

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known)

Chapter 11

Check if this an amended filing

## Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Oakley Grading and Pipeline, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 47-1292560

4. Debtor's address Principal place of business

**105 Kelly Farm Road  
Newnan, GA 30265**

Number, Street, City, State & ZIP Code

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

**Coweta**  
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

\_\_\_\_\_

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: \_\_\_\_\_

Debtor

Oakley Grading and Pipeline, LLC

Name

**7. Describe debtor's business**

## A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

## B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

## C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

## Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to *Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** No. Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?** No Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor

Oakley Grading and Pipeline, LLC

Name

**11. Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

**15. Estimated Assets**

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

**16. Estimated liabilities**

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **Oakley Grading and Pipeline, LLC**  
Name

Case number (*if known*) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/09/2018  
MM / DD / YYYY

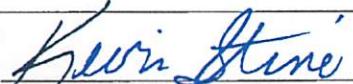
  
Signature of authorized representative of debtor

**Vic Hartman**

Printed name

Title Receiver

**18. Signature of attorney**

  
Signature of attorney for debtor

Date 04/09/2018  
MM / DD / YYYY

**Kevin A. Stine 682588**

Printed name

**Baker Donelson Bearman Caldwell & Berkowitz**

Firm name

**3414 Peachtree Road, NE**

**Atlanta, GA 30326**

Number, Street, City, State & ZIP Code

Contact phone 404.577.6000

Email address kstine@bakerdonelson.com

**682588 GA**

Bar number and State

Fill in this information to identify the case:

Debtor name Oakley Grading and Pipeline, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

## Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

### Declaration and signature

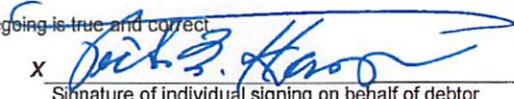
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/09/2018

  
X \_\_\_\_\_

Signature of individual signing on behalf of debtor

Vic Hartman  
Printed name

Receiver  
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	<b>Oakley Grading and Pipeline, LLC</b>
United States Bankruptcy Court for the:	<b>NORTHERN DISTRICT OF GEORGIA</b>
Case number (if known):	_____

Check if this is an  
amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ARGOS USA, LLC 3015 Winward Plaza Suite 300 Alpharetta, GA 30005		Trade debt	Disputed			\$34,841.58
Bam Curbs 954 Downing Drive Bethlehem, GA 30620		Trade debt	Disputed			\$7,115.00
C & K Hauling, Inc. 924 Kelly Farm Rd. Newnan, GA 30265		Trade debt	Disputed			\$7,631.25
Core & Main LP 1830 Craig Park Court Saint Louis, MO 63146		Trade debt	Disputed			\$100,130.88
Curry Contracting Services LLC 312 Crosstown Rd. #190 Peachtree City, GA 30269		Trade debt	Disputed			\$94,832.70
David Hughes 732 West Solomon Street Griffin, GA 30223		Alleged contract claims	Disputed			\$398,346.21
Eade Excavation, LLC 3080 Smokey Road Newnan, GA 30263		Trade debt	Disputed			\$5,561.25
Exceptional Products, Inc. P O Box 2892 Peachtree City, GA 30269		Trade debt	Disputed			\$38,996.64

Debtor **Oakley Grading and Pipeline, LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Fortiline, Inc. 7025 Northwinds Drive Concord, NC 28027		Trade debt	Disputed			\$3,114.98
Hughes Company 732 W. Solomon Street Griffin, GA 30223		Alleged contact claims	Disputed			\$386,745.10
Internal Revenue Service 355 E. Hancock Avenue Athens, GA 30601		Trade debt	Disputed			\$672,845.69
JDH Group, Inc. 732 W. Solomon Street Griffin, GA 30223		Alleged money loaned	Disputed			\$620,705.73
Mayweather Concrete Constructi 389 April Court Statham, GA 30666		Trade debt	Disputed			\$4,980.00
Moha Trans., Inc. 3845 Charleston Ives Dr. Lawrenceville, GA 30045		Trade debt	Disputed			\$41,233.75
Ranger Fueling Services P O Box 490 Zebulon, GA 30295		Trade debt	Disputed			\$6,883.56
Sellam Trucking, Inc. 3156 Bridge Walk Drive Lawrenceville, GA 30044		Trade debt	Disputed			\$15,557.50
Stephens MDS, LP 5173 Pelican Drive Atlanta, GA 30349		Trade debt	Disputed			\$69,834.49
Thomas Concrete P O Box 725569 Atlanta, GA 31139		Trade debt	Disputed			\$3,788.47
United Rentals (North America) P O Box 100711 Atlanta, GA 30384-0711		Trade debt	Disputed			\$22,315.31

Debtor **Oakley Grading and Pipeline, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>Valentino &amp; Associates 1280 Winchester Parkway Suite 243 Smyrna, GA 30080</b>		<b>Trade debt</b>	<b>Disputed</b>			<b>\$28,317.02</b>

Fill in this information to identify the case:

Debtor name Oakley Grading and Pipeline, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 305,729.42

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 305,729.42

**Part 2: Summary of Liabilities**

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 0.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 2,565,936.27

4. **Total liabilities** .....

