B1 (Official Form 1) (12/11) Filed:06/24/12 United States Bankruptcy Court Voluntary Petition Southern District of Georgia Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Pry-Wing, LLC All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): 58-2540836 than one, state all): Street Address of Debtor (No. & Street, City, and State): Street Address of Joint Debtor (No. & Street, City, and State): 4210 Columbia Rd Suite 17-C Martinez, GA ZIP CODE 30907 ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Columbia Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): 4473 Washington Rd, Evans, Georgia ZIP CODE 30809 Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box) the Petition is Filed (Check one box) (Check one box.) ☐ Health Care Business Chapter 7 ☐ Chapter 15 Petition for ☐ Single Asset Real Estate as defined in Individual (includes Joint Debtors) Recognition of a Foreign Chapter 9 11 U.S.C. § 101(51B) See Exhibit D on page 2 of this form. Main Proceeding Railroad Chapter 11 Corporation (includes LLC and LLP) Chapter 15 Petition for Stockbroker Partnership Chapter 12 Recognition of a Foreign Commodity Broker Other (If debtor is not one of the above entities, Nonmain Proceeding Chapter 13 ☐ Clearing Bank check this box and state type of entity below.) ✓ Other Nature of Debts Tax-Exempt Entity **Chapter 15 Debtors** (Check box, if applicable) (Check one box) Country of debtor's center of main interests: Debts are primarily consumer Debts are primarily ■ Debtor is a tax-exempt organization debts, defined in 11 U.S.C. business debts. under Title 26 of the United States § 101(8) as "incurred by an Each country in which a foreign proceeding by, Code (the Internal Revenue Code.) individual primarily for a regarding, or against debtor is pending: personal, family, or household purpose Chapter 11 Debtors Filing Fee (Check one box) Check one box: ✓ Full Filing Fee attached Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on Filing Fee waiver requested (applicable to chapter 7 individuals only). Must 4/01/13 and every three years thereafter). attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes A plan is being filed with this petition Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. ☑ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors  $\mathbf{Z}$ 100-200-50-1,000-5,001-10,001-25,001-50,001-Over 49 199 999 99 5,000 10,000 25,000 50,000 100,000 100,000 Estimated Assets Ø \$50,001 to \$0 to \$100,001 to \$500,001 to \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 \$100,000 \$500,000 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 \$1 billion million million million million million Estimated Liabilities Ø П  $\Box$ \$500,001 to \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$50,001 to \$100,001 to \$500,000,001 More than \$1 to \$10 to \$50 to \$100 to \$500 \$50,000 \$100,000 \$500,000 \$1 billion to \$1 billion million million million million million

B1 (Official Form 1) (12/11)	Eiled:06/24/12 Page:2 of 25	FORM B1, Page 2					
Voluntary Petition	Name of Debtor(s):						
(This page must be completed and filed in every case)	Pry-Wing, LLC						
All Prior Bankruptcy Cases Filed Within La	ast 8 Years (If more than two, attach additional sheet.	)					
Location Where Filed: NONE	Case Number:	Date Filed:					
Location Where Filed:	Case Number:	Date Filed:					
Pending Bankruptcy Case Filed by any Spouse, Partner of	or Affiliate of this Debtor (If more than one, attach a	additional sheet)					
Name of Debtor: NONE	Case Number:	Date Filed:					
District:	Relationship:	Judge:					
Exhibit A	Exhibit B						
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  Exhibit A is attached and made a part of this petition.	(To be completed if debtor is whose debts are primarily cor I, the attorney for the petitioner named in the foreghave informed the petitioner that [he or she] may p 12, or 13 of title 11, United States Code, and have available under each such chapter. I further certify debtor the notice required by 11 U.S.C. § 342(b).	nsumer debts) Ding petition, declare that I Troceed under chapter 7, 11, Explained the relief					
Exhibit A is attached and made a part of this petition.	X Not Applicable Signature of Attorney for Debtor(s)	Date					
	Signature of Attorney for Debtor(s)	Date					
Does the debtor own or have possession of any property that poses or is alleged to post  Yes, and Exhibit C is attached and made a part of this petition.  No	chibit C se a threat of imminent and identifiable harm to public	health or safety?					
Ex	hibit D						
(To be completed by every individual debtor. If a joint petition is filed, each spouse m	nust complete and attach a separate Exhibit D.)						
Exhibit D completed and signed by the debtor is attached and made a part o	of this petition.						
If this is a joint petition:	•						
Exhibit D also completed and signed by the joint debtor is attached and made	do a part of this putition						
	rding the Debtor - Venue						
(Check any	y applicable box)						
Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 18	ce of business, or principal assets in this District for 18 to days than in any other District.	0 days immediately					
There is a bankruptcy case concerning debtor's affiliate, general	partner, or partnership pending in this District.						
Debtor is a debtor in a foreign proceeding and has its principal phas no principal place of business or assets in the United States this District, or the interests of the parties will be served in regard	but is a defendant in an action or proceeding [in a fede	s in this District. or ral or state court] in					
	ides as a Tenant of Residential Property applicable boxes.)						
Landlord has a judgment against the debtor for possession of de	btor's residence. (If box checked, complete the following	ng).					
	(Name of landlord that obtained judgment)						
	(Address of landlord)						
Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possess	re circumstances under which the debtor would be peri ssion, after the judgment for possession was entered, ar	nitted to cure the nd					
Debtor has included in this petition the deposit with the court of filing of the petition.	f any rent that would become due during the 30-day pe	riod after the					
Debtor certifies that he/she has served the Landlord with this ce	Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).						

