**United States Bankruptcy Court Voluntary Petition** Southern District of Georgia Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): **DHH Investments, Inc.** All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than than one, state all): 58-1896311 one, state all): Street Address of Debtor (No. & Street, City, and State): Street Address of Joint Debtor (No. & Street, City, and State): 1910 Marion Street Dublin, GA ZIP CODE ZIP CODE 31021 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Treutlen Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): Post Office Box 78 Soperton, GA ZIP CODE ZIP CODE 30457 ocation of Principal Assets of Business Debtor (if different from street address above): 2100 Marion Street (1910 Marion Street), Dubli ZIP CODE n, GA Chapter of Bankruptcy Code Under Which Type of Debtor Nature of Business (Form of Organization) (Check one box) the Petition is Filed (Check one box) (Check one box.) ☐ Health Care Business ☐ Chapter 15 Petition for Chapter 7 Single Asset Real Estate as defined in 11 Recognition of a Foreign Individual (includes Joint Debtors) Chapter 9 U.S.C. § 101(51B) Main Proceeding See Exhibit D on page 2 of this form. Railroad V Chapter 11 Corporation (includes LLC and LLP) ☐ Chapter 15 Petition for Stockbroker Partnership Chapter 12 Recognition of a Foreign ☐ Commodity Broker Other (If debtor is not one of the above entities, Nonmain Proceeding Chapter 13 Clearing Bank check this box and state type of entity below.) Nature of Debts ✓ Other (Check one box) Tax-Exempt Entity Debts are primarily consumer Debts are primarily (Check box, if applicable) debts, defined in 11 U.S.C. business debts. § 101(8) as "incurred by an Debtor is a tax-exempt organization individual primarily for a under Title 26 of the United States personal, family, or house-Code (the Internal Revenue Code.) hold purpose.' Chapter 11 Debtors Filing Fee (Check one box) Check one box: Full Filing Fee attached Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on Filing Fee waiver requested (applicable to chapter 7 individuals only). Must 4/01/13 and every three years thereafter). attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes A plan is being filed with this petition Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR Statistical/Administrative Information COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors  $\mathbf{\Lambda}$  $\Box$  $\Box$  $\Box$ 100-200-1,000-5 001-10 001-25 001-50,001-50-Over 199 49 99 999 5.000 10.000 25,000 50.000 100.000 100,000 Estimated Assets  $\square$ \$100,000,001 \$50,001 to \$100,001 to \$500,001 to \$1,000,001 \$10,000,001 \$50,000,001 \$0 to \$500,000,001 More than \$1 to \$100 \$50,000 \$100,000 to \$500 \$500,000 to \$10 to \$50 to \$1 billion billion \$1 million million million million million Estimated Liabilities V  $\Box$ \$500,001 to \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$50,001 to \$100,001 to More than \$1 \$500,000,001 to \$10 to \$50 to \$100 to \$500 \$50,000 \$100,000 \$500,000 billion

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to \$1 billion

B1 (Official Form 1) (4/10) Case: 10-30405-SDB Doc#:	1 Filed:08/02/10	Page:2 of 30	FORM B1, Page 2
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): <b>DHH Investments, Inc.</b>		
All Prior Bankruptcy Cases Filed Within La	st 8 Years (If more than two, atta	ch additional sheet.)	
Location Where Filed: NONE	Case Number:	Date Fil	ed:
Location Where Filed:	Case Number:	Date File	ed:
Pending Bankruptcy Case Filed by any Spouse, Partner of	or Affiliate of this Debtor (If mo	re than one, attach additional sh	neet)
Name of Debtor: NONE	Case Number:	Date Fil	ed:
District:	Relationship:	Judge:	
Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	whose do I, the attorney for the petitioner have informed the petitioner tha 12, or 13 of title 11, United Sta available under each such chap debtor the notice required by 11	at [he or she] may proceed under tes Code, and have explained the. I further certify that I have of	ts) n, declare that I r chapter 7, 11, he relief
Exhibit A is attached and made a part of this petition.	X Not Applicable Signature of Attorney f	for Debtor(s) Da	ate
Ex	l hibit C		
Does the debtor own or have possession of any property that poses or is alleged to pose a  Yes, and Exhibit C is attached and made a part of this petition.  No	threat of imminent and identifiabl	e harm to public health or safety	<i>i?</i>
Ext	nibit D		
(To be completed by every individual debtor. If a joint petition is filed, each spouse mus	t complete and attach a separate E	xhibit D.)	
Exhibit D completed and signed by the debtor is attached and made a part of t		,	
	ms petition.		
If this is a joint petition:			
Exhibit D also completed and signed by the joint debtor is attached and made  Information Page  I	* *		
	ding the Debtor - Venue applicable box)		
Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180		his District for 180 days immed	iately
There is a bankruptcy case concerning debtor's affiliate. general particles	artner, or partnership pending in th	is District.	
Debtor is a debtor in a foreign proceeding and has its principal pla has no principal place of business or assets in the United States bu this District, or the interests of the parties will be served in regard	t is a defendant in an action or prod	ceeding [in a federal or state co	
Certification by a Debtor Who Resident (Check all approximation)	des as a Tenant of Residen	tial Property	
Landlord has a judgment against the debtor for possession of debtor	or's residence. (If box checked, con	nplete the following).	
	(Name of landlord that obtained j	udgment)	
	(Address of landlord)		
Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possession			the
Debtor has included in this petition the deposit with the court of a filing of the petition.	ny rent that would become due dur	ing the 30-day period after the	
Debtor certifies that he/she has served the Landlord with this certi	fication. (11 U.S.C. § 362(1)).		

