



IT IS ORDERED as set forth below:

Date: June 19, 2017

Wendy L. Hagenau

**Wendy L. Hagenau
U.S. Bankruptcy Court Judge**

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

IN RE: :
: CASE NO. 17- 59367-wlh
EDIFICE GROUP, INC. :
: CHAPTER 11
Debtor :
:
:

**FINAL ORDER (1) AUTHORIZING LIMITED USE OF CASH COLLATERAL
BY DEBTOR IN POSSESSION AND PROVIDING ADEQUATE PROTECTION**

The matter is before the Court on the “Emergency Motion of Debtor for (1) Order Authorizing Use of Cash Collateral to Avoid Immediate and Irreparable Harm, and (2) Final Order Authorizing Cash Collateral Use” filed by Edifice Group, Inc., debtor and debtor in possession (“Debtor”), pursuant to Section 363 of the Bankruptcy Code and Bankruptcy Rule 4001(b) (the "Motion") to use certain cash that is alleged to be subject to security interests and liens in favor of Fifth Third Bank (“Fifth Third”), Padco Financial Services (“Padco”), and Monroe Capital Management Advisors, successor to Channel Partners Capital (“Monroe”)(collectively, “Lenders”).

The Court held an interim hearing (the “Interim Hearing”) on June 1, 2017. Following the Interim Hearing, the Court entered its “Interim Order (1) Authorizing Limited Use of Cash Collateral by Debtor in Possession and Providing Adequate Protection, and (2) Providing Notice

of Final Hearing” (the “Interim Order”; Doc. No. 12) pursuant to which the Court authorized the use of Cash Collateral pending a final hearing scheduled for June 15, 2017.

Having considered the matters set forth in the Motion and all representations of counsel at the Interim Hearing and the final hearing (collectively, the “Hearing”), the Court makes the following findings of fact and conclusions of law applicable to the use of cash collateral by Debtor and the adequate protection to Lenders (to the extent any findings of fact constitutes conclusion of law, they are adopted as such, and *vice versa*):

DEBTOR ALLEGES THE FOLLOWING:

A. On May 30, 2017 (the “Petition Date”), Debtor filed its voluntary petition for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (as amended, modified, or supplemented, the “Bankruptcy Code”). In accordance with Sections 1107 and 1108 of the Bankruptcy Code, Debtor continues to operate its business as debtor in possession.

B. Debtor alleges it was formed in 2005 with a focus on digital direct marketing and has since grown into an automated multi-channel marketing platform and consumer database company that services a broad range of clients including advertising agencies, direct marketing companies, data compilers/ aggregators, and publishers. Debtor’s clients include Fortune 500 and 1000 companies in banking, financial services, healthcare, retail, utilities and real estate. Debtor’s services include targeted email marketing, email deployment, email appends, data analysis and targeted social and digital media marketing; all supported with web-based reporting tools to validate project success. To execute these services, Debtor has developed data acquisition processes and has built and is maintaining multiple networks and consumer databases.

C. Debtor alleges it is composed of two main branches, Databilities and Edifice Automotive. Debtor’s Databilities branch is engaged in providing data digital marketing solutions such as creating target lists and mobile advertising for its customers across a wide range of fields. The Edifice Automotive branch provides car dealerships with acquisition and retention digital programs to increase sales and service revenue.

D. Debtor alleges that Fifth Third asserts a debt in the approximate amount of \$124,705 and that Fifth Third asserts a security interest in and lien on substantially all assets of Debtor to secure its debt, including receivables, the proceeds of which constitute cash collateral.

E. Debtor alleges it is indebted to Padco in the approximate amount of \$47,207. And that Padco asserts a purchase money security interest in software and intellectual property purchased by Debtor and financed by Padco, the proceeds of which constitute cash collateral.

F. Debtor alleges it is indebted to Monroe in the approximate amount of \$6,089. Monroe asserts a security interest and lien on substantially all assets of Debtor to secure its debt, including receivables, the proceeds of which constitute cash collateral.

