

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name I & I Pizza of Atlanta, Inc.

2. All other names debtor used in the last 8 years DBA Sarpino's Pizzeria

3. Debtor's federal Employer Identification Number (EIN) 46-3277465

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Debtor I & I Pizza of Atlanta, Inc. Case number (if known) \_\_\_\_\_  
Name

**7. Describe debtor's business** A. *Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

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B. *Check all that apply*

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

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C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?** *Check one:*

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**  No.  
 Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____	
District _____	When _____	Case number _____	

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**  No.  
 Yes.

List all cases. If more than 1, attach a separate list

Debtor <b>See Attachment</b>	Relationship _____
District _____	When _____ Case number, if known _____

Debtor I & I Pizza of Atlanta, Inc. Case number (if known) \_\_\_\_\_  
Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **I & I Pizza of Atlanta, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 29, 2018**  
MM / DD / YYYY

**X /s/ Iryna Dziatko**  
Signature of authorized representative of debtor  
  
Title **Authorized Representative**

**Iryna Dziatko**  
Printed name

**18. Signature of attorney**

**X /s/ Paul Reece Marr GA Bar #**  
Signature of attorney for debtor

Date **January 29, 2018**  
MM / DD / YYYY

**Paul Reece Marr GA Bar # 471230**  
Printed name

**Paul Reece Marr, P.C.**  
Firm name

**Suite 960**  
**300 Galleria Parkway, N.W.**  
**Atlanta, GA 30339**  
Number, Street, City, State & ZIP Code

Contact phone **(770) 984-2255** Email address **paul.marr@marrlegal.com**

**471230**  
Bar number and State

Debtor I & I Pizza of Atlanta, Inc. Case number (if known) \_\_\_\_\_  
Name

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:  
 \_\_\_\_\_  
 NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

Case number (if known) \_\_\_\_\_ Chapter 11

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**FORM 201. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Attachment**

Debtor	<u>Ihar and Iryna Dziatko</u>	Relationship to you	<u>owners, insiders</u>
District	<u>NDGA, Atlanta</u>	When	<u>1/29/18</u>
Case number, if known			
Debtor	<u>L &amp; I Food, Inc.</u>	Relationship to you	<u>common ownership</u>
District	<u>NDGA, Atlanta</u>	When	<u>1/29/18</u>
Case number, if known			

**Fill in this information to identify the case:**

Debtor name I & I Pizza of Atlanta, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

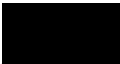
Official Form 202

# Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**



## Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 29, 2018

X /s/ Iryna Dziatko

Signature of individual signing on behalf of debtor

Iryna Dziatko

Printed name

Authorized Representative

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name I & I Pizza of Atlanta, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
US Franchise Restaurant, Inc. Attn: David Chatkin-President 200 TriState Int'l; Suite 550 Lincolnshire, IL 60069		debtor is a co-maker with L & I Food of Atlanta, Inc., Ihar Dziatko, and Iryna Dziatko on Promissory Note; funds used by L & I Food, Inc. for build ou				\$104,195.13
Chase Bank Card Services P.O. Box 15298 Wilmington, DE 19850		credit card				\$34,665.49
Georgia Dept. of Revenue ARCS-Bankruptcy 1800 Century Blvd NE; # 9100 Atlanta, GA 30345-3202		sales tax (approximate amount)				\$23,000.00
Deutsch, Levy & Engel, Chtd. Michael J. Devine, Esq. 225 W. Washington St., # 1300 Chicago, IL 60606		debtor's litigation counsel				\$22,712.91
Anessa Walker c/o Charles R. Bridgers, Esq. 101 Marietta Street NW; # 3100 Atlanta, GA 30303		Fair Labor Standards Act minimum wage or overtime compensation Complaint				\$0.00

Debtor **I & I Pizza of Atlanta, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Christi Grant c/o Charles R. Bridgers, Esq. 101 Marietta Street NW; # 3100 Atlanta, GA 30303		Fair Labor Standards Act minimum wage or overtime compensation				\$0.00
FC Marketplace, LLC dba Funding Circle 747 Front Street, 4th Floor San Francisco, CA 94111		Business loan and Security Agreement		\$63,575.04	Unknown	Unknown
Jamaal Russ c/o Charles R. Bridgers, Esq. 101 Marietta Street NW; # 3100 Atlanta, GA 30303		Fair Labor Standards Act minimum wage or overtime compensation Complaint				\$0.00
Sarpino's USA, Inc. Attn: Dmitir Shapiro-President 200 TriState Int'l; Suite 550 Lincolnshire, IL 60069		Restaurant Franchise Agreement	Contingent Unliquidated Disputed			\$0.00
Sheleah Black c/o Charles R. Bridgers, Esq. 101 Marietta Street NW; # 3100 Atlanta, GA 30303		Fair Labor Standards Act minimum wage or overtime compensation				\$0.00
Swift Financial Corporation 3505 Silverside Road Suite 200 Wilmington, DE 19810		future receivables		\$12,073.00	Unknown	Unknown
US Franchise Restaurant, Inc. Attn: David Chatkin-President 200 TriState Int'l; Suite 550 Lincolnshire, IL 60069		all of debtor's assets including accounts, equipment, inventory, etc.		\$49,391.12	Unknown	Unknown