Lines 2 + 3a + 3b

\$ 2,565,936.27

Fill in this information to identify the case:

Debtor name Oakley Grading and Pipeline, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 206A/B

### Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$0.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
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3.1. <u>United Bank</u>	<u>Operating</u>	<u>5773</u>	<u>\$276,199.73</u>
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3.2. <u>United Bank</u>	<u>Payroll Account</u>	<u>6421</u>	<u>\$27,429.69</u>
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4. Other cash equivalents (Identify all)

4.1. <u>None</u>	<u>\$0.00</u>
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5. Total of Part 1.

\$303,629.42

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Debtor **Oakley Grading and Pipeline, LLC**  
Name

Case number (*If known*) \_\_\_\_\_

7.1. **Bartlett & Barrnett, CPAs PC (Retainer)** **\$1,000.00**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**  
Description, including name of holder of prepayment

8.1. **None** **\$0.00**

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$1,000.00**

**Part 3: Accounts receivable**

10. **Does the debtor have any accounts receivable?**

No. Go to Part 4.  
 Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: **694,143.44** - **694,143.44** = .... **\$0.00**  
face amount doubtful or uncollectible accounts

11a. 90 days old or less: **549,344.13** - **549,344.13** = .... **\$0.00**  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: **242,213.44** - **242,213.44** = .... **\$0.00**  
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$0.00**

**Part 4: Investments**

13. **Does the debtor own any investments?**

No. Go to Part 5.  
 Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.  
 Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. **Raw materials**

20. **Work in progress**

21. **Finished goods, including goods held for resale**

Debtor Oakley Grading and Pipeline, LLC \_\_\_\_\_ Case number (*If known*) \_\_\_\_\_  
 Name \_\_\_\_\_

22. **Other inventory or supplies**  
Miscellaneous office supplies 3/20/2018 \$0.00 \$100.00

23. **Total of Part 5.** \$100.00  
 Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

No  
 Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.  
 Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.  
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<u>Office furniture</u> <u>Office furniture</u>	<u>\$0.00</u>	<u>N/A</u>	<u>\$500.00</u>

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**

Other office equipment \$0.00 \$500.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** \$1,000.00  
 Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

No  
 Yes

Debtor Oakley Grading and Pipeline, LLC \_\_\_\_\_ Case number (*If known*) \_\_\_\_\_  
Name \_\_\_\_\_

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.  
 Yes Fill in the information below.

General description <small>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)</small>	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
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47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

<b>Equipment</b>	<b>\$331,483.13</b>	<b>N/A</b>	<b>Unknown</b>
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51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$0.00**

52. Is a depreciation schedule available for any of the property listed in Part 8?

No  
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No  
 Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

No. Go to Part 10.  
 Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.  
 Yes Fill in the information below.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.  
 Yes Fill in the information below.

Debtor	<u><b>Oakley Grading and Pipeline, LLC</b></u>	Case number ( <i>If known</i> )
	Name	
		<b>Current value of debtor's interest</b>
71.	<b>Notes receivable</b> Description (include name of obligor)	
72.	<b>Tax refunds and unused net operating losses (NOLs)</b> Description (for example, federal, state, local)	
73.	<b>Interests in insurance policies or annuities</b>	
74.	<b>Causes of action against third parties (whether or not a lawsuit has been filed)</b>	
<b>Refer to Attachment 1</b>		<b>\$0.00</b>
	<b>Nature of claim</b>	
	<b>Amount requested</b>	<b>\$0.00</b>
 <b>Refer to Attachment 1</b>		 <b>\$0.00</b>
	<b>Nature of claim</b>	
	<b>Amount requested</b>	<b>\$0.00</b>
75.	<b>Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims</b>	
<b>Refer to Attachment 1</b>		<b>\$0.00</b>
	<b>Nature of claim</b>	
	<b>Amount requested</b>	<b>\$0.00</b>
76.	<b>Trusts, equitable or future interests in property</b>	
77.	<b>Other property of any kind not already listed</b> Examples: Season tickets, country club membership	
78.	<b>Total of Part 11.</b> Add lines 71 through 77. Copy the total to line 90.	<b>\$0.00</b>
79.	<b>Has any of the property listed in Part 11 been appraised by a professional within the last year?</b>	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	

