1 (Official Form 1)(12/11)								
		s Bankr District o						Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle):  Jaipur Hotels, LLC				Name	of Joint De	btor (Spouse	) (Last, First	, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						used by the J maiden, and		in the last 8 years ):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)  02-0751404				IN Last fo	our digits of than one, state	f Soc. Sec. or all)	r Individual-	Taxpayer I.D. (ITIN) No./Complete E
Street Address of Debtor (No. and Street, City, and State): 1041 Ramada Way Madison, GA					Address of	Joint Debtor	(No. and St	reet, City, and State):
			ZIP Code	<u>:</u>				ZIP Code
County of Residence or of the Principal Place	of Busines		30650	Count	y of Reside	nce or of the	Principal Pl	ace of Business:
Morgan								
Mailing Address of Debtor (if different from 3702 Inverness Wav	street addre	ss):	<del></del>	Mailin	g Address	of Joint Debt	or (if differe	nt from street address):
Augusta, GA			ZIP Code	.				ZIP Code
30907								
Location of Principal Assets of Business Debtor (if different from street address above):  1041 Ramada Way  Madison, GA 30650								
Type of Debtor (Form of Organization) (Check one box)			of Business	3				otcy Code Under Which iled (Check one box)
(Form of Organization) (Check one box)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  ☐ Corporation (includes LLC and LLP)  ☐ Partnership  ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)  ☐ Commodity Broker  ☐ Clearing Bank			s defined	☐ Chapt☐	er 7 er 9 er 11 er 12		hapter 15 Petition for Recognition Sa Foreign Main Proceeding hapter 15 Petition for Recognition Sa Foreign Nonmain Proceeding	
Chapter 15 Debtors	Oth							e of Debts
Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:  Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organizati under Title 26 of the United State Code (the Internal Revenue Code			le) zation tates	defined	ore primarily co l in 11 U.S.C. § ed by an indivi nal, family, or	onsumer debts § 101(8) as idual primarily	business debts.	
Filing Fee (Check one	oox)			one box:	<u> </u>	-	ter 11 Debt	
Full Filing Fee attached  Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).  Check if:  Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).								
Tribing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.  Check all applicable boxes:  A plan is being filed with this petition.  Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).								
Statistical/Administrative Information  Debtor estimates that funds will be available Debtor estimates that, after any exempt put there will be no funds available for distri	operty is ex	cluded and	administra		es paid,		THIS	SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors	1,000-	5,001-	10,001-	25,001-	50,001-	OVER		
	5,000	10,000	25,000	50,000	100,000	100,000	4	
Estimated Assets	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		
Estimated Liabilities	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	į	

Page 2 B1 (Official Form 1)(12/11) Name of Debtor(s): Voluntary Petition Jaipur Hotels, LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Case Number: Date Filed: Name of Debtor: See Attachment Relationship: Judge: District: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment)

(Address of landlord)

- Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(12/11)

## Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Jaipur Hotels, LLC

### Signatures

## Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this

petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

### Signature of Athorney\*

X /s/James B. Trotter

Signature of Attorney for Debton

James B. Trotter 203193

Printed Name of Attorney for Debtor(s)

#### TROTTER JONES LLP

Firm Name

3527 Walton Way Augusta, GA 30909

Address

Email: jim@trotterjones.com

706-737-3138 Fax: 706-738-3973

Telephone Number

April 1, 2013

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X / Jugal Purohit

Signature of Authorized Individual

#### **Jugal Purohit**

Printed Name of Authorized Individual

Manager

Title of Authorized Individual

April 1, 2013

Date

#### Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person,or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Case: 13-10601-SDB Doc#:1 Filed:04/01/13 Page:4 of 33

In re	Jaipur Hotels, LLC		Case No.
		Debtor	

# FORM 1. VOLUNTARY PETITION

# **Pending Bankruptcy Cases Filed Attachment**

Name of Debtor / District

Augusta Center, LLC Southern District of Georgia

Madison Hotels, LLC Southern District of Georgia Case No. / Relationship

13-10026-SDB Affiliate

12-11637-SDB

Affiliate

Date Filed / Judge

01/04/13

Susan D. Barrett

09/12/12

Susan D. Barrett

Case: 13-10601-SDB Doc#:1 Filed:04/01/13 Page:5 of 33

B4 (Official Form 4) (12/07)