United States Bankruptcy Court  
Northern District of Georgia, Atlanta Division

In re I & I Pizza of Atlanta, Inc. Debtor(s) Case No. \_\_\_\_\_ Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Ihar Dziatko 165 Arden Place Alpharetta, GA 30022		100%	common

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Authorized Representative** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 29, 2018 Signature /s/ Iryna Dziatko  
Iryna Dziatko

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Northern District of Georgia, Atlanta Division**

In re I & I Pizza of Atlanta, Inc. Debtor(s) Case No. Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the Authorized Representative of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: January 29, 2018

/s/ Iryna Dziatko  
**Iryna Dziatko/Authorized Representative**  
Signer/Title

Anessa Walker  
c/o Charles R. Bridgers, Esq.  
101 Marietta Street NW; # 3100  
Atlanta, GA 30303

Chase Bank Card Services  
P.O. Box 15298  
Wilmington, DE 19850

Christi Grant  
c/o Charles R. Bridgers, Esq.  
101 Marietta Street NW; # 3100  
Atlanta, GA 30303

Daniel S. Kaplan, Esq.  
Rachlis Duff et al  
542 South Dearborn St., # 900  
Chicago, IL 60605

Deutsch, Levy & Engel, Chtd.  
Michael J. Devine, Esq.  
225 W. Washington St., # 1300  
Chicago, IL 60606

Eric S. Fisher, Esq.  
Taylor English Duma LLP  
1600 Parkwood Circle; Ste 200  
Atlanta, GA 30339

FC Marketplace, LLC  
dba Funding Circle  
747 Front Street, 4th Floor  
San Francisco, CA 94111

Georgia Dept. of Revenue  
ARCS-Bankruptcy  
1800 Century Blvd NE; # 9100  
Atlanta, GA 30345-3202

Ihar Dziatko  
165 Arden Place  
Alpharetta, GA 30022

Iryna Dziatko  
165 Arden Place  
Alpharetta, GA 30022

Jamaal Russ  
c/o Charles R. Bridgers, Esq.  
101 Marietta Street NW; # 3100  
Atlanta, GA 30303

L & I Food, Inc.  
165 Arden Place  
Alpharetta, GA 30022

Office of the Attorney General  
State of Georgia  
40 Capital Square, SW  
Atlanta, GA 30334

Raanon Gal, Esq.  
Taylor English Duma LLP  
1600 Parkwood Circle; Ste 200  
Atlanta, GA 30339

Sarpino's USA, Inc.  
Attn: Dmitir Shapiro-President  
200 TriState Int'l; Suite 550  
Lincolnshire, IL 60069

Sheleah Black  
c/o Charles R. Bridgers, Esq.  
101 Marietta Street NW; # 3100  
Atlanta, GA 30303

Swift Financial Corporation  
3505 Silverside Road  
Suite 200  
Wilmington, DE 19810

US Franchise Restaurant, Inc.  
Attn: David Chatkin-President  
200 TriState Int'l; Suite 550  
Lincolnshire, IL 60069

Waterton Associates  
Attn: General Counsel  
30 South Wacker Drive; # 3600  
Chicago, IL 60606

**United States Bankruptcy Court  
Northern District of Georgia, Atlanta Division**

In re I & I Pizza of Atlanta, Inc. Debtor(s) Case No. \_\_\_\_\_ Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for I & I Pizza of Atlanta, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**January 29, 2018**

Date

**/s/ Paul Reece Marr GA Bar #**

**Paul Reece Marr GA Bar # 471230**

Signature of Attorney or Litigant  
Counsel for I & I Pizza of Atlanta, Inc.  
**Paul Reece Marr, P.C.**

**Suite 960  
300 Galleria Parkway, N.W.  
Atlanta, GA 30339  
(770) 984-2255 Fax:(678) 623-5109  
paul.marr@marrlegal.com**