B1 (Official Form 1) (4/10) Case: 10-11315-SDB Doc#:1 Filed:06/07/10 Page:1 of 32 United States Bankruptcy Court **Voluntary Petition** Southern District of Georgia Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): **Southgate Baptist Church Inc** All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): d/b/a Southgate Christian School Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than than one, state all): 7622 one, state all): Street Address of Debtor (No. & Street, City, and State): Street Address of Joint Debtor (No. & Street, City, and State): 2226 Peach Orchard Rd Augusta, GA ZIP CODE ZIP CODE 30906 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Richmond Mailing Address of Joint Debtor (if different from street address): Mailing Address of Debtor (if different from street address): PO Box 5427 Augusta, GA ZIP CODE ZIP CODE 30916 ocation of Principal Assets of Business Debtor (if different from street address above): 30906 2226 Peach Orchard Rd Augusta, GA ZIP CODE Type of Debtor Chapter of Bankruptcy Code Under Which Nature of Business (Form of Organization) (Check one box) the Petition is Filed (Check one box) (Check one box.) ☐ Health Care Business ☐ Chapter 15 Petition for Chapter 7 Single Asset Real Estate as defined in 11 Recognition of a Foreign Individual (includes Joint Debtors) Chapter 9 U.S.C. § 101(51B) See Exhibit D on page 2 of this form. Main Proceeding Railroad V Chapter 11 Corporation (includes LLC and LLP) $\mathbf{\Lambda}$ ☐ Chapter 15 Petition for Stockbroker Partnership Chapter 12 Recognition of a Foreign ☐ Commodity Broker Other (If debtor is not one of the above entities, Nonmain Proceeding Chapter 13 Clearing Bank check this box and state type of entity below.) Nature of Debts Church Other (Check one box) Tax-Exempt Entity Debts are primarily consumer Debts are primarily (Check box, if applicable) debts, defined in 11 U.S.C. business debts. § 101(8) as "incurred by an Debtor is a tax-exempt organization individual primarily for a under Title 26 of the United States personal, family, or house-Code (the Internal Revenue Code.) hold purpose.' Chapter 11 Debtors Filing Fee (Check one box) Check one box: ✓ Full Filing Fee attached Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on Filing Fee waiver requested (applicable to chapter 7 individuals only). Must 4/01/13 and every three years thereafter). attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes A plan is being filed with this petition Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR Statistical/Administrative Information COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors V \Box \Box \Box 100-200-5,001-1,000-10.001-25,001-50,001-50-Over 199 49 99 999 5.000 10.000 25,000 50,000 100,000 100,000 Estimated Assets $\mathbf{\Lambda}$ \$100,000,001 \$50.001 to \$100,001 to \$500,001 to \$1,000,001 \$10,000,001 \$50,000,001 \$0 to \$500,000,001 More than \$1 \$50,000 \$100,000 to \$100 to \$500 \$500,000 to \$10 to \$50 to \$1 billion billion \$1 million million million million million Estimated Liabilities V \Box \$500,001 to \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$50,001 to \$100,001 to More than \$1 \$500,000,001 to \$10 to \$50 to \$100 to \$500 \$50,000 \$100,000 \$500,000 billion