## United States Bankruptcy Court Southern District of Georgia

In re	Jaipur Hotels, LLC		Case No.		
		Debtor(s)	Chapter	11	

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Alma Exchange Bank 501 W. 12th Street P.O. Box 1988 Alma, GA 31510	Alma Exchange Bank 501 W. 12th Street P.O. Box 1988 Alma, GA 31510	1040 Ramada Way, Madison, Georgia and all furniture, fixtures and equipment located therein		3,967,000.00 (2,478,600.00 secured)
CIT Group/Equipment Financing 1560 West Fountainhead Parkway Tempe, AZ 85282	CIT Group/Equipment Financing 1560 West Fountainhead Parkway Tempe, AZ 85282	Signage for former Wyndham Franchise, Debtor believes this obligation is a lease.	Disputed	Unknown (Unknown secured)
City of Madison P.O. Box 32 Madison, GA 30650	City of Madison P.O. Box 32 Madison, GA 30650	Property Taxes		38,000.00
Georgia Department of Revenue Bankruptcy Section P.O. Box 161108 Atlanta, GA 30321	Georgia Department of Revenue Bankruptcy Section P.O. Box 161108 Atlanta, GA 30321	Taxes		8,000.00
Internal Revenue Service Atlanta IRS Center Atlanta, GA 39901	Internal Revenue Service Atlanta IRS Center Atlanta, GA 39901	Withholding Taxes		74,000.00
Meybohm & Associates c/o Scott J. Klosinski, Attorney #7 George C. Wilson Court Augusta, GA 30909	Meybohm & Associates c/o Scott J. Klosinski, Attorney #7 George C. Wilson Court Augusta, GA 30909	Claim on account for work performed.	Disputed	20,000.00
Morgon County Tax Commissioner 150 E. Washington Street P.O. Box 151 Madison, GA 30650	Morgon County Tax Commissioner 150 E. Washington Street P.O. Box 151 Madison, GA 30650	Property Taxes		90,000.00
Wyndham Hotel Group 22 Sylvan Way Parsippany, NJ 07054	Wyndham Hotel Group 22 Sylvan Way Parsippany, NJ 07054	Back franchise fees		312,000.00

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cial Form 4) (12/07) - Cont. Jaipur Hotels, LLC		Case No.	
	Debtor(s)		

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
_				
			<u></u>	
			******	,

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

	I, the Manager of the corporation have read the foregoing list and that it is t		lebtor in this case, declare under penalty of perjury that I to the best of my information and belief.
Date	April 1, 2013	Signature	/st Juga Purohit Jugal Purohit Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C. §§ 152 and 3571.

Best Case Bankruptcy

Case: 13-10601-SDB Doc#:1 Filed:04/01/13 Page:7 of 33

B6 Summary (Official Form 6 - Summary) (12/07)

## United States Bankruptcy Court Southern District of Georgia

Debtor	 <del></del>	Case No.		Jaipur Hotels, LLC	In re
Chapter11	11	Chamtan	Debtor		-

## **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	2,400,000.00		
B - Personal Property	Yes	4	78,600.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		3,967,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		210,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		332,000.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
Current Income of Individual     Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	11			
	Т	otal Assets	2,478,600.00		
			Total Liabilities	4,509,000.00	

Form 6 - Statistical Summary (12/07)

## **United States Bankruptcy Court** Southern District of Georgia

Case No.

	Jaipur Hotels, LLC		Case No	
		Debtor	Chapter	11
			•	
	STATISTICAL SUMMARY OF CERTAIN	LIABILITIES AN	ND RELATED DAT	ΓA (28 U.S.C. § 159
If a	f you are an individual debtor whose debts are primarily consume case under chapter 7, 11 or 13, you must report all information re	er debts, as defined in § equested below.	101(8) of the Bankruptcy C	code (11 U.S.C.§ 101(8)),
	☐ Check this box if you are an individual debtor whose debts report any information here.	are NOT primarily cons	umer debts. You are not re-	quired to
	This information is for statistical purposes only under 28 U.S.6 Summarize the following types of liabilities, as reported in the		nem.	
	Type of Liability	Amount		
ſ	Domestic Support Obligations (from Schedule E)			
	Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
	Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
	Student Loan Obligations (from Schedule F)			
	Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
	Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
ſ	TOTAL			
	State the following:			
	Average Income (from Schedule I, Line 16)			
ľ	Average Expenses (from Schedule J, Line 18)			
	Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
	State the following:			
	Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
	2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
	3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
	4. Total from Schedule F			
ſ	5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

