

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Chestnut Firm, LLC	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	DBA The Chestnut Firm, LLC	
3. Debtor's federal Employer Identification Number (EIN)	14-1963410	
4. Debtor's address	Principal place of business 303 Peachtree Street, NE Suite 4150 Atlanta, GA 30308 Number, Street, City, State & ZIP Code Fulton County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor **Chestnut Firm, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No.

☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Chestnut Firm, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☒ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Chestnut Firm, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 9, 2018**
MM / DD / YYYY

X /s/ Christopher Chestnut
Signature of authorized representative of debtor

Title **Manager**

Christopher Chestnut
Printed name

18. Signature of attorney

X /s/ Cameron M. McCord
Signature of attorney for debtor

Date **April 9, 2018**
MM / DD / YYYY

Cameron M. McCord 143065
Printed name

Jones & Walden, LLC
Firm name

21 Eighth Street, NE
Atlanta, GA 30309
Number, Street, City, State & ZIP Code

Contact phone **404-564-9300** Email address **info@joneswalden.com**

143065 GA
Bar number and State

Fill in this information to identify the case:

Debtor name **Chestnut Firm, LLC**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF GEORGIA**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Aetna Life Insurance Company Glenridge Highlands One - #800 5555 Glenridge Connector Atlanta, GA 30342		Judgement		\$21,883.88	\$0.00	\$21,883.88
BFG Loan Holdings, LLC 4912 Creekside Drive Clearwater, FL 33760		UCC # 0602015-08364 in Superior Court of Fulton County		\$2,785,548.58	\$0.00	\$2,785,548.58
Constar Financial Services 3561 W. Bell Road Phoenix, AZ 85053						\$12,750.75
Georgia Department of Revenue Compliance Division 1800 Century Blvd, Ste 16102 Atlanta, GA 30345-3205		For Notice Only				\$9,219.94
Greg Bradley						\$120,000.00
Info Media Trial Solutions 4124 W. Carmen St Tampa, FL 33609						\$40,000.00
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346						\$785,000.00

Debtor **Chestnut Firm, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Jamie T. Agnew Council & Associates, LLC 170 Mitchell Street Atlanta, GA 30303		Lien 4096 page 479 in Superior Court of Fulton County		\$34,753.51	\$0.00	\$34,753.51
Marwan E. Porter & The Porter Law Firm, LLC c/o Wolfe Law 175 SW 7th St., #2410 Miami, FL 33130	Marwan E. Porter & The Porter	Judgement	Contingent Disputed	\$731,426.04	\$0.00	\$731,426.04
Myrtle Booth c/o Gregory Malta PO Box 912 Brookhaven, MS 39602			Disputed			\$50,000.00
Smith, Tozian 109 N. Brush Street Suite 200 Tampa, FL 33602						\$35,000.00
Suntrust Plaza, LLC 303 Peachtree St., NE Suite 4150 Atlanta, GA 30308						\$120,000.00
The Centers for Litigation Sup 4912 Creekside Dr Clearwater, FL 33760						\$13,068.04
Thomson Reuters Allen, Maxwell Silver PA PO Box 540 Fair Lawn, NJ 07410						\$26,294.56
Universal Funds 200 Philips Road Exton, PA 19341						\$145,531.00
US Claims OPCO d/b/a US Claims c/o Rudolph V. De George II 1221 N. Church St, Suite 103 Moorestown, NJ 08057						\$94,611.02
US Legal Support Inc 363 North Sam Houston Parkway Suite 1200 Houston, TX 77060						\$21,522.37

Debtor **Chestnut Firm, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wells Fargo SBL PO Box 29482 Phoenix, AZ 85038						\$37,515.77
Wells Fargo Vendor Financial c/o Todd Sprinkle 1180 Peachtree St NE, # 1800 Atlanta, GA 30309						\$30,681.00
Willie Allen 346 N. Spring St Tupelo, MS 38804						\$18,000.00

Aetna Life Insurance Company
Glenridge Highlands One - #800
5555 Glenridge Connector
Atlanta, GA 30342

ALM/Law Journal Press
Commercial Collection Corp
Tonawanda, NY 14150

BFG Loan Holdings, LLC
4912 Creekside Drive
Clearwater, FL 33760

Budenhagen & Associates
112 Wookbrook Acw
Bogart, GA 30622

Byung J Pak, US Attorney
600 Richard B. Russell Building
75 Ted Turner Drive, SW
Atlanta, GA 30303

Christopher M. Carr
Attorney General of Georgia
40 Capitol Square, SW
Atlanta, GA 30334

Constar Financial Services
3561 W. Bell Road
Phoenix, AZ 85053

Deanna Robinson
c/o Joel W. Baar
3996 Chicago Drive SW
Grandville, MI 49418

Dwayne Kenny

Georgia Department of Revenue
Compliance Division
1800 Century Blvd, Ste 16102
Atlanta, GA 30345-3205

Greg Bradley

Info Media Trial Solutions
4124 W. Carmen St
Tampa, FL 33609

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Jamie T. Agnew
Council & Associates, LLC
170 Mitchell Street
Atlanta, GA 30303

Kitchens Kelley Gaynes P.C.
Glenridge Highlands One - #800
5555 Glenridge Conector
Atlanta, GA 30342

Marwan E. Porter & The Porter
Law Firm, LLC c/o Wolfe Law
175 SW 7th St., #2410
Miami, FL 33130

Myrtle Booth
c/o Gregory Malta
PO Box 912
Brookhaven, MS 39602

Pat Dixon, III

Smith, Tozian
109 N. Brush Street
Suite 200
Tampa, FL 33602

Steven Mnuchin
Secretary of the Treasury
15th & Pennsylvania Ave, NW
Washington, DC 20200

Suntrust
PO Box 791144
Baltimore, MD 21279

Suntrust Plaza, LLC
303 Peachtree St., NE
Suite 4150
Atlanta, GA 30308

The Centers for Litigation Sup
4912 Creekside Dr
Clearwater, FL 33760

Thomson Reuters
Allen, Maxwell Silver PA
PO Box 540
Fair Lawn, NJ 07410

Universal Funds
200 Philips Road
Exton, PA 19341

US Claims OPCO d/b/a US Claims
c/o Rudolph V. De George II
1221 N. Church St, Suite 103
Moorestown, NJ 08057

US Legal Support Inc
363 North Sam Houston Parkway
Suite 1200
Houston, TX 77060

Wells Fargo SBL
PO Box 29482
Phoenix, AZ 85038

Wells Fargo Vendor Financial
c/o Todd Sprinkle
1180 Peachtree St NE, # 1800
Atlanta, GA 30309

Wiles & Wiles LLP
800 Kennesaw Ave NW
Suite 400
Marietta, GA 30060

Willie Allen
346 N. Spring St
Tupelo, MS 38804

Wolfe Law Miami, PA
175 SW 7th Street
Penthouse 2410
Miami, FL 33130

**United States Bankruptcy Court
Northern District of Georgia**

In re **Chestnut Firm, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Chestnut Firm, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

April 9, 2018
Date

/s/ Cameron M. McCord
Cameron M. McCord 143065
Signature of Attorney or Litigant
Counsel for **Chestnut Firm, LLC**
Jones & Walden, LLC
21 Eighth Street, NE
Atlanta, GA 30309
404-564-9300 Fax: 404-564-9301
info@joneswalden.com