B1 (Official Form 1) (4/10) Case: 10-30405-SDB Doc#:	1 Filed:08/02/10 Page:3 of 30 FORM B1, Page 3
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): <b>DHH Investments, Inc.</b>
Sign	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).  I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only <b>one</b> box.)  I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.  Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X Not Applicable	X Not Applicable
Signature of Debtor	(Signature of Foreign Representative)
X Not Applicable Signature of Joint Debtor  Telephone Number (If not represented by attorney)	(Printed Name of Foreign Representative)
	Date
Date Signature of Attorney	
X s/ Jesse C. Stone Signature of Attorney for Debtor(s)  Jesse C. Stone Bar No. 684325  Printed Name of Attorney for Debtor(s) / Bar No.  Merrill & Stone, LLC  Firm Name  Post Office Box 129 Swainsboro, GA 30401  Address	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(b), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.  Not Applicable  Printed Name and title, if any, of Bankruptcy Petition Preparer
478-237-7029  Telephone Number  8/2/2010  Date  *In a case in which \$ 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)  Address
Signature of Debtor (Corporation/Partnership)	X Not Applicable
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.  X s/ Marie B. Gillis Signature of Authorized Individual  Marie B. Gillis Printed Name of Authorized Individual  President Title of Authorized Individual  8/2/2010  Date	Date  Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.  Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.  If more than one person prepared this document, attach to the appropriate official form for each person.  A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Case: 10-30405-SDB Doc#:1 Filed:08/02/10 Page:4 of 30

# United States Bankruptcy Court Southern District of Georgia

In re:	Case No.	
	Chapter	11
DHH Investments, Inc.		
STATEMENT REGARDING AUTHORITY TO SIGN AND	FILE P	ETITION
I, Marie B. Gillson, declare under penalty of perjury that I am the President of DHH Investment the following resolution was duly adopted by the of this Corporation:	s, Inc., a	Corporation and that on
"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;	States	
Be It Therefore Resolved, that Marie B. Gillis, President of this Corporation, is authorized and documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of		
Be It Further Resolved, that Marie B. Gillis, President of this Corporation, is authorized and di proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds an necessary documents on behalf of the Corporation in connection with such bankruptcy case; and	d to execu	
Be It Further Resolved, that Marie B. Gillis, President of this Corporation, is authorized and dattorney and the law firm of Merrill & Stone, LLC to represent the Corporation in such bankruptcy		employ Jesse C. Stone,

Signed:

s/ Marie B. Gillis Marie B. Gillson

Executed on: 8/2/2010

Case: 10-30405-SDB Doc#:1 Filed:08/02/10 Page:5 of 30

B4 (Official Form 4) (12/07)

### **United States Bankruptcy Court Southern District of Georgia**

In re	DHH Investments, Inc.		
Debtor		Chapter	<u>11</u>
	LIST OF CREDITORS HOLDING 20 LARGE	CT III	SECUPED OF AIMS

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) Name of creditor

and complete mailing address including zip code

(2)

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

(3)

Nature of claim (trade debt, bank loan, government contract, etc.)