G. Debtor alleges that an immediate and ongoing need exists for Debtor to use cash collateral to continue the operations of the business as a debtor in possession under Chapter 11 of the Bankruptcy Code, to preserve the value of Debtor's assets as a "going concern," and to avoid disruption to operations. Debtor proposes to use cash collateral during the Cash Collateral Period (as defined below) in the amounts and for the purposes specified in the budget prepared by Debtor and annexed hereto as Exhibit A (the "Budget").

H. Debtor's counsel has certified that a copy of the Interim Order has been served by electronic mail or first class mail upon the United States Trustee, Lenders, the creditors listed on the list filed with the Court pursuant to Bankruptcy Rule 1007(d), and all creditors and parties in interest. Sufficient and adequate notice of the Motion and the Hearing with respect thereto has been given pursuant to Bankruptcy Rules 2002, 4001(b) and (d) and 9014 and Section 102(1) of the Bankruptcy Code, and no further notice of, or hearing on, the relief sought in the Motion is necessary or required.

I. Good cause has been shown for the entry of this Order and authorization for Debtor to use cash collateral. Debtor's need for the use of cash collateral is immediate and critical, and entry of this Order will minimize disruption of Debtor's business and serve to preserve the assets of Debtor's estate and is in the best interest of Debtor, its creditors and estate.

J. The use of cash collateral and the adequate protection authorized hereunder have been proposed in good faith and at arm's length, and the terms of such cash collateral use and adequate protection are fair and reasonable under the circumstances, reflect Debtor's exercise of prudent business judgment, and are supported by reasonably equivalent value and fair consideration.

K. Lenders are entitled to adequate protection of their interests in their collateral.

L. This Court has jurisdiction to enter this Order pursuant to 28 U.S.C. §§ 157(b) and 1334. Consideration of the Cash Collateral Motion constitutes a core proceeding, as defined in 28 U.S.C. § 157(b)(2).

NOW, THEREFORE, IT IS HEREBY ORDERED, ADJUDGED AND DECREED
THAT:

1. Disposition of Motion. The Motion is hereby GRANTED as hereinafter set forth and only to the extent set forth herein.

2. Limited Cash Collateral Use Authorized. During the Cash Collateral Period (as defined below), Debtor shall be authorized to use Cash Collateral (as defined below) only for Permitted Purposes (as defined below). As used herein:

- (a) the term "Cash Collateral Period" shall mean the period commencing June 15, 2017, and ending on the sooner to occur of (a) confirmation of a plan, (b) December 31, 2017, or (c) the occurrence of an Event of Default (as defined in paragraph 8 below);
- (b) the term "Cash Collateral" shall mean and include postpetition revenues to the extent such revenues and collections constitute the proceeds or products of the collateral in which Lenders have an interest; and
- (c) the term "Permitted Purposes" shall mean use by Debtor of Cash Collateral to pay expenses shown on the Budget and limited to amounts and line items shown on the Budget.

3. Cash Collateral Subject to Lenders' Liens. Until expended by Debtor, all Cash Collateral shall remain subject to the liens and claims of Lenders.

4. Termination of Authority to Use Cash Collateral. After the expiration of the Cash Collateral Period, Debtor shall forthwith cease to use any Cash Collateral except to the extent otherwise allowed by order of the Court after notice and a hearing.

5. Adequate Protection to Lenders. As partial adequate protection of their interests, pursuant to Bankruptcy Code §§ 361 and 363(e), to the extent of the validity and priority of their liens existing as of the Petition Date, Lenders shall be granted a continuing, additional replacement lien and security interest in and to all of the now existing or hereafter arising or after-acquired assets of Debtor to the same extent and priority and of the same kind and nature as such Lenders had in and to the collateral and Cash Collateral as of the Petition Date (the "Adequate Protection Liens") The Adequate Protection Liens are granted as adequate protection against any diminution in the value of any liens and security interests of Lenders in any property of Debtor resulting from the imposition of the automatic stay or any use, sale, consumption or other disposition of such property (whether pursuant to this or any other order of the Court or the Bankruptcy Code). The Adequate Protection Liens shall not extend to the proceeds of any avoidance actions received by Debtor or the estate pursuant to Sections 544, 547, 548, 549 or 550 of the Bankruptcy Code. Notwithstanding anything herein to the contrary, the liens granted hereunder in connection with the use of Cash Collateral shall be subject and junior to the fees of the Office of the United States Trustee pursuant to 28 U.S.C. §1930.

