

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Southern District of Georgia		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): SOUTHERN MECHANICAL, INC.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 58-2076863		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 3072 Damascus Road Augusta, GA <div style="text-align: right; font-size: small;">ZIP Code 30909</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Richmond		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): P.O. Box 2987 Augusta, GA <div style="text-align: right; font-size: small;">ZIP Code 30914</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): 3072 Damascus Road Augusta, GA 30909		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): SOUTHERN MECHANICAL, INC.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A		Exhibit B	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts.)	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).	
		X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
SOUTHERN MECHANICAL, INC.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Scott J. Klosinski
Signature of Attorney for Debtor(s)

Scott J. Klosinski 425230
Printed Name of Attorney for Debtor(s)

Klosinski Overstreet, LLP
Firm Name

#7 George C. Wilson Court
Augusta, GA 30909

Address

Email: sjk@klosinski.com

(706) 863-2255 Fax: (706) 863-5885
Telephone Number

July 1, 2013
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ P. Bart Hillman
Signature of Authorized Individual

P. Bart Hillman
Printed Name of Authorized Individual

President
Title of Authorized Individual

July 1, 2013
Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of Georgia

In re SOUTHERN MECHANICAL, INC.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
ACHS Insurance Company 1229 Augusta West Parkway Augusta, GA 30909	ACHS Insurance Company 1229 Augusta West Parkway Augusta, GA 30909	insurance services		12,204.66
Airtab Associates 3442 Morning Top PI Suwanee, GA 30024	Airtab Associates 3442 Morning Top PI Suwanee, GA 30024	Goods		7,405.00
Baker P.O. Box 409635 Atlanta, GA 30384-9635	Baker P.O. Box 409635 Atlanta, GA 30384-9635	Goods		8,184.38
Beasley's Conditioned Air P.O. Box 616 Ellabell, GA 31308	Beasley's Conditioned Air P.O. Box 616 Ellabell, GA 31308	Air Condition		33,640.00
East Coast PO BOX 277387 Atlanta, GA 30384	East Coast PO BOX 277387 Atlanta, GA 30384	goods		18,403.54
Epting 300 Industrial Drive Bowling Green, SC 29703	Epting 300 Industrial Drive Bowling Green, SC 29703	goods		248,815.48
Ferguson Enterprises, Inc. 102 Corporate Blvd West Columbia, SC 29169	Ferguson Enterprises, Inc. 102 Corporate Blvd West Columbia, SC 29169	Goods		17,213.62
First Bank of Georgia 3527 Wheeler Road Augusta, GA 30909	First Bank of Georgia 3527 Wheeler Road Augusta, GA 30909	Lien on Business Building, truck and second lien on Hillman's Home		507,000.00 (500,000.00 secured)
Jackson System 5418 Elmwood Avenue Indianapolis, IN 46203	Jackson System 5418 Elmwood Avenue Indianapolis, IN 46203	Goods		12,669.04
Lennox Industries PO BOX 910549 Dallas, TX 75391	Lennox Industries PO BOX 910549 Dallas, TX 75391	Goods		20,166.28
M & A Supply Company PO BOX 1000 Dept 969 Memphis, TN 38148	M & A Supply Company PO BOX 1000 Dept 969 Memphis, TN 38148	Goods		56,077.17

B4 (Official Form 4) (12/07) - Cont.

In re **SOUTHERN MECHANICAL, INC.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
McCall's Inc PO BOX 39 Johnsonville, SC 29555	McCall's Inc PO BOX 39 Johnsonville, SC 29555	Goods		53,486.62
Mingledorff's, Inc. Carrier Complete Systems P.O. Box 2608 Norcross, GA 30091	Mingledorff's, Inc. Carrier Complete Systems P.O. Box 2608 Norcross, GA 30091	Goods		12,803.81
Noland Company 2125 Noland Connector Augusta, GA 30909	Noland Company 2125 Noland Connector Augusta, GA 30909	Goods		125,535.47
Noland Company 2125 Noland Connector	Noland Company 2125 Noland Connector			125,000.00 (1.00 secured)
Super Express 2447 Wrightsboro Road Augusta, GA 30904	Super Express 2447 Wrightsboro Road Augusta, GA 30904	Goods		32,300.00
Trane Inc PO BOX 403271 Atlanta, GA 30384	Trane Inc PO BOX 403271 Atlanta, GA 30384	Goods		24,163.98
United Refrigeration Inc PO BOX 740703 Atlanta, GA 30374	United Refrigeration Inc PO BOX 740703 Atlanta, GA 30374	Goods		10,464.12
Verizon Wireless P.O. Box 660108 Dallas, TX 75266-0108	Verizon Wireless P.O. Box 660108 Dallas, TX 75266-0108	Phone Service		5,965.33
WACHOVIA BANK 699 BROAD STREET Augusta, GA 30913	WACHOVIA BANK 699 BROAD STREET Augusta, GA 30913	Loan		39,479.89

