

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Karl E. Lugus, D.D.S., P.C.

2. All other names debtor used in the last 8 years FKA Lugus Pediatric Dental Center, P.C. Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 58-2429122

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 749 Old Norcross Road Suite B Lawrenceville, GA 30046 Suite 110 # 324 2300 Bethelview Road Cumming, GA 30040-9475 Gwinnett County Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **Karl E. Lugus, D.D.S., P.C.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor Karl E. Lugas, D.D.S., P.C. Case number (if known) _____
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Karl E. Lugas, D.D.S., P.C. Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 11, 2019
MM / DD / YYYY

/s/ Karl E. Lugas
Signature of authorized representative of debtor

Title C.E.O.

Karl E. Lugas
Printed name

18. Signature of attorney

/s/ Paul Reece Marr GA Bar #
Signature of attorney for debtor

Date April 11, 2019
MM / DD / YYYY

Paul Reece Marr GA Bar # 471230
Printed name

Paul Reece Marr, P.C.
Firm name

Suite 960
300 Galleria Parkway, N.W.
Atlanta, GA 30339
Number, Street, City, State & ZIP Code

Contact phone (770) 984-2255 Email address paul.marr@marrlegal.com

GA Bar # 471230 GA
Bar number and State

Fill in this information to identify the case:

Debtor name Karl E. Lugas, D.D.S., P.C.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 11, 2019

X /s/ Karl E. Lugas

Signature of individual signing on behalf of debtor

Karl E. Lugas

Printed name

C.E.O.

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Karl E. Lugas, D.D.S., P.C.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Benco Dental 295 Centerpoint Blvd. PO Box 491 Pittston, PA 18640-0491		merchandise				\$10,432.21
Anderson, Tate and Carr Tom Tate 1960 Satellite Blvd, Suite 400 Duluth, GA 30097		services rendered				\$9,000.00
Benco Dental 295 Centerpoint Blvd. PO Box 491 Pittston, PA 18640-0491		equipment				\$7,126.92
American Express PO Box 1270 Newark, NJ 07101-1270		credit card account				\$5,594.50
Dentsply Raintree Essix 7290 26th Court East Sarasota, FL 34243		account payable - equipment				\$5,398.33
Pitney Bowes 2225 American Drive Neenah, WI 54956-1005		account payable				\$3,000.00
Henry Schein, Inc. 135 Duryea Road Melville, NY 11747		account payable				\$2,748.80

Debtor **Karl E. Lugus, D.D.S., P.C.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
SNR Contracting Steve Nations 8948 Ephesus Church Road Villa Rica, GA 30180		services rendered (roofer)				\$2,487.50
The Perfect Answer PO Box 2027 Woodstock, GA 30188		account payable				\$1,739.30
Michael Funderburk, Esq. PO Box 337 Buford, GA 30515		services rendered				\$1,300.00
Dr. W. Glenn Lewis 983 Peachtree Parkway, Suite A Cumming, GA 30041		utilities due to landlord for 983 Peachtree Parkway, Suite B, Cumming, GA 30041 location				\$1,282.98
Associate Dental Specialists Carolyn Woods 95 Loblolly Lane Blairsville, GA 30512		account payable				\$1,256.87
K&M Plumbing Services, LLC PO Box 22 Braselton, GA 30517		plumbing services rendered				\$1,039.06
Great Lakes Dental Technologies PO Box 5111 Tonawanda, NY 14151-5111		account payable				\$428.58
Emergency Plumbers LLC 1147 Harbins Rd, Norcross, GA 30093		plumbing services rendered				\$0.00
LGE Community Credit Union Chris Leggett, C.E.O. 430 Commerce Park Drive Marietta, GA 30060		accounts, equipment, furnishings, etc.		\$279,432.58	Unknown	Unknown

AG Adjustments
for Henry Schein
740 Walt Whitman Road
Melville, NY 11747-9090

American Express
PO Box 1270
Newark, NJ 07101-1270

Anderson, Tate and Carr
Tom Tate
1960 Satellite Blvd, Suite 400
Duluth, GA 30097

Associate Dental Specialists
Carolyn Woods
95 Loblolly Lane
Blairsville, GA 30512

Benco Dental
295 Centerpoint Blvd.
PO Box 491
Pittston, PA 18640-0491

Claire A. Lugas
5110 Ascot Drive
Cumming, GA 30040

Dentsply Raintree Essix
7290 26th Court East
Sarasota, FL 34243

Dr. W. Glenn Lewis
983 Peachtree Parkway, Suite A
Cumming, GA 30041

Emergency Plumbers LLC
1147 Harbins Rd,
Norcross, GA 30093

Great Lakes Dental Technologies
PO Box 5111
Tonawanda, NY 14151-5111

Henry Schein, Inc.
135 Duryea Road
Melville, NY 11747

Jon David W. Huffman, Esq.
Habersham at Northlake
Building J, Suite 200
Tucker, GA 30084

K&M Plumbing Services, LLC
PO Box 22
Braselton, GA 30517

Karl E. Lugas
5110 Ascot Drive
Cumming, GA 30040

LGE Community Credit Union
Chris Leggett, C.E.O.
430 Commerce Park Drive
Marietta, GA 30060

Michael Funderburk, Esq.
PO Box 337
Buford, GA 30515

Pitney Bowes
2225 American Drive
Neenah, WI 54956-1005

SNR Contracting
Steve Nations
8948 Ephesus Church Road
Villa Rica, GA 30180

The Perfect Answer
PO Box 2027
Woodstock, GA 30188

**United States Bankruptcy Court
Northern District of Georgia, Atlanta Division**

In re Karl E. Lugus, D.D.S., P.C.

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Karl E. Lugus, D.D.S., P.C. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

April 11, 2019

Date

/s/ Paul Reece Marr GA Bar #

Paul Reece Marr GA Bar # 471230

Signature of Attorney or Litigant
Counsel for Karl E. Lugus, D.D.S., P.C.
Paul Reece Marr, P.C.

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300 Galleria Parkway, N.W.
Atlanta, GA 30339
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