

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name CVC, Inc.

2. All other names debtor used in the last 8 years DBA Beltone Hearing Aid Centers

3. Debtor's federal Employer Identification Number (EIN) 30-0825896

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 5415 Sugarloaf Parkway Suite 1103 Lawrenceville, GA 30043 Gwinnett County

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor CVC, Inc. Case number (if known) \_\_\_\_\_  
Name

**7. Describe debtor's business** A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?** Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor **CVC, Inc.**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

- No
- Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                     | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000               | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000              | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                   | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000             | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million          | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

Debtor **CVC, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 1, 2017**  
MM / DD / YYYY

**X /s/ Christopher Campellone**  
Signature of authorized representative of debtor  
  
Title **President, Chairman**

**Christopher Campellone**  
Printed name

**18. Signature of attorney**

**X /s/ Scott B. Riddle**  
Signature of attorney for debtor

Date **March 1, 2017**  
MM / DD / YYYY

**Scott B. Riddle**  
Printed name

**Law Office of Scott B. Riddle, LLC**  
Firm name

**Suite 1800 Tower Place**  
**3340 Peachree Road NE**  
**Atlanta, GA 30326**  
Number, Street, City, State & ZIP Code

Contact phone **404-815-0164** Email address **scott@scottriddlelaw.com**

**604855**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name CVC, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express PO Box 1270 Newark, NJ 07101-1270		Credit Card				\$32,479.00
Capital One PO Box 30285 Salt Lake City, UT 84130-0285		Credit Card				\$5,070.00
Charter Communications PO Box 742615 Cincinnati, OH 45274		Utilities				\$238.00
Comcast Cable PO Box 530098 Atlanta, GA 30353-0098		Utilities				\$233.00
Estate of Hugh Alexander PO Box 431 Buford, GA 30515		Loan				\$5,000.00
Federal Express PO Box 660481 Dallas, TX 75266-0481		Shipping				\$23.00
First Data 4000 Coral Ridge Dr. Pompano Beach, FL 33065		Equipment Lease	Contingent Unliquidated	\$0.00	Unknown	Unknown
Georgia Department of Revenue PO Box 105296 Atlanta, GA 30348		State Taxes				\$0.00

Debtor **CVC, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Internal Revenue Service Centralized Insolvency Oper PO Box 21126 Philadelphia, PA 19114-0326		Federal Taxes				\$14,099.00
On Deck Capital 901 N. Stuart Suite 700 Arlington, VA 22203				\$59,529.00	\$0.00	\$59,529.00
Quick Lube of San Rafael 252 Keys Ferry St McDonough, GA 30253		Real Property Lease	Contingent Unliquidated			\$0.00
Reliable Heating and Air 1305 Chastain Road Ste 500 Kennesaw, GA 30144		Maintenance				\$5,800.00
Retail Planning Corp. 35 Johnson Ferry Rd Marietta, GA 30068		Real Property Lease	Contingent Unliquidated			\$0.00
Sawnee EMC PO Box 2252 ID 1204 Birmingham, AL 35246-1204		Utilities				\$92.00
Skyline Seven RE Mgmt 5825 Glenridge Drive Bldg. 1, Suite 206 Atlanta, GA 30328		Real Property Lease	Contingent Unliquidated			\$0.00
Stericycle Communications Sol. 26604 Network Place Chicago, IL 60673		Utilities				\$1,782.00
The Times PO Box 838 Gainesville, GA 30503		Subscriptions				\$941.00

Debtor **CVC, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>Westwood Financial Corp. 11440 San Vicente Blvd. Los Angeles, CA 90049</b>		<b>Real Property Lease</b>	<b>Contingent Unliquidated</b>			<b>\$0.00</b>

American Express  
PO Box 1270  
Newark, NJ 07101-1270

Beltone Electronics Company  
2601 Patriot Blvd.  
Glenview, IL 60026

Capital One  
PO Box 30285  
Salt Lake City, UT 84130-0285

Charter Communications  
PO Box 742615  
Cincinnati, OH 45274

Chris Cleveland

Christopher Campellone  
6531 Fiji Drive  
Flowery Branch, GA 30542

Comcast Cable  
PO Box 530098  
Atlanta, GA 30353-0098

Estate of Hugh Alexander  
PO Box 431  
Buford, GA 30515

Federal Express  
PO Box 660481  
Dallas, TX 75266-0481



First Data  
4000 Coral Ridge Dr.  
Pompano Beach, FL 33065

First Data  
4000 Coral Ridge Drive  
Pompano Beach, FL 33065

Georgia Department of Revenue  
PO Box 105296  
Atlanta, GA 30348

Georgia Power  
96 Annex  
Atlanta, GA 30396

Internal Revenue Service  
Centralized Insolvency Oper  
PO Box 21126  
Philadelphia, PA 19114-0326

On Deck Capital  
901 N. Stuart  
Suite 700  
Arlington, VA 22203

Pro Shred  
5980 Trinity Drive  
Suite D  
Norcross, GA 30071

Quick Lube of San Rafael  
252 Keys Ferry St  
McDonough, GA 30253

Reliable Heating and Air  
1305 Chastain Road  
Ste 500  
Kennesaw, GA 30144

Retail Planning Corp.  
35 Johnson Ferry Rd  
Marietta, GA 30068

Sawnee EMC  
PO Box 2252  
ID 1204  
Birmingham, AL 35246-1204

Skyline Seven RE Mgmt  
5825 Glenridge Drive  
Bldg. 1, Suite 206  
Atlanta, GA 30328

Stericycle Communications Sol.  
26604 Network Place  
Chicago, IL 60673

The Times  
PO Box 838  
Gainesville, GA 30503

Westwood Financial Corp.  
11440 San Vicente Blvd.  
Los Angeles, CA 90049

**United States Bankruptcy Court  
Northern District of Georgia**

In re **CVC, Inc.**

Debtor(s)

Case No.

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **CVC, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**March 1, 2017**

Date

**/s/ Scott B. Riddle**

**Scott B. Riddle 604855**

Signature of Attorney or Litigant  
Counsel for **CVC, Inc.**

**Law Office of Scott B. Riddle, LLC**

**Suite 1800 Tower Place**

**3340 Peachree Road NE**

**Atlanta, GA 30326**

**404-815-0164 Fax:404-815-0165**

**scott@scottriddlelaw.com**