B6A (Official Form 6A) (12/07)

_			
In re	Jaipur Hotels, LLC	Case No	
•		Debtor	

### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

1041 Ramada Way, Madison, Georgia 30650	Fee Simple	-	2,400,000.00	3,967,000.00
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

Sub-Total > **2,400,000.00** (Total of this page)

Total > 2,400,000.00

(Report also on Summary of Schedules)

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B6B (Official Form 6B) (12/07)

_			
In re	Jaipur Hotels, LLC	Case No.	
		Debtor	

### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian," Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	Petty Cash		-	300.00
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	First Bank o	of Georgia	-	1,500.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	x			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	x			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x			
10.	Annuities. Itemize and name each issuer.	x			
				Sub-Tot (Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

	In:	re	Jaipur	Hotels,	LLC
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Case No.	

Debtor

## SCHEDULE B - PERSONAL PROPERTY

			(Continuation Sheet)		
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
				Sub-Tot	al > 0.00
			C	Fotal of this page)	
Cha	at 1 of 3 continuation charts of	Haahad			

Sheet 1 of 5 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re	Jaipur Hotels, LLC	Case No

Debtor

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.		Meeting Room and Board Room - 24 chairs, 6 folding tables, podium, 4 pieces of artwork, 12 ergonomic chairs, conference room table.	-	500.00
			42 King Rooms (Per room)- King bed and frame, King head board, wing chairs, microwave, refrigerator, night stand, table lamp, credenza with wall mirror, 2 pieces of artwork, lamp, 27" television, air conditioner, phone. \$700.00 per room.	-	50,400.00
			22 Double Rooms (Per room) - 2 Double beds, 2 Double head boards, microwave, refridgerator, night stand, table lamp, credenza with wall mirror, 2 pieces of art work, lamp, 27" television, floor lamp, air conditioner, telephone. \$700.00 per room.	<del>-</del>	15,400.00
			Breakfast Pantry - 6 tables, 20 chairs, 20.4 cf freezer, central air conditioning unit, 3 pieces of artwork, microwave, air conditioner.	-	500.00

Sub-Total > 66,800.00 (Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re	Jaipur Hotels, LLC	Case	e No
		Debtor	

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Lobby/Front Desk - sofa, 2 wing chairs, 46" television, 3 computers, all in one printer/copier/scanner, fax machine, coffee table, 2 air conditioners, mitel sx/20 telephone system, credit card machine, electronic key system, 2 safes, 4 pieces of art work.	-	6,000.00
		Laundry & Miscellaneous - Commercial Washer, Commercial Dryer, 2 Commercial Hot Water Heaters, Air Conditioner, 2 tables, 2 commercial ice machines, 1 lawn mower, 2 laundry folding tables.	-	3,000.00
		Business Center/Manager's Office - 2 computers, 3 printers, 2 ergonomic chairs, 1 table, sofa, end chair, printer, scanner, PTAC Air Conditioner, 2 fax machines	•	500.00
		Fitness Center - 1 treadmill, 1 eliptical machine, 1 stationary bicycle, 1 weight machine, 32" television, PTAC Air Conditioner, 2 pieces of artwork.	-	500.00
29.	Machinery, fixtures, equipment, and supplies used in business.	x		
30.	Inventory.	x		
31.	Animals.	x		
32.	Crops - growing or harvested. Give particulars.	x		
33.	Farming equipment and implements.	x		
34.	Farm supplies, chemicals, and feed.	x		
35.	Other personal property of any kind not already listed. Itemize.	x		

Sub-Total > (Total of this page)

10,000.00

Total >

78,600.00

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

Best Case Bankruptcy

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B6D (Official Form 6D) (12/07)