6. Payment to Fifth Third. As additional adequate protection, beginning on June 20, 2017, and continuing on a like day of every month thereafter, Debtor shall pay to Fifth Third an amount equal to one month's interest at the non-default rate provided under the loan documents between Debtor and Fifth Third.

7. Application of Deposits. Padco is authorized to apply the amounts Debtor deposited with Padco totaling \$2,464 to its indebtedness.

8. Events of Default. The occurrence or existence of any one or more of the following events or conditions shall constitute an "Event of Default": (i) the conversion or dismissal of the case; (ii) the appointment of a trustee or an examiner with expanded powers in the case; or (iii) Debtor's failure to comply with this Order.

9. Remedies Upon Event of Default. Upon the occurrence of an Event of Default, Lenders or their counsel may file under this Court's CM/ECF filing system an affidavit of default specifying such Event of Default. If Debtor disputes that an Event of Default has in fact occurred, Debtor may file a contravening affidavit within 5 calendar days of the date of filing of the affidavit of default. If no such contravening affidavit is timely filed, Debtor shall forthwith cease any further use of Cash Collateral and the Court may enter an order prohibiting further use of Cash Collateral (but Debtor shall be prohibited from further use whether or not such an order is entered). If Debtor timely files a contravening affidavit, the Court shall set an expedited hearing. Notwithstanding the occurrence of an Event of Default or anything herein to the contrary, all of the rights, remedies, benefits, and protections provided to Lenders under this Order shall survive.

10. Survival of Provisions of This Order. The provisions of this Order and any action taken pursuant to the terms hereof shall survive the entry of any order that may be entered dismissing the case or converting the cases to a case under Chapter 7 of the Bankruptcy Code, and all of the terms and conditions of this Order as well as the liens and security interests granted pursuant hereto shall continue in this or in any superseding case under the Bankruptcy Code, and such liens and security interests shall retain their priorities provided by this Order until satisfied and discharged.

11. Service. Debtor shall serve this Order on all creditors and parties in interest within three (3) days of entry and shall certify such no later than three (3) days after service.

** END OF DOCUMENT**

Prepared and presented by:

LAMBERTH, CIFELLI,
ELLIS & NASON, P.A.
Counsel for Debtor

By: /s/ G. Frank Nason, IV
G. Frank Nason, IV
Georgia Bar No. 535160
1117 Perimeter Center West
Suite W212
Atlanta, GA 30338
(404) 262-7373

Identification of parties to be served:

G. Frank Nason, IV, Lamberth, Cifelli, Ellis & Nason, P.A., 1117 Perimeter Center West, Suite W212, Atlanta, GA 30338

Exhibit A

(Budget)