(4)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff (5)

Amount of claim [if secured also state value of security]

**AT&T Remittance Center** P.O. Box 105262 Atlanta, GA 30348-5262

\$1.00

City of Dublin c/o CBA of GA Post Office Box 579 Milledgeville, GA 31059

\$1,279.57

LoGenia Gabard 116 E. Moore Street Valdosta, GA

\$95,035.00

**SECURED VALUE:** \$207,965.00

Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114

\$31,456.58

Ralph H. Jackson **Tax Commissioner** P.O. Box 2099 Dublin, GA 31040

\$2.684.19

**Georgia Department of Labor** 148 Andrew Young International Blvd NE, Suite 752 Altanta, GA 30303-1751

\$2,221.10

B4 (Official Form 4) (12/07)4 -Cont.

In re	DHH Investments, Inc.		Case No.	
		ebtor	Chapter	_11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)

Name of creditor and complete mailing address including zip code (2)

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted (3)

Nature of claim (trade debt, bank loan, government contract, etc.) (4)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff (5)

Amount of claim [if secured also state value of security]

Keith McDonald Plumbing Post Office Box 594 Sandersville, GA 31082

\$296.92

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Marie B. Gillis, President of the Corporation named as the debtor in this case	e, declare under penalty of perjury that I	have read the foregoing list and that it is
true and correct to the best of my information and belief.		

Date: 8/2/2010	Signature:	s/ Marie B. Gillis
		Marie B. Gillis ,President

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

B6A (Official Form 6A) (12/07)

In re: DHH Investments, Inc.

Debtor

Case No. (If known)

### **SCHEDULE A - REAL PROPERTY**

1.21 acres with improvements located in Laurens Co., GA (World Deli)	Fee Owner	<u> </u>	\$ 207,965.00 \$ 207,965.00	\$ 303,000.00
DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

(Report also on Summary of Schedules.)

**B6B (Official Form 6B) (12/07)** 

In re	DHH Investments, Inc.	Case No.	
	Debtor .	(If known)	

## **SCHEDULE B - PERSONAL PROPERTY**

			-	
TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	Х			
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.				0.00
<ol> <li>Security deposits with public utilities, telephone companies, landlords, and others.</li> </ol>	X			
Household goods and furnishings, including audio, video, and computer equipment.	X			
<ol> <li>Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.</li> </ol>	х			
6. Wearing apparel.	X			
7. Furs and jewelry.	Х			
8. Firearms and sports, photographic, and other hobby equipment.	Х			
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	Х			
10. Annuities. Itemize and name each issuer.	Х			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Х			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	Х			
<ol> <li>Government and corporate bonds and other negotiable and nonnegotiable instruments.</li> </ol>	Х			
16. Accounts receivable.	Х			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	х			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			

Case: 10-30405-SDB Doc#:1 Filed:08/02/10 Page:9 of 30

B6B (Official Form 6B) (12/07) -- Cont. Case No. DHH Investments, Inc. (If known)

Debtor

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	Х			
Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Wrongful foreclosure against Capital City Bank		Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	Χ			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.	Х			
31. Animals.	Х			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	Χ			
34. Farm supplies, chemicals, and feed.	Χ			
35. Other personal property of any kind not already listed. Itemize.	X			
	_	1 continuation sheets attached Tota	al >	\$ 0.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

B6D	(Official	Form	6D)	(12/07)
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In re	DHH Investments, Inc.		Case N	Case No.	
		Debtor		·	(If known)

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.  Capital City Bank Post Office Box 929 Dublin, GA 31040	х		1.21 acres with improvements located in Laurens Co., GA (World Deli) 2nd Lien VALUE \$207,965.00				83,000.00	0.00
ACCOUNT NO.  Capital Partners 6445 Powers Ferry Road Ste. 210 Atlanta, GA 30339	х		1.21 acres with improvements located in Laurens Co., GA (World Deli)  VALUE \$207,965.00				85,000.00	0.00
ACCOUNT NO.  LoGenia Gabard 116 E. Moore Street Valdosta, GA	х		1.21 acres with improvements located in Laurens Co., GA (World Deli) 3rd Lien VALUE \$207,965.00				135,000.00	95,035.00

continuation sheets attached

Subtotal → (Total of this page)

Total → (Use only on last page)

