



**IT IS ORDERED as set forth below:**

**Date: November 14, 2018**

*Paul Baisier*

\_\_\_\_\_  
**Paul Baisier**  
**U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

<b>IN RE:</b>	)	<b>CHAPTER 11</b>
	)	
<b>SOUTHEASTERN HOSPITALITY, LLC</b>	)	<b>CASE NO: 18-67291-PMB</b>
	)	
<b>Debtor.</b>	)	
	)	

**FINAL ORDER AUTHORIZING DEBTOR  
TO USE CASH COLLATERAL AND GRANTING ADEQUATE PROTECTION**

This matter came before the Court November 2, 2018 for final hearing on Southeastern Hospitality, LLC (“Debtor” or “Debtor in Possession”)’s Motion for Authority to Use Cash Collateral [Doc. No. 9] (the “Motion”). Present at the hearing were counsel for Debtor, William A. Rountree, and counsel for Global Financial and Leasing, Samantha Gunnison. No party objected to the relief requested.

- A. Debtor filed its petition for relief under Chapter 11, Title 11 U.S.C. (the “Bankruptcy Code”) on October 12, 2018 (the “Petition Date”). Pursuant to Sections 1107 and 1108 of the Bankruptcy Code, the Debtor remains in possession of its assets and has continued the operation and management of its business in this reorganization case.
- B. Debtor owns and operates The Mercury restaurant, located at 675 Ponce de Leon Ave, Suite 215, Atlanta, Georgia 30308 (the “Business”).
- C. 1st Global Capital, LLC asserts a security interest in the accounts of the Business to secure a claim of approximately \$91,185.93. BFS Capital asserts a security interest in the accounts of the Business to secure a claim of approximately \$91,185.93. Bizfund, LLC asserts a security interest in the accounts of the Business to secure a claim of approximately \$91,185.93. Dau Group Investments, LLC asserts a security interest in the accounts of the Business to secure a claim of approximately \$234,218.15. PBS Capital asserts a security interest in the accounts of the Business to secure a claim of approximately \$91,185.93. These creditors are hereinafter referred to collectively as the “Creditors.”
- D. Debtor generates substantially all of its revenue from the operation and use of the Business.
- E. Debtor’s cash revenue generated from the Business may constitute the cash collateral of some or all of the Creditors (the “Cash Collateral”) within the meaning of Section 363(a) of the Bankruptcy Code.
- F. Debtor has provided actual notice of the Motion and the relief requested therein to all entities claiming an interest in the Business and/or the Cash Collateral, to each of the Debtor’s Twenty Largest Unsecured Creditors, and the United States Trustee.

- G. This Court has jurisdiction over the Motion pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. §§ 157(b)(2)(A), (M), and (O), involving matters under 11 U.S.C. §§ 361 and 363. Venue is proper in this district pursuant to 28 U.S.C. § 1408.
- H. An immediate need exists for the Debtor to obtain use of the Cash Collateral to fund critical business operations. A schedule of the Debtor's revenues and cash requirements is set forth in the revised budget (the "Budget") attached to this Order as Exhibit "A."
- I. In order to continue the Debtor's business operations and to preserve the value of the Debtor's assets, the Debtor requires the use of the Cash Collateral in accordance with this Order; the Debtor shall be allowed a ten percent (10%) variance in each payment and expense listed in the Budget.
- J. Good cause has been shown for the entry of this Order. Among other things, entry of this Order will minimize the disruption of the Debtor's existing business, will increase the possibility for a successful reorganization, sale or orderly liquidation of the Debtor and its assets, and is in the best interests of the Debtor, its creditors and other parties-in-interest. Accordingly, it is hereby

**ORDERED, ADJUDGED AND DECREED:**

Initial Findings. The Court finds that (a) adequate notice of the Motion and an opportunity for a hearing have been given in accordance with the provisions of 11 U.S.C. §§ 102, 105, 361, and 363, the Federal Rules of Bankruptcy Procedure and the Local Rules of this Court; and (b) with respect to the authorization given hereunder pursuant to Federal Rule of Bankruptcy Procedure 4001(b), no further notice relating to this proceeding is necessary or required.

Authorization to Use Cash Collateral. The Motion is granted. Subject to the terms hereof, this Order is valid immediately.

