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			United Sou		Bankı District (Voluntar	y Petition
Name of Debtor Capital Car	*	lual, ente	r Last, First	, Middle):			Name	of Joint Do	ebtor (Spouse	e) (Last, First	, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						used by the smaiden, and		in the last 8 years):				
Last four digits of (if more than one, state 58-2164619	te all)	or Indiv	vidual-Taxpa	ayer I.D. (ITIN) No./0	Complete E	EIN Last for (if more	our digits o	f Soc. Sec. or	r Individual-	Taxpayer I.D. (ITIN)	No./Complete EIN
Street Address of 175 Brampt Savannah,	of Debtor (Note of Debtor)	No. and S	Street, City,	and State)	:			Address of	Joint Debtor	(No. and St	reet, City, and State):	
					[·	ZIP Code 31408	:					ZIP Code
County of Reside	lence or of	the Princ	ipal Place o	f Business		31400	Count	y of Reside	ence or of the	Principal Pla	ace of Business:	·
Mailing Address	s of Debtor	(if differ	ent from str	eet addres	s):		Mailir	ng Address	of Joint Debt	tor (if differe	nt from street address	s):
					_	ZIP Code	<u>; </u>					ZIP Code
Location of Princ (if different from				:								
	Type of Do					of Business	S		Chapter	of Bankrup	otcy Code Under W	hich
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership			(Check one box) ☐ Health Care Business ☐ Single Asset Real Estate as det in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank			s defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	☐ Cl of ☐ Cl	iled (Check one box) hapter 15 Petition for a Foreign Main Proc hapter 15 Petition for a Foreign Nonmain	Recognition ceeding Recognition	
Other (If debt				Tax-Exempt Entity (Check box, if applicable) □ Debtor is a tax-exempt organiz under Title 26 of the United St Code (the Internal Revenue Co		le) ganization ed States	defined "incurr	are primarily contain 11 U.S.C. § ared by an indivioual, family, or	(Check consumer debts, § 101(8) as idual primarily	bus for	bts are primarily siness debts.	
_		g Fee (Ch	eck one box	κ)			one box:		•	ter 11 Debt		
Full Filing Fee to b attach signed a debtor is unabl Form 3A. Filing Fee wair attach signed a	be paid in insapplication for the pay fee iver requester	or the cou except in d (applica	rt's considerat installments. ble to chapter	ion certifyi Rule 1006(7 individua	ng that the b). See Officals only). Mu	Check Check BB.	Debtor is not if: Debtor's agg are less than all applicabl A plan is bein Acceptances	a small busi regate nonco \$2,343,300 (e boxes: ng filed with of the plan v	ontingent liquid amount subject	defined in 11 U ated debts (exc t to adjustment	C. § 101(51D). J.S.C. § 101(51D). Cluding debts owed to in a on 4/01/13 and every to the one or more classes of	hree years thereafter).
Statistical/Admi ■ Debtor estim □ Debtor estim there will be	nates that fu	inds will fter any	be available exempt prop	erty is ex	cluded and	administrat		es paid,		THIS	S SPACE IS FOR COUR	RT USE ONLY
Estimated Numb 1- 50 49 99	0- 1	_	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
	50,001 to \$] 100,001 to 500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
	50,001 to \$	100,001 to 500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

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BI (Official For	III 1)(4/10)		rage 2
Voluntar	y Petition	Name of Debtor(s): Capital Cargo, Inc.	
(This page mu	st be completed and filed in every case)		
Location	All Prior Bankruptcy Cases Filed Within Last	t 8 Years (If more than two, attach ad Case Number:	Date Filed:
Where Filed:	- None -		
Location Where Filed:		Case Number:	Date Filed:
	nding Bankruptcy Case Filed by any Spouse, Partner, or		
Name of Debte - None -	or:	Case Number:	Date Filed:
District:		Relationship:	Judge:
forms 10K as pursuant to S and is reques	Exhibit A letted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition.	(To be completed if debtor is an individual I, the attorney for the petitioner named have informed the petitioner that [he of 12, or 13 of title 11, United States Coof	whose debts are primarily consumer debts.) I in the foregoing petition, declare that I in the foregoing petition is the foregoing petition in th
	Exh r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	ibit C pose a threat of imminent and identifiable	harm to public health or safety?
☐ Exhibit If this is a joi	eted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	a part of this petition.	separate Exhibit D.)
	Information Regardin	g the Debtor - Venue	
- -	(Check any ap Debtor has been domiciled or has had a residence, principal days immediately preceding the date of this petition or for There is a bankruptcy case concerning debtor's affiliate, go Debtor is a debtor in a foreign proceeding and has its principal District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	al place of business, or principal asset a longer part of such 180 days than in eneral partner, or partnership pending cipal place of business or principal asset in the United States but is a defendant	n any other District. in this District. sets in the United States in the
	Certification by a Debtor Who Reside (Check all app		ty
	Landlord has a judgment against the debtor for possession		complete the following.)
	(Name of landlord that obtained judgment) (Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment if		
	Debtor has included in this petition the deposit with the coafter the filing of the petition.		
	Debtor certifies that he/she has served the Landlord with the	his certification. (11 U.S.C. § 362(1)).	

