

B1 (Official Form 1)(4/10)

|   |  |   |  |
|---|--|---|--|
| <b>United States Bankruptcy Court</b><br><b>Southern District of Georgia</b>  |  | <b>Voluntary Petition</b>   |  |
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>GISCO, INC.</b>  |  | Name of Joint Debtor (Spouse) (Last, First, Middle):  |  |
| All Other Names used by the Debtor in the last 8 years<br>(include married, maiden, and trade names):   |  | All Other Names used by the Joint Debtor in the last 8 years<br>(include married, maiden, and trade names):   |  |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN<br>(if more than one, state all)<br><b>58-1373548</b>   |  | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN<br>(if more than one, state all)  |  |
| Street Address of Debtor (No. and Street, City, and State):<br><b>102 Wyche Jones Lane</b><br><b>Brunswick, GA</b><br><div style="text-align: right; font-size: small;">ZIP Code<br/><b>31523-1465</b></div>  |  | Street Address of Joint Debtor (No. and Street, City, and State):<br><div style="text-align: right; font-size: small;">ZIP Code</div>   |  |
| County of Residence or of the Principal Place of Business:<br><b>Glynn</b>  |  | County of Residence or of the Principal Place of Business:  |  |
| Mailing Address of Debtor (if different from street address):<br><div style="text-align: right; font-size: small;">ZIP Code</div>   |  | Mailing Address of Joint Debtor (if different from street address):<br><div style="text-align: right; font-size: small;">ZIP Code</div>   |  |
| Location of Principal Assets of Business Debtor (if different from street address above):<br><b>420 Perry Lane Road</b><br><b>Brunswick, GA 31525</b>   |  |   |  |
| <b>Type of Debtor</b><br>(Form of Organization)<br>(Check one box)<br><br><input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities,<br>check this box and state type of entity below.)  | <b>Nature of Business</b><br>(Check one box)<br><br><input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined<br>in 11 U.S.C. § 101 (51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other<br><br><b>Tax-Exempt Entity</b><br>(Check box, if applicable)<br><input type="checkbox"/> Debtor is a tax-exempt organization<br>under Title 26 of the United States<br>Code (the Internal Revenue Code). | <b>Chapter of Bankruptcy Code Under Which<br/>the Petition is Filed</b> (Check one box)<br><br><div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Chapter 7<br/> <input type="checkbox"/> Chapter 9<br/> <input checked="" type="checkbox"/> Chapter 11<br/> <input type="checkbox"/> Chapter 12<br/> <input type="checkbox"/> Chapter 13         </div> <div> <input type="checkbox"/> Chapter 15 Petition for Recognition<br/>of a Foreign Main Proceeding<br/> <input type="checkbox"/> Chapter 15 Petition for Recognition<br/>of a Foreign Nonmain Proceeding         </div> </div><br><b>Nature of Debts</b><br>(Check one box)<br><br><div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Debts are primarily consumer debts,<br/>defined in 11 U.S.C. § 101(8) as<br/>"incurred by an individual primarily for<br/>a personal, family, or household purpose."         </div> <div> <input checked="" type="checkbox"/> Debts are primarily<br/>business debts.         </div> </div> |  |
| <b>Filing Fee</b> (Check one box)<br><br><input checked="" type="checkbox"/> Full Filing Fee attached<br><br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must<br>attach signed application for the court's consideration certifying that the<br>debtor is unable to pay fee except in installments. Rule 1006(b). See Official<br>Form 3A.<br><br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must<br>attach signed application for the court's consideration. See Official Form 3B.  |  | <b>Chapter 11 Debtors</b><br>Check one box:<br><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br>Check if:<br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates)<br>are less than \$2,343,300 ( <i>amount subject to adjustment on 4/01/13 and every three years thereafter</i> ).<br>Check all applicable boxes:<br><input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors,<br>in accordance with 11 U.S.C. § 1126(b).  |  |
| <b>Statistical/Administrative Information</b><br><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid,<br>there will be no funds available for distribution to unsecured creditors.   |  | THIS SPACE IS FOR COURT USE ONLY  |  |
| <b>Estimated Number of Creditors</b><br><div style="display: flex; justify-content: space-between; font-size: small;"> <div><input checked="" type="checkbox"/> 1-49</div> <div><input type="checkbox"/> 50-99</div> <div><input type="checkbox"/> 100-199</div> <div><input type="checkbox"/> 200-999</div> <div><input type="checkbox"/> 1,000-5,000</div> <div><input type="checkbox"/> 5,001-10,000</div> <div><input type="checkbox"/> 10,001-25,000</div> <div><input type="checkbox"/> 25,001-50,000</div> <div><input type="checkbox"/> 50,001-100,000</div> <div><input type="checkbox"/> OVER 100,000</div> </div>  |  |   |  |
| <b>Estimated Assets</b><br><div style="display: flex; justify-content: space-between; font-size: small;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>      |  |   |  |
| <b>Estimated Liabilities</b><br><div style="display: flex; justify-content: space-between; font-size: small;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div> |  |   |  |

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

**GISCO, INC.****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:

**- None -**

Case Number:

Date Filed:

District:

Relationship:

Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition***(This page must be completed and filed in every case)*Name of Debtor(s):  
**GISCO, INC.****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ C. James McCallar, Jr.  
Signature of Attorney for Debtor(s)

C. James McCallar, Jr. 481400  
Printed Name of Attorney for Debtor(s)

McCallar Law Firm  
Firm Name  
P.O. Box 9026  
115 W. Oglethorpe Ave.  
Savannah, GA 31412

\_\_\_\_\_  
Address

Email: mccallar@mccallarlawfirm.com  
(912) 234-1215 Fax: (912) 236-7549

\_\_\_\_\_  
Telephone Number

February 23, 2011

\_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Brent S. Thomas  
Signature of Authorized Individual

Brent S. Thomas  
Printed Name of Authorized Individual

CEO  
Title of Authorized Individual

February 23, 2011

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court**  
**Southern District of Georgia**

In re **GISCO, INC.**  
 Debtor

Case No. \_\_\_\_\_

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE   | ATTACHED<br>(YES/NO) | NO. OF<br>SHEETS | ASSETS              | LIABILITIES         | OTHER      |
|--|----------------------|------------------|---------------------|---------------------|------------|
| A - Real Property  | <b>Yes</b>           | <b>1</b>         | <b>550,000.00</b>   |                     |            |
| B - Personal Property  | <b>Yes</b>           | <b>4</b>         | <b>2,622,330.59</b> |                     |            |
| C - Property Claimed as Exempt   | <b>No</b>            | <b>0</b>         |                     |                     |            |
| D - Creditors Holding Secured Claims   | <b>Yes</b>           | <b>3</b>         |                     | <b>2,787,930.74</b> |            |
| E - Creditors Holding Unsecured<br>Priority Claims (Total of Claims on Schedule E) | <b>Yes</b>           | <b>2</b>         |                     | <b>44,502.93</b>    |            |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                              | <b>Yes</b>           | <b>4</b>         |                     | <b>93,825.16</b>    |            |
| G - Executory Contracts and<br>Unexpired Leases                                    | <b>Yes</b>           | <b>1</b>         |                     |                     |            |
| H - Codebtors  | <b>Yes</b>           | <b>1</b>         |                     |                     |            |
| I - Current Income of Individual<br>Debtor(s)                                      | <b>No</b>            | <b>0</b>         |                     |                     | <b>N/A</b> |
| J - Current Expenditures of Individual<br>Debtor(s)                                | <b>No</b>            | <b>0</b>         |                     |                     | <b>N/A</b> |
| Total Number of Sheets of ALL Schedules  |                      | <b>16</b>        |                     |                     |            |
| Total Assets   |                      |                  | <b>3,172,330.59</b> |                     |            |
| Total Liabilities  |                      |                  |                     | <b>2,926,258.83</b> |            |

**United States Bankruptcy Court**  
**Southern District of Georgia**

In re **GISCO, INC.**  
Debtor

Case No. \_\_\_\_\_

Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

| Type of Liability   | Amount |
|---|--------|
| Domestic Support Obligations (from Schedule E)  |        |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)  |        |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) |        |
| Student Loan Obligations (from Schedule F)  |        |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E                   |        |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)                           |        |
| TOTAL   |        |

**State the following:**

|   |  |
|---|--|
| Average Income (from Schedule I, Line 16)   |  |
| Average Expenses (from Schedule J, Line 18)   |  |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 ) |  |

**State the following:**

|  |  |  |
|--|--|--|
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column               |  |  |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column             |  |  |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column |  |  |
| 4. Total from Schedule F   |  |  |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4)               |  |  |

B6A (Official Form 6A) (12/07)

In re **GISCO, INC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property  | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|---|---|------------------------------------|--|-------------------------|
| 195 Gisco Range Rd.<br>Brunswick, GA 31525<br>October 18, 2010 Appraisal<br>Shell Processing<br>10 Acres<br>80' X 250' Metal Building | Fee simple                              | -                                  | 550,000.00   | 514,972.44              |

Sub-Total > **550,000.00** (Total of this page)

Total > **550,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **GISCO, INC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

| Type of Property   | N<br>O<br>N<br>E | Description and Location of Property           | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|--|------------------|--|---|---|
| 1. Cash on hand  | X                |  |   |   |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. |                  | <b>United Community Bank Operating Account</b> | -   | <b>69,216.53</b>  |
|  |                  | <b>United Community Bank Payroll Account</b>   | -   | <b>1,000.00</b>   |
|  |                  | <b>Branch Bank and Trust</b>                   | -   | <b>2.27</b>   |
| 3. Security deposits with public utilities, telephone companies, landlords, and others.  | X                |  |   |   |
| 4. Household goods and furnishings, including audio, video, and computer equipment.  | X                |  |   |   |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.  | X                |  |   |   |
| 6. Wearing apparel.  | X                |  |   |   |
| 7. Furs and jewelry.   | X                |  |   |   |
| 8. Firearms and sports, photographic, and other hobby equipment.   | X                |  |   |   |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.   | X                |  |   |   |
| 10. Annuities. Itemize and name each issuer.   | X                |  |   |   |

Sub-Total > **70,218.80**  
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **GISCO, INC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

| Type of Property  | N<br>O<br>N<br>E | Description and Location of Property  | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|---|------------------|---|---|---|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | <b>X</b>         |   |   |   |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.   | <b>X</b>         |   |   |   |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize.   | <b>X</b>         |   |   |   |
| 14. Interests in partnerships or joint ventures. Itemize.   | <b>X</b>         |   |   |   |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments.  | <b>X</b>         |   |   |   |
| 16. Accounts receivable.  |                  | Cat Scale Co., 2/2/11, 3110.49; Fucetola, 4/21/10, 770.40; CMAD, 8/20/10, 1,348.00; Golden Isles Wood, 51,125.00; Coastal Logging, 2/9/11, 802.50; B&L Dist., 1/20/11, 525.00; Savannah Hdsc., 1/10/11, 2,560.00; Surface Preps, 2/7/11, 18,395.00; Greenery, 2/11/11, 3,000.00; Palm Club Apt., 2/24/11, 1,468.90; Fieldstone, 2/18/11, 4,981.50 | -   | <b>88,086.79</b>  |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.  | <b>X</b>         |   |   |   |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars.  | <b>X</b>         |   |   |   |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.  | <b>X</b>         |   |   |   |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.  | <b>X</b>         |   |   |   |

Sub-Total > **88,086.79**  
(Total of this page)

Sheet 1 of 3 continuation sheets attached  
to the Schedule of Personal Property



B6B (Official Form 6B) (12/07) - Cont.

In re **GISCO, INC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

| Type of Property  | N<br>O<br>N<br>E | Description and Location of Property  | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|---|------------------|---|---|---|
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.  | <b>X</b>         |   |   |   |
| 22. Patents, copyrights, and other intellectual property. Give particulars.   | <b>X</b>         |   |   |   |
| 23. Licenses, franchises, and other general intangibles. Give particulars.  | <b>X</b>         |   |   |   |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | <b>X</b>         |   |   |   |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories.  |                  | <b>2008 Ford F350 Superduty<br/>SN 1FTWW31R68EC89892</b>  | -   | <b>25,000.00</b>  |
| 26. Boats, motors, and accessories.   | <b>X</b>         |   |   |   |
| 27. Aircraft and accessories.   | <b>X</b>         |   |   |   |
| 28. Office equipment, furnishings, and supplies.  | <b>X</b>         |   |   |   |
| 29. Machinery, fixtures, equipment, and supplies used in business.  |                  | <b>Cedar Rapids Jaw Crusher<br/>SN 21648</b>  | -   | <b>10,000.00</b>  |
|   |                  | <b>Hartle Crusher<br/>Keestrac Screener</b>   | -   | <b>40,000.00</b>  |
|   |                  | <b>Bobcat Versahandler 638<br/>SN A2ZW11060<br/>Adapter Frame SN 004900642<br/>Pallet Fork SN 029701057</b> | -   | <b>28,235.00</b>  |
|   |                  | <b>Bobcat Stabilizers STV638<br/>SN 179347</b>  | -   | <b>2,490.00</b>   |
|   |                  | <b>16 Channel DVR<br/>14 Color Cameras</b>  | -   | <b>Unknown</b>  |

Sub-Total > **105,725.00**  
(Total of this page)

Sheet 2 of 3 continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **GISCO, INC.**

Case No. \_\_\_\_\_

Debtor

### SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property  | N<br>O<br>N<br>E | Description and Location of Property   | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|---|------------------|--|---|---|
|   |                  | <b>1997 Sawing Systems Industrial Grinder<br/>SN 971063</b>  | -   | <b>12,000.00</b>  |
|   |                  | <b>1989 Komatsu WA 500 Wheel Loader<br/>SN A 20350</b>   | -   | <b>8,500.00</b>   |
|   |                  | <b>1999 Sterling Dump Truck LT 9500<br/>VIN 2FZXKWYB7XAB52606</b>                                    | -   | <b>28,000.00</b>  |
|   |                  | <b>2000 New Holland Excavator<br/>MDL EC 270<br/>SN 727016</b>                                       |   |   |
|   |                  | <b>2004 Caterpillar 320CL<br/>Crawler Excavator SN PAB 02243</b>                                     | -   | <b>43,000.00</b>  |
|   |                  | <b>33 RTS 4x4x2<br/>Sizzor Lift</b>  | -   | <b>1,800.00</b>   |
|   |                  | <b>Universal Crusher<br/>1991 Kenworth Tractor</b>   | -   | <b>75,000.00</b>  |
| 30. Inventory.  | <b>X</b>         |  |   |   |
| 31. Animals.  | <b>X</b>         |  |   |   |
| 32. Crops - growing or harvested. Give<br>particulars.                  | <b>X</b>         |  |   |   |
| 33. Farming equipment and<br>implements.                                | <b>X</b>         |  |   |   |
| 34. Farm supplies, chemicals, and feed.                                 | <b>X</b>         |  |   |   |
| 35. Other personal property of any kind<br>not already listed. Itemize. |                  | <b>Commercial Lease of Dock and Marina from Jekyll<br/>Island Authority<br/>10/17/2010 Appraisal</b> | -   | <b>2,190,000.00</b>   |

Sub-Total > **2,358,300.00**  
(Total of this page)

Total > **2,622,330.59**

(Report also on Summary of Schedules)

Sheet **3** of **3** continuation sheets attached  
to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re **GISCO, INC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME<br>AND MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | H<br>U<br>S<br>B<br>A<br>N<br>D<br>W<br>I<br>F<br>E<br>J<br>O<br>I<br>N<br>T<br>O<br>R | DATE CLAIM WAS INCURRED,<br>NATURE OF LIEN, AND<br>DESCRIPTION AND VALUE<br>OF PROPERTY<br>SUBJECT TO LIEN   | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF<br>CLAIM<br>WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF<br>ANY |
|--|--------------------------------------|--|--|--|--|--------------------------------------|--|---------------------------------|
|  |                                      |  |  |  |  |                                      |  |                                 |
| Account No. xxxxxxxxxx-x0013   |                                      |  | 12/24/2007   |  |  |                                      |  |                                 |
| BB&T c/o Tarver Joiner<br>Commercial Credit Administration<br>271 17th St., Ste 800<br>Atlanta, GA 30363         |                                      | -  | Security Interest<br><br>Cedar Rapids Jaw Crusher<br>SN 21648  |  |  | X                                    | 61,742.04  | 51,742.04                       |
|  |                                      |  | Value \$ 10,000.00   |  |  |                                      |  |                                 |
| Account No. xxxxxxxxxx-x0014   |                                      |  | 10/30/2008   |  |  |                                      |  |                                 |
| BB&T c/o Tarver Joiner<br>Commercial Credit Administration<br>271 17th St., Ste 800<br>Atlanta, GA 30363         |                                      | -  | Security Interest<br><br>Hartle Crusher<br>Keestrac Screener   |  |  | X                                    | 147,535.77   | 107,535.77                      |
|  |                                      |  | Value \$ 40,000.00   |  |  |                                      |  |                                 |
| Account No. xxxxxxxxxx-0015  |                                      |  | 4/23/09  |  |  |                                      |  |                                 |
| BB&T c/o Tarver Joiner<br>Commercial Credit Administration<br>271 17th St., Ste 800<br>Atlanta, GA 30363         |                                      | -  | Deed to Secure Debt<br>195 Gisco Range Rd.<br>Brunswick, GA 31525<br>October 18, 2010 Appraisal<br>Shell Processing<br>10 Acres<br>80' X 250' Metal Building |  |  | X                                    | 514,972.44   | 0.00                            |
|  |                                      |  | Value \$ 550,000.00  |  |  |                                      |  |                                 |
| Account No. xxxxxxxxxx-x0008   |                                      |  | 8/17/07  |  |  |                                      |  |                                 |
| BB&T c/o Tarver Joiner<br>Commercial Credit Administration<br>271 17th St., Ste 800<br>Atlanta, GA 30363         |                                      | -  | Security Interest<br><br>Commercial Lease of Dock and Marina<br>from Jekyll Island Authority<br>10/17/2010 Appraisal   |  |  | X                                    | 1,742,240.28   | 0.00                            |
|  |                                      |  | Value \$ 2,190,000.00  |  |  |                                      |  |                                 |
| Subtotal<br>(Total of this page)   |                                      |  |  |  |  |                                      | 2,466,490.53   | 159,277.81                      |