B1 (Official Form 1) (12/11) Voluntary Petition	FORM B1, Pag
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): Pry-Wing, LLC
Siar	<u>l</u> natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7, 11, 12	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.
or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.	(Check only one box.)  I request relief in accordance with chapter 15 of Title 11, United States Code.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	Certified Copies of the documents required by 11 U.S.C. § 1515 are attached.
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X Not Applicable	X Not Applicable
Signature of Debtor	(Signature of Foreign Representative)
X Not Applicable	
Signature of Joint Debtor	(Printed Name of Foreign Representative)
Telephone Number (If not represented by attorney)	
Date	Date
Signature of Attorney	Signature of Non-Attorney Petition Preparer
X s/ James T. Wilson, Jr.	
Signature of Attorney for Debtor(s)	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11
James T. Wilson Jr. Bar No. 768600	U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeat
Printed Name of Attorney for Debtor(s) / Bar No.  JAMES T. WILSON, JR. P.C.	by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor
Firm Name	as required in that section. Official Form 19 is attached.
945 BROAD STREET SUITE 220	
Address	Not Applicable
AUGUSTA, GA 30901	Printed Name and title, if any, of Bankruptcy Petition Preparer
(706) 722-4933 (706) 722-0472	Social-Security number (If the bankruptcy petition preparer is not an individual, state
Telephone Number	the Social-Security number of the officer, principal, responsible person or partner of
6/24/2012	the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Date	
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address
Signature of Debtor (Corporation/Partnership)	X Not Applicable
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the	Date
debtor.  The debtor requests the relief in accordance with the chapter of title 11, United States	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.
Code, specified in this petition.  X s/ William G. Wingate	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
Signature of Authorized Individual	individual.

#### William G. Wingate

Printed Name of Authorized Individual

#### <u>Member</u>

Title of Authorized Individual

#### 6/24/2012

Date

If more than one person prepared this document, attach to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

## UNITED STATES BANKRUPTCY COURT Southern District of Georgia

In re:	Pry-Wing, LLC		_, Ca:	se No.	
		Debtor	Cha	apter	11
	Ext	nibit "A" to Volu	ıntary Petition	Ì	
1.	If any of debtor's securities are registe number is .	red under section 12 of the Sec	urities and Exchange Act of	1934,	the SEC file
2.	The following financial data is the late	st available information and refe	ers to debtor's condition on M	lay 13	<u>, 2012</u> .
a.	Total assets		\$		2,400,000.00
b.	Total debts (including debts listed in 2	.c., below)	\$		5,024,097.64
					Approximate number of holders
C.	Debt securities held by more than 500	holders.			
	secured unsecured	subordinated	****		
d.	Number of shares of preferred stock				
e.	Number of shares of common stock	_			
	Comments, if any:				
	Approximately 63 employees				
3.	Brief description of debtor's business:				
	Franchise				
4.	List the name of any person who dire- voting securities of debtor:	ctly or indirectly owns, controls,	or holds, with power to vote,	5% or	more of the

William G. Wingate

# United States Bankruptcy Court Southern District of Georgia

Case No.