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B1 (Official Form	
Voluntary	Petition

(This page must be completed and filed in every case)

Signatures Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct.

Signature(s) of Debtor(s) (Individual/Joint)

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Mark Bulovic

Signature of Attorney for Debtor(s)

Mark Bulovic 094525

Printed Name of Attorney for Debtor(s)

Bulovic Law Firm, LLC

Firm Name

1020 Bryan Woods Loop Suite 5 Savannah, GA 31410

Address

Email: info@buloviclaw.com

912-898-5661 Fax: 912-898-5651

Telephone Number

February 3, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Kenneth J. Meyer

Signature of Authorized Individual

Kenneth J. Meyer

Printed Name of Authorized Individual

CEO

Title of Authorized Individual

February 3, 2011

Date

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

Page 3

(Check only one box.)

Name of Debtor(s):

Capital Cargo, Inc.

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

v

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

•	

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of Georgia

In re	Capital Cargo, Inc.		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
AT&T	AT&T	Trade debt		602.51
P.O. Box 5019	P.O. Box 5019			
Carol Stream, IL 60197	Carol Stream, IL 60197			
AT&T Mobility	AT&T Mobility	Trade debt		1,636.92
P.O. Box 6463	P.O. Box 6463			
Carol Stream, IL 60197	Carol Stream, IL 60197			
Atlantic Waste	Atlantic Waste	Trade debt		651.61
125 B Pine Meadow Dr.	125 B Pine Meadow Dr.			
Pooler, GA 31322	Pooler, GA 31322			242.42
Barrett Oil Distributors	Barrett Oil Distributors	Trade debt		818.13
P.O. Box 1663	P.O. Box 1663			
Savannah, GA 31402 Ceres Marine Terminals	Savannah, GA 31402	Tuesde slebt		4 000 00
Dept. AT 952214	Ceres Marine Terminals Dept. AT 952214	Trade debt		1,000.00
Atlanta, GA 31192	Atlanta, GA 31192			
Cherokee Industrial Tires	Cherokee Industrial Tires	Trade debt		1,057.44
P.O. Box 437	P.O. Box 437	Trade debt		1,037.44
Lexington, SC 29071	Lexington, SC 29071			
Entre Solutions	Entre Solutions	Trade debt		3,128.00
P.O. Box 14548	P.O. Box 14548	Trade debt		3,120.00
Savannah, GA 31416	Savannah, GA 31416			
Georgia Power	Georgia Power	business debt		5,506.74
P.O. Box 105457	P.O. Box 105457			5,555
Atlanta, GA 30348	Atlanta, GA 30348			
Georgia Power	Georgia Power	business debt		2,435.98
96 Annex	96 Annex			,
Atlanta, GA 30396	Atlanta, GA 30396			
IPW/Lift Techs	IPW/Lift Techs	Trade debt		1,928.02
2830 US Highway 80 West	2830 US Highway 80 West			
Savannah, GA 31408	Savannah, GA 31408			
Liberty Propane	Liberty Propane	Trade debt		4,772.49
4420 East Oglethorpe Hwy	4420 East Oglethorpe Hwy			
Hinesville, GA 31313	Hinesville, GA 31313			
McDonald Ventures XXI	McDonald Ventures XXI	Trade debt	Disputed	1,579,630.71
3715 Northside Pkw	3715 Northside Pkw			
Bldg. 200 Ste: 700	Bldg. 200 Ste: 700			
Atlanta, GA 30327	Atlanta, GA 30327			