2 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re **GISCO, INC.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME<br>AND MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions.)    | C<br>O<br>D<br>E<br>B<br>O<br>R<br>R | H<br>W<br>J<br>C | Husband, Wife, Joint, or Community  | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF<br>CLAIM<br>WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF<br>ANY |
|---|--------------------------------------|------------------|---|--|--|--------------------------------------|--|---------------------------------|
|   |                                      |                  | DATE CLAIM WAS INCURRED,<br>NATURE OF LIEN, AND<br>DESCRIPTION AND VALUE<br>OF PROPERTY<br>SUBJECT TO LIEN                    |  |  |                                      |  |                                 |
| Account No.   |                                      |                  | <b>Security Interest</b>  |  |  |                                      |  |                                 |
| <b>Charles Padgett, Jr.</b><br><b>4231 U.S. Hwy 17 North</b><br><b>Brunswick, GA 31525</b>                    |                                      | -                | <b>33 RTS 4x4x2</b><br><b>Sizzor Lift</b>   |  |  |                                      |  |                                 |
|   |                                      |                  | Value \$ <b>1,800.00</b>  |  |  |                                      | <b>1,800.00</b>  | <b>0.00</b>                     |
| Account No.   |                                      |                  | <b>Security Interest</b>  |  |  |                                      |  |                                 |
| <b>Elco Eastern, Inc.</b><br><b>16544 Hwy 341 S.</b><br><b>Hortense, GA 31543</b>                             |                                      | -                | <b>Universal Crusher</b><br><b>1991 Kenworth Tractor</b>  |  |  |                                      |  |                                 |
|   |                                      |                  | Value \$ <b>75,000.00</b>   |  |  |                                      | <b>75,000.00</b>   | <b>0.00</b>                     |
| Account No. <b>xxxx5342</b>   |                                      |                  | <b>2/6/08</b>   |  |  |                                      |  |                                 |
| <b>Ford Credit</b><br><b>National Bankruptcy Center</b><br><b>P.O. Box 537901</b><br><b>Livonia, MI 48153</b> |                                      | -                | <b>2008 Ford F350 Superduty</b><br><b>SN 1FTWW31R68EC89892</b>  |  |  |                                      |  |                                 |
|   |                                      |                  | Value \$ <b>25,000.00</b>   |  |  |                                      | <b>22,142.97</b>   | <b>0.00</b>                     |
| Account No. <b>xxx xxx7-001</b>   |                                      |                  | <b>6/18/2008</b>  |  |  |                                      |  |                                 |
| <b>GE Capital</b><br><b>P.O. Box 3083</b><br><b>Cedar Rapids, IA 52406</b>                                    |                                      | -                | <b>Bobcat Versahandler 638</b><br><b>SN A2ZW11060</b><br><b>Adapter Frame SN 004900642</b><br><b>Pallet Fork SN 029701057</b> |  |  |                                      |  |                                 |
|   |                                      |                  | Value \$ <b>28,235.00</b>   |  |  |                                      | <b>28,234.85</b>   | <b>0.00</b>                     |
| Account No. <b>xxxxxx8-001</b>  |                                      |                  | <b>9/9/08</b>   |  |  |                                      |  |                                 |
| <b>GE Capital</b><br><b>P.O. Box 3083</b><br><b>Cedar Rapids, IA 52406</b>                                    |                                      | -                | <b>Bobcat Stabilizers STV638</b><br><b>SN 179347</b>  |  |  |                                      |  |                                 |
|   |                                      |                  | Value \$ <b>2,490.00</b>  |  |  |                                      | <b>2,487.66</b>  | <b>0.00</b>                     |
| Subtotal  |                                      |                  |   |  |  |                                      | <b>129,665.48</b>  | <b>0.00</b>                     |
| (Total of this page)  |                                      |                  |   |  |  |                                      |  |                                 |

Sheet 1 of 2 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re **GISCO, INC.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME<br>AND MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions.)  | C<br>O<br>D<br>E | D<br>E<br>B<br>T<br>O<br>R | H<br>U<br>S<br>B<br>A<br>N<br>D,<br>W<br>I<br>F<br>E,<br>J<br>O<br>I<br>N<br>T,<br>O<br>R<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | DATE CLAIM WAS INCURRED,<br>NATURE OF LIEN, AND<br>DESCRIPTION AND VALUE<br>OF PROPERTY<br>SUBJECT TO LIEN  | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF<br>CLAIM<br>WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF<br>ANY |
|---|------------------|----------------------------|--|---|--|--|--------------------------------------|--|---------------------------------|
| Account No. <b>xxx-xxxxxx4-000</b>  |                  |                            |  | <b>4/3/07</b>   |  |  |                                      |  |                                 |
| <b>Manifest Funding</b><br><b>1450 Channel Parkway</b><br><b>Marshall, MN 56258</b>   |                  |                            | -  | <b>1997 Sawing Systems Industrial Grinder</b><br><b>SN 971063</b>   |  |  |                                      |  |                                 |
|   |                  |                            |  | Value \$ <b>12,000.00</b>   |  |  |                                      | <b>36,312.80</b>   | <b>24,312.80</b>                |
| Account No. <b>xxx-xxxxxx5-000</b>  |                  |                            |  | <b>8/22/07</b>  |  |  |                                      |  |                                 |
| <b>Manifest Funding</b><br><b>1450 Channel Parkway</b><br><b>Marshall, MN 56258</b>   |                  |                            | -  | <b>1989 Komatsu WA 500 Wheel Loader</b><br><b>SN A 20350</b>  |  |  |                                      |  |                                 |
|   |                  |                            |  | Value \$ <b>8,500.00</b>  |  |  |                                      | <b>17,161.43</b>   | <b>8,661.43</b>                 |
| Account No. <b>xxx-xxxxxx0-001</b>  |                  |                            |  | <b>12/9/08</b>  |  |  |                                      |  |                                 |
| <b>Stearns Bank NA c/o Colin Schmaltz</b><br><b>500 13th St.</b><br><b>P.O. Box 750</b><br><b>Albany, MN 56307</b>                                  |                  |                            | -  | <b>1999 Sterling Dump Truck LT 9500</b><br><b>VIN 2FZXKWYB7XAB52606</b><br><b>2000 New Holland Excavator</b><br><b>MDL EC 270</b><br><b>SN 727016</b> |  |  |                                      |  |                                 |
|   |                  |                            |  | Value \$ <b>28,000.00</b>   |  |  |                                      | <b>77,000.00</b>   | <b>49,000.00</b>                |
| Account No. <b>xxx-xxxxxx8-001</b>  |                  |                            |  | <b>12/9/2008</b>  |  |  |                                      |  |                                 |
| <b>Trinity Vendor Finance</b><br><b>Jim Roach AVP Special Assets Office</b><br><b>475 Sansome St., 19th Floor</b><br><b>San Francisco, CA 94111</b> |                  |                            | -  | <b>2004 Caterpillar 320CL</b><br><b>Crawler Excavator SN PAB 02243</b>  |  |  |                                      |  |                                 |
|   |                  |                            |  | Value \$ <b>43,000.00</b>   |  |  |                                      | <b>61,300.50</b>   | <b>18,300.50</b>                |
| Account No.   |                  |                            |  |   |  |  |                                      |  |                                 |
|   |                  |                            |  |   |  |  |                                      |  |                                 |
|   |                  |                            |  | Value \$  |  |  |                                      |  |                                 |
| Subtotal  |                  |                            |  |   |  |  |                                      | <b>191,774.73</b>  | <b>100,274.73</b>               |
| (Total of this page)  |                  |                            |  |   |  |  |                                      |  |                                 |
| Total   |                  |                            |  |   |  |  |                                      | <b>2,787,930.74</b>  | <b>259,552.54</b>               |
| (Report on Summary of Schedules)  |                  |                            |  |   |  |  |                                      |  |                                 |

Sheet **2** of **2** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re **GISCO, INC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re **GISCO, INC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

## TYPE OF PRIORITY

| CREDITOR'S NAME,<br>AND MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions.) | C<br>O<br>D<br>E<br>B<br>O<br>R<br>R | H<br>W<br>J<br>C | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT<br>OF CLAIM | AMOUNT NOT<br>ENTITLED TO<br>PRIORITY, IF ANY |
|---|--------------------------------------|------------------|------------------------------------|--|--|--|--------------------------------------|--------------------|---|
|   |                                      |                  |                                    |  |  |  |                                      |                    | AMOUNT<br>ENTITLED TO<br>PRIORITY             |
| Account No.   |                                      |                  |                                    | 11/15/2009   |  |  |                                      |                    |   |
| Glynn County Tax Commissioner<br>Post Office Box 1259<br>Brunswick, GA 31521                                |                                      | -                |                                    | Property Taxes   |  |  |                                      | 12,153.00          | 0.00  |
|   |                                      |                  |                                    |  |  |  |                                      | 12,153.00          | 12,153.00                                     |
| Account No.   |                                      |                  |                                    | 11/15/2010   |  |  |                                      |                    |   |
| Glynn County Tax Commissioner<br>Post Office Box 1259<br>Brunswick, GA 31521                                |                                      | -                |                                    | Dock & Marina<br>Inventory & Equipment<br>195 Gisco Range Rd.  |  |  |                                      | 32,349.93          | 0.00  |
|   |                                      |                  |                                    |  |  |  |                                      | 32,349.93          | 32,349.93                                     |
| Account No.   |                                      |                  |                                    |  |  |  |                                      |                    |   |
|   |                                      |                  |                                    |  |  |  |                                      |                    |   |
| Account No.   |                                      |                  |                                    |  |  |  |                                      |                    |   |
|   |                                      |                  |                                    |  |  |  |                                      |                    |   |
| Account No.   |                                      |                  |                                    |  |  |  |                                      |                    |   |
|   |                                      |                  |                                    |  |  |  |                                      |                    |   |
| Subtotal  |                                      |                  |                                    |  |  |  |                                      |                    | 0.00  |
| (Total of this page)  |                                      |                  |                                    |  |  |  |                                      | 44,502.93          | 44,502.93                                     |
| Total   |                                      |                  |                                    |  |  |  |                                      |                    | 0.00  |
| (Report on Summary of Schedules)  |                                      |                  |                                    |  |  |  |                                      | 44,502.93          | 44,502.93                                     |

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **GISCO, INC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)            | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R<br><br>H<br>U<br>S<br>B<br>A<br>N<br>D<br>W<br>I<br>F<br>E<br>J<br>O<br>I<br>N<br>T<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | H<br>U<br>S<br>B<br>A<br>N<br>D<br>W<br>I<br>F<br>E<br>J<br>O<br>I<br>N<br>T<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM |
|--|---|---|---|--|--|--------------------------------------|-----------------|
|  |   |   |   |  |  |                                      |                 |
| Account No.<br><br><b>AAA Muffler &amp; Tire</b><br><b>135 Chris Rd.</b><br><b>Brunswick, GA 31525</b>                   | -   |   | <b>11/29/2010</b><br><b>Trade debt</b>  |  |  | <b>X</b>                             | <b>771.98</b>   |
| Account No.<br><br><b>Ace Hardware</b><br><b>205 Monck Street</b><br><b>Brunswick, GA 31520</b>                          | -   |   | <b>12/1-2/21/11</b><br><b>Trade debt</b>  |  |  |                                      | <b>69.82</b>    |
| Account No. <b>xxxxx xxxxx1 928</b><br><br><b>ADT Security</b><br><b>P. O. Box 371967</b><br><b>Pittsburgh, PA 15250</b> | -   |   | <b>12/1/10 - 2/28/11</b><br><b>Trade debt</b>   |  |  | <b>X</b>                             | <b>610.37</b>   |
| Account No.<br><br><b>Applied Industrial Technologies</b><br><b>323 Benedict Rd.</b><br><b>Brunswick, GA 31520</b>       | -   |   | <b>10/19/10-2/21/11</b><br><b>Trade Debt</b>  |  |  |                                      | <b>2,307.32</b> |
| Subtotal<br>(Total of this page)   |   |   |   |  |  |                                      | <b>3,759.49</b> |

3 continuation sheets attached



B6F (Official Form 6F) (12/07) - Cont.

In re **GISCO, INC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)   | C<br>O<br>D<br>E<br>B<br>O<br>R | Husband, Wife, Joint, or Community  | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM                  |
|---|---------------------------------|---|--|--|--------------------------------------|----------------------------------|
|   |                                 | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. |  |  |                                      |                                  |
| Account No.   |                                 | Trade Debt  |  |  |                                      |                                  |
| <b>BB&amp;T Visa</b><br><b>P. O. Box 698</b><br><b>Wilson, NC 27894</b>   | -                               |   |  |  |                                      | <b>9,678.70</b>                  |
| Account No.   |                                 | 3/1/10=3/1/11<br>Trade debt   |  |  |                                      |                                  |
| <b>Bob Drury</b><br><b>200 Brunswick Ave., Ste. 200</b><br><b>Saint Simons Island, GA 31522</b>                 | -                               |   | X  |  |                                      | <b>262.50</b>                    |
| Account No.   |                                 | 1/1/11-1/31/11<br>Trade Debt  |  |  |                                      |                                  |
| <b>Central Hardware</b><br><b>P.O. Box 1534</b><br><b>Brunswick, GA 31521</b>                                   | -                               |   |  |  |                                      | <b>539.20</b>                    |
| Account No.   |                                 | 10/1/10<br>Trade debt   |  |  |                                      |                                  |
| <b>Collins Lock &amp; Safe</b><br><b>3397 Cypress Mill Rd.</b><br><b>Brunswick, GA 31520</b>                    | -                               |   | X  |  |                                      | <b>250.00</b>                    |
| Account No.   |                                 | 2/11/11<br>Trade debt   |  |  |                                      |                                  |
| <b>JonJon's Waste Disposal</b><br><b>196 Myers Plantation Rd.</b><br><b>Brunswick, GA 31523</b>                 | -                               |   |  |  |                                      | <b>69.99</b>                     |
| Sheet no. <u>1</u> of <u>3</u> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims |                                 |   |  |  |                                      | Subtotal<br>(Total of this page) |
|   |                                 |   |  |  |                                      | <b>10,800.39</b>                 |

B6F (Official Form 6F) (12/07) - Cont.

In re **GISCO, INC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)   | C<br>O<br>D<br>E<br>B<br>O<br>R | Husband, Wife, Joint, or Community  | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM  |
|---|---------------------------------|---|--|--|--------------------------------------|--|
|   |                                 | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. |  |  |                                      |  |
| Account No.   |                                 | <b>1/20/11-2/20/11</b>  |  |  |                                      |  |
| <b>Kash Gas</b><br><b>6043 New Jesup Hwy</b><br><b>Brunswick, GA 31523</b>                                      | -                               | <b>Trade debt</b>   |  |  |                                      | <b>256.80</b>  |
| Account No.   |                                 | <b>1/1/11-1/31/11</b>   |  |  |                                      |  |
| <b>Lang Bldv Supply</b><br><b>P.O. Box 1659</b><br><b>Brunswick, GA 31521</b>                                   | -                               | <b>Trade Debt</b>   |  |  |                                      | <b>584.65</b>  |
| Account No. <b>xxxxxxx &amp; xxxx0005</b>   |                                 | <b>11/9 - 2/15</b>  |  |  |                                      |  |
| <b>Ocean Petroleum</b><br><b>P. O. Box 1353</b><br><b>Brunswick, GA 31520</b>                                   | -                               | <b>Trade Debt</b>   |  |  |                                      | <b>61,369.43</b>   |
| Account No.   |                                 | <b>12/1/10-2/21/11</b>  |  |  |                                      |  |
| <b>Praxair Dist SE</b><br><b>Tom Parrish</b><br><b>1 Main St., Ste. 202</b><br><b>Jupiter, FL 33469</b>         | -                               | <b>Trade debt</b>   |  |  |                                      | <b>680.39</b>  |
| Account No.   |                                 | <b>8/28 - 10/23</b>   |  |  |                                      |  |
| <b>Pritchett Tkg. Co.</b><br><b>P. O. Box 311</b><br><b>Lake Butler, FL 32054</b>                               | -                               | <b>Trade Debt</b>   |  |  |                                      | <b>8,362.00</b>  |
| Sheet no. <b>2</b> of <b>3</b> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims |                                 |   |  |  |                                      | <b>Subtotal</b><br>(Total of this page) <b>71,253.27</b> |

B6F (Official Form 6F) (12/07) - Cont.

In re **GISCO, INC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)   | C<br>O<br>D<br>E<br>B<br>O<br>R | Husband, Wife, Joint, or Community  | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM  |
|---|---------------------------------|---|--|--|--------------------------------------|--|
|   |                                 | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. |  |  |                                      |  |
| Account No.   |                                 |   |  |  |                                      |  |
| <b>R L Construction</b><br><b>6508 New Jesup Highway</b><br><b>Brunswick, GA 31523</b>                          | -                               | <b>2/21/11</b><br><b>Trade Debt</b>   |  |  |                                      | <b>2,090.00</b>  |
| Account No.   |                                 |   |  |  |                                      |  |
| <b>Robert Webb</b><br><b>12603 Hwy 23</b><br><b>Youngstown, FL 32466</b>  | -                               | <b>7/8/10-8/20/10</b><br><b>Trade debt</b>  |  |  |                                      | <b>5,600.00</b>  |
| Account No.   |                                 |   |  |  |                                      |  |
| <b>Union Silica Tkg Co.</b><br><b>P.O. Box 126</b><br><b>Jesup, GA 31598</b>                                    | -                               | <b>1/24/11</b><br><b>Trade Debt</b>   |  |  |                                      | <b>195.01</b>  |
| Account No. <b>W64</b>  |                                 |   |  |  |                                      |  |
| <b>Wells Produce Co.</b><br><b>5018 Blythe Island Highway</b><br><b>Brunswick, GA 31520</b>                     | -                               | <b>2/18/11</b><br><b>Trade Debt</b>   |  |  |                                      | <b>127.00</b>  |
| Account No.   |                                 |   |  |  |                                      |  |
|   |                                 |   |  |  |                                      |  |
| Sheet no. <u>3</u> of <u>3</u> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims |                                 |   |  |  |                                      | <b>Subtotal</b><br>(Total of this page)<br><br><b>8,012.01</b> |
| (Report on Summary of Schedules)  |                                 |   |  |  |                                      | <b>Total</b><br><b>93,825.16</b>                               |

B6G (Official Form 6G) (12/07)

In re **GISCO, INC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

| Name and Mailing Address, Including Zip Code,<br>of Other Parties to Lease or Contract                                       | Description of Contract or Lease and Nature of Debtor's Interest.<br>State whether lease is for nonresidential real property.<br>State contract number of any government contract.                                     |
|--|--|
| <b>Actom Mobile Industries</b><br><b>8007 Corporate Dr. Ste. A</b><br><b>Nottingham, MD 21236</b>                            | <b>Rental Office Trailer</b><br><b>\$277/ mo.</b><br><b>Month to Month Lease</b>   |
| <b>Golden Isles Cruise Lines, Inc.</b><br><b>Attn: Louis Dyer, Jr.</b><br><b>P.O. Box 1736</b><br><b>Brunswick, GA 31521</b> | <b>Emerald Princess, II Casino Vessel</b><br><b>Slip Space Rental Agreement for Vessel Berthing</b><br><b>and Office Space</b><br><b>5/15/05, amended 6/1/06</b><br><b>20 years with (2) Five-year renewal options</b> |
| <b>Jekyll Island Authority</b><br><b>100 James Road</b><br><b>Jekyll Island, GA 31527</b>                                    | <b>Commercial Dock and Marina</b><br><b>30 Year Lease</b><br><b>Held as Collateral by BB&amp;T - See Schedule D</b>  |

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continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re **GISCO, INC.**

Case No. \_\_\_\_\_

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR  | NAME AND ADDRESS OF CREDITOR |
|---|------------------------------|
| <b>Brent S. Thomas</b><br><b>102 Wyche Jones Lane</b><br><b>Brunswick, GA 31523</b> |                              |
| <b>Dolly S. Thomas</b><br><b>102 Wyche Jones Lane</b><br><b>Brunswick, GA 31523</b> |                              |

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Southern District of Georgia**

In re **GISCO, INC.**

Debtor(s)

Case No.

Chapter

**11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **18** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **February 23, 2011**

Signature **/s/ Brent S. Thomas**

**Brent S. Thomas  
CEO**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of Georgia**

In re **GISCO, INC.**

Debtor(s)

Case No.