In re	Jaipur Hotels, LLC	Case No	
•		Debtor	

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured

creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box it deplot has no creations not	- L	300	ared claims to report on this benedic is:					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED,  NATURE OF LIEN, AND  DESCRIPTION AND VALUE  OF PROPERTY  SUBJECT TO LIEN	COZHLZGWZ	>0-c0-rzc	ローのモコトモロ	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.  Alma Exchange Bank 501 W. 12th Street P.O. Box 1988 Alma, GA 31510	x	-	1040 Ramada Way, Madison, Georgia and all furniture, fixtures and equipment located therein	Т	TED			
			Value \$ 2,478,600.00	1			3,967,000.00	1,488,400.00
Account No.  CIT Group/Equipment Financing 1560 West Fountainhead Parkway Tempe, AZ 85282		-	Signage for former Wyndham Franchise, Debtor believes this obligation is a lease.			x		
	4	╄	Value \$ Unknown	Н			Unknown	Unknown
Account No.			Value \$		,			
Account No.			Value \$					
0 continuation sheets attached		A	S (Total of tl	subte			3,967,000.00	1,488,400.00
			(Report on Summary of Sc		ota ule		3,967,000.00	1,488,400.00

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B6E (Official Form 6E) (4/10)

•			
In re	Jaipur Hotels, LLC	Case	e No
-		Debtor	

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be heled

liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed in the column labeled "Unliquidated." If the claim is disputed in the column labeled "Unliquidated." If the claim is disputed in the column labeled "Unliquidated." If the claim is disputed in the column labeled "Unliquidated." If the claim is disputed in the column labeled "Unliquidated." If the claim is disputed in the column labeled "Unliquidated." If the
Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box lab "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.
Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total
also on the Statistical Summary of Certain Liabilities and Related Data.  Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this
total also on the Statistical Summary of Certain Liabilities and Related Data.
Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
□ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relation of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sale representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of busine whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Feder Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\_\_\_ continuation sheets attached

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6E (Official Form 6E) (4/10) - Cont.

In re	Jaïpur Hotels, LLC	Case No.	
-		Debtor	

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Taxes and Certain Other Debts **Owed to Governmental Units** 

							TYPE OF PRIORITY	•
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	L H ⊗ J H	sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED  AND CONSIDERATION FOR CLAIM	COZT _ ZGEZT	DALLOUIDATED	ΙĖΙ	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.		•			ED			0.00
Account No.	+	-	Property Taxes				0.00	0.00
City of Madison P.O. Box 32 Madison, GA 30650		  -						0.00
Account No.	+		Taxes				38,000.00	38,000.00
Georgia Department of Revenue Bankruptcy Section P.O. Box 161108 Atlanta, GA 30321		-						0.00
Account No.	+	┞	Withholding Taxes	+	┞		8,000.00	8,000.00
Internal Revenue Service Atlanta IRS Center Atlanta, GA 39901		-	Triumolany Taxes					0.00
Account No.	+		Property Taxes	+			74,000.00	74,000.00
Morgon County Tax Commissioner 150 E. Washington Street P.O. Box 151 Madison, GA 30650		-						0.00
							90,000.00	90,000.00
Sheet 1 of 1 continuation sheets at Schedule of Creditors Holding Unsecured Pr			,	Sub this			210,000.00	0.00 210,000.00
			(Report on Summary of So		Fot: dul		210,000.00	210,000.00

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B6F (Official Form 6F) (12/07)

		a v	
In re	Jaïpur Hotels, LLC	Case No.	/****
		Debtor	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F. Husband, Wife, Joint, or Community CODEBTOR CREDITOR'S NAME, DH-MD-CD-FZ( OZHIZGEZH ISPUTED MAILING ADDRESS Н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE W CONSIDERATION FOR CLAIM. IF CLAIM AMOUNT OF CLAIM AND ACCOUNT NUMBER IS SUBJECT TO SETOFF, SO STATE. ¢ (See instructions above.) Account No. Claim on account for work performed. Meybohm & Associates c/o Scott J. Klosinski, Attorney #7 George C. Wilson Court Augusta, GA 30909 20,000.00 **Back franchise fees** Account No. Wyndham Hotel Group 22 Sylvan Way Parsippany, NJ 07054 312,000.00 Account No. Account No. Subtotal 332,000.00 0 continuation sheets attached (Total of this page) 332,000.00 (Report on Summary of Schedules)

B6G (Official Form 6G) (12/07)

In re	Jaipur Hotels, LLC	Case No.
		Debtor
	SCHEDULE G - EXECUTO	ORY CONTRACTS AND UNEXPIRED LEASES
	of debtor's interest in contract, i.e., "Purchaser", "Age	unexpired leases of real or personal property. Include any timeshare interests. State nature nt", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and h lease or contract described. If a minor child is a party to one of the leases or contracts, he child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not ed. R. Bankr. P. 1007(m).
	☐ Check this box if debtor has no executory contracts	s or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

CIT Group/Equipment Financing 1560 West Fountainhead Parkway Tempe, AZ 85282 Lease for Wingate signage (former franchise) - Debtor rejects such obligations.