\$ 303,000.00	\$ 95,035.00
\$ 303,000.00	\$ 95,035.00

B6E	B6E (Official Form 6E) (4/10)		
In r	In re DHH Investments, Inc.	Case No.	(If known)
	Debtor		(II KIIOWII)
	SCHEDULE E - CREDITORS HOLDING UNSECU	IRED PRIORITY	CLAIMS
	☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule	<b>;</b> E.	
TY	TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are list	sted on the attached sheets.)	
	□ Domestic Support Obligations		
	Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been 11 U.S.C. § 507(a)(1).		•
	☐ Extensions of credit in an involuntary case		
арр	Claims arising in the ordinary course of the debtor's business or financial affairs after the commencer appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).	ment of the case but before th	ne earlier of the
	☐ Wages, salaries, and commissions		
	Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to emploindependent sales representatives up to \$11,725* per person earned within 180 days immediately preceding cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).		
	☐ Contributions to employee benefit plans		
ces	Money owed to employee benefit plans for services rendered within 180 days immediately preceding to cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).	the filing of the original petition	n, or the
	☐ Certain farmers and fishermen		
	Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, a	as provided in 11 U.S.C. § 50	7(a)(6).
	☐ Deposits by individuals		
that	Claims of individuals up to $2,600$ * for deposits for the purchase, lease, or rental of property or service that were not delivered or provided. 11 U.S.C. § $507(a)(7)$ .	es for personal, family, or hou	usehold use,
<b>A</b>	☑ Taxes and Certain Other Debts Owed to Governmental Units		
	Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth	h in 11 U.S.C. § 507(a)(8).	
	☐ Commitments to Maintain the Capital of an Insured Depository Institution		
	Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Compti Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of a § 507 (a)(9).		

#### ☐ Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

1 continuation sheets attached

<sup>\*</sup> Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Case: 10-30405-SDB Doc#:1 Filed:08/02/10 Page:12 of 30

B6E (Official Form 6E) (4/10) - Cont.

In re	DHH Investments. Inc.	Case No.	
	Debtor	-,	(If known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 537623-01  Georgia Department of Labor 148 Andrew Young International Blvd NE, Suite 752 Altanta, GA 30303-1751							2,221.10	2,221.10	\$0.00
Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114  Internal Revenue Service 600 North Avenue Ste. 100, Bldg. C Stop 312-D Macon, GA 31201			12/31/2008 940 \$1,314.91 9/30/2008 941 \$13,842.09 12/31/2008 941 \$4,199.06 12/31/2007 940 \$303.91 6/30/2008 941 \$11,796.61				31,456.58	31,456.58	\$0.00
Ralph H. Jackson Tax Commissioner P.O. Box 2099 Dublin, GA 31040			2007, 2008 & 2009				2,684.19	2,684.19	\$0.00

Sheet no.  $\underline{1}$  of  $\underline{1}$  continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals ➤ (Totals of this page)

Total >
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

Total > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ 36,361.87	\$ 36,361.87	\$ 0.00
\$ 36,361.87		
	\$ 36,361.87	\$ 0.00

B6F (Official Form 6F) (12/07)

In re	DHH Investments, Inc.		Case No.	_
	•	Dobtor	(If known)	

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  AT&T Remittance Center P.O. Box 105262 Atlanta, GA 30348-5262							1.00
City of Dublin c/o CBA of GA Post Office Box 579 Milledgeville, GA 31059			Utility Bill				1,279.57
Huddle House c/o Claudia Levitas 5901-B Dunwoody Rd. Suite 450 Atlanta, GA 30328						X	0.00
Keith McDonald Plumbing Post Office Box 594 Sandersville, GA 31082			Repairs to Dublin Huddle House				296.92

0 Continuation sheets attached

Subtotal > \$ 1,577.49

Total > hedule F.)

B6G (Official Form 6G) (12/07) In re: <u>DHH Investments, Inc.</u> Case No. Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

 $\ensuremath{\underline{\square}}$  Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

B6H (Official Form 6H) (12/07)

In re: DHH Investments, Inc.		Case No.		
	Debtor		(If known)	

## **SCHEDULE H - CODEBTORS**

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Marie Gillis	Capital City Bank Post Office Box 929 Dublin, GA 31040
Marie Gillis	Capital Partners 6445 Powers Ferry Road Ste. 210 Atlanta, GA 30339
Marie Gillis	LoGenia Gabard 116 E. Moore Street Valdosta, GA

Case: 10-30405-SDB Doc#:1 Filed:08/02/10 Page:16 of 30

B6 Summary (Official Form 6 - Summary) (12/07)

