## Case 19-10283-whd Doc 1 Filed 02/13/19 Entered 02/13/19 13:53:13 Desc Main Document Page 1 of 26

| Fill in this information to identify your case: |                   |                                   |
|---|-------------------|-----------------------------------|
| United States Bankruptcy Court for the:         |                   |                                   |
| NORTHERN DISTRICT OF GEORGIA                    |                   |                                   |
| Case number (if known)                          | Chapter <b>11</b> |                                   |
|   |                   | ☐ Check if this an amended filing |
|   |                   |                                   |
|   |                   |                                   |

### Official Form 201

### Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| 1. | Debtor's name  | Blackwater Technologies, Inc.                      |  |
|----|--|--|--|
|    |  |  |  |
| 2. | All other names debtor used in the last 8 years                    |  |  |
|    | Include any assumed names, trade names and doing business as names |  |  |
| 3. | Debtor's federal<br>Employer Identification<br>Number (EIN)        | 27-3006802   |  |
| 4. | Debtor's address   | Principal place of business                        | Mailing address, if different from principal place of business |
|    |  | 270 Cable Industrial Blvd.<br>Carrollton, GA 30117 |  |
|    |  | Number, Street, City, State & ZIP Code             | P.O. Box, Number, Street, City, State & ZIP Code               |
|    |  | Carroll  | Location of principal assets, if different from principal      |
|    |  | County   | place of business  |
|    |  |  | Number, Street, City, State & ZIP Code                         |
| 5. | Debtor's website (URL)   |  |  |
|    |  |  |  |
| 6. | Type of debtor   | ■ Corporation (including Limited Liability Compar  | y (LLC) and Limited Liability Partnership (LLP))               |
|    |  | ☐ Partnership (excluding LLP)                      |  |
|    |  | ☐ Other. Specify:                                  |  |
|    |  |  |  |

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|--------|-------------------------------|------|----------------|--|----------|
| Debtor | Blackwater Technologies, Inc. |      | Document       | Page 2 of 26<br>Case number (if known) |          |
|        | Name                          |      |                |  |          |

| 7.  | Describe debtor's business   | A. Check one:  Health Care Business (as defined in 11 U.S.C. § 101(27A))  Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  Railroad (as defined in 11 U.S.C. § 101(44))  Stockbroker (as defined in 11 U.S.C. § 101(53A))  Commodity Broker (as defined in 11 U.S.C. § 101(6))  Clearing Bank (as defined in 11 U.S.C. § 781(3))  None of the above |   |   |  |  |  |  |
|-----|--|---|---|---|--|--|--|--|
|     |  | B. Check all that apply  Tax-exempt entity (as described in 26 U.S.C. §501)  Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))   |   |   |  |  |  |  |
|     |  |   | ican Industry Classification Syste<br>ourts.gov/four-digit-national-assoc   | m) 4-digit code that best describes debt<br>iation-naics-codes.   | or.  |  |  |  |
| 8.  | Under which chapter of the Bankruptcy Code is the debtor filing?                                     | Check one:  Chapter 7  Chapter 9  Chapter 11. Check   | Debtor's aggregate nonconting are less than \$2,566,050 (amount of the debtor is a small business business debtor, attach the mostatement, and federal income procedure in 11 U.S.C. § 1116(A plan is being filed with this procedure with 11 U.S.C. § 1. The debtor is required to file per Exchange Commission accordance attachment to Voluntary Petitic (Official Form 201A) with this form | etition. solicited prepetition from one or more cl 126(b). eriodic reports (for example, 10K and 10 ing to § 13 or 15(d) of the Securities Ex in for Non-Individuals Filing for Bankrup | d every 3 years after that).  1D). If the debtor is a small perations, cash-flow o not exist, follow the asses of creditors, in  DQ) with the Securities and change Act of 1934. File the tcy under Chapter 11 |  |  |  |
| 9.  | Were prior bankruptcy cases filed by or against the debtor within the last 8 years?                  | ■ No. □ Yes.  |   |   |  |  |  |  |
|     | If more than 2 cases, attach a separate list.  | District  | When When   | Case number  Case number  |  |  |  |  |
| 10. | Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? | ■ No<br>□ Yes.  |   |   |  |  |  |  |
|     | List all cases. If more than 1, attach a separate list   | Debtor<br>District  | When  | Relationship Case number, if  | known  |  |  |  |
|     |  |   |   |   |  |  |  |  |