In re:

Executed on: 6/24/2012

Pry-Wing, LLC	Chapter	11
STATEMENT REGARDING AUTHORITY TO SIGN AND	FILE P	ETITION
I, William G. Wingate, Jr., declare under penalty of perjury that I am the sole general partner of partnership, and that I am authorized to file a voluntary petition commencing a chapter 11 volunt partnership.		

Signed: s/ William G. Wingate William G. Wingate, Jr.

B4 (Official Form 4) (12/07)

# United States Bankruptcy Court Southern District of Georgia

In re Pry-Wing, LLC		,	Case No.		
	Debtor		Chapter	11	<del></del>
LIST OF CRE	DITORS HOLDING	20 LARGES	T UI	NSECURE	D CLAIMS
(1)	(2)	(3)		(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)		Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
RS PO Box 7346 Philadelphia, PA 19101-7346					\$341,000.00
KFC National Council & Advertising Co-op PO Box 64274 Pittsburgh, PA 15264					\$105,466.77
KFC Royalties Kentucky Fried Chicken PO Box 102778					\$86,392.02
William G. Wingate, Jr. 4040 Goshen Lake Dr. Augusta, GA 30906					\$67,511.86
Augusta Advertising Coop 1245 Boston Avenuje W. Columbia, SC 29170					\$39,162.79
Columbia County Tax Commissioner PO Box 3030 Evans, GA 30809		·			\$23,560.38

B4 (Official Form 4) (12/07)4 -Cont.

PO Box 64130 Cinclnatti, OH 45264

In re	Pry-Wing, LLC	,	Case No.	
		Debtor	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS (1) (3) (4) (5) Name of creditor Nature of claim Name, telephone number and Indicate if claim Amount of claim and complete complete mailing address, (trade debt, is contingent, [if secured also mailing address including zip code, of bank loan, govstate value of unliquidated, including zip security) employee, agent, or department ernment contract, disputed or of creditor familiar with code etc.) subject to setoff claim who may be contacted Restaurant Liquid Services, LLC \$22,894.74 12986 Collections Center Dr. Chicago, IL 60693 Restaurant Technologies, Inc. \$22,556.60 3711 Kennebec Dr, Suite 100 Eagan, MN 55122-1055 Georgia Department of Revenue \$72,000.00 Compliance Division 1800 Century Blvd., NE Suite 17200 Atlanta, GA 30345-0000 **American Express** \$13,561.15 PO Box 650448 Dallas, TX 75265 **TWC Services** \$9,979,26 1340 Discovery Industrial Court Mableton, GA 30126 **JA Integrated Thinking** 

\$9,452.74

B4 (Official Form 4) (12/07)4 -Cont.

In re	Pry-Wing, LLC	Case No.	
	Debtor	Chapter	11

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- emment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
MCT Enterprises PO Box 51404 Pledmont, SC 29673				\$5,310.63
POS Data Technologies, inc. 536 Grand Slam Dr., Suite E Evans, GA 30809				\$3,608.90
Grease Guarde PO Box 595 Lugoff, SC 29078				\$2,300.26
United Marketing Services PO Box 212114 Augusta, GA 30917				\$2,235.35
Carolina-Georgia Sound PO Box 14759 Augusta, GA 30919				<b>\$2,131.99</b>
One System POP PO Box 644631				\$2,086.00

i4 (Official Form 4) (12/07)4 -Cont.					
In re Pry-Wing, LLC			Case No.		<u> </u>
	Debtor		Chapter	11	
LIST OF CRED	ITORS HOLDING	20 LARGES	ST UI	NSECURE	D CLAIMS
(1)	. (2)	(3)		(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- emment contract, etc.)		Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Standard Coffee Service Company PO Box 5254 Augusta, GA 30916					\$1,947.04
G & K Services, Inc. 1625 Hareaus Blvd. Buford, GA 30518					\$1,810.42
		·			
•	DECLARATION UNDE ON BEHALF OF A CORP				
I, William G. Wingate, Member of the is true and correct to the best of my in	e Corporation named as the debtor in th information and belief.	is case, declare under	penalty of p	perjury that I have read	the foregoing list and that it
Date: 6/24/2012	Signature	s/ William G. W	/ingate		
		William G. Win	gate ,Me	mber	