Budget for July 2017

Expected Gross Revenue	\$	215,000.00	
Total Expected Expenses	\$	105,435.16	
Company		Amount	Description
1406 Consulting LLC	\$	7,000.00	Commissions for sales and services
24 Seven	\$	3,000.00	Creative Design Agency
Acxiom	\$	8,000.00	Vendor used for data cleansing and acquisition
Aetna	\$	274.00	Employee Vision Health Plan
Aflac	\$	900.00	Employee Supplemental Insurance
Amazon Web Services	\$	125.00	Vendor that provides web server
Atlassian	\$	200.00	Vendor providing software
Big Sky Services	\$	2,900.00	Vendor that provides IP services
Big Stock Photo	\$	19.00	Vendor providing images for creative
Blue Cross Blue Shield	\$	9,864.33	Employee Medical Insurance
Carolina Digital	\$	450.00	Vendor that provides web server
Centro	\$	11,000.00	Vendor that provides software and digital ads for our clients
CNA Insurance	\$	501.84	Liability insurance for the company
Comcast 1	\$	1,145.45	Vendor providing Internet connection
Comcast 2	\$	232.95	Vendor providing Internet connection
Comcast 3	\$	219.63	Vendor providing Internet connection
Convene Corp	\$	695.00	Business consulting services
Database by Design	\$	304.00	Vendor that provides web server
Dealrite	\$	750.00	Vendor the provides client analysis services
Efax Services	\$	17.00	Vendor the provides fax services
EmployeeMax	\$	315.00	Software and processing of payroll
FaceBook	\$	8,000.00	Ads placed on behalf of clients
GA Document Destruction	\$	68.00	Provides document destruction for compliance
HubSpot	\$	200.00	Vendor that provides CRM software
Infutor	\$	1,000.00	Vendor that provides data records for clients
JavaTap coffee	\$	339.95	Employee coffee machine
KIA Motor Finance	\$	795.89	Automobile expense
LinkedIn	\$	100.00	Software subscription used for business leads
Marketplace Chaplains	\$	350.00	Employee chaplain service
Microsoft Corporation	\$	1,660.59	Software for business productivity
Crashplan	\$	80.00	Company backup software
PayPal	\$	30.00	Software used to process credit cards
Reynolds and Reynolds	\$	4,000.00	Vendor used for client data access
RRM Services	\$	12,850.00	Commissions for sales and services
CULS	\$	800.00	Automobile expense
Towerdata	\$	5,000.00	Vendor used for email appending for clients
Transamerica Employee Benefits	\$	168.36	Employee life insurance
Twitter	\$	80.00	Ads placed on behalf of clients
Unum	\$	484.61	Employee STD and LTD insurance
Who's Calling	\$	400.00	Software used to track calls for ads placed on behalf of clients
Xverify	\$	1,700.00	Vendor used to verify email addresses on behalf of clients
Verizon	\$	2,500.00	Vendor used for mobile phone services for key employees
Broadview Networks	\$	1,750.00	Vendor used for company phone system and services
Employee Reimbursement - Todd	\$	7,582.28	Employee expense reimbursement
Employee Reimbursement - Norman	\$	7,582.28	Employee expense reimbursement
Payroll	\$	87,371.00	
Rent	\$	11,807.34	
Net	\$	10,386.50	

Budget for August 2017

Expected Gross Revenue	\$	225,000.00	
Total Expected Expenses	\$	108,585.16	
Company		Amount	Description
1406 Consulting LLC	\$	7,000.00	Commissions for sales and services
24 Seven	\$	3,000.00	Creative Design Agency
Acxiom	\$	8,000.00	Vendor used for data cleansing and acquisition
Aetna	\$	274.00	Employee Vision Health Plan
Aflac	\$	900.00	Employee Supplemental Insurance
Amazon Web Services	\$	125.00	Vendor that provides web server
Atlassian	\$	200.00	Vendor providing software
Big Sky Services	\$	2,900.00	Vendor that provides IP services
Big Stock Photo	\$	19.00	Vendor providing images for creative
Blue Cross Blue Shield	\$	9,864.33	Employee Medical Insurance
Carolina Digital	\$	450.00	Vendor that provides web server
Centro	\$	12,000.00	Vendor that provides software and digital ads for our clients
CNA Insurance	\$	501.84	Liability insurance for the company
Comcast 1	\$	1,145.45	Vendor providing Internet connection
Comcast 2	\$	232.95	Vendor providing Internet connection
Comcast 3	\$	219.63	Vendor providing Internet connection
Convene Corp	\$	695.00	Business consulting services
Database by Design	\$	304.00	Vendor that provides web server
Dealrite	\$	750.00	Vendor the provides client analysis services
Efax Services	\$	17.00	Vendor the provides fax services
EmployeeMax	\$	315.00	Software and processing of payroll
FaceBook	\$	8,000.00	Ads placed on behalf of clients
GA Document Destruction	\$	68.00	Provides document destruction for compliance
HubSpot	\$	200.00	Vendor that provides CRM software
Infutor	\$	1,000.00	Vendor that provides data records for clients
JavaTap coffee	\$	339.95	Employee coffee machine
KIA Motor Finance	\$	795.89	Automobile expense
LinkedIn	\$	100.00	Software subscription used for business leads
Marketplace Chaplains	\$	350.00	Employee chaplain service
Microsoft Corporation	\$	1,660.59	Software for business productivity
Crashplan	\$	80.00	Company backup software
PayPal	\$	30.00	Software used to process credit cards
Reynolds and Reynolds	\$	4,000.00	Vendor used for client data access
RRM Services	\$	15,000.00	Commissions for sales and services
CULS	\$	800.00	Automobile expense
Towerdata	\$	5,000.00	Vendor used for email appending for clients
Transamerica Employee Benefits	\$	168.36	Employee life insurance
Twitter	\$	80.00	Ads placed on behalf of clients
Unum	\$	484.61	Employee STD and LTD insurance
Who's Calling	\$	400.00	Software used to track calls for ads placed on behalf of clients
Xverify	\$	1,700.00	Vendor used to verify email addresses on behalf of clients
Verizon	\$	2,500.00	Vendor used for mobile phone services for key employees
Broadview Networks	\$	1,750.00	Vendor used for company phone system and services
Employee Reimbursement - Todd	\$	7,582.28	Employee expense reimbursement
Employee Reimbursement - Norman	\$	7,582.28	Employee expense reimbursement
Payroll	\$	87,371.00	
Rent	\$	11,807.34	
Net	\$	17,236.50	

