| Case 17-11444-whd Doc 1 Filed 07/0<br>Petition  | Page 1 of 42  | Desc                               |
|---|---|------------------------------------|
| Fill in this information to identify the case:  | EILED IN CLERK'S STREE<br>U.S. BANKRUPTCY COLA<br>NORTHERN DISTRICT |                                    |
| United States Bankruptcy Court for the:<br><u>Northern</u> District of <u>Coroig</u><br>(State Case number internet): | OF GEORGIA<br>2017 JUL -5 PM 12: 45<br>M. REGINA THOMAS<br>CLERK    | Check if this is an amended filing |

### **Official Form 201**

# Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, instructions for Bankruptcy Forms for Non-Individuals, is available.

| 1. Debtor's name  | Bridge Gate Prop  | Perties, LLC  |
|---|---|---|
| 2. All other names debtor use<br>in the last 8 years<br>include any assumed names,<br>trade names, and <i>doing busines</i><br>as names | U   |   |
| 3. Debtor's federal Employer<br>Identification Number (EIN  |   |   |
| 4. Debtor's address   | Principal place of business<br>155 Brydford Sq.<br>Number Street<br>Svite B<br>Eayptteville GAA 30215<br>City State ZIP Code<br>Fayptte<br>County | Mailing address, if different from principal place<br>of business         Number       Street         P.O. Box       Image: Street         City       State       ZIP Code         Location of principal assets, if different from<br>principal place of business       ZIP Code         G415       OLS National Hwy,<br>Number       Street         College Park GAF       30344         City       State       ZIP Code |
| 5. Debtor's website (URL)   | NIA   |   |
| 6. Type of debtor   | Corporation (including Limited Liability Company (L<br>Partnership (excluding LLP)<br>Other. Specify:   |   |

Case 17-11444-whd Doc 1 Filed 07/05/17 Entered 07/05/17 12:55:43 Desc Petition Page 2 of 42

| 7. Describe debtor's business       A. Check one:         Image: Construction of the set   | De  | bior Bridge Go             | ite Pi          | case number (# known)   |
|--|-----|----------------------------|-----------------|---|
| Budies Care Budiess (as defined in 11 U.S.C. § 101(27A))     Single Asset Real Estate (as defined in 11 U.S.C. § 101(61B))     Raitoud (as defined in 11 U.S.C. § 101(64D)     Commonly Store (as defined in 11 U.S.C. § 101(64D)     Commonly Store (as defined in 11 U.S.C. § 101(64D)     Commonly Store (as defined in 11 U.S.C. § 101(64D)     Commonly Store (as defined in 11 U.S.C. § 101(64D)     Commonly Store (as defined in 11 U.S.C. § 101(64D)     Commonly Store (as defined in 11 U.S.C. § 101(64D)     Commonly Store (as defined in 11 U.S.C. § 101(64D)     Commonly Store (as defined in 11 U.S.C. § 101(64D)     Commonly Store (as defined in 11 U.S.C. § 101(64D)     Commonly Store (as defined in 11 U.S.C. § 101(64D)     Commonly Store (as defined in 11 U.S.C. § 20D-2(a)(11))     C. NACS (Morth American Industry Classification System) 4-digit code that best describes debtor. See Intro/Www.upcouts.surfuer.class.astore.class.sociation.mails.codes .     C. NACS (Morth American Industry Classification System) 4-digit code that best describes debtor. See Intro/Www.upcouts.surfuer.clast.astore.codes .     Check one:         |     |                            | A. Check        | ( one:  |
| Single Acad Road Estate (as defined in 11 U.S.C. § 101(618)) Rational (as defined in 11 U.S.C. § 101(44)) Single Acad Road Estate (as defined in 11 U.S.C. § 101(531)) Commotify Broker (as defined in 11 U.S.C. § 101(531)) Commotify Broker (as defined in 11 U.S.C. § 101(53)) Commotify Broker (as defined in 11 U.S.C. § 101(51)) None of the above Sources shift and apply: Tax-exempt entity (as described in 26 U.S.C. § 501) Investment company, including hedge fund or pooled investment whitele (as defined in 15 U.S.C. § 80-52) (I) Tax-exempt entity (as described in 26 U.S.C. § 500-2(a)(11)) C. NACS (North Activation Industry Classification System) 4-Jojit code that best describes debtor. See <a href="http://www.uscurts.com/fundial-rational-industryClassification-ratio-codes.com">http://www.uscurts.com/fundial-rational-industryClassification-ratio-codes.com</a> a. Under which chapter of the BankruptyC code is the apply: C. NACS (North Activation Industry Classification System) 4-Jojit code that best describes debtor. See <a href="http://www.uscurts.com/fundial-rational-industryClassification-ratio-codes.com">http://www.uscurts.com/fundial-rational-industryClassification-ratio-codes.com</a> a. Under which chapter of the BankruptyC code is the apply: C. NACS (North Activation Industry Classification System) 4-Jojit code that best describes debtor. See <a href="http://www.uscurts.com/fundial-rational-industryClassification-ratio-codes.com">http://www.uscurts.com/fundial-rational-industryClassification-ratio-codes.com</a> b) Chapter 7 Chapter 11. Check all that apply: C. The debtor is a small business debtor as defined in 11 U.S.C. § 10(51). If the debtor is a small business debtor, stach the more or nore desses of credition in a one or nore of classes of credition in the socurities.com in 11 U.S.C. § 10(51). If the debtor is acentale abusiness debtor at of 11 U.S.C. § 110(51). If the socurities   | 7.  | Describe debtor's dusiness | D Healt         | h Care Business (as defined in 11 U.S.C. § 101(27A))  |
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| <ul> <li>§ 80a-3)         <ul> <li>Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</li> <li>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.uscouts.gov/four-figh-national-association-natics-codes">http://www.uscouts.gov/four-figh-national-association-natics-codes</a>.</li> </ul> </li> <li>a. Under which chapter of the Bankruptcy Code is the Bankruptcy Code is the Bankruptcy Code is the debtor filing?</li> <li>Chapter 7         <ul> <li>Chapter 7</li> <li>Chapter 11. Check all that apply:</li> <li>Chapter 12. Chapter 12. Chapter 11. Check all that apply:</li> <li>Chapter 12. Chapter 11. Check all that apply:</li> <li>Chapelance of theplan were solicled prepetio</li></ul></li></ul>   |     |                            | Tax-e           | exempt entity (as described in 26 U.S.C. § 501)   |
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| C. NAICS (Worth American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscoufs.gov/four-digit-national-association-naics-codes.           a. Under which chapter of the         Check one:           Bankruptcy Code is the         Chapter 7           chapter 7         Chapter 7           chapter 9         Chapter 11. Check all that apply:           Chapter 11. Check all that apply:         Chapter 11. Check all that apply:           Chapter 11. Check all that apply:         Chapter 11. Check all that apply:           Chapter 11. Check all that apply:         Chapter 11. Check all that apply:           Chapter 11. Check all that apply:         Chapter 11. Check all that apply:           Chapter 11. Check all that apply:         Chapter 11. Check all that apply:           Chapter 11. Check all that apply:         Chapter 11. Check all that apply:           Chapter 11. Check all that apply:         Chapter 11. Check all that apply:           Chapter 11. Check all that apply:         Chapter 11. Check all that apply:           Chapter 11. Check all that apply:         Chapter 11. Check all that apply:           Chapter 11. Check all that apply:         Chapter 11. Check all that apply:           Chapter 11. Check all that apply:         Chapter 11. Check all that apply:           Chapter 11. Check all that apply:         Check one:           Chapter 12. Chapter 11. Check all that apply:         Che   |     | •                          | Inves           | tment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))  |
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| debtor filling?       Chapter 7         Chapter 11. Check all that apply:       Debtor's aggregate noncontingent liquidated debts (excluding debts owed to unsiders or affiliates) are less than 32,556,050 (amount subject to adjustment on 70/11/8 and every 3 yeas after that).         U       The debtor's aggregate noncontingent liquidated debts (excluding debts owed to unsiders or affiliates) are less than 32,556,050 (amount subject to adjustment on 70/11/8 and every 3 yeas after that).         U       The debtor's a small business debtor, attach the most recent balance sheet, statement of operations, cesh-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).         A plan is being filed with this petition.       A plan is being filed with this petition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).         The debtor is required to file periodic reports (for example, 10K and 100) with the Securities Exchange Act of 193, 116(d) of the Securities Exchange Act of 1934 Rule 112-2.         Image: the debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 112-2.         Image: the debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 112-2.         Image: the debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 112-2.         Image: the debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 112-2.         Image: the debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 112-2.         Image: the debtor is a shell compa   | 8,  |                            | Check of        | 76:   |
| Chapter 9      Chapter 1           |     |                            | Chap            | ter 7   |
| Debtar's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on \$701/19 and every 3 years after that). The debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. A coceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934, File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy classes filed by or against the debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. If more than 2 cases, attach a separate list. When  |     | deptor mingr               | D Chap          | ter 9   |
| insiders or affiliates) are less after that). 101/19 and every 3 years after that). 11 The debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. A ceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Act of 1934. File the Attachment to Volumizy Petition Row-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. I Chapter 12 8. Were prior bankruptcy cases filed by or against the debtor? If more than 2 cases, attach a separate list. No pending or being filed by a business partner or an 1, business partner banch access filed by a business partner or an 1, business partner banch access files of the debtor?  |     |                            | M Chap          | ter 11. Check all that apply:   |
| debtor is a small business debtor, attach the most recent balarice sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).         A plan is being filed with this petition.         A cceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).         The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuels Filing for Benkruptcy under Chapter 11 (Official Form 201A) with this form.         The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.         s. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?         If more than 2 cases, attach a separate list.         pending or being filed by a business partner or an affiliate of the debtor?         List al cases. If more than 1,  |     |                            |                 | insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on  |
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| <pre>creditors, in accordance with 11 U.S.C. § 1126(b).  Creditors, in accordance with 11 U.S.C. § 1126(b).  The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934, File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.  S. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a separate list.  MM / DD / YYYY  10. Are any bankruptcy cases pending or being filed by a affiliate of the debtor? List all cases. If more than 1, </pre>   |     |                            |                 | _   |
| Securities and Exchange Commission according to § 13 or 15(d) of the Securities<br>Exchange Act of 1934, File the Attachment to Voluntary Petition for Non-Individuals Filing<br>for Benkruptcy under Chapter 11 (Official Form 201A) with this form.<br>The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule<br>12b-2.<br>9. Were prior bankruptcy cases<br>filed by or against the debtor<br>within the last 8 years?<br>If more than 2 cases, attach a<br>separate list.<br>10. Are any bankruptcy cases<br>pending or being filed by a<br>business partner or an<br>affiliate of the debtor?<br>List all cases. If more than 1,  |     |                            |                 |   |
| 12b-2.         Image: Chapter 12         Image: Strict Stri  |     |                            |                 | Securities and Exchange Commission according to § 13 or 15(d) of the Securities<br>Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing |
|  |     |                            |                 |   |
| <ul> <li>9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?</li> <li>If more than 2 cases, attach a separate list.</li> <li>10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?</li> <li>List all cases. If more than 1,</li> </ul>   |     |                            |                 | ter 12  |
| within the last 8 years?       If yes. District       When   | 9.  |                            | No No           |   |
| If more than 2 cases, attach a separate list.       District       When       Case number         10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?       Mo       Relationship         List all cases. If more than 1,       District       When       MM / DD / YYYY  |     |                            | 🔲 Yes.          | District When Case number   |
| separate list.     District     When     Case number       10. Are any bankruptcy cases<br>pending or being filed by a<br>business partner or an<br>affiliate of the debtor?     Mo     Relationship       U Yes. Debtor     District     When     MM / DD / YYYY  |     | -                          |                 | MM / DD / YYYY  |
| pending or being filed by a business partner or an affiliate of the debtor?       Image: Sector interference in the debtor interference interferenc                                       |     |                            |                 | District When Case number   |
| pending or being filed by a business partner or an affiliate of the debtor?       If Yes. Debtor       Relationship         affiliate of the debtor?       District       When         List all cases. If more than 1,       MM / DD / YYYY  | 40  | Are any hankninter cases   | M               |   |
| business partner or an affiliate of the debtor?       Yes. Debtor       Relationship         affiliate of the debtor?       District       When         List all cases. If more than 1,       MM / DD / YYYY   | 10. |                            |                 |   |
| List all cases. If more than 1, MM / DD / YYYY   |     | business partner or an     | <b>ليا</b> Yes, | Debtor Relationship   |
| List all cases. If more than 1,  |     |                            |                 |   |
|  |     |                            |                 |   |

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| Debtor Name   | ······································   | Case number (# los  | own)  |  |  |  |
|---|--|---|---|--|--|--|
| 1. Why is the case filed in <i>this</i>   | Check all that apply:  |   |   |  |  |  |
| district?   |  | cile, principal place of business, or princ<br>ne date of this petition or for a longer p   |   |  |  |  |
|   | A bankruptcy case conce  | erning debtor's affiliate, general partner  | r, or partnership is pending in this district.  |  |  |  |
|   | 1  |   |   |  |  |  |
| Does the debtor own or have<br>possession of any real                                   |  |   | antina ana adduna a barra tara da d   |  |  |  |
| property or personal propert<br>that needs immediate                                    | <ul> <li>Q Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.</li> <li>Why does the property need immediate attention? (Check all that apply.)</li> </ul> |   |   |  |  |  |
| attention?  |  | •   |   |  |  |  |
|   |  |   | identifiable hazard to public health or safet   |  |  |  |
|   |  | ard?  |   |  |  |  |
|   | It includes peris  | hable goods or assets that could quick<br>ample, livestock, seasonal goods, mea   | ly deteriorate or lose value without  |  |  |  |
|   | Conter   |   | · · · · · · · · · · · · · · · · · · ·   |  |  |  |
|   |  |   |   |  |  |  |
|   | Where is the prop  |   |   |  |  |  |
|   |  | Number Street   |   |  |  |  |
|   |  |   |   |  |  |  |
|   |  | City  | State ZIP Code  |  |  |  |
|   | is the property ins  | ured?   |   |  |  |  |
|   |  |   |   |  |  |  |
|   | Yes. Insurance a   | jency   | <u></u>   |  |  |  |
|   | Contact nam  | 1e  |   |  |  |  |
|   | Phone  |   | _   |  |  |  |
|   |  |   |   |  |  |  |
|   |  |   |   |  |  |  |
| Statistical and admin   | Istrative information  |   |   |  |  |  |
|   | Strative Information   |   |   |  |  |  |
|   | Check one:   | or distribution to unsecured creditors.   |   |  |  |  |
| . Debtor's estimation of  | Check one:   | or distribution to unsecured creditors.<br>expenses are paid, no funds will be ava  | illable for distribution to unsecured creditor  |  |  |  |
| . Debtor's estimation of<br>available funds   | Check one:<br>Eunds will be available for<br>After any administrative of<br>1-49   | expenses are paid, no funds will be ava   | 25,001-50,000   |  |  |  |
| . Debtor's estimation of<br>available funds<br>. Estimated number of                    | Check one:<br>Eunds will be available for<br>After any administrative of<br>1-49<br>50-99  | axpenses are paid, no funds will be ava<br>1,000-5,000<br>5,001-10,000  | 25,001-50,000<br>50,001-100,000   |  |  |  |
| Debtor's estimation of available funds  | Check one:<br>Eunds will be available for<br>After any administrative of<br>1-49   | expenses are paid, no funds will be ava   | 25,001-50,000   |  |  |  |
| <ul> <li>Debtor's estimation of available funds</li> <li>Estimated number of</li> </ul> | Check one:<br>Eunds will be available for<br>After any administrative of<br>1-49<br>50-99<br>100-199<br>200-999  | I 1,000-5,000         5,001-10,000         10,001-25,000  | 50,001-100,000<br>More than 100,000   |  |  |  |
| <ul> <li>Debtor's estimation of available funds</li> <li>Estimated number of</li> </ul> | Check one:<br>Eunds will be available for<br>After any administrative of<br>1.49<br>50-99<br>100-199   | axpenses are paid, no funds will be avain         1,000-5,000         5,001-10,000         10,001-25,000         \$1,000,001-\$10 million | <ul> <li>25,001-50,000</li> <li>50,001-100,000</li> <li>More than 100,000</li> <li>\$500,000,001-\$1 billion</li> </ul> |  |  |  |
| <ul> <li>available funds</li> <li>Estimated number of creditors</li> </ul>              | Check one:<br>Eunds will be available for<br>After any administrative of<br>1-49<br>50-99<br>100-199<br>200-999<br>\$0-\$50,000  | I 1,000-5,000         5,001-10,000         10,001-25,000  | <ul> <li>25,001-50,000</li> <li>50,001-100,000</li> <li>More than 100,000</li> </ul>                                    |  |  |  |