Chapter

**11**

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

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**1. Income from employment or operation of business**

None



State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT                | SOURCE                   |
|-----------------------|--------------------------|
| <b>\$1,399,841.00</b> | <b>2010 Gross Income</b> |
| <b>\$1,588,392.00</b> | <b>2009 Gross Income</b> |
| <b>\$2,004,927.00</b> | <b>2008 Gross Income</b> |

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**2. Income other than from employment or operation of business**

None



State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE |
|--------|--------|
|--------|--------|

**3. Payments to creditors**

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS<br>OF CREDITOR | DATES OF<br>PAYMENTS | AMOUNT PAID | AMOUNT STILL<br>OWING |
|---------------------------------|----------------------|-------------|-----------------------|
|---------------------------------|----------------------|-------------|-----------------------|

None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR             | DATES OF<br>PAYMENTS/<br>TRANSFERS | AMOUNT<br>PAID OR<br>VALUE OF<br>TRANSFERS | AMOUNT STILL<br>OWING |
|--|------------------------------------|--|-----------------------|
| See Check Register Attached as Exhibit A |                                    | \$0.00                                     | \$0.00                |

None ☒ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND<br>RELATIONSHIP TO DEBTOR | DATE OF PAYMENT | AMOUNT PAID | AMOUNT STILL<br>OWING |
|--|-----------------|-------------|-----------------------|
|--|-----------------|-------------|-----------------------|

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None ☒ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT<br>AND CASE NUMBER | NATURE OF<br>PROCEEDING | COURT OR AGENCY<br>AND LOCATION | STATUS OR<br>DISPOSITION |
|------------------------------------|-------------------------|---------------------------------|--------------------------|
|------------------------------------|-------------------------|---------------------------------|--------------------------|

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON FOR WHOSE<br>BENEFIT PROPERTY WAS SEIZED | DATE OF SEIZURE | DESCRIPTION AND VALUE OF<br>PROPERTY |
|---|-----------------|--------------------------------------|
|---|-----------------|--------------------------------------|

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.



**5. Repossessions, foreclosures and returns**

- None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR OR SELLER | DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN | DESCRIPTION AND VALUE OF PROPERTY |
|--|--|-----------------------------------|
|--|--|-----------------------------------|

**6. Assignments and receiverships**

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF ASSIGNEE | DATE OF ASSIGNMENT | TERMS OF ASSIGNMENT OR SETTLEMENT |
|------------------------------|--------------------|-----------------------------------|
|------------------------------|--------------------|-----------------------------------|

- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CUSTODIAN | NAME AND LOCATION OF COURT CASE TITLE & NUMBER | DATE OF ORDER | DESCRIPTION AND VALUE OF PROPERTY |
|-------------------------------|--|---------------|-----------------------------------|
|-------------------------------|--|---------------|-----------------------------------|

**7. Gifts**

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON OR ORGANIZATION | RELATIONSHIP TO DEBTOR, IF ANY | DATE OF GIFT | DESCRIPTION AND VALUE OF GIFT |
|--|--------------------------------|--------------|-------------------------------|
| Boy Scouts of America                      | N/A                            | 4/27/2010    | \$300.00                      |

**8. Losses**

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| DESCRIPTION AND VALUE OF PROPERTY | DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS | DATE OF LOSS |
|-----------------------------------|--|--------------|
|-----------------------------------|--|--------------|

**9. Payments related to debt counseling or bankruptcy**

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS<br>OF PAYEE                  | DATE OF PAYMENT,<br>NAME OF PAYOR IF OTHER<br>THAN DEBTOR | AMOUNT OF MONEY<br>OR DESCRIPTION AND VALUE<br>OF PROPERTY |
|---|---|--|
| <b>McCallar Law Firm</b>                      | <b>7/26/2010 - \$5,000</b>                                | <b>\$30,000 - Retainer Recieved</b>                        |
| <b>P.O. Box 9026</b>                          | <b>10/14/2010 - \$10,000</b>                              | <b>during the 12 months prior to</b>                       |
| <b>115 W. Oglethorpe Ave.</b>                 | <b>2/23/11 - \$15,000</b>                                 | <b>filing</b>  |
| <b>Savannah, GA 31412</b>                     |   |  |
| <b>Taylor, Odachowski, Schmidt, Crossland</b> | <b>7/30/2010 - \$10,000</b>                               | <b>\$10,000</b>  |
| <b>300 Oak Street, Ste 200</b>                |   |  |
| <b>Saint Simons Island, GA 31522</b>          |   |  |

**10. Other transfers**

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF TRANSFEREE,<br>RELATIONSHIP TO DEBTOR | DATE | DESCRIBE PROPERTY TRANSFERRED<br>AND VALUE RECEIVED |
|---|------|---|
| <b>See Exhibit B to SoFA</b>                              |      |   |

- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

| NAME OF TRUST OR OTHER<br>DEVICE | DATE(S) OF<br>TRANSFER(S) | AMOUNT OF MONEY OR DESCRIPTION AND<br>VALUE OF PROPERTY OR DEBTOR'S INTEREST<br>IN PROPERTY |
|----------------------------------|---------------------------|---|
|----------------------------------|---------------------------|---|

**11. Closed financial accounts**

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF INSTITUTION | TYPE OF ACCOUNT, LAST FOUR<br>DIGITS OF ACCOUNT NUMBER,<br>AND AMOUNT OF FINAL BALANCE | AMOUNT AND DATE OF SALE<br>OR CLOSING |
|---------------------------------|--|---------------------------------------|
|---------------------------------|--|---------------------------------------|

**12. Safe deposit boxes**

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF BANK<br>OR OTHER DEPOSITORY | NAMES AND ADDRESSES<br>OF THOSE WITH ACCESS<br>TO BOX OR DEPOSITORY | DESCRIPTION<br>OF CONTENTS | DATE OF TRANSFER OR<br>SURRENDER, IF ANY |
|---|---|----------------------------|--|
|---|---|----------------------------|--|

**13. Setoffs**

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATE OF SETOFF | AMOUNT OF SETOFF |
|------------------------------|----------------|------------------|
|------------------------------|----------------|------------------|

**14. Property held for another person**

- None ☐ List all property owned by another person that the debtor holds or controls.

| NAME AND ADDRESS OF OWNER   | DESCRIPTION AND VALUE OF PROPERTY | LOCATION OF PROPERTY |
|---|-----------------------------------|----------------------|
| <b>Brent S. Thomas</b><br><b>102 Wyche Jones Lane</b><br><b>Brunswick, GA 31523</b> | <b>Kubota Tractor/Mower</b>       |                      |

**15. Prior address of debtor**

- None ☒ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

| ADDRESS | NAME USED | DATES OF OCCUPANCY |
|---------|-----------|--------------------|
|---------|-----------|--------------------|

**16. Spouses and Former Spouses**

- None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

| NAME |
|------|
|------|

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|
|-----------------------|---------------------------------------|----------------|-------------------|

- None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|
|-----------------------|---------------------------------------|----------------|-------------------|

- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF  
GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

### 18. Nature, location and name of business

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

| NAME        | LAST FOUR DIGITS OF<br>SOCIAL-SECURITY OR<br>OTHER INDIVIDUAL<br>TAXPAYER-I.D. NO.<br>(ITIN)/ COMPLETE EIN | ADDRESS                                     | NATURE OF BUSINESS  | BEGINNING AND<br>ENDING DATES |
|-------------|--|---|---------------------|-------------------------------|
| GISCO, INC. | 58-1373548   | 102 Wyche Jones Lane<br>Brunswick, GA 31523 | Tabby Manufacturing | 5/15/1979 to Present          |

- None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

### 19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

Dolly S. Thomas  
102 Wyche Jones Lane  
Brunswick, GA 31523

DATES SERVICES RENDERED

1972 to Present

Barrs, Coiner & Lumpkin  
3947 Darien Hwy  
Brunswick, GA 31521

25 years

- None ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

| NAME                             | ADDRESS  | DATES SERVICES RENDERED |
|----------------------------------|--|-------------------------|
| None<br><input type="checkbox"/> | c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. |                         |

| NAME                   | ADDRESS   |
|------------------------|---|
| <b>Dolly S. Thomas</b> | <b>102 Wyche Jones Lane<br/>Brunswick, GA 31523</b> |

None  
☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

| NAME AND ADDRESS   | DATE ISSUED |
|--|-------------|
| <b>BB&amp;T c/o Tarver Joiner<br/>Commercial Credit Administration<br/>271 17th St., Ste 800<br/>Atlanta, GA 30363</b> |             |

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### 20. Inventories

None  
☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

| DATE OF INVENTORY | INVENTORY SUPERVISOR | DOLLAR AMOUNT OF INVENTORY<br>(Specify cost, market or other basis) |
|-------------------|----------------------|---|
|-------------------|----------------------|---|

None  
☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

| DATE OF INVENTORY | NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY<br>RECORDS |
|-------------------|---|
|-------------------|---|

---

### 21. Current Partners, Officers, Directors and Shareholders

None  
☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

| NAME AND ADDRESS                 | NATURE OF INTEREST   | PERCENTAGE OF INTEREST |
|----------------------------------|--|------------------------|
| None<br><input type="checkbox"/> | b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation. |                        |

| NAME AND ADDRESS  | TITLE      | NATURE AND PERCENTAGE<br>OF STOCK OWNERSHIP |
|---|------------|---|
| <b>Brent S. Thomas<br/>102 Wyche Jones Lane<br/>Brunswick, GA 31523</b> | <b>CEO</b> | <b>50%</b>                                  |
| <b>Dolly S. Thomas<br/>102 Wyche Jones Lane<br/>Brunswick, GA 31523</b> | <b>CFO</b> | <b>50%</b>                                  |

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### 22. Former partners, officers, directors and shareholders

None  
☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

| NAME | ADDRESS | DATE OF WITHDRAWAL |
|------|---------|--------------------|
|------|---------|--------------------|

- None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS | TITLE | DATE OF TERMINATION |
|------------------|-------|---------------------|
|------------------|-------|---------------------|

### 23 . Withdrawals from a partnership or distributions by a corporation

- None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

| NAME & ADDRESS<br>OF RECIPIENT,<br>RELATIONSHIP TO DEBTOR   | DATE AND PURPOSE<br>OF WITHDRAWAL                        | AMOUNT OF MONEY<br>OR DESCRIPTION AND<br>VALUE OF PROPERTY |
|---|--|--|
| <b>Brent S. Thomas</b><br><b>102 Wyche Jones Lane</b><br><b>Brunswick, GA 31523</b><br><b>CEO and 50% Owner</b> | <b>Salary for 2010</b>                                   | <b>\$12,000</b>  |
| <b>Brent S. Thomas</b><br><b>102 Wyche Jones Lane</b><br><b>Brunswick, GA 31523</b><br><b>CEO and 50% Owner</b> | <b>1/4/2010 to 12/8/2010</b><br><b>Repayment of Loan</b> | <b>\$67,423.51</b>   |

### 24. Tax Consolidation Group.

- None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

| NAME OF PARENT CORPORATION | TAXPAYER IDENTIFICATION NUMBER (EIN) |
|----------------------------|--------------------------------------|
|----------------------------|--------------------------------------|

### 25. Pension Funds.

- None ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

| NAME OF PENSION FUND | TAXPAYER IDENTIFICATION NUMBER (EIN) |
|----------------------|--------------------------------------|
|----------------------|--------------------------------------|

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 23, 2011

Signature /s/ Brent S. Thomas  
**Brent S. Thomas**  
**CEO**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

| NUMBER | DATE  | TRANSACTION DESCRIPTION  | PAYMENT/DEBIT (-)         | FEE IF ANY | DEPOSIT/CREDIT (+) | BALANCE |
|--------|-------|--|---------------------------|------------|--------------------|---------|
|        |       |  | BALANCE BROUGHT FORWARD → |            |                    |         |
| dt     | 11/18 | g2 2 8/12  | 685 21                    |            |                    |         |
| dt     |       | Disc   | 3545 39                   |            |                    |         |
|        |       | Con Sup  |                           |            | 600 00             |         |
| L      |       | Power 420 PL unit 0 8/1 - 11/4                                     | 896 57                    |            |                    |         |
| L      |       | BT gas 1/4 - 10/4 = 945 10/15 - 11/3 = 598 2/21                    | 148 32                    |            |                    |         |
| L      |       | Payroll  | 1584 35                   |            |                    |         |
|        |       | IRS  | 745 68                    |            |                    |         |
| 60098  |       |  |                           |            |                    |         |
| 9      |       | Wiley Elec - pipe  | 264 02                    |            |                    |         |
| 60100  |       | Bonnie Gibson  | 735 00                    |            |                    |         |
| 1      |       | Timmy Powell   | 339 00                    |            |                    |         |
| 2      |       | Clyde Davis  | 257 50                    |            |                    |         |
| 3      |       | East Coast Lion  | 830 60                    |            |                    |         |
|        |       | Joe Smith  | 344 00                    |            |                    |         |
| L      | 11/20 | Inst chg Reader 42 <sup>24</sup> combator 65 <sup>37</sup>         | 107 61                    |            |                    |         |
| 60161  |       | Booper Eg Regs 975 11/17   | 720 00                    |            |                    |         |
| 2      |       | Allied Metal + Const - set of 16 poles 912 1027                    | 175 00                    |            |                    |         |
|        | 11/22 | Hcast 10276, 810 3188 <sup>00</sup> EP 11010F 1325730              |                           |            | 16445 30           |         |
|        | 11/24 | Lash Pallet 154537 468 <sup>00</sup> 300 to Visa                   |                           |            |                    |         |
| 60163  |       | Provar 8/31 715.47 9/30  | 1385 22                   |            |                    |         |
| 4      | 11/23 | Ocean 1/1 CP 110638 9/18 40575                                     | 9977 27                   |            |                    |         |
|        |       | WPA Films  |                           |            | 300 00             |         |
| 60104  |       | Kennedy West Drilling  | 1500 00                   |            |                    |         |
| 60105  |       | Clyde Davis ad   | 150 00                    |            |                    |         |
| 8      |       | Clyde Davis  | 380 00                    |            |                    |         |
| r      | 11/24 | Payroll  | 3384 00                   |            |                    |         |
|        | 12/1  | IRS  | 948 42                    |            |                    |         |
| 26     | 11/24 | Verizon 2 9-5-10/16  | 214 62                    |            |                    |         |
| 26     |       | Verizon 1 9/21 - 10/20   | 375 51                    |            |                    |         |
| 00165  |       | Automotive Fasteners 8+9   | 261 05                    |            |                    |         |
| 6      | 11/24 | GA   | 3510 90                   |            |                    |         |
|        | 11/26 | Payroll  |                           |            | 642 00             |         |
| L      | 11/27 | Contract 11/15 - 12/4  | 66 30                     |            |                    |         |
|        | 11/29 | Premium Financing 603 <sup>24</sup> + 5 <sup>00</sup> 02 fee 10/28 | 608 24                    |            |                    |         |
| 60107  |       | Adrian Flores  | 116 00                    |            |                    |         |
| 8      | 11/15 | East Coast Lion  | 567 50                    |            |                    |         |
| 9      |       | Bonnie Gibson  | 922 00                    |            |                    |         |
| 60110  |       | Timmy Powell   | 486 00                    |            |                    |         |
|        | 11/29 | EP D <sup>00</sup>   |                           |            | 6162 00            |         |
| 60167  | 11/27 | Ocean 6P 9/18 57280  | 577 80                    |            |                    |         |
| 8      | 11/27 | Elec Sup of Ant 9/1  | 13 89                     |            |                    |         |
|        |       |  | 36583.77                  |            | 24149.30           |         |



|       |       |   |          |  |         |  |
|-------|-------|---|----------|--|---------|--|
| 60169 | 11/29 | SMR Aggregates 8/31   | 663 50   |  |         |  |
| 60170 |       | Southern Tristate 4/20  | 751 00   |  |         |  |
| 1     |       | Mat End 10/15   | 138 45   |  |         |  |
| 2     |       | Collins Lock & Safe 7/1   | 198 72   |  |         |  |
| 3     |       | Cooper Bus in w/ to 1, m 11/14-12/1                               | 172 00   |  |         |  |
| db    | 11/30 | BC 35 Nov   | 1155 24  |  |         |  |
| 60111 |       | Giso independent welding supplies                                 | 261 40   |  |         |  |
| T     |       | Rest BST T  | 3333 34  |  |         |  |
| T     |       | BST T   | 3100 00  |  |         |  |
|       | 12/2  | Murch Sov Fee   | 10 00    |  |         |  |
|       | 12/2  | P Payroll   | 1723 89  |  |         |  |
|       | 12/2  | IRS 941 12/12   | 378 34   |  |         |  |
|       | 12/2  | J & J Salvage (662)   |          |  | 2004 00 |  |
|       | 12/2  | Benton Express maintenance 58 <sup>12</sup> 58 <sup>12</sup> Visa | 58       |  |         |  |
| 60112 |       | Orville Dixon   | 540 00   |  |         |  |
| 3     |       | East Coast Lion   | 225 00   |  |         |  |
| 4     |       | Timmy Powell  | 324 00   |  |         |  |
| 5     |       | Clyde Davis   | 240 00   |  |         |  |
| 6     |       | John Faguer   | 56 00    |  |         |  |
|       | 12/3  | G + M Salvage (663)   |          |  | 3625 00 |  |
| L     | 12/4  | Auto Thru fleet 1149.21 - 600.21 = 549.00                         | 600 21   |  |         |  |
| 60174 |       | WRL   | 650 00   |  |         |  |
| 5     |       | Prem. Finance   | 433 95   |  |         |  |
| 6     |       | Kobler  | 322 58   |  |         |  |
| db    | 12/4  | Kubota 36/48  | 676 45   |  |         |  |
| L     |       | AT&T 11/10-12/9   | 71 33    |  |         |  |
|       |       | 10/26-11/25   | 94 53    |  |         |  |
|       |       | 4P 11/11, 12/11   | 114 55   |  |         |  |
|       |       | Power RY 10/7-11/5  | 29 92    |  |         |  |
|       |       | 4L 10/27-11/8 final   | 6 62     |  |         |  |
|       |       | PL 10/11-11/9   | 16 35    |  |         |  |
|       |       | unit of 10/11-11/9  | 81 88    |  |         |  |
|       |       | BR 10/11-11/8   | 16 92    |  |         |  |
|       |       |   | 16386.17 |  | 5629 00 |  |

rental for yard to  
move the concrete &  
shell operations  
Property owner wanted  
lease to be in personal  
name not company  
name  
Lease is 34 per mo  
3333  
We are swapping  
dollar not making  
any more  
rental



[illegible]

✓ 8348.29

| NUMBER                    | DATE  | TRANSACTION DESCRIPTION                         | PAYMENT/DEBIT (-) | (-) FEE<br>JEAN'S | DEPOSIT/CREDIT (+) | BALANCE |
|---------------------------|-------|---|-------------------|-------------------|--------------------|---------|
| BALANCE BROUGHT FORWARD → |       |   |                   |                   |                    |         |
| 60183                     | 12/10 | LCA 60 1/2                                      | 333 00            | 14                |                    |         |
| 4                         |       | Steam   | 1500 00           | 15                |                    |         |
| at 5                      |       | GE 5 1086989 24/60 806.71                       | 984 40            |                   |                    |         |
|                           |       | 4 23/36 177.69                                  |                   |                   |                    |         |
| 60185                     |       | Trinity   | 1500 00           | 15                |                    |         |
| 6                         |       | Manifest 1 181564 + ST 113.94 - P. tax 544.59   | 2474 17           | 16                |                    |         |
| 7                         |       | ✓ 2   | 1320 11           | 16                |                    |         |
| 8                         |       | acton 5/20 - 6/20                               | 277 88            | 15                |                    |         |
| 9                         |       | PO  | 8 80              | 14                |                    |         |
| 60190                     | 12/13 | Jon Jones 2102 Dumps 30 yd                      | 390 00            |                   |                    |         |
| at 6091                   |       | Inst chg (BST) identity monitoring              | 12 95             | 14                |                    |         |
| lb                        |       | GDR GR-V 11/10                                  | 616 99            |                   |                    |         |
| eb                        |       | GDR ST-3 11/10                                  | 2036 09           | 16                |                    |         |
| db                        |       | Disc  | 5500 00           | 14                |                    |         |
| at                        |       | Verign 2 Nov 4 1/2 1115.28                      | 588 00            | 15                |                    |         |
| 60191                     | 12/14 | (BST) BofA 10/1                                 | 1635 23           | 15                |                    |         |
|                           |       | Yellow Eq sale 8580.00 - G1+M salvage 931 (670) |                   | 14                | 9511 50            |         |
| 60191                     | 12/15 | GIL 12/13 - 1/13 61071                          | 1701 00           | 16                |                    |         |
| 61                        |       | Comcast 12/5 - 1/4                              | 77 58             | 16                |                    |         |
|                           |       | BT R/R 12/15 GP                                 | 203 63            | 16                |                    |         |
|                           |       | G1+M 1898.50 - G1+M 1102.50 (672)               |                   | 15                | 3301 00            |         |
|                           |       | SIA 10253 300.00                                |                   |                   |                    |         |
| 60192                     |       | OREMC 11/5 - 12/6                               | 480 91            |                   |                    |         |
| 3                         |       | P. Taylor                                       | 1000 00           |                   |                    |         |
|                           | 12/16 | G1+M 8+M salvage (673)                          |                   | 16                | 3544 64            |         |
|                           | 12/17 | Payroll   | 1794 05           | 16                |                    |         |
|                           | 12/22 | 1125 941 12/17                                  | 482 36            |                   |                    |         |
| 60194                     |       | Ocean 9/14 11107.05 54 12/2 112707 1721.77      | 12828 82          |                   |                    |         |
|                           |       | Yellow equip (674)                              |                   |                   | 6420 00            |         |
| 60195                     | 12/16 | Donnie Gibson Towing                            | 960 00            |                   |                    |         |
| 6                         |       | Timmy Powell                                    | 432 00            |                   |                    |         |
| 7                         |       | John Fayner                                     | 346 50            | 16                |                    |         |
|                           | 12/20 | G1+M 1001.70 (675)                              |                   |                   | 6723 10            |         |
|                           |       | 26 484.90 - Coast stripe 1701 235.00            |                   |                   |                    |         |
|                           |       |   |                   |                   | 29500 24           |         |

