B1 (Official Form 1)(12/11)								
	States Bank thern District						Voluntary	Petition
Name of Debtor (if individual, enter Last, First, Fresh Futures, Inc.	Middle):		Name	of Joint De	ebtor (Spouse)	) (Last, First,	Middle):	
All Other Names used by the Debtor in the last (include married, maiden, and trade names):  DBA Great Wraps					used by the J maiden, and		in the last 8 years	
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all)  26-1694706	yer I.D. (ITIN) No./	Complete EIN		our digits o		Individual-T	Taxpayer I.D. (ITIN) No	o./Complete EIN
Street Address of Debtor (No. and Street, City, a 4239 Washington Road, Suite 7 Evans, GA	and State):	ZIP Code	Street	Address of	Joint Debtor	(No. and Str	eet, City, and State):	ZIP Code
County of Residence or of the Principal Place of <b>Columbia</b>		30809	Count	y of Reside	ence or of the	Principal Pla	ace of Business:	
Mailing Address of Debtor (if different from stre	eet address):		Mailir	ng Address	of Joint Debte	or (if differer	nt from street address):	
	Г	ZIP Code	-					ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	•							
Type of Debtor  (Form of Organization) (Check one box)  Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  Corporation (includes LLC and LLP)  Partnership  Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Chapter 15 Debtors  Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:  Filing Fee (Check one box  Full Filing Fee attached  Filing Fee to be paid in installments (applicable to attach signed application for the court's considerating debtor is unable to pay fee except in installments. In Form 3A.	(Checi   Health Care Bu   Single Asset R   in 11 U.S.C. §   Railroad   Stockbroker   Commodity Br   Clearing Bank   Other   Tax-Exe   (Check box)   Debtor is a tax-ex   under Title 26 of   Code (the Internal)	eal Estate as d 101 (51B)  coker  cok	ion es e). e box: btor is a si btor is not btor's agg: less than	defined "incurr a perso mall business a small busi regate nonco \$2,343,300 (	er 7 er 9 er 11 er 12 er 13 er primarily co l in 11 U.S.C. § ed by an individual, family, or l  Chap debtor as definences debtor as definences debtor as definences debtor as dentingent liquida	Petition is Fil  Chof  Chof  Nature (Check ensumer debts, is 101(8) as dual primarily household purple ter 11 Debte and in 11 U.S.G. lefined in 11 U.S.G. lefined debts (excepted to the content of the c	busine pose."	ecognition eding ecognition oceeding are primarily ess debts.
☐ Filing Fee waiver requested (applicable to chapter attach signed application for the court's considerati		ust A I A I Acc	ceptances	ng filed with of the plan w	this petition. vere solicited pr S.C. § 1126(b).		one or more classes of cre	· 
Statistical/Administrative Information  ■ Debtor estimates that funds will be available  □ Debtor estimates that, after any exempt prop there will be no funds available for distributi	erty is excluded and	administrative		es paid,		THIS	SPACE IS FOR COURT	USE ONLY
1- 50- 100- 200- 49 99 199 999	1,000- 5,001- 5,000 10,000		5,001- 60,000	50,001- 100,000	OVER 100,000			
\$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million	\$1,000,001 \$10,000,001 to \$10 to \$50 million	to \$100 to	] 100,000,001 o \$500 nillion	\$500,000,001 to \$1 billion				
\$0 to \$50,001 to \$100,001 to \$500,001	\$1,000,001 \$10,000,001 to \$10 to \$50		100,000,001 0 \$500	\$500,000,001 to \$1 billion				