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| ebtor Name  | Name Case number (# knowm)   |  |  |  |  |  |  |
|---|--|--|--|--|--|--|--|
| 6. Estimated liabilities  | \$0-\$50,000      \$50,001-\$100,000      \$100,001-\$500,000      \$500,001-\$1 million | <ul> <li>\$1,000,001-\$10 million</li> <li>\$10,000,001-\$50 million</li> <li>\$50,000,001-\$100 million</li> <li>\$100,000,001-\$500 million</li> </ul> | <ul> <li>\$500,000,001-\$1 billion</li> <li>\$1,000,000,001-\$10 billion</li> <li>\$10,000,000,001-\$50 billion</li> <li>More than \$50 billion</li> </ul> |  |  |  |  |
| Request for Relief, Dec   | laration, and Signatures   | 5  |  |  |  |  |  |
| VARNING Bankruptcy fraud is a ser<br>\$500,000 or imprisonment            |  | tatement in connection with a bankrupt<br>18 U.S.C. §§ 152, 1341, 1519, and 35   |  |  |  |  |  |
| 7. Declaration and signature of<br>authorized representative of<br>debtor | The debtor requests rel<br>petition.   | ief in accordance with the chapter of ti   | tle 11, United States Code, specified in this  |  |  |  |  |
|   | a I have been authorized   | to file this petition on behalf of the deb   | xor.   |  |  |  |  |
|   | I have examined the inf<br>correct.  | formation in this petition and have a rea  | asonable belief that the information is true and   |  |  |  |  |
|   | I declare under penalty of p   | erjury that the foregoing is true and co   | rriect.  |  |  |  |  |
|   | Executed on $\frac{1/5}{1}$  | 2017   |  |  |  |  |  |
|   | ) dd () MM   | YYYY   |  |  |  |  |  |
|   | Signature of authorized rep  | resentative of debtor Printed  | 1 name   |  |  |  |  |
|   | Title  |  |  |  |  |  |  |
|   | A  | $\wedge$   |  |  |  |  |  |
| 18. Signature of attorney   | Signature of attorney for di   | bitor Date   | 7/5/2017   |  |  |  |  |
|   | 10 20110   | R.Ko. full   | ·  |  |  |  |  |
|   | Printed name   | Kontall, PC  | ······································   |  |  |  |  |
|   | Firm pame<br>ISS Rva   | Herd Square  |  |  |  |  |  |
|   | Number Street  | will P E   | A 30715  |  |  |  |  |
|   | City<br>770/778-<br>Contact phone  | -8810 u  | ate ZIP Code<br><u> </u>   |  |  |  |  |
|   | 414076   | , C  | A_   |  |  |  |  |
|   | Bar number   | Sta  | 310  |  |  |  |  |
|   |  |  |  |  |  |  |  |

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| Fill in this information to identify the case?   |
|--|
| Debtor name <u>Bridge</u> <u>Gate</u> <u>Broperties</u> , <u>LUC</u><br>United States Benkruptcy Court for the: <u>Northeun</u> District of <u>Georgi</u> g<br>Case number (If known): |

Check if this is an amended filing

# Official Form 207 Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

| Part 1:     | Income   |                           |         |                 |   |  |
|-------------|--|---------------------------|---------|-----------------|---|--|
| None        | enue from business<br>tify the beginning and end<br>be a calendar year | ling datas of the debior' | s fisca | l year, which   | Sources of revenue<br>Check all that apply  | Gross revenue<br>(before deductions and            |
|             | the beginning of the<br>I year to filing date:                         |                           | to      | Filing date     | Operating a business Other  | * exclusions) ************************************ |
| For p       | orior <del>ye</del> ar:  | From                      | to      | MM/DO/YYYY      | <ul> <li>Operating a business</li> <li>Other</li> </ul>   | \$   |
| For t       | he year before that:   | From                      | to      | MM/DD/YYYY      | Operating a business Other  | \$   |
| Include rev |  |                           |         |                 | ne may include interest, dividends, mo<br>rately. Do not include revenue listed in<br>Description of sources of revenue |  |
|             | n the beginning of the<br>Il year to filing date:                      | From MM/DD/YYYY           | to      | Filing date     |   | \$   |
| For (       | prior ýsar:  | From MM / DD / YYYY       | to      | MM / DD / YYYY  |   | \$   |
| For t       | the year before that:  | From MM/DD/YYYY           | to      | MAM / DD / YYYY |   | \$   |

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| List Certain Transfers  | Made Before Filing   | for Bankruptcy   |   |  |
|---|--|--|---|--|
| tain payments or transfers to c   | creditors within 90 day  | s before filing this case  |   |  |
| s before filing this case unless th   | e aggregate value of all   | nts—to any creditor, other than reg<br>property transferred to that creditor<br>t to cases filed on or after the date  | r is less t   | han \$6,425. (This amount may be   |
| None  | ·  |  |   |  |
| Creditor's name and address   | Dat  | es Total amount or value   | Rea   | sons for payment or transfer   |
|   |  | 27:12 월 27:12 27:22 <sup>1</sup> 2:22 22:22: | Che   | ck all that apply  |
| <u> </u>  |  | <u> </u>   |   | Secured debt   |
| Creditor's name   |  |  |   | Unsecured loan repayments  |
| Street  |  |  |   | Suppliers or vendors   |
|   | <u></u>  |  |   | Services   |
| City Stat   | te ZIP Code  |  | Q   | Other  |
|   |  |  | _   |  |
| Creditor's name   |  | \$   |   | Secured debt   |
|   |  |  | <u> u</u>   | Unsecured loan repayments  |
| Street  |  |  |   | Suppliers or vendors   |
| · · · · · · · · · · · · · · · · · · ·   |  |  |   | Services   |
|   |  |  |   |  |
| payments or transfers, including<br>tranteed or cosigned by an inside<br>425. (This amount may be adjust<br>not include any payments listed in<br>teral partners of a partnership det   | operty made within 1 y<br>expense reimbursemen<br>r unless the aggregate v<br>ed on 4/01/19 and every<br>n line 3. <i>Insiders</i> include   | officers, directors, and anyone in c   | this case<br>or for the l<br>ases filed<br>control of               | on debts owed to an insider or   |
| ments or other transfers of pro-<br>payments or transfers, including<br>ranteed or cosigned by an inside<br>425. (This amount may be adjust<br>not include any payments listed i<br>eral partners of a partnership det<br>debtor. 11 U.S.C. § 101(31).  | operty made within 1 y<br>expense reimbursemen<br>r unless the aggregate v<br>ed on 4/01/19 and every<br>n line 3. <i>Insiders</i> include   | ts, made within 1 year before filing<br>value of all property transferred to o<br>3 years after that with respect to c<br>officers, directors, and anyone in c   | this case<br>or for the l<br>ases filed<br>control of               | any insider<br>on debts owed to an insider or<br>benefit of the insider is less than<br>I on or after the date of adjustment.)<br>a corporate debtor and their relatives;  |
| ments or other transfers of pro-<br>payments or transfers, including<br>ranteed or cosigned by an inside<br>425. (This amount may be adjust<br>not include any payments listed i<br>eral partners of a partnership det<br>debtor. 11 U.S.C. § 101(31).  | operty made within 1 y<br>expense reimbursemen<br>r unless the aggregate v<br>ed on 4/01/19 and every<br>n line 3. <i>Insiders</i> include   | ts, made within 1 year before filing<br>value of all property transferred to o<br>3 years after that with respect to c<br>officers, directors, and anyone in c<br>affiliates of the debtor and insiders o  | this case<br>or for the l<br>cases file<br>control of<br>of such at | any insider<br>on debts owed to an insider or<br>benefit of the insider is less than<br>I on or after the date of adjustment.)<br>a corporate debtor and their relatives;  |
| ments or other transfers of pro-<br>payments or transfers, including<br>tranteed or cosigned by an inside<br>425. (This amount may be adjust<br>not include any payments listed in<br>eral partners of a partnership det<br>debtor. 11 U.S.C. § 101(31).<br>None  | operty made within 1 y<br>expense reimbursemen<br>or unless the aggregate v<br>ed on 4/01/19 and every<br>n line 3. <i>Insiders</i> include<br>btor and their relatives; e                   | ts, made within 1 year before filing<br>value of all property transferred to o<br>3 years after that with respect to c<br>officers, directors, and anyone in c<br>affiliates of the debtor and insiders of   | this case<br>or for the l<br>cases file<br>control of<br>of such at | any insider<br>on debts owed to an insider or<br>benefit of the insider is less than<br>d on or after the date of adjustment.)<br>a corporate debtor and their relatives;<br>fifiliates; and any managing agent of |
| ments or other transfers of pro-<br>payments or transfers, including<br>tranteed or cosigned by an inside<br>425. (This amount may be adjust<br>not include any payments listed in<br>eral partners of a partnership det<br>debtor. 11 U.S.C. § 101(31).<br>None  | operty made within 1 y<br>expense reimbursemen<br>or unless the aggregate v<br>ed on 4/01/19 and every<br>n line 3. <i>Insiders</i> include<br>btor and their relatives; e                   | ts, made within 1 year before filing<br>value of all property transferred to o<br>3 years after that with respect to c<br>officers, directors, and anyone in c<br>affiliates of the debtor and insiders of   | this case<br>or for the l<br>cases file<br>control of<br>of such at | any insider<br>on debts owed to an insider or<br>benefit of the insider is less than<br>d on or after the date of adjustment.)<br>a corporate debtor and their relatives;<br>fifiliates; and any managing agent of |
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| ments or other transfers of pro<br>payments or transfers, including<br>iranteed or cosigned by an inside<br>425. (This amount may be adjust<br>not include any payments listed i<br>ieral partners of a partnership det<br>debtor. 11 U.S.C. § 101(31).<br>None<br>Insider's name and address   | operty made within 1 y<br>expense reimbursemen<br>or unless the aggregate v<br>ed on 4/01/19 and every<br>n line 3. <i>Insiders</i> include<br>btor and their relatives; e                   | ts, made within 1 year before filing<br>value of all property transferred to o<br>3 years after that with respect to c<br>officers, directors, and anyone in c<br>affiliates of the debtor and insiders of   | this case<br>or for the l<br>cases file<br>control of<br>of such at | any insider<br>on debts owed to an insider or<br>benefit of the insider is less than<br>d on or after the date of adjustment.)<br>a corporate debtor and their relatives;<br>fifiliates; and any managing agent of |
| ments or other transfers of pro<br>payments or transfers, including<br>ranteed or cosigned by an inside<br>425. (This amount may be adjust<br>not include any payments listed in<br>eral partners of a partnership det<br>debtor. 11 U.S.C. § 101(31).<br>None<br>Insider's name and address<br>Insider's name  | operty made within 1 y<br>expense reimbursemen<br>r unless the aggregate v<br>ed on 4/01/19 and every<br>n line 3. <i>Insiders</i> include<br>btor and their relatives; a                    | ts, made within 1 year before filing<br>value of all property transferred to o<br>3 years after that with respect to c<br>officers, directors, and anyone in c<br>affiliates of the debtor and insiders of   | this case<br>or for the l<br>cases file<br>control of<br>of such at | any insider<br>on debts owed to an insider or<br>benefit of the insider is less than<br>d on or after the date of adjustment.)<br>a corporate debtor and their relatives;<br>fifiliates; and any managing agent of |
| ments or other transfers of pro<br>payments or transfers, including<br>iranteed or cosigned by an inside<br>425. (This amount may be adjust<br>not include any payments listed i<br>ieral partners of a partnership det<br>debtor. 11 U.S.C. § 101(31).<br>None<br>Insider's name and address   | operty made within 1 y<br>expense reimbursemen<br>r unless the aggregate v<br>ed on 4/01/19 and every<br>n line 3. <i>Insiders</i> include<br>btor and their relatives; e                    | ts, made within 1 year before filing<br>value of all property transferred to o<br>3 years after that with respect to c<br>officers, directors, and anyone in c<br>affiliates of the debtor and insiders of   | this case<br>or for the l<br>cases file<br>control of<br>of such at | any insider<br>on debts owed to an insider or<br>benefit of the insider is less than<br>d on or after the date of adjustment.)<br>a corporate debtor and their relatives;<br>fifiliates; and any managing agent of |
| ments or other transfers of pro<br>payments or transfers, including<br>ranteed or cosigned by an inside<br>425. (This amount may be adjust<br>not include any payments listed i<br>eral partners of a partnership det<br>debtor. 11 U.S.C. § 101(31).<br>None<br>Insider's name and address<br>Insider's name   | operty made within 1 y<br>expense reimbursemen<br>r unless the aggregate v<br>ed on 4/01/19 and every<br>n line 3. <i>Insiders</i> include<br>btor and their relatives; a                    | ts, made within 1 year before filing<br>value of all property transferred to o<br>3 years after that with respect to c<br>officers, directors, and anyone in c<br>affiliates of the debtor and insiders of   | this case<br>or for the l<br>cases file<br>control of<br>of such at | any insider<br>on debts owed to an insider or<br>benefit of the insider is less than<br>d on or after the date of adjustment.)<br>a corporate debtor and their relatives;<br>fifiliates; and any managing agent of |
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| ments or other transfers of pro-<br>payments or transfers, including<br>ranteed or cosigned by an inside<br>425. (This amount may be adjust<br>not include any payments listed in<br>eral partners of a partnership det<br>debtor. 11 U.S.C. § 101(31).<br>None<br>Insider's name and address<br>Insider's name<br>Street   | operty made within 1 y<br>expense reimbursemen<br>r unless the aggregate v<br>ed on 4/01/19 and every<br>n line 3. <i>Insiders</i> include<br>btor and their relatives; a                    | ts, made within 1 year before filing<br>value of all property transferred to o<br>3 years after that with respect to c<br>officers, directors, and anyone in c<br>affiliates of the debtor and insiders of   | this case<br>or for the l<br>cases file<br>control of<br>of such at | any insider<br>on debts owed to an insider or<br>benefit of the insider is less than<br>d on or after the date of adjustment.)<br>a corporate debtor and their relatives;<br>fifiliates; and any managing agent of |
| ments or other transfers of pro<br>payments or transfers, including<br>ranteed or cosigned by an inside<br>425. (This amount may be adjust<br>not include any payments listed in<br>eral partners of a partnership del<br>debtor, 11 U.S.C. § 101(31).<br>None<br>insider's name and address<br>Insider's name<br>Street<br>City Stat<br>Relationship to debtor     | operty made within 1 y<br>expense reimbursemen<br>r unless the aggregate v<br>ed on 4/01/19 and every<br>n line 3. <i>Insiders</i> include<br>btor and their relatives; a                    | ts, made within 1 year before filing<br>value of all property transferred to o<br>3 years after that with respect to c<br>officers, directors, and anyone in c<br>affiliates of the debtor and insiders of   | this case<br>or for the l<br>cases file<br>control of<br>of such at | any insider<br>on debts owed to an insider or<br>benefit of the insider is less than<br>d on or after the date of adjustment.)<br>a corporate debtor and their relatives;<br>fifiliates; and any managing agent of |
| ments or other transfers of pro<br>payments or transfers, including<br>iranteed or cosigned by an inside<br>425. (This amount may be adjust<br>not include any payments listed in<br>eral partners of a partnership det<br>debtor. 11 U.S.C. § 101(31).<br>None<br>Insider's name and address<br>Insider's name<br>Street<br>City Stat                              | operty made within 1 y<br>expense reimbursemen<br>r unless the aggregate v<br>ed on 4/01/19 and every<br>n line 3. <i>Insiders</i> include<br>btor and their relatives; a                    | ts, made within 1 year before filing<br>value of all property transferred to o<br>3 years after that with respect to c<br>officers, directors, and anyone in c<br>affiliates of the debtor and insiders of   | this case<br>or for the l<br>cases file<br>control of<br>of such at | any insider<br>on debts owed to an insider or<br>benefit of the insider is less than<br>d on or after the date of adjustment.)<br>a corporate debtor and their relatives;<br>fifiliates; and any managing agent of |
| ments or other transfers of pro-<br>payments or transfers, including<br>inanteed or cosigned by an inside<br>425. (This amount may be adjust<br>not include any payments listed in<br>ineral partners of a partnership det<br>debtor. 11 U.S.C. § 101(31).<br>None<br>insider's name and address<br>Insider's name<br>Street<br>City Stat<br>Relationship to debtor | perty made within 1 y<br>expense reimbursemen<br>r unless the aggregate v<br>ed on 4/01/19 and every<br>n line 3. <i>Insiders</i> include<br>btor and their relatives; a<br>Date<br>ZIP Code | ts, made within 1 year before filing<br>value of all property transferred to o<br>3 years after that with respect to c<br>officers, directors, and anyone in c<br>affiliates of the debtor and insiders of   | this case<br>or for the l<br>cases file<br>control of<br>of such at | any insider<br>on debts owed to an insider or<br>benefit of the insider is less than<br>d on or after the date of adjustment.)<br>a corporate debtor and their relatives;<br>fifiliates; and any managing agent of |

