

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	MRN Homes of Georgia, LLC	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	DBA MRN Contracting	
3. Debtor's federal Employer Identification Number (EIN)	46-2072176	
4. Debtor's address	Principal place of business 196 Old Loganville Road Loganville, GA 30052 Number, Street, City, State & ZIP Code Gwinnett County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor MRN Homes of Georgia, LLC Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **MRN Homes of Georgia, LLC** Case number (if known) _____
Name

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **MRN Homes of Georgia, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 12, 2017**
MM / DD / YYYY

X /s/ James W. Hewatt

Signature of authorized representative of debtor

James W. Hewatt

Printed name

Title **Owner/Managing Member**

18. Signature of attorney

X /s/ Will B. Geer

Signature of attorney for debtor

Date **January 12, 2017**

MM / DD / YYYY

Will B. Geer

Printed name

Law Office of Will B. Geer, LLC

Firm name

**333 Sandy Springs Circle, NE
Suite 225
Atlanta, GA 30328**

Number, Street, City, State & ZIP Code

Contact phone **678-587-8740**

Email address **willgeer@willgeerlaw.com**

940493

Bar number and State

Fill in this information to identify the case:

Debtor name **MRN Homes of Georgia, LLC**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF GEORGIA**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ABC Supply Co., Inc. c/o Lawyers Incorporating Ser. 10 Ferry St., Ste. 313 Concord, NH 03301		Trade Debt				\$175,000.00
Ally Financial, Inc. CT Corporation 1201 Peachtree St., NE Atlanta, GA 30361		Dodge		\$37,777.21	\$30,000.00	\$7,777.21
Ally Financial, Inc. CT Corporation 1201 Peachtree St., NE Atlanta, GA 30361		Jeep Renegade		\$23,865.02	\$18,000.00	\$5,865.02
Ally Financial, Inc. CT Corporation 1201 Peachtree St., NE Atlanta, GA 30361		GMC Sierra		\$25,797.20	\$20,000.00	\$5,797.20
BizFi, LLC 460 Park Avenue S New York, NY 10005		90 days or less: Accounts/Receivable "See Attached Exhibit"		\$368,000.00	\$119,727.00	\$248,273.00
Georgia Department of Revenue 1800 Century Boulevard Suite 9100 Atlanta, GA 30345		2016 Taxes				Unknown
Internal Revenue Service CIO P.O. Box 7346 Philadelphia, PA 19101-7346		2016 Taxes				\$24,000.00

Debtor **MRN Homes of Georgia, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Kabbage, Inc. Two Ravinia Drive Suite 700 Atlanta, GA 30346				\$8,000.00	\$0.00	\$8,000.00
Pearl Capital Business Funding 100 William St. 9th Floor New York, NY 10038		90 days or less: Accounts/Receivable "See Attached Exhibit"		\$158,000.00	\$220,000.00	\$158,000.00
PIRS Capital 40 Exchange Place New York, NY 10005		90 days or less: Accounts/Receivable "See Attached Exhibit"		\$64,000.00	\$413,287.60	\$18,712.40
Southern Roof Center 2200 Cook Drive Atlanta, GA 30340		Trade Debt				\$224,000.00
Yellowstone Capital, LLC 1 Evertrust Plaza 14th Floor Jersey City, NJ 07302		90 days or less: Accounts/Receivable "See Attached Exhibit"		\$108,000.00	\$119,727.00	\$108,000.00

ABC Supply Co., Inc.
c/o Lawyers Incorporating Ser.
10 Ferry St., Ste. 313
Concord, NH 03301

Ally Financial, Inc.
CT Corporation
1201 Peachtree St., NE
Atlanta, GA 30361

BizFi, LLC
460 Park Avenue S
New York, NY 10005

Camden Property Trust
11 Greenway Plaza Suite 2400
Houston, TX 77046

Georgia Department of Revenue
1800 Century Boulevard
Suite 9100
Atlanta, GA 30345

Internal Revenue Service
CIO
P.O. Box 7346
Philadelphia, PA 19101-7346

James W. Hewatt
196 Old Loganville Road
Loganville, GA 30052

Kabbage, Inc.
Two Ravinia Drive
Suite 700
Atlanta, GA 30346

Nancy Elliot
51 Vista Ct.
#5386
Ellijay, GA 30540

Park and Market, LLC
PO Box 19107
Raleigh, NC 27609

Pearl Capital Business Funding
100 William St.
9th Floor
New York, NY 10038

PIRS Capital
40 Exchange Place
New York, NY 10005

Russle Waye
190 Old Loganville Road
Loganville, GA 30052

Southern Roof Center
2200 Cook Drive
Atlanta, GA 30340

Traywic Properties
1687 Lincoln Smith Rd.
Round Mountain, TX 78663

Yellowstone Capital, LLC
1 Evertrust Plaza
14th Floor
Jersey City, NJ 07302

**United States Bankruptcy Court
Northern District of Georgia**

In re **MRN Homes of Georgia, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **MRN Homes of Georgia, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

January 12, 2017

Date

/s/ Will B. Geer

Will B. Geer 940493

Signature of Attorney or Litigant
Counsel for **MRN Homes of Georgia, LLC**
Law Office of Will B. Geer, LLC

**333 Sandy Springs Circle, NE
Suite 225
Atlanta, GA 30328
678-587-8740 Fax:404-287-2767
willgeer@willgeerlaw.com**

Certified Copy of Resolutions Adopted

By the Managing Member of MRN Homes of Georgia, LLC

(Authorizing Chapter 11 Petition by MRN Homes of Georgia, LLC)

I, James W. Hewatt, Managing Member (and sole member/owner) of MRN Homes of Georgia, LLC, (hereinafter "Company"), do hereby certify that the following is a true and correct copy of a resolution duly adopted at a meeting of the Board of Directors of the COMPANY held December 28, 2016, wherein all the directors of the COMPANY appeared and that such resolutions have not been amended or rescinded and are now in full force and effect:

RESOLVED, that the filing by the Company of a petition for relief under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Georgia is hereby APPROVED;

FURTHER RESOLVED, that the members of the Company are authorized and directed to file on behalf of the Company a petition for relief under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Georgia;

FURTHER RESOLVED, that the members of the Company be, and each of them hereby is authorized to retain on behalf of the Company the Law Office of Will B. Geer, LLC, and other counsel as they see fit, to render legal services to, and to represent the Company in connection therewith, on such terms as such officer or officers shall approve;

FURTHER RESOLVED, that the members of the Company be, and each of them hereby is, authorized and directed to take any and all such further action and to execute and deliver any and all such further instruments and documents and to pay all such expenses, in the case as in his, her, or their judgment shall be necessary or desirable to fully carry out the intent and accomplish the purposes of the resolutions adopted hereby; and

FURTHER RESOLVED: That the Managing Member, James W. Hewatt, is hereby authorized and empowered to execute petitions, instruments and other documents and to take or cause to be taken such proceedings as may be necessary to secure to COMPANY any and all relief that it may be entitled to under Chapter 11 of said Code.

FURTHER RESOLVED, that all acts lawfully done or actions lawfully taken by any officer or officers of the Company in connection with the reorganization of the Company or any matter related thereto or by virtue of these resolutions is hereby in all respects ratified, confirmed and approved.

WITNESS my hand and the seal of the Company this 28th day of December, 2016.

/s/ James W. Hewatt

By: James W. Hewatt, Managing Member
MRN Homes of Georgia, LLC