

B1 (Official Form 1)(4/10)

United States Bankruptcy Court Southern District of Georgia		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Smith Air Conditioning		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 58-2227334		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 4131 Ogeechee Road Suite 131 Savannah, GA <div style="text-align: right; font-size: small;">ZIP Code 31405</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Chatham		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): 4131 Ogeechee Road Suite 131 Savannah, GA 31405		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition (This page must be completed and filed in every case)		Name of Debtor(s): Smith Air Conditioning	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input checked="" type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Smith Air Conditioning

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Charles V. Loncon
Signature of Attorney for Debtor(s)

Charles V. Loncon 456523
Printed Name of Attorney for Debtor(s)

Brannen, Searcy & Smith, LLP
Firm Name

22 East 34th Street
Savannah, GA 31401

Address

Email: cloncon@brannenlaw.com

912-234-8875 Fax: 912-232-1792

Telephone Number

March 4, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Charles H. Smith
Signature of Authorized Individual

Charles H. Smith
Printed Name of Authorized Individual

President
Title of Authorized Individual

March 4, 2011

Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of Georgia

In re Smith Air Conditioning

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Ashley Smith Properties, LLC 4131 Ogeechee Road Suite 131 Savannah, GA 31406	Ashley Smith Properties, LLC 4131 Ogeechee Road Suite 131 Savannah, GA 31406	Rent due		90,637.63
C.C. Dickson 114 Owens Industrial Drive Savannah, GA 31405	C.C. Dickson 114 Owens Industrial Drive Savannah, GA 31405			9,727.69
Chase Auto Finance Post Office Box 5210 New Hyde Park, NY 11042	Chase Auto Finance Post Office Box 5210 New Hyde Park, NY 11042	2007 Chevrolet Tahoe		15,708.17 (14,000.00 secured)
Conklin Metal Industries 236 Moore Street SE Atlanta, GA 30312	Conklin Metal Industries 236 Moore Street SE Atlanta, GA 30312			1,605.00
Corporate Message Services, Inc. 51 W. Fairmont Avenue Savannah, GA 31406	Corporate Message Services, Inc. 51 W. Fairmont Avenue Savannah, GA 31406			2,422.21
Entre Solutions Post Office Box 14548 Savannah, GA 31416	Entre Solutions Post Office Box 14548 Savannah, GA 31416			6,220.81
Euler Hermes UMA (Lennox) 600 S. 7th Street Louisville, KY 40201	Euler Hermes UMA (Lennox) 600 S. 7th Street Louisville, KY 40201			52,374.05
Glynda Smith 13 Rio Road Savannah, GA 31419	Glynda Smith 13 Rio Road Savannah, GA 31419			20,060.60
Hargray Post Office Box 2000 Hilton Head Island, SC 29938-2000	Hargray Post Office Box 2000 Hilton Head Island, SC 29938-2000			2,116.00
Home Depot Credit Services Post Office Box 183175 Columbus, OH 43218-3175	Home Depot Credit Services Post Office Box 183175 Columbus, OH 43218-3175			2,839.08
Internal Revenue Service Post Office Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service Post Office Box 7346 Philadelphia, PA 19101-7346			86,558.53

B4 (Official Form 4) (12/07) - Cont.
In re **Smith Air Conditioning**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Jimmy and Celena Egan 9325 Whitfield Avenue Savannah, GA 31406	Jimmy and Celena Egan 9325 Whitfield Avenue Savannah, GA 31406			5,000.00
Johnstone Supply Post Office Box 2648 Savannah, GA 31402	Johnstone Supply Post Office Box 2648 Savannah, GA 31402			30,302.67
Midas Auto Service Experts 3620 Ogeechee Road Savannah, GA 31405	Midas Auto Service Experts 3620 Ogeechee Road Savannah, GA 31405			3,079.96
Mingledorff's, Inc. 6675 Jones Mill Court Norcross, GA 30092	Mingledorff's, Inc. 6675 Jones Mill Court Norcross, GA 30092			13,089.54
Stevens, Hale & Associates Post Office Box 13627 Savannah, GA 31416	Stevens, Hale & Associates Post Office Box 13627 Savannah, GA 31416			11,011.00
Trane Company c/o Wagner Falconer & Judd 1700 IDS Center 80 South 8th Street Minneapolis, MN 55402-2113	Trane Company c/o Wagner Falconer & Judd 1700 IDS Center 80 South 8th Street Minneapolis, MN 55402-2113			31,632.26
United Recovery Systems for Cap One Post Office Box 722929 Houston, TX 77272-2929	United Recovery Systems for Cap One Post Office Box 722929 Houston, TX 77272-2929			3,122.32
Wells Fargo MAC N9306-101 Post Office Box 202902 Dallas, TX 75320-2902	Wells Fargo MAC N9306-101 Post Office Box 202902 Dallas, TX 75320-2902	UCC-1 lien for equipment and receivables		412,461.67 (80,998.11 secured)
Yellow Book USA 6300 C Street Cedar Rapids, IA 52404-7470	Yellow Book USA 6300 C Street Cedar Rapids, IA 52404-7470			4,820.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 4, 2011Signature /s/ Charles H. Smith**Charles H. Smith**
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Southern District of Georgia

In re Smith Air Conditioning
 Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	11	125,574.19		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		450,774.19	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		86,558.53	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	6		294,940.22	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		24			
Total Assets			125,574.19		
Total Liabilities				832,272.94	