✓ 39484.47



| NUMBER | DATE  | TRANSACTION DESCRIPTION                       | PAYMENT/DEBIT (-) | ✓ | IF ANY | DEPOSIT/CREDIT (+) | BALANCE BROUGHT FORWARD → |
|--------|-------|---|-------------------|---|--------|--------------------|---------------------------|
| db     | 12/10 | IFTA - 100 12/31/10                           | 9 00              |   |        |                    |                           |
| db     | 12/10 | IFTA 3 Decals                                 | 9 00              |   |        |                    |                           |
| 60378  |       | (V) Clyde Davis                               | 340 00            |   |        |                    |                           |
| 60380  |       | East Coast Iron Works                         | 217 50            |   | 1/20   |                    |                           |
|        | 12/21 | G1+M 1957-1958 465-1921.19- (676)             |                   |   |        | 6911 19            |                           |
|        |       | G1+M 1958-1959 465-1921.19- (676)             |                   |   |        |                    |                           |
| 60195  | 12/21 | Occur 12/10 1205.55 59 12/15 1414.37          | 2619 92           |   |        |                    |                           |
| 6      |       | Prem Finance 2/8 55 Final                     | 603 24            |   |        |                    |                           |
| 7      |       | Hogapower 10/18 94.19 10/26 46.87 10/28 8.94  | 152 82            |   |        |                    |                           |
| 8      |       | "1/8  |                   |   |        |                    |                           |
| 9      |       | (V) Berlow 7/6 + Mach 9/30 48.15 10/21 154.00 | 202 15            |   |        |                    |                           |
| 60200  |       | Hagmeyer 9/19 103.93 9/22 45.49 10/15 90.98   | 240 40            |   |        |                    |                           |
| 1      |       | Certified Shirts 10/13 136.19 10/15 97.65     | 294 17            |   |        |                    |                           |
|        |       | "1/8 60.33                                    |                   |   |        |                    |                           |
| 2      |       | acc 10/31                                     | 51 86             |   |        |                    |                           |
|        | 12/22 | G1+M Salvage 11/26-12/28 (677)                | 133 23            |   |        | 2722 00            |                           |
| L      |       | AT&T 8000                                     | 182 60            |   |        |                    |                           |
| L      |       | Power PLR-unit 11/19-12/8                     | 29 92             |   |        |                    |                           |
| L      |       | V RY 11/5-12/7                                | 702 09            |   |        |                    |                           |
| db     |       | Verizon 1 10/21-11/20                         | 456 88            |   |        |                    |                           |
| db     |       | (V) BBT EPL 10/10 451.88 + 5.00 ph fee        |                   |   |        |                    |                           |
|        | 12/23 | G1+M 1947-1948 1024 90 (678)                  |                   |   |        | 2037 00            |                           |
| T      |       | Payroll 12/24                                 | 2039 07           |   |        |                    |                           |
| db     | 12/29 | IRS 941 12/24                                 | 510 46            |   |        |                    |                           |
| 60203  | 12/29 | POST B4A                                      | 1635 23           |   |        |                    |                           |
| db     |       | Manifest 1 3/24 1815.64 + ST 113 94           | 1929 58           |   |        |                    |                           |
|        |       | 2 6/21  | 1320 11           |   |        |                    |                           |
| db +   |       | GE 27/60                                      | 806 71            |   |        |                    |                           |
| db     |       | GE 24/36                                      | 177 69            |   |        |                    |                           |
| 60204  |       | Dominion 10/18 64.55 10/21 374.50             | 444 05            |   |        |                    |                           |
| 5      |       | Johnson 11/3 2348.10 11/15 154.68 11/23 61.50 | 2602 95           |   |        |                    |                           |
|        |       | "1/26 38.67                                   |                   |   |        |                    |                           |
| 6      |       | Lumpack                                       | 670 00            |   |        |                    |                           |
| 7      |       | Don Jones 11/29-11/16                         | 69 99             |   |        |                    |                           |
| 8      |       | Copier 2 7/16 154.18 7/2 756.5 7/21 97.87     | 541 20            |   |        |                    |                           |
|        |       | 7/22 228.36                                   |                   |   |        |                    |                           |
|        | 12/24 | G1+M 11/26-12/28 = 2512.75 (679)              |                   |   |        | 3172 43            |                           |
|        |       | SI 239.68 - JIA                               |                   |   |        |                    |                           |

18991.82

14842.62

| NUMBER  | DATE  | TRANSACTION DESCRIPTION   | PAYMENT/DEBIT (-) | ✓  | IF ANY | DEPOSIT/CREDIT (+) | BALANCE |
|---|-------|---|-------------------|----|--------|--------------------|---------|
| Case: 11-20230 Doc#: 1 Filed: 02/24/11 Page: 36 of 64 |       |   |                   |    |        |                    |         |
|   | 12/27 | Glynn Iron metal <del>3152</del> 560 (680)  |                   |    |        | 3712 00            |         |
| 60209   | 12/27 | JLA <del>PO</del> + 20  | 2800              | 13 | .      |                    |         |
| 60210   |       |   | 8                 | 80 | .      |                    |         |
| 60381   | 12/20 | Ulyde Davis adv   | 180               | 00 | .      |                    |         |
| 2   |       | Donnie Gibson - wrecker support   | 1320              | 00 | .      |                    |         |
| 3   | 12/23 | Ulyde Davis <del>adv</del>  | 520               | 00 | .      |                    |         |
| 4   |       | Timmy Powell conts  | 480               | 00 | .      |                    |         |
| 5   | 12/23 | Timmy Powell  | 168               | 00 | .      |                    |         |
| 6   |       | John Fayer  | 360               | 00 | .      |                    |         |
| 7   | 12/23 | John Fayer conts clean up   | 126               | 00 | .      |                    |         |
| 8   |       | East Coast clean works  | 457               | 00 | .      |                    |         |
| 9   | 12/23 | Harold Grant conts  | 366               | 00 | .      |                    |         |
|   | 12/28 | Glynn Iron metal <del>560</del> (681)   |                   |    |        | 1524 00            |         |
| L   | 12/28 | Power PIR 125   | 16                | 92 | .      |                    |         |
|   |       | 8- 11/8-12/8  | 121               | 20 | .      |                    |         |
|   |       | d/c 11/9-12/8   | 16                | 35 | .      |                    |         |
|   |       | 420 11/9-12/8   |                   |    |        |                    |         |
| 60211   |       | Trinity 12/23   | 1500              | 00 | .      | 12/31              |         |
| 2   |       | Steam   | 1500              | 00 | .      | 11/3               |         |
|   | 12/29 | Glynn Iron metal <del>560</del> (682)   |                   |    |        | 3852 25            |         |
| 3   |       | PO Union rebates  | 9                 | 54 | .      |                    |         |
|   | 12/30 | Payroll <del>560</del> (683)  | 2606              | 43 | .      | 5117 50            |         |
|   |       | Glynn Iron <del>560</del>   |                   |    |        |                    |         |
|   | 12/31 | OHANNE 1190+235.00 = 1425.00<br>8975.00 + 1774 = 10749.00<br>612M - 1674 = 4455.00<br>2356.00 + 2741.05 = 5096.05<br>1993.80 + 211M = 2312.80<br>1492.00 + 2741.05 = 4233.05<br>2741.05 + 24465.462 = 27206.512 |                   |    |        | 36499 30           |         |
| 60214   | 12/31 | B C B S Dec   | 1155              | 24 | .      |                    |         |
|   | 12/31 | sewer dig   | 3                 | 60 | .      |                    |         |
| 60390   | 12/24 | Southeastern Starter Co   | 185               | 97 | .      | 1/5                |         |
| 2   | 12/24 | East iron work  | 120               | 00 | .      |                    |         |
| 1   | 12/31 | Ulyde Davis   | 200               | 00 | .      | 1/4                |         |
| 3   | 12/31 | Donnie Gibson - wrecker towing  | 475               | 00 | .      |                    |         |
| 4   | 12/31 | Timmy Powell  | 330               | 00 | .      |                    |         |
| 5   | 12/31 | John Fayer  | 200               | 00 | .      |                    |         |

15446.18

50705.05



| NUMBER   | DATE | TRANSACTION DESCRIPTION  | PAYMENT/DEBIT (-) | ✓ | (-) FEE IF ANY | DEPOSIT/CREDIT (+) | BALANCE |
|--|------|--|-------------------|---|----------------|--------------------|---------|
| Case: 11-20230 Doc#:1 Filed:02/24/11 Page 37 of 64 |      |  |                   |   |                |                    |         |
|  |      |  |                   |   |                |                    |         |
|  |      |  |                   |   |                |                    |         |
|  |      |  |                   |   |                |                    |         |
|  |      |  |                   |   |                |                    |         |
| 28   | 1/3  | UCB March saw fee  | 10 00             |   |                |                    |         |
| 60214  |      |  |                   |   |                |                    |         |
|  | 1/3  | BST - rent <i>units</i> <i>plw</i> <i>part</i> <i>part</i>   | 3333 34           |   |                |                    |         |
|  |      | <i>BST</i>   | 3500 00           |   |                |                    |         |
|  |      | BT gas 11/3-12/6 PR 1/5  | 82 94             |   |                |                    |         |
|  |      | <i>BST</i> gas 11/1-12/2   | 96 52             |   |                |                    |         |
| 60215  |      | Premium Financing SCC <i>5/9</i>   | 433 95            |   |                |                    |         |
|  |      | <i>BST - Chrysler</i>  | 476 65            |   |                |                    |         |
| 28   | 1/4  | Kubota 37/48   | 676 45            |   |                |                    |         |
| 28   | 1/4  | Ford 34/60   | 820 11            |   |                |                    |         |
| 60216  |      | <i>BST</i> BAC 12/1  | 1635 23           |   |                |                    |         |
| 7  |      | Kodak  | 140 07            |   |                |                    |         |
| 8  |      | Pritchett Tkg 8/1 694.95 8/21 700.60 8/21 700.60   | 2096 15           |   |                |                    |         |
| 9  |      | Beacon 9/13 10493.27 4/24 1732.50  | 12230 77          |   |                |                    |         |
|  | 1/5  | 1125 941 12/31   | 3139 92           |   |                |                    |         |
|  | 1/6  | <i>Anderson 1347</i><br><i>power</i><br><i>beacon</i><br><i>2441.50</i> - <i>glenn</i> <i>metal</i> <i>salvage</i> <i>2009.10</i> <i>685</i> |                   |   |                | 4450 60            |         |
| T  | 1/6  | Payroll  | 1761 91           |   |                |                    |         |
| 28   | 1/12 | 1125 941 1/6   | 391 98            |   |                |                    |         |
|  |      |  |                   |   |                |                    |         |
| 60391  |      | SEstr Alternator Co  | 65 16             |   |                |                    |         |
| 1  |      | Blount Parts & Equip   | 214 00            |   |                |                    |         |
| 8  |      | Ulyde Davis  | 150 00            |   |                |                    |         |
| 9  |      | Ernesto Bankston   | 88 00             |   |                |                    |         |
| 60400  |      | Robert Murrell   | 32 00             |   |                |                    |         |
| 1  | 1/6  | Donnie Gibson moving railroad  | 542 50            |   |                |                    |         |
| 2  |      | Timmy Powell   | 240 00            |   |                |                    |         |
| 3  |      | John Fayner  | 108 00            |   |                |                    |         |
| 4  |      | Harold West - dock repair  | 288 00            |   |                |                    |         |
| T  | 1/8  | <i>BST</i>   | 6000 00           |   |                |                    |         |
| 60220  |      | Cooper 1/11  | 781 00            |   |                |                    |         |
| 1  |      | WRL  | 650 00            |   |                |                    |         |
| L  |      | GDJR GA-V 12/10  | 819 55            |   |                |                    |         |
|  |      |  | 35 804 20         |   |                |                    |         |

| NUMBER | DATE | TRANSACTION DESCRIPTION               | PAYMENT/DEBIT (-) | ✓ | (-) FEE IF ANY | DEPOSIT/CREDIT (+) | BALANCE |
|--------|------|---------------------------------------|-------------------|---|----------------|--------------------|---------|
| 60222  | 1/10 | Emergency Lawn & Tractor              | 69 12             |   |                |                    |         |
| 3      |      | One Grub - Garden has bad GP List     | 1365 96           |   |                |                    |         |
| 4      |      | Taxes                                 | 2000 00           |   |                |                    |         |
|        | 1/10 | 3000 3172 500 - Cost 609 160 50 (686) |                   |   |                | 660 50             |         |
| 60405  | 1/4  | Phil Simon Tire Rep 33844             | 91 40             |   |                |                    |         |
| db     | 1/11 | Verizon 2 (687)                       | 748 32            |   |                |                    |         |
|        | 1/11 | EP D#21520 4540.00                    |                   |   |                | 4540 00            |         |
| T      | 1/13 | Payroll T                             | 2523 64           |   |                |                    |         |
| db     | 1/19 | IRS-941 1/4                           | 663 36            |   |                |                    |         |
| 60225  | 1/14 | LCA 1/2 60/60                         | 333 00            |   |                |                    |         |
| 6      |      | Cooper 12/1                           | 781 00            |   |                |                    |         |
| db     | 6    | GIU 1/13-2/13                         | 1701 00           |   |                |                    |         |
| db     |      | BST Eg L NOV 498.50 ph fee            | 503 63            |   |                |                    |         |
| 60227  |      | BST BAC                               | 1635 23           |   |                |                    |         |
| 8      |      | Trinity                               | 750 00            |   |                | 1/20               |         |
| L      | 1/15 | Verizon 1 11/21-12/20                 | 421 98            |   |                |                    | 873 12  |
|        | 1/14 | Rt cont 220.00 (688) (6886)           |                   |   |                |                    |         |
| L      | 1/15 | Comcast 1/5-2/4                       | 66 30             |   |                |                    |         |
| 60229  |      | 91A 400                               | 2598 27           |   |                |                    |         |
| L      | 1/17 | GDYR ST-3 12/10                       | 2088 09           |   |                |                    |         |
| db     |      | QE 3 62+63 of 72 + 3426 4c            | 1404 68           |   |                |                    |         |
| 60230  | 1/18 | OPREME 12/2-1/6                       | 344 38            |   |                |                    |         |
| L      |      | Sovereign 10/1-31 171.60 169.42       | 341 02            |   |                |                    |         |
|        |      | 3000 3189 (689)                       |                   |   |                | 400 00             |         |
| 60406  |      | Harold Guest                          | 100 00            |   |                |                    |         |
| 7      |      | John Taylor                           | 360 00            |   |                |                    |         |
| 8      |      | Clyde Davis                           | 110 00            |   |                |                    |         |
| 9      |      | Alfred Johnson                        | 180 00            |   |                |                    |         |
| 60410  |      | Ronald Green                          | 88 00             |   |                |                    |         |
| 1      |      | Harold Guest                          | 252 00            |   |                |                    |         |
| 2      |      | Rebecca Gibson                        | 555 00            |   |                |                    |         |
| 3      |      | Timothy Powell                        | 366 00            |   |                |                    |         |
| 4      | 1/16 | Albert Johnson db                     | 75 00             |   |                |                    |         |
| 5      |      | Harold Guest db                       | 75 00             |   |                |                    |         |
| 6      |      | Harold Guest                          | 60 00             |   |                |                    |         |
| 7      |      | Longford Auto Parts in full           | 1675 28           |   |                |                    |         |
| L      | 1/20 | G1+M 2306 40 - G1+M 2334 30 (690)     |                   |   |                | 4640 70            |         |

24326.66

11114.32



| NUMBER  | DATE | TRANSACTION DESCRIPTION                               | AMOUNT DEBIT (-) | AMOUNT CREDIT (+) | BALANCE  |
|---|------|---|------------------|-------------------|----------|
| Case: 11-20230 Doc#: 1 Filed: 02/24/11 Page: 35 of 64 |      |   |                  |                   |          |
| BALANCE BROUGHT FORWARD →                             |      |   |                  |                   |          |
| 60231   | 1/20 | De Forcina - Harold Guest                             | 294 00           |                   |          |
| 2   |      | Acton 4/20 - 7/20                                     | 277 88           |                   |          |
| 6b  |      | 92 4 25/39 171.69 + 500 1/10                          | 182 69           |                   |          |
| 8b  |      | 5 28/63 806.71 + 500 1/10                             | 806 71           |                   |          |
| 6b  |      | Manufact 1 1/2 1815.69 + ST 11394 1929.58             | 3249 69          |                   |          |
| 6b  |      | 2 1/2 1320.11 1320.11                                 |                  |                   |          |
| 6b  | 1/25 | AT+T 8000 12/26 - 1/25 (1/20)                         | 116 36           |                   |          |
| 1/20  |      | AT+T 2P   | 56 85            |                   |          |
| 60233   |      | Disc Monitors arrowwood cushion                       | 3091 31          |                   |          |
| 6b  |      | Secam 1st 1/2 43                                      | 750 00           | 1/26              |          |
| 6b  |      | Payroll   | 3901 19          |                   |          |
| 6b  |      | IRS 941 1/21  | 1057 19          |                   |          |
| 60234   | 1/21 | GTM 80 2411 - GTM 1740 - GTM 2847.80 GTM 1012 (691)   |                  |                   | 8011 70  |
| 6b  |      | Praxair 9 & 10  | 812 70           |                   |          |
| 6b  |      | Yancy Bros 10/19                                      | 1093 66          |                   |          |
| 60418   | 1/20 | Albert Fullman 319 50 a/c 75                          | 244 50           |                   |          |
| 9   | 1/20 | Dennis Gibson   | 275 00           |                   |          |
| 20  | 1/24 | Timothy Powell  | 216 00           |                   |          |
|   |      | Cost 109 11004 321 - 360 20 3916 - 61000 692          |                  |                   | 14512 20 |
|   |      | Horseshoe 1317 1744 00 - 6100 1752 59 227 20 - 131.50 |                  |                   |          |
|   |      | G10M 13 395 337 5172 30                               |                  |                   |          |
| 60235   |      | Cooperative Health Sys - Shown Riggins                | 246 68           |                   |          |
|   |      | cut finger wound - RY 11/24/09                        |                  |                   |          |
| 6   |      | Jim Jones 1/9 320 00 303 54 dump 12/17 - 1/13 6999    | 459 99           |                   |          |
| 7   |      | Meritt + Son 11/23 69572 12/17 - 1/13 6999            | 800 00           |                   |          |
| 8   |      | Dominay 11/10   | 90 95            |                   |          |
| 9   |      | Automotive 10/18 42.08 1/4 26.41 1/2 28.10            | 96 59            |                   |          |
| 6240  |      | Hosepower 12/10                                       | 122 59           |                   |          |
| 1   |      | JD Moore 12/6 66 181                                  | 128 16           |                   |          |
| 2   |      | Lynpack 8/25 14114                                    | 900 00           |                   |          |
| 3   |      | Applied Ind 2/27 - 8/25                               | 1018 37          |                   |          |
| 4   |      | Carlisle Seing 12/7                                   | 410 41           |                   |          |
| 5   |      | PO 20 stamps  | 8 80             |                   |          |
| 60421   | 1/20 | Harold Guest  | 369 00           |                   |          |
| 22  | 1/20 | Clyde Davis Contr Lab                                 | 175 00           |                   |          |
|   | 1/25 | ET 2310F 15604.46 - 611511P 15311.70 (6926) (693)     |                  |                   | 30916 16 |
| 6246  | 1/25 | Becon 10/12   | 11004 97         |                   |          |
| 7   |      | Becon 1/18  | 1559 68          |                   |          |
| 60423   | 1/21 | Matthew Helmick                                       | 90 00            |                   |          |
| 4   |      | John Fayre  | 256 50           |                   |          |
|   | 1/27 | Verizon 2 12/5 - 1/4                                  | 204 71           |                   |          |
|   |      | Pay.  |                  |                   |          |