B1 (Omciai Fori	m 1)(12/11)		Page 2				
Voluntary	y Petition	Name of Debtor(s): Fresh Futures, Inc.					
(This page mus	st be completed and filed in every case)						
	All Prior Bankruptcy Cases Filed Within Last	t 8 Years (If more than two, attach ad	lditional sheet)				
Location Where Filed:	- None -	Case Number:	Date Filed:				
Location Where Filed:		Case Number:	Date Filed:				
Per	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than	n one, attach additional sheet)				
Name of Debto	or:	Case Number:	Date Filed:				
District:		Relationship:	Judge:				
forms 10K ar pursuant to S and is reques	Exhibit A  leted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission ection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.)  A is attached and made a part of this petition.	(To be completed if debtor is an individual I, the attorney for the petitioner named have informed the petitioner that [he of 12, or 13 of title 11, United States Cool	thibit B I whose debts are primarily consumer debts.) I in the foregoing petition, declare that I or she] may proceed under chapter 7, 11, de, and have explained the relief available ify that I delivered to the debtor the notice  (Date)				
l _	Exh r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	<b>libit C</b> pose a threat of imminent and identifiable	e harm to public health or safety?				
☐ Exhibit l	eted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made at petition: D also completed and signed by the joint debtor is attached a	a part of this petition.	a separate Exhibit D.)				
	Information Regardin	ng the Debtor - Venue					
• -							
	this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	ne interests of the parties will be serve	ed in regard to the relief				
	Certification by a Debtor Who Reside (Check all app		rty				
	Landlord has a judgment against the debtor for possession	of debtor's residence. (If box checked,	complete the following.)				
	(Name of landlord that obtained judgment)						
	(Address of landlord)						
	Debtor claims that under applicable nonbankruptcy law, the						
	the entire monetary default that gave rise to the judgment to Debtor has included in this petition the deposit with the co- after the filing of the petition.	• •					
	Debtor certifies that he/she has served the Landlord with the	his certification. (11 U.S.C. § 362(l)).					

B1 (Official Form 1)(12/11) Page 3

# Voluntary Petition

(This page must be completed and filed in every case)

## Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 $\mathbf{X}$ 

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

## Signature of Attorney\*

## X /s/ Scott J. Klosinski

Signature of Attorney for Debtor(s)

#### Scott J. Klosinski 425230

Printed Name of Attorney for Debtor(s)

## Klosinski Overstreet, LLP

Firm Name

#7 George C. Wilson Court Augusta, GA 30909

Address

Email: sjk@klosinski.com

(706) 863-2255 Fax: (706) 863-5885

Telephone Number

# October 9, 2012

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

## **Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

# X /s/ Donald W. Griffith

Signature of Authorized Individual

#### Donald W. Griffith

Printed Name of Authorized Individual

#### CEO

Title of Authorized Individual

#### October 9, 2012

Date

Name of Debtor(s):

Fresh Futures, Inc.

#### **Signatures**

### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

# Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

v			
		. 1	•
	٦	ĸ	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Case: 12-11832 Doc#:1 Filed:10/10/12 Page:4 of 32

**B4** (Official Form 4) (12/07)

# **United States Bankruptcy Court** Southern District of Georgia

In re	Fresh Futures, Inc.		Case No.	
		Debtor(s)	Chapter	11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Beth Schwenzfeier 1423 Knob Hill Circle Evans, GA 30809	Beth Schwenzfeier 1423 Knob Hill Circle Evans, GA 30809	Loan and foregone salary		57,000.00
CSRA Rural Lending Authority, Inc. 3023 Riverwatch Parkway, Suite A	CSRA Rural Lending Authority, Inc. 3023 Riverwatch Parkway, Suite A Augusta, GA 30907	Loan for furniture, fixtures, and equipment		85,000.00 (0.00 secured)
Augusta, GA 30907  Donald W. Griffith 4239 Washington Road, Suite 7  Evans, GA 30809	Donald W. Griffith 4239 Washington Road, Suite 7 Evans, GA 30809	Loan and foregone salary		119,000.00
Georgia Department of Revenue 1800 Century Center Blvd. NE Atlanta, GA 30345	Georgia Department of Revenue 1800 Century Center Blvd. NE Atlanta, GA 30345	Estimated Sales Tax - \$114,000 Withholding Tax - \$11,000		125,000.00
Inland Diversified Real Estate Services 15961 Collections Center Drive Bldg. #65041 Chicago, IL 60693-0139	Inland Diversified Real Estate Services 15961 Collections Center Drive Bldg. #65041 Chicago, IL 60693-0139	Past due rent		8,400.00
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	Estimated Withholding Tax FICA, FUTA		112,000.00
Irene Griffith 12487 SE Pladome Drive Hobe Sound, FL 33455	Irene Griffith 12487 SE Pladome Drive Hobe Sound, FL 33455	Creditor's home is mortgaged for business startup money.		165,000.00
Mullins Crossing Out Parcels, LLC c/o Collett & Associates P.O. Box 36799 Charlotte, NC 28236-6799	Mullins Crossing Out Parcels, LLC c/o Collett & Associates P.O. Box 36799 Charlotte, NC 28236-6799	Past due rent		12,500.00