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| epossessions, foreclosures,   | ,   |   |  |
|---|---|---|--|
|   |   | creditor within 1 year before filing this case, including property repossessed l<br>ou of foreclosure, or returned to the seller. Do not include property listed in lin   |  |
| None  |   |   |  |
| Creditor's name and address   | 9.8933.8484   | Description of the property   |  |
|   | 法。新考古法式法公   | Description of the property Date  | Value of property  |
|   |   |   | \$   |
| Creditor's name   |   |   | T  |
| Street  |   | <u> </u>  |  |
|   |   |   |  |
| City S  | State ZIP Code  |   |  |
| 2   |   |   |  |
| <b>A</b> (2)  |   |   | \$   |
| Creditor's name   |   |   |  |
| Street  |   |   |  |
| · · · · · · · · · · · · · · · · · · ·   | <u> </u>  | · · · · · · · · · · · · · · · · · · ·   |  |
| City  | State ZIP Code  |   |  |
|   |   |   |  |
| etoffs  | بر شر و و الحس و  | on, that within 90 days before filing this case set off or otherwise took anythir   |  |
|   | alle Fou de constituíte (n. 17  | d abrilt försatistiska för författad stallar i st <b>aken</b> t buker.  | Amount   |
| Creditor's name   |   | 3 abolt 12.4539-22.2746.0045.25533 -15155.255 -55 <b>tker</b> .cl.uk.ybu.   | \$   |
|   |   | Last 4 digits of account number: XXXX   | \$   |
| Street  | State ZIP Code  |   | \$   |
| Street<br>City  |   |   | \$   |
| Street<br>City<br>t 3: Legal Actions or Ass   | signments   |   | \$   |
| Street<br>City<br>3: Legal Actions or Ass<br>egal actions, administrative p<br>st the legal actions, proceeding<br>as involved in any capacity—wi   | <b>signments</b><br>roceedings, court a<br>rs, investigations, arb<br>ithin 1 year before fili    | Last 4 digits of account number: XXXX   | s <u></u>  |
| Street<br>City<br>3: Legal Actions or Ass<br>gal actions, administrative p<br>st the legal actions, proceeding<br>as involved in any capacity—with<br>None<br>Case title  | <b>signments</b><br>roceedings, court a<br>rs, investigations, arb<br>ithin 1 year before fili    | Last 4 digits of account number: XXXX<br>actions, executions, attachments, or governmental audits<br>bitrations, mediations, and audits by federal or state agencies in which the de<br>ing this case.  | \$<br>\$<br>btor   |
| Street<br>City<br>3: Legal Actions or Ass<br>orgal actions, administrative p<br>st the legal actions, proceeding<br>as involved in any capacity—with<br>None<br>Case title  | signments<br>roceedings, court a<br>s, investigations, arb<br>thin 1 year before fili<br>Nature o | Last 4 digits of account number: XXXX<br>actions, executions, attachments, or governmental audits<br>pitrations, mediations, and audits by federal or state agencies in which the de<br>ing this case.  | S<br>bbtor<br>Status of case   |
| Street<br>City<br>3: Legal Actions or Ass<br>gal actions, administrative p<br>st the legal actions, proceeding<br>as involved in any capacity—with<br>None<br>Case title  | signments<br>roceedings, court a<br>s, investigations, arb<br>thin 1 year before fili<br>Nature o | Last 4 digits of account number: XXXX<br>actions, executions, attachments, or governmental audits<br>bitrations, mediations, and audits by federal or state agencies in which the de<br>ing this case.  | \$<br>bbtor<br>Status of case  |
| Street<br>City<br>3: Legal Actions or Ass<br>rgal actions, administrative p<br>st the legal actions, proceeding<br>as involved in any capacity—with<br>None<br>Case title   | signments<br>roceedings, court a<br>s, investigations, arb<br>thin 1 year before fili<br>Nature o | Last 4 digits of account number: XXXX<br>actions, executions, attachments, or governmental audits<br>bitrations, mediations, and audits by federal or state agencies in which the de<br>ing this case.<br>of case Court or agency's name and address<br>Name  | S<br>bbtor<br>Status of case<br>Pending<br>Q On appeal                                   |
| Street<br>City<br>3: Legal Actions or Ass<br>orgal actions, administrative p<br>st the legal actions, proceeding<br>as involved in any capacity—with<br>None<br>Case title  | signments<br>roceedings, court a<br>s, investigations, arb<br>thin 1 year before fili<br>Nature o | Last 4 digits of account number: XXXX<br>actions, executions, attachments, or governmental audits<br>bitrations, mediations, and audits by federal or state agencies in which the de<br>ing this case.<br>of case Court or agency's name and address<br>Name  | S<br>bbtor<br>Status of case<br>Pending<br>Pending<br>On appeal                          |
| Street<br>City<br>3: Legal Actions or Ass<br>regal actions, administrative p<br>st the legal actions, proceeding<br>as involved in any capacity—wi<br>None<br>Case title<br>Case number                               | signments<br>roceedings, court a<br>s, investigations, arb<br>thin 1 year before fili<br>Nature o | Last 4 digits of account number: XXXX<br>actions, executions, attachments, or governmental audits<br>bitrations, mediations, and audits by federal or state agencies in which the de<br>ing this case.<br>of case<br>Court or agency's name and address<br>Name<br>Street<br>City State ZIP Code  | S<br>btor<br>Status of case<br>Pending<br>Pending<br>On appeal<br>Concluded              |
| Street<br>City<br>3: Legal Actions or Ass<br>rgal actions, administrative p<br>st the legal actions, proceeding<br>as involved in any capacity—with<br>None<br>Case title<br>Case number                              | signments<br>roceedings, court a<br>s, investigations, arb<br>thin 1 year before fili<br>Nature o | Last 4 digits of account number: XXXX         actions, executions, attachments, or governmental audits         bitrations, mediations, and audits by federal or state agencies in which the deing this case.         of case       Court or agency's name and address         Name         Street         City       State         ZIP Code | S<br>btor<br>Status of case<br>Pending<br>Pending<br>On appeal<br>Concluded              |
| Street<br>City<br>3: Legal Actions or Ass<br>egal actions, administrative p<br>st the legal actions, proceeding<br>as involved in any capacity—with<br>None<br>Case title<br>Case number                              | signments<br>roceedings, court a<br>s, investigations, arb<br>thin 1 year before fili<br>Nature o | Last 4 digits of account number: XXXX<br>actions, executions, attachments, or governmental audits<br>bitrations, mediations, and audits by federal or state agencies in which the de<br>ing this case.<br>of case.<br>Court or agency's name and address<br>Name<br>Street<br>City State ZIP Code<br>Court or agency's name and address     | S<br>btor<br>Status of case<br>Pending<br>On appeal<br>Concluded<br>Pending              |
| Street<br>City<br>3: Legal Actions or Ass<br>ogal actions, administrative p<br>st the legal actions, proceeding<br>as involved in any capacity—with<br>None<br>Case title<br>Case title                               | signments<br>roceedings, court a<br>s, investigations, arb<br>thin 1 year before fill<br>Nature o | Last 4 digits of account number: XXXX<br>actions, executions, attachments, or governmental audits<br>bitrations, mediations, and audits by federal or state agencies in which the de<br>ing this case.<br>of case<br>Court or agency's name and address<br>Name<br>Street<br>City State ZIP Code  | S<br>btor<br>Status of case<br>Pending<br>On appeal<br>Concluded                         |
| Street<br>City<br>3: Legal Actions or Ass<br>egal actions, administrative p<br>st the legal actions, proceeding<br>as involved in any capacity—with<br>None<br>Case title<br>Case title<br>Case title                 | signments<br>roceedings, court a<br>s, investigations, arb<br>thin 1 year before fill<br>Nature o | Last 4 digits of account number: XXXX<br>actions, executions, attachments, or governmental audits<br>bitrations, mediations, and audits by federal or state agencies in which the de<br>ing this case.<br>of case.<br>Court or agency's name and address<br>Name<br>Street<br>City State ZIP Code<br>Court or agency's name and address     | S<br>btor<br>Status of case<br>Pending<br>On appeal<br>Concluded<br>Pending<br>On appeal |
| Street<br>City<br><b>t 3:</b> Legal Actions or Ass<br>egal actions, administrative p<br>st the legal actions, proceeding<br>as involved in any capacity—with<br>None<br>Case title<br>t.<br>Case number<br>Case title | signments<br>roceedings, court a<br>s, investigations, arb<br>thin 1 year before fill<br>Nature o | Last 4 digits of account number: XXXX actions, executions, attachments, or governmental audits bitrations, mediations, and audits by federal or state agencies in which the de ing this case.  of case Court or agency's name and address Name City State ZIP Code Court or agency's name and address Name                                  | S<br>btor<br>Status of case<br>Pending<br>On appeal<br>Concluded<br>Pending<br>On appeal |

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

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| ssignments and receivership  |  |
|--|--|
|  | e benefit of creditors during the 120 days before filing this case and any property in the                     |
| ands of a receiver, custodian, or other court-appoir   | nted officer within 1 year before filing this case.  |
| None   | ·<br>1945年1月15日1月1日,1月1日,1月1日,1月1日,1月1日,1月1日,1月1日,   |
| Custodian's name and address   | Description of the property Value  |
| Custodian's name   | Case litle Court name and address  |
| Street   | -  |
|  | Name   |
| City State ZIP Code  | strand 1, 2000 and a second second state of the second second second second second second second second second |
|  | Date of order or assignment  |
|  | ele conservation and the State ZIP Code  |
|  |  |
| 4: Certain Gifts and Charitable Contrib  | Arions   |
| ist all gifts or charitable contributions the debto  | or gave to a reciplent within 2 years before filing this case unless the aggregate value                       |
| of the gifts to that recipient is less than \$1,000  |  |
| Nonie  |  |
| Recipient's name and address   | Description of the gifts or contributions Dates given Value  |
| and a second |  |
|  |  |
| .1. Recipient's name   | <b> </b>   |
|  | <b>b b</b> _ <b>b</b>  |
| -1. Recipient's name Street  | <b> </b>   |
| Recipient s name   | <b>\$</b>  |
| Citý State ZIP Code  | • • • • • • • • • • • • • • • • • • •  |
| Recipient s name   |  |
| Citý State ZIP Code  |  |
| Citý State ZIP Code  |  |
| Citý State ZIP Code  |  |
| City State ZIP Code  Recipient's relationship to debtor  |  |
| Street  City State ZIP Code  Recipient's relationship to debtor  .2. Recipient's name                          |  |
| Street  City State ZIP Code  Recipient's relationship to debtor  .2. Recipient's name                          |  |
|  |  |
| City State ZIP Code        |  |
| City State ZIP Code        |  |

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| r                       | Name Case number (# known)  |
|-------------------------|---|
|                         |   |
| it (6:                  |   |
| List :<br>the f         | ments related to bankruptcy<br>any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before<br>filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring,<br>ring bankruptcy relief, or filing a bankruptcy case.  |
|                         | None  |
|                         | Who was paid or who received the transfer? If not money, describe any property transferred Dates Total amount or value  |
| . <b>1.</b>             | Address \$  |
|                         | Street  |
|                         | City State ZIP Code   |
|                         | Email or website address  |
|                         | Who made the payment, if not debtor?  |
|                         | Who was paid or who received the transfer? If not money, describe any property transferred Dates Total amount or value  |
| 2.                      | n an  |
|                         | Address A |
|                         | Street  |
|                         |   |
| 1.00                    | City State ZIP Code<br>Email or website address   |
|                         | 21.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.   |
| Loff                    | Emell or website address<br>Who made the payment, if not debtor?  |
| ist a<br>a sej          | Emell or website address Who made the payment, if not debtor?   |
| List a<br>a sel<br>Doyn | Emell or website address Who made the payment, if not debtor?   |
| List a<br>sel<br>Doyn   | Emell or website address Who made the payment, if not debtor?   |
| List a<br>sel<br>Doyn   | Email or website address  |

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|    | notice not already listed on this statement   |              |  |   |                  |                         |                               |
|----|---|--------------|--|---|------------------|-------------------------|-------------------------------|
|    | nsfers not already listed on this statement<br>any transfers of money or other property—by sale,  | , trade, d   | or any other me                          | ansmade by the d  | ebtor or a perso | n acting on bel         | half of the debtor            |
|    | in 2 years before the filing of this case to another p<br>ude both outright transfers and transfers made as s   |              |  |   |                  |                         |                               |
| /  | None  | -            |  | -   | · · ·            |                         |                               |
|    |   |              | 년 주말린 가장 이것:<br>                         |   |                  |                         | (1일:: 신지:: 전화                 |
|    | Who received transfer?  | or deb       | s paid in exchan                         | transferred or payme<br>ge  |                  | ate transfer<br>as made | Total amount o<br>value       |
|    | a de la de la constituía de setembra 1949 a plas estas que :<br>A   | 487 BAD - GA |  | longe leist filse States in t   |                  | elli filosio di pasi    | a sel l'estre en l'agrès<br>A |
|    |   |              |  |   |                  |                         | ə                             |
|    | Address   | <u> </u>     | <u> </u>                                 | · · ·   |                  |                         |                               |
|    | Street  |              |  |   |                  |                         |                               |
|    | City State ZIP Code   |              |  |   |                  |                         |                               |
|    | Relationship to debtor  |              |  |   |                  |                         |                               |
|    | , 영상 24 등에서 가지 않는 것이 같은 것이 가지 않는 것이 같다.<br>   |              |  |   |                  |                         |                               |
|    |   |              |  |   |                  |                         |                               |
|    |   |              |  |   |                  |                         |                               |
|    | Who received transfer?  |              |  |   |                  | <u> </u>                | \$                            |
|    | n an the second s | <u></u>      | ·  | <b>.</b> .  |                  |                         |                               |
|    | Address   |              |  |   |                  |                         |                               |
|    | Street  |              |  |   |                  |                         |                               |
|    | City State ZIP Code   |              |  |   |                  |                         |                               |
| 2  | Relationship to debtor  |              |  |   |                  |                         |                               |
|    |   |              |  |   |                  |                         |                               |
|    | -   |              |  |   |                  |                         |                               |
| 7. | : Previous Locations  |              |  | . <u></u>   |                  |                         |                               |
|    | <b>/lous addresses</b><br>All previous addresses used by the debtor within 3  |              | éana filina thia a                       | ومعدار وتخذ أرمم ممم  | ·                | the state of            |                               |
|    | Does not apply  | years de     | nore ming dis c                          | ase and the dates tr  | ie addresses wi  | ere used.               |                               |
|    | Address   |              |  |   | Dates of occ     | ирапсу                  |                               |
|    |   |              | an a | n ann ann ann an Starbard an Anna an An | From             | 599, 1 1.169, 191 - F   | То                            |
|    | Street  |              |  |   |                  |                         |                               |
|    | Citý Sta  | të           | ZIP Code                                 |   |                  |                         |                               |
|    | v.,y Ou   |              |  |   | From             |                         | То                            |
|    |   |              |  |   |                  |                         |                               |