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

B6D (Official Form 6D) (12/07)

In re	Pry-Wing, LLC		Case No.
		Debtor	(If known)

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CODEBTOR	HUSBAND, WIFE, JOINT OR COMMINITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		Security Agreement land and building located 4088 Jimmie Dyess Pkwy, Augusta, GA 1st Security Deed land and building 215 Fury's Ferry Rd Augusta, GA 2nd Security Deed				2,500,000.00	0.00
		VALUE \$1,500,000.00  Security Agreement land and building 215 Fury's Ferry Rd Augusta, GA  VALUE \$700,000.00				158,000.00	0.00
		Security Agreement land and building located at 4473 Washington Rd, Augusta, GA 30909				1,450,000.00	550,000.00
		Security Agreement 4088 Jimmle Dyess Parkway, Augusta, GA, Columbia County, land and Restaurant				64,000.00	0.00
	CODEBTOR	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN  Security Agreement land and building located 4088 Jimmie Dyess Pkwy, Augusta, GA 1st Security Deed land and building 215 Fury's Ferry Rd Augusta, GA 2nd Security Deed VALUE \$1,500,000.00  Security Agreement land and building 215 Fury's Ferry Rd Augusta, GA VALUE \$700,000.00  Security Agreement land and building located at 4473 Washington Rd, Augusta, GA 30909  VALUE \$900,000.00  Security Agreement land and building located at 4473 Washington Rd, Augusta, GA 30909  VALUE \$900,000.00  Security Agreement 4088 Jimmie Dyess Parkway, Augusta, GA, Columbia County,	Security Agreement land and building located 4088 Jimmie Dyess Pkwy, Augusta, GA 1st Security Deed land and building 215 Fury's Ferry Rd Augusta, GA 2nd Security Deed  VALUE \$1,500,000.00  Security Agreement land and building 215 Fury's Ferry Rd Augusta, GA  VALUE \$700,000.00  Security Agreement land and building located at 4473 Washington Rd, Augusta, GA 30909  VALUE \$900,000.00  Security Agreement 4088 Jimmie Dyess Parkway, Augusta, GA, Columbia County,	Security Agreement land and building located 4088 Jimmie Dyess Pkwy, Augusta, GA 1st Security Deed land and building 215 Fury's Ferry Rd Augusta, GA 2nd Security Deed  VALUE \$1,500,000.00  Security Agreement land and building 215 Fury's Ferry Rd Augusta, GA  VALUE \$700,000.00  Security Agreement land and building located at 4473 Washington Rd, Augusta, GA 30909  VALUE \$900,000.00  Security Agreement 4088 Jimmie Dyess Parkway, Augusta, GA, Columbia County,	Security Agreement land and building located 4088 Jimmie Dyess Pkwy, Augusta, GA 1st Security Deed land and building 215 Fury's Ferry Rd Augusta, GA 2nd Security Deed  VALUE \$1,500,000.00  Security Agreement land and building 215 Fury's Ferry Rd Augusta, GA  VALUE \$700,000.00  Security Agreement land and building located at 4473 Washington Rd, Augusta, GA 30909  VALUE \$900,000.00  Security Agreement 4088 Jimmie Dyess Parkway, Augusta, GA, Columbia County,	Security Agreement land and building located 4088 Jimmie Dyess Pkwy, Augusta, GA 1st Security Deed land and building 215 Fury's Ferry Rd Augusta, GA 2nd Security Deed  VALUE \$1,500,000.00  Security Agreement land and building 215 Fury's Ferry Rd Augusta, GA  VALUE \$700,000.00  Security Agreement land and building located at 4473 Washington Rd, Augusta, GA 30909  VALUE \$900,000.00  Security Agreement land and building located at 4473 Washington Rd, Augusta, GA 30909  VALUE \$900,000.00  Security Agreement 4088 Jimmie Dyess Parkway, Augusta, GA, Columbia County,