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Case number (if known) Document Debtor Blackwater Technologies, Inc. 11. Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 12. Does the debtor own or ■ No have possession of any Answer below for each property that needs immediate attention. Attach additional sheets if needed. real property or personal ☐ Yes. property that needs immediate attention? Why does the property need immediate attention? (Check all that apply.) ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? ☐ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). ☐ Other Where is the property? Number, Street, City, State & ZIP Code Is the property insured? ☐ No ☐ Yes. Insurance agency Contact name Phone Statistical and administrative information 13. Debtor's estimation of Check one: available funds ☐ Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors. 14. Estimated number of **1** 25,001-50,000 1-49 **1**,000-5,000 creditors **50-99 5001-10,000 5**0,001-100,000 **1**0,001-25,000 ☐ More than 100,000 100-199 **200-999** 15. Estimated Assets **\$0 - \$50,000** □ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion

□ \$10,000,001 - \$50 million

□ \$50,000,001 - \$100 million

□ \$100,000,001 - \$500 million

■ \$1,000,001 - \$10 million

□ \$10,000,001 - \$50 million

□ \$50,000,001 - \$100 million

□ \$100,000,001 - \$500 million

**□** \$50,001 - \$100,000

**\$100.001 - \$500.000** 

□ \$500,001 - \$1 million

□ \$50,001 - \$100,000

□ \$100,001 - \$500,000

□ \$500,001 - \$1 million

**\$0 - \$50,000** 

16. Estimated liabilities

□ \$1,000,000,001 - \$10 billion

□ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

☐ More than \$50 billion

□ \$500,000,001 - \$1 billion

□ \$1,000,000,001 - \$10 billion

□ \$10,000,000,001 - \$50 billion

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Debtor Blackwater Technologies, Inc.

| Request for Relief | , Declaration, | and | Signatures |
|--------------------|----------------|-----|------------|
|--------------------|----------------|-----|------------|

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

| 17. | <b>Declaration and signature</b> |
|-----|----------------------------------|
|     | of authorized                    |
|     | representative of debtor         |

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 13, 2019 MM / DD / YYYY

| X | /s/ Charles Blackwell                            | Charles Blackwell |
|---|--|-------------------|
|   | Signature of authorized representative of debtor | Printed name      |
|   | Title CEO  | _                 |

#### 18. Signature of attorney

| Signature of attorney for debtor       |               | MM / DD / YYYY           |
|--|---------------|--------------------------|
| J. Nevin Smith 661110                  |               |                          |
| Printed name                           |               |                          |
| SMITH CONERLY LLP                      |               |                          |
| Firm name                              |               |                          |
| 402 Newnan Street                      |               |                          |
| Carrollton, GA 30117                   |               |                          |
| Number, Street, City, State & ZIP Code |               |                          |
|  |               |                          |
| Contact phone <b>770-834-1160</b>      | Email address | awilson@smithconerly.com |
|  |               |                          |

Date February 13, 2019

Bar number and State

661110 GA

X /s/ J. Nevin Smith

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| Fill in this information to identify the case: |                                 |        |                 |  |  |  |
|--|---------------------------------|--------|-----------------|--|--|--|
| Debtor name Blackwater Te                      | chnologies, Inc.                |        |                 |  |  |  |
| United States Bankruptcy Cour                  | t for the: NORTHERN DISTRICT OF | ☐ Chec | k if this is an |  |  |  |
|  | GEORGIA                         |        |                 |  |  |  |
| Case number (if known):                        |                                 | amer   | nded filing     |  |  |  |
|  |                                 |        | -               |  |  |  |

#### Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code                  | Name, telephone number and email address of creditor contact | Nature of claim<br>(for example, trade<br>debts, bank loans,<br>professional services,<br>and government  | Indicate if claim<br>is contingent,<br>unliquidated, or<br>disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.  Total claim, if Deduction for value Unsecured claim |                         | t and deduction for |
|--|--|---|---|--|-------------------------|---------------------|
|  |  | contracts)  |   | partially secured  | of collateral or setoff |                     |
| Accu-Tech<br>Corporation<br>660 Hembree Pkwy<br>Roswell, GA 30076                  |  | Goods provided to Debtor.   |   |  |                         | \$16,905.29         |
| Alabama Department of Revenue Sales and Use Tax Division Montgomery, AL 36132-7790 |  | Sales tax.  | Contingent<br>Disputed  |  |                         | \$48,965.60         |
| Ally Auto Finance<br>P.O. Box 9001948<br>Louisville, KY<br>40290-1948              |  | 2015 Chevy 2500<br>Cargo van<br>1GCWGFFF3F110<br>3324 \$11,000.00<br>2015 Chevy<br>Colorado<br>1GCHSAEA9F117<br>6195 \$10,000.00<br>2017 Nissan<br>NV200<br>3N6CM0KN8HK71<br>2090 \$13,500. |   | \$233,290.00   | \$170,000.00            | \$63,290.00         |
| Anixter Inc.<br>PO Box 847428<br>Dallas, TX 75284                                  |  | Goods provided to Debtor.   |   |  |                         | \$16,490.08         |
| Cincinnati Insurance<br>P.O. Box 145620<br>Cincinnati, OH<br>45250-5620            |  | Services provided to Debtor.  |   |  |                         | \$29,638.00         |
| CMS<br>P.O. Box 871874<br>Kansas City, MO<br>64187-1874                            |  | Services provided to Debtor.  |   |  |                         | \$35,628.14         |
| EDGE Fire<br>Protection, Inc.<br>7 Monroe Dr<br>Pelham, AL 35124                   |  | Services provided to Debtor.  |   |  |                         | \$25,185.50         |

Official form 204

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Debtor Blackwater Technologies, Inc.

Case number (if known)

| Name of creditor and complete mailing address, including zip code                       | Name, telephone number and email address of creditor contact | Nature of claim<br>(for example, trade<br>debts, bank loans,<br>professional services, | Indicate if claim<br>is contingent,<br>unliquidated, or<br>disputed | claim is partially secur          | secured, fill in only unsecured, fill in total claim amour | nt and deduction for |
|---|--|--|---|-----------------------------------|--|----------------------|
|   |  | prorecedental convices,  | aiopatou  | Total claim, if partially secured | Deduction for value of collateral or setoff                | Unsecured claim      |
| Eldeco<br>5751 Augusta Road<br>Greenville, SC 29605                                     |  | Breach of contract.  | Disputed  |                                   |  | \$556,621.14         |
| Georgia Department<br>of Revenue<br>P.O. Box 740321<br>Atlanta, GA<br>30374-0321        |  | Payroll tax.   |   |                                   |  | \$47,820.18          |
| Lafon & Hall (SDI)<br>1301 Bombay Lane<br>Roswell, GA 30077                             |  | Goods provided to Debtor.  |   |                                   |  | \$23,514.96          |
| Notifier-AL/Honeyw<br>ell<br>C/O Bank of<br>America<br>Chicago, IL 60693                |  | Goods provided to Debtor   |   |                                   |  | \$170,661.60         |
| Notifier-GA/Honeyw<br>ell<br>C/O Bank of<br>America<br>Chicago, IL 60693                |  | Goods provided to Debtor.  |   |                                   |  | \$37,333.09          |
| Potter Signal<br>5757 Phantom Drive<br>St. Louis, MO 63042                              |  | Goods provided to Debtor   |   |                                   |  | \$75,303.22          |
| Pro-Tec Fire &<br>Safety<br>3440 Pro-Tec Way<br>Loganville, GA<br>30052                 |  | Services provided to Debtor.   |   |                                   |  | \$80,188.00          |
| Robinson's Electric<br>125 Levi Patterson<br>Road<br>Waco, GA 30182                     |  | Services provided to Debtor.   |   |                                   |  | \$19,000.00          |
| Southeastern<br>System Tech.<br>PO Box 780<br>Baxley, GA 31515                          |  | Goods provided to Debtor   |   |                                   |  | \$19,954.38          |
| Stentofon/Zenitel<br>USA, Inc.<br>6119 Conneticut<br>Avenue<br>Kansas City, MO<br>06412 |  | Goods provided to Debtor   |   |                                   |  | \$29,361.42          |
| Systems<br>Distributors<br>1301 Bombay Lane<br>Roswell, GA 30077                        |  | Goods provided to Debtor   |   |                                   |  | \$23,514.96          |
| TRI-ED/ANIXTER<br>3625 Cincinnati<br>Avenue<br>Rocklin, CA 09576                        |  | Goods provided to Debtor   |   |                                   |  | \$17,609.82          |

