

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name SCG Autumn Breeze Operator, LLC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 41-2206516

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 2215 Old Hamilton Place Gainesville, GA 30507 1240 Marbella Plaza Drive Tampa, FL 33619 Number, Street, City, State & ZIP Code P.O. Box, Number, Street, City, State & ZIP Code Hall County Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor SCG Autumn Breeze Operator, LLC Case number (if known) _____
 Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	<u>NDGA</u>	When	<u>1/24/14</u>	Case number	<u>14-20178</u>
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>Senior Care Group, Inc.</u>	Relationship	<u>Parent company of Debtor</u>
District	<u>MDFL</u>	When	<u>7/27/17</u>
		Case number, if known	<u>17-06562</u>

Debtor SCG Autumn Breeze Operator, LLC Case number (if known) _____
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor SCG Autumn Breeze Operator, LLC Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 25, 2018
MM / DD / YYYY

X /s/ Michelle Vaughan
Signature of authorized representative of debtor
Title Authorized Signer

Michelle Vaughan
Printed name

18. Signature of attorney

X /s/ Jonathan Clements
Signature of attorney for debtor

Date **January 25, 2018**
MM / DD / YYYY

Jonathan Clements 130051
Printed name

Kelley & Clements LLP
Firm name

**PO Box 2758
Gainesville, GA 30503-2758**
Number, Street, City, State & ZIP Code

Contact phone _____ Email address _____

130051
Bar number and State

A Place for Mom, Inc.
PO Box 674164
Detroit, MI 48267

Advantica Eyecare
PO Box 798349
Saint Louis, MO 63179

ALAG
PO Box 778
Douglasville, GA 30133

Allstate Benefits
PO Box 678227
Dallas, TX 75267

Anglin Lawn Care & Landscape
2972 Broome Road
Gainesville, GA 30507

Assurant Emp Benefits - Life
PO Box 807009
Kansas City, MO 64184

Assurant Employee Benefits
PO Box 807009
Kansas City, MO 64184

AT&T
c/o AT&T Services, Inc
One AT&T Way, Room 3A104
Bedminster, NJ 07921

AT&T BOB
PO Box 5019
Carol Stream, IL 60197

AT&T Fax
PO Box 105262
Atlanta, GA 30348

Autumn Breeze TIC-Burke, LLC
c/o National Registered Agents
289 S. Culver Street
Lawrenceville, GA 30046

Autumn Breeze TIC-Forgues, LLC
c/o National Registered Agents
289 S. Culver Street
Lawrenceville, GA 30046

Autumn Breeze TIC-Lotus, LLC
c/o National Registered Agents
289 S. Culver Street
Lawrenceville, GA 30046

Autumn Breeze TIC-Turner, LLC
c/o National Registered Agents
289 S. Culver Street
Lawrenceville, GA 30046

Autumn Breeze TIC-Wallace, LLC
c/o National Registered Agents
289 S. Culver Street
Lawrenceville, GA 30046

Bouchard Insurance
PO Box 6090
Clearwater, FL 33758

Bulk TV & Internet
PO Box 99129
Raleigh, NC 27624

Business White Pages
6119 Greenville
#435
Dallas, TX 75206

Careington International Corp
American General Life Ins Co
PO Box 2568
Frisco, TX 75034

Charter Communications TV
PO Box 742615
Cincinnati, OH 45274

Chastity Hope Jordan
5351 Latty Road
Lula, GA 30554

Chris Mote's Pumping Svc, LLC
Archie C. Mote, Jr.
PO Box 3110
Cleveland, GA 30528

City of Gainesville
Business/Occupation Tax
P.O. Box 2496
Gainesville, GA 30503

City of Gainesville Water
Public Utilities Dept.
PO Box 779
Gainesville, GA 30503

Creative Forecasting, Inc.
PO Box 7789
Colorado Springs, CO 80933

Deborah Rogers
72904 Roy Emerson Lane
Palm Desert, CA 92260

Direct Supply Equipment
Box 88201
Milwaukee, WI 53288

DNS Services
PO Box 8941
Vancouver, WA 98668

Duplicating Products, Inc
PO Box 1548
Gainesville, GA 30503

Eclipse Networks, Inc.
100 Ashford Center North
Suite 110
Atlanta, GA 30338

Edge Information Management
PO Box 3378
Melbourne, FL 32902

Edge Information Management
1682 W. Hibiscus Blvd
Melbourne, FL 32901

Electronic Sales Co., Inc,
2471 Hilton Drive
Gainesville, GA 30501

EmCo Consulting, Inc.
PO Box 4627
Pensacola, FL 32507

Express Badging
1980 N. Atlantic Ave.
Suite 525
Cocoa Beach, FL 32931

Fidelity Security Life Ins. Co
Core Five Solutions, Inc. A/R
PO Box 2568
Frisco, TX 75034

Fifth Third Bank
c/o Katten Muchin Rosenman LLP
525 W. Monroe St.
Chicago, IL 60661

Fifth Third Bank
c/o Jennifer Camp
201 E. Kennedy Blvd. Ste. 1800
Tampa, FL 33602

Fortune Plumbing
3754 Leach Circle
Gainesville, GA 30506

Forum Financial Services
275 West Campbell Road
Suite 320
Richardson, TX 75080

Gainesville Janitor Supply Inc
805 Martin Luther King Jr Blvd
Gainesville, GA 30501