O continuation sheets attached

Subtotal > (Total of this page)

Total > (Use only on last page)

\$ 4,172,000.00	\$ 550,000.00
\$ 4,172,000.00	\$ 550,000.00

(Report also on Summary of (If applicable, report Schedules) also on Statistical

Case: 12-11113 Doc#:1 Filed:06/24/12 Page:11 of 25

B6E (Official Form 6E) (4/10) In re Pry-Wing, LLC Case No. (If known) Debtor SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.) **Domestic Support Obligations** Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1), Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filling of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filling of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5), Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6), Deposits by individuals Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use. that were not delivered or provided. 11 U.S.C. § 507(a)(7). ▼ Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### ☐ Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

1 continuation sheets attached

<sup>\*</sup> Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Off	Icial Form 6E) (4/10) – Cont.		
In re	Pry-Wing, LLC	Case No.	
		•	(If known)

Debtor

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

#### Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.  Georgia Department of Revenue  Compliance Division  1800 Century Blvd., NE Suite 17200  Atlanta, GA 30345-0000							72,000.00	72,000.00	\$0.00
ACCOUNT NO. IRS PO Box 7346 Philadelphia, PA 19101-7346							341,000.00	341,000.00	\$0.00

Sheet no.  $\underline{1}$  of  $\underline{1}$  continuation sheets attached to Schedule of Creditors Holding Priority Claims

Total >
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

Subtotals >

(Totals of this page)

(Use only on last page of the completed Schedule E. if applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ 413,000.00	\$ 413,000.00	\$ 0.00
\$ 413,000.00		
	\$ 413,000.00	\$ 0.00

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CODEBTOR	HUSBAND, WIFE, JOHNT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
						190.00
		·				13,561.15
	I					39,162.79
						2,131.99
						23,560.38
	CODEBTOR	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE	BOLISTON AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE

8 Continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont. In re Case No.

Pry-Wing, LLC

## (If known) SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

	_	,	(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OB COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.	١.						621.32
Columbia County Water & Sewerage PO Box 204660 Augusta, GA 30917							
ACCOUNT NO.	Τ	<u> </u>	, <u>garage , </u>				1,810.42
G & K Services, Inc. 1625 Hareaus Bivd. Buford, GA 30518	•	•			-		,
ACCOUNT NO.	Τ						2,300.26
Grease Guarde PO Box 595 Lugoff, SC 29078							
ACCOUNT NO.	Ī	Γ				$\vdash$	1,514.73
IQ Apparel, LLC c/o Valley National Bank PO Box 52249 Tulsa, Oklahoma 74155			·				
ACCOUNT NO.							9,452.74
JA Integrated Thinking PO Box 64130 Cincinatti, OH 45264							

8 Continuation sheets attached

Sheet no.  $\underline{1}$  of  $\underline{8}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

15,699.47 Subtotal >

B6F (Official Form 6F) (12/07) - Cont. Case No. In re Pry-Wing, LLC (If known) Debtor

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOHNT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							235.00
Jiffy Lube PO Box 211042 Augusta, GA 30917					-		
ACCOUNT NO.							1,270.49
Kay Chemical Company PO Box 601090 Charlotte, NC 28260		•				i	
ACCOUNT NO.							105,466.77
KFC National Council & Advertising Co-op PO Box 64274 Pittsburgh, PA 15264							·
ACCOUNT NO.							86,392.02
KFC Royalties Kentucky Fried Chicken PO Box 102778							
ACCOUNT NO.							87.00
Kirby Locksmith, Inc. 2328 Neal Street Augusta, GA 30906						:	

8 Continuation sheets attached

Sheet no.  $\underline{2}$  of  $\underline{8}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

193,451.28 Subtotal > Total

B6F (Official Form 6F) (12/07) - Cont.