Adequate Protection. In order to provide adequate protection for the Debtor's use of the Cash Collateral authorized hereunder, Debtor shall grant the Creditors a valid and properly perfected first priority security interest on all property acquired after the Petition Date that is the same or similar nature, kind, or character as each Creditor's respective pre-petition collateral, to the extent of any diminution in the value of the Cash Collateral, except that no such replacement liens shall attach to the proceeds of any avoidance actions under Chapter 5 of the Bankruptcy Code.

No Prejudice. This Order is entered without prejudice to the rights of either the Creditors or the Debtor to seek a modification of the terms hereof after notice and a hearing, and without prejudice to the right of Debtor to object to any claim.

**END OF DOCUMENT**

***Prepared and Presented By:***

/s/ William A. Rountree  
William A. Rountree  
Georgia Bar No. 616503  
Rountree & Leitman, LLC  
2800 North Druid Hills Road  
Bldg. B, Suite 100  
Atlanta, GA 30329  
(404) 584-1244 (telephone)  
(404)704-0246 (facsimile)  
*Attorneys for Debtor*

**DISTRIBUTION LIST**

William A. Rountree  
Georgia Bar No. 616503  
Rountree & Leitman, LLC  
2800 North Druid Hills Road  
Bldg. B, Suite 100  
Atlanta, GA 30329

R. Jeneane Treace  
Office of the United States Trustee  
362 Richard Russell Bldg.  
75 Ted Turner Drive SW  
Atlanta, GA 30303

Matthew F. Kye, Esq.  
Kye Law group, P.C.  
201 Old Country Road, Suite 120  
Melville, NY 11747

Label Matrix for local noticing  
113E-1  
Case 18-67291-pmb  
Northern District of Georgia  
Atlanta  
Wed Nov 14 09:46:44 EST 2018

1ST GLOBAL CAPITAL, LLC  
1250 EAST HALLANDALE BEACH BLV  
SUITE 409  
Hallandale, FL 33009-4624

308 N. Locust St., Ste 100  
Grand Island, NE 68801-5985

ACE LOAN  
3173 Hwy 129 North  
Cleveland, GA 30528-2715

Acuity CFO, LLC  
3423 Piedmont Road NE  
Atlanta, GA 30305-1751

All State Mall Services  
PO Box 93717  
Las Vegas, NV 89193-3717

Alliance Funding Group  
3745 W. Chapman Ave  
Ste. 200  
Orange, CA 92868-1656

AmTrust North America, Inc. on behalf of  
Technology Insurance Company, Inc.  
Maurice Wutscher LLP  
2000 Auburn Drive, Suite 200  
Beachwood, OH 44122-4328

AmTrust North America, Inc. on behalf of  
Technology Insurance Company, Inc.  
c/o Maurice Wutscher LLP  
2000 Auburn Drive, Suite 200  
Beachwood, OH 44122-4328

American Express  
PO Box 1270  
Newark, NJ 07101-1270

American Express National Bank  
c/o Becket and Lee LLP  
PO Box 3001  
Malvern PA 19355-0701

Ameripride  
1081 Experiment Stn Rd  
Watkinsville, GA 30677-2441

Amur Equipment Finance  
308 N. Locust St.  
Grand Island, NE 68801-5969

Amur Equipment Finance, Inc.  
c/o Kye Law Group  
201 Old Country Road  
Suite 120  
Melville, NY 11747-2725

BFS CAPITAL  
3301 N. University Dr.  
Pompano Beach, FL 33065-4164

BIZFUND, LLC  
762 N. Orange St.  
Suite 762  
Wilmington, DE 19801

Buckhead Beef  
4500 Wickersham Dr  
Atlanta, GA 30337-5122

CTI  
942 Enterprise Ste B  
Sacramento, CA 95825-3900

DAU GROUP INVESTMENTS, LLC  
2630 Talley St.  
Unit 403  
Decatur, GA 30030-5348

FUNDATION GROUP, LLC  
11501 SUNSET STREET NE  
Atlanta, GA 30307

Georgia Department of Labor  
148 Andrew Young Int'l Blvd. NE  
Atlanta, GA 30303-1751

Georgia Department of Revenue  
1800 Centurury Center Blvd  
Suite 9100  
Atlanta, GA 30345