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 1, 2013Signature /s/ P. Bart Hillman
P. Bart Hillman
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

SOUTHERN MECHANICAL, INC.
P.O. BOX 2987
AUGUSTA GA 30914

AMERICAN EXPRESS
P.O. BOX 360001
FORT LAUDERDALE FL 33336-0001

DTL ENERGY SOLUTIONS. INC
PO BOX 15
GROVETOWN GA 30813

SCOTT J. KLOSINSKI
KLOSINSKI OVERSTREET, LLP
#7 GEORGE C. WILSON COURT
AUGUSTA, GA 30909

ANDERSON & ATKINS
604 PONDER PLACE
EVANS GA 30809

DUPLICATING SYSTEMS INC
507 CDP INDUSTRIAL BLVD
STE 2
GROVETOWN GA 30813

ABATEMENT TECHNOLOGIES
605 SATELITE BLVD
SUITE 300
SUWANEE GA 30024

BAKER
P.O. BOX 409635
ATLANTA GA 30384-9635

EAST COAST
PO BOX 277387
ATLANTA GA 30384

ACHS INSURANCE COMPANY
1229 AUGUSTA WEST PARKWAY
AUGUSTA GA 30909

BANKCARD CENTER
P.O. BOX 569200
DALLAS TX 75356

EPTING
300 INDUSTRIAL DRIVE
BOWLING GREEN SC 29703

ADMAX ADVERTISING, INC.
P.O. BOX 1820
EVANS GA 30809

BEASLEY'S CONDITIONED AIR
P.O. BOX 616
ELLABELL GA 31308

FERGUSON ENTERPRISES, INC.
102 CORPORATE BLVD
WEST COLUMBIA SC 29169

ADS SECURITY
4210 COLUMBIA ROAD
SUITE 2-B
AUGUSTA GA 30907

C.C. DICKSON CO.
P.O. BOX 13501
ROCK HILL SC 29731

FIREPLACE, GRILLS AND MORE
2917 RIVERWEST DRIVE
#101
AUGUSTA GA 30907

ADS SECURITY-BART
P.O. BOX 2252
BIRMINGHAM AL 35246-0034

CAAG
P.O. BOX 910
HARTWELL GA 30643

FIRST BANK OF GEORGIA
3527 WHEELER ROAD
AUGUSTA GA 30909

AIRTAB ASSOCIATES
3442 MORNING TOP PI
SUWANEE GA 30024

CSRA EMERGENCY PHYSICIANS, PC
DEPT.-40227
P.O. BOX 740209
ATLANTA GA 30374-0209

FORD CREDIT COMMERCIAL LE
PO BOX 536447
ATLANTA GA 30353

AMELIA'S BUD & BLOOMS FLORIST
3047 WASHINGTON ROAD
AUGUSTA GA 30907

DIXIE ICE AND COAL COMPANY
PO BOX 730505
DALLAS TX 75373-0505

G&K SERVICES
1525 HERAEUS BLVD
BUFORD GA 30518

GAS HEAT, INC
3711 WASHINGTON ROAD
PO BOX 204177
AUGUSTA GA 30917

LISA H. BAGGETT
SUITE 202
40 TECHNOLOGY PARKWAY, SOUTH
NORCROSS GA 30092

NORTON WELDING
2906 DEANS BRIDGE ROAD
AUGUSTA GA 30906

GREENBRIER NURSERY & GIFTS
4749 WASHINGTON ROAD
EVANS GA 30809

M & A SUPPLY COMPANY
PO BOX 1000
DEPT 969
MEMPHIS TN 38148

P. BART HILLMAN
PO BOX 2987
AUGUSTA GA 30914

HARRIS INTEGRATED SOLUTIONS INC
PO BOX 4286
WEST COLUMBIA SC 29171

MCCALL'S INC
PO BOX 39
JOHNSONVILLE SC 29555

PEP BOYS REMITTANCE DEPAR
PO BOX 8500-50445
PHILADELPHIA PA 19178-8500

HERTZ EQUIPMENT RENTAL
PO BOX 650280
DALLAS TX 75265-0280