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Case number (if known)

| Name of creditor and      | Name, telephone number | Nature of claim        | Indicate if claim | Amount of claim  |                              |                     |  |
|---------------------------|------------------------|------------------------|-------------------|--|------------------------------|---------------------|--|
| complete mailing address, | and email address of   | (for example, trade    | is contingent,    | , If the claim is fully unsecured, fill in only unsecured claim amount. If |                              |                     |  |
| including zip code        | creditor contact       | debts, bank loans,     | unliquidated, or  | claim is partially secure  | d, fill in total claim amour | t and deduction for |  |
|                           |                        | professional services, | disputed          | value of collateral or set   | toff to calculate unsecure   | d claim.            |  |
|                           |                        |                        |                   | Total claim, if  | Deduction for value          | Unsecured claim     |  |
|                           |                        |                        |                   | partially secured  | of collateral or setoff      |                     |  |
| XTRALIS INC               |                        | Goods provided         |                   |  |                              | \$64,115.14         |  |
| 175 BODWELL ST            |                        | to Debtor              |                   |  |                              |                     |  |
| AVON MA 02322             |                        |                        |                   |  |                              |                     |  |

Debtor

Blackwater Technologies, Inc.

Aaron Warren 35 Country Valley Dr Carrollton, GA 30117

Accu-Tech Corporation 660 Hembree Pkwy Roswell, GA 30076

ADI P.O. Box 731340 Dallas, TX 75294-2496

Advantage Electronics, Inc. 1020 Edgemoor Road Clinton, TN 37716

Aflac 1932 Wynnton Road Columbus, GA 31999-7000

AGC Georgia PO Box 934023 Atlanta, GA 31193-4023

Agrimerica 2904 Highway 27 South Carrollton, GA 30117

Ahern Rentals PO Box 271390 Las Vegas, NV 89127-1390

Alabama Department of Revenue Sales and Use Tax Division Montgomery, AL 36132-7790 Alabama Power PO Box 242 Birmingham, AL 35292

Alere Toxicology PO Box 536506 Pittsburgh, PA 15253-5907

Alliance Wire & Cable, Ltd. 1665 Lakes Parkway Lawrenceville, GA 30043

Allied Electronics 7151 Jack Newell Blvd. S. Fort Worth, TX 76118

Ally Auto Finance P.O. Box 9001948 Louisville, KY 40290-1948

Alpine Gas of Coweta 810 Hwy 29 North Newna, GA 30263

Andrew Echols 3706 Scarlet Dr Douglasville, GA 30135

Anixter Inc. PO Box 847428 Dallas, TX 75284

Anthony Crowe 8260 Hargrove Rd E Cottondale, AL 35453 Ariel Bouskila, Esq. Berkovitch & Bouskila, PLLC New York, NY 10004