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to \$1 billion

B1 (Official Form 1) (4/10) Case: 10-11315-SDB Doc#:	1 Filed:06/07/10	Page:2 of 32	FORM B1, Page 2
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): Southgate Baptist Church	ch Inc	
All Prior Bankruptcy Cases Filed Within La	ast 8 Years (If more than two, atta	ach additional sheet.)	
Location Where Filed: NONE	Case Number:	Date Fi	led:
Location Where Filed:	Case Number:	Date Fil	led:
Pending Bankruptcy Case Filed by any Spouse, Partner of	or Affiliate of this Debtor (If mo	ore than one, attach additional sl	heet)
Name of Debtor: NONE	Case Number:	Date Fil	led:
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	whose do I, the attorney for the petitioner have informed the petitioner that		ots) on, declare that I er chapter 7, 11, the relief
Exhibit A is attached and made a part of this petition.	X Not Applicable Signature of Attorney	for Debtor(s)	Pate Pate
Ex	<u>l</u> hibit C		
Does the debtor own or have possession of any property that poses or is alleged to pose a Yes, and Exhibit C is attached and made a part of this petition. No	threat of imminent and identifiable	e harm to public health or safet	y?
Ext	hibit D		
(To be completed by every individual debtor. If a joint petition is filed, each spouse mus	st complete and attach a separate E	xhibit D.)	
☑ Exhibit D completed and signed by the debtor is attached and made a part of t	this petition.		
If this is a joint petition:	•		
	a part of this patition		
Information Regar	ding the Debtor - Venue		
Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180			liately
There is a bankruptcy case concerning debtor's affiliate. general p	artner, or partnership pending in th	is District.	
Debtor is a debtor in a foreign proceeding and has its principal pla has no principal place of business or assets in the United States bu this District, or the interests of the parties will be served in regard	t is a defendant in an action or pro	ceeding [in a federal or state co	
Certification by a Debtor Who Resi (Check all a	des as a Tenant of Residen	tial Property	
Landlord has a judgment against the debtor for possession of debtor	or's residence. (If box checked, cor	nplete the following).	
	(Name of landlord that obtained j	udgment)	
	(Address of landlord)		
Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possession			the
Debtor has included in this petition the deposit with the court of a filing of the petition.	ny rent that would become due dur	ing the 30-day period after the	
Debtor certifies that he/she has served the Landlord with this certi	fication. (11 U.S.C. § 362(l)).		

B1 (Official Form 1) (4/10) Case: 10-11315-SDB Doc#: Voluntary Petition	3						
(This page must be completed and filed in every case)	Name of Debtor(s): Southgate Baptist Church Inc						
Sign	atures						
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative						
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of Title 11, United States Code.						
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	Certified Copies of the documents required by § 1515 of title 11 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the						
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.						
X Not Applicable	X Not Applicable						
Signature of Debtor	(Signature of Foreign Representative)						
X Not Applicable							
Signature of Joint Debtor	(Printed Name of Foreign Representative)						
Telephone Number (If not represented by attorney)	Date						
Date							
Signature of Attorney X s/ James T. Wilson, Jr. Signature of Attorney for Debtor(s) James T. Wilson Jr. Bar No. 768600 Printed Name of Attorney for Debtor(s) / Bar No. JAMES T. WILSON, JR. P.C. Firm Name 945 BROAD STREET SUITE 220 Address	Signature of Non-Attorney Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Not Applicable						
AUGUSTA, GA 30901	Printed Name and title, if any, of Bankruptcy Petition Preparer						
(706) 722-4933 (706) 722-0472 Telephone Number 6/7/2010 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address						
	X Not Applicable						
Signature of Debtor (Corporation/Partnership)	TEPTOTOTO						
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. X s/ Oliver Hobbs, Jr. Signature of Authorized Individual	Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach to the appropriate official form for each person.						
Oliver Hobbs, Jr. Printed Name of Authorized Individual CFO Title of Authorized Individual	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.						
6/7/2010 Date							

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United States Bankruptcy Court Southern District of Georgia

In re:		Case No. Chapter	11
Southgate Baptist Church Inc		·	
STATEMENT REGARDING AUTHO	ORITY 1	O SIGN AND FILE P	ETITION
I, Oliver Hobbs, Jr., declare under penalty of perjury that I am that on 04/25/2010 the following resolution was duly adopted by the			
"Whereas, it is in the best interest of this Corporation to file a Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United	•	•	
Be It Therefore Resolved, that Oliver Hobbs, Jr. , CFO of this documents necessary to perfect the filing of a Chapter 11 voluntation			
Be It Further Resolved, that Oliver Hobbs , Jr. , CFO of this Coproceedings on behalf of the Corporation, and to otherwise do an necessary documents on behalf of the Corporation in connection	nd perform a	all acts and deeds and to execu	
Be It Further Resolved, that Oliver Hobbs, Jr., CFO of this Coattorney and the law firm of JAMES T. WILSON, JR. P.C. to represent			
Executed on: 6/7/2010	Signed:	s/ Oliver Hobbs, Jr. Oliver Hobbs, Jr.	