## United States Bankruptcy Court Southern District of Georgia

In re DHH Investments, Inc.	Case No.
Debtor	Chantar
	Chapter <u>11</u>

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 207.965.00		
B - Personal Property	YES	2	\$ 0.00		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	1		\$ 303.000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 36,361.87	
F - Creditors Holding Unsecured Nonpriority Claims	YES	1		\$ 1.577.49	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
тот	AL	9	\$ 207,965.00	\$ 340,939.36	

Case: 10-30405-SDB Doc#:1 Filed:08/02/10 Page:17 of 30

Form 6 - Statistical Summary (12/07)

## United States Bankruptcy Court Southern District of Georgia

In re	DHH Investments, Inc.	Case No.	
	Debtor	Chapter 11	

#### STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

\_ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	An	nount
Domestic Support Obligations (from Schedule E)	\$	0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$	36,361.87
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$	0.00
Student Loan Obligations (from Schedule F)	\$	0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$	0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$	0.00
TOTAL	\$	36,361.87

#### State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20)	\$ 0.00

#### State the following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 95,035.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 36,361.87	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 1,577.49
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 96,612.49

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re	DHH Investments, Inc.	. Case No.	
	Debtor	-	(If known)

DECLARATION CON	ICERNII	NG DE	BTOR'S	SCHED	ULES	
DECLARATION UNDER PE	ENALTY O	F PERJU	RY BY IND	DIVIDUAL DI	EBTOR	
I declare under penalty of perjury that I have read the forego sheets, and that they are true and correct to the best of my knowledge.			•	of		<u> </u>
Date:	Signa	ature:				
Deter	Sign	oturo:		Debto	r	
Date:	Signa	ature:				
	[If jo	oint case, bo	h spouses mus	(Joint Debtor t sign]	, if any)	
DECLARATION AND SIGNATURE OF NON-A	ATTORNEY BA	ANKRUPTO	Y PETITION	PREPARER (Se	e 11 U.S.C. § 1	10)
I declare under penalty of perjury that: (1) I am a bankruptcy compensation and have provided the debtor with a copy of this do 342(b); and, (3) if rules or guidelines have been promulgated purs petition preparers, I have given the debtor notice of the maximum debtor, as required by that section.	ocument and the suant to 11 U.S	e notices ar S.C. § 110(h	d information ) setting a max	required under 1 ximum fee for se	1 U.S.C. §§ 110 rvices chargeabl	(b), 110(h) and le by bankruptcy
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer  If the bankruptcy petition preparer is not an individual, state the n	(F		, 11 U.S.C. § 1	,	f the officer, prin	cipal, responsible
person, or partner who signs this document.  Address						
X					<u> </u>	
Signature of Bankruptcy Petition Preparer			С	Pate		
Names and Social Security numbers of all other individuals who p preparer is not an individual:	prepared or ass	sisted in pre	paring this doc	cument, unless th	ne bankruptcy pe	etition
If more than one person prepared this document, attach additional	ū		•	•	•	
A bankruptcy petition preparer's failure to comply with the provisi imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.	ions of title 11 a	and the Fed	eral Rules of E	Bankruptcy Proc	edure may resul	lt in fines or
DECLARATION UNDER PENALTY OF PE	RJURY ON	I BEHAL	F OF COR	RPORATION	OR PARTI	NERSHIP
I Marie B. Gillis, the President of the Corporation	named as debt	tor in this ca	se, declare un	der penalty of		
perjury that I have read the foregoing summary and schedules, co and that they are true and correct to the best of my knowledge, in	-			sheets (Total	shown on sumr	mary page plus 1),
Date <u>8/2/2010</u> S	signature: <b>S</b>	/ Marie B.	Gillis			
	<u>M</u> :		Ilis Preside			
		[Print or type	e name of ind	ividual signing o	n behalf of debto	or.]
[An individual signing on behalf of a partnership or corporation m	ust indicate po	sition or rela	tionship to del	btor.]		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

B7 (Official Form 7) (4/10)

## UNITED STATES BANKRUPTCY COURT Southern District of Georgia

In re:	DHH Investments, Inc.	Case No					
	Debtor	(If known)					
	STATEMENT OF FINANCIAL AFFAIRS						
	Income from employment or operation of business						
None	debtor's business, including part-time activities eith beginning of this calendar year to the date this case	ceived from employment, trade, or profession, or from operation of the er as an employee or in independent trade or business, from the was commenced. State also the gross amounts received during the two debtor that maintains, or has maintained, financial records on the basis					

of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a

AMOUNT SOURCE FISCAL YEAR PERIOD

427,720.10 2008 income 2008

To be amended Income from business 2009

To be amended Income from business 2010

#### 2. Income other than from employment or operation of business

None **☑**  State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE FISCAL YEAR PERIOD

#### 3. Payments to creditors

joint petition is not filed.)