ASA Fire Protection 1121 Grassdale Rd NW Cartersville, GA 30121

Ashley Walker 8369 Georgia Hwy 120 Buchanan, GA 30113

Assoc. Builders and Contractors Alabama Chapter Birmingham, AL 35209

Austin Meaney 4210 Clements Rd Cottondale, AL 35453

Barry Thomas 12310 McMath Trail McCalla, AL 35111

Batteries Plus Bulbs BPB Company Store Chicago, IL 60673-1293

Battery Sales & Service of Atl. 384 Maxham Road Austell, GA 30168

BBC Systems, Inc. PO Box 97 Capshaw, AL 35742

Benjamin Cook 1560 Reavesaville Road Bowdon, GA 30108

Blackwater Properties Mang. 270 Cable Industrial Blvd. Carrollton, GA 30117

Blackwell, Charles 263 Old Five Notch Road Whitesburg, GA 30185-2360

Bosch Security Systems, Inc. 33902 Treasury Center Chicago, IL 60694-3900

Brandon Webb 73 Azalea Dr Villa Rica, GA 30180

C & C Fabrication 105 Battey Street Carrollton, GA 30117

Cad Girl Designs, LLC 167 Danburg Ct. Jasper, GA 30143

Cambridge Security Seals One Cambridge Plaza Pomona, NY 10970

Carroll County Tag Office 423 College Street Carrollton, GA 30117

Carroll EMC 155N Hwy 113 Carrollton, GA 30117

Carrollton Office Equipment 104 Pine Knoll Dr. Carrollton, GA 30117

Chad Mayfield 104 Double D Rd Temple, GA 30179

Chad South 143 Forest Hill Rd Bowdon, GA 30108

Charter Communications PO Box 742614 Cincinnati, OH 45274-2614

Chase Williams 663 Old Carrollton Rd Roopville, GA 30170

Chris Blackwell 263 Old Five Knotch Rd Whitesburg, GA 30185

Chris Gray 8317 Whispering Lane Cottondale, AL 35453

Christopher Downs 447 Downs Rd Bowdon, GA 30108

Christopher Watts 284 Newnan St, Apt 4 Franklin, GA 30217

Cincinnati Insurance P.O. Box 145620 Cincinnati, OH 45250-5620

City Electric P.O. Box 71465 North Charleston, SC 29415

City Of Carrollton PO Box 1949 Carrollton, GA 30112

City of Pelham 3111 Cummings Street Pelham, AL 35124

Claire Austin 18491 County Rd 82 Woodland, AL 36280

CMS P.O. Box 871874 Kansas City, MO 64187-1874

CMS?

Collection Dept. of ABF Ser. 24 South Front Street Bergenfield, NJ 07621

Compliance Group, LLC Philip Kowalske 2669 Ridgwood Drive Marietta, GA 30066

CompTrust AGC Mutual Captive Insur. CompTrust AGC MCIC Atlanta, GA 30353-7058

Consulting Construction Engineering Attn: Accounts Receivable Birmingham, AL 35202

Cornerstone Control Systems. 5600 Oakbrook Pkwy. Norcross, GA 30093

Craig Wiggins 263 Old Antioch Rd Carrollton, GA 30117

Dakota Gaskin 675 Ringer Rd Carrollton, GA 30116

Dean Jones 31 Academy St Springville, AL 35146

Deidra Hughes 161 Russell Lane Carrollton, GA 30116

Dell Business Credit P.O. Box 5275 Carol Stream, IL 60197-5275 DIXIE PRINTING CO, INC 3280 HUMPHRIES HILL ROAD Austell, GA 30106

EDGE Fire Protection, Inc. 7 Monroe Dr Pelham, AL 35124

Eldeco 5751 Augusta Road Greenville, SC 29605

Energy Systems Southeast, LLC 3235 Veterans Circle Birmingham, AL 35235

Everest Business Funding 8200 NW 52nd Terrace, 2nd Fl Doral, FL 33166

Fire & Building Assoc., Inc. P.O. Box 1668 Gardendale, AL 35071

Fire Systems Inc 4700 Highlands Parkway Smyrna, GA 30082

First Insurance Funding 450 Skokie Blvd Northbrook, IL 60062-7917

Florida Department of Revenue 180 Interstate N Pkwy #450 Atlanta, GA 30339 Ford Credit P.O. Box 790093 St. Louis, MO 63179-0093