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B 203 (12/94)

UNITED STATES BANKRUPTCY COURT Southern District of Georgia

In re: Southgate Baptist Church	n Inc			Case No.	
	Debtor			Chapter	11
DISCLOS	SURE (IPENSATION (R DEBTOR	OF ATTORNE	Y
Pursuant to 11 U.S.C. § 329(a) and Banki and that compensation paid to me within or paid to me, for services rendered or to be r connection with the bankruptcy case is as	ne year befo endered on	re the filing o	f the petition in bankruptcy,	or agreed to be	or(s)
For legal services, I have agreed to ac	cept			;	\$350/hr
Prior to the filing of this statement I ha	ve received			;	\$ 5,000.00
Balance Due				5	\$
2. The source of compensation paid to me wa	as:				
☑ Debtor		Other (spe	cify)		
3. The source of compensation to be paid to	me is:				
☑ Debtor		Other (spe	cify)		
 I have not agreed to share the above of my law firm. 	ve-disclosed	compensatio	n with any other person un	less they are members ar	nd associates
☐ I have agreed to share the above-dimy law firm. A copy of the agreement attached. 5. In return for the above-disclosed fee, I have	ent, together	with a list of t	the names of the people sh	aring in the compensatior	
including:					
 a) Analysis of the debtor's financial sit a petition in bankruptcy; 	uation, and ı	rendering adv	ice to the debtor in determi	ning whether to file	
b) Preparation and filing of any petition	n, schedules	, statement o	f affairs, and plan which ma	ay be required;	
c) Representation of the debtor at the	meeting of c	reditors and	confirmation hearing, and a	ny adjourned hearings th	ereof;
d) Representation of the debtor in adv	ersary proce	edings and o	ther contested bankruptcy	matters;	
e) [Other provisions as needed]					
Any and all time spent on th	is case ov	er and abo	ve the retainer at an h	ourly rate of \$350.00) pr hr.
6. By agreement with the debtor(s) the above	e disclosed f	ee does not i	nclude the following service	es:	
None					
		CEF	RTIFICATION		
I certify that the foregoing is a complete s representation of the debtor(s) in this bankru			nt or arrangement for paym	ent to me for	
Dated: 6/7/2010					
			lames T. Wilson, Jr. nes T. Wilson Jr., Bar	No. 768600	

JAMES T. WILSON, JR. P.C.

Attorney for Debtor(s)

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B4 (Official Form 4) (12/07)

P.O. Box 530970 Atlanta, GA 30353-0970

United States Bankruptcy Court Southern District of Georgia

In re Southgate Baptist Church	h Inc				Case No.		
		Debtor			Chapter	11	
LIST OF CRED	ITORS	HOLDING	20 L	ARGES	IU T	NSECURED	CLAIMS
(1)	Name Adeath	(2)	Α.	(3)		(4)	(5)
Name of creditor and complete mailing address including zip code	complete mai including zip o employee, ag of creditor fan	code, of ent, or department	(ti ba ei	ature of claim rade debt, ank loan, gov- nment contract, c.)		Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114-0326							\$78,994.18
Georgia Department of Revenue Compliance Department 130 Davis Road Martinez, GA 30907							\$26,932.20
Jostens 21336 Network Place Chicago, IL 60673-1213							\$2,100.00
Staples P.O. Box 689020 Des Moines, IA 50368-9020							\$1,989.08
Station House 2419 Peach Orchard Road Augusta, GA 30906							\$1,556.54
Lowe's							\$1 048 46

\$1,048.46

В4

In re Southgate Baptist Chu	rch Inc	Con	an No	
in re <u>Journal Buption Onland</u>	Debtor	,	se Noapter11	
LIST OF CRE	DITORS HOLDING	20 LARGEST	UNSECURE	D CLAIMS
(1)	(2)	(3)	(4)	(5)
lame of creditor nd complete nailing address ncluding zip ode	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Signature Funding 12850 Signature Ct. .ancaster, CA 93535				\$949.69
AT&T Advertising Solutions P.O. Box 105024 Atlanta, GA 30348-5024				\$276.17
Broadcast Billing Service P.O. Box 236 Northbrook, IL 60065-0236				\$171.00
	DECLARATION UNDER			

and correct to the best of my information and belief.		
Date: 6/7/2010	Signature:	s/ Oliver Hobbs, Jr.
		Oliver Hobbs, Jr. ,CFO
		(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