Debtor **Oakley Grading and Pipeline, LLC**  
Name

Case number (*If known*) \_\_\_\_\_

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$303,629.42</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$1,000.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$0.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$100.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$1,000.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$0.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$305,729.42</b>	+ 91b. <b>\$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$305,729.42</b>

Fill in this information to identify the case:

Debtor name Oakley Grading and Pipeline, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
 Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name Oakley Grading and Pipeline, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

 No. Go to Part 2. Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address <b>Georgia Department of Revenue</b> Suite 9100 1800 Center Blvd. NE Atlanta, GA 30345	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>Unknown</b> <b>\$0.00</b>
Date or dates debt was incurred	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset?	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
3.1 Nonpriority creditor's name and mailing address <b>ARGOS USA, LLC</b> 3015 Winward Plaza Suite 300 Alpharetta, GA 30005	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$34,841.58</b>
Date(s) debt was incurred	<input type="checkbox"/> Contingent
Last 4 digits of account number <u>6958</u>	<input type="checkbox"/> Unliquidated
	<input checked="" type="checkbox"/> Disputed
	<b>Basis for the claim: Trade debt</b>
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2 Nonpriority creditor's name and mailing address <b>Atlanta Commercial Tire</b> 5067 Kennedy Road Forest Park, GA 30297	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$261.66</b>
Date(s) debt was incurred	<input type="checkbox"/> Contingent
Last 4 digits of account number	<input type="checkbox"/> Unliquidated
	<input checked="" type="checkbox"/> Disputed
	<b>Basis for the claim: Trade debt</b>
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	<b>Oakley Grading and Pipeline, LLC</b> Name	Case number (if known)
3.3	Nonpriority creditor's name and mailing address <b>Baker Doneslon</b> 3414 Peachtree Road, NE Monarch Plaza Suite 1600 Atlanta, GA 30326	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$0.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date(s) debt was incurred _____	<b>Basis for the claim: Trade debt</b>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address <b>Bam Curbs</b> 954 Downing Drive Bethlehem, GA 30620	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$7,115.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date(s) debt was incurred _____	<b>Basis for the claim: Trade debt</b>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address <b>Bo Phillips Company Inc</b> 3440 Lawrenceville Hwy Tucker, GA 30084	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$0.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date(s) debt was incurred _____	<b>Basis for the claim: Trade debt</b>
	Last 4 digits of account number <u>7115</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address <b>C &amp; K Hauling, Inc.</b> 924 Kelly Farm Rd. Newnan, GA 30265	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$7,631.25</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date(s) debt was incurred _____	<b>Basis for the claim: Trade debt</b>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address <b>Core &amp; Main LP</b> 1830 Craig Park Court Saint Louis, MO 63146	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$100,130.88</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date(s) debt was incurred _____	<b>Basis for the claim: Trade debt</b>
	Last 4 digits of account number <u>5494</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address <b>Curry Contracting Services LLC</b> 312 Crosstown Rd. #190 Peachtree City, GA 30269	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$94,832.70</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date(s) debt was incurred _____	<b>Basis for the claim: Trade debt</b>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address <b>David Hughes</b> 732 West Solomon Street Griffin, GA 30223	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$398,346.21</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date(s) debt was incurred _____	<b>Basis for the claim: Alleged contract claims</b>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	<b>Oakley Grading and Pipeline, LLC</b> Name	Case number (if known)
3.10	Nonpriority creditor's name and mailing address <b>Eade Excavation, LLC</b> 3080 Smokey Road Newnan, GA 30263	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$5,561.25</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Trade debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address <b>Exceptional Products, Inc.</b> P O Box 2892 Peachtree City, GA 30269	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$38,996.64</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Trade debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address <b>Fafi Hauling, LLC</b> 6202 Northlake Heights Cir Atlanta, GA 30345	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$1,143.75</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Trade debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address <b>Foley Products Company</b> P O Box 2447 Columbus, GA 31902	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$0.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Trade debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address <b>Fortiline, Inc.</b> 7025 Northwinds Drive Concord, NC 28027	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$3,114.98</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Trade debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address <b>Hanson Aggregates Southeast</b> 15620 Collection Center Drive Chicago, IL 60693	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$0.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Trade debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address <b>Hughes Company</b> 732 W. Solomon Street Griffin, GA 30223	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$386,745.10</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Alleged contact claims</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	<b>Oakley Grading and Pipeline, LLC</b> Name	Case number (if known)	
3.17	Nonpriority creditor's name and mailing address <b>Internal Revenue Service</b> <b>355 E. Hancock Avenue</b> <b>Athens, GA 30601</b> Date(s) debt was incurred <u>20014-2017</u> Last 4 digits of account number <u>  </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Trade debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$672,845.69</b>
3.18	Nonpriority creditor's name and mailing address <b>JDH Group, Inc.</b> <b>732 W. Solomon Street</b> <b>Griffin, GA 30223</b> Date(s) debt was incurred <u>  </u> Last 4 digits of account number <u>  </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Alleged money loaned</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$620,705.73</b>
3.19	Nonpriority creditor's name and mailing address <b>Landscape Depot</b> <b>185 Walter Way</b> <b>Fayetteville, GA 30214</b> Date(s) debt was incurred <u>  </u> Last 4 digits of account number <u>  </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Trade debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
3.20	Nonpriority creditor's name and mailing address <b>Mayweather Concrete Constructi</b> <b>389 April Court</b> <b>Statham, GA 30666</b> Date(s) debt was incurred <u>  </u> Last 4 digits of account number <u>  </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Trade debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,980.00</b>
3.21	Nonpriority creditor's name and mailing address <b>Moha Trans., Inc.</b> <b>3845 Charleston Ives Dr.</b> <b>Lawrenceville, GA 30045</b> Date(s) debt was incurred <u>  </u> Last 4 digits of account number <u>  </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Trade debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$41,233.75</b>
3.22	Nonpriority creditor's name and mailing address <b>R &amp; R Concrete Construction</b> <b>40 E Barbara Ln</b> <b>Carrollton, GA 30117</b> Date(s) debt was incurred <u>  </u> Last 4 digits of account number <u>  </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Trade debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
3.23	Nonpriority creditor's name and mailing address <b>Ranger Fueling Services</b> <b>P O Box 490</b> <b>Zebulon, GA 30295</b> Date(s) debt was incurred <u>  </u> Last 4 digits of account number <u>  </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Trade debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,883.56</b>

