

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Bavaria Yachts USA, LLLP

2. All other names debtor used in the last 8 years FDBA Horizon Bavaria USA, LLLP

3. Debtor's federal Employer Identification Number (EIN) 27-4587504

4. Debtor's address Principal place of business Mailing address, if different from principal place of business
1545 Peachtree Street NE Suite 110 Atlanta, GA 30309
Fulton County Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **Bavaria Yachts USA, LLLP**  
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Bavaria Yachts USA, LLLP Case number (if known) \_\_\_\_\_  
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Bavaria Yachts USA, LLLP Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.  
Executed on October 18, 2016  
MM / DD / YYYY

**X /s/ Kenneth Feld**  
Signature of authorized representative of debtor  
  
**Manager of Oddbody, LLC, Debtor's**  
Title General Partner

**Kenneth Feld**  
Printed name

**18. Signature of attorney**

**X /s/ Louis G. McBryan**  
Signature of attorney for debtor

Date **October 18, 2016**  
MM / DD / YYYY

**Louis G. McBryan**  
Printed name

**McBryan, LLC**  
Firm name

**1380 W. Paces Ferry Road**  
**Suite 1150**  
**Atlanta, GA 30327**  
Number, Street, City, State & ZIP Code

Contact phone 678-733-9322 Email address lmc Bryan@mcbryanlaw.com

480993  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Bavaria Yachts USA, LLLP

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**  
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Andrew Thompson PO Box 3222 Road Town VG1110 Tortola British Virgin Islands						\$60,367.78
Annapolis Boat Service 7330 Edgewood Rd Annapolis, MD 21403						\$7,590.81
Arthur Brohinsky 38 Crosby St, Apt 8R New York, NY 10013						\$100,000.00
Bank of America Business Credi PO Box 15796 Wilmington, DE 19886						\$9,147.72
Bavaria Yachtbau Gmbh Bavaruastr 1 97232 Giebelstadt Deutschland			Contingent Unliquidated Disputed			\$3,000,000.00
Catawba Island Club 4235 Beach Club Rd Port Clinton, OH 43452						\$15,713.67
Chris Meyer 4332 Amherst Ave. Dallas, TX 75225						\$50,000.00
Citibank P.O. Box 183037 Columbus, OH 43218						\$68,645.39

Debtor **Bavaria Yachts USA, LLLP**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Dan Brooks 31 Barksdale Drive NE Atlanta, GA 30309						\$413,468.00
Dominion Marine Media PO Box 3812 Norfolk, VA 23514						\$10,035.00
Embree Marine 2016 16 Ave S Saint Petersburg, FL 33701						\$5,963.66
Hampton Yachts Inc 10754 Saddle Brook Lane Wellington, FL 33414						\$4,698.00
Helmut Appelt 180 Beach Drive NE #1402 Saint Petersburg, FL 33701						\$189,027.80
Jeffrey Shulman 6304 Lakehurst Ave. Dallas, TX 75230						\$100,000.00
M Yacht Services - aria 7340 Edgewood Rd Annapolis, MD 21403						\$13,249.08
McElderry & Associates 1899 Powers Ferry Road Atlanta, GA 30339						\$200,272.13
New England Bow Thruster PO Box 159 West Mystic, CT 06388						\$6,975.72
Starboard Yacht Group 850 NE 3rd St Suite 208 Dania, FL 33004						\$17,695.11
Sylvia Driver P.O. Box 3222 Road Town VG1110 Tortola British Virgin Islands, GA						\$85,064.02

Debtor **Bavaria Yachts USA, LLLP**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>William Rumack 23102 Park Terra Calabasas, CA 91302</b>						<b>\$186,693.00</b>

**United States Bankruptcy Court  
Northern District of Georgia**

In re **Bavaria Yachts USA, LLLP**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Manager of Oddbody, LLC, Debtor's General Partner of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 18, 2016**

**/s/ Kenneth Feld**

**Kenneth Feld/Manager of Oddbody, LLC, Debtor's General  
Partner**

Signer/Title



Andrew Thompson  
PO Box 3222  
Road Town VG1110  
Tortola British Virgin Islands

