UNITED STATES BANKRUPTCY COURT					
SOU <u>THERN DISTRICT (</u>			VOLUNTARY I	PETITION	
Name of Debtor (if individual, enter Last, First, Middle):  McTeer Property Holdings, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			by the Joint Debtor in the last 8 den, and trade names):	years	
McTeer Food & Fuel #3					
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITI (if more than one, state all): <b>58-2060536</b>	N)/Complete EIN	Last four digit (if more than o		e. Sec. or Individual-Taxpayer I.I e all):	D. (ITIN)/Complete EIN
Street Address of Debtor (No. and Street, City, and State): 353 South Highway 25 Millen, Georgia		Street Address	s of Joir	t Debtor (No. and Street, City, an	nd State):
ZIP	CODE <b>3044</b> 2	2		ZI	P CODE
County of Residence or of the Principal Place of Business: <b>JENKINS</b>		County of Res	County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address):		Mailing Addre	ess of Jo	oint Debtor (if different from stree	et address):
ZIF	CODE	7		ZI	P CODE
Location of Principal Assets of Business Debtor (if different		):			
1237 Gordon Highway, Augusta, Georgia	T		1	<u>L</u>	P CODE 30901
<b>Type of Debtor</b> (Form of Organization) (Check <b>one</b> box.)	(Check <b>one</b> box.)	f Business		Chapter of Bankruptcy the Petition is Filed	
☐ Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Health Care But Single Asset Re 11 U.S.C. § 101 Railroad Stockbroker Commodity Bro Clearing Bank Other Conveni	al Estate as define (51B) oker	ed in	Chapter 9 Chapter 11 Chapter 12 Chapter 13	Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors		npt Entity		Nature of	Debts
Country of debtor's center of main interests:	(Check box,	if applicable.)		(Check <b>on</b> Debts are primarily consum	,
Each country in which a foreign proceeding by, regarding, or under title 26		exempt organization the United States al Revenue Code)		debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."	primarily
Filing Fee (Check one box.)  Chapter 11 Debtors  Check one box:					
▼ Full Filing Fee attached.			s a sma	Il business debtor as defined in 1 small business debtor as defined i	
□ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  □ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			ates) are less than \$2,490,925 (arevery three years thereafter).		
	☐ Acceptar	s being nces of	filed with this petition. the plan were solicited prepetition		
Statistical/Administrative Information of creditors, in accordance with 11 U.S.C. § 1126(b).  THIS SPACE IS FOR					
Debtor estimates that funds will be available for distribution to unsecured creditors.  Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					
Estimated Number of Creditors	_		_	_	
X			] 5,001- ),000	50,001- Over 100,000 100,000	
\$50,000 \$100,000 \$500,000 to \$1 to \$1 million million	00,001 \$10,000,001 0 to \$50	to \$100 to	]  00,000  \$500  illion	,001 \$500,000,001 More th to \$1 billion \$1 billion	
Estimated Liabilities	00,001 \$10,000,001 0 to \$50	to \$100 to	] 100,000 \$500 illion	001 \$500,000,001 More th to \$1 billion \$1 billion	

Case: 13-60661 Filed:12/02/13 Page:2 of 11 Doc#:1 B1 (Official Form 1) (04/13) **Voluntary Petition** Name of Debtor(s): McTeer Property Holdings, LLC (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Case Number: Date Filed: Location NONE Where Filed: Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Case Number: Date Filed: **NONE** District: Relationship: Judge: Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (e.g., forms 10K and (To be completed if debtor is an individual 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) whose debts are primarily consumer debts.) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. Х No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately х preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and П Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