**United States Bankruptcy Court
Southern District of Georgia**

In re Smith Air Conditioning
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Smith Air Conditioning, Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Smith Air Conditioning

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Suntrust - payroll checking account	-	426.08
		Suntrust - operating checking account	-	150.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **576.08**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Smith Air Conditioning

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Open accounts	-	17,359.70
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **17,359.70**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Smith Air Conditioning

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2007 Chevrolet Tahoe	-	14,000.00
		2006 Chevrolet Box Van	-	9,000.00
		1984 Ford Boom Truck	-	5,000.00
		2007 Chevrolet Express van	-	8,500.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		8 - Desks 4 - Lamps 6 - Bookcases 5 - computers 21 - Chairs 11 - Cabinets 4 - Computer desks 1 - Phone system 1 - end table 1 - conference table 1 - stove 1 - microwave 1 - Dishwasher 1 - refrigerator 1 - recliner 1 - bench 1 - copier	-	7,500.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.		See attached list	-	63,638.41
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
			Sub-Total >	107,638.41
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Smith Air Conditioning, Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	125,574.19

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached
 to the Schedule of Personal Property

Smith Air Conditioning, Inc.
A/R Aging Recap
 As of February 22, 2011

	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
Advanced Business Software - ESA	0.00	199.00	0.00	0.00	0.00	199.00
Bergen, Clete						
140 Schley Ave.-ESA	0.00	0.00	0.00	583.00	0.00	583.00
Total Bergen, Clete	0.00	0.00	0.00	583.00	0.00	583.00
Best Custom Homes						
4 Oakland Pl. - Jello Residence	0.00	0.00	0.00	0.00	651.00	651.00
Total Best Custom Homes	0.00	0.00	0.00	0.00	651.00	651.00
Clay, Billy	0.00	0.00	0.00	0.00	159.00	159.00
Clay, Billy 940 Kolic Helmey Road	0.00	0.00	156.00	0.00	0.00	156.00
Connell, Chris & Kristy ---ESA	0.00	0.00	0.00	0.00	112.00	112.00
Copper, Barbara-ESA*	0.00	0.00	0.00	158.00	0.00	158.00
Egan, Mark & Kaye	0.00	0.00	0.00	0.00	538.00	538.00
First African Baptist Church	0.00	0.00	0.00	0.00	871.00	871.00
HLC Hotels, Inc.--P/M						
East Bay Inn--225 E. Bay St.	0.00	0.00	135.00	198.00	195.00	528.00
HLC Hotels, Inc.--P/M - Other	0.00	0.00	0.00	0.00	270.00	270.00
Total HLC Hotels, Inc.--P/M	0.00	0.00	135.00	198.00	465.00	798.00
J.T. Turner Const.-ESA						
Yellow Bluff						
YB General Store	0.00	0.00	0.00	0.00	2,355.72	2,355.72
Total Yellow Bluff	0.00	0.00	0.00	0.00	2,355.72	2,355.72
J.T. Turner Const.-ESA - Other	0.00	0.00	0.00	0.00	0.00	0.00
Total J.T. Turner Const.-ESA	0.00	0.00	0.00	0.00	2,355.72	2,355.72
Keenan, Chuck	0.00	0.00	0.00	0.00	99.00	99.00
Kill, Russ-ESA*	0.00	0.00	0.00	0.00	99.00	99.00
Larys, Michael	0.00	0.00	124.00	0.00	0.00	124.00
Loncon, Chuck						
1010 E Victory Drive Unit E	0.00	0.00	134.00	0.00	0.00	134.00
Total Loncon, Chuck	0.00	0.00	134.00	0.00	0.00	134.00
Memorial Health Partners	0.00	0.00	175.00	0.00	0.00	175.00
Memorial Health Univ. Physicians-WatersPM	0.00	0.00	500.00	0.00	0.00	500.00
Mercy Faith Ministries	0.00	0.00	0.00	0.00	299.70	299.70
Paul Mosley Auto Parts	0.00	0.00	0.00	0.00	135.00	135.00
Register, Christy - ESA	0.00	269.00	0.00	0.00	0.00	269.00
Savannah Children's Theater	0.00	0.00	0.00	0.00	625.00	625.00
Savannah Psychiatric	0.00	0.00	550.00	0.00	0.00	550.00

Warehouse Equipment / Tools / Shop Stock / Truck Stock

<u>Suite 131</u>	HVAC System	\$3,000.00	
	2 Mini Splits	\$1,000.00	
	1 - Ice Machine	\$1,500.00	
	1 - Water Heater	\$ 300.00	
	1 - Lock Up	\$ 5.00	
	1 - Forklift	\$8,000.00	
	3 - Fire Extinguishers	\$ 60.00	
	2 - First Aid Kits	\$ 10.00	Ste 131 Amount: \$13,875.00

TOOLS / MACHINERY:

1 - 10' Sheet Metal Break	\$3,000.00	1 - 4" Sheet Metal Break	\$ 585.00
2 - Band Saws	\$ 110.00	1 - Metal Stamp Cutter	\$ 695.00
2 - Welders	\$ 190.00	1 - Vice	\$ 39.00
1 - Pits Burge Machine	\$ 650.00	5- Vacuum Pumps	\$ 645.00
1 - Air Compressor	\$ 125.00	7 - Shop Vacs	\$ 413.00
1 - Duct Jack	\$ 625.00	3 - Recovery Machines	\$ 507.00
3 - Electric Drill	\$ 177.00	3 - Hammer Drills	\$ 269.00
2 - Ryobi Combo Drill Kit	\$ 198.00	1 - String lighting	\$ 0.00
6 - Sawalls w/ 25 Blades	\$ 414.00	1 - Shipping Scale	\$ 10.00
5 - Misc. Sprayers	\$ 195.00	1 - Electric Buffer	\$ 8.00
1 - Impact Drill	\$ 179.00	1 - Orbital Sander	\$ 8.00
1 - Dremmel	\$ 69.00	1 - Sheet Metal Air Tapper	\$ 39.00
1 - Jigsaw	\$ 39.00	4 - Cordless Drills	\$ 236.00
3 - Manifold Gauges	\$ 117.00	1 - Side Grinder	\$ 39.00
5 - Concrete Core bits (Misc.)	\$ 100.00	2 - Hammer Drill Bits	\$ 10.00
1 - Electric Grinder Wheel	\$ 69.00	2 - Staplers	\$ 40.00
1 - Flaring Tool	\$ 20.00	8 - Misc. Metal Hole Saw Bits	\$ 120.00
9 - Misc. Open Ended Wrenches	\$ 45.00	6 - Misc. Pipe Wrenches	\$ 48.00
3 - Caulk Guns	\$ 10.00	2 - Grease Guns	\$ 10.00
1 - Right Angle Drill	\$ 69.00	3 - Pipe Threaded dyes	\$ 30.00
3 - Hand saw blades	\$ 15.00	8 - boxes of staples	\$ 64.00
1 - 3' level	\$ 10.00	1 - Pipe Cutter	\$ 39.00
2 - Ultraviolet leak detector kit w/ 1 & 3 Extra Cartridges		3 - Welding Goggles	\$ 36.00
10 - Misc. Clamps	\$ 50.00	1 - Sheet metal elbow roller	\$ 59.00
3 - Freon "sniffer" leak detector	\$ 510.00	9 - Mastic Brushes	\$ 9.00
3 - Torch Kit	\$ 750.00	1 - Scaffolding	\$ 185.00
1 - Knack Box	\$ 150.00	2 - Drop Cloth	\$ 10.00
1 - Drill Press	\$ 175.00	2 - 8" Ladder	\$ 78.00
1 - 4" Ladder	\$ 30.00	5 - Coil Cleaner	\$ 15.00
4 - Extension Ladder	\$ 280.00	1 - Tarp	\$ 3.00
2 - 6" Ladders	\$ 58.00	2 - Side Grinder	\$ 78.00
2 - Skill Saws	\$ 78.00	1 - Sling Psychometer	\$ 39.00
1 - Max Flow Oil Pump	\$ 18.00	1 - Digital Multimeter	\$ 39.00
1 - Sound Detector	\$ 79.00	Category Amount:	\$13,152.00
1 - Hole Saw	\$ 18.00		

EQUIPMENT:

3 - Condensing units	USED ONV	100	Miscellaneous Filters	\$ 60.00
2 - Air Handler	USED ONV	1	Aprilaire 5000 plus internal rack	12.00
3 - Evaporator Coils	\$ 537.00	10	Bearing Kits	\$ 120.00
3 - Water Heaters	\$ 417.00	4	Torch Tips	\$ 20.00
7 - Dollies & 8 - Dolly Wheels	435.00	1	Manual Air Pump	\$ 5.00
2 - Condensate Pumps w/ 95' tubing	175.00	2	Gas Cans	\$ 6.00
2 - Chimney Vents	\$ 38.00	9	Tubes Fire Caulk	\$ 27.00
6 - Pull Straps	\$ 48.00	9	Unit risers	\$ 18.00
19 - Pulleys	\$ 95.00	3 -	Pads for Units	\$ 6.00
4 - Blower Wheels	\$ 20.00	1	Blower Wheel Puller	\$ 18.00
1 - in/out Heat Exchanger	\$ ONV	5 -	Compressors (Misc.)	\$ 445.00
4 - Misc. Sets Unit Curbs	\$ ONV	3 -	Intermittent Pilots	\$ 54.00
3 - Furnace burner tubes	\$ ONV	7 -	Gas Regulators	\$ 105.00
10 - Misc. Condenser Fan Blades	50.00	4 -	Valve cap - control	\$ 8.00
7 - Filter Racks	\$ 14.00	142	Misc. belts	\$1,136.00
6 - Anchor Kits	\$ 12.00	2 -	Compressor Puller	\$ 16.00
3 - 6" Whips	\$ 18.00	1 -	Aprilaire Filter Media	\$ 23.00
			Category Amount:	\$3,938.00

ELECTRICAL SUPPLIES:

176 - Breakers - Miscellaneous	2,640.00	20 - Glass Buss Fuses	\$ 40.00
1000' - Misc. wire	\$ 1,000.00	239 - Misc. inline fuses	\$1,195.00
7- Disconnect	\$ 56.00	104 - Misc. Contactors	\$1,040.00
65 - Misc. Relays	\$ 520.00	211 - Misc. Capacitors	\$2,110.00
11 - Inducer Motors	\$ 165.00	31 - Misc. Fan Motors	\$ 620.00
7 - Bath Fan Motors	\$ 315.00	200' - 1/2" Flexible Conduit	\$ 200.00
30 - Misc. Thermostats	\$ 900.00	200' - 1" Flexible Conduit	\$ 240.00
4 - Ignition Modules	\$ 276.00	60' - Gray Misc. Conduit	\$ 300.00
2 - Breaker Timers	\$ 40.00	65' - EMT Misc. Conduit	\$ 325.00
60 - Fan Speed Controls	\$ 300.00	2 - Dehumidistats	\$ 16.00
8 - Defrost Sensors	\$ 40.00	9 - Defrost Boards	\$ 270.00
14 - Transformers	\$ 70.00	3 - Crankcase Heaters	\$ 45.00
2 - High Pressure switches	\$ 12.00	3 - Silinoid Valves	\$ 60.00
3 - Low Temperature Cooling Controls	18.00	100 - Misc. Conduit Connectors	\$ 100.00
5 - Sets of Heat Strips (Misc)	125.00	1 - Fan Limit Control	\$ 5.00
7 - High Limit Controls	\$ 42.00	2 - Smoke Detector	\$ 158.00
200' - Drop Cord	\$ 24.00	3 - Drop Lights	\$ 57.00
100' - Misc. High Voltage Wire	30.00	5 - 50' Extension Cords	\$ 100.00
600 - Misc. Wire Nuts	\$ 90.00	119' - Sealtite Fittings	\$ 119.00
9 - Electrical Boxes	\$ 6.21	100 - Circuit Breaker Snap in Front Panel - 189	
3 - 25' Extension Cords	\$ 24.00	1 - Defrost Board	\$ 29.00
1 - Module for Variable Speed Motor	25.00	6 - Control Boards	\$ 174.00
4 - Fan Motors	\$ 180.00	2 - Hard Start Kit	\$ 78.00
4 - Hot Surface Ignitors	\$ 72.00	1 - Pkg Fin Combs	\$ 8.00
3 - Delay on Break Timers	\$ 24.00	7 - Misc. Sequencers	\$ 70.00
2 - Pressure Switches	\$ 16.00	1 - Pilot Burner Assembly	\$ 5.00
1 - Heat Pressure Control	\$ 8.00	Category Amount:	\$14,571.21

DUCTWORK:

250' - Misc. Round Duct	\$ 250.00	25' - Misc Spiral Duct	\$ 500.00
350' - Misc. Flexible Duct	\$ 420.00	110' - Bath/Dryer Vent	\$ 110.00
60' - Misc. Double Wall Flue Pipe	\$180.00	30 - Duct Reducers	\$ 90.00
45 - Misc. Elbows	\$ 135.00	82 - Misc. Taps	\$ 410.00
10 - Misc. Flue Pipe Fittings	50.00	180 - Misc. Boots	\$ 1,440.00
15 - Misc. Wye Duct Connectors	\$ 75.00	20 - Motorized Round Dampers	\$400.00
6 - Sheets of Sheet Metal	\$ 60.00	20 - Fire Dampers	\$ 100.00
1 Box - Canvas Connections	\$ 15.00	22 - Manual Square Dampers	110.00
50' - Drives	\$ 150.00	100' - S-Locks (standard)	\$ 100.00
1 Roll - Insulation	\$ 25.00	30' - Bar Lock (String S-locks)	60.00
9 Pieces of Misc. Ductboard	\$ 90.00	2 - Diffusers	\$ 10.00
176 - Misc. PVC fittings	\$ 528.00	21 - 3/4" p-traps	\$ 21.00
2 - C - Clamps	\$ 4.00	3 - Fish Tape	\$ ONV
2 - Rolls Duct Tape	\$ 10.00	20' - 2" PVC	\$ 20.00
20' - 3/4" PVC	\$ 20.00	2 Bags Zip Straps	\$ 10.00
2 Boxes Metal Hanging Strap	\$ 6.00	2 Roll Cloth Hanging Strap	\$ 6.00
15 Rolls Misc. Tape	\$ 45.00	4 - Misc. Float Switches	\$ 20.00
1 - PVC Cutter	\$ 2.00	1 - PVC Pipe Repair Kit	\$ ONV
		Category Amount:	\$ 5,472.00

GRILLS:

20 - Misc. Floor Grills	\$ 100.00	130 - Misc. Ceiling Grills	\$ 650.00
80 - Misc. 2 x 2 Ceiling Layin Grills	\$1,200.00	7 - Return Floor Grills	\$ 56.00
		Category Amount:	\$ 2,006.00

REFRIGERANT LINES:

155' - Misc. Copper Tubing	\$ 465.00	400' - Misc. Armaflex	\$ 800.00
71 - Misc. Couplings	\$ 213.00	20 - Misc. 90s	\$ 60.00
42 - Misc. Line Driers	\$ 210.00	140 - Misc. Copper Fittings	\$ 420.00
17' - 5/8" Copper	\$ 51.00	23' - 7/8" Copper	\$ 69.00
78' - 3/8" Copper	\$ 156.00	25' - 1/2" Copper	\$ 50.00
20' - 3/4" Copper	\$ 60.00	1 Tube bending kit (Copper)	15.00
		Category Amount:	\$ 2,569.00

PRESSURIZED GASES:

1 Jug - 134A	\$ 140.00
4 Jug - 410A	\$ 600.00
3 Jugs - 404A	\$ 450.00
3 Jugs - 500	\$ 200.00
4 Jugs - 408	\$ 100.00
5 Jug - R-22	\$ 60.00
1 Jug - Refrigeration Oil	\$ 20.00
2 tank MappGas	\$ 20.00
9 - Nitrogen	\$ 72.00
13 - Acetylene	\$ 104.00
10 - Oxygen	\$ 100.00
13 - Recovery Tanks	\$ 260.00
4 - Charging Scales	\$ 200.00
3 - Recovery Machines	\$ 360.00
CATEGORY AMOUNT:	\$ 2,686.00

WAREHOUSE FURNITURE:

3 - Work Tables	\$ 60.00
9 - Shelves	\$ 900.00
3 - Chairs	\$ 30.00
4 - Trash Cans	\$ 8.00
1 - Rolling Cart	\$ 10.00
CATEGORY AMOUNT:	\$ 1,008.00

MISCELLANEOUS SHOP STOCK:

1 - Fan Motor Mounting Kit	\$ 2.00	50' - Yellow Gasline	\$ 250.00
5 - Misc. Water Ball Valves	\$ 25.00	186 - Misc. Gas Fittings	\$ 930.00
10 - Misc. Pipe Unions	\$ 30.00	100 - Electrical Connection Switch Covers	\$100
1000 - Misc. nails	\$ ONV	1 Box - 2 x 2 Ceiling Tile	\$ 25.00
18 Volt Ryobi Combo Kit	\$2,160.00	1 - Water Cooler	\$ 139.00
1 - Dryer Vent Cleaner	\$ 5.00	3 - Walk-along Square Footage Measurer	\$ 30
25 pieces Insulator Bolt Kit	\$ 1.00	2 - Car Jacks	\$ 10.00
6 - Misc. light bulbs	\$ 1.20	1 - Vehicle Power System	\$ 39.00
1 - Wood Leith	\$ ONV	1 - Step Bumper	\$ 20.00
600 - Misc. Screws & Bolts	\$ 30.00	1 - Mop Bucket	\$ ONV
40' - Misc. PVC Tubing	\$ 40.00	2 - Gallons Mineral Spirits	\$ 6.00
50' - 2" Unistrut	\$ 50.00	30' - 2 x 2 Angle Iron	\$ 30.00
3 Bags - Quick Crete	\$ 9.00	1 - Battery Charger	\$ 29.00
1 - Weed Eater	\$ 20.00	5 - Garden Hose	\$ 50.00
7 - Can PVC Glue	\$ 35.00	12 - Tubes Caulk	\$ 24.00
1 box - Garbage Bags	\$ 2.00	5 - Gas Cocks	\$ 15.00
1 - Broom	\$ ONV	4 - Caulking Guns	\$ 4.00
2 - Cans Spray Paint	\$ 2.00	2 - Bottle Spray Bubbles	\$ 6.00
1 - Keyway Socket Screw Kit	\$ 5.00	1 - Tube Turbine Oil	\$ 1.00

MISCELLANEOUS SHOP STOCK CONTINUED:

1 - Can Acetone	\$ 2.00	2 pkg Condensate Pan Tabs	\$ 10.00
3 - Bucket of Mastic	\$ 25.00	3 - Can Spray Foam	\$ 6.00
1 - Gas Valve	\$ 5.00		
3 - Cans Spray Penetrator	\$ 9.00	2 - Wire brushes	\$ 6.00
2 - Pkgs Misc. Batteries	\$ 6.00	1 - Control Fan Timer	\$ 2.00
1 - Zebra Stat	\$ 15.00	6 - Thermal couples	\$ 18.00
1 - Valve Tap Kit	\$ 2.00	1 - 5/8 Sight Glass	\$ 10.00
4 - Acid Away Quik Tests	\$ 40.00	1 - Quik Shot Acid Away	\$ 5.00
2 - Pair work gloves	\$ 2.00	1 - Tube EP-400 Epoxy Puddy	\$ 2.00
1 - Can Wasp Spray	\$ 1.00	1 - Tube Cool Blue Heat Paste	\$ 2.00
3 - Tubes Silicone	\$ 3.00	1 - Can Spray Adhesive	\$ 2.00
1 - Can WD40	\$ 1.00	1 - Flaring Tool	\$ 8.00
1 - pair electricians pliers	\$ 5.00	9 pack of Thermal Cut Outs	\$ 18.00
1 - Auto Pilot Relight Kit	\$ 5.00	1 - Yellow Jacket Gas Pressure test kit	10.00
1 - Die Tap Kit	\$ 3.00	1 - Hole Adapter for Cleaning Vents	2.00
1 - Heat Pressure Control	\$ 1.00	1 - Bottle spray cool gel	\$ 1.00
1 - Wire crimp/splicing kit	\$ 1.00	1 - Inches of water Meter	\$ 5.00
1 - Safety Vest	\$ 1.00	CATEGORY AMOUNT:	\$4,361.20

RECAP:

Tool/Machinery	\$13,152.00
Equipment	\$ 3,938.00
Electrical Supplies	\$14,571.21
Ductwork	\$ 5,472.00
Grills	\$ 2,006.00
Refrigerant Lines	\$ 2,569.00
Pressurized Gases	\$ 2,686.00
Warehouse Furn.	\$ 1,008.00
Miscellaneous	\$ 4,361.20
TOTAL:	\$49,763.41