Debtor	<b>Oakley Grading and Pipeline, LLC</b> Name	Case number (if known)
3.24	Nonpriority creditor's name and mailing address <b>Sellam Trucking, Inc.</b> <b>3156 Bridge Walk Drive</b> <b>Lawrenceville, GA 30044</b>  Date(s) debt was incurred _____  Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Trade debt</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25	Nonpriority creditor's name and mailing address <b>Stephens MDS, LP</b> <b>5173 Pelican Drive</b> <b>Atlanta, GA 30349</b>  Date(s) debt was incurred _____  Last 4 digits of account number <b>1106</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Trade debt</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.26	Nonpriority creditor's name and mailing address <b>The Hartman Firm, LLC</b> <b>3379 Peachtree Road, NE</b> <b>Suite 555</b> <b>Atlanta, GA 30326</b>  Date(s) debt was incurred _____  Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Trade debt</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27	Nonpriority creditor's name and mailing address <b>Thomas Concrete</b> <b>P O Box 725569</b> <b>Atlanta, GA 31139</b>  Date(s) debt was incurred _____  Last 4 digits of account number <b>169</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Trade debt</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	Nonpriority creditor's name and mailing address <b>TV Testing and Rerounding</b> <b>235 Carriage Trail</b> <b>Macon, GA 31210</b>  Date(s) debt was incurred _____  Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Trade debt</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.29	Nonpriority creditor's name and mailing address <b>United Rentals (North America)</b> <b>P O Box 100711</b> <b>Atlanta, GA 30384-0711</b>  Date(s) debt was incurred _____  Last 4 digits of account number <b>9205</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Trade debt</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.30	Nonpriority creditor's name and mailing address <b>Valentino &amp; Associates</b> <b>1280 Winchester Parkway</b> <b>Suite 243</b> <b>Smyrna, GA 30080</b>  Date(s) debt was incurred _____  Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Trade debt</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Oakley Grading and Pipeline, LLC**  
Name

Case number (if known)

3.31	Nonpriority creditor's name and mailing address <b>Yancey Bros. Co</b> <b>Drawer CS 198757</b> <b>Atlanta, GA 30384</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$0.00</b>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <b>Trade debt</b>	
	Last 4 digits of account number <u><b>1136</b></u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
--------------------------	---	---

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1  
5b. Total claims from Part 2