Case: 12-11832 Doc#:1 Filed:10/10/12 Page:5 of 32

B4 (Offic	cial Form 4) (12/07) - Cont.			
In re	Fresh Futures, Inc.		Case No.	
		Debtor(s)		

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
PFG	PFG			23,000.00
3501 Old Oakwood Road Oakwood, GA 30566	3501 Old Oakwood Road Oakwood, GA 30566			
Phoenix Wholesale Food Service P.O. Box 707 Forest Park, GA 30298	Phoenix Wholesale Food Service P.O. Box 707 Forest Park, GA 30298			1,700.00
Shawn Ferguson 12487 SE Pladome Drive Hobe Sound, FL 33455	Shawn Ferguson 12487 SE Pladome Drive Hobe Sound, FL 33455	Consulting Fee		600.00

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	October 9, 2012	Signature	/s/ Donald W. Griffith
		-	Donald W. Griffith
			CFO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

# **United States Bankruptcy Court** Southern District of Georgia

In re	Fresh Futures, Inc.		Case No.	
-	·	Debtor		
			Chapter	11

# **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	24,001.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		85,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		237,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		387,200.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
- Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	11			
	To	otal Assets	24,001.00		
			Total Liabilities	709,200.00	

Form 6 - Statistical Summary (12/07)

# **United States Bankruptcy Court** Southern District of Georgia

Fresh Futures, Inc.		Case No.	
D	ebtor	Chapter	11
STATISTICAL SUMMARY OF CERTAIN LIA	ABILITIES AN	D RELATED DAT	ΓA (28 U.S.C. § 1
f you are an individual debtor whose debts are primarily consumer decase under chapter 7, 11 or 13, you must report all information reque	bts, as defined in § 10 sted below.	01(8) of the Bankruptcy (	Code (11 U.S.C.§ 101(8)
☐ Check this box if you are an individual debtor whose debts are report any information here.	NOT primarily consu	mer debts. You are not re	quired to
This information is for statistical purposes only under 28 U.S.C. § ummarize the following types of liabilities, as reported in the Sch		m.	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)	71mount		
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 16)			
Average Expenses (from Schedule J, Line 18)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:			
Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
			I

Case: 12-11832 Doc#:1 Filed:10/10/12 Page:8 of 32 B6A (Official Form 6A) (12/07) In re Fresh Futures, Inc. Case No. Debtor **SCHEDULE A - REAL PROPERTY** Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property." Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases. If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt. Current Value of Husband, Debtor's Interest in Wife, Nature of Debtor's Amount of Description and Location of Property Property, without Interest in Property Joint, or Secured Claim Deducting any Secured Claim or Exemption Community None

**0** continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

0.00

0.00

Sub-Total >

Total >

(Total of this page)

Case: 12-11832 Doc#:1 Filed:10/10/12 Page:9 of 32

B6B (Official Form 6B) (12/07)

_			
In re	Fresh Futures, Inc.	Case No	
_		<del></del>	
		Debtor	

# SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	Х			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Checi Quee	king and Deposit Accounts with nsborough	-	5,000.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	Secui Servi	rity Deposit with Inland Diversified Real Estate ces	-	5,000.00
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	X			

Sub-Total > 10,000.00 (Total of this page)

**<sup>2</sup>** continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re	Fresh Futures, Inc.		Debtor,	ase No	
		SCHEDU	LE B - PERSONAL PROPERT (Continuation Sheet)	Y	
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	rests in an education IRA as ned in 26 U.S.C. § 530(b)(1) or	Х			

Sub-Total > 0.00 (Total of this page)

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re	Fresh Futures, Inc.	Case No	
_	<u> </u>		

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	Franc	chise Agreement with Great Wraps	-	1.00
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	x			
29.	Machinery, fixtures, equipment, and supplies used in business.	See a	ttached list	-	10,000.00
30.	Inventory.	Vario	us food	-	4,000.00
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > (Total of this page)