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B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Capital Cargo, Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
River Supply 2827 River Dr. Thunderbolt, GA 31404	River Supply 2827 River Dr. Thunderbolt, GA 31404	Trade debt		1,100.46
Ronald C. Berry, PC P.O. Box 10223 Savannah, GA 31412	Ronald C. Berry, PC P.O. Box 10223 Savannah, GA 31412	Trade debt		951.35
Savannah Overhead Door Co. 980 Industrial Drive Savannah, GA 31415	Savannah Overhead Door Co. 980 Industrial Drive Savannah, GA 31415	business debt		1,147.03
Southeast Industrial Eq. P.O. Box 63230 Charlotte, NC 28263	Southeast Industrial Eq. P.O. Box 63230 Charlotte, NC 28263	Trade debt		1,605.00
Stevens Hale & Assoc. P.O. Box 13627 Savannah, GA 31416	Stevens Hale & Assoc. P.O. Box 13627 Savannah, GA 31416	Trade debt		4,085.00
Tax Care Consultants LLC 7510 Central Ave. Savannah, GA 31406	Tax Care Consultants LLC 7510 Central Ave. Savannah, GA 31406	Trade debt		2,405.78
TransAmerica Retirement 100 - G Executive Dr. Edgewood, NY 11717	TransAmerica Retirement 100 - G Executive Dr. Edgewood, NY 11717	Trade debt		1,424.11
Verizon Wireless P.O. Box 660108 Dallas, TX 75266	Verizon Wireless P.O. Box 660108 Dallas, TX 75266	Trade debt		744.59

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	February 3, 2011	Signature	/s/ Kenneth J. Meyer
			Kenneth J. Meyer
			CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court Southern District of Georgia

In re	Capital Cargo, Inc.		Case No.	
		Debtor(s)	Chapter	11

CERTIFICATION OF CREDITOR MAILING MATRIX

The purpose of the Certification of Creditor Mailing Matrix form is to certify that the creditor information provided on the diskette (or by ECF submission) matches **exactly** the creditor information provided on the schedules. Accordingly, I hereby certify under penalty of perjury that the master mailing list of creditors submitted on computer diskette or electronically via the CM/ECF system is a true, correct and complete listing to the best of my knowledge and that the names and number of creditors provided on the diskette/ECF submission corresponds exactly to the creditor information listed on the schedules.

I further acknowledge that (1) the accuracy and completeness in preparing the creditor listing are the shared responsibility of the debtor and the debtor's attorney; (2) the court will rely on the creditor listing for all mailings; (3) the various schedules and statements required by the Bankruptcy Rules are not used for mailing purposes; and (4) that debtor, attorney and trustee information is not included on the diskette or electronic submission.

The master mailing list of creditors is submitted via:

	computer diskette listing a total ofschedules; or	_ creditors which corresponds exactly to the	
	electronic means (ECF) listing a total of the schedules.	creditors which corresponds exactly t	O
		/s/ Kenneth J. Meyer	
		Kenneth J. Meyer	
		Debtor	
		/s/ Mark Bulovic	
		Mark Bulovic 094525	
		Attorney for Debtor(s)	
Date:	February 3, 2011		