Georgia Dept. of Labor  
Suite 826  
148 Andrew Young Inter. Blvd., NE  
Atlanta GA 30303-1751

Georgia Dept. of Labor  
Suite 910  
148 Andrew Young Inter. Blvd., NE  
Atlanta GA 30303-1751

Georgia Power  
241 Ralph McGill Blvd NE  
Atlanta, GA 30308-3374

Global Financial & Leasing Services, LLC  
Diment Porterfield LLP  
412 Adamson Square  
Carrollton, GA 30117-3214

Global Financial and Leasing  
Services, 6263 N. Scottsdale  
Ste 222  
Scottsdale, AZ 85250

Samantha Leigh Gunnison  
DimentPorterfield LLP  
412 Adamson Square  
Carrollton, GA 30117-3214

HAW AJE  
S Concourse Pkwy  
Ste 1000  
Atlanta, GA 30328

Internal Revenue Service  
P. O. Box 7346  
Philadelphia, PA 19101-7346

Jamestown P.C.M. Master Tenant LP  
 Ponce City Market  
 675 Ponce De Leon Ave. NE  
 Atlanta, GA 30308-1884

Matthew F. Kye  
 Kye Law Group, P.C.  
 Suite 120  
 201 Old Country Road  
 Melville, NY 11747-2725

NFS LEASING  
 900 Commings Center  
 Suite 226-U  
 Beverly, MA 01915-6183

Navitas Credit Corp  
 One Post Office Square  
 Ste 3710  
 Boston, MA 02109-2175

One Point  
 PO Box 1849  
 Woodstock, GA 30188-1369

PBS Capital  
 One Evertrust Plaza  
 Suite 1401  
 Jersey City, NJ 07302-3087

Paycor  
 3525 Piedmont Rd. NE  
 5 Piedmont Center Ste. 520  
 Atlanta, GA 30305-1649

People's United Bank  
 One Post Office Square  
 Suite 3710  
 Boston, MA 02109-2175

Christopher M. Porterfield  
 Dimint Porterfield LLP  
 412 Adamson Square  
 Carrollton, GA 30117-3214

William Anderson Rountree  
 Rountree & Leitman, LLC  
 2800 North Druid Hills Road  
 Building B, Suite 100  
 Atlanta, GA 30329-3987

SOUTHEASTERN HOSPITALITY, LLC  
 675 PONCE DE LEON AVE, SUITE 215  
 Atlanta, GA 30308-1884

Sard & Leff LLC  
 3789 Roswell Rd NE  
 Atlanta, GA 30342-4429

Secretary of the Treasury  
 15th & Pennsylvania Avenue, NW  
 Washington, DC 20200

Techology Insurance Company  
 8948 Canyon Falls Blvd  
 Suite 200  
 Twinsburg, OH 44087-1900

Touchmark National Bank  
 3651 Old Milton Pkwy  
 Alpharetta, GA 30005-4487

R. Jeneane Treace  
 Office of the United States Trustee  
 362 Richard Russell Bldg.  
 75 Ted Turner Drive, SW  
 Atlanta, GA 30303-3315

U. S. Securities and Exchange Commission  
 Office of Reorganization  
 Suite 900  
 950 East Paces Ferry Road, NE  
 Atlanta, GA 30326-1382

United States Attorney  
 Northern District of Georgia  
 75 Ted Turner Drive SW, Suite 600  
 Atlanta GA 30303-3309

United States Trustee  
 362 Richard Russell Federal Building  
 75 Ted Turner Drive, SW  
 Atlanta, GA 30303-3315

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)Advanced Color Imaging

(d)Internal Revenue Service  
 PO Box 7346  
 Philadelphia, PA 19101-7346

End of Label Matrix  
 Mailable recipients 48  
 Bypassed recipients 2  
 Total 50

