

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name HAMKEI GENERATION, INC.

2. All other names debtor used in the last 8 years DBA Marathon 505 FDBA Shell Food Mart #2

3. Debtor's federal Employer Identification Number (EIN) 20-4770504

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 505 Vernon Street Lagrange, GA 30240 109 Hunters Ridge Lagrange, GA 30240

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **HAMKEI GENERATION, INC.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor HAMKEI GENERATION, INC. Case number (if known) _____
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **HAMKEI GENERATION, INC.** Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 26, 2017**
MM / DD / YYYY

X /s/ Kennin Sato
Signature of authorized representative of debtor

Title **CEO and President**

Kennin Sato
Printed name

18. Signature of attorney

X /s/ Leslie Pineyro
Signature of attorney for debtor

Date **June 26, 2017**
MM / DD / YYYY

Leslie Pineyro
Printed name

Jones & Walden, LLC
Firm name

21 Eighth Street, NE
Atlanta, GA 30309
Number, Street, City, State & ZIP Code

Contact phone **404-564-9300** Email address **info@joneswalden.com**

969800
Bar number and State

Fill in this information to identify the case:

Debtor name **HAMKEI GENERATION, INC.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF GEORGIA**

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express Kenneth Chenault, Chairman and 4315 South 2700 West Salt Lake City, UT 84184		Credit Card				\$10,964.45
In Hwa Ham 109 Hunters Ridge Lagrange, GA 30240		Loan				\$20,000.00
Synchrony Bank Margaret Keane, President 170 West Election Road, St 125 Draper, UT 84020		Sam's Club Master Card				\$2,660.18
Troup County Tax Commissioner Shaie Frailey, Commissioner 100 Ridley Avenue, 2nd Floor Lagrange, GA 30240		2017 Ad valorem taxes				\$5,862.50
Troup County Tax Commissioner Shaine Frailey, Commissioner 100 Ridley Avenue, 2nd Floor Lagrange, GA 30240		Personal Property Taxes (estimated)				\$1,800.00

American Express
Kenneth Chenault, Chairman and
4315 South 2700 West
Salt Lake City, UT 84184

American Express
P.O. Box 1270
Newark, NJ 07101

CB&T a Div. of Synovus Bank
Kessel Stelling, CEO
1111 Bay Avenue
Columbus, GA 31902

Christopher Carr, Esq.
Office of the Attorney General
40 Capitol Square, SW
Atlanta, GA 30334

Cornerstone Bank
Henry Almquist, Jr., CEO Pres
2060 Mt Paran Rd, Ste 100
Atlanta, GA 30327

Georgia Department of Labor
Suite 900
148 Andrew Young Int'l Blv
Atlanta, GA 30303

Georgia Department of Revenue
Compliance Division
1800 Century Blvd, Ste 16102
Atlanta, GA 30345-3205

In Hwa Ham
109 Hunters Ridge
Lagrange, GA 30240

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Jeff Sessions US Attny General
950 Pennsylvania Avenue, NW
Washington, DC 20530

Joyce Sato
1 09 Hunters Ridge Drive
Lagrange, GA 30240

Kennin Sato
1 09 Hunters Ridge Drive
Lagrange, GA 30240

Lynne Riley
State of Georgia Revenue Commi
1800 Century Blvd, N.E.
Atlanta, GA 30345

Mark Butler, Comm. of Labor
Georgia Department of Labor
148 Andrew Young Int't, #900
Atlanta, GA 30303

Sam's Club
P.O. Box 960016
Orlando, FL 32896-0016

Steven Mnuchin
Secretary of the Treasury
15th & Pennsylvania Ave, NW
Washington, DC 20200

Synchrony Bank
Margaret Keane, President
170 West Election Road, St 125
Draper, UT 84020

Sysco Food Services of Atlanta
2225 Riverdale Rd
College Park, GA 30337

Troup County Tax Commissioner
Shaie Frailey, Commissioner
100 Ridley Avenue, 2nd Floor
Lagrange, GA 30240

Troup County Tax Commissioner
Shaine Frailey, Commissioner
100 Ridley Avenue, 2nd Floord
Lagrange, GA 30240

U.S. Attorney
1800 Richard Russell Building
75 Spring Street, SW
Atlanta, GA 30303

Umami, Inc. dba 505 Eats
505 VERNON ST
Lagrange, GA 30240

William M. Paul, Chief Counsel
Office of Chief Counsel IRS
1111 Constitution Ave
Washington, DC 20224