Revised: 10/05 EXHIBIT 1

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CAPITAL CARGO, INC. AUTOMATED BUSINESS RESOURCE CIT TECHNOLOGY FIN. SVC. 15 CHATHAM CENTER SOUTH 175 BRAMPTON RD. P.O. BOX 550599 SAVANNAH GA 31408 SAVANNAH GA 31405 JACKSONVILLE FL 32255 BARRETT OIL DISTRIBUTORS CITY OF SAVANNAH MARK BULOVIC MARK BULOVIC BULOVIC LAW FIRM, LLC P.O. BOX 1663 UTILITY DIVISION 1020 BRYAN WOODS LOOP SAVANNAH GA 31402 P.O. BOX 1968 SAVANNAH GA 31402 SUITE 5 SAVANNAH, GA 31410 ACCIDENT & INJURY CLINIC BB&T ITEM PROCESSING CENTER COASTAL ICE MACHINES 527 C HWY 80 P.O. BOX 580050 2711 WHATLEY AVE SAVANNAH GA 31408 CHARLOTTE NC 28258 SAVANNAH GA 31404 ALLY BB&T LEASING DENNIS TRUCK LINES, INC. P.O. BOX 580155 P.O. BOX 9001948 P.O. DRAWER 1066 CHARLOTTE NC 28258 LOUISVILLE KY 40290 VIDALIA GA 30475 BCS COMMUNICATIONS ENTRE SOLUTIONS AT&T P.O. BOX 5019 P.O. BOX 765 P.O. BOX 14548 CAROL STREAM IL 60197 POOLER GA 31322 SAVANNAH GA 31416 BIGBIE ELECTRONICS AT&T GARRETT MACHINE INC. P.O. BOX 105262 P.O. BOX 7328 P.O. BOX 489 ATLANTA GA 30348 SAVANNAH GA 31418 POOLER GA 31322 AT&T MOBILITY BOWATER NEWSPRINT 17589 PLANT RD. GEORGIA POWER P.O. BOX 6463 P.O. BOX 105457 CAROL STREAM IL 60197 CHILDERSBURG AL 35044 ATLANTA GA 30348 ATLANTIC WASTE CERES MARINE TERMINALS GEORGIA POWER 125 B PINE MEADOW DR. DEPT. AT 952214 96 ANNEX POOLER GA 31322 ATLANTA GA 31192 ATLANTA GA 30396 AUDIO VIDEO WAREHOUSE CHEROKEE INDUSTRIAL TIRES GRIFFIN CONTRACTING INC. 7700 ABERCORN ST. P.O. BOX 437 P.O. BOX 18150 LEXINGTON SC 29071 SAVANNAH GA 31406 SAVANNAH GA 31418

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IPW/LIFT TECHS 2830 US HIGHWAY 80 WEST

SAVANNAH GA 31408

RONALD C. BERRY, PC P.O. BOX 10223

SAVANNAH GA 31412

TRANSAMERICA RETIREMENT 100 - G EXECUTIVE DR. EDGEWOOD NY 11717 **EDGEWOOD NY 11717**

KENNY MEYER

175 BRAMPTON ROAD SAVANNAH GA 31408

SAVANNAH BUSINESS EQUIP VERIZON WIRELESS

2820 LIMERICK ST. SAVANNAH GA 31404

P.O. BOX 660108

DALLAS TX 75266

LAMAS CLEANERS 201 MEMORIAL DRIVE HINESVILLE GA 31313

980 INDUSTRIAL DRIVE SAVANNAH GA 31415

SAVANNAH OVERHEAD DOOR CO. WELLS FARGO - GEORGIA BUSB

MAC D4004-03A P.O. BOX 2715

WINSTON SALEM NC 27102

LIBERTY PROPANE

4420 EAST OGLETHORPE HWY

HINESVILLE GA 31313

SOUTHEAST INDUSTRIAL EQ.

P.O. BOX 63230

CHARLOTTE NC 28263

YATES - ASTRO PO BOX 23313

SAVANNAH GA 31403

LIVINGSTON & HAVEN P.O. BOX 890218

CHARLOTTE NC 28289

SOUTHERN WATER & BEVERAGE CORPEPHYR TRUCKING 1606 STALEY AVENUE SAVANNAH GA 31405

175 BRAMPTON RD. SAVANNAH GA 31408

MCDONALD VENTURES XXI 3715 NORTHSIDE PKW BLDG, 200 STE: 700

ATLANTA GA 30327

MEG PROPERTIES, LLC 175 BRAMPTON ROAD SAVANNAH GA 31408

STEVENS HALE & ASSOC.

P.O. BOX 13627 SAVANNAH GA 31416

TAX CARE CONSULTANTS LLC

7510 CENTRAL AVE. SAVANNAH GA 31406

POST

4279 BUTTERMILK RD. SYLVANIA GA 30467

THOMAS A. NASH, JR. 7 E. CONGRESS STREET

SUITE 901

SAVANNAH GA 31401

RIVER SUPPLY 2827 RIVER DR.

THUNDERBOLT GA 31404

TIMBER PRODUCTS INSP.

P.O. BOX 919

CONYERS GA 30012