

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Bella Bag, LLC

2. All other names debtor used in the last 8 years DBA Bella Bag, Limited Liability Company

3. Debtor's federal Employer Identification Number (EIN) 27-1460670

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 3057 Peachtree Road NE Atlanta, GA 30305 Fulton County

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **Bella Bag, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Bella Bag, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **Bella Bag, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 30, 2018**
MM / DD / YYYY

X /s/ Cassandra Connors
Signature of authorized representative of debtor

Title **Managing Member**

Cassandra Connors
Printed name

18. Signature of attorney

X /s/ Cameron M. McCord
Signature of attorney for debtor

Date **May 30, 2018**
MM / DD / YYYY

Cameron M. McCord 143065
Printed name

Jones & Walden, LLC
Firm name

21 Eighth Street, NE
Atlanta, GA 30309
Number, Street, City, State & ZIP Code

Contact phone **404-564-9300** Email address **info@joneswalden.com**

143065 GA
Bar number and State

Fill in this information to identify the case:

Debtor name Bella Bag, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AGL CPA Group 2810 Premiere Pkwy Suite 200 Duluth, GA 30097		Services Rendered - CPA/Tax prep				\$5,300.00
Bruce Smith 5217 Lake Forrest Drive Atlanta, GA 30342		Trade debt				\$7,800.00
Capital One PO Box 30285 Salt Lake City, UT 84130-0285		Trade debt				\$67,000.00
Cassandra Connors 5217 Lake Forrest Drive Atlanta, GA 30342		Trade debt				\$287,000.00
Consignment Clients		Consignment sales		\$6,000.00	\$0.00	\$6,000.00
CPT Forum/AEW 5155 Peachtree Pkwy Norcross, GA 30092		Unpaid rent				\$66,000.00
Fulton County Tax Commissioner 141 Pryor Street Atlanta, GA 30303		Property taxes		\$30,000.00	\$0.00	\$30,000.00
Jay Froehling 3630 Peachtree Road Unit 2202 Atlanta, GA 30326		Inventory		\$1,000,000.00	\$0.00	\$1,000,000.00
Morgan Stanley 3280 Peachtree Road NE Suite 1900 Atlanta, GA 30305		Inventory		\$265,000.00	\$0.00	\$265,000.00

Debtor **Bella Bag, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
NYS Dept of Taxation & Finance Bankruptcy Section P.O. Box 5300 Albany, NY 12205-0300		NY State Taxes				\$7,000.00
OMB Buckhead Lender, LLC The Shops Buckhead Atlanta 3035 Peachtree Road Ste B100 Atlanta, GA 30305		Rent				\$2,500.00
Rue La La 20 Channel Center Street Suite 800 Boston, MA 02210		Trade debt				\$23,000.00
The Hartford 1 Hartford Plaza Hartford, CT 06155		Property & Bus. Insurance				\$9,200.00

AGL CPA Group
2810 Premiere Pkwy
Suite 200
Duluth, GA 30097

Bruce Smith
5217 Lake Forrest Drive
Atlanta, GA 30342

Byung J Pak, US Attorney
600 Richard B. Russell Buildin
75 Ted Turner Drive, SW
Atlanta, GA 30303

Capital One
PO Box 30285
Salt Lake City, UT 84130-0285

Cassandra Connors
5217 Lake Forrest Drive
Atlanta, GA 30342

Christopher Carr
Attorney General of Georgia
40 Capitol Square SW
Atlanta, GA 30334

Consignment Clients

CPT Forum/AEW
5155 Peachtree Pkwy
Norcross, GA 30092

Fulton County Tax Commissioner
141 Pryor Street
Atlanta, GA 30303

Georgia Department of Revenue
1800 Century Blvd NE
Suite 9100
Atlanta, GA 30345

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Jay Froehling
3630 Peachtree Road
Unit 2202
Atlanta, GA 30326

Morgan Stanley
3280 Peachtree Road NE
Suite 1900
Atlanta, GA 30305

Morris, Manning & Martin, LLP
1600 Atlanta Financial Center
3343 Peachtree Rd, NE
Atlanta, GA 30326-1044

NYS Dept of Taxation & Finance
Bankruptcy Section
P.O. Box 5300
Albany, NY 12205-0300

Office of the Chief Co. IRS
1111 Constitution Ave
Washington, DC 20224

Office of the US Trustee
75 Ted Turner Drive SW
Room 362
Atlanta, GA 30303

OMB Buckhead Lender, LLC
The Shops Buckhead Atlanta
3035 Peachtree Road Ste B100
Atlanta, GA 30305

Rue La La
20 Channel Center Street
Suite 800
Boston, MA 02210

Steven Mnuchin
Secretary of the Treasury
15th & Pennsylvania Ave, NW
Washington, DC 20200

The Hartford
1 Hartford Plaza
Hartford, CT 06155