Official Form 207

page 6

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

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| tor         | Name Case number (# known)  |  |  |  |  |  |
|-------------|---|--|--|--|--|--|
| art 8       | Health Care Bankruptcles  |  |  |  |  |  |
|             |   |  |  |  |  |  |
|             | alth Care bankruptcies<br>ne debtor primarily engaged in offering serv  | vices and facilities for   |  |  |  |  |
|             | diagnosing or treating injury, deformity, or  |  |  |  |  |  |
|             | providing any surgical, psychiatric, drug tre   |  |  |  |  |  |
|             | /<br>No. Go to Part 9.  |  |  |  |  |  |
| _           |   |  |  |  |  |  |
|             | Facility name and address   | Nature of the business operation, including type of services the   | If debtor provides meals   |  |  |  |
|             |   | debtor provides  | and housing, number of<br>patients in debtor's care  |  |  |  |
|             | an an an taona ann an ann an taonachta ann<br>Ann an taonachta ann an tao  | ya wa sana anya ana ini na katana anya na katana kana katana katana katana katana katana katana katana katana k<br>Katana  | n in the second of |  |  |  |
| 5,1,        | Facility name   |  |  |  |  |  |
|             | ·   | · · · · · · · · · · · · · · · · · · ·  |  |  |  |  |
|             | Street  | Location where patient records are maintained (if different from facility  | How are records kept?  |  |  |  |
|             | · · · · · · · · · · · · · · · · · · ·   | address). If electronic, identify any service provider.  | 219-22, 2010 - 2010 (1999)<br>-  |  |  |  |
|             |   |  | Check all that apply:  |  |  |  |
|             | City State ZIP Code   |  |  |  |  |  |
|             |   |  | Paper  |  |  |  |
|             | Facility name and address   | Nature of the business operation, including type of services the   | If debtor provides meal  |  |  |  |
|             |   | debtor provides  | and housing, number of<br>patients in debtor's care  |  |  |  |
|             | nen el companya el companya de la c  | n i se an  | - Provins III and in a sing  |  |  |  |
| 5.2.        | Facility name   |  |  |  |  |  |
|             |   |  |  |  |  |  |
|             | Street  | Location where patient records are meintained (if different from facility  | How are records kept?  |  |  |  |
|             | <u></u>   | address). If electronic, identify any service provider.  |  |  |  |  |
|             |   |  | Check all that apply:  |  |  |  |
|             | City State ZIP Code   |  |  |  |  |  |
|             |   |  | Paper  |  |  |  |
| rt 9        | Personally identifiable inform  | ation  |  |  |  |  |
| Doe         | the debtor collect and retain personal  | ly identifiable information of customers?  |  |  |  |  |
|             | -   |  |  |  |  |  |
| 100         |   |  |  |  |  |  |
|             |   | llacted and estained   |  |  |  |  |
|             | Yes. State the nature of the information co<br>Does the debtor have a privacy policy  |  |  |  |  |  |
|             | Does the debtor have a privacy policy   |  |  |  |  |  |
|             |   |  |  |  |  |  |
|             | Does the debtor have a privacy policy           Image: No           Image: Yes  | y about that information?  | 13(h) or other   |  |  |  |
| Witt        | Does the debtor have a privacy policy<br>No<br>Yes<br>hin 6 years before filing this case, have   |  | )3(b), or other  |  |  |  |
| Witi        | Does the debtor have a privacy policy<br>No<br>Yes<br>hin 6 years before filing this case, have   | y about that information?<br>any employees of the debtor been participants in any ERISA, 401(k), 44  | )3(b), or other  |  |  |  |
| Witi<br>pen | Does the debtor have a privacy policy<br>No<br>Yes<br>hin 6 years before filing this case, have<br>islon or profit-sharing plan made availab  | y about that information?<br>any employees of the debtor been participants in any ERISA, 401(k), 44<br>ble by the debtor as an employee benefit?   | )3(b), or other  |  |  |  |
| Witi<br>pen | Does the debtor have a privacy policy<br>No<br>Yes<br>hin 6 years before filing this case, have<br>relian or profit-sharing plan made available<br>No. Go to Part 10.   | y about that information?<br>any employees of the debtor been participants in any ERISA, 401(k), 44<br>ble by the debtor as an employee benefit?   | )3(b), or other  |  |  |  |
| Witi<br>pen | Does the debtor have a privacy policy<br>No<br>Yes<br>hin 6 years before filing this case, have<br>reston or profit-sharing plan made availat<br>No. Go to Part 10.<br>Yes. Does the debtor serve as plan admini<br>No. Go to Part 10.<br>Yes. Fill in below:   | y about that information?<br>any employees of the debtor been participants in any ERISA, 401(k), 44<br>ble by the debtor as an employee benefit?<br>istrator?                              |  |  |  |  |
| With<br>pen | Does the debtor have a privacy policy<br>No<br>Yes<br>hin 6 years before filing this case, have<br>reston or profit-sharing plan made availat<br>No. Go to Part 10.<br>Yes. Does the debtor serve as plan admini<br>No. Go to Part 10.<br>Yes. Fill in below:   | y about that information?<br>any employees of the debtor been participants in any ERISA, 401(k), 44<br>ble by the debtor as an employee benefit?   |  |  |  |  |
| Witi<br>pen | Does the debtor have a privacy policy<br>No<br>Yes<br>hin 6 years before filing this case, have<br>reston or profit-sharing plan made availat<br>No. Go to Part 10.<br>Yes. Does the debtor serve as plan admini<br>No. Go to Part 10.<br>Yes. Fill in below:   | y about that information?<br>any employees of the debtor been participants in any ERISA, 401(k), 44<br>ble by the debtor as an employee benefit?<br>istrator?                              | umber of the plan  |  |  |  |
| With<br>pen | Does the debtor have a privacy policy<br>No<br>Yes<br>hin 6 years before filing this case, have a<br>hislon or profit-sharing plan made available<br>No. Go to Part 10.<br>Yes. Does the debtor serve as plan adminit<br>No. Go to Part 10.<br>Yes. Fill in below:<br>Name of plan                            | y about that information?<br>any employees of the debtor been participants in any ERISA, 401(k), 44<br>ble by the debtor as an employee benefit?<br>istrator?<br>Employer identification n | umber of the plan  |  |  |  |
| Witi<br>pen | Does the debtor have a privacy policy<br>No<br>Yes<br>hin 6 years before filing this case, have<br>islon or profit-sharing plan made availal<br>No. Go to Part 10.<br>Yes. Does the debtor serve as plan admini<br>No. Go to Part 10.<br>Yes. Fill in below:<br>Name of plan<br>Has the plan been terminated? | y about that information?<br>any employees of the debtor been participants in any ERISA, 401(k), 44<br>ble by the debtor as an employee benefit?<br>istrator?<br>Employer identification n | umber of the plan  |  |  |  |
| With<br>pen | Does the debtor have a privacy policy<br>No<br>Yes<br>hin 6 years before filing this case, have a<br>hislon or profit-sharing plan made available<br>No. Go to Part 10.<br>Yes. Does the debtor serve as plan admini<br>No. Go to Part 10.<br>Yes. Fill in below:<br>Name of plan                             | y about that information?<br>any employees of the debtor been participants in any ERISA, 401(k), 44<br>ble by the debtor as an employee benefit?<br>istrator?<br>Employer identification n | umber of the plan  |  |  |  |

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|   |  |                                       |   | · · ······   |  |                                 |
|---|--|---------------------------------------|---|--|--|---------------------------------|
| t 10: Certain   | Financial Ac   | counts, Saf                           | e Deposit Boxes, and St   | orage Units  |  |                                 |
| Closed financial  |  |                                       |   |  | • ·· · · · · · ·                         | <b>.</b>                        |
| noved, or transfer  | -  | e, were any tin                       | ancial accounts or instrument   | s neid in the dedtor's name,   | , or for the debtor's be                 | Refit, closed, sold,            |
|   |  | market, or oth                        | er financial accounts; certifica  | tes of deposit; and shares i   | n banks, credit unions                   |                                 |
| brokerage houses,   | , cooperatives, a  | associations, a                       | nd other financial institutions.  |  |  |                                 |
|   |  | tinto y trato a avit d                | and a contract of the second second second second second second second                        |  |  |                                 |
| Financial inst  | itution name and   | address                               | Last 4 digits of account number   | Type of account  | Date account was                         | Last balance                    |
|   |  |                                       | number  |  | closed, sold, moved, or transferred      | before closing of<br>transfer   |
| 1.  |  |                                       | XXXX-   |  |  | •                               |
| Name  |  | · · · · · · · · · · · · · · · · · · · |   | Savings  |  | Þ                               |
| Street  |  |                                       |   | Money market   |  |                                 |
|   |  |                                       |   | Brokerage  |  |                                 |
| City  | State  | ZIP Code                              |   | Other  |  |                                 |
|   |  |                                       |   |  |  |                                 |
| 2. <u>Nam</u> e   |  |                                       | XXXX  | Checking   | <u></u>                                  | \$ <u></u>                      |
|   |  |                                       |   | Savings  |  |                                 |
|   |  |                                       |   |  |  |                                 |
| Street  |  |                                       |   | Money market   |  |                                 |
| Street  |  |                                       |   | Money market Brokerage   |  |                                 |
| City<br>Safe deposit box  |  | ZIP Code                              | securities, cash, or other value  | Brokerage  | did have within 1 yea                    | r before filing this c          |
| City<br>Safe deposit box<br>List any safe depo  | 98   | depository for                        | securities, cash, or other value<br>Names of anyone with acces                                | Brokerage Other  | did have within 1 yea                    | Does debto<br>still have it     |
| City<br>Safe deposit box<br>List any safe depo  | es<br>sit box or other<br>natitution name :  | depository for                        | Names of anyone with acces  | Brokerage Other  | an a | Does debto                      |
| City<br>Safe deposit box<br>List any safe depo<br>None<br>Depository h  | es<br>sit box or other<br>natitution name :  | depository for                        | Names of anyone with acces  | Brokerage Other  | an a | Does debto<br>still have it     |
| City<br>Safe deposit box<br>List any safe depo<br>None<br>Depository In<br>Name   | es<br>sit box or other<br>natitution name :  | depository for                        | Names of anyone with acces  | Brokerage Other  | an a | Does debto<br>still have it     |
| City<br>Safe deposit box<br>List any safe depo<br>None<br>Depository In<br>Name   | es<br>sit box or other<br>natitution name :  | depository for                        | Names of anyone with acces  | Brokerage Other  | an a | Does debto<br>still have it     |
| City<br>Safe deposit box<br>List any safe depo<br>None<br>Depository In<br>Name<br>Street   | es<br>sit box or other<br>natitution name :  | depository for                        | Names of anyone with acces  | Brokerage Other  | an a | Does debto<br>still have it     |
| City Safe deposit box ist any safe depo None Depository I Name Street City  | es<br>sit box or other<br>natitution name :<br>State                                       | depository for                        | Names of anyone with acces  | Brokerage Other  | an a | Does debto<br>still have it     |
| City Safe deposit box ist any safe depo None Depository i Name Street City  | es<br>sit box or other<br>natitution name :<br>State                                       | depository for and address            | Names of anyone with acces  | Brokerage Other ables the debtor now has or s to it Description of   | of the contents                          | Does debto<br>still have it<br> |
| City Safe deposit box ist any safe depo I None Depository in Name Street City ff-premises stora ist any property ke hic/i the debtor do                                       | es<br>sit box or other<br>natitution name :<br>State                                       | depository for and address            | Names of anyone with acces  | Brokerage Other ables the debtor now has or s to it Description of   | of the contents                          | Does debto<br>still have it<br> |
| City Safe deposit box ist any safe depo None Depository in Name Street City ff-premises stora ist any property ke   | es<br>sit box or other<br>natitution name :<br>State                                       | depository for and address            | Names of anyone with acces  | Brokerage Other ables the debtor now has or s to it Description of   | of the contents                          | Does debto<br>still have it<br> |
| City Safe deposit box ist any safe depo I None Depository it Name Street City ff-premises stora ist any property ke hich the debtor do None                                   | es<br>sit box or other<br>natitution name :<br>State                                       | depository for and address            | Names of anyone with acces Address ses within 1 year before filing Names of anyone with acces | Brokerage Other ables the debtor now has or to it Description of this case. Do not include fa to it Description of | of the contents                          | Does debto<br>still have it<br> |
| City Safe deposit box ist any safe depo I None Depository it Name Street City ff-premises stora ist any property ke hich the debtor do None                                   | es<br>sit box or other<br>natitution riame :<br>State<br>spt in storage un<br>es business. | depository for and address            | Names of anyone with acces  | Brokerage Other ables the debtor now has or s to it Description of this case. Do not include failed                | of the contents                          | Does debto<br>still have it<br> |
| City Safe deposit box ist any safe depo I None Depository it Name Street City ff-premises stora ist any property ke hich the debtor do None                                   | es<br>sit box or other<br>natitution riame :<br>State<br>spt in storage un<br>es business. | depository for and address            | Names of anyone with acces Address ses within 1 year before filing Names of anyone with acces | Brokerage Other ables the debtor now has or to it Description of this case. Do not include fa to it Description of | of the contents                          | Does debto<br>still have it<br> |
| City Safe deposit box ist any safe depo I None Depository it Name Street City ff-premises stora st any property ke hich the debtor do None Facility name Name                 | es<br>sit box or other<br>natitution riame :<br>State<br>spt in storage un<br>es business. | depository for and address            | Names of anyone with acces Address ses within 1 year before filing Names of anyone with acces | Brokerage Other ables the debtor now has or to it Description of this case. Do not include fa to it Description of | of the contents                          | Does debto<br>still have it<br> |
| City Safe deposit box List any safe depo List any safe depo Li None Depository li Name Street City Ff-premises stora st any property ke hich the debtor do None Facility name | es<br>sit box or other<br>natitution riame :<br>State<br>spt in storage un<br>es business. | depository for and address            | Names of anyone with acces Address ses within 1 year before filing Names of anyone with acces | Brokerage Other ables the debtor now has or to it Description of this case. Do not include fa to it Description of | of the contents                          | Does debto<br>still have it<br> |
| City Safe deposit box ist any safe depo I None Depository it Name Street City ff-premises stora st any property ke hich the debtor do None Facility name Name                 | es<br>sit box or other<br>natitution riame :<br>State<br>spt in storage un<br>es business. | depository for and address            | Names of anyone with acces Address ses within 1 year before filing Names of anyone with acces | Brokerage Other ables the debtor now has or to it Description of this case. Do not include fa to it Description of | of the contents                          | Does debto<br>still have it<br> |