34373.13

53440.06

| NUMBER                    | DATE | TRANSACTION DESCRIPTION  | DEBIT (-) | CREDIT (+) | BALANCE  |
|---------------------------|------|--|-----------|------------|----------|
| BALANCE BROUGHT FORWARD → |      |  |           |            |          |
| T                         | 1/27 | Payroll [REDACTED]   | 1725      | 09         |          |
|                           | 2/2  | (1/27) IRS 941 1/28 [REDACTED]   | 381       | 40         |          |
| 60248                     | 1/28 | BODR DOL-4 4 Q 10 1/31   | 3         | 73         |          |
| db                        | 1/31 | IRS 940 12/10 [REDACTED] 1/31  | 79        | 76         |          |
| 60249                     | 1/29 | PO 2 - 20 end stop 1 copy to University  | 19        | 19         |          |
| 60250                     | 1/31 | BC BS BT/SA  | 235       | 39         |          |
|                           | 1/30 | IFTA-100 3rd Q 10 mov  | 41        | 00         |          |
| 6025                      |      | See list details fwd 2/14  |           |            |          |
| 6                         |      | Agnes Davis  | 260       | 00         |          |
| 7                         |      | Albert Fullman   | 330       | 00         |          |
| 8                         |      | Harold Grant   | 120       | 00         |          |
| 9                         |      | Bernie Gibson 25 + Allen Bus   | 595       | 00         |          |
| 30                        |      | Tracy Powell   | 408       | 00         |          |
| 1                         | 1/28 | Josh Jacobs 1/28 + 40  | 152       | 50         |          |
|                           | 1/31 | G1+M 62720 - G1+M 65195 - G1+M 465125 - G1+M 16525 (694)<br>G1+M 6346.86 - SW 14 - 10000 |           |            | 12790 56 |
|                           | 2/2  | Premium 4000 - 291.60 - 772.00 - 772.00 - 450.00 - 322.00 - 225.00 (695)                 |           |            | 1778 60  |
| 60251                     | 2/1  | Linder and track Co [REDACTED] Pouch - 300   | 4411      | 12         |          |
| 2                         | 2/2  | Pritchett Trg 5/28 [REDACTED] 1 million - 130  | 680       | 93         |          |
| 3                         |      | Rott Weftb Shell 7/8 [REDACTED] 2.5 million - 230  | 700       | 00         |          |
| 4                         |      | Alert alarm 2/1/11 - 2/31/12 516.00 [REDACTED] 660                                       | 976       | 00         |          |
| T                         |      | Barton NIA [REDACTED] 772.00 - 450.00 - 322.00 - 225.00 (695)                            | 92        | 35         |          |
| T                         |      | BST [REDACTED] 3333  | 34        |            |          |
| db                        | 2/1  | USA mech. fee  | 3000      | 00         |          |
| L                         | 2/3  | GP PIR-0 12/8-1/11   | 10        | 00         |          |
| L                         |      | well 12/8-1/11   | 127       | 96         |          |
| L                         |      | Spect lights v   | 17        | 33         |          |
| L                         |      | 1029 Bay St 1/8 - 1/18 final bill  | 213       | 56         |          |
| L                         |      | Bailey Rel 12/8-1/11   | 42        | 27         |          |
| L                         |      | PLR- [REDACTED]  | 97        | 55         |          |
| L                         |      | AT+T 5414 12/10-1/9 71.40  | 17        | 33         |          |
| V                         |      | Ford 34/60 1/10-2/9 78.64  | 150       | 04         |          |
| L                         |      | Auto Owners Ins final reb [REDACTED] 2/6   | 820       | 11         |          |
| 60256                     |      | Kodak  | 549       | 00         |          |
| 7                         |      | Penn Financing 6/9   | 322       | 57         |          |
| db                        |      | Kubota 38/48   | 433       | 95         |          |
| db                        | 16   | ALBS Jon   | 676       | 45         |          |
| db                        |      | Disc [REDACTED] 1/31   | 1155      | 24         |          |
|                           |      |  | 4772      | 99         | 14569 16 |
| 26715.76                  |      |  |           |            |          |



| NUMBER | DATE | TRANSACTION DESCRIPTION                             | DEBIT (-) | CREDIT (+) | FEE (-) / DIV. (+) | DEPOSIT / CREDIT (+)      | BALANCE |
|--------|------|---|-----------|------------|--------------------|---------------------------|---------|
|        |      |   |           |            |                    | BALANCE BROUGHT FORWARD → |         |
|        | 2/3  | Fieldstone  | (696)     |            |                    | 5247.00                   |         |
| T      |      | Payroll   | 1915.17   |            |                    |                           |         |
| db     | 2/9  | IRS 941 2/4   | 451.14    |            |                    |                           |         |
| 60432  | 2/4  | Justice Jacobus Rivas quit                          | 85.00     |            |                    |                           |         |
| 3      |      | Harold Guest  | 152.00    |            |                    |                           |         |
| 4      |      | Albert Fullmon                                      | 135.00    |            |                    |                           |         |
| 5      |      | Donnie Gibson weeder                                | 345.00    |            |                    |                           |         |
| 6      |      | Timmy Powell  | 348.00    |            |                    |                           |         |
| 7      |      | Harold Guest  | 320.00    |            |                    |                           |         |
| 8      |      | Bill Hill   | 117.00    |            |                    |                           |         |
|        |      | ACH Home Power                                      |           |            |                    | 8400.00                   |         |
|        |      |   |           |            |                    | 1843.34                   |         |
| 60258  | 2/9  | Even west 1245.34 - Refund                          | 21.81     |            |                    |                           |         |
| 9      |      | Nageningen 1/1                                      | 650.00    |            |                    |                           |         |
| db     |      | WRL   | 618.14    |            |                    |                           |         |
|        |      | Southland PL 12/1-31 184.23                         |           |            |                    |                           |         |
|        |      | 1/1-31 214.85                                       |           |            |                    |                           |         |
|        |      | 2/1-28 219.06                                       |           |            |                    |                           |         |
| db     |      | " 54 final  | 97.23     |            |                    |                           |         |
| 60260  |      | Rent all 1/3 EP float pump                          | 88.85     |            |                    |                           |         |
| 1      |      | Jon Jans 1/4-2/10 8251                              | 89.99     |            |                    |                           |         |
| 2      |      | dumpack 8/25 in full                                | 900.00    |            |                    |                           |         |
| 3      |      | Apple 2 9/16 13.97 54 9/29 316.00 10/8 360.60       | 690.67    |            |                    |                           |         |
| db     |      | Yancy Brass 10/25-1/31 in full                      | 913.93    |            |                    |                           |         |
| 4      |      | Simmons 1/10  | 208.68    |            |                    |                           |         |
| 5      |      | R & L Comm  | 173.45    |            |                    |                           |         |
|        |      | Sher 596.00 - ship prop 10800.00                    |           |            |                    | 11396.00                  |         |
| 6      |      | BT P/R pps  | 2097.94   |            |                    |                           |         |
| 10439  |      | Anthony Creech - Junkie                             | 350.00    |            |                    |                           |         |
| 40     |      | Scott Brink - Junkie                                | 225.00    |            |                    |                           |         |
| 1      |      | Harold Guest  | 150.00    |            |                    |                           |         |
| 60267  | 2/10 | Esplan Co prop. tax                                 | 2000.00   |            |                    |                           |         |
| db     |      | BT P/R ft 1/22/11-1/22/12                           | 1406.00   |            |                    |                           |         |
| T      |      | Payroll   | 1121.94   |            |                    |                           |         |
| db     | 2/16 | IRS 941 2/11  | 377.10    |            |                    |                           |         |
| T      |      | Payroll   | 454.64    |            |                    |                           |         |
|        | 2/11 | Greenery 1501.40 - Gams 21.40 - Green Smith 1462.00 |           |            |                    | 7501.40                   |         |
| 60268  |      | Action Mobile 7/10-8/10                             | 277.88    |            |                    |                           |         |
| 44 269 |      | Post Chg 654 30.00 - 5000 44.00                     | 53.91     |            |                    |                           |         |
| T      |      | BT  | 550.00    |            |                    |                           |         |
|        |      | 14385.47  |           |            |                    | 34387.74                  |         |



| NUMBER | DATE | DESCRIPTION                             | PROPERTY (1) | (-) FEE<br>PENALTY | DEPOSIT/CREDIT (+)        | BALANCE       |
|--------|------|---|--------------|--------------------|---------------------------|---------------|
|        |      |   |              |                    | BALANCE BROUGHT FORWARD → |               |
| 26     | 2/11 | BST BB+T eg L Dec                       | 451.88       |                    |                           |               |
| 60269  |      | BST BAC                                 | 5.00         |                    |                           |               |
|        |      |   | 456 88       |                    |                           |               |
|        |      |   | 1798 75      |                    |                           |               |
|        |      |   | 1701 00      |                    |                           |               |
| 10270  | 2/12 | GRO 2/13 - 3/13                         |              |                    | 175 04                    | 4131          |
|        |      | Kash Gas 10/10 - 12/11                  |              |                    |                           |               |
|        | 2/14 | 3045 15 - 7/11 1150.00 - 12/11 12170.00 |              |                    |                           | 35444 83      |
|        |      | Dep adj                                 | 701          |                    |                           | 100 00        |
| 0271   |      | OREMC 1/6 - 2/6                         | 2/15         |                    | 258 93                    |               |
|        |      | Vacation 1 2/21 - 4/20                  | 2/15         |                    | 413 16                    |               |
|        |      | AT&T 3P                                 | 2/15         |                    | 56 85                     |               |
|        |      | GDR EA-V                                | 2/15         |                    | 316 18                    |               |
|        |      | UCB March sur adj                       |              |                    | 5 00                      |               |
| 00272  | 2/15 | Seamus 2/1 43/63                        | 7/25         |                    | 750 00                    |               |
| 3      |      | Trinity 2/1                             | 4/15         |                    | 750 00                    |               |
| 00441  |      | Harold Grant                            |              |                    | 150 00                    |               |
| 2      |      | Harold                                  |              |                    | 346 00                    |               |
| 3      |      | Vol                                     |              |                    |                           |               |
| 4      |      | Tinny Powell                            |              |                    | 360 00                    |               |
| 5      |      | Belle Hill                              |              |                    | 202 50                    |               |
| 6      |      | Connie Gibson                           |              |                    | 330 00                    |               |
| 7      |      | Bob                                     |              |                    | 185 00                    |               |
| 8      | 2/12 | Anthony Crouch                          |              |                    | 425 00                    |               |
| 9      |      | Danica Gibson 60 38                     |              |                    | 125 00                    |               |
| 0450   |      | Charles Friedman 30 + 25 H-bath         |              |                    | 220 00                    |               |
| 1      |      | Stokes Welding Pin for Excavator        |              |                    | 291 27                    |               |
| 0451   |      | Fla Rock Sand for cost come             |              |                    | 366 00                    | 4732 35544 83 |
| 0452   |      | Uyde Davis                              |              |                    | 105 00                    |               |
|        | 2/15 | dash 4000 11010                         | 702          |                    |                           | 267 50        |
| 0274   |      | Glynn Co tags                           |              |                    | 628 21                    |               |
| 5      |      | LCR final buyout                        | 2/15         |                    | 333 00                    |               |
| 6      | 2/16 | rd                                      |              |                    |                           |               |
| 7      |      | Glynn Co tag KW (72)                    |              |                    |                           |               |
|        |      | cont 69 80% of 100 180% of 100 2500     | 703          |                    |                           | 1007 50       |
|        |      | GC 22 64/72                             | 2/10         |                    | 685 21                    |               |
|        |      | BCBS                                    |              |                    | 354 00                    |               |
| 8      |      | HA 82617 + 70                           |              |                    | 2944 18                   |               |
|        |      | Commstat 2/5 - 3/4                      |              |                    | 56 23                     |               |
| L T    | 2/17 | BST                                     |              |                    | 500 00                    |               |
| 60453  |      | Robert Friedman                         |              |                    | 825 00                    |               |
| T      |      | Payroll                                 |              |                    | 478 44                    | 36819 83      |
|        |      |   |              |                    | 15941.83                  |               |

| NUMBER | DATE | TRANSACTION DESCRIPTION                            | PAYMENT/DEBIT (-) | DEBIT/ CREDIT (+)         | BALANCE  |
|--------|------|--|-------------------|---------------------------|----------|
|        |      |  |                   | BALANCE BROUGHT FORWARD → |          |
| T      | 2/17 | Payroll [REDACTED]                                 | 1321              | 10                        |          |
| 24     | 2/23 | IRS [REDACTED]                                     | 808               | 23                        |          |
| 26     | 2/8  | Manifest #1 5/24 1815.64 ST 113 <sup>94</sup> 2/19 | 1929              | 58                        |          |
|        |      | #2 8/21 2/16                                       | 1320              | 11                        |          |
| L      |      | G.D. R ST-3 1/11 [REDACTED] 2/20                   | 2508              | 40                        |          |
| 60454  |      | Phil Simon Tire Repair [REDACTED]                  | 101               | 40                        |          |
| 5      |      | SEATER Alternator + Starts [REDACTED]              | 492               | 20                        |          |
| 6      |      | Matt Jr  | 368               | 00                        |          |
| 7      |      | Joseph Marine                                      | 368               | 00                        |          |
| 8      |      | Harold Guest                                       | 378               | 00                        |          |
| 9      |      | Donnie Wilson wrecker                              | 208               | 00                        |          |
| 60460  |      | Timmy Powell                                       | 180               | 00                        |          |
| 1      |      | Phillips Jacobs                                    | 850               | 00                        |          |
|        |      |  |                   |                           | 6720 50  |
| 2      | 2/22 | Jenkins [REDACTED] (704)                           | 241               | 55                        |          |
|        |      | Paul Simon Tire Rep                                |                   |                           |          |
| 60279  |      | Abel Trb Logistics 1/25 [REDACTED]                 | 875               | 00                        |          |
| 80     |      | Mc Pinty - Gordon cf                               | 150               | 00                        |          |
| 1      |      | Ellis & Assoc 2/1 [REDACTED]                       | 150               | 00                        |          |
| 2      |      | Praxair 11/8 - 11/30                               | 423               | 38                        |          |
|        |      |  |                   |                           | 69216 53 |



United Community Bank

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Current Statement Transactions as of 02/24/2011 8:07 AM

| Date       | Transaction Number | Description                        | Debit    | Credit    |
|------------|--------------------|------------------------------------|----------|-----------|
| 02/01/2011 |                    | DEPOSIT                            |          | 12,790.56 |
| 02/01/2011 |                    | GEORGIA ITS TAX GA TX PYMT         | 41.00    |           |
| 02/01/2011 | 60427              | CHECK                              | 330.00   |           |
| 02/01/2011 | 60426              | CHECK                              | 260.00   |           |
| 02/01/2011 | 60238              | CHECK                              | 90.95    |           |
| 02/02/2011 |                    | DEPOSIT                            |          | 1,778.60  |
| 02/02/2011 |                    | BUSINESS ONLINE XFER TO ON 2/02/11 | 3,333.34 |           |
| 02/02/2011 |                    | BUSINESS ONLINE XFER TO ON 2/02/11 | 3,000.00 |           |
| 02/02/2011 |                    | IRS USATAXPYMT                     | 381.40   |           |
| 02/02/2011 |                    | MERCHANT SERVICE MERCH FEE         | 10.00    |           |
| 02/02/2011 | 60249              | CHECK                              | 19.19    |           |
| 02/03/2011 |                    | DEPOSIT                            |          | 5,247.00  |
| 02/03/2011 |                    | BUSINESS ONLINE XFER TO ON 2/03/11 | 1,915.17 |           |
| 02/04/2011 | 60436              | CHECK                              | 348.00   |           |
| 02/04/2011 | 60435              | CHECK                              | 345.00   |           |
| 02/04/2011 | 60438              | CHECK                              | 320.00   |           |
| 02/04/2011 | 60433              | CHECK                              | 152.00   |           |
| 02/04/2011 | 60437              | CHECK                              | 117.00   |           |
| 02/04/2011 |                    | DISCOVER PHONE PAY 7617            | 4,772.99 |           |
| 02/04/2011 |                    | BCBSGA LB BCBSGA PMT               | 1,155.24 |           |
| 02/04/2011 |                    | KUBOTA TRACTOR CIPNONREC           | 676.45   |           |
| 02/04/2011 |                    | ATT Payment                        | 150.04   |           |
| 02/04/2011 | 60251              | CHECK                              | 4,411.12 |           |
| 02/04/2011 | 60252              | CHECK                              | 680.93   |           |
| 02/04/2011 | 60432              | CHECK                              | 85.00    |           |
| 02/07/2011 |                    | DEPOSIT                            |          | 1,843.34  |
| 02/07/2011 |                    | DEPOSIT                            |          | 11,396.00 |
| 02/07/2011 |                    | LEIGHT HANSON IN CORP PMT          |          | 8,400.00  |
| 02/07/2011 | 60441              | CHECK                              | 150.00   |           |
| 02/07/2011 |                    | FORD CREDIT FORDCREDIT XXXXX5342   | 820.11   |           |
| 02/07/2011 |                    | AUTO-OWNERS INS. PREM              | 549.00   |           |
| 02/07/2011 |                    | GPC GPC EBILL                      | 213.56   |           |
| 02/07/2011 |                    | GPC GPC EBILL                      | 127.96   |           |
| 02/07/2011 |                    | GPC GPC EBILL                      | 97.55    |           |
| 02/07/2011 |                    | GPC GPC EBILL                      | 42.27    |           |
| 02/07/2011 |                    | GPC GPC EBILL                      | 17.33    |           |
| 02/07/2011 |                    | GPC GPC EBILL                      | 17.33    |           |
| 02/07/2011 |                    | GPC GPC EBILL                      | 92.35    |           |
| 02/07/2011 | 60254              | CHECK                              | 913.93   |           |
| 02/08/2011 |                    | YANCEY BROTHERS                    | 618.14   |           |
| 02/08/2011 |                    | REPUBLICSERVICES RSIBILLPAY        | 97.23    |           |
| 02/08/2011 |                    | REPUBLICSERVICES RSIBILLPAY        | 700.00   |           |
| 02/08/2011 | 60253              | CHECK                              | 433.95   |           |
| 02/08/2011 | 60257              | CHECK                              | 451.14   |           |
| 02/09/2011 |                    | IRS USATAXPYMT                     | 350.00   |           |
| 02/09/2011 | 60439              | CHECK                              | 322.57   |           |
| 02/09/2011 | 60256              | CHECK                              | 208.68   |           |
| 02/09/2011 | 60264              | CHECK                              | 173.45   |           |
| 02/09/2011 | 60265              | CHECK                              | 135.00   |           |
| 02/09/2011 | 60434              | CHECK                              | 21.81    |           |
| 02/09/2011 | 60258              | CHECK                              | 1,121.94 |           |
| 02/10/2011 |                    | BUSINESS ONLINE XFER TO ON 2/10/11 | 2,097.94 |           |
| 02/10/2011 | 60266              | CHECK                              | 900.00   |           |
| 02/10/2011 | 60262              | CHECK                              |          | 7,501.40  |
| 02/11/2011 |                    | DEPOSIT                            |          | 396.00    |
| 02/11/2011 | 60442              | CHECK                              | 360.00   |           |
| 02/11/2011 | 60444              | CHECK                              | 330.00   |           |
| 02/11/2011 | 60446              | CHECK                              | 125.00   |           |
| 02/11/2011 | 60449              | CHECK                              | 550.00   |           |
| 02/11/2011 |                    | BUSINESS ONLINE XFER TO ON 2/11/11 | 454.64   |           |
| 02/11/2011 |                    | BUSINESS ONLINE XFER TO ON 2/10/11 | 690.67   |           |
| 02/11/2011 | 60263              | CHECK                              | 650.00   |           |
| 02/11/2011 | 60259              | CHECK                              |          |           |