<b>Total of claim amounts</b>	
5a. \$	<b>0.00</b>
5b. + \$	<b>2,565,936.27</b>
5c. \$ <b>2,565,936.27</b>	

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Oakley Grading and Pipeline, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Fill in this information to identify the case:

Debtor name Oakley Grading and Pipeline, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

### 1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1	David Hughes	732 West Solomon Street Griffin, GA 30223	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.17</u> <input type="checkbox"/> G _____
2.2	Jamie Hughes	732 West Solomon Street Griffin, GA 30223	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.17</u> <input type="checkbox"/> G _____
2.3	Joe Hughes	732 West Solomon Street Griffin, GA 30223	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.17</u> <input type="checkbox"/> G _____
2.4	Joe Oakley	732 West Solomon Street Griffin, GA 30223	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.17</u> <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name **Oakley Grading and Pipeline, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF GEORGIA**

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 207

### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

#### Part 1: Income

##### 1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:  
From 1/01/2018 to Filing Date

Operating a business

\$0.00

Other \_\_\_\_\_

For prior year:

From 1/01/2017 to 12/31/2017

Operating a business

\$6,090,840.79

Other \_\_\_\_\_

##### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from  
each source  
(before deductions and  
exclusions)

#### Part 2: List Certain Transfers Made Before Filing for Bankruptcy

##### 3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. David Hughes		\$0.00	

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Hughes Company 732 W. Solomon Street Griffin, GA 30223	Hughes Company's failure to remit and/or improper setoff of sums due to OGP for OGP's subcontract work. Pursuant to pursuant to O.C.G.A. § 7-4-16, the amount is a minimum of \$303,874.66 plus interest. Last 4 digits of account number: _____	2014 - Present	\$303,874.66

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. See attached			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.** None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.			
List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).			

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

Address	Dates of occupancy From-To
14.1. 723W.Solomon Street Griffin, GA 30223	

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.  
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

No.  
 Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do Official Form 207

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

page 4

not list leased or rented property.

None

#### **Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

No.  
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

#### **Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		<b>Dates business existed</b>

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. <b>Chris Barnett 17 Jefferspn Place Newnan, GA 30264</b>	<b>01/2018 to present</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

**Name and address**

26b.1. **Stephen Haupt, CPA**  
550 Pharr Road, NE  
Atlanta, GA 30305

**Date of service  
From-To**

6/2014-10/2017

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

**Name and address**

**If any books of account and records are  
unavailable, explain why**

26c.1. **Loetta Pittman**  
459 Kelly Farm Road  
Newnan, GA 30265

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address**

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Joe Oakley			

Name	Address	Position and nature of any interest	% of interest, if any
James Hughes			

Name	Address	Position and nature of any interest	% of interest, if any
Victor E. Hartman, Receiver			

Name	Address	Position and nature of any interest	% of interest, if any
Jonathan Hughes			

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No  
 Yes. Identify below.

## 30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No  
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 David Hughes	<u>222854.23</u>		
Relationship to debtor			
30.2 David Hughes	<u>198869.38</u>		<u>Credit Card</u>
Relationship to debtor			
30.3 Hughes Company	<u>500000</u>		
Relationship to debtor			

## 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No  
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation

## 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No  
 Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 9, 2018**

**/s/ Vic Hartman**

Signature of individual signing on behalf of the debtor

**Vic Hartman**

Printed name

Position or relationship to debtor **Receiver**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No  
 Yes

Debtor Oakley Grading and Pipeline, LLC Case number (if known) \_\_\_\_\_

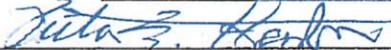
**Part 14: Signature and Declaration**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3671.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 9, 2018



Signature of individual signing on behalf of the debtor

Vic Hartman

Printed name

Position or relationship to debtor Receiver

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No  
 Yes

**ATTACHMENT 1**

<b>Third Parties</b>	<b>Nature of Claim</b>	<b>Amount Requested</b>
<i>David Hughes v. Oakley Grading and Pipeline, LLC</i> Civil Action File No. 17V-1032 Superior Court of Spalding County	Breach of fiduciary duty Conversion Unjust Enrichment Money Had and Received Breach of Contract; Quantum Meruit Attorney's Fees Punitive Damages	Unliquidated
<i>Hughes Company v. Oakley Grading and Pipeline, LLC</i> Civil Action File No. 2017-V-1033 Superior Court of Spalding County, Georgia	Breach of fiduciary duty Conversion Unjust Enrichment Money Had and Received Breach of Contract Breach of Contract; Quantum Meruit Attorney's Fees Punitive Damages	Unliquidated
<i>JDH Group, Inc. v. Oakley Grading and Pipeline, LLC</i> Civil Action File No. 2017-V-980 Superior Court of Spalding County, Georgia	Breach of fiduciary duty Conversion Unjust Enrichment Money Had and Received Breach of Contract; Quantum Meruit Attorney's Fees Punitive Damages	Unliquidated
<i>Amber Eubanks</i>	Breach of fiduciary duty Conversion Unjust Enrichment Money Had and Received Breach of Contract; Quantum Meruit Attorney's Fees Punitive Damages	Unliquidated

