

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name MBW Furniture, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 54-2088903

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 4777 Fulton Industrial Blvd. Atlanta, GA 30336 Fulton County

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **MBW Furniture, Inc.**  
Name

Case number (if known)

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **MBW Furniture, Inc.**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

- No
- Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000      | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000     | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million   | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000      | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000     | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million   | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

Debtor **MBW Furniture, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 9, 2018**  
MM / DD / YYYY

**X /s/ Basil Halta**  
Signature of authorized representative of debtor  
  
Title **Chairman, President**

**Basil Halta**  
Printed name

**18. Signature of attorney**

**X /s/ Scott B. Riddle**  
Signature of attorney for debtor

Date **February 9, 2018**  
MM / DD / YYYY

**Scott B. Riddle 604855**  
Printed name

**Law Office of Scott B. Riddle, LLC**  
Firm name

**Suite 1800 Tower Place  
3340 Peachree Road NE  
Atlanta, GA 30326**  
Number, Street, City, State & ZIP Code

Contact phone **404-815-0164** Email address **scott@scottriddlelaw.com**

**604855 GA**  
Bar number and State

American Express Business  
P.O. Box 650448  
Dallas, TX 75265-0448

Avalon Risk Management  
150 Northwest Point Blvd. 2nd  
Elk Grove Village, IL 60007

Berkovitch & Bouskila, PLLC  
c/o Ariel Bouskila, Esq  
40 Exchange Place, Suite 1306  
New York, NY 10005

CMCS Premium Recovery Services  
10192 Grand River Rd Suite 111  
Brighton, MI 48116-6531

Diverse Staffing  
1514 East Cleveland Avenue  
Suite 120  
Atlanta, GA 30344

EFB Partners, LLC  
5 West 37th Street  
2nd Floor  
New York, NY 10018

Eric Leithner, DMD, PC  
8590 Bowden St  
Douglasville, GA 30134-4525

Estes  
P.O. Box 25612  
Richmond, VA 23260-5612

Fulton County Tax  
141 Pryor Street  
Atlanta, GA 30303

Georgia Department of Revenue  
PO Box 105296  
Atlanta, GA 30348

Georgia Gas DIstributors  
6065 Roswell Road Suite 910  
Atlanta, GA 30328-4019

Guardzman  
PO Box 1461  
Minneapolis, MN 55440

Infinity Furniture Import, Inc  
11461 Hart Street  
North Hollywood, CA 91605

Internal Revenue Service  
Centralized Insolvency Oper  
PO Box 21126  
Philadelphia, PA 19114-0326

Lazyboy  
22814 Network Place  
Chicago, IL 60673-1228

North Texas Tollway  
PO Box 660244  
Dallas, TX 75266-0244

Old Dominion  
P.O. Box: 198475  
Atlanta, GA 30384-8475

On Deck Capital  
901 N. Stuart  
Suite 700  
Arlington, VA 22203

Orange County Supreme Court  
Index Number EF000607-2018  
285 Main St.  
West Warren, MA 01092-4000

Paul Sahlin Tiffany's  
1326 Obispo Avenue  
Long Beach, CA 90804

Paymentech, LLC  
14221 Dallas Parkway  
Dallas, TX 75254

R & L Carriers  
600 Gillam Road  
P.O. Box: 271  
Wilmington, OH 45177-0271

Roadrunner Transportation Serv  
P.O. Box 809066  
Chicago, IL 60680-9066

Samuel R. Arden  
Hartman Simons & Wood LLP  
6400 Powers Ferry Road, NW, Su  
Atlanta, GA 30339

Selig Enterprises, Inc.  
1100 Spring Street Suite 550  
Atlanta, GA 30309-2848

Strott & Dillon, LLC  
Five Concourse Parkway  
Suite 2600  
Atlanta, GA 30328

Synter Resource Group  
5935 Rivers Avenue  
Suite 102  
Charleston, SC 29406-6071

TALC Computer Solutions, Inc.  
1595 Peachtree Parkway  
Suite 204-273  
Cumming, GA 30041

TFM Truckload, LLC  
5905 Brownsville Road  
Pittsburgh, PA 15236

The Leviton Law Firm Ltd  
3 Golf Center Suite 361  
Hoffman Estates, IL 60169

U.S. Bank  
P.O. Box 790408  
Saint Louis, MO 63179-0408

US Customs & Border Protection  
6650 Telecom Drive Suite 100  
Indianapolis, IN 46278

Warren Averett  
2500 Acton Road  
Birmingham, AL 35243

Wells Fargo Bank  
P. O. Box 6995  
Portland, OR 97228-6995

Wells Fargo Merchant Services  
P.O. Box 6600  
Hagerstown, MD 21741-6600

Wilkerson Packaging Company  
325 Great Southwest Parkway  
Atlanta, GA 30336

**United States Bankruptcy Court  
Northern District of Georgia**

In re MBW Furniture, Inc.

Debtor(s)

Case No.

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for MBW Furniture, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**February 9, 2018**

Date

**/s/ Scott B. Riddle**

**Scott B. Riddle 604855**

Signature of Attorney or Litigant  
Counsel for **MBW Furniture, Inc.**

**Law Office of Scott B. Riddle, LLC**

**Suite 1800 Tower Place  
3340 Peachree Road NE**

**Atlanta, GA 30326**

**404-815-0164 Fax:404-815-0165**

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