|            |       |   |                                |           |
|------------|-------|---|--------------------------------|-----------|
| 02/11/2011 | 60260 | CHECK   | 88.85                          |           |
| 02/14/2011 |       | DEPOSIT                                       |                                | 35,444.83 |
| 02/14/2011 |       | DEPOSIT ADJUSTMENT                            |                                | 100.00    |
| 02/14/2011 |       | MERCHANT SERVICE MERCH ADJ [REDACTED]         | 5.00                           |           |
| 02/14/2011 | 60267 | CHECK   | 2,000.00                       |           |
| 02/14/2011 | 60269 | CHECK   | 1,798.75                       |           |
| 02/14/2011 | 60269 | CHECK   | 1,701.00                       |           |
| 02/14/2011 | 60269 | CHECK   | 456.88                         |           |
| 02/14/2011 | 60425 | CHECK   | 366.00                         |           |
| 02/14/2011 | 60450 | CHECK   | 220.00                         |           |
| 02/14/2011 | 60447 | CHECK   | 185.00                         |           |
| 02/14/2011 | 60261 | CHECK   | 89.99                          |           |
| 02/14/2011 |       | CHECK   | 53.91                          |           |
| 02/15/2011 |       | DEPOSIT                                       |                                | 267.50    |
| 02/15/2011 |       | FIDELITY ARBO Policy [REDACTED] Amt 1 406.00  | 1,406.00                       |           |
| 02/15/2011 |       | GEORGIA ITS TAX GA TX PYMT [REDACTED]         | 316.18                         |           |
| 02/15/2011 |       | ATT Payment [REDACTED]                        | 56.85                          |           |
| 02/15/2011 | 60255 | CHECK   | 976.00                         |           |
| 02/15/2011 | 60445 | CHECK   | 202.50                         |           |
| 02/15/2011 | 60453 | CHECK   | 125.00                         |           |
| 02/15/2011 | 60452 | CHECK   | 105.00                         |           |
| 02/16/2011 |       | DEPOSIT                                       |                                | 1,007.50  |
| 02/16/2011 |       | VZ WIRELESS VE VZW WEBPAY 6541879             | 413.16                         |           |
| 02/16/2011 |       | IRS USATAXPYMT [REDACTED]                     | 377.10                         |           |
| 02/16/2011 | 60271 | CHECK   | 258.93                         |           |
| 02/16/2011 | 60248 | CHECK   | 3.73                           |           |
| 02/17/2011 |       | BUSINESS ONLINE XFER TO [REDACTED] ON 2/17/11 | 1,321.10                       |           |
| 02/17/2011 |       | GE COMM GECT ACH P [REDACTED]                 | 685.21                         |           |
| 02/17/2011 |       | BUSINESS ONLINE XFER TO [REDACTED] ON 2/16/11 | 500.00                         |           |
| 02/17/2011 |       | BCBSGA LB BCBSGA PMT [REDACTED]               | 354.00                         |           |
| 02/17/2011 |       | PAYMENT DUE/002 CASH C&D XXXXX6-001           | 333.00                         |           |
| 02/17/2011 | 60274 | CHECK   | 628.21                         |           |
| 02/17/2011 | 60451 | CHECK   | 291.27                         |           |
| 02/17/2011 | 60268 | CHECK   | 277.88                         |           |
| 02/17/2011 | 60270 | CHECK   | 175.04                         |           |
| 02/18/2011 | 60458 | CHECK   | 378.00                         |           |
| 02/18/2011 | 60459 | CHECK   | 208.00                         |           |
| 02/18/2011 | 60460 | CHECK   | 180.00                         |           |
| 02/18/2011 |       | BUSINESS ONLINE XFER TO [REDACTED] ON 2/18/11 | 478.44                         |           |
| 02/18/2011 |       | COMCAST COMCAST [REDACTED]                    | 56.23                          |           |
| 02/18/2011 | 60278 | CHECK   | 2,944.18                       |           |
| 02/18/2011 | 60461 | CHECK   | 850.00                         |           |
| 02/18/2011 | 60448 | CHECK   | 425.00                         |           |
| 02/18/2011 | 60454 | CHECK   | 101.40                         |           |
| 02/22/2011 |       | DEPOSIT                                       |                                | 6,720.00  |
| 02/22/2011 |       | USB Equip Leas OnlineInv [REDACTED]           | 3,249.69                       |           |
| 02/22/2011 |       | GEORGIA ITS TAX GA TX PYMT [REDACTED]         | 2,508.40                       |           |
| 02/22/2011 | 60272 | CHECK   | 750.00                         |           |
| 02/22/2011 | 60462 | CHECK   | 241.55                         |           |
| 02/23/2011 |       | IRS USATAXPYMT [REDACTED]                     | 808.23                         |           |
| 02/23/2011 | 60455 | CHECK   | 492.20                         |           |
| 02/23/2011 | 60457 | CHECK   | 368.00                         |           |
| 02/23/2011 | 60456 | CHECK   | 368.00                         |           |
| 02/23/2011 | 60468 | CHECK   | 102.00                         |           |
| 02/23/2011 | 60464 | CHECK   | 60.00                          |           |
| 02/23/2011 | 60466 | CHECK   | 50.00                          |           |
| 02/23/2011 | 60465 | CHECK   | 50.00                          |           |
| 02/23/2011 | 60463 | CHECK   | 50.00                          |           |
| Total:     |       |   | (108) 67,315.23 (12) 92,496.73 |           |

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Payroll DLL

Bill Pay Enroll

Bill Pay Service



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UNITED COMMUNITY BANK [70]  
2461 DEMERE ROAD  
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000 00070 01  
ACCOUNT:  
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01/31/2011

80

TELEPHONE:912-638-7118

GISCO INC  
216 SATILLA DRIVE  
BRUNSWICK GA 31523

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UNITED BUSINESS VALU ACCOUNT

|                       |           |                         |            |
|-----------------------|-----------|-------------------------|------------|
|                       |           | LAST STATEMENT 12/31/10 | 78,055.98  |
| MINIMUM BALANCE       | 26,546.53 | 9 CREDITS               | 69,004.98  |
| AVG AVAILABLE BALANCE | 44,208.88 | 106 DEBITS              | 100,664.16 |
| AVERAGE BALANCE       | 48,591.45 | THIS STATEMENT 01/31/11 | 46,396.80  |

| DEPOSITS |          |        |           |
|----------|----------|--------|-----------|
| REF #    | DATE     | AMOUNT | REF #     |
| 01/06    | 4,450.60 | 01/14  | 873.12    |
| 01/10    | 660.50   | 01/18  | 400.00    |
| 01/11    | 4,540.00 | 01/20  | 4,640.70  |
|          |          | 01/21  | 8,011.70  |
|          |          | 01/24  | 14,512.20 |
|          |          | 01/25  | 30,916.16 |

| CHECKS  |       |           |         |
|---------|-------|-----------|---------|
| CHECK # | DATE  | AMOUNT    | CHECK # |
| 60212   | 01/03 | 1,500.00  | 60230   |
| 60213*  | 01/03 | 9.54      | 60231   |
| 60215   | 01/10 | 433.95    | 60232   |
| 60216   | 01/04 | 1,635.23  | 60233   |
| 60217   | 01/10 | 140.07    | 60234   |
| 60218   | 01/06 | 2,096.15  | 60235   |
| 60219   | 01/06 | 12,230.77 | 60236   |
| 60220   | 01/18 | 781.00    | 60237*  |
| 60221   | 01/18 | 650.00    | 60239   |
| 60222   | 01/14 | 69.12     | 60240   |
| 60223   | 01/13 | 1,365.96  | 60241   |
| 60224*  | 01/13 | 2,000.00  | 60242   |
| 60226*  | 01/18 | 1,701.00  | 60243   |
| 60226   | 01/21 | 781.00    | 60244   |
| 60227   | 01/18 | 1,635.23  | 60245   |
| 60228   | 01/20 | 750.00    | 60246   |
| 60229   | 01/20 | 2,598.27  | 60247*  |
|         |       |           | 60390   |
|         |       |           | 60391   |
|         |       |           | 60392*  |
|         |       |           | 60396   |
|         |       |           | 60397   |
|         |       |           | 60398   |
|         |       |           | 60399   |
|         |       |           | 60400   |
|         |       |           | 60401   |
|         |       |           | 60402   |
|         |       |           | 60403   |
|         |       |           | 60404   |
|         |       |           | 60405   |
|         |       |           | 60406   |
|         |       |           | 60407   |
|         |       |           | 60408   |
|         |       |           | 60409   |

\* \* \* C O N T I N U E D \* \* \*

UNITED COMMUNITY BANK [70]  
 2461 DEMERE ROAD  
 ST SIMONS ISLAND GA 31522

000 00070 01  
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TELEPHONE: 912-638-7118

GISCO INC

 =====  
 UNITED BUSINESS VALU ACCOUNT [REDACTED]  
 =====

| CHECKS  |       |        |         |       |          |
|---------|-------|--------|---------|-------|----------|
| CHECK # | DATE  | AMOUNT | CHECK # | DATE  | AMOUNT   |
| 60410   | 01/19 | 88.00  | 60417   | 01/21 | 1,675.28 |
| 60411   | 01/14 | 252.00 | 60418   | 01/24 | 244.50   |
| 60412   | 01/14 | 555.00 | 60419   | 01/21 | 275.00   |
| 60413   | 01/14 | 366.00 | 60420   | 01/21 | 216.00   |
| 60414   | 01/19 | 75.00  | 60421   | 01/25 | 369.00   |
| 60415   | 01/19 | 75.00  | 60422   | 01/24 | 175.00   |
| 60416   | 01/21 | 60.00  | 60423   | 01/25 | 90.00    |
|         |       |        | 60424*  | 01/26 | 256.50   |
|         |       |        | 60428   | 01/28 | 120.00   |
|         |       |        | 60429   | 01/28 | 595.00   |
|         |       |        | 60430   | 01/28 | 408.00   |
|         |       |        | 60431*  | 01/28 | 152.50   |
|         |       |        | 309531  | 01/18 | 503.63   |

(\*) INDICATES A GAP IN CHECK NUMBER SEQUENCE

| OTHER DEBITS                                  |       |          |
|---|-------|----------|
| DESCRIPTION                                   | DATE  | AMOUNT   |
| MERCHANT SERVICE MERCH FEE [REDACTED]         | 01/03 | 10.00    |
| BUSINESS ONLINE XFER TO [REDACTED] ON 1/03/11 | 01/03 | 3,333.34 |
| BUSINESS ONLINE XFER TO [REDACTED] ON 1/03/11 | 01/03 | 3,500.00 |
| GeorgiaNaturalGa GeorNatGas [REDACTED]        | 01/04 | 82.94    |
| GeorgiaNaturalGa GeorNatGas [REDACTED]        | 01/04 | 96.52    |
| Chrylser Finance CF WEB [REDACTED]            | 01/04 | 476.65   |
| KUBOTA TRACTOR CIPNONREC [REDACTED]           | 01/05 | 676.45   |
| IRS USATAXPYMT [REDACTED]                     | 01/05 | 3,139.92 |
| FORD CREDIT FORDCREDIT XXXXX5342              | 01/06 | 820.11   |
| BUSINESS ONLINE XFER TO [REDACTED] ON 1/06/11 | 01/06 | 1,761.91 |
| BCBSGA LB BCBSGA PMT [REDACTED]               | 01/07 | 1,155.24 |
| BUSINESS ONLINE XFER TO [REDACTED] ON 1/08/11 | 01/10 | 1,000.00 |
| GEORGIA ITS TAX GA TX PYMT [REDACTED]         | 01/11 | 819.55   |
| IRS USATAXPYMT [REDACTED]                     | 01/12 | 391.98   |
| VZ WIRELESS VE E CHECK 6799009                | 01/13 | 748.32   |
| BUSINESS ONLINE XFER TO [REDACTED] ON 1/13/11 | 01/13 | 2,523.64 |
| COMCAST COMCAST [REDACTED]                    | 01/18 | 66.30    |
| PAYMENT DUE/002 CASH C&D XXXXX6-001           | 01/18 | 333.00   |
| VZ WIRELESS VE VZW WEBPAY 0667122             | 01/18 | 421.98   |
| GE COMM GECT ACH P [REDACTED]                 | 01/18 | 1,404.68 |
| REPUBLICSERVICES RSIBILLPAY [REDACTED]        | 01/19 | 341.02   |
| IRS USATAXPYMT [REDACTED]                     | 01/19 | 663.36   |
| GEORGIA ITS TAX GA TX PYMT XXXXX7408          | 01/19 | 2,088.09 |

BUSINESS ONLINE XFER TO [REDACTED] ON 1/20/11 01/20 3,901.19  
 ATT Payment 911365001CSR1G 01/21 56.85  
 [REDACTED] PHONE PYMT 110121 [REDACTED] RMR\*IV\*00000000\ 01/21 182.69  
 \* \* \* C O N T I N U E D \* \* \*

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 2461 DEMERE ROAD ACCOUNT: [REDACTED] 01/31/2011  
 ST SIMONS ISLAND GA 31522 DOCUMENTS: 80

TELEPHONE:912-638-7118

GISCO INC

UNITED BUSINESS VALU ACCOUNT [REDACTED]

----- OTHER DEBITS -----

| DESCRIPTION  | DATE  | AMOUNT   |
|--|-------|----------|
| [REDACTED] PHONE PYMT 110121 [REDACTED] RMR*IV*00000000\ | 01/21 | 811.71   |
| DISCOVER PHONE PAY 7617                                  | 01/21 | 3,091.31 |
| USB Equip Leas OnlineInv [REDACTED]                      | 01/21 | 3,249.69 |
| YANCEY BROTHERS [REDACTED]                               | 01/25 | 1,093.66 |
| ATT Payment XXXXX0001MYW9W                               | 01/26 | 116.36   |
| IRS USATAXPYMT [REDACTED]                                | 01/26 | 1,057.19 |
| BUSINESS ONLINE XFER TO [REDACTED] ON 1/27/11            | 01/27 | 1,725.09 |
| IRS USATAXPYMT [REDACTED]                                | 01/31 | 79.76    |
| VZ WIRELESS VE VZW WEBPAY 1474073                        | 01/31 | 204.71   |

----- DAILY BALANCE -----

| DATE..... | BALANCE   | DATE..... | BALANCE   | DATE..... | BALANCE   |
|-----------|-----------|-----------|-----------|-----------|-----------|
| 01/03     | 69,703.10 | 01/12     | 49,711.71 | 01/24     | 40,345.23 |
| 01/04     | 67,091.76 | 01/13     | 43,073.79 | 01/25     | 68,896.03 |
| 01/05     | 63,089.42 | 01/14     | 42,604.79 | 01/26     | 55,711.01 |
| 01/06     | 50,631.08 | 01/18     | 35,507.97 | 01/27     | 52,807.85 |
| 01/07     | 48,585.32 | 01/19     | 31,887.50 | 01/28     | 50,847.61 |
| 01/10     | 47,457.80 | 01/20     | 28,934.36 | 01/31     | 46,396.80 |
| 01/11     | 50,620.25 | 01/21     | 26,546.53 |           |           |



UNITED COMMUNITY BANK [70]  
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TELEPHONE:912-638-7118

GISCO INC  
216 SATILLA DRIVE  
BRUNSWICK GA 31523

Beginning December 31, 2010 through December 31, 2012, all funds in non-interest-bearing transaction accounts are fully insured by the FDIC. See last page of statement for complete details.