Forward 100 Summer Street, Suite 1174 Boston, MA 02110

Fred Pryor Seminars P.O. Box 171315 Kansas City, KS 66117

Gables Sporting Goods 6250 Fairburn Rd. Douglasville, GA 30134

GAFSED P.O. Box 345 Elberton, GA 30635

Georgia Department of Revenue P.O. Box 740321 Atlanta, GA 30374-0321

Getz Fire Equipment PO Box 419 Peoria, IL 61651-0419

GHD Inc. Dept. LA 23922 Pasadena, CA 91185-3922

GM Financial P.O. Box 78143 Phoenix, AZ 85062-8143 Grainger Dept. C-Pay Palatine, IL 60038-0001

Greg Cheeks 4079 Franklin Pkwy Franklin, GA 30217

Guardian Safety Solutions Inter. 8701 Carpenter Freeway, Suite 230 Dallas, TX 75247

HD Supply Co. 1872 Marietta Blvd. Atlanta, GA 30318

Home Depot PO Box 790340 St. Louis, MO 63179-0340

International Fire Protection Inc 243 Royal Dr Madison, AL 35758

Interstate All Battery Center
5886 Wendy Bagwell Parkway
Hiram, GA 30141

James Johnson 171 Misty Ridge Pt Hiram, GA 30141

Jason Cole 436 Sunset Lake Circle Chelsea, AL 35043 Jefferson County Dept. of Revenue A-100 Courthouse Annex Birmingham, AL 35203

JMAC 333 W. Merrick Rd. Unit 4 Valley Stream, NY 11580

John Baxter 840 Barnes Rd Bowdon, GA 30108

Johnson Controls, Inc. 1350 Northmeadow Pkwy., #100 Roswell, GA 30076

Josh Gosdin 115 W Honeysuckle Lane Carrollton, GA 30116

Kenny Patterson 2084 County Rd 71 Heflin, AL 36264

Kim Northcutt
73 Reid Rd
Carrollton, GA 30117

L & J Fire Equipment 953 NE Osceola Ave. Ocala, FL 34470

Lafon & Hall (SDI) 1301 Bombay Lane Roswell, GA 30077 Law Offices of Tisinger Vance, P.C. P.O. Box 2069 Carrollton, GA 30117

Light Engineered Displays, Inc. 109 Portwatch Way Wilmington, NC 28412

Lisa Bush 211 Providence Rd Carrollton, GA 30116

Lydia Hughes 161 Russell Lane Carrollton, GA 30116

Marathon Electrical Contractors, Inc 2830 Commerce Blvd Irondale, AL 35210

MassMutual Retirement Services Hartford, CT 06144-1583

Matt Patterson 46 Gregory Ct Dallas, GA 30157

Matt Thomas 882 Redland Rd Franklin, GA 30217

Monaco Enterprises, Inc. P.O. Box 14129 Spokane Valley, WA 99214 Mullins Electrical, LLC 568 Asa Cash Rd Bremen, GA 30110

Nichols Fire & Security, LLC. 1906 Vanderhorn Memphis, TN 38134

Notifier-AL/Honeywell C/O Bank of America Chicago, IL 60693

Notifier-GA/Honeywell C/O Bank of America Chicago, IL 60693

O2 Plus Inc. 163 N. Hwy 113 Carrollton, GA 30117

Oracle Elevator Company 1807 1st Aveneu Columbus, GA 31901

Patrick Houston 328 Deyo St Anniston, AL 36201

Pelham Water Works PO Box 1479 Pelham, AL 35124-1479

Potter Signal 5757 Phantom Drive St. Louis, MO 63042 Pro-Tec Fire & Safety 3440 Pro-Tec Way Loganville, GA 30052

Resitech Wire and Cable Suite 640 Duluth, GA 30096

Rick Jones 115 Legacy Ridge W Springville, AL 35146

Robinson's Electric 125 Levi Patterson Road Waco, GA 30182

Roy Moore PO Box 401 Mount Zion, GA 30150

RYBB 787 Glendale Ln Orange Park, FL 32065

ScanSource Networking and Sec. 6 Logue Ct. Greenville, SC 29615

Scott Evans Nissan 725 Bankhead Highway Carrollton, GA 30117

Scott Summey 391 Mill Pond Crossing Unit A2 Carrollton, GA 30116 Semi Gas- Applied Energy Sys 180 Quaker Lane Malvern, PA 19355