B6H (Official Form 6H) (12/07)

In re	Jaipur Hotels, LLC	Case No.
In re	Jaipur Hotels, LLC	Case No.

Debtor

## **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Chandra Purohit 3702 Inverness Way Augusta, GA 30907 Principal of Debtor

Jugal Purohit 3702 Inverness Way Augusta, GA 30907 Principal of Debtor Alma Exchange Bank 501 W. 12th Street P.O. Box 1988 Ałma, GA 31510

Alma Exchange Bank 501 W. 12th Street P.O. Box 1988 Alma, GA 31510 Case: 13-10601-SDB Doc#:1 Filed:04/01/13 Page:20 of 33

B6 Declaration (Official Form 6 - Declaration). (12/07)

# United States Bankruptcy Court Southern District of Georgia

Case No.

ln re	Jaipur Hotels, LLC		Case No.	
	Odipar Meters, 220	Debtor(s)	Chapter	
	DECLARATION O	CONCERNING DE	BTOR'S SCHEDUI	LES
	DECLARATION UNDER PENALTY O	F PERJURY ON BEHA	LF OF CORPORATION	OR PARTNERSHIP
	CA	d on deleten in this o	oco doolore under nanalts	of perjury that I have
	I, the Manager of the corporation read the foregoing summary and schedules,	consisting of 13 sh	eets, and that they are true	and correct to the best
	of my knowledge, information, and belief.		,,	
	,			
				1
		ar to the seal	Burn Ma	ب و الأستو .
Date	April 1, 2013	Signature   Signat		
		Manager	_	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B7 (Official Form 7) (12/12)

## United States Bankruptcy Court Southern District of Georgia

11

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filling of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

#### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE \$100,000.00 2013 YTD - Gross Sales \$647,000.00 2012 Per Tax Return \$656,000.00 2011 Per Tax Return

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

### 3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF **PAYMENTS** 

**AMOUNT PAID** 

AMOUNT STILL OWING

2

None

Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATES OF

**AMOUNT** PAID OR VALUE OF

AMOUNT STILL

NAME AND ADDRESS OF CREDITOR

PAYMENTS/ TRANSFERS

**TRANSFERS** 

OWING

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL **OWING** 

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER

NATURE OF **PROCEEDING**  COURT OR AGENCY AND LOCATION

STATUS OR DISPOSITION

Meybohm & Associates v. Jaipur Hotels, LLP, et Suit on Contract

Superior Court of Columbia County.

Pending

al.

Georgia

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY** 

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

## 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

#### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF PROPERTY

3

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

#### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS
OF PAYEE
Trotter Jones, LLP
3237 Walton Way Extension

Augusta, GA 30909

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR April 1, 2013 AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
|2,000.00 OF PROPERTY
\$42,000.00 as payment for
pre-petition services, filing fee
for instant Chapter 11 matter,
and balance as retainer.

#### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

#### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

#### 15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law, Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

**ENVIRONMENTAL** 

**GOVERNMENTAL UNIT** 

NOTICE

LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous None Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

**ENVIRONMENTAL** 

**GOVERNMENTAL UNIT** NOTICE

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

LAW

#### 18. Nature, location and name of business

None П

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

NAME Jaipur Hotels, LLC (ITIN)/ COMPLETE EIN 02-0751404

ADDRESS 1041 Ramada Lane Madison, GA 30650 NATURE OF BUSINESS Non-branded motel operation BEGINNING AND ENDING DATES September 2005 through present 6

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

**ADDRESS** 

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Cherry Baekert & Holland 1029 Greene Street Augusta, GA 30901

Jugal Purohit 3702 Inverness Way Augusta, GA 30907 DATES SERVICES RENDERED

Historical preparation of tax returns

Regular daily bookkeeping, from inception to current.