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| otor Name  | Case number (#imown)   |
|--|--|
| art 11: Property the Debtor Holds o  | r Controls That the Debtor Does Not Own  |
| 1. Property held for another   |  |
|  | ntrols that another entity owns. Include any property borrowed from, being stored for, or held in  |
| trust Do not list leased or rented property.   |  |
| None None  |  |
| Owner's name and address   | Location of the property Value   |
| Name   | <u> </u>   |
|  |  |
| Street   |  |
|  |  |
| City State ZIP Coo   |  |
|  |  |
| art 12: Details About Environmenta   | Information  |
|  | in the second  |
| or the purpose of Part 12, the following definiti  |  |
| regardless of the medium affected (air, land,  | remmental regulation that concerns pollution, contamination, or hazardous material, water, or any other medium).   |
|  | including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor   |
| Hazamous material means anything that an   | environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant,   |
|  |  |
| or a similarly harmful substance.  |  |
| or a similarly harmful substance.  | s known, regardless of when they occurred.   |
| or a similarly harmful substance.<br>Report all notices, releases, and proceeding  |  |
| or a similarly harmful substance.<br>Aport all notices, releases, and proceeding<br>2. Has the debtor been a party in any judicia  | s known, regardless of when they occurred.   |
| or a similarly harmful substance.<br>eport all notices, releases, and proceeding<br>2. Has the debtor been a party in any judicia<br>No  | s known, regardless of when they occurred.   |
| or a similarly harmful substance.<br>eport all notices, releases, and proceeding<br>2. Has the debtor been a party In any judicia  | s known, regardless of when they occurred.   |
| or a similarly harmful substance.<br>leport all notices, releases, and proceeding<br>2. Has the debtor been a party in any judicia<br>No<br>Yes. Provide details below.  | s known, regardless of when they occurred.<br>I or administrative proceeding under any environmental law? Include settlements and orders.<br>Court or agency name and address Nature of the case Status of cas   |
| or a similarly harmful substance.<br>eport all notices, releases, and proceeding<br>2. Has the debtor been a party in any judicia<br>No<br>Yes. Provide details below.   | s known, regardless of when they occurred.<br>I or administrative proceeding under any environmental law? Include settlements and orders.<br>Court or agency name and address Nature of the case Status of case Pending  |
| or a similarly harmful substance.<br>eport all notices, releases, and proceeding<br>2. Has the debtor been a party in any judicia<br>No<br>Yes. Provide details below.<br>Case title   | s known, regardless of when they occurred.<br>I or administrative proceeding under any environmental law? Include settlements and orders.<br>Court or agency name and address Nature of the case Status of cas<br>Name Pending Conclude  |
| or a similarly harmful substance.<br>eport all notices, releases, and proceeding<br>2. Has the debtor been a party in any judicia<br>No<br>Yes. Provide details below.<br>Case title   | s known, regardless of when they occurred.<br>I or administrative proceeding under any environmental law? Include settlements and orders.<br>Court or agency name and address Nature of the case Status of case Pending  |
| or a similarly harmful substance.<br>eport all notices, releases, and proceeding<br>Has the debtor been a party in any judicia<br>No<br>Yes. Provide details below.<br>Case title  | s known, regardless of when they occurred.<br>I or administrative proceeding under any environmental law? Include settlements and orders.<br>Court or agency name and address Nature of the case Status of cas<br>Name Pending On appea<br>Street  |
| or a similarly harmful substance.<br>eport all notices, releases, and proceeding<br>2. Has the debtor been a party in any judicia<br>No<br>Yes. Provide details below.<br>Case title   | s known, regardless of when they occurred.<br>I or administrative proceeding under any environmental law? Include settlements and orders.<br>Court or agency name and address Nature of the case Status of cas<br>Name Pending Conclude  |
| or a similarly harmful substance.<br>eport all notices, releases, and proceeding<br>2. Has the debtor been a party in any judicia<br>No<br>Yes. Provide details below.<br>Case title   | s known, regardless of when they occurred.<br>I or administrative proceeding under any environmental law? Include settlements and orders.<br>Court or agency name and address Nature of the case Status of cas<br>Name Pending On appea<br>Street  |
| or a similarly harmful substance.<br>eport all notices, releases, and proceeding<br>Has the debtor been a party in any judicia<br>No<br>Yes. Provide details below.<br>Case title<br>Case number.  | s known, regardless of when they occurred.<br>I or administrative proceeding under any environmental law? Include settlements and orders.<br>Court or agency name and address Nature of the case Status of cas<br>Name Pending On appea<br>Street  |
| or a similarly harmful substance.<br>eport all notices, releases, and proceeding<br>Has the debtor been a party in any judicia<br>No<br>Yes. Provide details below.<br>Case title<br>Case number.  | s known, regardless of when they occurred.<br>I or administrative proceeding under any environmental law? Include settlements and orders.<br>Court or agency name and address Nature of the case Status of cas<br>Name Pending On appea<br>Street City State ZIP Code  |
| or a similarly harmful substance.<br>eport all notices, releases, and proceeding<br>. Has the debtor been a party in any judicia<br>No<br>Yes. Provide details below.<br>Case title<br>Case number.  | s known, regardless of when they occurred.<br>I or administrative proceeding under any environmental law? Include settlements and orders.<br>Court or agency name and address Nature of the case Status of cas<br>Name Pending On appea<br>Street City State ZIP Code  |
| or a similarly harmful substance.<br>eport all notices, releases, and proceeding<br>Has the debtor been a party in any judicia<br>No<br>Yes. Provide details below.<br>Case title<br>Case number<br>Case number<br>Case number<br>Case number<br>Case number   | s known, regardless of when they occurred.<br>I or administrative proceeding under any environmental law? Include settlements and orders.<br>Court or agency name and address Nature of the case Status of cas<br>Name Pending On appea<br>Street City State ZIP Code  |
| or a similarly harmful substance.<br>eport all notices, releases, and proceeding<br>2. Has the debtor been a party in any judicia<br>No<br>Yes. Provide details below.<br>Case title<br>Case number.<br>Case number.<br>A Has any governmental unit otherwise noticentiate of the second sec | s known, regardless of when they occurred.<br>I or administrative proceeding under any environmental law? Include settlements and orders.<br>Court or agency name and address Nature of the case Status of cas<br>Name Pending On appea<br>Street City State ZIP Code  |
| <ul> <li>or a similarly harmful substance.</li> <li>leport all notices, releases, and proceeding</li> <li>2. Has the debtor been a party in any judicla</li> <li>No</li> <li>Yes. Provide details below.</li> <li>Case title</li> <li>Case number</li> <li>Case number</li> <li>Case number</li> <li>Ano</li> <li>Has any governmental unit otherwise not environmental law?</li> <li>No</li> <li>Yes, Provide details below.</li> </ul>   | s known, regardless of when they occurred.<br>I or administrative proceeding under any environmental law? Include settlements and orders.<br>Court or agency name and address Nature of the case Status of cas<br>Name Pending On appea<br>Street City State ZIP Code Conclude   |
| <ul> <li>or a similarly harmful substance.</li> <li>leport all notices, releases, and proceeding</li> <li>2. Has the debtor been a party in any judicla</li> <li>a. Has the debtor been a party in any judicla</li> <li>a. No</li> <li>b. Yes. Provide details below.</li> <li>Case title</li> <li>Case number.</li> <li>c. Case number.</li> <li>c. Case number.</li> <li>c. Case number.</li> <li>c. Mas any governmental unit otherwise not environmental law?</li> <li>a. No</li> <li>b. Yes. Provide details below.</li> <li>Site name and address</li> </ul>   | s known, regardless of when they occurred.<br>I or administrative proceeding under any environmental law? Include settlements and orders.<br>Court or agency name and address Nature of the case Status of cas<br>Name Pending On appea<br>Street City State ZIP Code Conclude   |
| or a similarly harmful substance.<br>eport all notices, releases, and proceeding<br>2. Has the debtor been a party in any judicia<br>NO<br>Yes. Provide details below.<br>Case title<br>Case number.<br>Case number.<br>Ans any governmental unit otherwise notions<br>environmental law?<br>No<br>Yes, Provide details below.<br>Site name and address<br>Name  | s known, regardless of when they occurred.<br>I or administrative proceeding under any environmental law? Include settlements and orders.<br>Court or agency name and address Neture of the case Status of cas<br>Name   |
| or a similarly harmful substance.<br>Report all notices, releases, and proceeding<br>2. Has the debtor been a party in any judicla<br>No<br>Yes. Provide details below.<br>Case title<br>Case number<br>Case number<br>Case number<br>A Has any governmental unit otherwise not<br>environmental law?<br>No<br>Yes. Provide details below.<br>Site name and address  | s known, regardless of when they occurred.<br>I or administrative proceeding under any environmental law? Include settlements and orders.<br>Court or agency name and address Nature of the case Status of case<br>Name Pending On appea<br>Street City State ZIP Code Conclude<br>Field the debtor that the debtor may be liable or potentially liable under or in violation of an<br>Governmental unit name and address Environmental law, if known Data of notice |
| <ul> <li>or a similarly harmful substance.</li> <li>leport all notices, releases, and proceeding</li> <li>2. Has the debtor been a party in any judicia</li> <li>a. No</li> <li>a. Yes. Provide details below.</li> <li>Case title</li> <li>Case number.</li> <li>Case number.</li> <li>b. Has any governmental unit otherwise not environmental law?</li> <li>a. No</li> <li>b. Yes. Provide details below.</li> <li>Site name and address.</li> </ul>  | s known, regardless of when they occurred.<br>I or administrative proceeding under any environmental law? Include settlements and orders.<br>Court or agency name and address Neture of the case Status of cas<br>Name   |
| or a similarly harmful substance.<br>eport all notices, releases, and proceeding<br>2. Has the debtor been a party in any judicia<br>NO<br>Yes. Provide details below.<br>Case title<br>Case number.<br>Case number.<br>Ans any governmental unit otherwise notions<br>environmental law?<br>No<br>Yes, Provide details below.<br>Site name and address<br>Name  | s known, regardless of when they occurred.<br>I or administrative proceeding under any environmental law? Include settlements and orders.<br>Court or agency name and address Neture of the case Status of cas<br>Name   |

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|               | <b>he debtor notified an</b><br>o<br>es. Provide details belo | / gövernmental      | unit of any release of                | hazardous material?              |  |
|---------------|---|---------------------|---------------------------------------|----------------------------------|--|
|               |   | o₩.                 |                                       |                                  |  |
| i             | Site name and address   |                     | Governmental unit na                  | ime and address                  | Environmental law, if known Date of notice   |
|               | Name  |                     | Name                                  |                                  |  |
| :             | Street  | <u></u>             | Street                                | ···                              |  |
| i             | City Sta  | ata ZIP Code        | City                                  | State ZIP Code                   |  |
|               | businesses in which   | the debtor has      | or has had an interes                 |                                  |  |
| Includ<br>I N | de this information even<br>lone                              | n if already listed | in the Schedules.                     |                                  | ion in control within 6 years before filing this case.                                     |
|               | Business name and add   |                     | Describe the nature (                 | of the business                  | Employer Identification number<br>Do not include Social Security number or ITIN.<br>EIN: – |
| 25.1.         | Name  |                     | <u> </u>                              |                                  | Dates business existed   |
| -             | Street  |                     | ·                                     |                                  | <br>From To  |
| i             | City Sta  | ite ZIP Code        |                                       |                                  |  |
| 25.2. 1       | Business name and add   | 035                 | Describe the nature c                 | 이 가지 때 전 그는 것 같아? 그는 것은 것 것 같아요? | Employer Identification number<br>Do not include Social Security number or ITIN            |
| ī             | Name  | <u></u>             |                                       |                                  | EIN:   |
| ī             | Street  |                     |                                       |                                  | <br>From To  |
| ä             | City Ste  | te ZIP Code         |                                       |                                  |  |
|               | Business name and add   |                     | Describe the nature of                |                                  | Employer Identification number<br>Do not include Social Security number or ITIN.           |
| 25.3.<br>Î    | Name  |                     |                                       |                                  | EIN:   |
| -             | Street  |                     | · · · · · · · · · · · · · · · · · · · |                                  |  |
| ī             | City Sta  | te ZIP Code         |                                       |                                  | From To  |
|               |   |                     |                                       |                                  |  |

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|                               | Name   | Case number (# known)  |
|-------------------------------|--|--|
| Books,                        | records, and financial stateme   | nts  |
| 26a. List                     | all accountants and bookkeepers  | s who maintained the debtor's books and records within 2 years before filing this case.  |
| Ū,                            | None   |  |
| Ň                             | Name and address   | Dates of service   |
| 19 M. C.                      | astro italia del tarcher 1994.<br>A  | sector in the sector of the se |
| 6a.1.<br>N                    | lame   | · · · · · · · · · · · · · · · ·  |
| -                             |  |  |
| 3                             | Street   |  |
| -                             |  |  |
|                               | Zity   | State ZIP Code   |
| N                             | Name and address   | Datas of service   |
| 1.5                           | e l'antification de la companya de<br>La companya de la comp  | From To  |
| 6a.2.<br>N                    | Name .   |  |
|                               |  |  |
| S                             | Street   |  |
| _                             |  |  |
| C                             | City   | State ZIP Code   |
| 266. Lis                      |  | e audited, compiled, or reviewed debtor's books of account and records or prepared a financial   |
|                               | ,  |  |
| ά                             | None<br>Name and address   | Dates of service   |
| 26b.1.                        | Name and address   | Dates of service<br>From To  |
| -                             | Name and address   | 그가 계신은 것은 물건에서 한 것을 만들어야 한 것은 것은 것은 것은 것은 것은 것을 것 같아.  |
| -                             | Name and address   | 그가 같은 것 같은 것은 것을  |
| -                             | Name and address   | 그가 같은 것 같은 것은 것을  |
| -                             | Name and address   | 그가 같은 것 같은 것은 것을  |
| -                             | Name and address Name Street City  | From To  |
| -                             | Name and address Name Street City  | From To  State ZIP Code Dates of service   |
| -                             | Name and address Name Street City Name and address   | From To  |
| 28b.1.                        | Name and address Name Street City  | From To  State ZIP Code Dates of service   |
| 28b.1.                        | Name and address Name Street City Name and address   | From To  State ZIP Code Dates of service   |
| 28b.1.                        | Name and address Name Name Name  | From To  State ZIP Code Dates of service   |
| 28b.1.                        | Name and address Name Name Name  | From To  State ZIP Code Dates of service   |
| 28b.1.<br>26b.2.              | Name and address          Name         Street         City         Name and address         Name         Street         City                                      | From To         State       ZIP Code         Datas of service         From To            State       ZIP Code  |
| 286.1.<br>266.2.<br>266. Lis  | Name and address          Name         Street         City         Name and address         Name         Street         City         Name         Street         City         Vall firms or individuals who were   | From To  |
| 26b.1.<br>26b.2.              | Name and address          Name         Street         City         City         Vall firms or individuals who were         None              | From To<br>  |
| 286.1.<br>286.2.<br>266c, Lis | Name and address          Name         Street         City         Name and address         Name         Street         City         Name         Street         City         Vall firms or individuals who were   | From To         State       ZIP Code         Datas of service         From To            State       ZIP Code  |
| 286.1.<br>266.2.<br>266. Lis  | Name and address          Name         Street         City         City         Vall firms or individuals who were         None              | From To<br>  |
| 286.1.<br>286.2.<br>286c. Lis | Name and address          Name         Street         City         City         Vall firms or individuals who were         None              | From To<br>  |
| 286.1.<br>266.2.<br>266. Lis  | Name and address          Name         Street         City         t/all firms or individuals who were         None         Name and address | From To<br>  |
| 266.1.<br>266.2.<br>266. Lis  | Name and address          Name         Street         City         Name         Street         City         Name         Street         City         Name         Street         City         City         City         Vall firms or individuals who were         None         Name and address         Name    | From To<br>  |
| 266.1.<br>266.2.<br>266. Lis  | Name and address          Name         Street         City         Name         Street         City         Name         Street         City         Name         Street         City         City         City         Vall firms or individuals who were         None         Name and address         Name    | From To<br>  |

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| 4            | Namo  | Case number (# known)   |
|--------------|---|---|
|              | Name and address  | If any books of account and records are<br>unavailable, explain why   |
| 26c.2.       | 2.<br>Naime   |   |
|              | Street  |   |
|              |   |   |
|              | City State  | ZIP Code  |
|              | ist all financial institutions, creditors, and other parties, includin<br>vithin 2 years before filing this case. | g mercantile and trade agencies, to whom the debtor issued a financial sta                                      |
| Φ            |   |   |
|              | Name and address  |   |
| 26d.1.       |   |   |
|              | Name<br>Street  |   |
|              |   |   |
|              | City State  | ZIP Code  |
|              | Name and address  |   |
| 26d.2.       | 2.<br>Name  |   |
|              | Street  |   |
|              | ·   |   |
|              | City State  | ZIP Code  |
| Invento      | ,<br>tories   |   |
| Haye an      | any inventories of the debtor's property been taken within 2 year   | ars before filing this case?  |
| M No<br>Ves. | o<br>as. Give the details about the two most recent inventories.  |   |
| 215          |   | na serie Silver e successe se successe de la company de |
|              | Name of the person who supervised the taking of the inventory   | Date of The dollar amount and basis (cost, market, c<br>Inventory other basis) of each inventory                |
|              |   | \$  |
| Na           | Name and address of the person who has possession of inventory.   | records   |
|              | 1.11-11-11-11-11-11-11-11-11-11-11-11-11  | ana ang pang pang panasa.   |
| .1.          |   |   |
| .1.<br>Nar   | tame  |   |
| .1.<br>Nar   | tame<br>Street  |   |
| .1.<br>Nar   | Street  | ZIP Code  |

.....