Ste 131	\$13,875.00
---------	-------------

B6D (Official Form 6D) (12/07)

In re Smith Air Conditioning, Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.		2006 Chevrolet Box Van							
Ameris Bank 300 Bull Street Savannah, GA 31401	-								
		Value \$	9,000.00				9,389.90	389.90	
Account No.		1984 Ford Boom Truck							
Ameris Bank 300 Bull Street Savannah, GA 31401	-								
		Value \$	5,000.00				3,639.36	0.00	
Account No.		2007 Chevrolet Tahoe							
Chase Auto Finance Post Office Box 5210 New Hyde Park, NY 11042	-								
		Value \$	14,000.00				15,708.17	1,708.17	
Account No.		2007 Chevrolet Express van							
US Bank Georgia Independent Lending Post Office Box 790179 Saint Louis, MO 63179-0179	-								
		Value \$	8,500.00				9,575.09	1,075.09	
Subtotal								38,312.52	3,173.16
(Total of this page)									

1 continuation sheets attached

In re Smith Air Conditioning

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Smith Air Conditioning
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. 58-2227334								
Internal Revenue Service Post Office Box 7346 Philadelphia, PA 19101-7346		-						0.00
							86,558.53	86,558.53
Account No.								
Account No.								
Account No.								
Account No.								

Sheet 1 of 1 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims	Subtotal (Total of this page)	86,558.53	0.00	86,558.53
	Total (Report on Summary of Schedules)	86,558.53	0.00	86,558.53

B6F (Official Form 6F) (12/07)

In re Smith Air Conditioning,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. AlphaGraphics 401 Mall Blvd. Suite 104-B Savannah, GA 31406		-				208.75
Account No. Ashley Smith Properties, LLC 4131 Ogeechee Road Suite 131 Savannah, GA 31406		-				90,637.63
Account No. AT&T Post Office Box 105262 Atlanta, GA 30348		-				378.80
Account No. C.C. Dickson 114 Owens Industrial Drive Savannah, GA 31405		-				9,727.69
Subtotal (Total of this page)						100,952.87

5 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Smith Air Conditioning Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Conklin Metal Industries 236 Moore Street SE Atlanta, GA 30312	-						1,605.00	
Account No. Corporate Message Services, Inc. 51 W. Fairmont Avenue Savannah, GA 31406	-						2,422.21	
Account No. Entre Solutions Post Office Box 14548 Savannah, GA 31416	-						6,220.81	
Account No. Euler Hermes UMA (Lennox) 600 S. 7th Street Louisville, KY 40201	-						52,374.05	
Account No. Glynda Smith 13 Rio Road Savannah, GA 31419	-						20,060.60	
Sheet no. <u>1</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	82,682.67

B6F (Official Form 6F) (12/07) - Cont.

In re Smith Air Conditioning Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Hargray Post Office Box 2000 Hilton Head Island, SC 29938-2000	-					2,116.00
Account No. Home Depot Credit Services Post Office Box 183175 Columbus, OH 43218-3175	-					2,839.08
Account No. Industrial Medicine 1903 Abercorn Street Savannah, GA 31401	-					520.90
Account No. Jimmy and Celena Egan 9325 Whitfield Avenue Savannah, GA 31406	-					5,000.00
Account No. Johnstone Supply Post Office Box 2648 Savannah, GA 31402	-					30,302.67
Sheet no. <u>2</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	40,778.65

B6F (Official Form 6F) (12/07) - Cont.

In re Smith Air Conditioning Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No. Kern, Coleman c/o McCorkle & Johnson 319 Tattnall Street Savannah, GA 31401	-								1,128.55
Account No. Midas Auto Service Experts 3620 Ogeechee Road Savannah, GA 31405	-								3,079.96
Account No. Mingledorff's, Inc. 6675 Jones Mill Court Norcross, GA 30092	-								13,089.54
Account No. Sandpiper Supply, Inc. 4101 Bull Street Savannah, GA 31405	-								710.53
Account No. Savannah Tier & Rubber Post Office Box 7089 Savannah, GA 31418	-								233.97
Sheet no. <u>3</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	18,242.55

B6F (Official Form 6F) (12/07) - Cont.

In re Smith Air Conditioning Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No. Spanish Moss Printing 501 East Liberty Street Savannah, GA 31401	-								1,441.31
Account No. Stevens, Hale & Associates Post Office Box 13627 Savannah, GA 31416	-								11,011.00
Account No. Sunbelt Rentals Post Office Box 409211 Atlanta, GA 30384	-								256.59
Account No. Trane Company c/o Wagner Falconer & Judd 1700 IDS Center 80 South 8th Street Minneapolis, MN 55402-2113	-								31,632.26
Account No. United Recovery Systems for Cap One Post Office Box 722929 Houston, TX 77272-2929	-								3,122.32
Sheet no. <u>4</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	47,463.48

B6F (Official Form 6F) (12/07) - Cont.

In re Smith Air Conditioning Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM
		H W J C				
Account No. Yellow Book USA 6300 C Street Cedar Rapids, IA 52404-7470		-				4,820.00
Account No.						
Account No.						
Account No.						
Account No.						