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B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Southern District of Georgia

In re Southgate Baptist Church Inc	Case No.
Debtor	Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS		LIABILITIES	OTHER
A - Real Property	YES	1	\$	1,799,320.00		
B - Personal Property	YES	3	\$	19,651.31		
C - Property Claimed as Exempt	NO					
D - Creditors Holding Secured Claims	YES	1			\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2			\$ 105,926.38	
F - Creditors Holding Unsecured Nonpriority Claims	YES	2			\$ 8.090.94	
G - Executory Contracts and Unexpired Leases	YES	1				
H - Codebtors	YES	1				
I - Current Income of Individual Debtor(s)	NO	0				\$
J - Current Expenditures of Individual Debtor(s)	NO	0				\$
тот	AL	11	\$	1,818,971.31	\$ 114,017.32	

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Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court Southern District of Georgia

In re	Southgate Baptist Church Inc	1	Case No.	
	Debtor	,	Chapter	11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

_ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	An	nount
Domestic Support Obligations (from Schedule E)	\$	0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$	106,748.04
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$	0.00
Student Loan Obligations (from Schedule F)	\$	0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$	0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$	0.00
TOTAL	\$	106,748.04

State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ 0.00

State the following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 106,748.04	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 7,946.10
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 7,946.10

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B6A (Official Form 6A) (12/07)

In re:	Southgate Baptist Church Inc	Case No.	
	Debtor	,	(If known)

SCHEDULE A - REAL PROPERTY

6.51 acres and Church and	Community Property	HUSBAND, WIFE, OR COMMUN	DEDUCTING ANY SECURED CLAIM OR EXEMPTION \$1,799,320.00	SECURED CLAIM \$ 0.00
Gymnasium/Garage located at 2226 Peach Orchard Rd Augusta, GA				

(Report also on Summary of Schedules.)

B6B (Official Form 6B) (12/07)

n re	Southgate Baptist Church Inc	Cas	se No.	
	Debtor	,		(If known)

SCHEDULE B - PERSONAL PROPERTY

T DE CU	URRENT VALUE OF
TYPE OF PROPERTY DESCRIPTION AND LOCATION TYPE OF PROPERTY OF PROPERTY OF PROPERTY OF PROPERTY	DRHENT VALUE OF EBTOR'S INTEREST PROPERTY, WITH- JT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand Petty Cash	111.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	1,392.07
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	3,498.24
3. Security deposits with public utilities, telephone companies, landlords, and others.	
4. Household goods and furnishings, including audio, video, and computer equipment.	
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	
6. Wearing apparel. books	5,000.00
7. Furs and jewelry.	
8. Firearms and sports, photographic, and other hobby equipment.	
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	
10. Annuities. Itemize and name each issuer.	
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	
14. Interests in partnerships or joint ventures. Itemize.	
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	
16. Accounts receivable.	

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B6B (Official Form 6B) (12/07) -- Cont.

In re	Southgate Baptist Church Inc		Case No.	
		Debtor .	_	(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	Х			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	х			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	Х			
26. Boats, motors, and accessories.	Х			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office desks, chairs bookcases and cabinets		3,000.00
Office equipment, furnishings, and supplies.		Sound Equipment		5,000.00
29. Machinery, fixtures, equipment and supplies used in business.		Lawn Equipment		800.00
Machinery, fixtures, equipment and supplies used in business.		School desks Chairs and Tables		850.00
30. Inventory.	Х			
31. Animals.	Х			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.	X			
	_	2 continuation sheets attached Total	al >	\$ 19,651.31

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

B6D (Official Form 6D) (12/07)

In re	Southgate Baptist Church Inc		Case No.	
		Debtor	•	(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☑ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			VALUE					

continuation sheets attached

Subtotal → (Total of this page)

Total > (Use only on last page)

\$ 0.00	\$ 0.00
\$ 0.00	\$ 0.00

(Report also on Summary of (If applicable, report schedules)

Schedules)

Summary of Certain Liabilities and Related Data.)