Fill in this information to identify your case:

Debtor 1	<b>Vic Hartman</b>		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	NORTHERN DISTRICT OF GEORGIA		
Case number (if known)			

Check if this is an amended filing

## Official Form 106Sum

### Summary of Your Assets and Liabilities and Certain Statistical Information

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Fill out all of your schedules first; then complete the information on this form. If you are filing amended schedules after you file your original forms, you must fill out a new *Summary* and check the box at the top of this page.

#### Part 1: Summarize Your Assets

		<b>Your assets</b> Value of what you own
1.	<b>Schedule A/B: Property</b> (Official Form 106A/B)	\$ <b>0.00</b>
1a.	Copy line 55, Total real estate, from Schedule A/B.....	\$ <b>0.00</b>
1b.	Copy line 62, Total personal property, from Schedule A/B.....	\$ <b>305,729.42</b>
1c.	Copy line 63, Total of all property on Schedule A/B.....	\$ <b>305,729.42</b>

#### Part 2: Summarize Your Liabilities

		<b>Your liabilities</b> Amount you owe
2.	<b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 106D)	\$ <b>0.00</b>
2a.	Copy the total you listed in Column A, <i>Amount of claim</i> , at the bottom of the last page of Part 1 of <i>Schedule D</i> ...	\$ <b>0.00</b>
3.	<b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 106E/F)	\$ <b>0.00</b>
3a.	Copy the total claims from Part 1 (priority unsecured claims) from line 6e of <i>Schedule E/F</i> .....	\$ <b>0.00</b>
3b.	Copy the total claims from Part 2 (nonpriority unsecured claims) from line 6j of <i>Schedule E/F</i> .....	\$ <b>2,565,936.27</b>
		<b>Your total liabilities</b> \$ <b>2,565,936.27</b>

#### Part 3: Summarize Your Income and Expenses

4.	<b>Schedule I: Your Income</b> (Official Form 106I)	\$ <b>N/A</b>
	Copy your combined monthly income from line 12 of <i>Schedule I</i> .....	\$ <b>N/A</b>
5.	<b>Schedule J: Your Expenses</b> (Official Form 106J)	\$ <b>N/A</b>
	Copy your monthly expenses from line 22c of <i>Schedule J</i> .....	\$ <b>N/A</b>

#### Part 4: Answer These Questions for Administrative and Statistical Records

- Are you filing for bankruptcy under Chapters 7, 11, or 13?**

No. You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.

Yes
- What kind of debt do you have?**

**Your debts are primarily consumer debts.** *Consumer debts* are those "incurred by an individual primarily for a personal, family, or household purpose." 11 U.S.C. § 101(8). Fill out lines 8-9g for statistical purposes. 28 U.S.C. § 159.

**Your debts are not primarily consumer debts.** You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.

Debtor 1 **Oakley Grading and Pipeline, LLC**

Case number (if known) \_\_\_\_\_

8. **From the Statement of Your Current Monthly Income:** Copy your total current monthly income from Official Form 122A-1 Line 11; OR, Form 122B Line 11; OR, Form 122C-1 Line 14. \$ \_\_\_\_\_

9. **Copy the following special categories of claims from Part 4, line 6 of Schedule E/F:**

From Part 4 on Schedule E/F, copy the following:	Total claim
9a. Domestic support obligations (Copy line 6a.)	\$ <u><b>0.00</b></u>
9b. Taxes and certain other debts you owe the government. (Copy line 6b.)	\$ <u><b>0.00</b></u>
9c. Claims for death or personal injury while you were intoxicated. (Copy line 6c.)	\$ <u><b>0.00</b></u>
9d. Student loans. (Copy line 6f.)	\$ <u><b>0.00</b></u>
9e. Obligations arising out of a separation agreement or divorce that you did not report as priority claims. (Copy line 6g.)	\$ <u><b>0.00</b></u>
9f. Debts to pension or profit-sharing plans, and other similar debts. (Copy line 6h.)	<u>+\$</u> <u><b>0.00</b></u>
<b>9g. Total.</b> Add lines 9a through 9f.	<span style="border: 1px solid black; padding: 2px;">\$ <u><b>0.00</b></u></span>

B2030 (Form 2030) (12/15)

United States Bankruptcy Court  
Northern District of Georgia

In re Oakley Grading and Pipeline, LLC

Debtor(s)

Case No.