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| btor        | Name   |   | Case number (# known)                                    |   |
|-------------|--|---|--|---|
|             | Name of the person who supervised t  | ne taking of the inventory  | Date of The dollar amount inventory other basis) of each | : and basis (cost, market, or<br>-h inventory |
|             | Name and address of the person who   |   | \$   |   |
| 27.2.       | Name   | ····  |  |   |
|             | Street   |   |  |   |
|             | City   | State ZIP Code  |  |   |
|             | t the debtor's officers, directors, ma<br>ople in control of the debtor at the ti                      | naging members, general partners, memb<br>me of the filing of this case.            | ers in control, controlling sha                          | reholders, or other                           |
|             |  |   | Position and nature of any Interest                      |   |
|             | Mayne D. Mendal.   | Fourtherille, GA 3021   | Gen, Manag   |   |
|             |  | ingeneration and  |  | ······  |
|             |  | <u></u>   |  |   |
|             | ·  |   |  |   |
| <b>b)</b> ⁄ | No<br>Yes. Identify below.<br>Name   | Address   | Position and nature of                                   | Period during which                           |
|             |  |   | any interest   | From To                                       |
|             |  |   | <u></u>  | From To                                       |
|             |  |   |  | From To                                       |
|             |  |   |  | From To                                       |
| . Pay       | ments, distributions, or withdrawai  | s credited or given to insiders   |  |   |
| bon<br>Sa   | nyses, loans, credits on loans, stock re<br>No   | ne debtor provide an insider with value in any<br>demptions, and options exercised? | form, including salary, other corr                       | pensation, draws,                             |
| bon<br>D    | uses, loans, credits on loans, stock re  | demptions, and options exercised?<br>Amount   | of money or  | Reason for                                    |
|             | yses, loans, credits on loans, stock re<br>No<br>Yes. Identify below.                                  | demptions, and options exercised?<br>Amount<br>descripti                            | of money or  | Reason for                                    |
| bon<br>52   | yses, loans, credits on loans, stock re<br>No<br>Yes. Identify below.<br>Name and address of recipient | demptions, and options exercised?<br>Amount<br>descripti                            | of money or  | Reason for                                    |
|             | No<br>Yes. Identify below.<br>Name and address of recipient  | demptions, and options exercised?<br>Amount<br>descripti<br>property                | of money or  | Reason for                                    |
|             | No<br>Yes. Identify below.<br>Name and address of recipient  | demptions, and options exercised?<br>Amount<br>descripti                            | of money or  |   |

#### 

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| Debtor   | Name Case number (# known)  |
|----------|---|
|          | Name and address of recipient   |
| 30,2     |   |
|          | Name  |
|          | Street  |
|          | City State ZIP Code   |
|          | Relationship to debtor  |
|          | ·   |
| 31. Witt | tin 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?   |
| 2        | No<br>Yes. Identify below.  |
|          | Name of the parent corporation  |
|          | EIN:  |
|          |   |
| 32. Witt | ofn 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?                                       |
| _        | Yes. Identify below.  |
|          | Name of the pension fund  |
|          | EIN:  |
|          |   |
| Part 1   | 4: Signature and Declaration  |
|          | WARNING - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in                      |
|          | connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.<br>18 U.S.C. §§ 152, 1341, 1519, and 3571. |
|          | I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information                  |
|          | is true and correct.<br>I declare under penalty of perjury that the foregoing is true and correct.  |
|          | Executed on 71512017  |
| -        | MM & DD LYYYY   |
| ×        | Mayne B. Kenghl Printed name Wayne B. Kendall   |
|          | Signature of individual signing on behalf of the debtor   |
|          | Position or relationship to debtor <u>Gen. Manager</u>  |
| _        |   |
| Ari<br>E | e additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?<br>No                            |
|          | Yes   |

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| F() in this information to identify the case:  |   |
|--|---|
| Debtor name <u>Bridge Gate Properties, LLC</u><br>United States Bankruptcy Court for the: <u>New Devrn</u> District of <u>Georg</u><br>Case number (If known): | 9 |

Check if this is an amended filing

# Official Form 206A/B Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the detor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

| Part 1: Cash and cash equivale | sinta |
|--------------------------------|-------|
|--------------------------------|-------|

| 1. | Does the debtor have any cash or cash equivalents?                         | 7                              |                                 |                                       |
|----|--|--------------------------------|---------------------------------|---------------------------------------|
|    | Value No. Go to Part 2.  |                                |                                 |                                       |
|    | All cash or cash equivalents owned or controlled t                         | b <b>y the debtor</b>          |                                 | Current value of debtor's<br>interest |
| 2. | Cash on hand   |                                |                                 | \$                                    |
| 3. | Checking, savings, money market, or financial broke                        | erage accounts (Identify all)  | )                               |                                       |
|    | Name of institution (bank or brokerage firm)           3.1.           3.2. |                                | Last 4 digits of account number | \$<br>\$                              |
| 4. | Other cash equivalents (Identify all)<br>4.1<br>4.2                        |                                |                                 | \$<br>\$                              |
| 5. | Total of Part 1<br>Add lines 2 through 4 (including amounts on any additio | inal sheets). Copy the total t | o line 80.                      | \$                                    |
| Pá | int 2: Deposits and prepayments  |                                |                                 |                                       |
| 6. | Does the debtor have any deposits or prepayments?                          | ?                              |                                 |                                       |
|    | No. Go to Part 3.  |                                |                                 |                                       |
|    | Yes. Fill in the information below.  |                                |                                 |                                       |
|    |  |                                |                                 | Current value of debtor's interest    |
| 7. | Deposits, including security deposits and utility dep                      | osits                          |                                 |                                       |
|    | Description, including name of holder of deposit                           |                                |                                 |                                       |
|    | 7.1  |                                |                                 | \$                                    |
|    | 7.2  |                                |                                 | \$ <u></u>                            |

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| Debtor Name  |   | Cas   | e number (# known)     |   |
|--|---|---|------------------------|---|
| 8. Prepayments, including p                              | prepayments on executor                                 | ry contracts, leases, insurance, taxes,               | and rent               |   |
| Description, including name of                           | f holder of prepayment                                  |   |                        |   |
|  |   |   |                        | \$  |
|  |   |   |                        | \$  |
|  |   |   |                        | ·   |
| 9. Total of Part 2.                                      |   |   |                        | \$  |
| Add lines 7 through 8. Cop                               | y the total to line 81.                                 |   |                        |   |
|  |   |   |                        |   |
| Part 3: Accounts receiv                                  | vable   |   |                        |   |
| 10. Does the debtor have a                               | ny accounts receivable?                                 |   |                        |   |
| No. Go to Part 4.  |   |   |                        |   |
| Yes. Fill in the information                             | ation below.  |   |                        |   |
|  |   |   |                        | Current value of debtor's                           |
|  |   |   |                        | interest  |
| 11. Accounts receivable                                  |   |   |                        | an an an tha an |
| 11a. 90 days old or less:                                |   | _   | =                      | <b>S</b>  |
| na. Ju uaya ulu un 1655;                                 | face amount   | doubtful or uncollectible accounts                    |                        | ₩ <u></u>   |
| 11b. Over 90 days old:                                   |   | -   | ≖ <b>→</b>             | S   |
| ·····  | face amount   | doubtful or uncollectible accounts                    |                        | •   |
|  |   |   |                        | · · · · · · · · · · · · · · · · · · ·               |
| 12. Total of Part 3                                      |   |   |                        | \$  |
| Current value on lines 11                                | a + 11b = line 12. Copy the                             | e total to line 82.                                   |                        |   |
|  |   |   |                        |   |
| Part 4: Investments                                      |   |   |                        |   |
| 13. Does the debtor own an                               | y investments?  |   |                        |   |
| No. Go to Part 5.  |   |   |                        |   |
| Yes. Fill in the information                             | ation below.  |   |                        |   |
|  |   |   | Valuation method       | Current value of debtor's                           |
|  |   |   | used for current value | Interest  |
| 14. Mutual funds or publicly                             | y traded stocks not inclu                               | ded in Part 1   |                        |   |
| Name of fund or stock:                                   |   |   |                        |   |
|  |   |   |                        | \$ <u></u>  |
| 14.2.  |   |   | ·                      |   |
|  |   |   |                        |   |
| 15. Non-publicly traded sto<br>including any interest in | ck and interests in incorn<br>n an LLC, partnership, or | porated and unincorporated businesse<br>joint venture | 96,                    |   |
| Name of entity:  |   | % of ownership:                                       |                        |   |
| -  |   | ·   |                        | \$  |
|  |   |   |                        | \$  |
| 16. Government bonds, cor<br>instruments not include     | porate bonds, and other<br>ed in Part 1                 | negotiable and non-negotiable                         |                        |   |
| Describe:  |   |   |                        |   |
|  |   |   |                        | ¢   |
|  |   | · · · · · · · · · · · · · · · · · · ·                 |                        |   |
|  |   |   | ····                   | \$  |
|  |   |   |                        |   |
| 17. Total of Part 4                                      |   |   |                        | ſ <u></u>   |
| Add lines 14 through 16.                                 | Convition intol in line PS                              |   |                        | \$  |
|  |   |   |                        |   |

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Case number (# known)\_

| <u> </u> Paï | 1 57 Inventory, excluding agriculture                        | assets  |   |   |  |  |
|--------------|--|---|---|---|--|--|
| 18.          | Does the debtor own any inventory (excludi                   | ing agriculture assets  | 5)7   |   |  |  |
|              | No. Go to Part 6.  |   |   |   |  |  |
|              | Yes. Fill in the information below.                          |   |   |   |  |  |
|              | General description  | Date of the last<br>physical inventory  | Net book value of<br>debtor's interest<br>(Where available)   | Valuation method used for current value         | Current value of debtor's interest   |  |
| 19.          | Raw materials  | un en la la compania de la seconda da companya de la companya de la companya de la companya de la companya de l | in the second | n an tha an |  |  |
|              |  | MM / DD / YYYY  | \$  |   | \$   |  |
| 20.          | Work in progress   |   |   |   | 20 Tel 1998 - 19 |  |
|              |  | MM / DD / YYYY  | \$  | <u> </u>  | \$   |  |
| 21.          | Finished goods, including goods held for re                  | sale  |   |   |  |  |
|              |  | MM / DD / YYYY  | \$  |   | \$ <u> </u>  |  |
| 22.          | Other inventory or supplies                                  |   |   |   |  |  |
|              |  | MM / DD / YYYY  | \$  |   | \$   |  |
| 23.          | Total of Part 5  |   |   |   |  |  |
|              | Add lines 19 through 22. Copy the total to line a            | B4.   |   |   | \$   |  |
| 24.          | Is any of the property listed in Part 5 perish.<br>No<br>Yes | able?   |   |   |  |  |
| 25.          | Has any of the property listed in Part 5 been                | purchased within 20   | days before the bank  | ruptcy was filed?                               |  |  |
|              |  | -   | -   |   | ·ver≹er - unnergen   |  |
|              | Yes. Book value Va   | luation method  | Curre   | ent value                                       |  |  |
| 26.          | Has any of the property listed in Part 5 been<br>No<br>Yes   | appraised by a profe  | essional within the last  | t ýear?   |  |  |
| Р́а,         | t 6: Farming and fishing-related asse                        | ts (other than title  | d motor vehicles a  | nd land)  |  |  |
| 27.          | Does the debtor own or lease any farming a                   | nd fishing-related as:  | sets (other than titled r   | notor vehicles and land)?                       |  |  |
|              | No. Go to Part 7.  |   |   | *   |  |  |
|              | <b>Yes.</b> Fill in the information below.                   |   | un son de la contra de secondo  |   |  |  |
|              | General description  |   | Net book value of<br>debtor's interest<br>(Where available)   | Valuation method used<br>for current value      | Current value of debtor's<br>Interest  |  |
| 28.          | Crops-either planted or harvested                            |   |   |   |  |  |
| <b>29</b> .  | Farm animals Examples: Livestock, poultry, fa                | rm-raised fish  | \$  |   | \$   |  |
| 30<br>       | Farm machinery and equipment (Other than                     | titled motor vehicles)  | \$  |   | \$   |  |
|              | , entringenting, and administry (Onic) (1911                 |   | \$  | <u></u>   | <b>\$</b>  |  |
| 31.          | Farm and fishing supplies, chemicals, and f                  | eed   |   |   |  |  |
| 32.          | Other farming and fishing-related property r                 | not already listed in P   | ی۔۔۔۔۔<br>art:6   |   | ۹ <u></u>  |  |
| -            | ······································                       |   | \$  |   | \$   |  |

Debtor

Name

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| De         | btor  | Case number (# known)                                       |                                       |
|------------|---|---|---------------------------------------|
|            | Name  |   |                                       |
|            |   |   |                                       |
|            | Total of Part 6.  |   |                                       |
| 33.        |   |   | \$                                    |
|            | Add lines 28 through 32. Copy the total to line 85.   |   |                                       |
| 34.        | Is the debtor a member of an agricultural cooperative?  |   |                                       |
|            | Mo No   |   |                                       |
|            |   |   |                                       |
|            | Yes. Is any of the debtor's property stored at the cooperative?   |   |                                       |
|            | 🔲 No  |   |                                       |
|            |   |   |                                       |
| 35.        | Has any of the property listed in Part 6 been purchased within 2  | 0 days before the bankruptcy was filed?                     |                                       |
|            |   |   |                                       |
|            | No No   |   |                                       |
|            | Valuation method  | Current value \$  |                                       |
| 36.        | Is a depreciation schedule available for any of the property liste  | d in Part 6?  |                                       |
|            |   |   |                                       |
|            |   |   |                                       |
|            | Yes   | _   |                                       |
| 37.        | Has any of the property listed in Part 6 been appraised by a pro-   | fessional within the last year?                             |                                       |
|            | No No   |   |                                       |
|            | Yes   |   |                                       |
|            |   |   |                                       |
|            |   |   |                                       |
| Pa         | 17: Office furniture, fixtures, and equipment; and colk   | ectibles  |                                       |
| 20         | Does/the debtor own or lease any office furniture, fixtures, equi   | amont or collectibles?                                      |                                       |
| 30.        | Does the deptor own or lease any once idmittine, inclues, equi  |   |                                       |
|            | No. Go to Part 8.   |   |                                       |
|            | Yes. Fill in the information below.   |   |                                       |
|            |   |   |                                       |
|            |   | Net book value of Valuation method                          | Current value of debtor's             |
|            | General description   | debtor's interest used for current value                    | Interest                              |
|            |   | (Where available)   |                                       |
|            | 19월 23일 - 19일 - 19일 전에서 일상 전쟁으로 관하여 방송을 가지 않는다.<br>   |   | · · · · · · · · · · · · · · · · · · · |
| 39.        | Office furniture  |   |                                       |
|            |   | \$  | \$                                    |
| 40         | Official Buchuran   |   |                                       |
| 40.        | Office fixtures   |   |                                       |
|            |   | \$  | \$                                    |
|            |   |   | · · · · · · · · · · · ·               |
| 41.        | Office equipment, including all computer equipment and  |   |                                       |
|            |   |   |                                       |
|            | communication systems equipment and software  |   |                                       |
|            | communication systems equipment and software  | \$  | \$                                    |
| 42.        | communication systems equipment and software<br>Collectibles Examples: Antiques and figurines; paintings, prints, or o  | bither  | \$                                    |
| 42.        | communication systems equipment and software<br>Collectibles Examples: Antiques and figurines; paintings, prints, or of artwork; books, pictures, or other art objects; china and crystal; stam   |   | \$                                    |
|            | Communication systems equipment and software<br>Collectibles Examples: Antiques and figurines; paintings, prints, or o<br>artwork; books, pictures, or other art objects; china and crystal; stam<br>or baseball card collections; other collections, memorabilia, or collect                   | p, coin,<br>ibibes  | \$                                    |
|            | communication systems equipment and software<br>Collectibles Examples: Antiques and figurines; paintings, prints, or of artwork; books, pictures, or other art objects; china and crystal; stam   |   | \$<br>\$                              |
|            | Communication systems equipment and software<br>Collectibles Examples: Antiques and figurines; paintings, prints, or o<br>artwork; books, pictures, or other art objects; china and crystal; stam<br>or baseball card collections; other collections, memorabilia, or collect                   | \$  | \$<br>\$                              |
|            | communication systems equipment and software<br>Collectibles Examples: Antiques and figurines; paintings, prints, or (<br>artwork; books, pictures, or other art objects; china and crystal; stam<br>or baseball card collections; other collections, memorabilia, or collect<br>42.1           | \$  | \$ <u>.</u>                           |
|            | communication systems equipment and software     Collectibles Examples: Antiques and figurines; paintings, prints, or (     artwork; books, pictures, or other art objects; china and crystal; stam     or baseball card collections; other collections, memorabilia, or collect                | \$\$  | \$<br>\$<br>\$<br>\$                  |
|            | Communication systems equipment and software Collectibles Examples: Antiques and figurines; paintings, prints, or a artwork; books, pictures, or other art objects; china and crystal; stam or baseball card collections; other collections, memorabilia, or collect 42.1 42.2 Total of Part 7. | \$  | \$<br>\$                              |
|            | communication systems equipment and software     Collectibles Examples: Antiques and figurines; paintings, prints, or (     artwork; books, pictures, or other art objects; china and crystal; stam     or baseball card collections; other collections, memorabilia, or collect                | \$  | \$<br>\$                              |
| 43.        | Communication systems equipment and software Collectibles Examples: Antiques and figurines; paintings, prints, or a<br>artwork; books, pictures, or other art objects; china and crystal; stam<br>or baseball card collections; other collections, memorabilia, or collect<br>42.1              | \$  | \$<br>\$                              |
| 43.        | communication systems equipment and software         Collectibles Examples: Antiques and figurines; paintings, prints, or a artwork; books, pictures, or other art objects; china and crystal; stam or baseball card collections; other collections, memorabilia, or collected.         42.1    | \$  | \$<br>\$                              |
| 43.        | communication systems equipment and software     Collectibles Examples: Antiques and figurines; paintings, prints, or of artwork; books, pictures, or other art objects; china and crystal; stam or baseball card collections; other collections, memorabilia, or collected.                    | \$  | \$<br>\$                              |
| 43.        | communication systems equipment and software         Collectibles Examples: Antiques and figurines; paintings, prints, or a artwork; books, pictures, or other art objects; china and crystal; stam or baseball card collections; other collections, memorabilia, or collected.         42.1    | \$  | \$<br>\$                              |
| 43.<br>44. | Communication systems equipment and software Collectibles Examples: Antiques and figurines; paintings, prints, or of artwork; books, pictures, or other art objects; china and crystal; stam or baseball card collections; other collections, memorabilia, or collected.  42.1                  | biher<br>p, coin,<br>libles<br>\$\$<br>\$\$<br>d in Part 7? | \$<br>\$                              |
| 43.<br>44. | communication systems equipment and software         Collectibles Examples: Antiques and figurines; paintings, prints, or of artwork; books, pictures, or other art objects; china and crystal; stam or baseball card collections; other collections, memorabilia, or collected.         42.1   | biher<br>p, coin,<br>libles<br>\$\$<br>\$\$<br>d in Part 7? | \$<br>\$                              |
| 43.<br>44. | Communication systems equipment and software Collectibles Examples: Antiques and figurines; paintings, prints, or of artwork; books, pictures, or other art objects; china and crystal; stam or baseball card collections; other collections, memorabilia, or collected.  42.1                  | biher<br>p, coin,<br>libles<br>\$\$<br>\$\$<br>d in Part 7? | \$<br>\$                              |