Budget for September 2017

Expected Gross Revenue	\$	235,000.00	
Total Expected Expenses	\$	97,420.60	
Company		Amount	Description
1406 Consulting LLC	\$	7,000.00	Commissions for sales and services
Axiom	\$	8,000.00	Vendor used for data cleansing and acquisition
Aetna	\$	274.00	Employee Vision Health Plan
Aflac	\$	900.00	Employee Supplemental Insurance
Amazon Web Services	\$	125.00	Vendor that provides web server
Atlassian	\$	200.00	Vendor providing software
Big Sky Services	\$	2,900.00	Vendor that provides IP services
Big Stock Photo	\$	19.00	Vendor providing images for creative
Blue Cross Blue Shield	\$	9,864.33	Employee Medical Insurance
Carolina Digital	\$	450.00	Vendor that provides web server
Centro	\$	13,000.00	Vendor that provides software and digital ads for our clients
CNA Insurance	\$	501.84	Liability insurance for the company
Comcast 1	\$	1,145.45	Vendor providing Internet connection
Comcast 2	\$	232.95	Vendor providing Internet connection
Comcast 3	\$	219.63	Vendor providing Internet connection
Convene Corp	\$	695.00	Business consulting services
Database by Design	\$	304.00	Vendor that provides web server
Dealrite	\$	750.00	Vendor the provides client analysis services
Efax Services	\$	17.00	Vendor the provides fax services
EmployeeMax	\$	315.00	Software and processing of payroll
FaceBook	\$	9,000.00	Ads placed on behalf of clients
GA Document Destruction	\$	68.00	Provides document destruction for compliance
HubSpot	\$	200.00	Vendor that provides CRM software
Infutor	\$	1,000.00	Vendor that provides data records for clients
JavaTap coffee	\$	339.95	Employee coffee machine
KIA Motor Finance	\$	795.89	Automobile expense
LinkedIn	\$	100.00	Software subscription used for business leads
Marketplace Chaplains	\$	350.00	Employee chaplain service
Microsoft Corporation	\$	1,660.59	Software for business productivity
Crashplan	\$	80.00	Company backup software
PayPal	\$	30.00	Software used to process credit cards
Reynolds and Reynolds	\$	4,000.00	Vendor used for client data access
RRM Services	\$	15,000.00	Commissions for sales and services
CULS	\$	800.00	Automobile expense
Towerdata	\$	5,000.00	Vendor used for email appending for clients
Transamerica Employee Benefits	\$	168.36	Employee life insurance
Twitter	\$	80.00	Ads placed on behalf of clients
Unum	\$	484.61	Employee STD and LTD insurance
Who's Calling	\$	400.00	Software used to track calls for ads placed on behalf of clients
Xverify	\$	1,700.00	Vendor used to verify email addresses on behalf of clients
Verizon	\$	2,500.00	Vendor used for mobile phone services for key employees
Broadview Networks	\$	1,750.00	Vendor used for company phone system and services
Employee Reimbursement - Todd	\$	2,500.00	Employee expense reimbursement
Employee Reimbursement - Norman	\$	2,500.00	Employee expense reimbursement
Payroll	\$	87,371.00	
Rent	\$	11,807.34	
	Net	\$	38,401.06