In re	Prv-Wing, LLC		Case No.	
		Dehtor	(If known	)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							1,231.00
Lamar Outdoor Advertising 3430 Sharon Road Augusta, GA 30909							
ACCOUNT NO.							639.81
Machine & Welding Supply Company PO Box 1708 Dunn, NC 28335	<b></b>	•					
ACCOUNT NO.							1,044.13
Marks Carbonic Services PO Box 1624 Augusta, GA 30903							
ACCOUNT NO.	1						5,310.63
MCT Enterprises PO Box 51404 Piedmont, SC 29673	•						
ACCOUNT NO.							251.67
Norvell Fixture & Equipment PO Box 14838 Augusta, GA 30919							

8 Continuation sheets attached

Sheet no. 3 of 8 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

8,477.24 Subtotal >

B6F (Official Form 6F) (12/07) - Cont. Case No. In re Pry-Wing, LLC (If known) Debtor

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUEDATED	OISPUTED	AMOUNT OF CLAIM 2,086.00
			:	2,086.00
			:	
				175.96
				176.21
			:	k
				3,608.90
				999.02
	1			

8 Continuation sheets attached

Sheet no. 4 of 8 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

7,046.09 Subtotal >

B6F (Official Form 6F) (12/07) - Cont. Case No. In re Pry-Wing, LLC (If known) Debtor

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

·			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							22,894.74
Restaurant Liquid Services, LLC 12986 Collections Center Dr. Chicago, IL 60693							
ACCOUNT NO.							22,556.60
Restaurant Technologies, Inc. 3711 Kennebec Dr, Suite 100 Eagan, MN 55122-1055	•						,
Felhaber, Larson, Fenion & Vogt, PA 220 South Sixth St Ste 2200 Minneapolis, MN 55402							
ACCOUNT NO.							963.13
Scana Energy PO Box 100157 Columbia, SC 29202							
ACCOUNT NO.	Π	<u> </u>		<u> </u>			1,809.21
Shoes for Crews PO Box 504634 St. Louis, MO 63150				į			
ACCOUNT NO.							195.00
Southeastern Protections Services. Inc. PO Box 64 Woodstock, GA 30188							

8 Continuation sheets attached

Sheet no.  $\underline{5}$  of  $\underline{8}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

48,418.68 Subtotal >

B6F (Official Form 6F) (12/07) - Cont. Case No. \_ In re Pry-Wing, LLC (If known) Debtor

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

	<b>,</b>		(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							1,947.04
Standard Coffee Service Company PO Box 5254 Augusta, GA 30916		•		i i	E		•
ACCOUNT NO.			·				1,025.00
The Steritech Group, Inc. PO Box 472127 Charlotte, NC 28247					į	:	
ACCOUNT NO.							9,979.26
TWC Services 1340 Discovery Industrial Court Mableton, GA 30126			,			,	
ACCOUNT NO.							10.93
UFPC PO Box 32033 Louisville, KY 40232							
ACCOUNT NO.		L		<del>                                     </del>			494.81
UFPC Smallwares Connection PO Box 73184 Cleveland, OH							

8 Continuation sheets attached

Sheet no. 6 of 8 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

13,457.04 Subtotal > Total

B6F (Official Form 6F) (12/07) - Cont. Case No. Pry-Wing, LLC (If known) Debtor

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							2,235.35
United Marketing Services PO Box 212114 Augusta, GA 30917			·				
ACCOUNT NO.	Τ	T					1,745.00
US Food Services Attn: Accounts Receivable PO Box 668347 Charlotte, NC 28266	•	•					
ACCOUNT NO.							425.00
UST PO Box 970 La Verne, CA 91750			·				
ACCOUNT NO.							1,745.00
Vailey Proteins, Inc. PO Box 643393 Cincinnati, OH 45264							
ACCOUNT NO.			•	-	-	-	67,511.86
William G. Wingate, Jr. 4040 Goshen Lake Dr. Augusta, GA 30906							

8 Continuation sheets attached

Sheet no. 7 of 8 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal	>	\$ 73,662.21
Total	>	\$
Schedule F.)		