Total > **24,001.00** 

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

14,001.00

Case: 12-11832 Doc#:1 Filed:10/10/12 Page:12 of 32

B6D (Official Form 6D) (12/07)

In re	Fresh Futures, Inc.	Case No
		Debtor

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	Hu Hu	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN  Loan for furniture, fixtures, and	G	DZLLQDLDAHDD	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
CSRA Rural Lending Authority, Inc. 3023 Riverwatch Parkway, Suite A Augusta, GA 30907		-	equipment  Value \$ 0.00	-	ED		85,000.00	67,000.00	
Account No.			Value \$	-			85,000.00	67,000.00	
Account No.			Value \$	_					
Account No.			Value \$	-					
continuation sheets attached	-			Subto			85,000.00	67,000.00	
	Total (Report on Summary of Schedules) 85,000.00 67,000.00								

Case: 12-11832 Doc#:1 Filed:10/10/12 Page:13 of 32 B6E (Official Form 6E) (4/10) Fresh Futures, Inc.

In re

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

Debtor

Case No.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labele "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.  Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total
also on the Statistical Summary of Certain Liabilities and Related Data.  Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. $\$$ 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

continuation sheets attached

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6E (Official Form 6E) (4/10) - Cont.

In re	Fresh Futures, Inc.	Case No.	
_		Debtor	

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY UNLIQUIDATED CODEBTOR Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ONTINGENT SPUTED AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) **Estimated** Account No. Sales Tax - \$114,000 Withholding Tax - \$11,000 **Georgia Department of Revenue** 0.00 1800 Century Center Blvd. NE Atlanta, GA 30345 125,000.00 125,000.00 **Estimated** Account No. Withholding Tax FICA, FUTA Internal Revenue Service 0.00 P.O. Box 7346 Philadelphia, PA 19101-7346 112,000.00 112,000.00 Account No. Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) 237,000.00 237,000.00 Schedule of Creditors Holding Unsecured Priority Claims Total 0.00 (Report on Summary of Schedules) 237,000.00 237,000.00

B6F (Official Form 6F) (12/07)

			G V
In re	Fresh Futures, Inc.	<del>,</del>	Case No.
		Debtor	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Check this box if debtor has no creditors holding unsecur-	cu c	iaii	is to report on this benedule 1.					
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C H H	I DATE CLAUVEW AS INCURRED AND	COXT-XGEXT	LOO	PUTF	S   P   U   F	AMOUNT OF CLAIM
Account No.			Loan and foregone salary	]	T E D			
Beth Schwenzfeier 1423 Knob Hill Circle Evans, GA 30809		-			D			57,000.00
Account No.			Loan and foregone salary	$\Box$	П	T	†	
Donald W. Griffith 4239 Washington Road, Suite 7 Evans, GA 30809		-						119,000.00
Account No.			Past due rent		П	T	7	
Inland Diversified Real Estate Services 15961 Collections Center Drive Bldg. #65041 Chicago, IL 60693-0139		-						8,400.00
Account No.			Creditor's home is mortgaged for business			Г	T	
Irene Griffith 12487 SE Pladome Drive Hobe Sound, FL 33455		-	startup money.					165,000.00
			<u> </u>	Subt	ota	ıl	$\dagger$	
continuation sheets attached			(Total of t				)	349,400.00

 $B6F\ (Official\ Form\ 6F)\ (12/07)$  - Cont.

In re	Fresh Futures, Inc.	Case No.	
_		Debtor	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		_					
CREDITOR'S NAME,	CO	Ηι	usband, Wife, Joint, or Community	CO	U N	1 .	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M		NT L NG E NT	LIQU	Ī	
Account No.			Past due rent	Т	E	Þ	
Mullins Crossing Out Parcels, LLC c/o Collett & Associates P.O. Box 36799 Charlotte, NC 28236-6799		-			В		12,500.00
Account No.					T		
PFG 3501 Old Oakwood Road Oakwood, GA 30566		-					23,000.00
Account No.				+	-		20,000.00
Phoenix Wholesale Food Service P.O. Box 707 Forest Park, GA 30298		-					
Account No.			Consulting Fee				1,700.00
Shawn Ferguson 12487 SE Pladome Drive Hobe Sound, FL 33455		-					600.00
Account No.				+	$\vdash$		
Sheet no1 of _1 sheets attached to Schedule of		_		Sub	tota	ıl	27 900 00
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	37,800.00
			(Report on Summary of S		Γota dule		387,200.00