SERVPRO of Birmingham. PO Box 1327 Pelham, AL 35124

Shelby County - Property Tax Property Tax Commissioner Columbiana, AL 35051

Shooter Detection Systems 300 Newburyport Turnpike Rowley, MA 01969

SimplexGrinnell 2192 Eastview Parkway Conyers, GA 30013-5754

Software House P.O.Box 281021 Atlanta, GA 30384-1021

Southeastern System Tech. PO Box 780 Baxley, GA 31515

Southern Fire & Controls, Inc. P.O. Box 370 Hogansville, GA 30230

Space Age Electronics 58 Chocksett Road Sterling, MA 01564

Standard P.O. Box 645311 Cincinnati, OH 45264-5311

Stentofon/Zenitel USA, Inc. 6119 Conneticut Avenue Kansas City, MO 06412

SyncGlobal 1090-A Pacific Avenue Bremen, GA 30110

Synovus Bank Credit Line 810 South Park St Carrollton, GA 30117

Systems Distributors 1301 Bombay Lane Roswell, GA 30077

TD Auto Finance PO Box 16035 Lewiston, ME 04243-9517

Tee Watson 172 Tyler Lane Carrollton, GA 30117

TEG Lease 1343 Owenby Drive Marietta, GA 30066

Telular Corporation Dept CH 17694 Palatine, IL 60055-7694 Tennessee Depart of Revenue 500 Deaderick Street Nashville, TN 37242

The Systems Depot, Inc. P.O. Box 200 Hickory, NC 28603

Tisinger Vance, P.C. 100 Wagon Yard Plaza Carrollton, GA 30117

Tommy Watson 60 McDonald Ridge Tallapoosa, GA 30176

Trash Taxi 656 Stuart Lane Pelham, AL 35124

TRI-ED/ANIXTER 3625 Cincinnati Avenue Rocklin, CA 09576

ULINE ATTN:ACCOUNTS RECEIVABLE CHICAGO, IL 06068-0174

Unique 2715 Coney Island Avenue Brooklyn, NY 11235

UPS P.O. Box 7247-0244 Philadelphia, PA 19170-0001 Verizon Wireless P.O. Box 660108 Dallas, TX 75266-0108

Wells Fargo PO Box 17900 Denver, CO 80217-0900

Wex Bank PO Box 4337 Carol Stream, IL 60197-4337

Windy City Wire 29066 Network Place Chicago, IL 60672-1290

XTRALIS INC 175 BODWELL ST AVON, MA 02322

# Case 19-10283-whd Doc 1 Filed 02/13/19 Entered 02/13/19 13:53:13 Desc Main Document Page 26 of 26

### **United States Bankruptcy Court** Northern District of Georgia

| In re            | Blackwater Technologies, Inc.   |   | Case No.                              |  |
|------------------|---|---|---------------------------------------|--|
|                  |   | Debtor(s)   | Chapter                               | 11   |
|                  |   |   |                                       |  |
|                  | CORPORA   | TE OWNERSHIP STATEMENT (  | RULE 7007.1)                          |  |
| recusa<br>follow | l, the undersigned counsel for Blaring is a (are) corporation(s), other t | Procedure 7007.1 and to enable the Judackwater Technologies, Inc. in the abothan the debtor or a governmental unit equity interests, or states that there are                                       | ove captioned a<br>t, that directly o | ction, certifies that the r indirectly own(s) 10% or |
| ■ Nor            | ne [Check if applicable]  |   |                                       |  |
| Febru            | ary 13, 2019  | /s/ J. Nevin Smith  |                                       |  |
| Date             |   | J. Nevin Smith 661110  Signature of Attorney or Litiga Counsel for Blackwater Techn SMITH CONERLY LLP 402 Newnan Street Carrollton, GA 30117 770-834-1160 Fax:770-834-1190 awilson@smithconerly.com |                                       |  |
|                  |   |   |                                       |  |