Budget for October 2017

Expected Gross Revenue	\$	245,000.00	
Total Expected Expenses	\$	103,420.60	
Company		Amount	Description
1406 Consulting LLC	\$	7,000.00	Commissions for sales and services
Axiom	\$	8,000.00	Vendor used for data cleansing and acquisition
Aetna	\$	274.00	Employee Vision Health Plan
Aflac	\$	900.00	Employee Supplemental Insurance
Amazon Web Services	\$	125.00	Vendor that provides web server
Atlassian	\$	200.00	Vendor providing software
Big Sky Services	\$	2,900.00	Vendor that provides IP services
Big Stock Photo	\$	19.00	Vendor providing images for creative
Blue Cross Blue Shield	\$	9,864.33	Employee Medical Insurance
Carolina Digital	\$	450.00	Vendor that provides web server
Centro	\$	14,000.00	Vendor that provides software and digital ads for our clients
CNA Insurance	\$	501.84	Liability insurance for the company
Comcast 1	\$	1,145.45	Vendor providing Internet connection
Comcast 2	\$	232.95	Vendor providing Internet connection
Comcast 3	\$	219.63	Vendor providing Internet connection
Convene Corp	\$	695.00	Business consulting services
Database by Design	\$	304.00	Vendor that provides web server
Dealrite	\$	750.00	Vendor the provides client analysis services
Efax Services	\$	17.00	Vendor the provides fax services
EmployeeMax	\$	315.00	Software and processing of payroll
FaceBook	\$	9,000.00	Ads placed on behalf of clients
GA Document Destruction	\$	68.00	Provides document destruction for compliance
HubSpot	\$	200.00	Vendor that provides CRM software
Infutor	\$	1,000.00	Vendor that provides data records for clients
JavaTap coffee	\$	339.95	Employee coffee machine
KIA Motor Finance	\$	795.89	Automobile expense
LinkedIn	\$	100.00	Software subscription used for business leads
Marketplace Chaplains	\$	350.00	Employee chaplain service
Microsoft Corporation	\$	1,660.59	Software for business productivity
Crashplan	\$	80.00	Company backup software
PayPal	\$	30.00	Software used to process credit cards
Reynolds and Reynolds	\$	4,000.00	Vendor used for client data access
RRM Services	\$	20,000.00	Commissions for sales and services
CULS	\$	800.00	Automobile expense
Towerdata	\$	5,000.00	Vendor used for email appending for clients
Transamerica Employee Benefits	\$	168.36	Employee life insurance
Twitter	\$	80.00	Ads placed on behalf of clients
Unum	\$	484.61	Employee STD and LTD insurance
Who's Calling	\$	400.00	Software used to track calls for ads placed on behalf of clients
Xverify	\$	1,700.00	Vendor used to verify email addresses on behalf of clients
Verizon	\$	2,500.00	Vendor used for mobile phone services for key employees
Broadview Networks	\$	1,750.00	Vendor used for company phone system and services
Employee Reimbursement - Todd	\$	2,500.00	Employee expense reimbursement
Employee Reimbursement - Norman	\$	2,500.00	Employee expense reimbursement
Payroll	\$	87,371.00	
Rent	\$	11,807.34	
	Net	\$	42,401.06