## The Mercury

### Budget Overview: Mercury

<b>Income</b>	
Bar Sales	140,000.00
Discounts - Bar	-4,000.00
<b>Total Bar Sales</b>	<b>\$ 136,000.00</b>
Events Income	1,000.00
Food Sales	130,000.00
Discounts - Food	-5,000.00
<b>Total Food Sales</b>	<b>\$ 125,000.00</b>
Other Income	0.00
Party Sales	10,000.00
Uncategorized Income	0.00
<b>Total Income</b>	<b>\$ 272,000.00</b>
<b>Cost of Goods Sold</b>	
<b>Back of House</b>	
BOH - Wages	1,000.00
Chef-Kitchen Managers	12,000.00
Line Cooks	18,000.00
Prep Cooks	13,000.00
<b>Total BOH - Wages</b>	<b>\$ 44,000.00</b>
Food Costs	45,500.00
<b>Total Back of House</b>	<b>\$ 89,500.00</b>
Contract Labor	300.00
Events	2,000.00
<b>Front of House</b>	
Bar Costs	35,000.00
FOH - Wages Tips	-48,000.00
Bartender	30,000.00
Floor Manager	16,000.00
Host	5,000.00
Sa	6,000.00
Servers	30,000.00
<b>Total FOH - Wages</b>	<b>\$ 39,000.00</b>
<b>Total Front of House</b>	<b>\$ 74,000.00</b>
Payroll Taxes	15,000.00
Restaurant supplies	4,000.00
<b>Total Cost of Goods Sold</b>	<b>\$ 184,800.00</b>
<b>Gross Profit</b>	<b>\$ 87,200.00</b>
<b>Expenses</b>	
Advertising and Marketing	1,100.00
Automobile Expense	100.00



Bank Charges	200.00
Bookkeeping	2,000.00
Charitable Contribution	0.00
Computer Expenses	500.00
Decorations	250.00
Dues & subscriptions	0.00
Insurance	2,000.00
Health Insurance	7,000.00
<b>Total Insurance</b>	<b>\$ 9,000.00</b>
Legal & Professional Fees	2,000.00
Merchant Service Fees	9,000.00
Miscellaneous	500.00
Office Expense	150.00
Office Supplies	150.00
Parking	425.00
Payroll Processing Fees	1,949.92
Permits & Licenses	0.00
Rent	30,000.00
Repair & Maintenance	1,500.00
Reservations	100.00
Tableware and Smallwares	500.00
Telecommunications	300.00
Telephone	900.00
Trash	1,209.54
Uniforms/Linens	5,000.00
Utilities	5,000.00
<b>Total Expenses</b>	<b>\$ 71,834.46</b>
<b>Net Operating Income</b>	<b>\$ 15,365.54</b>
<b>Other Income</b>	
ArtOmat	300.00
<b>Total Other Income</b>	<b>\$ 300.00</b>
<b>Other Expenses</b>	
Meals & Entertainment	500.00
Executive Payroll	12,000.00
<b>Total Other Expenses</b>	<b>\$ 12,500.00</b>
<b>Net Other Income</b>	<b>-\$ 12,200.00</b>
<b>Net Income</b>	<b>\$ 3,165.54</b>

In re:  
SOUTHEASTERN HOSPITALITY, LLC  
Debtor

Case No. 18-67291-pmb  
Chapter 11

### CERTIFICATE OF NOTICE

District/off: 113E-9

User: slaterc  
Form ID: pdf422

Page 1 of 2  
Total Noticed: 48

Date Rcvd: Nov 14, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 16, 2018.