#### Complete a. or b., as appropriate, and c.

None **☑**  a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**AMOUNT** 

STILL OWING

NAME AND ADDRESS OF DATES OF AMOUNT CREDITOR PAYMENTS PAID

None  $\mathbf{\Delta}$ 

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS/ **TRANSFERS** 

**AMOUNT** PAID OR VALUE OF **TRANSFERS** 

**AMOUNT** STILL **OWING** 

\*Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None  $\mathbf{\Delta}$ 

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF **PAYMENT**  **AMOUNT** PAID

**AMOUNT** STILL OWING

### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**CAPTION OF SUIT** AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY

AND LOCATIO

STATUS OR DISPOSITION

 $\mathbf{\Lambda}$ 

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DESCRIPTION OF PERSON FOR WHOSE DATE OF AND VALUE OF BENEFIT PROPERTY WAS SEIZED SEIZURE **PROPERTY** 

#### 5. Repossessions, foreclosures and returns

None  $\mathbf{\Delta}$ 

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

**DESCRIPTION** DATE OF REPOSSESSION, FORECLOSURE SALE, AND VALUE OF **PROPERTY** TRANSFER OR RETURN

#### 6. Assignments and receiverships

None 

✓

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TERMS OF

NAME AND ADDRESS DATE OF ASSIGNMENT
OF ASSIGNEE ASSIGNMENT OR SETTLEMENT

#### None

 $\mathbf{\Delta}$ 

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	NAME AND ADDRESS		DESCRIPTION
NAME AND ADDRESS	OF COURT	DATE OF	AND VALUE OF
OF CUSTODIAN	CASE TITLE & NUMBER	ORDER	PROPERTY

#### 7. Gifts

#### None



List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	RELATIONSHIP		DESCRIPTION
OF PERSON	TO DEBTOR,	DATE	AND VALUE OF
OR ORGANIZATION	IF ANY	OF GIFT	GIFT

#### 8. Losses

None **☑**  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION	DESCRIPTION OF CIRCUMSTANCES AND, IF	
AND VALUE OF	LOSS WAS COVERED IN WHOLE OR IN PART	DATE OF
PROPERTY	BY INSURANCE, GIVE PARTICULARS	LOSS

#### 9. Payments related to debt counseling or bankruptcy

None ☑ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE OF PAYMENT,	AMOUNT OF MONEY OR
OF PAYEE	NAME OF PAYOR IF	DESCRIPTION AND VALUE
	OTHER THAN DEBTOR	OF PROPERTY

#### 10. Other transfers

None  $\mathbf{\Lambda}$ 

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE.

RELATIONSHIP TO DEBTOR DATE

DESCRIBE PROPERTY **TRANSFERRED** 

AND VALUE RECEIVED

None  $\square$ 

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER **DEVICE** 

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR

INTEREST IN PROPERTY

#### 11. Closed financial accounts

None  $\mathbf{\Delta}$ 

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR **AMOUNT AND** DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

DATE OF SALE **OR CLOSING** 

#### 12. Safe deposit boxes

None  $\mathbf{\Lambda}$ 

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS DESCRIPTION OF

DATE OF TRANSFER OR SURRENDER,

TO BOX OR DEPOSITOR **CONTENTS** IF ANY

#### 13. Setoffs

None V

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF **SETOFF** 

AMOUNT OF **SETOFF** 

#### 14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS DESCRIPTION AND VALUE

OF OWNER OF PROPERTY LOCATION OF PROPERTY

#### 15. Prior address of debtor

None **☑** 

Ø

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

None **☑**  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor 's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

 $\square$ 

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND NAME AND ADDRESS DATE OF ENVIRONMENTAL

ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

None **✓** 

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND NAME AND ADDRESS DATE OF ENVIRONMENTAL ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

Case: 10-30405-SDB Doc#:1 Filed:08/02/10 Page:24 of 30

	^
	n

BEGINNING AND ENDING

None **☑**  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS
OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

