

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Desert Valley Radiology, P.L.C.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 86-0467926

4. Debtor's address Principal place of business Desert Valley Medical Center 4045 East Bell, Ste., 143 Phoenix, AZ 85032-2000 Maricopa County Mailing address, if different from principal place of business Desert Valley Medical Center 4045 East Bell, Ste., 143 Phoenix, AZ 85032 Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Desert Valley Radiology, P.L.C. Case number (if known) _____
 Name

7. Describe debtor's business A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.
6215

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No. Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>DVR Acquisition, LLC</u>	Relationship	<u>Managing Company</u>
District	<u>Northern District of Georgia</u>	When	<u>2/15/18</u>
		Case number, if known	<u>18-52589</u>

Debtor Desert Valley Radiology, P.L.C. Case number (if known) _____
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Desert Valley Radiology, P.L.C. Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on February 15, 2018
MM / DD / YYYY

X /s/ Gene Venesky
Signature of authorized representative of debtor

**Manager of DVR Acquisition, LLC,
Managing Company of DVRP**
Title

Gene Venesky
Printed name

18. Signature of attorney

X /s/ Henry F. Sewell, Jr.
Signature of attorney for debtor

Date **February 15, 2018**
MM / DD / YYYY

Henry F. Sewell, Jr.
Printed name

Law Offices of Henry F. Sewell, Jr., LLC
Firm name

**2964 Peachtree Road NW, Suite 555
Atlanta, GA 30305**
Number, Street, City, State & ZIP Code

Contact phone **(404) 926-0053** Email address **hsewell@sewellfirm.com**

636265 GA
Bar number and State

Fill in this information to identify the case:

Debtor name Desert Valley Radiology, P.L.C.
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA
 Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bank of Am. Leasing and Cap. 2059 Northlake PKWY 3N Tucker, GA 30084			Contingent Disputed	\$0.00	Unknown	Unknown
Desert Valley Med. Plaza, LLC c/o Ensemble Real Estate Svc. 4722 North 24th St. # 400 Phoenix, AZ 85016						\$64,391.29
Direct Radiology, LLC P. O. Box 680875 Park City, UT 84068			Disputed			\$0.00
DVMC Properties, LLC 2425 East Camelback Road, Ste. Attn: Ensemble Real Estate Ser Phoenix, AZ 85016			Disputed			\$0.00
EJM Kyrene LLC 9061 Santa Monica Boulevard Los Angeles, CA 90069						\$10,260.00
Key Equip. Finance 1000 S. McCaslin BLVD Louisville, CO 80027			Disputed	\$0.00	Unknown	Unknown
Maricopa County Treasurer P. O. Box 52133 Phoenix, AZ 85072-2133						\$4,644.10

Debtor Desert Valley Radiology, P.L.C.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Martin B. Ainbinder 23623 N. Scottsdale RD D3-104 Scottsdale, AZ 85255			Disputed			\$0.00
Toshba Am. Med. Credit 995 Dalton Av. Cincinnati, OH 45203			Contingent Disputed	\$0.00	Unknown	Unknown
Toshiba Am. Med. Sys. 2441 Michelle Dr. Tustin, CA 92780			Disputed	\$0.00	Unknown	Unknown
Wall Enterprises, PLC 1753 E. Broadway Road #101-164 Tempe, AZ 85282-2000			Unliquidated Disputed			\$180,000.00

Arizona Department of Revenue
Collections Division Code 23
1600 West Monroe
Phoenix, AZ 85007-2650

Bank of Am. Leasing and Cap.
2059 Northlake PKWY 3N
Tucker, GA 30084

David Ryder MD PC
15261 N 12th Street
Phoenix, AZ 85022

Desert Valley Med. Plaza, LLC
c/o Ensemble Real Estate Svc.
4722 North 24th St. # 400
Phoenix, AZ 85016

Direct Radiology, LLC
P. O. Box 680875
Park City, UT 84068

DVMC Properties, LLC
2425 East Camelback Road, Ste.
Attn: Ensemble Real Estate Ser
Phoenix, AZ 85016

DVMC Properties, LLC
2425 East Camelback Rd. # 390
Attn: Ensemble Real Estate Serv.
Phoenix, AZ 85016

EJM Kyrene LLC
9061 Santa Monica Boulevard
Los Angeles, CA 90069

EJM Kyrene Property LLC
7975 N HAYDEN RD STE D366
Scottsdale, AZ 85258

Georgia Department of Revenue
Bankruptcy Section
1800 Century Blvd. NE
Atlanta, GA 30345-3206

Internal Revenue Service
Bankruptcy Section
1800 Century Blvd. NE
Atlanta, GA 30345-3206

Key Equip. Finance
1000 S. McCaslin BLVD
Louisville, CO 80027

Maricopa County Treasurer
P. O. Box 52133
Phoenix, AZ 85072-2133

Martin B. Ainbinder
23623 N. Scottsdale RD D3-104
Scottsdale, AZ 85255

Paul A. Conant
Northern Trust Bank Tower
2398 East Camelback, Suite 925
Phoenix, AZ 85016

Steven N. Berger
Engelman Berger, P.C.
3636 North Central Ave. # 700
Phoenix, AZ 85012

Toshiba Am. Med. Credit
995 Dalton Av.
Cincinnati, OH 45203

Toshiba Am. Med. Sys.
2441 Michelle Dr.
Tustin, CA 92780

United States Attorney
Richard B. Russell Fed. BLDG
75 Ted Turner Dr. SW, Ste. 600
Atlanta, GA 30303-3309

United States Trustee
Richard B. Russell Fed. BLDG
75 Ted Turner Dr. SW # 362
Atlanta, GA 30303

Wall Enterprises, PLC
1753 E. Broadway Road
#101-164
Tempe, AZ 85282-2000

**United States Bankruptcy Court
Northern District of Georgia**

In re Desert Valley Radiology, P.L.C.

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Desert Valley Radiology, P.L.C. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

David Ryder, M.D., P.C.

None [*Check if applicable*]

February 15, 2018

Date

/s/ Henry F. Sewell, Jr.

Henry F. Sewell, Jr.

Signature of Attorney or Litigant

Counsel for **Desert Valley Radiology, P.L.C.**

Law Offices of Henry F. Sewell, Jr., LLC

2964 Peachtree Road NW, Suite 555

Atlanta, GA 30305

(404) 926-0053

hsewell@sewellfirm.com