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:  
Prior to the petition date, the debtor (acting by and through the court-appointed receiver) agreed to pay our law firm for receivership-related fees on an hourly basis. Leading up to the petition date, we began contemplating and preparing for this bankruptcy filing. As of the filing of this statement, our firm billed approximately \$20,000 for bankruptcy-related services rendered in March 2018, of which approximately \$6,300 has been paid. We intend to seek allowance and payment of the remaining fees and expenses billed in March 2018 and rendered but not yet billed in April 2018 through the petition date as an administrative expense under 11 U.S.C. § 503 and other applicable law.
2. The source of the compensation paid to me was:  
 Debtor       Other (specify):
3. The source of compensation to be paid to me is:  
 Debtor       Other (specify):
4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
  - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
  - e. [Other provisions as needed]
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 9, 2018  
Date

  
Kevin A. Stine 682588

*Signature of Attorney*

Baker Donelson Bearman Caldwell & Berkowitz  
3414 Peachtree Road, NE  
Atlanta, GA 30326  
404.577.6000 Fax: 404.221.6501  
kstine@bakerdonelson.com

*Name of law firm*

United States Bankruptcy Court  
Northern District of Georgia

In re Oakley Grading and Pipeline, LLC \_\_\_\_\_ Case No. \_\_\_\_\_  
Debtor(s) \_\_\_\_\_ Chapter 11 \_\_\_\_\_

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
--	----------------	----------------------	------------------

**-NONE-**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Receiver** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 04/09/2018

Signature   
Vic Hartman

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

United States Bankruptcy Court  
Northern District of Georgia

In re Oakley Grading and Pipeline, LLC \_\_\_\_\_ Case No. \_\_\_\_\_  
Debtor(s) Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the Receiver of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: 04/09/2018



Vic Hartman/Receiver  
Signer/Title

ARGOS USA, LLC  
3015 Winward Plaza  
Suite 300  
Alpharetta, GA 30005

Atlanta Commercial Tire  
5067 Kennedy Road  
Forest Park, GA 30297

Baker Doneslon  
3414 Peachtree Road, NE  
Monarch Plaza Suite 1600  
Atlanta, GA 30326

Bam Curbs  
954 Downing Drive  
Bethlehem, GA 30620

Bo Phillips Company Inc  
3440 Lawrenceville Hwy  
Tucker, GA 30084

C & K Hauling, Inc.  
924 Kelly Farm Rd.  
Newnan, GA 30265

Core & Main LP  
1830 Craig Park Court  
Saint Louis, MO 63146

Curry Contracting Services LLC  
312 Crosstown Rd. #190  
Peachtree City, GA 30269

David Hughes  
732 West Solomon Street  
Griffin, GA 30223

Eade Excavation, LLC  
3080 Smokey Road  
Newnan, GA 30263

Exceptional Products, Inc.  
P O Box 2892  
Peachtree City, GA 30269

Fafi Hauling, LLC  
6202 Northlake Heights Cir  
Atlanta, GA 30345

Foley Products Company  
P O Box 2447  
Columbus, GA 31902

Fortiline, Inc.  
7025 Northwinds Drive  
Concord, NC 28027

Georgia Department of Revenue  
Suite 9100  
1800 Center Blvd. NE  
Atlanta, GA 30345