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

**ADDRESS** 

DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

#### 20. Inventories

None a List the date

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

Best Case Bankruptcy

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B 7 (12/12) b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above. None NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY DATE OF INVENTORY RECORDS 21 . Current Partners, Officers, Directors and Shareholders a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. None PERCENTAGE OF INTEREST NATURE OF INTEREST NAME AND ADDRESS 10% **Membership Interest** Jugal Purchit 3702 Inverness Way Augusta, GA 30907 60% Membership Interest **Chandra Purohit** 3702 Inverness Way Augusta, GA 30907 15% **Shekar Purohit** Membership Interest Membership Interest 15% Ravi Purohit b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, None controls, or holds 5 percent or more of the voting or equity securities of the corporation. NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP 22. Former partners, officers, directors and shareholders None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case. DATE OF WITHDRAWAL ADDRESS NAME b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year None immediately preceding the commencement of this case. DATE OF TERMINATION NAME AND ADDRESS TITLE 23. Withdrawals from a partnership or distributions by a corporation None

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

## 24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

B 7 (12/12)

#### 25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

\*\*\*\*

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 1, 2013

Signature

/st/Jugal Purohit

Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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## United States Bankruptcy Court Southern District of Georgia

In re	Jaipur Hotels, LLC		Case No.	
		Debtor	Chapter	11

# LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Chandra Purohit 3702 Inverness Way Augusta, GA 30907	Membership Interest		60% of outstanding issue
Jugal Purohit 3702 inverness Way Augusta, GA 30907	Membership Interest		10% of outstanding issue
Ravi Purohit	Membership Interest		15% of outstanding issue
Shekar Purohit	Membership Interest		15% of outstanding issue

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date	April 1, 2013	Signature / Jugar Purohit
		Jugal Purohit

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

Manager

ocontinuation sheets attached to List of Equity Security Holders

## United States Bankruptcy Court Southern District of Georgia

	Hotels, LLC	Debtor(s)	Case No. Chapter 11
	CERTIFICATION	OF CREDITOR MAILING	MATRIX
inform inform that th CM/E names	arpose of the Certification of Creation provided on the diskette (on ation provided on the schedules. e master mailing list of creditors CF system is a true, correct and cand number of creditors provide editor information listed on the sc	or by ECF submission) matched. Accordingly, I hereby certify submitted on computer disked complete listing to the best of ed on the diskette/ECF submission.	es exactly the creditor y under penalty of perjury ette or electronically via the my knowledge and that the
the sha credite Bankr	er acknowledge that (1) the accurated responsibility of the debtor a or listing for all mailings; (3) the uptcy Rules are not used for mail nation is not included on the diske	and the debtor's attorney; (2) various schedules and statem ling purposes; and (4) that de	the court will rely on the nents required by the btor, attorney and trustee
The m	aster mailing list of creditors is s	submitted via:	
	computer diskette listing a tota schedules; or	ol of creditors which c	orresponds exactly to the
•	electronic means (ECF) listing the schedules.	a total of <u>16</u> creditors	which corresponds exactly to
		Isl Jugal Purof Jugal Purohit Debtor	ilt O P

Revised: 10/05 EXHIBIT 1

JAIPUR HOTELS, LLC 3702 INVERNESS WAY AUGUSTA GA 30907

INTERNAL REVENUE SERVICE ATLANTA IRS CENTER ATLANTA GA 39901

JAMES B. TROTTER TROTTER JONES LLP 3527 WALTON WAY AUGUSTA, GA 30909

INTERNAL REVENUE SERVICE INSOLVENCY STOP 334-D, ROOM 400 401 PEACHTREE STREET, NW ATLANTA GA 30308

ALMA EXCHANGE BANK 501 W. 12TH STREET P.O. BOX 1988 **ALMA GA 31510** 

INTERNAL REVENUE SERVICE - CH. 7 P.O. BOX 21126 PHILADELPHIA PA 19114

CHANDRA PUROHIT 3702 INVERNESS WAY AUGUSTA GA 30907

JUGAL PUROHIT 3702 INVERNESS WAY AUGUSTA GA 30907

CIT GROUP/EQUIPMENT FINANCING MEYBOHM & ASSOCIATES 1560 WEST FOUNTAINHEAD PARKWAY C/O SCOTT J. KLOSINSKI, ATTORNEY TEMPE AZ 85282