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B6E (Official Form 6E) (4/10)

In re	Southgate Baptist Church Inc	Case No.	
	Debtor	(If known)	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
□ Domestic Support Obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
☑ Taxes and Certain Other Debts Owed to Governmental Units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to Maintain the Capital of an Insured Depository Institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for Death or Personal Injury While Debtor Was Intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, o another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

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B6E (Official Form 6E) (4/10) - Cont.

In re	Southgate Baptist Church Inc		Case No.	
		Debtor	-,	(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Georgia Department of Revenue Compliance Department 130 Davis Road Martinez, GA 30907			Withholding Tax REV 432500018				26,932.20	26,932.20	\$0.00
Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114-0326			Levy				78,994.18	78,994.18	\$0.00

Sheet no. $\underline{1}$ of $\underline{1}$ continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals > (Totals of this page)

Total >
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

Total > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ 105,926.38	\$ 105,926.38	\$ 0.00
\$ 105,926.38		
	\$ 105,926.38	\$ 0.00

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B6F (Official Form 6F) (12/07)

In re	Southgate Baptist Church Inc		Case No.	
	· · · · · · · · · · · · · · · · · · ·	Debter	,	(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding	runsecured claims to report on this Schedule F

Check this box if debtor has no creditor							
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							276.17
AT&T Advertising Solutions P.O. Box 105024 Atlanta, GA 30348-5024	ı						
ACCOUNT NO.							171.00
Broadcast Billing Service P.O. Box 236 Northbrook, IL 60065-0236		l					
ACCOUNT NO.							2,100.00
Jostens 21336 Network Place Chicago, IL 60673-1213	ı						
ACCOUNT NO.							1,048.46
Lowe's P.O. Box 530970 Atlanta, GA 30353-0970		1					
ACCOUNT NO.			-				949.69
Signature Funding 42850 Signature Ct. Lancaster, CA 93535			Abundant Funds Ministries				

1 Continuation sheets attached

Subtotal > 4,545.32 Total

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

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B6F (Official Form 6F) (12/07) - Cont.

In re	Southgate Baptist Church Inc		Case No.	
	Southgate Daptist Ondreit inc	Debte:		(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							1,989.08
Staples P.O. Box 689020 Des Moines, IA 50368-9020							1,556.54
Station House 2419 Peach Orchard Road							1,000.04
Augusta, GA 30906							

Sheet no. $\underline{1}$ of $\underline{1}$ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 3,545.62

Total > \$ 8,090.94

B6G (Official Form 6G) (12/07)

In re:	Southgate Baptist Church Inc		Case No.	
		Debtor		(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

 $\ \square$ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Duplicating Systems, Inc. 507-CDP Industrial Blv Ste 2 Grovetown, GA 30813	Copier Machine/Assumed Contract #2009
Great American Leasing 625 First Street SE Cedar Rapids, IA 52401	

B6H (Official Form 6H) (12/07)

In re: Southgate Baptist Church Inc

Debtor

Case No.

(If known)

SCHEDULE H - CODEBTORS

The Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CREDITOR

NAME AND ADDRESS OF CODEBTOR

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B6 Declaration (Official Form 6 - Declaration) (12/07)

In re	Southgate Baptist Church Inc	Case No.	
	Dehtor		(If known)