Hanson Aggregates Southeast  
15620 Collection Center Drive  
Chicago, IL 60693

Hughes Company  
732 W. Solomon Street  
Griffin, GA 30223

Internal Revenue Service  
355 E. Hancock Avenue  
Athens, GA 30601

Jamie Hughes  
732 West Solomon Street  
Griffin, GA 30223

JDH Group, Inc.  
732 W. Solomon Street  
Griffin, GA 30223

Joe Hughes  
732 West Solomon Street  
Griffin, GA 30223

Joe Oakley  
732 West Solomon Street  
Griffin, GA 30223

Landscape Depot  
185 Walter Way  
Fayetteville, GA 30214

Mayweather Concrete Constructi  
389 April Court  
Statham, GA 30666

Moha Trans., Inc.  
3845 Charleston Ives Dr.  
Lawrenceville, GA 30045

R & R Concrete Construction  
40 E Barbara Ln  
Carrollton, GA 30117

Ranger Fueling Services  
P O Box 490  
Zebulon, GA 30295

Sellam Trucking, Inc.  
3156 Bridge Walk Drive  
Lawrenceville, GA 30044

Stephens MDS, LP  
5173 Pelican Drive  
Atlanta, GA 30349

The Hartman Firm, LLC  
3379 Peachtree Road, NE  
Suite 555  
Atlanta, GA 30326

Thomas Concrete  
P O Box 725569  
Atlanta, GA 31139

TV Testing and Rerounding  
235 Carriage Trail  
Macon, GA 31210

United Rentals (North America)  
P O Box 100711  
Atlanta, GA 30384-0711

Valentino & Associates  
1280 Winchester Parkway  
Suite 243  
Smyrna, GA 30080

Yancey Bros. Co  
Drawer CS 198757  
Atlanta, GA 30384

United States Bankruptcy Court  
Northern District of Georgia

In re Oakley Grading and Pipeline, LLC

Debtor(s)

Case No.

Chapter

11

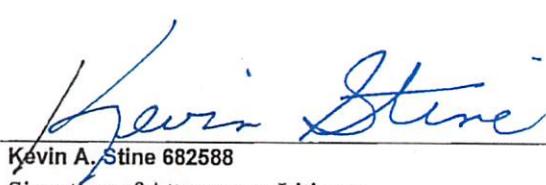
CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Oakley Grading and Pipeline, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [Check if applicable]

4/19/18

Date

  
Kevin A. Stine 682588

Signature of Attorney or Litigant  
Counsel for Oakley Grading and Pipeline, LLC  
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Atlanta, GA 30326  
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LOCAL FORM 5005-7(c)(3)(B)

In re Oakley Grading and Pipeline, LLC

Case No. \_\_\_\_\_

Debtor(s)

**DECLARATION UNDER PENALTY OF PERJURY CONCERNING PETITION, SCHEDULES, SUMMARY OF SCHEDULES, AND STATEMENTS OF FINANCIAL AFFAIRS**

Each of the undersigned declares under penalty of perjury -

(1) My attorney is filing on my behalf

the original of or  the amendment to  
[check applicable box]

the following papers in the United States Bankruptcy Court for the Northern District of Georgia (check applicable box for papers that are to be filed simultaneously with this Declaration);

<input checked="" type="checkbox"/> *Petition	<input checked="" type="checkbox"/> Schedule F
<input checked="" type="checkbox"/> List of all Creditors	<input checked="" type="checkbox"/> Schedule G
<input checked="" type="checkbox"/> *List of 20 largest creditors	<input checked="" type="checkbox"/> Schedule H
<input checked="" type="checkbox"/> Schedule A	<input checked="" type="checkbox"/> Schedule I
<input checked="" type="checkbox"/> Schedule B	<input checked="" type="checkbox"/> Schedule J
<input checked="" type="checkbox"/> Schedule C	<input checked="" type="checkbox"/> *Declaration Concerning Debtor's Schedules
<input checked="" type="checkbox"/> Schedule D	<input checked="" type="checkbox"/> *Statement of Financial Affairs
<input checked="" type="checkbox"/> Schedule E	

(2) that I have read each of the documents described above;

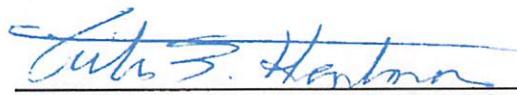
(3) that with respect to each document described above marked with an asterisk, I signed the Declaration under penalty of perjury attached to or part of such document; and

(4) that when I signed this Declaration, the foregoing documents were not blank or partially complete; and

(5) that the information provided in the above documents is true and correct to the best of my knowledge, information and belief.

Date April 9, 2018

Signature

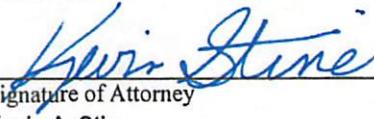


Victor Harman, court-appointed receiver of OGP

Attorney's Certification

The undersigned attorney for the above Debtor(s) certifies to the Court that: (1) the Debtor(s) (or, if the Debtor is an entity, an authorized agent of the Debtor) will have signed this form and the documents referred to above before I file them; (2) no material change was made in the documents referred to above after the Debtor(s) (or authorized agent) read and signed the final paper copy of those documents, including Declarations attached to those documents and the foregoing Declaration; and (3) those documents are the documents filed with the court simultaneously with this Certification.

Date: April 9, 2018

  
Signature of Attorney

Kevin A. Stine