

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Rizvi & Company, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-5202402

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 1280 Bridgwater Walk Snellville, GA 30078 Gwinnett County

5. Debtor's website (URL) www.jillyscupcakery.com

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Rizvi & Company, Inc. Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3118

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

Debtor Rizvi & Company, Inc. Case number (if known) _____
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Rizvi & Company, Inc. Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on October 12, 2017
MM / DD / YYYY

/s/ Ali Rizvi Ali Rizvi
Signature of authorized representative of debtor Printed name
Title CFO

18. Signature of attorney

/s/ William A. Rountree GA. State Bar No. October 12, 2017
Signature of attorney for debtor Date MM / DD / YYYY
William A. Rountree GA. State Bar No.
Printed name
Macey, Wilensky & Hennings, LLC
Firm name
303 Peachtree St. NE
Suite 4420
Atlanta, GA 30308
Number, Street, City, State & ZIP Code
Contact phone (404) 584-1200 Email address swenger@maceywilensky.com
616503
Bar number and State

**CERTIFIED COPY OF RESOLUTION
OF BOARD OF DIRECTORS OF
RIZVI & COMPANY, INC.**

This is to certify that, at a meeting of the Board of Directors of RIZVI & COMPANY, INC., a Georgia corporation (the Corporation), held on the 12th day of October 2017, the following resolution was adopted:

WHEREAS, the Corporation is unable to pay its debts as they generally mature. **NOW, THEREFORE, IT IS HEREBY**

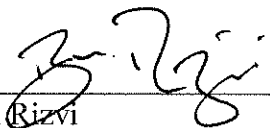
RESOLVED, that the Corporation authorizes any of the officers of the Corporation to prepare, file, and execute the Petition for Relief provided in Title 11, United States Code, Chapter 11 for the Corporation, and all of the necessary papers in connection therewith, in the United States Bankruptcy Court, Northern District of Georgia.

RESOLVED FURTHER, that any of the officers of the Corporation be and they hereby are authorized to do any other acts, execute all necessary documents and take any other steps in the name and in behalf of the said Corporation necessary or appropriate to obtaining such relief, including the presentation of a Plan of Reorganization.

RESOLVED FURTHER, that any of the officers of the Corporation be and they hereby are authorized to retain as counsel for the Corporation in said proceeding Macey, Wilensky & Hennings, LLC.

Said resolution is still of full force and effect.

Dated: October 12, 2016



Ali Rizvi
CFO
Rizvi & Company, Inc.

Fill in this information to identify the case:

Debtor name Rizvi & Company, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Air Alliance , LLC 3286 Enclave Gate Kennesaw, GA 30152						\$583.00
Alpharetta Highway Investors, LLC, c/o Kitchens Kelley Gaynes, Ste 5555 Glenridge Con Atlanta, GA 30342						\$44,747.48
American Express Merchant c/o Zwicker & Associates 80 Minuteman Rd, Andover, MA 01810						\$14,824.00
AT&T PO BOX 105262 Atlanta, GA 30348-5262						\$250.00
Bank of America PO BOX 982238 El Paso, TX 79998						\$19,345.04
Costco Citi PO Box 9001016 Louisville, KY 40290						\$3,972.43
Financial Services Center 4550 Jimmy Carter Blvd Norcross, GA 30093						\$400.00
Georgia Department of Revenue 1800 Century Boulevard, N.E. Atlanta, GA 30345-3205						\$61,608.73

Debtor Rizvi & Company, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Georgia Power 96 Annex Roswell, GA 30076-0001						\$1,400.00
Hospitality 101, Inc. 274 North Goodman St. Rochester, NY 14607						\$250.00
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101						\$24,222.49
InvenTrust Property Management LLC, 3025 Highland Parkway Ste 350 Downers Grove, IL 60515						\$14,515.28
Nespresso PO Box 2425 Carol Stream, IL 60132						\$214.15
On Deck 1400 Broadway New York, NY 10118						\$33,661.90
Perimeter Mall, LLC 110 N Wacker Dr Chicago, IL 60606						\$36,500.00
Scana Energy PO BOX 100157 Columbia, SC 29202						\$330.00
Signature Bank 6065 Roswell Rd, Atlanta, GA 30328				\$156,499.69	\$0.00	\$156,499.69
Sutherland's Foodservice, Inc. PO BOX 786 Forest Park, GA 30298-0786						\$2,054.77
Suwanee EMC PO BOX 266 Cumming, GA 30028-0266						\$260.00
The Shopping Center Group 300 Galleria Parkway 12 Floor Atlanta, GA 30339						\$18,555.00