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| Part 8: Machinery, equipment, and vehicles   |   |                                    |
|--|---|------------------------------------|
| 46. Does the debtor own or lease any machinery, equipment, or vehic  | cles?   |                                    |
| No. Go to Part 9.  |   |                                    |
| Yes. Fill in the information below.  |   |                                    |
| General description<br>Include year, make, model, and identification numbers (i.e., VIN,   | Net book value of Valuation method used debtor's interest for current value | Current value of debtor's Interest |
| HIN, or N-number)  | (Where available)   |                                    |
| 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm v  | rehicles  |                                    |
| 47.1   | \$  | \$                                 |
| 47.2   | \$  | \$                                 |
| 47.3   | \$  | \$                                 |
| 47.4   | \$  | \$                                 |
| 48. Watercraft, trailers, motors, and related accessories Examples: Bo<br>trailers, motors, floating homes, personal watercraft, and fishing vesse |   |                                    |
| 48.1   | \$  | \$                                 |
| 48,2   | \$  | \$                                 |
| 49. Aircraft and accessories   |   |                                    |
| 49.1   | \$  | \$                                 |
| 49.2   | \$  | \$                                 |
| 50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)  |   |                                    |
|  | \$  | \$                                 |
| 51. Total of Part 8.   |   | ······                             |
| Add lines 47 through 50. Copy the total to line 87.  |   | \$                                 |
|  |   |                                    |
| <ul> <li>52. Is a depreciation schedule available for any of the property listed</li> <li>No</li> <li>Yes</li> </ul>                               | in Part 8?  |                                    |
| <ul> <li>53. Has any of the property listed in Part 8 been appraised by a profes</li> <li>No</li> <li>Yes</li> </ul>                               | ssional within the last year?   |                                    |
|  |   |                                    |

Debtor

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Case number (if innown)

| Par             | t.9: Real property  |  |   |  |   |
|-----------------|---|--|---|--|---|
| 54.             | Does the debtor own or lease any real proper  | ty?  | <u>.</u>  | ······································     |   |
|                 | No. Go to Part 10.  |  |   |  |   |
|                 | Yes. Fill in the information below.   |  |   |  | T A A A A A A A A A A A A A A A A A A A |
| 55.             | Any building, other improved real estate, or la   | and which the debtor                                     | owns or in which the  | debtor has an interest                     |   |
|                 | Description and location of property<br>Include street address or other description such as<br>Assessor Parcel Number (APN), and type of property<br>(for example, acreage, factory, warehouse, apartment<br>or office building), if available. | Nature and extent<br>of debtor's interest<br>in property | Net book value of<br>debtor's interest<br>(Where available)<br>\$ 530,000 | Valuation method used<br>for current value | current value of debtor's interest      |
|                 | 55.2  |  | \$  |  | \$                                      |
|                 | 55.3  |  | \$  |  | \$ <u></u>                              |
|                 | 55.4  | <u> </u>   | \$ <u></u>  | <u> </u>                                   | \$                                      |
|                 | 55.5  | •···   | \$  |  | \$                                      |
|                 | 55.6  | <u> </u>   | \$ <u></u>  |  | \$                                      |
| 56.             | Total of Part 9.  |  |   |  | , 530,000                               |
|                 | Add the current value on lines 55.1 through 55.6  | and entries from any a                                   | dditional sheets. Copy  | the total to line 88.                      |   |
|                 | Is a depreciation schedule available for any of<br>No<br>Yes<br>Has any of the property listed in Part 9 been a   |  |   | year?                                      |   |
|                 | W No  |  |   |  |   |
|                 | Yes   |  |   |  |   |
| Par             | t 10: Intangibles and intellectual proper   | ty   |   |  |   |
| 59 <u>.</u>     | Does the debtor have any interests in Intangil<br>No. Go to Part 11.<br>Yes. Fill in the information below.   | bles or intellectual pr                                  | operty?   |  |   |
|                 | General description   |  | Net book value of<br>debtor's interest<br>(Where available)               | Valuation method<br>used for current value | Current value of debtor's interest      |
| <b>60</b> .     | Patents, copyrights, trademarks, and trade se   | crets  | \$  |  | S                                       |
| 61.             | internet domain names and websites  |  |   |  |   |
| 62.             | Licenses, franchises, and royalties   |  | > <u></u>   | - <u></u>                                  | <b>b</b>                                |
| 63.             | Customer lists, mailing lists, or other compila   | tions  | \$<br>\$  |  | \$<br>\$                                |
| 64.             | Other intangibles, or intellectual property   |  | \$  | ··   | \$                                      |
| <del>6</del> 5. | Goodwill  |  | \$  |  | S                                       |
|                 | Total of Part 10.<br>Add lines 60 through 65. Copy the total to line 89   |  |   |  | \$                                      |
|                 |   |  |   |  |   |

Debtor

Name

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| 67. | Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41                                   | A) and 107)?   |
|-----|--|--|
|     |  |  |
| 68. | Is there an amortization or other similar schedule available for any of the property listed in Part 10?  |  |
|     | No   |  |
|     | Yes Yes  |  |
| 69. | Has any of the property listed in Part 10 been appraised by a professional within the last year?   |  |
|     |  |  |
|     | U Yes  |  |
| Pa  | t 11: All other assets   |  |
| 70. | Does the debtor own any other assets that have not yet been reported on this form?   |  |
|     | include all interests in executory contracts and unexpired leases not previously reported on this form.  |  |
|     | No. Go to Part 12.   |  |
|     | Yes. Fill in the information below.  | in the second  |
|     |  | Current value of<br>debtor's interest  |
| 71. | Notes receivable   | n en le servición de la construcción |
| -   | Description (include name of obligor)  |  |
|     | Total face amount doubtful or uncollectible amount   | \$   |
| 72  | Tax refunds and unused net operating losses (NOLs)   |  |
|     |  |  |
|     | Description (for example, federal, state, local)   |  |
|     | Tax year   | \$   |
|     | Tax year<br>Tax year   | \$   |
|     |  | ð <u> </u>   |
| 73. | Interests in insurance policies or annuities   |  |
|     |  | \$   |
| 74. | Causes of action against third parties (whether or not a lawsuit has been filed)   |  |
|     |  |  |
|     | Nature of claim  | \$   |
|     |  |  |
|     | Amount requested \$  |  |
| 75. | Other contingent and unliquidated claims or causes of action of<br>every nature, including counterclaims of the debtor and rights to<br>set off claims |  |
|     | Nature of claim  | \$   |
|     | Amount requested \$  |  |
|     |  |  |
| 76. | Trusts, equitable or future interests in property  |  |
|     |  | \$   |
| 77. | Other property of any kind not already listed Examples: Season tickets, country club membership  |  |
|     |  |  |
|     |  | \$   |
|     |  | \$   |
| 78. | Total of Part 11.  | \$   |
|     | Add lines 71 through 77. Copy the total to line 90.  | ۲ <u>ــــــــــــــــــــــــــــــــــــ</u>  |
| 79. | Has any of the property listed in Part 11 been appraised by a professional within the last year? No Yes  |  |

Debtor

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•

Name

Case number (if known)\_

| Part 12: Summary  |   |  |
|---|---|--|
| In Part 12 copy all of the totals from the earlier parts of the form.                     |   |  |
| Type of property  | Current value of Current value personal property of real property |  |
| 80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.                    | <u>s_0</u>  |  |
| 81. Deposits and prepayments. Copy line 9, Part 2.  | s_0_  |  |
| 82. Accounts receivable. Copy line 12, Part 3,  | <u>s -0 -</u>   |  |
| 83. Investments. Copy line 17, Part 4.  | <u>s -0 -</u>   |  |
| 84. Inventory. Copy line 23, Part 5.  | s   | and in the second s |
| 85. Farming and fishing-related assets. Copy line 33, Part 6.                             | s <u>-0</u> -   | 2  |
| 86. Office furniture, fixtures, and equipment; and collectibles.<br>Copy line 43, Part 7. | s0  |  |
| 87. Machinery, equipment, and vehicles. Copy line 51, Part 8.                             | <u>s_0^</u>   |  |
| 88. Real property. Copy line 56, Part 9   |   |  |
| 89. Intangibles and intellectual property. Copy line 66, Part 10.                         | \$ <u>~</u> ~   |  |
| 90. All other assets. Copy line 78, Part 11.  | + s   | 1  |
| 91. Total. Add lines 80 through 90 for each column  | \$ + 91b. \$_530,000  |  |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92                           |   | <u>\$ 530,000</u>  |

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|   | Petition Page 27 of 42   |  |  |
|---|--|--|--|
| Fill in this information to identify the case:  |  |  |  |
| Debtor name Bridge Gate Proper  |  |  |  |
| United States Bankrüptcy Court for the:   | <u>Darv</u> District of <u>CHOUDI</u> G<br>(State)                           |  |  |
| Case number (If known):   |  | C  | Check if this is an amended filing                             |
| Official Form 206D  |  |  | amended iimilê   |
| Schedule D: Creditors W   | /ho Have Claims Secured b  | y Property   | 12/15  |
| Be as complete and accurate as possible.  |  |  | <del> </del>   |
| <ol> <li>Do any creditors have claims secured by deb</li> <li>No. Check this box and submit page 1 of this</li> <li>Yes. Fill in all of the information below.</li> </ol> | tor's property?<br>form to the court with debtor's other schedules. Debtor h | as nothing else to repor   | t on this form.  |
| Part 1: List Creditors Who Have Secure  | d Claims   |  |  |
| 2. List in alphabetical order all creditors who has<br>secured claim, list the creditor separately for eac  |  | Column A<br>Amount of claim<br>Do not deduct the velue<br>of collateral. | Column B<br>Value of collateral<br>that supports this<br>claim |
| Creditor's name   | , Describe debtor's property that is subject to a lien                       |  | ereienn os se constant a sec                                   |
| Attautic Old Nat Holding Co.LLC   | - commercial lot   | \$ 295,000   | <u>, 539,000</u>   |
| Craditor's mailing address<br>2901 Butterfield Road   |  | -  |  |
| Oak Brook, IL 60523   | Describe the lien Martuage lieu  | -  |  |
| Creditor's small address, if known  | Is the creditor an insider or related party?                                 | -  |  |
| ekamaneav@inlandgroup   | V No<br>Ves  |  |  |
| Date debt was incurred 5/13/2015  | Is anyone else liable on this claim?   |  |  |
| Last 4 digits of account  | Vo<br>Yes. Fill out Schedule H: Codebtors (Official Form 206H).              |  |  |
| Do multiple creditors have an interest in the same property?  | As of the petition filing date, the claim is:<br>Check all that apply.       |  |  |
| <ul> <li>No</li> <li>Yes. Specify each creditor, including this creditor,<br/>and its relative priority.</li> </ul>   | Contingent<br>Unliquidated<br>Disputed                                       |  |  |
|   |  |  |  |
| 22 Creditor's name  | Describe debtor's property that is subject to a lien                         | •  | •  |
| Creditor's mailing address  | ·  | _\$  | \$   |
| · · · · · · · · · · · · · · · ·   |  | -  |  |
| <u> </u>  | Describe the lien  | -  |  |
| Creditor's email address, If known  | Is the creditor an insider or related party?                                 |  |  |
|   |  |  |  |
| Date debt was incurred  | is anyone else liable on this claim?   |  |  |
| number  | Yes. Fill out Schedule H: Codebtors (Official Form 206H).                    |  |  |
| Do multiple creditors have an interest in the<br>same property?   | As of the petition filing date, the claim is:<br>Check all that apply.       |  |  |
| No Yes. Have you already specified the relative   | Contingent<br>Unliquidated   |  |  |
| priority?   | Disputed   |  |  |
| No. Specify each creditor, including this creditor, and its relative priority.  |  |  |  |
| Yes. The relative priority of creditors is specified on lines   |  |  |  |
| 3. Total of the dollar amounts from Part 1, Colum Page, if any.   | n A, including the amounts from the Additional                               | \$295,000  |  |

page 1 of 2

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|---|---|
| Part 2: List Others to Be Notified for a Debt Already Listed in Part 1  |   |
| List in alphabetical order any others who must be notified for a debt already listed in Part 1. Exa agencies, assignees of claims listed above, and attorneys for secured creditors.<br>If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. I |   |
| Name and address<br>Loreve Vowser Els   | On which line in Part 1 Last 4 digits of<br>did you enter the account number<br>related creditor? for this entity |
| Hartman Simon & Ubods<br>6400 Powers Ferry Rd. N.W. Svite 400<br>Attanta, GA 30339  | Line 2. 1   |
|   | Line 2  |

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| Fill in this information to identify the case:   | <br><u> </u>                     |
|--|----------------------------------|
| Debtor <u>Bridge Clafe Property</u><br>United States Bankruptcy Solurt for the: <u>Northern</u><br>Case number<br>(ff known) | <br>T <u>Georgi</u> g<br>(Siete) |

Check if this is an amended filing

### Official Form 206E/F

### **Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206A). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

| P   | art 1:           | List All Creditors with PRIORITY Un   | secured Claims   |                                  |                      |
|-----|------------------|---|--|----------------------------------|----------------------|
| 1.  |                  | <b>fy creditors have priority unsecured claims</b><br>b. Go to Part 2.<br>es. Go to line 2.         | ? (See 11 U.S.C. § 507).   |                                  |                      |
| 2.  |                  | alphabetical order all creditors who have un<br>litors with priority unsecured claims, fill out and |  | rity in whole or in part. If the | debtor has more than |
| }   |                  |   |  | <b>Total claim</b>               | Priority amount      |
| 2.1 | Priorit          | y creditor's name and mailing address   | As of the petition filing date, the claim is:                          | \$                               | \$                   |
|     |                  |   | Check all that apply.  | - <u></u>                        | · · · · · · · ·      |
|     | <u></u>          | <u></u>   | Unliquidated     Disputed  |                                  |                      |
|     | Date o           | r dates debt was incurred   | Basis for the claim:   |                                  |                      |
|     |                  |   |  |                                  |                      |
|     |                  | digits of account   | is the claim subject to offset?  |                                  |                      |
|     | numbe            |   | D No<br>Ves  |                                  |                      |
|     | Specif<br>claim: | fy Code subsection of PRIORITY unsecured<br>11 U.S.C. § 507(a) ()                                   |  |                                  |                      |
| 2.2 | Priorit          | y creditor's name and mailing address   | As of the petition filing date, the claim is:<br>Check all that apply. | \$                               | \$                   |
|     |                  |   | Contingent   |                                  |                      |
|     |                  |   | Unliquidated<br>Disputed   |                                  |                      |
|     | Date o           | or dates debt was incurred  | Basis for the claim:   |                                  |                      |
|     | Last 4           | digits of account   | is the claim subject to offset?  |                                  |                      |
|     | numbe            |   | No<br>Ves  |                                  |                      |
|     | Specific claim;  | y Code subsection of PRIORITY unsecured<br>11 U.S.C. § 507(a) ()                                    | - (63  |                                  |                      |
| 2.3 | Priorit          | y creditor's name and mailing address   | As of the petition filing date, the claim is:<br>Check all that apply. | \$                               | \$                   |
|     | <u> </u>         |   | Contingent   |                                  |                      |
|     |                  | ······································  | Unliquidated<br>Disputed   |                                  |                      |
|     | Date o           | r dates debt was incurred   | Basis for the claim:   |                                  |                      |
|     |                  | digits of account   | is the claim subject to offset?  |                                  |                      |
|     | numbe            |   | D No<br>Yes  |                                  |                      |
|     |                  | y Code subsection of PRIORITY unsecured<br>11 U.S.C. § 507(a) ()                                    |  |                                  |                      |