B6G (Official Form 6G) (12/07)

In re	Fresh Futures, Inc.	Case No.
		,
		Debtor

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Inland Diversified Real Estate Services 15961 Collections Center Drive Bldg. #65041 Chicago, IL 60693-0139 Lease Agreement

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B6H (Official Form 6H) (12/07)

In re	Fresh Futures, Inc.	Case No.
_	<u> </u>	
		Debtor

# **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

## NAME AND ADDRESS OF CODEBTOR

Beth Schwenzfeier 1423 Knob Hill Circle Evans, GA 30809

Donald W. Griffith c/o Great Wraps 4239 Washington Road, Suite 7 Evans, GA 30809

## NAME AND ADDRESS OF CREDITOR

Great Wraps, Inc. 4 Executive Park East Atlanta, GA 30329

Inland Diversified Real Estate Services 15961 Collections Center Drive Bldg. #65041 Chicago, IL 60693-0139

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B6 Declaration (Official Form 6 - Declaration). (12/07)

# **United States Bankruptcy Court** Southern District of Georgia

In re	Fresh Futures, Inc.			Case No.	
			Debtor(s)	Chapter	11
	DECLARATION CO	NCERN	ING DEBTOR'S SC	HEDUL	ES
	DECLARATION UNDER PENALTY OF P	PERJURY	ON BEHALF OF CORPO	RATION (	OR PARTNERSHIP
	I, the CEO of the corporation named a the foregoing summary and schedules, consistin my knowledge, information, and belief.				
Date	October 9, 2012	Signature	/s/ Donald W. Griffith Donald W. Griffith CEO		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

# **United States Bankruptcy Court** Southern District of Georgia

		<del>-</del>		
In re	Fresh Futures, Inc.		Case No.	
		Debtor(s)	Chapter	11

# STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

# 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT <b>\$288,000.00</b>	SOURCE YTD 2012: Debtor Fresh Futures, Inc. dba Great Wraps; Estimated gross revenue of \$32,000 per month
\$-62,963.00	2011: Debtor Fresh Futures, Inc. dba Great Wraps
\$-73.947.00	2010: Debtor Fresh Futures, Inc. dba Great Wraps

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## 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**AMOUNT** 

**SOURCE** 

#### 3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL PAYMENTS AMOUNT PAID OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR PFG 3501 Old Oakwood Road Oakwood, GA 30566	DATES OF PAYMENTS/ TRANSFERS <b>7/3/12 through 9/28/2012</b>	AMOUNT PAID OR VALUE OF TRANSFERS \$45,176.05	AMOUNT STILL OWING <b>\$23,000.00</b>
Great Wraps 4 Executive Park East Suite 315 Atlanta, GA 30329	7/11/12 through 9/21/12	\$3,464.21	\$0.00
Inland Diversified Real Estate Services 15961 Collections Center Drive Bldg. #65041 Chicago, IL 60693-0139	7/14/12 through 8/11/12	\$8,958.52	\$8,400.00
Coca Cola Enterprises Atlanta Division P.O. Box 403390 Atlanta, GA 30384-3390	7/3/12 through 9/18/12	\$1,434.30	\$0.00
Sam's Club P.O. Box 105983 Dept. 49 Atlanta, GA 30348-5983	7/3/12 through 9/21/12	\$3,777.81	\$0.00
Georgia Power 241 Ralph McGill Blvd. NE Atlanta, GA 30308	7/2012 through 9/2012	\$2,635.60	\$0.00

None c. *All debtors*: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

2

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

3

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None П

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT COURT OR AGENCY NATURE OF STATUS OR AND CASE NUMBER **PROCEEDING** DISPOSITION AND LOCATION Inland Diversified Real Estate Services vs Fresh Dispossessory **Columbia County Magistrate Court** Settled