Budget for November 2017

Expected Gross Revenue	\$	255,000.00	
Total Expected Expenses	\$	105,420.60	
Company		Amount	Description
1406 Consulting LLC	\$	7,000.00	Commissions for sales and services
Axiom	\$	8,000.00	Vendor used for data cleansing and acquisition
Aetna	\$	274.00	Employee Vision Health Plan
Aflac	\$	900.00	Employee Supplemental Insurance
Amazon Web Services	\$	125.00	Vendor that provides web server
Atlassian	\$	200.00	Vendor providing software
Big Sky Services	\$	2,900.00	Vendor that provides IP services
Big Stock Photo	\$	19.00	Vendor providing images for creative
Blue Cross Blue Shield	\$	9,864.33	Employee Medical Insurance
Carolina Digital	\$	450.00	Vendor that provides web server
Centro	\$	15,000.00	Vendor that provides software and digital ads for our clients
CNA Insurance	\$	501.84	Liability insurance for the company
Comcast 1	\$	1,145.45	Vendor providing Internet connection
Comcast 2	\$	232.95	Vendor providing Internet connection
Comcast 3	\$	219.63	Vendor providing Internet connection
Convene Corp	\$	695.00	Business consulting services
Database by Design	\$	304.00	Vendor that provides web server
Dealrite	\$	750.00	Vendor the provides client analysis services
Efax Services	\$	17.00	Vendor the provides fax services
EmployeeMax	\$	315.00	Software and processing of payroll
FaceBook	\$	10,000.00	Ads placed on behalf of clients
GA Document Destruction	\$	68.00	Provides document destruction for compliance
HubSpot	\$	200.00	Vendor that provides CRM software
Infutor	\$	1,000.00	Vendor that provides data records for clients
JavaTap coffee	\$	339.95	Employee coffee machine
KIA Motor Finance	\$	795.89	Automobile expense
LinkedIn	\$	100.00	Software subscription used for business leads
Marketplace Chaplains	\$	350.00	Employee chaplain service
Microsoft Corporation	\$	1,660.59	Software for business productivity
Crashplan	\$	80.00	Company backup software
PayPal	\$	30.00	Software used to process credit cards
Reynolds and Reynolds	\$	4,000.00	Vendor used for client data access
RRM Services	\$	20,000.00	Commissions for sales and services
CULS	\$	800.00	Automobile expense
Towerdata	\$	5,000.00	Vendor used for email appending for clients
Transamerica Employee Benefits	\$	168.36	Employee life insurance
Twitter	\$	80.00	Ads placed on behalf of clients
Unum	\$	484.61	Employee STD and LTD insurance
Who's Calling	\$	400.00	Software used to track calls for ads placed on behalf of clients
Xverify	\$	1,700.00	Vendor used to verify email addresses on behalf of clients
Verizon	\$	2,500.00	Vendor used for mobile phone services for key employees
Broadview Networks	\$	1,750.00	Vendor used for company phone system and services
Employee Reimbursement - Todd	\$	2,500.00	Employee expense reimbursement
Employee Reimbursement - Norman	\$	2,500.00	Employee expense reimbursement
Payroll	\$	87,371.00	
Rent	\$	11,807.34	
	Net \$	50,401.06	