Gainesville Radiology Group
1250 Jesse Jewell Parkway SE
Gainesville, GA 30501

Georgia Department of Labor
P.O. Box 740234
Atlanta, GA 30374

Georgia Department of Labor
1700 Century Circle NE
Atlanta, GA 30345

Georgia Dept of Revenue
Bankruptcy Section
1800 Century Blvd NE Ste 17200
Atlanta, GA 30345

Georgia Dept. of Labor
148 Andrew Young Inter. Blvd.,
Ste. 910
Atlanta, GA 30303

Georgia Dept. of Labor
148 Andrew Young Inter. Blvd.,
Ste. 826
Atlanta, GA 30303

Georgia Mountain Services, Inc
6306 Bluegrass Lane
Flowery Branch, GA 30542

Greater Hall Chamber of Commer
PO Box 374
Gainesville, GA 30503

Gulf South Medical Supply
PO Box 841968
Dallas, TX 75284

Gulf South Medical Supply, Inc
Stephanie Hampton
4345 Southpoint Blvd.
Jacksonville, FL 32216

Hall County Tax Commissioner
PO Box 1579
Gainesville, GA 30503

Healthcare Facility Regulation
Dept of Community Health
2 Peachtree St, NW, Ste 31.407
Atlanta, GA 30303

Highland Mountain Water
PO Box 5729
Gainesville, GA 30504

Internal Revenue Service
Centralized Insolvency
P.O. Box 7346
Philadelphia, PA 19101

Internal Revenue Service
401 W. Peachtree Street NW
Atlanta, GA 30308

Internal Revenue Service
P.O. Box 1200
Atlanta, GA 30308

Jenlar Products, Inc.
PO Box 2541
Warminster, PA 18974

Kellar Security, LLC
PO Box 908041
Gainesville, GA 30501

Leonard Coleman
PO Box 2511
Gainesville, GA 30503

Linda D. Bagley
3332 Winterberry Lane
Gainesville, GA 30501

Mark Asbury
5311 Debbie Court
Ellicott City, MD 21043

Marlin Business Bank
300 Fellowship Road
Mount Laurel, NJ 08054

Mary Etta Millard
6075 Namon Wallace Road
Cumming, GA 30028

Mass Marketing, Inc.
PO Box 40427
Cincinnati, OH 45240

Master Heating and Air, Inc.
3726 Mount Vernon Road
Gainesville, GA 30504

Medline Industries, Inc.
Dept CH 14400
Palatine, IL 60055

NASCO
901 Janesville Avenue
Fort Atkinson, WI 53538

Office Depot
PO Box 633211
Cincinnati, OH 45263

Office of the US Trustee
362 Richard Russell Building
75 Ted Turner Drive, SW
Atlanta, GA 30303

Orkin, Inc.
PO Box 696
Gainesville, GA 30503

Peach State Fire, Inc.
626 Industrial Blvd.
Gainesville, GA 30501

Primary Care Clinics of GA
1240 Jesse Jewell Pkwy SE #370
Gainesville, GA 30501

Rauch-Milliken International
PO Box 8390
Metairie, LA 70011

Riverside Pharmacy
935 A Green Street
Gainesville, GA 30501

Sam Cochran Electric, Inc.
PO Box 908120
Gainesville, GA 30501

Senior Care Group, Inc.
1240 Marbella Plaza Drive
Tampa, FL 33619

Skyline Publishing
PO Box 9014
Peoria, IL 61612

Standard Coffee Service Co.
PO Box 952748
Saint Louis, MO 63195

Sun Life Financial
PO Box 7424-7184
Philadelphia, PA 19170

The Menu Man
5070 Arville Street
Suite 12
Las Vegas, NV 89118

The Safe Place Self Storage
PO Box 7114
Chestnut Mountain, GA 30502

The Sherwin Williams Co.
938 McEver Road
Gainesville, GA 30504

The Times
345 Green Street, NW
PO Box 100003
Gainesville, GA 30503

Thyssenkrupp Elevator Corp
c/o CST Co.
P O Box 224768
Dallas, TX 75222

U. S. Attorney
600 Richard B. Russell Bldg.
75 Ted Turner Dr.
Atlanta, GA 30303

Unemployment Tax Control Assoc
One Monarch Plaza
Suite 250
Springfield, MA 01144

United Healthcare Insurance Co
22561 Network Place
Chicago, IL 60673

US Foods, Inc.
9399 W Higgins Road
Des Plaines, IL 60018

US Foods, Inc.
Leslie Bayles, Esq.
161 North Clark St., Ste. 4300
Chicago, IL 60601

US Foods, Inc.
PO Box 281945
Atlanta, GA 30384

William M. Wright
2956 Glen Haven Drive
Gainesville, GA 30504

Wood Fruitticher Grocery Co.
Dept # 830119
Birmingham, AL 35283

YP
PO Box 5010
Carol Stream, IL 60197

**United States Bankruptcy Court
Northern District of Georgia**

In re SCG Autumn Breeze Operator, LLC

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for SCG Autumn Breeze Operator, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Senior Care Group, Inc.
1240 Marbella Plaza Drive
Tampa, FL 33619

None [*Check if applicable*]

January 25, 2018

Date

/s/ Jonathan Clements

Jonathan Clements 130051

Signature of Attorney or Litigant

Counsel for **SCG Autumn Breeze Operator, LLC**

Kelley & Clements LLP

PO Box 2758

Gainesville, GA 30503-2758