Sheet no. 5 of 5 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page)

4,820.00

Total
 (Report on Summary of Schedules)

294,940.22

B6G (Official Form 6G) (12/07)

In re Smith Air Conditioning, Debtor Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<p>Ashley Smith Properties, LLC 4131 Ogeechee Road Suite 131 Savannah, GA 31405</p>	<p>Commercial premises lease</p>

B6H (Official Form 6H) (12/07)

In re Smith Air Conditioning Case No. _____
 Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
------------------------------	------------------------------

0 continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Southern District of Georgia**

In re **Smith Air Conditioning**

Debtor(s)

Case No.

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 26 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **March 4, 2011**

Signature **/s/ Charles H. Smith**

Charles H. Smith

President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court
Southern District of Georgia**

In re Smith Air Conditioning

Debtor(s)

Case No. _____

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$46,667.22	2011 YTD: Business Income
\$895,703.07	2010: Business Income
\$1,187,074.89	2009: Business Income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Trane Equipment c/o Wagner, Falconer & Judd 1700 IDS Center 8 South 8th Street Minneapolis, MN 55402-2113	10/27/2010; 11/15/10; 12/15/10	\$6,000.00	\$31,632.26
Mingledorff, Inc.		\$0.00	\$7,110.91
Air Supply		\$4,590.00	\$3,967.44

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Glynda Smith	12/6/10; 1/5/11	\$1,039.40	\$20,060.60
Wife of Charles Smith			
Jimmy & Celena Egan	7/9/10; 8/25/10	\$5,000.00	\$5,000.00
Daughter and son-in-law of Charles Smith			

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
------------------------------------	-------------------------	---------------------------------	--------------------------

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

- None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---	-----------------	--------------------------------------

5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	--	--------------------------------------

6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	-----------------------	-----------------------------------

- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
----------------------------------	--	------------------	--------------------------------------

7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Promise of Hope 1249 Wayne Road Dudley, GA 31022-4673		8/26/10	\$500.00 cash donation

8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
--------------------------------------	--	--------------

9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---------------------------	---	--

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Smith Development Dublin, GA None	February 27, 2010	2008 Chevrolet Tahoe C1500 sold for \$27,000.00. Paid loan on truck. No profit.
John J. White 28 Myrtlewood Drive Savannah, GA 31405 None	January 7, 2010	2002 Box Truck - \$1,500.00
Junked	November 16, 2010	1986 Boom truck - salvaged no value

- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
-------------------------------	------------------------	---

11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Wachovia nka Wells Fargo Bank Savannah, GA 31401		May 29, 2010

12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
--	---	-------------------------	---------------------------------------

13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
------------------------------	----------------	------------------

14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
William Clay	Air conditioning unit removed from home - \$1,000.00	4131 Ogeechee Road, Suite 131 Savannah, GA 31405

15. Prior address of debtor

- None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
---------	-----------	--------------------

16. Spouses and Former Spouses

- None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18 . Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
------	--	---------	--------------------	----------------------------

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Dabbs, Hickman	DATES SERVICES RENDERED 2005 to present
---	---

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME Dabbs, Hickman	ADDRESS	DATES SERVICES RENDERED 2005 to present
-------------------------------	---------	---

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME Dabbs, Hickman 2005 to present	ADDRESS
---	---------

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS
Wells Fargo

DATE ISSUED
October 1, 2010

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
2007	Charles Smith	

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
2007	Charles Smith

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Charles H. Smith Rio Road Savannah, GA 31419	President	90%
Celena Egan 9325 Whitfield Avenue Savannah, GA 31406	Shareholder	10%

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

23 . Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	-----------------------------------	--

24. Tax Consolidation Group.

- None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

- None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date March 4, 2011Signature /s/ Charles H. Smith
Charles H. Smith
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Southern District of Georgia**

In re Smith Air Conditioning

Debtor(s)

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>10,000.00</u>
Prior to the filing of this statement I have received	\$	<u>40.00</u>
Balance Due	\$	<u>9,960.00</u>

2. \$ 1,039.00 of the filing fee has been paid.
3. The source of the compensation paid to me was:
 Debtor Other (specify):
4. The source of compensation to be paid to me is:
 Debtor Other (specify):
5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e. [Other provisions as needed]
- Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: March 4, 2011/s/ Charles V. Loncon

Charles V. Loncon 456523
Brannen, Searcy & Smith, LLP
22 East 34th Street
Savannah, GA 31401
912-234-8875 Fax: 912-232-1792
cloncon@brannenlaw.com

United States Bankruptcy Court
Southern District of Georgia

In re Smith Air Conditioning
 Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Celena S. Egan 6325 Whitfield Avenue Savannah, GA 31406	Equity	10%	Shareholder
Charles H. Smith 13 Rio Road Savannah, GA 31419	Equity	90%	Shareholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 4, 2011

Signature /s/ Charles H. Smith

Charles H. Smith
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of Georgia**

In re Smith Air Conditioning

Debtor(s)

Case No. _____

Chapter 11

CERTIFICATION OF CREDITOR MAILING MATRIX

The purpose of the Certification of Creditor Mailing Matrix form is to certify that the creditor information provided on the diskette (or by ECF submission) matches **exactly** the creditor information provided on the schedules. Accordingly, I hereby certify under penalty of perjury that the master mailing list of creditors submitted on computer diskette or electronically via the CM/ECF system is a true, correct and complete listing to the best of my knowledge and that the names and number of creditors provided on the diskette/ECF submission corresponds exactly to the creditor information listed on the schedules.