db +SOUTHEASTERN HOSPITALITY, LLC, 675 PONCE DE LEON AVE, SUITE 215, Atlanta, GA 30308-1884  
aty +Christopher M. Porterfield, Diment Porterfield LLP, 412 Adamson Square,  
Carrollton, GA 30117-3214  
aty +Matthew F. Kye, Kye Law Group, P.C., Suite 120, 201 Old Country Road,  
Melville, NY 11747-2725  
cr +Amur Equipment Finance, Inc., c/o Kye Law Group, 201 Old Country Road, Suite 120,  
Melville, NY 11747, US 11747-2725  
cr +Global Financial & Leasing Services, LLC, Diment Porterfield LLP, 412 Adamson Square,  
Carrollton, GA 30117, UNITED STATES 30117-3214  
+Matthew F. Kye, Esq., Kye Law group, P.C., 201 Old Country Road, Suite 120,  
Melville, NY 11747-2725  
Secretary of the Treasury, 15th & Pennsylvania Avenue, NW, Washington, DC 20200  
+William A. Rountree, Rountree & Leitman, LLC, 2800 North Druid Hills Road,  
Bldg. B, Suite 100, Atlanta, GA 30329-3987  
21884830 +1ST GLOBAL CAPITAL, LLC, 1250 EAST HALLANDALE BEACH BLV, SUITE 409,  
Hallandale, FL 33009-4624  
21950747 +308 N. Locust St., Ste 100, Grand Island, NE 68801-5985  
21884831 +ACE LOAN, 3173 Hwy 129 North, Cleveland, GA 30528-2715  
21884832 +Acuity CFO, LLC, 3423 Piedmont Road NE, Atlanta, GA 30305-1751  
21884834 +All State Mall Services, PO Box 93717, Las Vegas, NV 89193-3717  
21884835 +Alliance Funding Group, 3745 W. Chapman Ave, Ste. 200, Orange, CA 92868-1656  
21935046 +AmTrust North America, Inc. on behalf of, Technology Insurance Company, Inc.,  
Maurice Wutscher LLP, 2000 Auburn Drive, Suite 200, Beachwood, OH 44122-4328  
21938703 +AmTrust North America, Inc. on behalf of, Technology Insurance Company, Inc.,  
c/o Maurice Wutscher LLP, 2000 Auburn Drive, Suite 200, Beachwood, OH 44122-4328  
21884836 +American Express, PO Box 1270, Newark, NJ 07101-1270  
21937487 +American Express National Bank, c/o Becket and Lee LLP, PO Box 3001,  
Malvern PA 19355-0701  
21884837 +Ameripride, 1081 Experiment Stn Rd, Watkinsville, GA 30677-2441  
21884840 +BIZFUND, LLC, 762 N. Orange St., Suite 762, Wilmington, DE 19801  
21884841 +Buckhead Beef, 4500 Wickersham Dr, Atlanta, GA 30337-5122  
21884842 +CTI, 942 Enterprise Ste B, Sacramento, CA 95825-3900  
21884843 +DAU GROUP INVESTMENTS, LLC, 2630 Talley St., Unit 403, Decatur, GA 30030-5348  
21884844 +FOUNDATION GROUP, LLC, 11501 SUNSET STREET NE, Atlanta, GA 30307  
21884845 +Georgia Department of Labor, 148 Andrew Young Int'l Blvd. NE, Atlanta, GA 30303-1751  
21886547 Georgia Dept. of Labor, Suite 910, 148 Andrew Young Inter. Blvd., NE,  
Atlanta GA 30303-1751  
21886548 Georgia Dept. of Labor, Suite 826, 148 Andrew Young Inter. Blvd., NE,  
Atlanta GA 30303-1751  
21884848 Global Financial and Leasing, Services, 6263 N. Scottsdale, Ste 222, Scottsdale, AZ 85250  
21884849 HAW AJE, S Concourse Pkwy, Ste 1000, Atlanta, GA 30328  
21884851 +Jamestown PCM Master Tenant LP, Ponce City Market, 675 Ponce De Leon Ave. NE,  
Atlanta, GA 30308-1884  
21884853 +NFS LEASING, 900 Commings Center, Suite 226-U, Beverly, MA 01915-6183  
21884852 +Navitas Credit Corp, One Post Office Square, Ste 3710, Boston, MA 02109-2175  
21884856 +PBS Capital, One Evertrust Plaza, Suite 1401, Jersey City, NJ 07302-3087  
21884855 +Paycor, 3525 Piedmont Rd. NE, 5 Piedmont Center Ste. 520, Atlanta, GA 30305-1649  
21884857 +People's United Bank, One Post Office Square, Suite 3710, Boston, MA 02109-2175  
21884858 +Sard & Leff LLC, 3789 Roswell Rd NE, Atlanta, GA 30342-4429  
21884859 +Technology Insurance Company, 8948 Canyon Falls Blvd, Suite 200, Twinsburg, OH 44087-1900  
21884860 +Touchmark National Bank, 3651 Old Milton Pkwy, Alpharetta, GA 30005-4487