UNITED BUSINESS VALU ACCOUNT

|                       |           |                         |            |
|-----------------------|-----------|-------------------------|------------|
|                       |           | LAST STATEMENT 11/30/10 | 20,455.22  |
| MINIMUM BALANCE       | 11,602.94 | 21 CREDITS              | 153,297.90 |
| AVG AVAILABLE BALANCE | 37,343.71 | 121 DEBITS              | 95,697.14  |
| AVERAGE BALANCE       | 41,135.20 | THIS STATEMENT 12/31/10 | 78,055.98  |

| DEPOSITS |       |           |       |       |           |
|----------|-------|-----------|-------|-------|-----------|
| REF #    | DATE  | AMOUNT    | REF # | DATE  | AMOUNT    |
|          | 12/02 | 2,004.00  |       | 12/14 | 9,511.50  |
|          | 12/03 | 3,625.00  |       | 12/15 | 3,301.00  |
|          | 12/06 | 1,704.00  |       | 12/16 | 3,544.64  |
|          | 12/07 | 4,440.20  |       | 12/17 | 6,420.00  |
|          | 12/08 | 2,001.00  |       | 12/20 | 6,723.10  |
|          | 12/09 | 25,640.04 |       | 12/21 | 6,911.19  |
|          | 12/10 | 18,835.75 |       | 12/22 | 2,722.00  |
|          |       |           |       | 12/23 | 2,037.00  |
|          |       |           |       | 12/24 | 3,172.43  |
|          |       |           |       | 12/27 | 3,712.00  |
|          |       |           |       | 12/28 | 1,524.00  |
|          |       |           |       | 12/29 | 3,852.25  |
|          |       |           |       | 12/30 | 5,117.50  |
|          |       |           |       | 12/31 | 36,499.30 |

| CHECKS  |       |        |         |        |        |
|---------|-------|--------|---------|--------|--------|
| CHECK # | DATE  | AMOUNT | CHECK # | DATE   | AMOUNT |
| 6091*   | 12/14 | 12.95  | 60171   | 12/02  | 138.45 |
| 60112   | 12/03 | 540.00 | 60172   | 12/03  | 198.72 |
| 60113   | 12/07 | 225.00 | 60173   | 12/02  | 172.00 |
| 60114   | 12/03 | 324.00 | 60174   | 12/08  | 650.00 |
| 60115   | 12/13 | 240.00 | 60175   | 12/09  | 433.95 |
| 60116   | 12/03 | 56.00  | 60176   | 12/08  | 322.58 |
| 60117   | 12/07 | 391.75 | 60177   | 12/14  | 262.15 |
| 60118*  | 12/09 | 692.50 | 60178   | 12/16  | 362.00 |
| 60165*  | 12/02 | 261.05 | 60179   | 12/13  | 750.00 |
| 60168   | 12/01 | 13.89  | 60180   | 12/13  | 423.25 |
| 60169*  | 12/09 | 663.50 | 60181   | 12/14  | 233.65 |
|         |       |        |         | 60182* | 12/13  |
|         |       |        |         | 60184  | 12/15  |
|         |       |        |         | 60185  | 12/15  |
|         |       |        |         | 60186  | 12/16  |
|         |       |        |         | 60187  | 12/16  |
|         |       |        |         | 60188  | 12/15  |
|         |       |        |         | 60189  | 12/14  |
|         |       |        |         | 60190  | 12/20  |
|         |       |        |         | 60191  | 12/15  |
|         |       |        |         | 60192  | 12/20  |
|         |       |        |         | 60193  | 12/17  |

\* \* \* C O N T I N U E D \* \* \*

UNITED COMMUNITY BANK [70]  
2461 DEMERE ROAD  
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TELEPHONE:912-638-7118

GISCO INC

UNITED BUSINESS VALU ACCOUNT

| CHECKS                   |                          |                          |
|--------------------------|--------------------------|--------------------------|
| CHECK #..DATE.....AMOUNT | CHECK #..DATE.....AMOUNT | CHECK #..DATE.....AMOUNT |
| 60194 12/20 12,828.82    | 60208 12/29 541.20       | 60381 12/22 100.00       |
| 60195 12/23 2,619.92     | 60209 12/29 2,800.13     | 60382 12/23 1,320.00     |
| 60196 12/29 603.24       | 60210 12/30 8.80         | 60383 12/24 320.00       |
| 60197*12/24 152.82       | 60211*12/31 1,500.00     | 60384 12/23 480.00       |
| 60199 12/29 202.15       | 60371 12/10 438.00       | 60385 12/23 168.00       |
| 60200 12/24 240.40       | 60372 12/09 301.50       | 60386 12/23 360.00       |
| 60201 12/27 294.17       | 60373 12/14 285.00       | 60387 12/23 126.00       |
| 60202 12/29 51.86        | 60374 12/13 487.50       | 60388 12/24 457.00       |
| 60203 12/24 1,635.23     | 60375 12/17 960.00       | 60389*12/23 366.00       |
| 60204 12/29 444.05       | 60376 12/17 432.00       | 60393 12/31 975.00       |
| 60205 12/28 2,602.95     | 60377*12/16 346.50       | 60394 12/31 330.00       |
| 60206 12/29 670.00       | 60379 12/21 340.00       | 60395*12/31 200.00       |
| 60207 12/29 69.99        | 60380 12/20 217.50       | 61071 12/16 1,701.00     |

(\*) INDICATES A GAP IN CHECK NUMBER SEQUENCE

| DESCRIPTION                         | DATE  | AMOUNT   |
|-------------------------------------|-------|----------|
| IRS USATAXPYMT                      | 12/01 | 948.42   |
| BCBSGA LB BCBSGA PMT                | 12/01 | 1,155.24 |
| BUSINESS ONLINE XFER TO ON 12/01/10 | 12/01 | 3,100.00 |
| BUSINESS ONLINE XFER TO ON 12/01/10 | 12/01 | 3,333.34 |
| MERCHANT SERVICE MERCH FEE          | 12/02 | 10.00    |
| BUSINESS ONLINE XFER TO ON 12/02/10 | 12/02 | 1,723.89 |
| ATT-Payment                         | 12/06 | 71.33    |
| ATT Payment XXXXX                   | 12/06 | 94.53    |
| GPC GPC EBILL                       | 12/07 | 6.62     |
| GPC GPC EBILL                       | 12/07 | 16.35    |
| GPC GPC EBILL                       | 12/07 | 16.92    |
| GPC GPC EBILL                       | 12/07 | 29.92    |
| GPC GPC EBILL                       | 12/07 | 81.88    |
| KUBOTA TRACTOR CIPNONREC            | 12/07 | 676.45   |
| SWBYPS BILL PYMT                    | 12/08 | 114.55   |
| IRS USATAXPYMT                      | 12/08 | 378.34   |
| AUTO-OWNERS INS. PREM               | 12/08 | 600.21   |

BUSINESS ONLINE XFER TO [REDACTED] ON 12/09/10 12/09 1,898.03  
 GEORGIA ITS TAX GA TX PYMT [REDACTED] 12/13 44.41  
 Chrysler Finance CF WEB [REDACTED] 12/13 476.65

\*\*\* CONTINUED \*\*\*

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 2461 DEMERE ROAD ACCOUNT: [REDACTED] 12/31/2010  
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TELEPHONE: 912-638-7118

GISCO INC

UNITED BUSINESS VALU ACCOUNT [REDACTED]

| DESCRIPTION  | DATE  | AMOUNT   |
|--|-------|----------|
| GEORGIA ITS TAX GA TX PYMT XXXXX3040                     | 12/13 | 616.99   |
| FORD CREDIT FORDCREDIT XXXXX5342                         | 12/13 | 820.11   |
| [REDACTED] PHONE PYMT 101213 [REDACTED] RMR*IV*00000000\ | 12/13 | 984.40   |
| PAYMENT DUE/002 CASH C&D XXXXX6-001                      | 12/14 | 333.00   |
| DISCOVER PHONE PAY 7617                                  | 12/14 | 5,500.00 |
| IRS USATAXPYMT [REDACTED]                                | 12/15 | 450.26   |
| VZ WIRELESS VE E CHECK 8811451                           | 12/15 | 588.00   |
| COMCAST COMCAST [REDACTED]                               | 12/16 | 77.58    |
| GPC GPC EBILL [REDACTED]                                 | 12/16 | 203.63   |
| BUSINESS ONLINE XFER TO [REDACTED] ON 12/16/10           | 12/16 | 1,794.05 |
| GEORGIA ITS TAX GA TX PYMT [REDACTED]                    | 12/16 | 2,036.09 |
| GEORGIA ITS TAX GA TX PYMT [REDACTED]                    | 12/21 | 9.00     |
| GEORGIA ITS TAX GA TX PYMT [REDACTED]                    | 12/21 | 9.00     |
| IRS USATAXPYMT [REDACTED]                                | 12/22 | 482.36   |
| ATT Payment XXXXX6001MYW90                               | 12/23 | 133.23   |
| BB&T LOAN PHONEPYMNT [REDACTED]                          | 12/23 | 456.88   |
| BUSINESS ONLINE XFER TO [REDACTED] ON 12/23/10           | 12/23 | 2,039.07 |
| [REDACTED] PHONE PYMT 101224 [REDACTED] RMR*IV*00000000\ | 12/24 | 177.69   |
| VZ WIRELESS VE E CHECK 7544903                           | 12/24 | 702.09   |
| [REDACTED] PHONE PYMT 101224 [REDACTED] RMR*IV*00000000\ | 12/24 | 806.71   |
| USB Equip Leas OnlineInv [REDACTED]                      | 12/24 | 3,249.69 |
| GPC GPC EBILL [REDACTED]                                 | 12/28 | 29.92    |
| GPC GPC EBILL [REDACTED]                                 | 12/28 | 182.60   |
| IRS USATAXPYMT [REDACTED]                                | 12/29 | 510.46   |
| GPC GPC EBILL [REDACTED]                                 | 12/30 | 16.35    |
| GPC GPC EBILL [REDACTED]                                 | 12/30 | 16.92    |
| GPC GPC EBILL [REDACTED]                                 | 12/30 | 121.20   |
| BUSINESS ONLINE XFER TO [REDACTED] ON 12/30/10           | 12/30 | 2,606.43 |
| SERVICE CHARGE   | 12/31 | 3.60     |

- - - ITEMIZATION OF SERVICE CHARGE PAID THIS PERIOD - - -

TOTAL CHARGE FOR: 3.60

- - - - - DAILY BALANCE - - - - -

| DATE..... | BALANCE   | DATE..... | BALANCE   | DATE..... | BALANCE   |
|-----------|-----------|-----------|-----------|-----------|-----------|
| 12/01     | 11,904.33 | 12/02     | 11,602.94 | 12/03     | 14,109.22 |

\* \* \* C O N T I N U E D \* \* \*

|                            |                     |            |
|----------------------------|---------------------|------------|
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| 2461 DEMERE ROAD           | ACCOUNT: [REDACTED] | 12/31/2010 |
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GISCO INC

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UNITED BUSINESS VALU ACCOUNT [REDACTED]

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- - - - - DAILY BALANCE - - - - -

| DATE..... | BALANCE   | DATE..... | BALANCE   | DATE..... | BALANCE   |
|-----------|-----------|-----------|-----------|-----------|-----------|
| 12/06     | 15,647.36 | 12/15     | 53,977.04 | 12/24     | 42,131.95 |
| 12/07     | 18,642.67 | 12/16     | 47,206.55 | 12/27     | 45,549.78 |
| 12/08     | 18,577.99 | 12/17     | 51,234.55 | 12/28     | 44,258.31 |
| 12/09     | 40,228.55 | 12/20     | 44,040.42 | 12/29     | 42,217.48 |
| 12/10     | 58,626.30 | 12/21     | 50,593.61 | 12/30     | 44,565.28 |
| 12/13     | 53,751.46 | 12/22     | 52,733.25 | 12/31     | 78,055.98 |
| 12/14     | 56,627.41 | 12/23     | 46,701.15 |           |           |

UNITED COMMUNITY BANK [70]  
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TELEPHONE:912-638-7118

GISCO INC  
216 SATILLA DRIVE  
BRUNSWICK GA 31523

Strong Bank. Strong Service.  
The Highest Customer Satisfaction in the Industry.  
United Community Bank - The Bank That SERVICE Built.

UNITED BUSINESS VALU ACCOUNT

|                       |           |                         |            |
|-----------------------|-----------|-------------------------|------------|
|                       |           | LAST STATEMENT 10/29/10 | 85,188.18  |
| MINIMUM BALANCE       | 20,455.22 | 12 CREDITS              | 63,298.78  |
| AVG AVAILABLE BALANCE | 48,291.60 | 104 DEBITS              | 128,031.74 |
| AVERAGE BALANCE       | 52,005.05 | THIS STATEMENT 11/30/10 | 20,455.22  |

DEPOSITS

| REF # | DATE  | AMOUNT    | REF # | DATE  | AMOUNT   | REF # | DATE  | AMOUNT    |
|-------|-------|-----------|-------|-------|----------|-------|-------|-----------|
|       | 11/02 | 7,446.00  |       | 11/12 | 821.00   |       | 11/22 | 16,445.30 |
|       | 11/05 | 1,440.00  |       | 11/17 | 1,120.00 |       | 11/24 | 300.00    |
|       | 11/05 | 23,610.91 |       | 11/17 | 3,227.57 |       | 11/26 | 642.00    |
|       | 11/10 | 1,484.00  |       | 11/18 | 600.00   |       | 11/29 | 6,162.00  |

CHECKS

| CHECK # | DATE  | AMOUNT    | CHECK # | DATE  | AMOUNT   | CHECK # | DATE  | AMOUNT    |
|---------|-------|-----------|---------|-------|----------|---------|-------|-----------|
| 60069   | 11/01 | 746.50    | 60091   | 11/15 | 20.00    | 60105   | 11/23 | 150.00    |
| 60070*  | 11/01 | 240.00    | 60092   | 11/12 | 300.00   | 60106   | 11/30 | 380.00    |
| 60074   | 11/02 | 115.00    | 60093   | 11/12 | 168.57   | 60107   | 11/30 | 116.00    |
| 60075   | 11/01 | 175.00    | 60094   | 11/12 | 772.52   | 60108   | 11/29 | 367.50    |
| 60076   | 11/03 | 180.00    | 60095   | 11/12 | 168.00   | 60109   | 11/26 | 922.00    |
| 60077*  | 11/17 | 15,000.00 | 60096   | 11/16 | 150.00   | 60110   | 11/26 | 486.00    |
| 60079*  | 11/09 | 610.00    | 60097   | 11/17 | 116.08   | 60111*  | 11/30 | 261.40    |
| 60082*  | 11/08 | 1,003.75  | 60098   | 11/18 | 264.02   | 60122*  | 11/03 | 2,650.00  |
| 60085   | 11/05 | 905.50    | 60099   | 11/22 | 735.00   | 60126   | 11/08 | 277.88    |
| 60086   | 11/09 | 384.00    | 60100   | 11/19 | 339.00   | 60127*  | 11/12 | 4.76      |
| 60087   | 11/08 | 300.00    | 60101   | 11/22 | 257.50   | 60129   | 11/03 | 650.00    |
| 60088   | 11/15 | 125.00    | 60102   | 11/22 | 830.60   | 60130   | 11/02 | 2,000.00  |
| 60089   | 11/15 | 678.75    | 60103   | 11/19 | 344.00   | 60131   | 11/02 | 22,511.15 |
| 60090   | 11/12 | 222.00    | 60104   | 11/26 | 1,500.00 | 60132   | 11/09 | 23.44     |

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UNITED COMMUNITY BANK [70]  
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TELEPHONE:912-638-7118

GISCO INC

UNITED BUSINESS VALU ACCOUNT

| CHECKS             |          |                    |          |                    |          |
|--------------------|----------|--------------------|----------|--------------------|----------|
| CHECK #..DATE..... | AMOUNT   | CHECK #..DATE..... | AMOUNT   | CHECK #..DATE..... | AMOUNT   |
| 60133 11/05        | 1,184.43 | 60145 11/15        | 2,096.90 | 60158 11/19        | 1,335.05 |
| 60134 11/05        | 924.56   | 60146 11/15        | 280.00   | 60159 11/24        | 500.00   |
| 60135 11/09        | 1,082.00 | 60147 11/18        | 17.60    | 60160 11/26        | 262.50   |
| 60136 11/15        | 633.40   | 60148 11/19        | 3,782.45 | 60161 11/24        | 720.00   |
| 60137 11/12        | 549.96   | 60149*11/18        | 391.66   | 60162 11/26        | 175.00   |
| 60138 11/09        | 100.00   | 60151 11/18        | 556.48   | 60163 11/26        | 1,385.22 |
| 60139 11/10        | 751.51   | 60152 11/22        | 344.01   | 60164*11/26        | 9,977.27 |
| 60140 11/10        | 1,701.00 | 60153 11/18        | 150.00   | 60166 11/30        | 3,510.90 |
| 60141 11/09        | 288.32   | 60154 11/18        | 125.00   | 60167*11/30        | 577.80   |
| 60142 11/16        | 913.00   | 60155*11/18        | 2.44     | 60170 11/30        | 751.00   |
| 60143*11/15        | 371.00   | 60157 11/19        | 330.63   |                    |          |

(\*) INDICATES A GAP IN CHECK NUMBER SEQUENCE

| OTHER DEBITS                         |                |
|--------------------------------------|----------------|
| DESCRIPTION                          | DATE AMOUNT    |
| BCBSGA LB BCBSGA PMT                 | 11/01 1,155.23 |
| IRS USATAXPYMT                       | 11/03 615.00   |
| BUSINESS ONLINE XFER TO ON 11/04/10  | 11/04 4,500.00 |
| DISCOVER PHONE PAY 7617              | 11/08 6,000.00 |
| PFS PFSPYMTSCC                       | 11/09 438.95   |
| KUBOTA TRACTOR CIPNONREC             | 11/09 676.45   |
| Chrylser Finance CF WEB              | 11/10 476.65   |
| FORD CREDIT FORDCREDIT XXXXX5342     | 11/10 820.11   |
| IRS USATAXPYMT                       | 11/10 950.84   |
| BUSINESS ONLINE XFER TO ON 11/10/10  | 11/10 1,000.00 |
| COMCAST COMCAST                      | 11/12 66.30    |
| ATT Payment                          | 11/12 78.28    |
| GEORGIA ITS TAX GA TX PYMT XXXXX6416 | 11/15 626.90   |
| PHONE PYMT 101115 RMR*IV*00000000\   | 11/15 994.40   |
| SEARS ONLINE PAYMENT                 | 11/16 106.94   |
| BAKER DISTRIBUTI                     | 11/17 413.52   |
| IRS USATAXPYMT                       | 11/17 704.48   |
| GEORGIA ITS TAX GA TX PYMT XXXXX4224 | 11/17 2,857.88 |
| BUSINESS ONLINE XFER TO ON 11/18/10  | 11/18 1,584.35 |



GE COMM GECT ACH P [REDACTED] 11/19 685.21  
 DISCOVER PHONE PAY 7617 11/19 3,545.39  
 SEARS ONLINE PAYMENT [REDACTED] 11/22 107.61

\*\*\* CONTINUED \*\*\*

UNITED COMMUNITY BANK [70]  
 2461 DEMERE ROAD  
 ST SIMONS ISLAND GA 31522

000 00070 01  
 ACCOUNT:  
 DOCUMENTS:

PAGE: 3  
 11/30/2010

86

TELEPHONE: 912-638-7118

GISCO INC

UNITED BUSINESS VALU ACCOUNT [REDACTED]

OTHER DEBITS

| DESCRIPTION                                    | DATE  | AMOUNT   |
|--|-------|----------|
| GeorgiaNaturalGa GeorNatGas [REDACTED]         | 11/22 | 144.32   |
| GPC GPC EBILL [REDACTED]                       | 11/22 | 896.57   |
| IRS USATAXPYMT [REDACTED]                      | 11/24 | 745.68   |
| BUSINESS ONLINE XFER TO [REDACTED] ON 11/24/10 | 11/24 | 3,354.00 |
| VZ WIRELESS VE E CHECK 8214453                 | 11/26 | 214.62   |
| VZ WIRELESS VE E CHECK 8184856                 | 11/26 | 375.51   |
| COMCAST COMCAST [REDACTED]                     | 11/30 | 66.30    |
| PFS [REDACTED] PFSPYMTSCC [REDACTED]           | 11/30 | 608.24   |

DAILY BALANCE

| DATE  | BALANCE   | DATE  | BALANCE   | DATE  | BALANCE   |
|-------|-----------|-------|-----------|-------|-----------|
| 11/01 | 82,871.45 | 11/10 | 63,731.82 | 11/22 | 40,758.16 |
| 11/02 | 65,691.30 | 11/12 | 62,222.43 | 11/23 | 40,608.16 |
| 11/03 | 61,596.30 | 11/15 | 56,396.08 | 11/24 | 35,588.48 |
| 11/04 | 57,096.30 | 11/16 | 55,226.14 | 11/26 | 20,932.36 |
| 11/05 | 79,132.72 | 11/17 | 40,481.75 | 11/29 | 26,726.86 |
| 11/08 | 71,551.09 | 11/18 | 37,990.20 | 11/30 | 20,455.22 |
| 11/09 | 67,947.93 | 11/19 | 27,628.47 |       |           |

## GISCO, INC.

102 Wyche Jones Lane  
Brunswick, Georgia 31523-1465  
912-554-8000  
fax 912-265-1897  
giscoinc@comcast.net

### GISCO EQUIPMENT SOLD

January 1, 2010-February 23, 2011

1/14/10:

|                        |          |
|------------------------|----------|
| 1994 Case Dozier       | 8000.00  |
| 743 Bobcat Skidsteer   | 6500.00  |
| Kubota Zero-Turn mower | 6500.00  |
| T-300 Bobcat Skidsteer | 15000.00 |
| Fecon Grinder          | 15000.00 |
| excavator              | 1500.00  |

Deposit # 524, 1/14/10 \$ 52,500.00  
United Community Bank  
Gisco, Inc. Account 34005870

12/9/10

|                                |          |
|--------------------------------|----------|
| Bobcat rebar cutter attachment | 1500.00  |
| Bushhog attachment             | 750.00   |
| Bobcat roto foot attachment    | 1800.00  |
| Brushrake,top clamp attachment | 1800.00  |
| Wheeler welder                 | 500.00   |
| Aluminum 3 axle dump trailer   | 5000.00  |
| 2002 Freightliner Tractor      | 8000.00  |
| Aluminum flatbed trailer       | 10000.00 |
| Used tires                     | 500.00   |
| Sheet foot attachment          | 2500.00  |

\$32,500.00

Deposit # 669, 12/10/10 \$17,500.00  
Deposit # 670, 12/14/10 \$ 8,580.00  
Deposit # 674, 12/17/10 \$ 6,420.00  
United Community Bank  
Gisco, Inc. Account 34005870



Gisco Equipment Scrapped  
1/1/2010-2/23/2011

84 Hino Truck  
84 Hino Truck  
Hooper Service Trailer  
Hooper Dump Trailer  
1980 Fruehauf dump trailer  
pallet jack  
boiler  
steer gear box  
cooling tower  
pressure washer  
Huskey flatbed trailer  
generator  
hyster gooseneck trailer  
1992 welder  
1993 yale forklift  
1993 sortline grader  
1993 liftgate drum  
1977 Murphy trailer  
1984 Peterbilt tractor  
1989 shrimp vat  
1990 forklift  
1993 lincoln welder  
1995 kometco loader  
1995 separator  
1995 Dodge truck  
1973 Great Dane trailer  
gooseneck trailer  
1988 Chevrolet truck  
1980 PH crane  
25' trailer  
trac hoe  
reefer unit  
35 hp boiler, retorts, baskets  
crane wench  
trailer body  
98 Toyota truck  
94 Peterbilt tractor  
1988 Great Dane trailer  
1979 Crown Lift  
DRMO equipment  
Caterpillar jack  
soft-shell tank  
3 cargo trailers

Warner Swazier Crane  
Hough Dozier  
1980 American Trailer  
Knight pallet jack  
ThermoKing 296 unit  
1989 Chevy Dump Trk  
1979 Kenworth Tractor  
1979 Mack Tractor  
1982 Fruehauf van trailer  
1985 Taylor dump trailer  
1975 Wilson Crane  
1979 Griffis dropdeck trailer  
semco ice system & freezer  
1982 Basic Motor grader  
12' truck body  
crane scale  
180 hoist  
1975 office/storage trailer

As Gisco has been relocating from  
195 Gisco Range Road (shell yard)  
to 420 Perry Lane Road (new concrete &  
shell yard) these items were taken to local  
salvage yards while pricing has been at a  
2-3 year high.