B6F (Of	ficial Form 6F) (12/07) - Cont.			
In re	Pry-Wing, LLC	. Dob	Case No(If known)	

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

			(continuation ones)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNIJQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							89.32
XM Satellite Radio PO Box 9001399 Louisville, KY 40290	Ī						
ACCOUNT NO.							190.00
Your Computer Pros 9201 South Penn # 891475 Okiahoma City, OK 73159							

8 Continuation sheets attached

Sheet no. 8 of 8 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

279.32 Subtotal > 439,097.64 Total >

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF GEORGIA

In re:		Case No.		
Pry-Wi	ng, LLC	Chantan	44	
		Chapter	11	
Debtor	:			
	CERTIFICATION OF CRED	ITOR MAI	ILING MATRIX	
provide schedu submit the bes	rpose of the Certification of Creditor Mailing Matried on the diskette (or by ECF submission) matched on the diskette (or by ECF submission) matched les. Accordingly, I hereby certify under penalty of ted on computer diskette or electronically via the let of my knowledge and that the names and numbission corresponds exactly to the creditor informati	es exactly the perjury that the CM/ECF systoper of creditor	e creditor information provid the master mailing list of cr tem is true, correct, and co rs provided on the diskette/	led on the reditors mplete listing to
respon (3) the	er acknowledge that (1) the accuracy and complete sibility of the debtor and the debtor's attorney; (2) various schedules and statements required by the that debtor, attorney and trustee information is n	the court will e Bankruptcy	II rely on the creditor listing Rules are not used for ma	for all mailings; iling purposes;
The ma	aster mailing list of creditors is submitted via:			
	computer diskette listing a total of	creditors which	ch corresponds exactly to the	ne schedules; or
<b>및</b>	electronic means (ECF) listing a total of	creditor	s which corresponds exactl	y to the
		William G. Debtor	_	
		James T. \	T. Wilson, Jr. Wilson Jr. or Debtor(s)	
Date:	6/24/2012			
Revise	d: 10/05		•	EXHIBIT 1

#### Case: 12-11113 Doc#:1 Filed:06/24/12 Page:23 of 25

Pry-Wing, LLC 4210 Columbia Rd Suite 17-C

Martinez, GA 30907

American Express PO Box 650448 Dallas, TX 75265

PO Box 14759

Augusta, GA 30919

Carolina-Georgia Sound

Felhaber, Larson, Fenlon & Vogt First Citizens
220 South Sixth St Ste 2200 518 Georgia Ave. Minneapolis, MN 55402

Georgia Department of Revenue Grease Guarde Compliance Division

1800 Century Blvd., NE Suite 17 Lugoff, SC 29078 Atlanta, GA 30345-0000

IRS PO Box 7346 Philadelphia, PA 19101-7346

Kay Chemical Company PO Box 601090 Charlotte, NC 28260

Kirby Locksmith, Inc. 2328 Neal Street Augusta, GA 30906

Marks Carbonic Services PO Box 1624 Augusta, GA 30903

One System POP PO Box 644631 Pittsburgh, PA 15264

James T. Wilson Jr. JAMES T. WILSON, JR. P.C. 945 BROAD STREET SUITE 220 AUGUSTA, GA 30901

Augusta Advertising Coop 1245 Boston Avenuje W. Columbia, SC 29170

Columbia County Tax Commissione Columbia County Water & Sewera PO Box 3030 Evans, GA 30809

North Augusta, SC 29841

PO Box 595

JA Integrated Thinking PO Box 64130 Cincinatti, OH 45264

& Advertising Co-op PO Box 64274 Pittsburgh, PA 15264

KFC National Council

Lamar Outdoor Advertising 3430 Sharon Road Augusta, GA 30909

MCT Enterprises
PO Box 51404

Piedmont, SC 29673

Pitney Bowes Global Financial S Pitney Bowes Purchase Power PO Box 371877 PO Box 371874 Pittsburgh, PA 15250

Abt SRBI, Inc. PO Box 84 6134 Boston, MA 02284

Carol Pryor 25 Catland Woods North Augusta, SC 29860

PO Box 204660 Augusta, GA 30917

G & K Services, Inc. 1625 Hareaus Blvd. Buford, GA 30518

IQ Apparel, LLC c/o Valley National Bank PO Box 52249 Tulsa, Oklahoma 74155

Jiffy Lube PO Box 211042 Augusta, GA 30917

KFC Royalties Kentucky Fried Chicken PO Box 102778

Machine & Welding Supply Compa PO Box 1708 Dunn, NC 28335

Norvell Fixture & Equipment PO Box 14838 Augusta, GA 30919

Pittsburgh, PA 15250

#### Case: 12-11113 Doc#:1 Filed:06/24/12 Page:24 of 25

POS Data Technologies, Inc. 536 Grand Slam Dr., Suite E Evans, GA 30809

Queensborough National Bank & Trust Company #7 George C. Wilson Court Augusta, GA 30909-6593