Annapolis Boat Service  
7330 Edgewood Rd  
Annapolis, MD 21403

Annapolis Wireless  
326 1st St #39b  
Annapolis, MD 21403

Arthur Brohinsky  
38 Crosby St, Apt 8R  
New York, NY 10013

Baldwin Yacht Services  
17089 Thunder Road  
Jupiter, FL 33478

Bank of America Business Credi  
PO Box 15796  
Wilmington, DE 19886

Bavaria Yachtbau Gmbh  
Bavaruastr 1  
97232  
Giebelstadt Deutschland

Bay Harbor Lake Marine  
832 Front St  
Petoskey, MI 49770

Beacon Point Marine  
49 River Road  
Cos Cob, CT 06807

Bert Jabin's Yacht Yard, Inc  
7310 Edgewood Road  
Annapolis, MD 21403

Boat Shine LLC  
2815 Meadow Branch Rd  
Bean Station, TN 37708

Brewer Pilots Point Marina  
63 Pilots Point Dr  
Westbrook, CT 06498

Capt Chris Wrobleski  
5 Shaws Cove  
Suite 220  
New London, CT 06320

Capt Gregory Andrew  
447 Pomeroy Ave  
Meriden, CT 06450

Catawba Island Club  
4235 Beach Club Rd  
Port Clinton, OH 43452

Chingon CMF Inc  
PO Box 19057  
San Diego, CA 92159

Chris Meyer  
4332 Amherst Ave.  
Dallas, TX 75225

CHS Marine  
PO Box 481  
Lakeside, CA 92040

Cindy Feld  
1545 Peachtree Street, NE  
Suite 110  
Atlanta, GA 30309

Citibank  
P.O. Box 183037  
Columbus, OH 43218

Closs Marine Inc  
2330 Shelter Island Drive  
San Diego, CA 92106

Comcast  
PO Box 530098  
Atlanta, GA 30353

Cox Business San Diego  
PO Box 1259  
Oaks, PA 19456

Cruising Outpost  
PO Box 100  
Berry Creek, CA 95916

Dan Brooks  
31 Barksdale Drive NE  
Atlanta, GA 30309

Dan's Papers  
158 Country Road 39  
Southampton, NY 11968

Dania Beach Marina  
801 NE 3rd Street  
Dania, FL 33004

Dennis Painter  
165 Propsect Hill Road  
Noank, CT 06340

Diversified Yacht Services, In  
751 Fisherman's Wharf  
Fort Myers Beach, FL 33931

Dominion Marine Media  
PO Box 3812  
Norfolk, VA 23514

DSH Marine  
4336 W Point Loma Blvd  
Apt J  
San Diego, CA 92107

Embree Marine  
2016 16 Ave S  
Saint Petersburg, FL 33701

FedEx  
PO Box 660481  
Dallas, TX 75266

Fire Ranger  
4009 NE 6th Ave  
Fort Lauderdale, FL 33334

Hampton Yachts Inc  
10754 Saddle Brook Lane  
Wellington, FL 33414

Helmut Appelt  
180 Beach Drive NE #1402  
Saint Petersburg, FL 33701

Intensity Fund 2012, LLC  
c/o Argus Advisors  
1215 Spruce Street, Suite 200  
Boulder, CO 80302

Jeffrey Shulman  
6304 Lakehurst Ave.  
Dallas, TX 75230

Ken Johnson  
327 56th Street  
Des Moines, IA 50312

Kenneth Feld  
1545 Peachtree Street NE  
Suite 110  
Atlanta, GA 30309

Koda  
1166 E Warner Rd  
Suite 101  
Gilbert, AZ 85296

Kona Kai Marina  
1551 Shelter Island Drive  
San Diego, CA 92106

Landseair Canvas  
16266 San Carlos Blvd  
Fort Myers, FL 33908

Laura Martin  
2532 Parrish St  
Philadelphia, PA 19130

Lee Powers  
P.O. Box 3634  
Annapolis, MD 21403

M Yacht Services - aria  
7340 Edgewood Rd  
Annapolis, MD 21403

McElderry & Associates  
1899 Powers Ferry Road  
Atlanta, GA 30339

Meltemi Yachtservice  
Hahnenhof 1  
97232  
Giebelstadt Germany

New England Bow Thruster  
PO Box 159  
West Mystic, CT 06388

NMMA  
231 S. Lasalle Street  
Suite 2050  
Chicago, IL 60604

Peachtree Pointe Property, LLC  
P.O. Box 936152  
Atlanta, GA 31193

Peters & May  
823 NE Third Stree  
Dania, FL 33004

Port Supply  
PO Box 50060  
Watsonville, CA 95077

Pristine Marine Yacht Services  
11986 Paseo Fuerte  
El Cajon, CA 92020

Querze Yacht Services LLC  
1574 SW 21 Way  
Fort Lauderdale, FL 33312

Sellers Marine Services  
181 SW 52 Terr  
Fort Lauderdale, FL 33317

Sound Yachting  
333 Boston Post Road  
Westbrook, CT 06498

Soundings  
P.O. Box 951556  
Dallas, TX 75395

Southern Boating and Yachting  
330 N Andrews Ave  
Fort Lauderdale, FL 33301

Southport Marina  
21 56th Street  
Kenosha, WI 53140

Starboard Yacht Group  
850 NE 3rd St  
Suite 208  
Dania, FL 33004

Sun Power Diesel & Marine  
833 NE 3rd Street  
Dania, FL 33004

Svendsen's Boat Works, Inc  
1851 Clement Avenue  
Alameda, CA 94501

Sylvia Driver  
P.O. Box 3222  
Road Town VG1110  
Tortola British Virgin Islands, GA

Tanner, Ballew & Maloof Inc  
5775 Glenridge Drive, N.E.  
Suite B-400  
Atlanta, GA 30328

The Yard  
222 Severn Avenue  
Annapolis, MD 21403

UTC Overseas, Inc  
PO Box 30618  
New York, NY 10087

Voice Text  
211 E. 7th Street  
Austin, TX 78701

Vosbury Marine, Inc. USA  
P.O. Box 841  
Annapolis, MD 21404

William Rumack  
23102 Park Terra  
Calabasas, CA 91302

Yacht Haven of Annapolis  
326 First St.  
Suite YH1  
Annapolis, MD 21403

Zachary Eastman  
1230 Peachtree Street NE  
Suite 3540  
Atlanta, GA 30309



Zinkgraf Marine LLC  
789 Harmony Ave  
Arnold, MD 21012

**United States Bankruptcy Court  
Northern District of Georgia**

In re **Bavaria Yachts USA, LLLP**

Debtor(s)

Case No.

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Bavaria Yachts USA, LLLP** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

October 18, 2016

Date

/s/ Louis G. McBryan

**Louis G. McBryan**

Signature of Attorney or Litigant  
Counsel for **Bavaria Yachts USA, LLLP**  
**McBryan, LLC**

**1380 W. Paces Ferry Road  
Suite 1150  
Atlanta, GA 30327  
678-733-9322 Fax:678-498-2709  
lmc Bryan@mcbryanlaw.com**