**United States Bankruptcy Court
Northern District of Georgia**

In re Rizvi & Company, Inc. Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the CFO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 12, 2017

/s/ Ali Rizvi
Ali Rizvi/CFO
Signer/Title

ADT SECURITY

AIR ALLIANCE , LLC
3286 ENCLAVE GATE
KENNESAW GA 30152

ALPHARETTA HIGHWAY INVESTORS,
LLC, C/O KITCHENS KELLEY
GAYNES, STE 5555 GLENRIDGE CON
ATLANTA GA 30342

AMERICAN EXPRESS MERCHANT
C/O ZWICKER & ASSOCIATES
80 MINUTEMAN RD,
ANDOVER MA 01810

ASSN COMPANY
PO BOX 2576
SPRINGFIELD IL 62708

AT&T
PO BOX 105262
ATLANTA GA 30348-5262

BANK OF AMERICA
PO BOX 982238
EL PASO TX 79998

CHARTER COMUNICATION
PO BOX 742615
CINCINNATI OH 45274

COSTCO CITI
PO BOX 9001016
LOUISVILLE KY 40290

DARLING INTERNATIONAL INC.
5076 NIFDA DRIVE
ATLANTA GA 30339

DAVID CHAMBLEE STATE FARM AGEN
5530 WINDWARD PARKWAY STE 240
ALPHARETTA GA 30004-8967

DIVINE TEAM
PO BOX 741
LAWRENCEVILLE GA 30046

EBY-BROWN CO, LLC
PO BOX 549
ROCKMART GA 30153

FINANCIAL SERVICES CENTER
4550 JIMMY CARTER BLVD
NORCROSS GA 30093

GEORGIA DEPARTMENT OF LABOR
148 ANDREW YOUNG INT'L BLVD NE
SUITE 826
ATLANTA GA 30303

GEORGIA DEPARTMENT OF REVENUE
1800 CENTURY BOULEVARD, N.E.
ATLANTA GA 30345-3205

GEORGIA POWER
96 ANNEX
ROSWELL GA 30076-0001

HOSPITALITY 101, INC.
274 NORTH GOODMAN ST.
ROCHESTER NY 14607

INTERNAL REVENUE SERVICE
P.O. BOX 7346
PHILADELPHIA PA 19101

INVENTRUST PROPERTY MANAGEMENT
LLC,
3025 HIGHLAND PARKWAY STE 350
DOWNERS GROVE IL 60515

NESPRESSO
PO BOX 2425
CAROL STREAM IL 60132

ON DECK
1400 BROADWAY
NEW YORK NY 10118

ONE POINT TECHNOLOGIES
PO BOX 1849
WOODSTOCK GA 30188-1369

PERIMITER MALL, LLC
110 N WACKER DR
CHICAGO IL 60606

SCANA ENERGY
PO BOX 100157
COLUMBIA SC 29202

SIGNATURE BANK
6065 ROSWELL RD,
ATLANTA GA 30328

SUTHERLAND'S FOODSERVICE, INC.
PO BOX 786
FOREST PARK GA 30298-0786

SUWANEE EMC
PO BOX 266
CUMMING GA 30028-0266

THE SHOPPING CENTER GROUP
300 GALLERIA PARKWAY
12 FLOOR
ATLANTA GA 30339

VANTIV
8500 GOVERNORS HILL DR.
CINCINNATI OH 45249

VIVONET
1790-1188 W GEORGIA ST
VANCOUVER, BC V6E 4A2