Budget for December 2017

Expected Gross Revenue	\$	265,000.00	
Total Expected Expenses	\$	106,420.60	
Company		Amount	Description
1406 Consulting LLC	\$	7,000.00	Commissions for sales and services
Axiom	\$	8,000.00	Vendor used for data cleansing and acquisition
Aetna	\$	274.00	Employee Vision Health Plan
Aflac	\$	900.00	Employee Supplemental Insurance
Amazon Web Services	\$	125.00	Vendor that provides web server
Atlassian	\$	200.00	Vendor providing software
Big Sky Services	\$	2,900.00	Vendor that provides IP services
Big Stock Photo	\$	19.00	Vendor providing images for creative
Blue Cross Blue Shield	\$	9,864.33	Employee Medical Insurance
Carolina Digital	\$	450.00	Vendor that provides web server
Centro	\$	16,000.00	Vendor that provides software and digital ads for our clients
CNA Insurance	\$	501.84	Liability insurance for the company
Comcast 1	\$	1,145.45	Vendor providing Internet connection
Comcast 2	\$	232.95	Vendor providing Internet connection
Comcast 3	\$	219.63	Vendor providing Internet connection
Convene Corp	\$	695.00	Business consulting services
Database by Design	\$	304.00	Vendor that provides web server
Dealrite	\$	750.00	Vendor the provides client analysis services
Efax Services	\$	17.00	Vendor the provides fax services
EmployeeMax	\$	315.00	Software and processing of payroll
FaceBook	\$	10,000.00	Ads placed on behalf of clients
GA Document Destruction	\$	68.00	Provides document destruction for compliance
HubSpot	\$	200.00	Vendor that provides CRM software
Infutor	\$	1,000.00	Vendor that provides data records for clients
JavaTap coffee	\$	339.95	Employee coffee machine
KIA Motor Finance	\$	795.89	Automobile expense
LinkedIn	\$	100.00	Software subscription used for business leads
Marketplace Chaplains	\$	350.00	Employee chaplain service
Microsoft Corporation	\$	1,660.59	Software for business productivity
Crashplan	\$	80.00	Company backup software
PayPal	\$	30.00	Software used to process credit cards
Reynolds and Reynolds	\$	4,000.00	Vendor used for client data access
RRM Services	\$	20,000.00	Commissions for sales and services
CULS	\$	800.00	Automobile expense
Towerdata	\$	5,000.00	Vendor used for email appending for clients
Transamerica Employee Benefits	\$	168.36	Employee life insurance
Twitter	\$	80.00	Ads placed on behalf of clients
Unum	\$	484.61	Employee STD and LTD insurance
Who's Calling	\$	400.00	Software used to track calls for ads placed on behalf of clients
Xverify	\$	1,700.00	Vendor used to verify email addresses on behalf of clients
Verizon	\$	2,500.00	Vendor used for mobile phone services for key employees
Broadview Networks	\$	1,750.00	Vendor used for company phone system and services
Employee Reimbursement - Todd	\$	2,500.00	Employee expense reimbursement
Employee Reimbursement - Norman	\$	2,500.00	Employee expense reimbursement
Payroll	\$	87,371.00	
Rent	\$	11,807.34	
	Net	\$	59,401.06

Certificate of Notice Page 14 of 14

United States Bankruptcy Court
Northern District of Georgia

In re:
Edifice Group, Inc.
Debtor

Case No. 17-59367-wlh
Chapter 11

CERTIFICATE OF NOTICE

District/off: 113E-9

User: slaterc
Form ID: pdf422

Page 1 of 1
Total Noticed: 5

Date Rcvd: Jun 19, 2017

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 21, 2017.

db +Edifice Group, Inc., 3575 Koger Blvd, Ste. 300, Duluth, GA 30096-4958
aty +G. Frank Nason, IV, Lamberth, Cifelli, Ellis & Nason, P.A., Suite W212,
1117 Perimeter Center West, Atlanta, GA 30338-5456
+G. Frank Nason, IV, Lamberth, Cifelli, Ellis & Nas, 1117 Perimeter Center West,,
Suite W212,, Atlanta, GA 30338-5456

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
aty +E-mail/Text: ustpreregion21.at.ecf@usdoj.gov Jun 19 2017 20:19:28 Thomas Wayne Dworschak,
Office of the U. S. Trustee, Room 362, 75 Ted Turner Drive, SW, Atlanta, GA 30303-3330

ust +E-mail/Text: ustpreregion21.at.ecf@usdoj.gov Jun 19 2017 20:19:28 Guy G. Gebhardt,
Acting United States Trustee, 362 Richard Russell Bldg, 75 Ted Turner Drive,
Atlanta, GA 30303-3315

TOTAL: 2

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 21, 2017

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 19, 2017 at the address(es) listed below:

Anitra G. Walker on behalf of Creditor Monroe Capital Management Advisors, LLC
tina@khanolaw.com;jason@khanolaw.com
G. Frank Nason, IV on behalf of Debtor Edifice Group, Inc. fnason@lcsenlaw.com,
emiller@lcsenlaw.com;fnason@ecf.inforuptcy.com;emiller@ecf.inforuptcy.com
Stanley D. Smith on behalf of Creditor Acxiom Corporation ssmith@mwlaw.com, dwisdom@mwlaw.com
Thomas Wayne Dworschak on behalf of U.S. Trustee Guy G. Gebhardt thomas.w.dworschak@usdoj.gov,
lisa.maness@usdoj.gov

TOTAL: 4