Register Tapes Unlimited, L.P. 17015 Park Row Houston, TX 77084

Restaurant Liquid Services, LLC Restaurant Technologies, Inc. 12986 Collections Center Dr. Chicago, IL 60693

3711 Kennebec Dr, Suite 100 Eagan, MN 55122-1055

Scana Energy PO Box 100157 Columbia, SC 29202

Shoes for Crews PO Box 504634 St. Louis, MO 63150 Southeastern Protections Servic Standard Coffee Service Compar PO Box 64 Woodstock, GA 30188

PO Box 5254 Augusta, GA 30916

The Steritech Group, Inc. PO Box 472127 Charlotte, NC 28247

TWC Services 1340 Discovery Industrial Court PO Box 32033 Mableton, GA 30126

UFPC Louisville, KY 40232

UFPC Smallwares Connection PO Box 73184 Cleveland, OH

United Marketing Services PO Box 212114 Augusta, GA 30917

US Food Services Attn: Accounts Receivable PO Box 668347 Charlotte, NC 28266

UST PO Box 970 La Verne, CA 91750 Valley Proteins, Inc. PO Box 643393 Cincinnati, OH 45264

William G. Wingate, Jr. 4040 Goshen Lake Dr. Augusta, GA 30906

William G. Wingate, Jr. 4040 Goshen Lake Dr Augusta, GA 30909

XM Satellite Radio PO Box 9001399 Louisville, KY 40290

Your Computer Pros 9201 South Penn # 891475 Oklahoma City, OK 73159

Case: 12-11113 Doc#:1 Filed:06/24/12 Page:25 of 25

Debtor

In re Pry-Wing, LLC

B6 Declaration (Official Form 6 - Declaration) (12/07)	200	1 1100100/2 1/12	. 490.20 0. 20	

Case No.

(If known)

DECLARATION CONCERN	NING DEBIOR'S SCHEDULES
DECLARATION UNDER PENALTY	OF PERJURY BY INDIVIDUAL DEBTOR
I declare under penalty of perjury that I have read the foregoing sum sheets, and that they are true and correct to the best of my knowledge, in	
Date:	Signature:
Date:	Debtor Signature:
	(Joint Debtor, if any)
	[If joint case, both spouses must sign]
	/ BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
compensation and have provided the debtor with a copy of this documen and 342(b); and, (3) if rules or guidelines have been promulgated pursua	n preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by mum amount before preparing any document for filing for a debtor or accepting
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer	Social Security No. (Required by 11 U.S.C. § 110.)
If the bankruptcy petition preparer is not an individual, state the name, tit responsible person, or partner who signs this document.	tle (if any), address, and social security number of the officer, principal,
Address	
x	
Signature of Bankruptcy Petition Preparer	Date
Names and Social Security numbers of all other individuals who prepare petition preparer is not an individual:	d or assisted in preparing this document, unless the bankruptcy
If more than one person prepared this document, attach additional signe-	<del>-</del> ''' '
A bankruptcy petition preparer's failure to comply with the provisions of timprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.	itle 11 and the Federal Rules of Bankruptcy Procedure may result in fines or
DECLARATION UNDER PENALTY OF PERJURY	ON BEHALF OF CORPORATION OR PARTNERSHIP
I William G. Wingate, the Member of the Corporation name	d as debtor in this case, declare under penalty of
perjury that I have read the foregoing and schedules, consisting and that they are true and correct to the best of my knowledge, information	
Date6/24/2012 Signature:	/s/William G. Wingate
	William G. Wingate Member
	[Print or type name of individual signing on behalf of debtor.]
[An individual signing on behalf of a partnership or corporation must indi-	cate position or relationship to debtor.]
	·