#7 GEORGE C. WILSON COURT AUGUSTA GA 30909

1560 WEST FOUNTAINHEAD PARKWAY 150 E. WASHINGTON STREET **TEMPE AZ 85282** 

CIT GROUP/EQUIPMENT FINANCING MORGON COUNTY TAX COMMISSIONER P.O. BOX 151 MADISON GA 30650

CITY OF MADISON P.O. BOX 32 MADISON GA 30650

WYNDHAM HOTEL GROUP 22 SYLVAN WAY PARSIPPANY NJ 07054

GEORGIA DEPARTMENT OF REVENUE BANKRUPTCY SECTION P.O. BOX 161108 ATLANTA GA 30321

HOWARD C. KAUFOLD, JR. P.O. BOX 1840 113 JACKSON STREET VIDALIA GA 30475

# United States Bankruptcy Court Southern District of Georgia

In re	Jaipur Hotels, LLC		Case No.	
		Debtor(s)	Chapter	11
	CORPORATE	OWNERSHIP STATEMENT (	RULE 7007.1)	ı
or recta	ant to Federal Rule of Bankruptcy Procusal, the undersigned counsel for	our Hotels, LLC in the above caper a governmental unit, that direct	tioned action, c ly or indirectly	ertifies that the following is own(s) 10% or more of any
■ No:	ne [Check if applicable]			
April Date	1, 2013	/s/ James B. Trotter  James B. Trotter  Signature of Attorney or Litiga		
		Counsel for Jaipur Hotels, LL TROTTER JONES LLP 3527 Walton Way Augusta, GA 30909 706-737-3138 Fax:706-738-3973 jim@trotterjones.com		

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## United States Bankruptcy Court Southern District of Georgia

In re	Jaipur Hotels, LLC		_ Cas	Case No.					
		Debtor(s)	Ch	apter	11				
	BUSINE	ESS INCOME AND EXPE	ENSES	5					
F	INANCIAL REVIEW OF THE DEBTOR'	'S BUSINESS (NOTE: ONLY INCLUDE is	nformation	directly re	elated to the busi	ness operation.)			
PART	A - GROSS BUSINESS INCOME FOR P	REVIOUS 12 MONTHS:							
	1. Gross Income For 12 Months Prior to Filing:		\$	665,	,000.00				
PART	B - ESTIMATED AVERAGE FUTURE O	GROSS MONTHLY INCOME:	,						
	2. Gross Monthly Income				\$	57,000.00			
PART	C - ESTIMATED FUTURE MONTHLY I	EXPENSES:							
	3. Net Employee Payroll (Other Than Debtor)		\$	10,	,916.00				
	4. Payroll Taxes				0.00				
	5. Unemployment Taxes				0.00				
	6. Worker's Compensation			2,	,400.00				
	7. Other Taxes			9,	,520.00				
	8. Inventory Purchases (Including raw materials)			3,	,434.00				
	9. Purchase of Feed/Fertilizer/Seed/Spray				0.00				
	10. Rent (Other than debtor's principal residence)				0.00				
	11. Utilities			6,	,900.00				
	12. Office Expenses and Supplies				500.00				
	13. Repairs and Maintenance			1,	,150.00				
	14. Vehicle Expenses		_		0.00				
	15. Travel and Entertainment				0.00				
	16. Equipment Rental and Leases				0.00				
	17. Legal/Accounting/Other Professional Fees			1,	,150.00				
	18. Insurance				0.00				
	19. Employee Benefits (e.g., pension, medical, etc.)				0.00				
	20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):								
	DESCRIPTION	TOTA	L						
	21. Other (Specify):								
	DESCRIPTION	TOTA	L						
	Payroll Service	100.00							
	Franchise Fees Credit Card Fees	<b>4,640.</b> 1,479.		,					
		1,410.	- <del>-</del>		S	42,189.00			
парт	22. Total Monthly Expenses (Add items 3-21)  D. ESTIMATED AVERAGE NET MON	THI VINCOME.			<b>"</b>	42,103.00			

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2)