Futures, Inc.; 2012SCD760

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE

BENEFIT PROPERTY WAS SEIZED

DESCRIPTION AND VALUE OF

DATE OF SEIZURE PROPERTY

### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY** 

# 6. Assignments and receiverships

None 

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF **PROPERTY** 

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

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#### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

## 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 10/8/2012 AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY

Klosinski Overstreet, LLP #7 George C. Wilson Court Augusta, GA 30909

\$2,000 - Retainer

Klosinski Overstreet, LLP #7 George C. Wilson Court Augusta, GA 30909 10/8/2012

\$1,046 - Filing Fee

# 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

## 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

## 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

#### 15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

DATES OF OCCUPANCY ADDRESS NAME USED

## 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF NOTICE

**ENVIRONMENTAL** LAW

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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

6

#### 18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN ADDRESS

BEGINNING AND NATURE OF BUSINESS ENDING DATES

ENDING DATES

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS DATES SERVICES RENDERED

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

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None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME **ADDRESS** 

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was

issued by the debtor within two years immediately preceding the commencement of this case.

DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

DATE OF INVENTORY

NAME AND ADDRESS

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

7

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP Donald W. Griffith CEO 50%

4239 Washington Road, Suite 7 Evans, GA 30809

Irene Griffith 50%

12487 SE Pladome Drive Hobe Sound, FL 33455

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION Case: 12-11832 Doc#:1 Filed:10/10/12 Page:27 of 32

## 23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 8

## 24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### 25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date October 9, 2012 Signature /s/ Donald W. Griffith
Donald W. Griffith
CEO

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

# **United States Bankruptcy Court** Southern District of Georgia

In re	Fresh Futures, Inc.		Case No.			
		Debtor(s)	Chapter	11		
	DISCLOSURE OF COMPEN	SATION OF ATTOI	RNEY FOR DI	EBTOR(S)		
С	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016 compensation paid to me within one year before the filing be rendered on behalf of the debtor(s) in contemplation of	of the petition in bankruptcy,	or agreed to be paid	to me, for services rendered or to		
	For legal services, I have agreed to accept		\$	2,000.00		
	Prior to the filing of this statement I have received		\$	2,000.00		
	Balance Due		\$	0.00		
2. \$	5 1,046.00 of the filing fee has been paid.					
3. Т	The source of the compensation paid to me was:					
	■ Debtor □ Other (specify):					
4. Т	The source of compensation to be paid to me is:					
	■ Debtor □ Other (specify):					
5. I	I have not agreed to share the above-disclosed comper	nsation with any other person	unless they are mem	bers and associates of my law firm.		
I	☐ I have agreed to share the above-disclosed compensation copy of the agreement, together with a list of the name					
6. I	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:					
b c d	Analysis of the debtor's financial situation, and render Department of the Preparation and filing of any petition, schedules, stater Representation of the debtor at the meeting of creditors Representation of the debtor in adversary proceedings (Other provisions as needed)  \$2,000 is pre-bankruptcfy fees and Debtor	nent of affairs and plan which s and confirmation hearing, an and other contested bankrupto	n may be required; and any adjourned hea by matters;			
7. E	By agreement with the debtor(s), the above-disclosed fee of	loes not include the following	g service:			
		CERTIFICATION				
	certify that the foregoing is a complete statement of any anakruptcy proceeding.	agreement or arrangement for	payment to me for re	epresentation of the debtor(s) in		
Dated	: October 9, 2012	/s/ Scott J. Klosir	nski			
	<u> </u>	Scott J. Klosinsk Klosinski Overst #7 George C. Wil Augusta, GA 309	i 425230 reet, LLP son Court	5		

sjk@klosinski.com

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# **United States Bankruptcy Court** Southern District of Georgia

In re	Fresh Futures, Inc.		Case No.	
-	·	Debtor		
			Chapter	11
			•	

# LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest	
Donald W. Griffith 4239 Washington Road, Suite 7 Evans, GA 30809	Common	10,000		
Irene Griffith 12487 SE Pladome Drive Hobe Sound, FL 33455	Common	10,000		

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date_	October 9, 2012	Signature /s/ Donald W. Griffith
		Donald W. Griffith
		CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