_	TION CONCERION UNDER PENALTY				
I declare under penalty of perjury that I has sheets, and that they are true and correct to the		•	consisting of		
Date:	S	Signature:			
				Debtor	
Date:	S	Signature:			
		[If joint case, both sp	pouses must sigi	Joint Debtor, if ar	ıy)
DECLARATION AND SIGNA				PARER (See 11	U.S.C. § 110)
I declare under penalty of perjury that: (1) compensation and have provided the debtor wit 342(b); and, (3) if rules or guidelines have been petition preparers, I have given the debtor notice debtor, as required by that section.	h a copy of this document an promulgated pursuant to 11	d the notices and in U.S.C. § 110(h) se	nformation requetting a maximu	ired under 11 U.S m fee for services	S.C. §§ 110(b), 110(h) and s chargeable by bankruptcy
Printed or Typed Name and Title, if any, of Ban Preparer If the bankruptcy petition preparer is not an indi-		Social Security N (Required by 11	U.S.C. § 110.)	tv number of the	officer, principal, responsible
person, or partner who signs this document. Address					
X Signature of Pankruptov Patition Propagar	_		Date		
Signature of Bankruptcy Petition Preparer Names and Social Security numbers of all other preparer is not an individual:		assisted in prepari		ent, unless the ba	nkruptcy petition
If more than one person prepared this docume.	nt, attach additional signed s	heets conforming t	to the appropria	te Official Form fo	or each person.
A bankruptcy petition preparer's failure to compimprisonment or both. 11 U.S.C. § 110; 18 U.S.		11 and the Federa	l Rules of Bank	ruptcy Procedure	may result in fines or
DECLARATION UNDER PEN	ALTY OF PERJURY	ON BEHALF	OF CORPO	PRATION OF	R PARTNERSHIP
I Oliver Hobbs, Jr. , the <u>CFO</u> of the <u>C</u>	Corporation named as deb	tor in this case, de	clare under per	alty of	
perjury that I have read the foregoing summary and that they are true and correct to the best of	_		s	heets (Total show	vn on summary page plus 1),
Date 6/7/2010	Signature:	s/ Oliver Hob	bs, Jr.		
		Oliver Hobbs, [Print or type r		ıal signing on beh	alf of debtor.]
[An individual signing on behalf of a partnership	o or corporation must indicate	e position or relation	nship to debtor.]	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

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B7 (Official Form 7) (4/10)

UNITED STATES BANKRUPTCY COURT Southern District of Georgia

In re:	Southgate Baptist Church Inc		Case No.			
		Debtor		(If known)		
		STATEMENT OF	FINANCIAL AFFAIRS			
	1. Income from	employment or operation of bu	usiness			
None 🗹	State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)					
	AMOUNT	SOURCE	FISCAL YEAR PERIO	OD		
None	State the amount of business during the till filed, state income for	two years immediately preceding the correct reach spouse separately. (Married del	an from employment, trade, profession, commencement of this case. Give particular profession of the case of the commencement of the case o	ulars. If a joint petition is 13 must state income for		
	AMOUNT	SOURCE		FISCAL YEAR PERIOD		
	3,174.00	Land Lease/Knology		2009		
	3. Payments to	creditors				
None	a. Individual or joint of services, and other of the aggregate value (*) any payments that repayment schedule under chapter 12 or of	lebts to any creditor made within 90 da of all property that constitutes or is affect were made to a creditor on account counder a plan by an approved nonprofit	Exist all payments on loans, installment tys immediately preceding the commendated by such transfer is less than \$600. If a domestic support obligation or as particularly and credit counseling agency either or both spouses whether or not a filed.)	cement of this case unless Indicate with an asterisk art of an alternative y. (Married debtors filing		
	NAME AND ADDRE	SS OF DATES O PAYMEN	,	AMOUNT STILL OWING		

See Attached Exhibit A

None $\mathbf{\Delta}$

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS/ **TRANSFERS**

AMOUNT PAID OR VALUE OF **TRANSFERS** **AMOUNT** STILL **OWING**

*Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None $\mathbf{\Delta}$

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF **PAYMENT** **AMOUNT** PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATIO

STATUS OR DISPOSITION

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DESCRIPTION DATE OF AND VALUE OF **SEIZURE PROPERTY**

Internal Revenue Service P.O. Box 21126

04/01/2010

Checking Account-Froze account for

about a week

Philadelphia, PA 19114-0326

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5. Repossessions, foreclosures and returns