LAST FOUR DIGITS

NAME OF SOCIAL SECURITY ADDRESS OR OTHER INDIVIDUAL

ADDRESS NATURE OF BUSINESS

TAXPAYER-I.D. NO. BUSINESS DATES

(ITIN)/ COMPLETE EIN

DHH Investment, Inc. 58-1896311 Restaurant

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

#### 19. Books, records and financial statements

None **☑**  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

None 
☑

b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None 🗹

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None **☑**  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

7 20. Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.  $\square$ DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other DATE OF INVENTORY INVENTORY SUPERVISOR basis) b. List the name and address of the person having possession of the records of each of the inventories reported None in a., above. Ø NAME AND ADDRESSES OF CUSTODIAN DATE OF INVENTORY OF INVENTORY RECORDS 21. Current Partners, Officers, Directors and Shareholders a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the None partnership.  $\mathbf{V}$ NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation. NATURE AND PERCENTAGE NAME AND ADDRESS **TITLE** OF STOCK OWNERSHIP Marie B. Gillis **President** 100% 22. Former partners, officers, directors and shareholders a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately None  $\mathbf{\nabla}$ preceding the commencement of this case. NAME **ADDRESS** DATE OF WITHDRAWAL None b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated  $\mathbf{\Delta}$ within **one year** immediately preceding the commencement of this case. DATE OF TERMINATION TITLE NAME AND ADDRESS 23. Withdrawals from a partnership or distributions by a corporation If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including None compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case. NAME & ADDRESS AMOUNT OF MONEY OF RECIPIENT, DATE AND PURPOSE OR DESCRIPTION **RELATIONSHIP TO DEBTOR** OF WITHDRAWAL AND VALUE OF PROPERTY

#### 24. Tax Consolidation Group.

To be amended

None 
✓

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

		8
	25. Pension Funds.	
None	, , , , , , , , , , , , , , , , , , ,	ederal taxpayer identification number of any pension fund to which the ntributing at any time within <b>six years</b> immediately preceding the
	NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
		* * * * *
[If co	mpleted on behalf of a partnership or corporation]	·
	eclare under penalty of perjury that I have read the answers conchments thereto and that they are true and correct to the best	
	schments thereto and that they are true and correct to the best	
atta	schments thereto and that they are true and correct to the best	of my knowledge, information and belief.

\_\_\_\_ continuation sheets attached

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF GEORGIA

In re:		Case No.		
DHH II	nvestments, Inc.	Chapter	11	
Debto	r.			
	CERTIFICATION OF	CREDITOR MAILING	G MATRIX	
provide schedu submit the bes	urpose of the Certification of Creditor Mailed on the diskette (or by ECF submission ules. Accordingly, I hereby certify under puted on computer diskette or electronically st of my knowledge and that the names assion corresponds exactly to the creditor	n) matches exactly the credition of perjury that the may via the CM/ECF system is und number of creditors provined the control of creditors provined the creditors provined the control of creditors provined the creditors provined the creditors provined the creditors provined the creditors and control of the creditors provined the creditors are control of the creditors and control of the creditors are control of the creditors and control of the creditors are control of the creditors.	tor information provided on the aster mailing list of creditors true, correct, and complete listing to vided on the diskette/ECF	0
respon (3) the	er acknowledge that (1) the accuracy and asibility of the debtor and the debtor's attorious schedules and statements required that debtor, attorney and trustee informations.	orney; (2) the court will rely red by the Bankruptcy Rule:	on the creditor listing for all mailings s are not used for mailing purposes;	
The m	aster mailing list of creditors is submitted	I via:		
	computer diskette listing a total of	creditors which cor	responds exactly to the schedules; c	r
<b>I</b>	electronic means (ECF) listing a total of	of 10 creditors which corres	ponds exactly to the schedules.	
		s/ Marie B. Gillis Marie B. Gillis Debtor s/ Jesse C. Stone Attorney for Deb	ne	
Date:	8/2/2010			
Revise	ed: 10/05		EXHIBIT	1

B 203 (12/94)