# **United States Bankruptcy Court** Southern District of Georgia

In re	FIESI	n Futures, Inc.		Case No.						
			Debtor(s)	Chapter 11						
		CERTIFICATION OF CREDITOR MAILING MATRIX								
	informathat that the CM/I name	purpose of the Certification of Cred mation provided on the diskette (or mation provided on the schedules. A he master mailing list of creditors s ECF system is a true, correct and co es and number of creditors provided reditor information listed on the sch	by ECF submission) match Accordingly, I hereby certification to compute disk complete listing to the best of I on the diskette/ECF subm	nes <b>exactly</b> the creditor fy under penalty of perjury ette or electronically via the f my knowledge and that the						
I further acknowledge that (1) the accuracy and completeness in preparing the creditor of the shared responsibility of the debtor and the debtor's attorney; (2) the court will rely concreditor listing for all mailings; (3) the various schedules and statements required by the Bankruptcy Rules are not used for mailing purposes; and (4) that debtor, attorney and the information is not included on the diskette or electronic submission.				the court will rely on the ments required by the ebtor, attorney and trustee	:					
	The i	master mailing list of creditors is su	bmitted via:							
		computer diskette listing a total schedules; or	of creditors which o	corresponds exactly to the						
	•	electronic means (ECF) listing a the schedules.	a total of13 creditors	s which corresponds exactly to	)					
			/s/ Donald W.	Griffith						
			Donald W. Gri		_					

Debtor

/s/ Scott J. Klosinski
Scott J. Klosinski 425230
Attorney for Debtor(s)

Revised: 10/05 EXHIBIT 1

Date: **October 9, 2012** 

FRESH FUTURES, INC. 4239 WASHINGTON ROAD, SUITE 7 C/O COLLETT & ASSOCIATES **EVANS GA 30809** 

MULLINS CROSSING OUT PARCELS, LLC P.O. BOX 36799 **CHARLOTTE NC 28236-6799** 

SCOTT J. KLOSINSKI KLOSINSKI OVERSTREET, LLP #7 GEORGE C. WILSON COURT AUGUSTA, GA 30909

PFG 3501 OLD OAKWOOD ROAD OAKWOOD GA 30566

BETH SCHWENZFEIER 1423 KNOB HILL CIRCLE **EVANS GA 30809** 

PHOENIX WHOLESALE FOOD SERVICE P.O. BOX 707 **FOREST PARK GA 30298** 

CSRA RURAL LENDING AUTHORITY, INSCHAWN FERGUSON 3023 RIVERWATCH PARKWAY, SUITE A12487 SE PLADOME DRIVE AUGUSTA GA 30907 HOBE SOUND FL 33455

DONALD W. GRIFFITH C/O GREAT WRAPS 4239 WASHINGTON ROAD, SUITE 7 **EVANS GA 30809** 

GEORGIA DEPARTMENT OF REVENUE 1800 CENTURY CENTER BLVD. NE ATLANTA GA 30345

INLAND DIVERSIFIED REAL ESTATE SERVICES 15961 COLLECTIONS CENTER DRIVE BLDG. #65041 CHICAGO IL 60693-0139

INTERNAL REVENUE SERVICE P.O. BOX 7346 PHILADELPHIA PA 19101-7346

IRENE GRIFFITH 12487 SE PLADOME DRIVE HOBE SOUND FL 33455

# **United States Bankruptcy Court** Southern District of Georgia

In re	Fresh Futures, Inc.		Case No.	
		Debtor(s)	Chapter	11
	CORPOR	ATE OWNERSHIP STATEMENT	(RULE 7007.1)	
or recu a (are)	sal, the undersigned counsel for corporation(s), other than the de	Procedure 7007.1 and to enable the June Fresh Futures, Inc. in the above cap btor or a governmental unit, that direct rests, or states that there are no entities	otioned action, cotly or indirectly	ertifies that the following is own(s) 10% or more of any
■ Non	e [Check if applicable]			
Octob	er 9, 2012	/s/ Scott J. Klosinski		
Date		Scott J. Klosinski 425230 Signature of Attorney or Litige Counsel for Fresh Futures, In Klosinski Overstreet, LLP #7 George C. Wilson Court Augusta, GA 30909 (706) 863-2255 Fax:(706) 863-58 sjk@klosinski.com	nc.	