None

✓

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3

DATE OF REPOSSESSION, DESCRIPTION

NAME AND ADDRESS FORECLOSURE SALE, AND VALUE OF

OF CREDITOR OR SELLER TRANSFER OR RETURN PROPERTY

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TERMS OF

NAME AND ADDRESS

DATE OF

ASSIGNMENT

OF ASSIGNEE

ASSIGNMENT

OR SETTLEMENT

None **☑**

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS

NAME AND ADDRESS

OF COURT

OF CUSTODIAN

OF COURT

CASE TITLE & NUMBER

ORDER

DESCRIPTION

AND VALUE OF

PROPERTY

7. Gifts

None **☑** List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS RELATIONSHIP DESCRIPTION
OF PERSON TO DEBTOR, DATE AND VALUE OF
OR ORGANIZATION IF ANY OF GIFT GIFT

8. Losses

None **☑** List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION DESCRIPTION OF CIRCUMSTANCES AND, IF
AND VALUE OF LOSS WAS COVERED IN WHOLE OR IN PART DATE OF
PROPERTY BY INSURANCE, GIVE PARTICULARS LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

JAMES T. WILSON, JR. P.C. 945 BROAD STREET SUITE 220 AUGUSTA, GA 30901 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR

05/26/2010-\$2,500.00 06/07/2010-\$2,500.00 AMOUNT OF MONEY OR DESCRIPTION AND VALUE

OF PROPERTY \$5000.00

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE.

DESCRIBE PROPERTY
TRANSFERED

RELATIONSHIP TO DEBTOR DATE AND VALUE RECEIVED

Church None 08/01/2009 approximately \$7000.00

Universal Love 04/21/2010 Van-\$500.00 None

Universal Love

None 04/21/2010 Bus-\$2500.00

None ☑ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DATE(S) OF AMOUNT OF MONEY OR DESCRIPTION DEVICE TRANSFER(S) AND VALUE OF PROPERTY OR DEBTOR

INTEREST IN PROPERTY

11. Closed financial accounts

None ☑ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TYPE OF ACCOUNT, LAST FOUR AMOUNT AND NAME AND ADDRESS DIGITS OF ACCOUNT NUMBER, DATE OF SALE OF INSTITUTION AND AMOUNT OF FINAL BALANCE OR CLOSING

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12. Safe deposit boxes

None V

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS NAMES AND ADDRESSES DESCRIPTION DATE OF TRANSFER OF BANK OR OF THOSE WITH ACCESS OF OR SURRENDER, TO BOX OR DEPOSITOR OTHER DEPOSITORY **CONTENTS** IF ANY

13. Setoffs

None √ĺ

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF AMOUNT OF NAME AND ADDRESS OF CREDITOR **SETOFF SETOFF**

14. Property held for another person

List all property owned by another person that the debtor holds or controls. None

NAME AND ADDRESS

DESCRIPTION AND VALUE OF OWNER OF PROPERTY LOCATION OF PROPERTY

15. Prior address of debtor

None $\mathbf{\Lambda}$

Ø

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS DATES OF OCCUPANCY NAME USED

16. Spouses and Former Spouses

None $\mathbf{\Delta}$

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor 's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

5

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None
☑

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND NAME AND ADDRESS DATE OF ENVIRONMENTAL ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

None
✓

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND NAME AND ADDRESS DATE OF ENVIRONMENTAL ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

None ☑

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS DOCKET NUMBER STATUS OR OF GOVERNMENTAL UNIT DISPOSITION

BEGINNING AND ENDING

18. Nature, location and name of business

N	o	r	1	е
		Г		ì

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

LAST FOUR DIGITS

NAME OF SOCIAL SECURITY ADDRESS NATURE OF BUSINESS

BUSINESS DATES

TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN

dba Southgate Christian School 01/01/1978
Christian School

05/01/2009

Southgate Baptist 58-0947622 Church 01/01/1952

Church

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

19. Books, records and financial statements

None

None

 \square

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Berry & Associates, PC Amy Pennington 130-A North Belair Rd Evans, Ga 30809 about 3 yrs.

