

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Oxton Place of Douglas, LLC

2. All other names debtor used in the last 8 years DBA Manor House of Douglas, LLC

3. Debtor's federal Employer Identification Number (EIN) 47-1106431

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Debtor Oxton Place of Douglas, LLC Case number (if known) \_\_\_\_\_  
 Name

**7. Describe debtor's business** A. *Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. *Check all that apply*

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?** *Check one:*

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**  No.  Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**  No.  Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>Gainesville ALF, LLC</u>	Relationship	<u>Common Ownership</u>
District	<u>Northern District of Georgia</u>	When	<u>9/30/16</u>
		Case number, if known	<u>16-21959</u>

Debtor Oxton Place of Douglas, LLC Case number (if known) \_\_\_\_\_  
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Oxton Place of Douglas, LLC Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 30, 2016  
MM / DD / YYYY

**X /s/ Dwayne Edwards**  
Signature of authorized representative of debtor  
  
Title Managing Member

Dwayne Edwards  
Printed name

**18. Signature of attorney**

**X /s/ Theodore N. Stapleton**  
Signature of attorney for debtor

Date September 30, 2016  
MM / DD / YYYY

Theodore N. Stapleton  
Printed name

Theodore N. Stapleton, P.C.  
Firm name

Ste 100-B  
2802 Paces Ferry Road  
Atlanta, GA 30339  
Number, Street, City, State & ZIP Code

Contact phone 770-436-3334 Email address tstaple@tstaple.com

\_\_\_\_\_  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Oxton Place of Douglas, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**  
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bank of Oklahoma PO Box 1270 Tulsa, OK 74101-1270		Trustee fees				\$1,875.00
BOKF, N.A. as Trustee for Douglas-Coffee Co Dev Auth 114 N. Peterson Ave- Ste 205 Douglas, GA 31533		58 unit personal care facility; 1360 West Gordon Street, Douglas, GA 31533		\$4,600,000.00	\$0.00	\$4,600,000.00
Carolina Senior Care 208 Walnut Lane Columbia, SC 29212		Account				\$1,985.97
Carr & Riggs Ingram, LLC 4360 Chamblee Dunwoody Rd. Suite 420 Atlanta, GA 30341		Account				\$45,000.00
City of Douglas P.O.Box 470 Douglas, GA 31534		Account				\$6,500.00
Coffee County Tax Commissioner P.O.Box 1207 Douglas, GA 31534		Account				\$204.86
Douglas Co Tax Commsnr 101 S. Peterson Ave Douglas, GA 31533		property taxes- 10,532.82; 9,519.36				\$20,052.18
Great Lakes Data P.O.Box 1607 Greenville, NC 27835		Account				\$165.82

Debtor Oxton Place of Douglas, LLC  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Holt Ney Zatzoff & Wasserman 100 Galleria Pkwy Suite 1800 Atlanta, GA 30339		Account				\$10,273.95
Lott Builders Supply 1201N. Peterseon Ave. Douglas, GA 31533		Account				\$1,575.00

Bank of Oklahoma  
PO Box 1270  
Tulsa, OK 74101-1270

BOKF, N.A. as Trustee for  
Douglas-Coffee Co Dev Auth  
114 N. Peterson Ave- Ste 205  
Douglas, GA 31533

BOKF, N.A. as Trustee for  
One Williams Street, 10SW  
attn Marrien Neilson  
Tulsa, OK 74103

Carolina Senior Care  
208 Walnut Lane  
Columbia, SC 29212

Carr & Riggs Ingram, LLC  
4360 Chamblee Dunwoody Rd.  
Suite 420  
Atlanta, GA 30341

City of Douglas  
P.O.Box 470  
Douglas, GA 31534

Coffee County Tax Commissioner  
P.O.Box 1207  
Douglas, GA 31534

Douglas Co Tax Commsnr  
101 S. Peterson Ave  
Douglas, GA 31533

Great Lakes Data  
P.O.Box 1607  
Greenville, NC 27835

Holt Ney Zatcoff & Wasserman  
100 Galleria Pkwy  
Suite 1800  
Atlanta, GA 30339

Lott Builders Supply  
1201N. Peterseon Ave.  
Douglas, GA 31533

Sidney L. Cottingham  
319 E. Ashley Street  
Douglas, GA 31533-5301

**United States Bankruptcy Court  
Northern District of Georgia**

In re **Oxton Place of Douglas, LLC**

Debtor(s)

Case No.

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Oxton Place of Douglas, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**September 30, 2016**

Date

**/s/ Theodore N. Stapleton**

**Theodore N. Stapleton**

Signature of Attorney or Litigant

Counsel for **Oxton Place of Douglas, LLC**

**Theodore N. Stapleton, P.C.**

**Ste 100-B**

**2802 Paces Ferry Road**

**Atlanta, GA 30339**

**770-436-3334 Fax:404-935-5344**

**tstaple@tstaple.com**