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

aty +E-mail/Text: ustpregion21.at.ecf@usdoj.gov Nov 14 2018 21:31:48 R. Jeneane Treace,  
Office of the United States Trustee, 362 Richard Russell Bldg., 75 Ted Turner Drive, SW,  
Atlanta, GA 30303-3315  
ust +E-mail/Text: ustpregion21.at.ecf@usdoj.gov Nov 14 2018 21:31:48 United States Trustee,  
362 Richard Russell Federal Building, 75 Ted Turner Drive, SW, Atlanta, GA 30303-3315  
E-mail/Text: atltreorg@sec.gov Nov 14 2018 21:31:56 U.S. Securities and Exchange Comm,  
Office of Reorganization, Suite 900, 950 East Paces Ferry Rd, NE, Atlanta, GA 30326-1382  
21884838 +E-mail/Text: kberan@amuref.com Nov 14 2018 21:32:41 Amur Equipment Finance,  
308 N. Locust St., Grand Island, NE 68801-5969  
21884839 +E-mail/Text: bankruptcy@bfsccapital.com Nov 14 2018 21:32:00 BFS CAPITAL,  
3301 N. University Dr., Pompano Beach, FL 33065-4164  
21884846 E-mail/Text: brnotices@dor.ga.gov Nov 14 2018 21:31:35 Georgia Department of Revenue,  
1800 Century Center Blvd, Suite 9100, Atlanta, GA 30345  
21884847 +E-mail/Text: G2GPCCU@southernco.com Nov 14 2018 21:32:39 Georgia Power,  
241 Ralph McGill Blvd NE, Atlanta, GA 30308-3374  
21884850 +E-mail/Text: cio.bncmail@irs.gov Nov 14 2018 21:31:27 Internal Revenue Service,  
PO Box 7346, Philadelphia, PA 19101-7346  
21884854 +E-mail/Text: customerservice@onepointtech.com Nov 14 2018 21:32:06 One Point, PO Box 1849,  
Woodstock, GA 30188-1369  
21886549 E-mail/Text: usagan.bk@usdoj.gov Nov 14 2018 21:31:48 United States Attorney,  
Northern District of Georgia, 75 Ted Turner Drive SW, Suite 600, Atlanta GA 30303-3309

District/off: 113E-9

User: slaterc  
Form ID: pdf422

Page 2 of 2  
Total Noticed: 48

Date Rcvd: Nov 14, 2018

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center  
(continued)

TOTAL: 10

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*  
21884833 Advanced Color Imaging  
\* +Matthew F. Kye, Esq., Kye Law group, P.C., 201 Old Country Road, Suite 120,  
Melville, NY 11747-2725  
\* +R. Jeneane Treace, Office of the United States Trustee, 362 Richard Russell Bldg.,  
75 Ted Turner Drive SW, Atlanta, GA 30303-3315  
\* +R. Jeneane Treace, Office of the United States Trustee, 362 Richard Russell Bldg.,  
75 Ted Turner Drive SW, Atlanta, GA 30303-3315  
\* SOUTHEASTERN HOSPITALITY, LLC, 675 PONCE DE LEON AVE, SUITE 215, Atlanta, GA 30308-1884  
\* SOUTHEASTERN HOSPITALITY, LLC, 675 PONCE DE LEON AVE, SUITE 215, Atlanta, GA 30308-1884  
\* Secretary of the Treasury, 15th & Pennsylvania Avenue, NW, Washington, DC 20200  
\* U.S. Securities and Exchange Comm, Office of Reorganization, Suite 900,  
950 East Paces Ferry Rd, NE, Atlanta, GA 30326-1382  
\* +William A. Rountree, Rountree & Leitman, LLC, 2800 North Druid Hills Road,  
Bldg. B, Suite 100, Atlanta, GA 30329-3987  
TOTALS: 1, \* 8, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Nov 16, 2018

Signature: /s/Joseph Speetjens

---

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 14, 2018 at the address(es) listed below:

Matthew F. Kye on behalf of Creditor Amur Equipment Finance, Inc. mkye@kyelaw.com  
R. Jeneane Treace on behalf of U.S. Trustee United States Trustee jeneane.treace@usdoj.gov,  
Sherri.R.Carlberg@usdoj.gov; Alexandria.R.Davis@USDOJ.GOV  
Samantha Leigh Gunnison on behalf of Creditor Global Financial & Leasing Services, LLC  
sgunnison@diment.law, kdavenport@diment.law  
William Anderson Rountree on behalf of Debtor SOUTHEASTERN HOSPITALITY, LLC  
wrountree@randllaw.com, swenger@randllaw.com; fglasgow@randllaw.com; R71213@notify.bestcase.com  
TOTAL: 4