None ✓ b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None 🗹

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None **☑** d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

None
☑

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other

basis)

None **☑** b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN

DATE OF INVENTORY OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None **☑** a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE

NAME AND ADDRESS TITLE OF STOCK OWNERSHIP

Secretary

Charlotte R Hammontree

4307 Nashan Ct

Jerome Peterson

Hepzibah Ga 30815

CEO

Chairman of Board of Trustees

2669 Crosscreek Rd Hephzibah, GA 30815

Oliver Hobbs, Jr

CFO

Chariman of Board of Deacons

3003 Alene Ct Augusta, GA 30906

22. Former partners, officers, directors and shareholders

None
☑

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None
☑

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

			9
None	23. Withdrawals from a partnership or distributed in the debtor is a partnership or corporation, list all withdra compensation in any form, bonuses, loans, stock redemping immediately preceding the commencement of this case.	awals or distributions credited	or given to an insider, including
		E AND PURPOSE /ITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
	24. Tax Consolidation Group.		
None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporate consolidated group for tax purposes of which the debtor has been a member at any time within six years in preceding the commencement of the case.			
	NAME OF PARENT CORPORATION TAX	(PAYER IDENTIFICATION NU	JMBER (EIN)
	25. Pension Funds.		
None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension debtor, as an employer, has been responsible for contributing at any time within six years immediately commencement of the case.			
	NAME OF PENSION FUND	TAXPAYER IDENTIFIC	CATION NUMBER (EIN)
	*	* * * * *	
[If coi	mpleted on behalf of a partnership or corporation]		
	eclare under penalty of perjury that I have read the answers contained chments thereto and that they are true and correct to the best of my	• •	•
Date	6/7/2010 Signature	s/ Oliver Hobbs, Jr.	
		Oliver Hobbs, Jr., CFO	
		Print Name and Title	

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_ continuation sheets attached

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Southgate Baptist Church Inc James T. Wilson Jr. PO Box 5427

Augusta, GA 30916

JAMES T. WILSON, JR. P.C. 945 BROAD STREET

SUITE 220

AUGUSTA, GA 30901

AT&T Advertising Solutions P.O. Box 105024 Atlanta, GA 30348-5024

Broadcast Billing Service P.O. Box 236 Northbrook, IL 60065-0236

Georgia Department of Revenue Internal Revenue Service Compliance Department 130 Davis Road Martinez, GA 30907

P.O. Box 21126 Philadelphia, PA 19114-0326

Jostens 21336 Network Place Chicago, IL 60673-1213 Lowe's P.O. Box 530970 Atlanta, GA 30353-0970

Signature Funding 42850 Signature Ct. Lancaster, CA 93535

Staples P.O. Box 689020 Des Moines, IA 50368-9020

Station House 2419 Peach Orchard Road Augusta, GA 30906

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF GEORGIA

In re:		Case No.		
Southg	gate Baptist Church Inc	Chantar	11	
		Chapter		
Debtor				
	CERTIFICATION OF CREDI	TOR MAI	ILING MATRIX	
provide schedu submitt the bes	rpose of the Certification of Creditor Mailing Matried on the diskette (or by ECF submission) matcheles. Accordingly, I hereby certify under penalty of ted on computer diskette or electronically via the of my knowledge and that the names and numbesion corresponds exactly to the creditor information	s exactly the perjury that t CM/ECF syst er of creditor	e creditor information provided on the the master mailing list of creditors stem is true, correct, and complete listin ors provided on the diskette/ECF	ng to
respons (3) the	r acknowledge that (1) the accuracy and complete sibility of the debtor and the debtor's attorney; (2) various schedules and statements required by the that debtor, attorney and trustee information is n	the court wil Bankruptcy	ill rely on the creditor listing for all maili y Rules are not used for mailing purpos	ings; ses;
The ma	aster mailing list of creditors is submitted via:			
	computer diskette listing a total ofc	reditors whic	ch corresponds exactly to the schedule	s; or
I	electronic means (ECF) listing a total of 10 cred	ditors which o	corresponds exactly to the schedules.	
		James T. \		
Date:	6/7/2010			
Revise	d: 10/05		EXHIE	BIT 1