payable				\$1,054.43
HF Acquisition CO, LLC 22314 70th Ave W Unit 1 Mountlake Terrace, WA 98043-2190		account payable				\$792.73
Department of Treasury Internal Revenue Service Cincinnati, OH 45999-0039		penalty for late filing of 2014 income tax return				\$780.00

**United States Bankruptcy Court
Northern District of Georgia, Atlanta Division**

In re Cornerstone Dentistry, PC Debtor(s) Case No. _____ Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Dr. Edward McDonald 2463 Hamilton Mill Parkway Suite 240 Dacula, GA 30019		100%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 22, 2016 Signature /s/ Dr. Edward McDonald
Dr. Edward McDonald

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Georgia, Atlanta Division**

In re Cornerstone Dentistry, PC Debtor(s) Case No. _____ Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: August 22, 2016

/s/ Dr. Edward McDonald
Dr. Edward McDonald/CEO
Signer/Title

ADT Security Services
3190 S Vaughn Way
Aurora, CO 80014

American Financial Management
for ADT, LLC
8755 W. Higgins Rd; Ste 610
Chicago, IL 60631

Bank of America
PO Box 982238
El Paso, TX 79998-2238

Bank of North Georgia
a Division of Synovus Bank
1111 Bay Avenue; Suite 500
Columbus, GA 31901

Bank of North Georgia
PO Box 23061
Columbus, GA 31902-3061

Bank of North Georgia
Lori Martin, Special Assets
P.O. Box 1747
Athens, GA 30603-1747

Bankers Healthcare Group
Christopher J. Cali, Esq.
10234 W. State Road 84
Fort Lauderdale, FL 33324

Bankers Healthcare Group
4875 Volunteer Road
Southwest Ranches, FL 33330

Brenda Durham
c/o C. Ryan Morgan, Esq
Post Office Box 4979
Orlando, FL 32802

Can Capital
Attn: Winston Wilson, VP
2015 Vaughn Road, Building 500
Kennesaw, GA 30144

Clear Channel Outdoor
Katina Jones-Williams
PO Box 591790
San Antonio, TX 78258

CRF Solutions
for National Dentex Corp.
2015 Royal Avenue
Simi Valley, CA 93065

Dental City
PO Box 8267
Green Bay, WI 54308-8267

Dental Fix RX
863 Flat Shoals Road SE
Suite C #342
Conyers, GA 30094

Department of the Treasury
Internal Revenue Service
Memphis, TN 38101-0069

Department of Treasury
Internal Revenue Service
Cincinnati, OH 45999-0039

Dr. Edward McDonald
2463 Hamilton Mill Parkway
Suite 240
Dacula, GA 30019

Georgia Department of Revenue
Bankruptcy Insolvency Unit
1800 Century Blvd; Ste. 17000
Atlanta, GA 30345

Georgia Dept. of Revenue
Taxpayer Services Division
PO Box 10549
Atlanta, GA 30348-5499

Georgia Revenue Commissioner
1800 Century Boulevard
Suite 15300
Atlanta, GA 30345

Gun Ho Kwon
d/b/a Fine Dental Studio
6825 Hamilton Mill Rd, #240
Dacula, GA 30019

Hamilton Mill Village Station
Attn: Nancy Fletcher
33347 Collection Center Drive
Chicago, IL 60693-0333

Hamilton Mill Village Station
Robert F. Myers, COO
11501 Northlake Drive
Cincinnati, OH 45249

Henry Schein, Inc.
135 Duryea Road
Melville, NY 11747

HF Acquisition CO, LLC
22314 70th Ave W Unit 1
Mountlake Terrace, WA 98043-2190

Hiossen, Inc. dba Osstem, Inc.
1957 Pioneer Road, Bldg D
Huntingdon Valley, PA 19006

Internal Revenue Service (CIO)
PO Box 7346
Philadelphia, PA 19101-7346

Laura A. Costanza
4228 Centennial Trail
Duluth, GA 30096

Mundo Hispanico
6455 Best Friend Road
Norcross, GA 30071-2914

National Dentex Corp.
3910 RCA Boulevard, Suite 1015
Palm Beach Gardens, FL 33410

Nick I. Iezza
for Partners Capital Group
555 Marin Street, Suite 140
Thousand Oaks, CA 91360

Office of the Attorney General
State of Georgia
40 Capital Square, SW
Atlanta, GA 30334

P & G Oral Health
24808 Network Place
Chicago, IL 60673-1248

Partners Capital Group
65 Enterprise, Suite 455
Aliso Viejo, CA 92656

Patterson Dental
Atlanta Branch
1775 West Oak Parkway; Ste 500
Marietta, GA 30062

Pearson Dental Supply Company
Attn: Dorothy Hale, A/R Dept.
13161 Telfair Avenue
Sylmar, CA 91342

Rob Hollis; Szabo Associates
for Mundo Hispanico
3355 Lenox Road NE, Suite 945
Atlanta, GA 30326-1332

Tax Div. U.S. Dept. of Justice
Civil Trial Section, S. Region
950 Pennsylvania Avenue, NW
Washington, DC 20530-0001

Taylor CPA and Associates PC
William Taylor
1230 Brookstone Centre Pkwy
Columbus, GA 31904

Thomas Y. Choi, Esq.
Gun Ho Kwon; Fine Dental Studio
5164 Buford Highway
Atlanta, GA 30340

Transmedia Advertising
dba Commercials On Hold
4550 Arkwright Road
Macon, GA 31210

U.S. Attorney
600 Richard Russell Building
75 Spring Street, SW
Atlanta, GA 30303

United States Attorney General
U.S. Department of Justice
950 Pennsylvania Avenue, NW
Washington, DC 20530-0001

WebBank
c/o CAN Capital Asset Servicing
155 North 400 West, Suite 315
Salt Lake City, UT 84103

**United States Bankruptcy Court
Northern District of Georgia, Atlanta Division**

In re Cornerstone Dentistry, PC

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Cornerstone Dentistry, PC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

August 22, 2016

Date

/s/ Paul Reece Marr GA Bar #

Paul Reece Marr GA Bar # 471230

Signature of Attorney or Litigant

Counsel for Cornerstone Dentistry, PC

Paul Reece Marr, P.C.

Suite 960

300 Galleria Parkway, N.W.

Atlanta, GA 30339

(770) 984-2255

paul@paulmarr.com