MCQUAY INTERNATIONAL
PO BOX 905931
CHARLOTTE NC 28290-5931

PHOENIX PRINTING COMPANY I
601 11TH STREET
AUGUSTA GA 30901

JACKSON SYSTEM
5418 ELMWOOD AVENUE
INDIANAPOLIS IN 46203

MEDCOM OF GEORGIA
PO BOX 212002
AUGUSTA GA 30917

QUEENSBOROUGH NATIONAL B&R
P.O. BOX 467
LOUISVILLE GA 30434

JOHNSTONE SUPPLY
703 MCKNIGHT INDUSTRIAL BLVD
AUGUSTA GA 30907

MINGLEDORFF'S, INC.
CARRIER COMPLETE SYSTEMS
P.O. BOX 2608
NORCROSS GA 30091

RLI INSURANCE COMPANY
OAK VIEW 1, STE 350
1165 SANCTUARY PARKWAY
ALPHARETTA GA 30004

LANDRUM SUPPLY
1440 REYNOLDS STREET
AUGUSTA GA 30901

MOBILE MINI INC
PO BOX 740773
CINCINNATI OH 45274

SAGEQUEST LLC
PO BOX 347744
PITTSBURGH PA 15251

LENNOX INDUSTRIES
PO BOX 910549
DALLAS TX 75391

MORRIS COOMUNICATIONS
PO BOX 1486
AUGUSTA GA 30903

SAM'S CLUB
P.O. BOX 530942
ATLANTA GA 30353-0942

LEXUS FINANCIAL SERVICES
PO BOX 5855
CAROL STREAM IL 60197-5855

NOLAND COMPANY
2125 NOLAND CONNECTOR
AUGUSTA GA 30909

SERVICE NET WARRANTY
DEPT 8333
CAROL STREAM IL 60122-8333

SOUTHWAY CRANE & RIGGING
PO BOX 2109
LEXINGTON SC 29071

UPS
PO BOX 7247-0244
PHILADELPHIA PA 19170

SPECIALTY PRODUCTS & INSULATION VERIZON WIRELESS
3300 WOODPARK BLVD P.O. BOX 660108
CHARLOTTE NC 28206 DALLAS TX 75266-0108

STAPLES BUSINESS ADVANTAGE W.W. GRAINGER INC
DEPT ATL DEPT 060-835573171
PO BOX 405386 PALATINE IL 60038-0001
ATLANTA GA 30384

SUPER EXPRESS WACHOVIA BANK
2447 WRIGHTSBORO ROAD 699 BROAD STREET
AUGUSTA GA 30904 AUGUSTA GA 30913

SUWANNEE RIVER SUPPLY INC WRIGHTSBORO MEDICAL CENTER
PO BOX 709 3207 WRIGHTSBORO ROAD
MADISON FL 32341 AUGUSTA GA 30909

TOM BARROW COMPANY
PO BOX 116406
ATLANTA GA 30368

TRANE INC
PO BOX 403271
ATLANTA GA 30384

UNDERWOOD AIR SYSTEMS
4450 COMMERCE DRIVE SW
ATLANTA GA 30336

UNITED REFRIGERATION INC
PO BOX 740703
ATLANTA GA 30374

**United States Bankruptcy Court
Southern District of Georgia**

In re SOUTHERN MECHANICAL, INC.

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for SOUTHERN MECHANICAL, INC. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**P. BART HILLMAN
PO BOX 2987
Augusta, GA 30914**

None [*Check if applicable*]

July 1, 2013

Date

/s/ Scott J. Klosinski

Scott J. Klosinski 425230

Signature of Attorney or Litigant

Counsel for **SOUTHERN MECHANICAL, INC.**

Klosinski Overstreet, LLP

#7 George C. Wilson Court

Augusta, GA 30909

(706) 863-2255 Fax:(706) 863-5885

sjk@klosinski.com