I further acknowledge that (1) the accuracy and completeness in preparing the creditor listing are the shared responsibility of the debtor and the debtor's attorney; (2) the court will rely on the creditor listing for all mailings; (3) the various schedules and statements required by the Bankruptcy Rules are not used for mailing purposes; and (4) that debtor, attorney and trustee information is not included on the diskette or electronic submission.

The master mailing list of creditors is submitted via:

- computer diskette listing a total of _____ creditors which corresponds exactly to the schedules; or
- electronic means (ECF) listing a total of 33 creditors which corresponds exactly to the schedules.

/s/ Charles H. Smith

Charles H. Smith

Debtor

/s/ Charles V. Loncon

Charles V. Loncon 456523

Attorney for Debtor(s)

Date: March 4, 2011

Revised: 10/05

EXHIBIT 1

SMITH AIR CONDITIONING
4131 OGEECHEE ROAD
SUITE 131
SAVANNAH GA 31405

CONKLIN METAL INDUSTRIES
236 MOORE STREET SE
ATLANTA GA 30312

JIMMY AND CELENA EGAN
9325 WHITFIELD AVENUE
SAVANNAH GA 31406

CHARLES V. LONCON
BRANNEN, SEARCY & SMITH, LLP
22 EAST 34TH STREET
SAVANNAH, GA 31401

CORPORATE MESSAGE SERVICES, INC.
51 W. FAIRMONT AVENUE
SAVANNAH GA 31406

JOHNSTONE SUPPLY
POST OFFICE BOX 2648
SAVANNAH GA 31402

ALPHAGRAPHICS
401 MALL BLVD.
SUITE 104-B
SAVANNAH GA 31406

ENTRE SOLUTIONS
POST OFFICE BOX 14548
SAVANNAH GA 31416

KERN, COLEMAN C/O MCCORKLE
319 TATTNALL STREET
SAVANNAH GA 31401

AMERIS BANK
300 BULL STREET
SAVANNAH GA 31401

EULER HERMES UMA (LENNOX)
600 S. 7TH STREET
LOUISVILLE KY 40201

MIDAS AUTO SERVICE EXPERTS
3620 OGEECHEE ROAD
SAVANNAH GA 31405

ASHLEY SMITH PROPERTIES, LLC
4131 OGEECHEE ROAD
SUITE 131
SAVANNAH GA 31406

GLYNDA SMITH
13 RIO ROAD
SAVANNAH GA 31419

MINGLEDORFF'S, INC.
6675 JONES MILL COURT
NORCROSS GA 30092

ASHLEY SMITH PROPERTIES, LLC
4131 OGEECHEE ROAD
SUITE 131
SAVANNAH GA 31405

HARGRAY
POST OFFICE BOX 2000
HILTON HEAD ISLAND SC 29938-2000

SANDPIPER SUPPLY, INC.
4101 BULL STREET
SAVANNAH GA 31405

AT&T
POST OFFICE BOX 105262
ATLANTA GA 30348

HOME DEPOT CREDIT SERVICES
POST OFFICE BOX 183175
COLUMBUS OH 43218-3175

SAVANNAH TIER & RUBBER
POST OFFICE BOX 7089
SAVANNAH GA 31418

C.C. DICKSON
114 OWENS INDUSTRIAL DRIVE
SAVANNAH GA 31405

INDUSTRIAL MEDICINE
1903 ABERCORN STREET
SAVANNAH GA 31401

SPANISH MOSS PRINTING
501 EAST LIBERTY STREET
SAVANNAH GA 31401

CHASE AUTO FINANCE
POST OFFICE BOX 5210
NEW HYDE PARK NY 11042

INTERNAL REVENUE SERVICE
POST OFFICE BOX 7346
PHILADELPHIA PA 19101-7346

STEVENS, HALE & ASSOCIATES
POST OFFICE BOX 13627
SAVANNAH GA 31416

SUNBELT RENTALS
POST OFFICE BOX 409211
ATLANTA GA 30384

TRANE COMPANY C/O WAGNER FALCONER & JUDD
1700 IDS CENTER
80 SOUTH 8TH STREET
MINNEAPOLIS MN 55402-2113

UNITED RECOVERY SYSTEMS FOR CAP ONE
POST OFFICE BOX 722929
HOUSTON TX 77272-2929

US BANK GEORGIA INDEPENDENT LENDING
POST OFFICE BOX 790179
SAINT LOUIS MO 63179-0179

WELLS FARGO
MAC N9306-101
POST OFFICE BOX 202902
DALLAS TX 75320-2902

YELLOW BOOK USA
6300 C STREET
CEDAR RAPIDS IA 52404-7470

**United States Bankruptcy Court
Southern District of Georgia**

In re **Smith Air Conditioning**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Smith Air Conditioning** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 4, 2011

Date

/s/ Charles V. Loncon

Charles V. Loncon 456523

Signature of Attorney or Litigant

Counsel for **Smith Air Conditioning**

Brannen, Searcy & Smith, LLP

22 East 34th Street

Savannah, GA 31401

912-234-8875 Fax:912-232-1792

cloncon@brannenlaw.com