

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name The Kane Clinics LLC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-3361291

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 2000 Clearview Ave Ste 111 Doraville, GA 30340-2137 320 West Taylor's Crossing Alpharetta, GA 30022 DeKalb County

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor The Kane Clinics LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

Debtor **The Kane Clinics LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **The Kane Clinics LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 14, 2016**
MM / DD / YYYY

X /s/ Maria Francis
Signature of authorized representative of debtor
Title **CEO & Member**

Maria Francis
Printed name

18. Signature of attorney

X /s/ Leslie Pineyro
Signature of attorney for debtor

Date **December 14, 2016**
MM / DD / YYYY

Leslie Pineyro
Printed name

Jones & Walden, LLC
Firm name

**21 Eighth Street, NE
Atlanta, GA 30309**
Number, Street, City, State & ZIP Code

Contact phone **404-564-9300** Email address **info@joneswalden.com**

969800
Bar number and State

Fill in this information to identify the case:

Debtor name The Kane Clinics LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express 3000 Corporate Exchange Dr 5th Fl Columbus, OH 43231		Credit Card				\$22,500.00
JP Morgan Chase Bank, NA James Dimon, CEO 1111 Polaris Parkway Columbus, OH 43240				\$249,363.67	\$0.00	\$249,363.67
JP Morgan Chase Bank, NA James Dimon, CEO 1111 Polaris Parkway Columbus, OH 43240		Credit Card				\$25,174.86
LiftForward, Inc. 261 Madison Ave New York, NY 10016				\$330,000.00	\$0.00	\$330,000.00
SunTrust Bank William Rogers, Jr. CEO 303 Peachtree Stree NE Atlanta, GA 30308				\$1,125,000.00	\$0.00	\$1,125,000.00
SunTrust Bank William Rogers, Jr. CEO 303 Peachtree Stree NE Atlanta, GA 30308				\$472,000.00	\$0.00	\$472,000.00

Debtor **The Kane Clinics LLC**
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
SunTrust Bank William Rogers, Jr. CEO 303 Peachtree Stree NE Atlanta, GA 30308		Credit Card				\$19,983.69
WRS Centers I, LLC c/o WRS, Inc. 550 Long Point Road Mount Pleasant, SC 29464		Lease Arrearge				\$46,572.50

American Express
3000 Corporate Exchange Dr
5th Fl
Columbus, OH 43231

Attorney General of Georgia
Chris Carr, Esq.
40 Capitol Square, SW
Atlanta, GA 30334

CIMA OBGNY CV, LLC
2000 Clearview Ave, Suite 111
Atlanta, GA 30340

CIMA Pediatrics CV, LLC
2000 Clearview Ave, Suite 111
Atlanta, GA 30340

Douglas J. MacGinnitie
State of Georgia Revenue Commi
1800 Century Blvd, N.E.
Atlanta, GA 30345

Enrique Francis
320 West Taylor's Crossing
Alpharetta, GA 30022

EverBank Commercial Finance
10 Waterview Boulevard
Parsippany, NJ 07054

Georgia Department of Labor
Mark Butler
148 Andew Young Int. Ste 900
Atlanta, GA 30303

Georgia Department of Revenue
Compliance Division
PO Box 105499
Atlanta, GA 30348-5499

Greenway Health, LLC
100 Greenway Boulevard
Carrollton, GA 30117

International Women's Healthca
2000 Clearview Ave, Suite 111
Atlanta, GA 30340

John A. Horn, U.S. Attorney
600 Richard B. Russell Bldg
75 Ted Turner Drive, S.W.
Atlanta, GA 30303

JP Morgan Chase Bank, NA
James Dimon, CEO
1111 Polaris Parkway
Columbus, OH 43240

Kudlin Investments, LLC
P.O. Box 47098
Atlanta, GA 30362

LiftForward, Inc.
261 Madison Ave
New York, NY 10016

Loretta Lynch, US Attny General
950 Pennsylvania Avenue, NW
Washington, DC 20530

Lynne Riley
State of Georgia Revenue Commi
1800 Century Blvd, N.E.
Atlanta, GA 30345

Maria Francis
320 West Taylor's Crossing
Alpharetta, GA 30022

Secretary Jacob J. Lew
Secretary of the Treasury
1500 Pennsylvania Ave, NW
Washington, DC 20220

SunTrust Bank
William Rogers, Jr. CEO
303 Peachtree Stree NE
Atlanta, GA 30308

United States Small Business A
Maria Contreras-Sweet, Adminis
409 3rd St, SW.
Washington, DC 20416

WBCMT-2004 Brook Hollow LP
c/o The Miller Group LLC
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Atlanta, GA 30338

William J. Wilkins
Office Of the Chief Co. IRS
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Washington, DC 20224

WRS Centers I, LLC
c/o WRS, Inc.
550 Long Point Road
Mount Pleasant, SC 29464