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| Pa  | Name U U Unsee  | ured Claims  |                                |
|-----|---|--|--------------------------------|
| 3.  | List in alphabetical order all of the creditors with nonprior   |  | n 6 creditors with nonpriority |
|     | unsecured claims, fill out and attach the Additional Page of Pa | an 2.  | Amount of claim                |
| 3.1 | Nonpriority creditor's name and mailing address                 | As of the petition filing date, the claim is:<br>Check all that apply.<br>Contingent<br>Unliquidated<br>Disputed | \$                             |
|     |   | Basis for the claim:   |                                |
|     | Date or dates debt was incurred                                 | is the claim subject to offset?  |                                |
|     | Last 4 digits of account number                                 | - ONO<br>Ves   |                                |
| 3.2 | Nonpriority creditor's name and mailing address                 | As of the petition filing date, the claim Is:<br>Check all that apply.<br>Contingent<br>Unliquidated<br>Disputed | \$                             |
|     |   | Basis for the claim:   |                                |
|     |   | is the claim subject to offset?  |                                |
|     | Date or dates debt was incurred                                 | - O No<br>Ves  |                                |
| 2 2 |   |  |                                |
| 3.3 | Nonpriority creditor's name and mailing address                 | As of the petition filing date, the claim is:<br>Check all that apply.<br>— D Contingent                         | \$                             |
|     |   | Unliquidated<br>—— Disputed  |                                |
|     |   | Basis for the claim:   | _                              |
|     | Date or dates debt was incurred                                 | is the claim subject to offset?  |                                |
| 3.4 | Nonpriority creditor's name and mailing address                 | As of the petition filing date, the claim is:  |                                |
|     |   | Check all that apply.  | \$                             |
|     |   | Unliquidated   |                                |
|     |   | Basis for the claim:   |                                |
|     | Date or dates debt was incurred                                 | is the claim subject to offset?  |                                |
|     | Last 4 digits of account number                                 | ─ D No<br>D Yes  |                                |
| 3.5 | Nonpriority creditor's name and mailing address                 | As of the petition filing date, the claim is:<br>Check all that apply.<br>Contingent<br>Unliquidated<br>Disputed | \$                             |
|     | <u> </u>  | Basis for the claim:   |                                |
|     | Date or dates debt was incurred                                 | Is the claim subject to offset?  |                                |
|     | Last 4 digits of account number                                 | Ves  |                                |
| 3.6 | Nonpriority creditor's name and mailing address                 | As of the petition filing date, the claim is:<br>Check all that apply.<br>Contingent<br>Unliquidated             | \$                             |
|     |   | Disputed   |                                |
|     | Date or dates debt was incurred                                 | Basis for the claim:<br>Is the claim subject to offset?<br>No  |                                |
|     | Last 4 digits of account number                                 | U No<br>Ves  |                                |

Debtor

| P <u>art</u> 3: | List Others to Be Notified About Unsecu                 | red Claims   |
|-----------------|---|--|
| assignees       | of claims listed above, and attorneys for unsecured cre | claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies<br>itors.<br>nd 2, do not fill out or submit this page. If additional pages are needed, copy the next page |
| Nam             | e and mailing address                                   | On which line in Part 1 or Part 2 is the Last 4 digits of related creditor (If any) listed? account number, if any   |
| .1              | J[H   | Line   |
| .2              |   | Line   |
|                 | · · · · · · · · · · · · · · · · · · ·                   | Line Not listed. Explain   |
| 4.              |   | Line   |
|                 |   | Line   |
| 5.              |   | Line<br>Not listed. Explain  |
| 6.<br>          |   | Line Not fisted. Explain   |
| 7               | · · · · · · · · · · · · · · · · · · ·                   | Line   |
| B               |   | Line   |
| 9               | ······  | Line   |
| 10.             |   | Line   |
|                 |   | Line   |

Debtor

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| Name and mailing address              | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of<br>account number,<br>if any |
|---------------------------------------|--|---|
|                                       | Line   |   |
|                                       | Not listed. Explain  |   |
| · · · · · · · · · · · · · · · · · · · |  |   |
|                                       | Not listed. Explain  |   |
|                                       | Line   |   |
|                                       | Not listed. Explain  |   |
|                                       | Line   |   |
|                                       | Not listed. Explain  |   |
|                                       | Line   |   |
|                                       | Not listed. Explain  |   |
| -                                     | Line   | -   |
|                                       | Not listed. Explain  | <u> </u>                                      |
|                                       | Line   |   |
|                                       | Not listed. Explain  |   |
|                                       | Line   |   |
|                                       | Not listed. Explain  |   |
|                                       | Line   |   |
|                                       | Not listed. Explain  | <u> </u>                                      |
| •                                     | Line   |   |
|                                       | Not listed. Explain  |   |
|                                       | Line   |   |
|                                       | Not listed. Explain  |   |
| •                                     | Line   |   |
|                                       | Not listed. Explain  |   |
|                                       | Line   |   |
|                                       | Not listed. Explain  | <u></u>                                       |
| ·                                     |  |   |
| · · · · · · · · · · · · · · · · · · · | Not listed. Explain  | <u> </u>                                      |

Debtor

Nerite

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| Debtor Case 17-11444-whd Doc 1 Filed 07/05/17 Er<br>Bridge Gate Propositions, Page 33 o<br>Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims |                 | 12:55:43 Desc                 |
|---|-----------------|-------------------------------|
| 5. Add the amounts of priority and nonpriority unsecured claims.  | - <del>  </del> |                               |
|   |                 | <b>Total of claim amounts</b> |
| 5a. Total claims from Part 1  | 5 <b>a</b> .    | s <u>-0</u> -                 |
| 5b. Total claims from Part 2  | 5b. 🕇           | <u>s -0 -</u>                 |
| 5c. Total of Parts 1 and 2<br>Lines 5a + 5b = 5c.   | - <b>5</b> c.   | <u>s_0</u>                    |

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| Éill in this information to identify the case:     |                       |
|--|-----------------------|
| Debtor name Bridge Gate Properti                   | es                    |
| United States Bankruptcy Court for the: Nout CharM | _District of GPOUG 19 |
| Case number (if known):                            | Chapter               |
|  |                       |

Check if this is an amended filing

## Official Form 206G

# **Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

#### 1. Does the debtor have any executory contracts or unexpired leases?

Difference with the court with the debtor's other schedules. There is nothing else to report on this form.

DY Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

| <b></b>   | TRE BIL CONTACTS SHU MIGXPILE   | <b>CURUL</b>                             | whom the debtor has an executory contract or unexpired lease  |
|-----------|---|--|---|
| 2.1       | State what the contract or<br>lease is for and the nature<br>of the debtor's interest | Promisson/Note<br>on commencial lot      | Atlantic Old National Holding Co., UC<br>2901 Butterfield Rd. |
| '         | State the term remaining  |  | Oak Brook, Illinois 60533                                     |
|           | List the contract number of   | <u> </u>                                 | <u></u>   |
|           | any government contract   |  |   |
| 2.2       | State what the contract or<br>lease is for and the nature<br>of the debtor's interest |  |   |
|           | State the term remaining  | 14 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - | ······································                        |
|           | List the contract number of<br>any government contract                                |  |   |
| 2.3       | State what the contract or<br>lease is for and the nature<br>of the debtor's interest |  |   |
|           | State the term remaining  |  | ·   |
|           | List the contract number of<br>any government contract                                |  |   |
| 2.4       | State what the contract or<br>lease is for and the nature<br>of the debtor's interest |  |   |
| <u>نہ</u> | State the term remaining  |  |   |
|           | List the contract number of<br>any government contract                                |  |   |
| 2.5       | State what the contract or<br>lease is for and the nature<br>of the debtor's interest |  |   |
|           | State the term remaining  |  |   |
|           | List the contract number of<br>any government contract                                |  |   |
| L         |   |  |   |

#### Case 17-11444-whd Doc 1 Filed 07/05/17 Entered 07/05/17 12:55:43 Desc Petition Page 35 of 42

| Fill in this information to identify the case:                         |
|--|
| Debtor name Bridge Gate Properfies, LLC                                |
| United States Bankruptcy Court for the: Non than District of George ig |
| Case number (If known):  |
|  |

Check if this is an amended filing

# Official Form 206H Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

| 1.  | Does the debtor have any codebtors?   |  |
|-----|---|--|
|     | No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.   |  |
|     |   |  |
| 2.  | n Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of<br>creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each<br>schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. |  |
|     | Column 1: Codebtor     Column 2: Creditor       Name     Mailing address     Name     Check all schedules that apply:   |  |
| 2.  | Street D D D C E/F  |  |
|     | City State ZIP Code   |  |
| 2,2 |   |  |
|     |   |  |

|            | City            | State    | ZiP Code                               |                     |
|------------|-----------------|----------|--|---------------------|
|            | · <u>·</u> ···· |          | <u> "</u>                              |                     |
|            | Street          | <u> </u> |  | 0 D<br>D E/F<br>D G |
| 2.6        |                 |          |  |                     |
|            | City            | State    | ZIP Code                               |                     |
|            |                 |          | ······································ | □ E/F<br>□ G        |
| 2.5        | Street          |          |  | D                   |
|            | City            | State    | ZIP Codè                               |                     |
|            |                 |          |  |                     |
| 2.4        | Street          |          |  | 0.0<br>0.E/F        |
|            | City            | State    | ZIP Code                               |                     |
|            | ·····           | <u></u>  |  | Q E/F<br>Q G        |
| 2.3        | Sireet          |          |  |                     |
|            | Citý            | State    | ZIP Code                               |                     |
|            | <u> </u>        |          |  | u G                 |
| · <b>.</b> | Street          | . , .    |  | Ü D<br>D E/F<br>Ü G |

Case 17-11444-whd

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B2030 (Form 2030) (12/15)

United States Bankruptcy Court Nouthern District Of Georgig In re idge Gate Kroperties, LLC Case No. Chapter Debto **DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR** 1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows: For legal services, I have agreed to accept ......\$ Prior to the filing of this statement I have received . ..... Balance Due ..... 2. The source of the compensation paid to me was: Debtor Other (specify) 3. The source of compensation to be paid to me is: Other (specify) Debtor I have not agreed to share the above-disclosed compensation with any other person unless they are 4. members and associates of my law firm. I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached. 5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including: Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to a. file a petition in bankruptcy; Preparation and filing of any petition, schedules, statements of affairs and plan which may be required; b. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned C. hearings thereof;

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B2030 (Form 2030) (12/15)

NIA

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

| CERTIFICATION   |
|---|
| I certify that the foregoing is a complete etatement of any agreement or arrangement for payment to<br>me for representation of the debtor(s) in the benkruptcy proceeding.<br><u>15</u> 2017<br><i>Date</i><br><i>Signature of Attorney</i><br><i>Signature of Attorney</i><br><i>Name of law firm</i> |

#### Case 17-11444-whd Doc 1 Filed 07/05/17 Entered 07/05/17 12:55:43 Desc Petition Page 38 of 42

| Fill in th's information to identify the case.   | 1  |
|--|----|
| Debtor name Busilge Gate Properties, LAC   |    |
| United States Bankruptcy Court for the: <u>1904 1902 14</u> District of <u>COUR</u><br>(State) | 19 |
|  |    |

Check if this is an amended filing

# Official Form 206Sum

| Summary of Assets and Liabilities for Non-Individuals | Ï2/15   |
|---|---|
|   | a second s |

#### Part 1: Summary of Assets

#### 1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

| 1a. Real property:<br>Copy line 88 from Schedule A/B                   | s <u>530,000</u> |
|--|------------------|
| 1b. <b>Total personal property:</b><br>Copy line 91A from Schedule A/B | s0_              |
| ic. Total of all property:<br>Copy line 92 from Schedule A/B           | \$530,000        |

#### Part-2: Summery of Liabilities

| 2. | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)<br>Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D | \$295,000 |
|----|---|-----------|
| 3. | Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)  |           |
|    | 3a. <b>Total claim amounts of priority unsecured claim s:</b><br>Copy the total claims fromPart 1 fromline 5a of Schedule E/F   | \$        |
|    | 3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b><br>Copy the total of the amount of claims fromPart 2 fromline 5b of Schedule E/F                 | + 5 -0-   |

| 4. Total liabilities<br>Lines 2 + 3a + 3b | <u>; 795,60</u> |
|---|-----------------|
|---|-----------------|

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| Fill in this information to identify the case and this filing:   |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|
| Debtor Name <u>Bridge Grate Properties</u> <u>LLC</u><br>United States Bankruptcy Court for the: <u>Novthern</u> District of <u>GEOrgi</u> g<br>Case number ( <i>it known</i> ): |  |  |  |  |  |  |  |

### Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)

Schedule H: Codebtors (Official Form 206H)

Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)

Amended Schedule

🖬 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)

Other document that requires a declaration.

| I declare under penalty of perjury that the fo | pregoing is true and correct.                          |  |
|--|--|--|
| Executed on 7/5/2017                           | Signature of individual signing on behalf of debtor    |  |
|  | Wayne B. Kendall<br>Printed name                       |  |
|  | <u>Gewing</u> re<br>Position or relationship to debtor |  |

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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| Fill in this information to identify the case:  |
|---|
| Debtor name <u>Butilage Crate Puoperties, LLC</u><br>United States Bankruptcy court for the: <u>Northeurn</u> District of <u>CHEOrg1</u> '9 |
| Case number (ff known):   |

Check if this is an amended filing

### Official Form 204

# Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

|                     | Name of creditor and complete<br>malling address; including zip code                    | Name, telephone number, and<br>email address of creditor<br>contact | Nature of the claim<br>(for example, trade,<br>debts, bank loans,<br>professional<br>services, and<br>government<br>contracts) | Indicate if<br>claim te<br>contingent,<br>unliquidated,<br>or disputed | Amount of unsecured claim<br>If the claim is fully unsecured, fill in only unsecured<br>claim amount: If claim is partially secured, fill in<br>total claim amount and deduction for value of<br>collateral or setoff to calculate unsecured claim. |  |                    |
|---------------------|---|---|--|--|---|--|--------------------|
| Party Street Street |   |   |  |  | Total claim, if<br>partially<br>secured   | Deduction for<br>value of<br>collateral or<br>setoff | Unsecured<br>claim |
| 1                   | Atlantic Old National<br>Holding Company HIC<br>2901 Butterfield I<br>Cak Brook, Illino | Elliot B.<br>Kamenoar<br>Ed. examangara                             | vote vote  | by<br>red prope  | <del>A</del> y  |  |                    |
| 2                   | Cat Brook, 14100<br>60523   | is Wandgroupic  | on   |  | (   |  |                    |
| 3                   |   |   |  |  |   |  |                    |
| 4                   |   |   |  |  | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,  |  |                    |
| 5                   |   |   | · · · · · · · · · · · · · · · · · · ·  |  |   |  |                    |
| 6                   |   |   |  |  |   |  |                    |
| 7                   |   |   |  |  |   |  |                    |
| 8                   |   |   |  |  | <u></u>   |  |                    |

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|    | Debtor Ca  |  |                                      |   | ase number (il known)   |   |  |                    |
|----|------------|--|--------------------------------------|---|---|---|--|--------------------|
|    | mailing ad | editor and complete<br>dress, including zip code | email address of creditor<br>contact | Nature of the claim<br>(for example, trade a<br>debts; bank loans,<br>professional<br>services; and<br>government<br>contracts) | Indicate If<br>claim is<br>contingent,<br>unilquidated,<br>or disputed  | Amount of unsecured claim<br>If the claim is fully unsecured, fill in only unsecured<br>claim amount. If claim is partially secured. fill in<br>total claim amount and deduction for value of<br>collateral or setoff to calculate unsecured claim. |  |                    |
|    |            |  |                                      |   |   | Total claim, if<br>partially<br>secured   | Deduction for<br>value of<br>collateral or<br>setoff | Unsecured<br>claim |
| 9  |            |  |                                      |   |   |   |  |                    |
| 10 |            |  |                                      |   |   |   |  |                    |
| 11 |            |  |                                      |   |   |   |  |                    |
| 12 | 2          |  |                                      |   |   |   |  |                    |
| 13 | 3          |  |                                      |   |   |   |  |                    |
| 14 |            |  |                                      |   |   |   |  |                    |
| 15 |            |  |                                      |   |   |   |  |                    |
| 16 |            |  |                                      | -   |   |   |  |                    |
| 17 |            |  |                                      |   |   |   |  |                    |
| 18 |            |  |                                      |   |   |   |  |                    |
| 19 |            |  |                                      |   |   |   |  |                    |
| 20 |            |  |                                      |   | The second se |   |  |                    |

Official Form 204

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U. S. BANKRUPTCY COURT / NORTHERN DISTRICT OF GEORGIA / NEWNAN DIVISION RECEIPT #00085376 (TC) OF 07/05/2017

ITEM CODE CASE QUANTITY AMOUNT BY 1 11N 17-11444 1 \$ 1,717.00 Check/MO Judge - unknown at time of receipt Debtor - BRIDGE GATE PROPERTIES, LLC

TOTAL:

\$ 1,717.00

FROM: Wayne B. Kendall Wayne B. Kendall, PC 155 Bradford Square Fayetteville, GA 30215