Deposits for sales were made to  
United Community Bank  
Gisco account 0034005870

**United States Bankruptcy Court  
Southern District of Georgia**

In re **GISCO, INC.**

Debtor(s)

Case No.

Chapter

**11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

|   |    |                         |
|---|----|-------------------------|
| For legal services, I have agreed to accept .....           | \$ | <u><b>30,000.00</b></u> |
| Prior to the filing of this statement I have received ..... | \$ | <u><b>30,000.00</b></u> |
| Balance Due .....   | \$ | <u><b>0.00</b></u>      |

2. \$ **0.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

☒ Debtor      ☐ Other (specify):

4. The source of compensation to be paid to me is:

☐ Debtor      ☒ Other (specify): **Debtor has agreed to rates as shown in application to employ attorneys as filed with the court. \$30,000 is the retainer payment and shall be applied to bills calculated at attorneys hourly rates and approved by fee applicaiton to the court.**

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **February 23, 2011**

**/s/ C. James McCallar, Jr.**

**C. James McCallar, Jr. 481400**

**McCallar Law Firm**

**P.O. Box 9026**

**115 W. Oglethorpe Ave.**

**Savannah, GA 31412**

**(912) 234-1215 Fax: (912) 236-7549**

**mccallar@mccallarlawfirm.com**

**United States Bankruptcy Court**  
**Southern District of Georgia**

In re **GISCO, INC.**  
Debtor

Case No. \_\_\_\_\_

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address<br>or place of business of holder                       | Security<br>Class | Number<br>of Securities | Kind of<br>Interest |
|---|-------------------|-------------------------|---------------------|
| <b>Brent S. Thomas</b><br><b>102 Wyche Jones Lane</b><br><b>Brunswick, GA 31523</b> |                   | <b>50%</b>              | <b>Stockholder</b>  |
| <b>Dolly S. Thomas</b><br><b>102 Wyche Jones Lane</b><br><b>Brunswick, GA 31523</b> |                   | <b>50%</b>              | <b>Stockholder</b>  |

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **February 23, 2011**

Signature **/s/ Brent S. Thomas**  
**Brent S. Thomas**  
**CEO**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court**  
**Southern District of Georgia**

In re **GISCO, INC.**

Debtor(s)

Case No.

Chapter

**11**

**CERTIFICATION OF CREDITOR MAILING MATRIX**

The purpose of the Certification of Creditor Mailing Matrix form is to certify that the creditor information provided on the diskette (or by ECF submission) matches **exactly** the creditor information provided on the schedules. Accordingly, I hereby certify under penalty of perjury that the master mailing list of creditors submitted on computer diskette or electronically via the CM/ECF system is a true, correct and complete listing to the best of my knowledge and that the names and number of creditors provided on the diskette/ECF submission corresponds exactly to the creditor information listed on the schedules.

I further acknowledge that (1) the accuracy and completeness in preparing the creditor listing are the shared responsibility of the debtor and the debtor's attorney; (2) the court will rely on the creditor listing for all mailings; (3) the various schedules and statements required by the Bankruptcy Rules are not used for mailing purposes; and (4) that debtor, attorney and trustee information is not included on the diskette or electronic submission.

The master mailing list of creditors is submitted via:

- ☐ computer diskette listing a total of \_\_\_\_\_ creditors which corresponds exactly to the schedules; or
- ☒ electronic means (ECF) listing a total of **35** creditors which corresponds exactly to the schedules.

**/s/ Brent S. Thomas**

**Brent S. Thomas**

Debtor

**/s/ C. James McCallar, Jr.**

**C. James McCallar, Jr. 481400**

Attorney for Debtor(s)

Date: **February 23, 2011**

Revised: 10/05

EXHIBIT 1

GISCO, INC.  
102 WYCHE JONES LANE  
BRUNSWICK GA 31523-1465

BOB DRURY  
200 BRUNSWICK AVE., STE. 200  
SAINT SIMONS ISLAND GA 31522

GLYNN COUNTY TAX COMMISSI  
POST OFFICE BOX 1259  
BRUNSWICK GA 31521

C. JAMES MCCALLAR, JR.  
MCCALLAR LAW FIRM  
P.O. BOX 9026  
115 W. OGLETHORPE AVE.  
SAVANNAH, GA 31412

BRENT S. THOMAS  
102 WYCHE JONES LANE  
BRUNSWICK GA 31523

GOLDEN ISLES CRUISE LINES, IN  
ATTN: LOUIS DYER, JR.  
P.O. BOX 1736  
BRUNSWICK GA 31521

AAA MUFFLER & TIRE  
135 CHRIS RD.  
BRUNSWICK GA 31525

CENTRAL HARDWARE  
P.O. BOX 1534  
BRUNSWICK GA 31521

JEKYL ISLAND AUTHORITY  
100 JAMES ROAD  
JEKYLL ISLAND GA 31527

ACE HARDWARE  
205 MONCK STREET  
BRUNSWICK GA 31520

CHARLES PADGETT, JR.  
4231 U.S. HWY 17 NORTH  
BRUNSWICK GA 31525

JOHN D. ELROD  
GREENBERG TRAUIG, LLP  
3290 NORTHSIDE PARKWAY, STE 400  
ATLANTA GA 30327

ACTOM MOBILE INDUSTRIES  
8007 CORPORATE DR. STE. A  
NOTTINGHAM MD 21236

COLLINS LOCK & SAFE  
3397 CYPRESS MILL RD.  
BRUNSWICK GA 31520

JONJON'S WASTE DISPOSAL  
196 MYERS PLANTATION RD.  
BRUNSWICK GA 31523

ADT SECURITY  
P. O. BOX 371967  
PITTSBURGH PA 15250

DOLLY S. THOMAS  
102 WYCHE JONES LANE  
BRUNSWICK GA 31523

KASH GAS  
6043 NEW JESUP HWY  
BRUNSWICK GA 31523

APPLIED INDUSTRIAL TECHNOLOGIES  
323 BENEDICT RD.  
BRUNSWICK GA 31520

ELCO EASTERN, INC.  
16544 HWY 341 S.  
HORTENSE GA 31543

LANG BLDV SUPPLY  
P.O. BOX 1659  
BRUNSWICK GA 31521

BB&T C/O TARVER JOINER  
COMMERCIAL CREDIT ADMINISTRATION  
271 17TH ST., STE 800  
ATLANTA GA 30363

FORD CREDIT  
NATIONAL BANKRUPTCY CENTER  
P.O. BOX 537901  
LIVONIA MI 48153

MANIFEST FUNDING  
1450 CHANNEL PARKWAY  
MARSHALL MN 56258

BB&T VISA  
P. O. BOX 698  
WILSON NC 27894

GE CAPITAL  
P.O. BOX 3083  
CEDAR RAPIDS IA 52406

OCEAN PETROLEUM  
P. O. BOX 1353  
BRUNSWICK GA 31520

PRAXAIR DIST SE  
TOM PARRISH  
1 MAIN ST., STE. 202  
JUPITER FL 33469

PRITCHETT TKG. CO.  
P. O. BOX 311  
LAKE BUTLER FL 32054

R L CONSTRUCTION  
6508 NEW JESUP HIGHWAY  
BRUNSWICK GA 31523

ROBERT WEBB  
12603 HWY 23  
YOUNGSTOWN FL 32466

STEARNS BANK NA C/O COLIN SCHMALTZ  
500 13TH ST.  
P.O. BOX 750  
ALBANY MN 56307

TRINITY VENDOR FINANCE  
JIM ROACH AVP SPECIAL ASSETS OFFICE  
475 SANSOME ST., 19TH FLOOR  
SAN FRANCISCO CA 94111

UNION SILICA TKG CO.  
P.O. BOX 126  
JESUP GA 31598

WELLS PRODUCE CO.  
5018 BLYTHE ISLAND HIGHWAY  
BRUNSWICK GA 31520

**United States Bankruptcy Court  
Southern District of Georgia**

In re **GISCO, INC.**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **GISCO, INC.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Brent S. Thomas**  
**102 Wyche Jones Lane**  
**Brunswick, GA 31523**

**Dolly S. Thomas**  
**102 Wyche Jones Lane**  
**Brunswick, GA 31523**

☐ None [Check if applicable]

**February 23, 2011**

Date

**/s/ C. James McCallar, Jr.**

**C. James McCallar, Jr. 481400**

Signature of Attorney or Litigant  
Counsel for **GISCO, INC.**

**McCallar Law Firm**

**P.O. Box 9026**

**115 W. Oglethorpe Ave.**

**Savannah, GA 31412**

**(912) 234-1215 Fax:(912) 236-7549**

**mccallar@mccallarlawfirm.com**

**United States Bankruptcy Court**  
**Southern District of Georgia**

In re **GISCO, INC.**

Debtor(s)

Case No.

Chapter

**11**

**BUSINESS INCOME AND EXPENSES**

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

**PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:**

1. Gross Income For 12 Months Prior to Filing: \$ **1,399,841.00**

**PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:**

2. Gross Monthly Income \$ **116,652.96**

**PART C - ESTIMATED FUTURE MONTHLY EXPENSES:**

3. Net Employee Payroll (Other Than Debtor) \$ **13,208.00**

4. Payroll Taxes **1,373.66**

5. Unemployment Taxes **54.00**

6. Worker's Compensation **1,638.08**

7. Other Taxes **4,248.66**

8. Inventory Purchases (Including raw materials) **38,392.00**

9. Purchase of Feed/Fertilizer/Seed/Spray **0.00**

10. Rent (Other than debtor's principal residence) **5,871.33**

11. Utilities **1,870.00**

12. Office Expenses and Supplies **296.50**

13. Repairs and Maintenance **11,419.50**

14. Vehicle Expenses **2,328.00**

15. Travel and Entertainment **0.00**

16. Equipment Rental and Leases **372.25**

17. Legal/Accounting/Other Professional Fees **2,000.00**

18. Insurance **2,805.25**

19. Employee Benefits (e.g., pension, medical, etc.) **1,155.00**

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

| DESCRIPTION                              | TOTAL           |
|--|-----------------|
| <b>Debt Service (Excluding BB&amp;T)</b> | <b>9,845.83</b> |
| <b>Salary for Owners</b>                 | <b>7,083.33</b> |

21. Other (Specify):

| DESCRIPTION | TOTAL |
|-------------|-------|
|             |       |

22. Total Monthly Expenses (Add items 3-21) \$ **103,961.39**

**PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:**

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ **12,691.57**



B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Southern District of Georgia**

In re **GISCO, INC.**

Debtor(s)

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)<br><i>Name of creditor and complete mailing address including zip code</i>                        | (2)<br><i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3)<br><i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4)<br><i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5)<br><i>Amount of claim [if secured, also state value of security]</i> |
|---|---|--|---|--|
| AAA Muffler & Tire<br>135 Chris Rd.<br>Brunswick, GA 31525  | AAA Muffler & Tire<br>135 Chris Rd.<br>Brunswick, GA 31525  | Trade debt   | Disputed  | 771.98   |
| ADT Security<br>P. O. Box 371967<br>Pittsburgh, PA 15250  | ADT Security<br>P. O. Box 371967<br>Pittsburgh, PA 15250  | Trade debt   | Disputed  | 610.37   |
| Applied Industrial Technologies<br>323 Benedict Rd.<br>Brunswick, GA 31520                            | Applied Industrial Technologies<br>323 Benedict Rd.<br>Brunswick, GA 31520  | Trade Debt   |   | 2,307.32   |
| BB&T c/o Tarver Joiner Commercial Credit Administration<br>271 17th St., Ste 800<br>Atlanta, GA 30363 | BB&T c/o Tarver Joiner Commercial Credit Administration<br>271 17th St., Ste 800<br>Atlanta, GA 30363   | Hartle Crusher<br>Keestrac Screener  | Disputed  | 147,535.77<br><br>(40,000.00 secured)                                    |
| BB&T c/o Tarver Joiner Commercial Credit Administration<br>271 17th St., Ste 800<br>Atlanta, GA 30363 | BB&T c/o Tarver Joiner Commercial Credit Administration<br>271 17th St., Ste 800<br>Atlanta, GA 30363   | Cedar Rapids Jaw Crusher<br>SN 21648   | Disputed  | 61,742.04<br><br>(10,000.00 secured)                                     |
| BB&T Visa<br>P. O. Box 698<br>Wilson, NC 27894  | BB&T Visa<br>P. O. Box 698<br>Wilson, NC 27894  | Trade Debt   |   | 9,678.70   |
| Bob Drury<br>200 Brunswick Ave., Ste. 200<br>Saint Simons Island, GA 31522                            | Bob Drury<br>200 Brunswick Ave., Ste. 200<br>Saint Simons Island, GA 31522  | Trade debt   | Contingent  | 262.50   |
| Central Hardware<br>P.O. Box 1534<br>Brunswick, GA 31521  | Central Hardware<br>P.O. Box 1534<br>Brunswick, GA 31521  | Trade Debt   |   | 539.20   |
| Glynn County Tax Commissioner<br>Post Office Box 1259<br>Brunswick, GA 31521                          | Glynn County Tax Commissioner<br>Post Office Box 1259<br>Brunswick, GA 31521  | Property Taxes   |   | 12,153.00  |

B4 (Official Form 4) (12/07) - Cont.

In re **GISCO, INC.**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

| (1)<br><i>Name of creditor and complete mailing address including zip code</i>  | (2)<br><i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3)<br><i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>   | (4)<br><i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5)<br><i>Amount of claim [if secured, also state value of security]</i> |
|---|---|--|---|--|
| <b>Glynn County Tax Commissioner<br/>Post Office Box 1259<br/>Brunswick, GA 31521</b>   | <b>Glynn County Tax Commissioner<br/>Post Office Box 1259<br/>Brunswick, GA 31521</b>   | <b>Dock &amp; Marina<br/>Inventory &amp;<br/>Equipment<br/>195 Gisco Range Rd.</b>   |   | <b>32,349.93</b>   |
| <b>Lang Bldv Supply<br/>P.O. Box 1659<br/>Brunswick, GA 31521</b>   | <b>Lang Bldv Supply<br/>P.O. Box 1659<br/>Brunswick, GA 31521</b>   | <b>Trade Debt</b>  |   | <b>584.65</b>  |
| <b>Manifest Funding<br/>1450 Channel Parkway<br/>Marshall, MN 56258</b>   | <b>Manifest Funding<br/>1450 Channel Parkway<br/>Marshall, MN 56258</b>   | <b>1997 Sawing<br/>Systems Industrial<br/>Grinder<br/>SN 971063</b>  |   | <b>36,312.80</b><br><b>(12,000.00 secured)</b>                           |
| <b>Manifest Funding<br/>1450 Channel Parkway<br/>Marshall, MN 56258</b>   | <b>Manifest Funding<br/>1450 Channel Parkway<br/>Marshall, MN 56258</b>   | <b>1989 Komatsu WA<br/>500 Wheel Loader<br/>SN A 20350</b>   |   | <b>17,161.43</b><br><b>(8,500.00 secured)</b>                            |
| <b>Ocean Petroleum<br/>P. O. Box 1353<br/>Brunswick, GA 31520</b>   | <b>Ocean Petroleum<br/>P. O. Box 1353<br/>Brunswick, GA 31520</b>   | <b>Trade Debt</b>  |   | <b>61,369.43</b>   |
| <b>Praxair Dist SE<br/>Tom Parrish<br/>1 Main St., Ste. 202<br/>Jupiter, FL 33469</b>   | <b>Praxair Dist SE<br/>Tom Parrish<br/>1 Main St., Ste. 202<br/>Jupiter, FL 33469</b>   | <b>Trade debt</b>  |   | <b>680.39</b>  |
| <b>Pritchett Tkg. Co.<br/>P. O. Box 311<br/>Lake Butler, FL 32054</b>   | <b>Pritchett Tkg. Co.<br/>P. O. Box 311<br/>Lake Butler, FL 32054</b>   | <b>Trade Debt</b>  |   | <b>8,362.00</b>  |
| <b>R L Construction<br/>6508 New Jesup Highway<br/>Brunswick, GA 31523</b>  | <b>R L Construction<br/>6508 New Jesup Highway<br/>Brunswick, GA 31523</b>  | <b>Trade Debt</b>  |   | <b>2,090.00</b>  |
| <b>Robert Webb<br/>12603 Hwy 23<br/>Youngstown, FL 32466</b>  | <b>Robert Webb<br/>12603 Hwy 23<br/>Youngstown, FL 32466</b>  | <b>Trade debt</b>  |   | <b>5,600.00</b>  |
| <b>Stearns Bank NA c/o Colin Schmaltz<br/>500 13th St.<br/>P.O. Box 750<br/>Albany, MN 56307</b>                                      | <b>Stearns Bank NA c/o Colin Schmaltz<br/>500 13th St.<br/>P.O. Box 750<br/>Albany, MN 56307</b>  | <b>1999 Sterling Dump<br/>Truck LT 9500<br/>VIN<br/>2FZXKWYB7XAB52<br/>606</b><br><br><b>2000 New Holland<br/>Excavator<br/>MDL EC 270<br/>SN 727016</b> |   | <b>77,000.00</b><br><b>(28,000.00 secured)</b>                           |
| <b>Trinity Vendor Finance<br/>Jim Roach AVP Special<br/>Assets Office<br/>475 Sansome St., 19th Floor<br/>San Francisco, CA 94111</b> | <b>Trinity Vendor Finance<br/>Jim Roach AVP Special Assets Office<br/>475 Sansome St., 19th Floor<br/>San Francisco, CA 94111</b>   | <b>2004 Caterpillar<br/>320CL<br/>Crawler Excavator<br/>SN PAB 02243</b>   |   | <b>61,300.50</b><br><b>(43,000.00 secured)</b>                           |

B4 (Official Form 4) (12/07) - Cont.

In re **GISCO, INC.**

Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **February 23, 2011**

Signature **/s/ Brent S. Thomas**

**Brent S. Thomas**  
**CEO**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.