

United States Bankruptcy Court
Northern District of Georgia, Atlanta Division

IN RE:

Case No. _____

Furniture Marketing Direct, LLC

Chapter 11

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: September 1, 2017

Signature: /s/ J. Scott Holliday
J. Scott Holliday, CEO

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Furniture Marketing Direct, LLC

2. All other names debtor used in the last 8 years Heart Liquidators, Mattress Heroes USA, Overstock Mattress & Beds, Overstock Mattress Wholsalers

3. Debtor's federal Employer Identification Number (EIN) 45-5323693, 47-4835456

4. Debtor's address: Principal place of business (6438 Dawson Blvd, Ste D, Norcross, GA 30093-1132) and Mailing address (6438 Dawson Blvd Ste D Norcross, GA 30093-1132)

5. Debtor's website (URL)

6. Type of debtor: Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)), Partnership (excluding LLP), Other. Specify:

Debtor Furniture Marketing Direct, LLC Case number (if known) _____
 Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No.
 Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No.
 Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Furniture Marketing Direct, LLC Case number (if known) _____
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Furniture Marketing Direct, LLC Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on September 1, 2017
MM / DD / YYYY

X /s/ J. Scott Holliday
Signature of authorized representative of debtor
Title CEO

J. Scott Holliday
Printed name

18. Signature of attorney

X /s/ Edward F. Danowitz
Signature of attorney for debtor

Date September 1, 2017
MM / DD / YYYY

Edward F. Danowitz
Printed name

Danowitz Legal, PC
Firm name

300 Galleria Pkwy SE Ste 960
Atlanta, GA 30339-5949
Number, Street, City, State & ZIP Code

Contact phone _____ Email address edanowitz@danowitzlegal.com

003180
Bar number and State

Fill in this information to identify the case:

Debtor name Furniture Marketing Direct, LLC
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Advance Benefit Solutions 3675 Crestwood Pkwy NW Ste 120 Duluth, GA 30096-5045						\$32,045.62
Capital One Bank P.O. Box 30285 Salt Lake City, UT	Capital One Bank		Unliquidated			\$15,347.46
Capital One Bank P.O. Box 71085 Charlotte, NC 28272-1083	Capital One Bank					\$9,248.95
CIT Group 134 Wooding Ave Danville, VA 24541-3763			Unliquidated			\$2,437.00
Dawson Blvd. LLC 6438 Dawson Blvd Ste D Norcross, GA 30093-1132			Unliquidated			\$20,000.00
E.W. Associates c/o Schreeder, Wheeler & Flint 1100 Peachtree St NE Ste 800 Atlanta, GA 30309-4516						\$27,437.40
ECHO Freight c/o Euler Holmes, Esq. 800 Red Brook Blvd # 400C Owings Mills, MD 21117-5173			Disputed			\$21,949.21

Debtor **Furniture Marketing Direct, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Enterprise Truck Lease Global Receivable Portfolio Solutions 3091 Governors Lake Dr Ste 500 Peachtree Corners, GA 30071-1135			Disputed			\$10,428.37
Garrett Holliday 499 8th St NE Atlanta, GA 30308-1780						\$5,900.00
Hailey Realty 3715 Northside Pkwy NW Bldg 400-350 Atlanta, GA 30327-2855			Unliquidated			\$20,000.00
Holly Johnson 7310 Cherry Bluff Dr Atlanta, GA 30350						\$9,600.00
J. Scott Holliday 7130 Cherry Bluff Dr Atlanta, GA 30350-1030						\$11,000.00
James Woodruff 2060 Tudor Dr McDonough, GA 30253-8606						\$4,800.00
Mantua Mfg Co. 7900 Northfield Rd Walton Hills, OH 44146-5525			Unliquidated			\$4,132.75
Silver Products PO Box 12904 El Paso, TX 79913-0904			Unliquidated			\$5,947.50
Six Four Three Eight Dawson Blvd LLC c/o Shreeder, Wheeler & Flint, LLP 1100 Peachtree St NE Ste 800 Atlanta, GA 30309-4516						\$18,421.00

Debtor **Furniture Marketing Direct, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Small Business Solutions c/o Rapid Advance Financial Services 4500 E West Hwy Fl 6 Bethesda, MD 20814-3327			Disputed			\$22,919.00
Wells Fargo Card Service PO Box 77053 Minneapolis, MN 55480-7753						\$4,978.21
Werner Enterprises 14507 Frontier Rd Omaha, NE 68138-3808			Unliquidated			\$14,025.00
Yellowstone Capital, LLC c/o Renata Bukhman, Esq. 17 State St Ste 400 New York, NY 10004-1551	(646) 774-3308		Unliquidated	\$39,342.95	\$0.00	\$39,342.95