## UNITED STATES BANKRUPTCY COURT Southern District of Georgia

In re:		DHH Investments, Inc.			Case No.		
		Debtor	•		Chapter	<u>11</u>	
		DISCLOSURE	E C	FOR DEBTOR	ORNE'	Y	
and paid	that c I to me	ompensation paid to me within one year l	befor	2016(b), I certify that I am the attorney for the above- re the filing of the petition in bankruptcy, or agreed to behalf of the debtor(s) in contemplation of or in		or(s)	
	For le	gal services, I have agreed to accept			:	\$	7,500.00
	Prior	to the filing of this statement I have receive	ved		;	\$	0.00
	Balan	ce Due			;	\$	7,500.00
2. The	sourc	e of compensation paid to me was:					
		Debtor		Other (specify)			
3. The	sourc	e of compensation to be paid to me is:					
	Ø	Debtor		Other (specify)			
4. ☑		ave not agreed to share the above-disclo my law firm.	sed o	compensation with any other person unless they are	members ar	nd associates	3
	my atta	law firm. A copy of the agreement, toge ached.  or the above-disclosed fee, I have agreed	ther	pensation with a person or persons who are not mer with a list of the names of the people sharing in the center legal service for all aspects of the bankruptcy	ompensation		
a)		alysis of the debtor's financial situation, a etition in bankruptcy;	and re	endering advice to the debtor in determining whether	to file		
b)	Pre	eparation and filing of any petition, sched	ules,	statement of affairs, and plan which may be require	d;		
c)	Re	presentation of the debtor at the meeting	of cr	reditors and confirmation hearing, and any adjourned	d hearings th	ereof;	
d)	Re	presentation of the debtor in adversary p	roce	edings and other contested bankruptcy matters;			
e)	[Ot	her provisions as needed]					
	No	one					
6. By	agree	ment with the debtor(s) the above disclos	ed fe	ee does not include the following services:			
	PI	us \$285.00 per hour for additioar	ıl re	lated work or such other rate is allowed by	the Cour	t.	
				CERTIFICATION			
	•	hat the foregoing is a complete statemention of the debtor(s) in this bankruptcy pro		any agreement or arrangement for payment to me for ding.			
Dated	d: <u>8/2</u>	2/2010					
				s/ Jesse C. Stone Jesse C. Stone, Bar No. 684325			

Merrill & Stone, LLC Attorney for Debtor(s)

## **United States Bankruptcy Court Southern District of Georgia**

In re DHH Investments, Inc.

Chapter 11	
ORATE OWNERSHIP	
suant to Fed. R. Bankr. P. 1007(a) and	
or more of any class of the corporation's equity int	erests
% of Shares Owned	
100	
	PORATE OWNERSHIP suant to Fed. R. Bankr. P. 1007(a) and or more of any class of the corporation's equity int % of Shares Owned

#### By's/ Jesse C. Stone

Jesse C. Stone Signature of Attorney

Counsel for **DHH Investments, Inc.** 

Case No.

Bar no.: **684325** 

Address.: Merrill & Stone, LLC

Post Office Box 129 Swainsboro, GA 30401

Telephone No.: **478-237-7029** Fax No.: **478-237-9211** 

E-mail address:

## UNITED STATES BANKRUPTCY COURT Southern District of Georgia

In re:	DHH	Investments,	Inc.
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Case No.	

Chapter 11

BUSINESS INCOME A	ND EXPENS	ES		
FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ON	NLY INCLUDE informat	ion directly related to	the busines	S
operation.)				
PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:				
1. Gross Income For 12 Months Prior to Filing:	\$	112,000.00		
PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:				
2. Gross Monthly Income:			\$	4,000.00
PART C - ESTIMATED FUTURE MONTHLY EXPENSES:				
<ol> <li>Net Employee Payroll (Other Than Debtor)</li> <li>Payroll Taxes</li> <li>Unemployment Taxes</li> <li>Worker's Compensation</li> <li>Other Taxes</li> <li>Inventory Purchases (Including raw materials)</li> <li>Purchase of Feed/Fertilizer/Seed/Spray</li> <li>Rent (Other than debtor's principal residence)</li> <li>Utilities</li> <li>Office Expenses and Supplies</li> <li>Repairs and Maintenance</li> <li>Vehicle Expenses</li> <li>Travel and Entertainment</li> <li>Equipment Rental and Leases</li> <li>Legal/Accounting/Other Professional Fees</li> <li>Insurance</li> <li>Employee Benefits (e.g., pension, medical, etc.)</li> </ol>	\$	0.00 0.00 0.00 242.51 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0		
Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):		0.00		
None				
21. Other (Specify):		<u> </u>		
None				
22. Total Monthly Expenses (Add items 3 - 21)			\$	242.51
PART D - ESTIMATED AVERAGE <u>NET</u> MONTHLY INCOME:				
23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2)			\$	3,757.49