31 (Official Form 1) (04/13) Case. 13-60061 DOC#.1 F	Page 3
Voluntary Petition (This page must be completed and filed in every case.)	Name of Debtor(s): McTeer Property Holdings, LLC
Signa	tures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only <b>one</b> box.)  I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X	X
Signature of Debtor	X (Signature of Foreign Representative)
X Signature of Joint Debtor	(Printed Name of Foreign Representative)
Telephone Number (if not represented by attorney)	Date
Date Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
,, , , ,	
x s/Jon A. Levis Signature of Attorney for Debtor(s) Jon A. Levis Printed Name of Attorney for Debtor(s) Merrill & Stone, LLC Firm Name Post Office Box 129 Swainsboro, Georgia 30401 Address (478) 237-7029 Telephone Number December 2, 2013	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.  Printed Name and title, if any, of Bankruptcy Petition Preparer
Date Bar No.: 448848 Fax: (478) 237-9211 E-mail: bkymail@merrillstonehamilton.com *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
in the schedules is incorrect.	Address
Signature of Debtor (Corporation/Partnership)	1100000
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	X Signature
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Date
x s/Cecil H. McTeer, III	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.
Signature of Authorized Individual Cecil H. McTeer, III Printed Name of Authorized Individual Managing Member Title of Authorized Individual December 2, 2013	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.  If more than one person prepared this document, attach additional sheets conforming
Date	to the appropriate official form for each person.  A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

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B 4 (Official Form 4) (12/07)

## UNITED STATES BANKRUPTCY COURT

#### SOUTHERN DISTRICT OF GEORGIA

In re	McTeer Property Holdings, LLC,	Case No.		
	Debtor			
		Chapter	11	

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
CSRA Business Lending (SBA) Account Number: 2717246007 3023 Riverwatch Parkway, Suite A Augusta, GA 30907	Small Business Administration 1720 Peachtree Road, NW 6th Floor, Peachtree 25th Complex Atlanta, GA 30309	Second Lien		\$350,000.00 Value of Security: \$0.00
Queensborough National Bank & Trust Account Number: Post Office Box 467 Louisville, GA 30434	Robert L. McCorkle, III McCorkle & Johnson, LLC 319 Tattnall Street Savannah, GA 31401	1st Lien		\$743,537.50 Value of Security: \$558,176.00
LS Realty Group, Inc. Account Number: 753176-001 & 005 4419 Van Nuys Blvd., Suite 203 Sherman Oaks, CA 91403		1st Lien		\$502,735.51 Value of Security: \$356,396.00

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B 4 (Official Form 4) (12/07)

Account Number: 753176-001 & 005 Post Office Box 1385 Orangeburg, SC 29116-1385			This claim is contingent and disputed.	\$95,852.50
Richmond County Tax Commissioner Account Number: 2013-914371 530 Greene Street, Room 117 Augusta, GA 30901		taxes and certain other debts owed to governmental units		\$15,885.42
Richmond County Tax Commissioner Account Number: 2013-335444 530 Greene Street - Room 117 Augusta, GA 30901		taxes and certain other debts owed to governmental units		\$4,388.67
LS Realty Group, Inc. Account Number: 35682 4419 Van Nuys Blvd., Suite 203 Sherman Oaks, CA 91403				\$4,359.13
LS Realty Group, Inc. Account Number: 86904 4419 Van Nuys Blvd., Suite 203 Sherman Oaks, CA 91403				\$45,060.65 Value of Security: \$45,060.65
Date: December	2, 2013	s/Cecil H	. McTeer, III	

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

Debtor

I, Cecil H. McTeer, III, the president of McTeer Property Holdings, LLC named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

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B 4 (Official Form 4) (12/07)

Date: December 2, 2013 s/Cecil H. McTeer, III

s/Cecil H. McTeer, III
Cecil H. McTeer, III, President

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B 203 (12/94)

## United States Bankruptcy Court

### SOUTHERN DISTRICT OF GEORGIA

In	ı re	
	McTeer Property Holdings, LLC	Case No.
D	ebtor	Chapter 11
	DISCLOSURE OF COMPENSATIO	ON OF ATTORNEY FOR DEBTOR
1.	Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 20 named debtor(s) and that compensation paid to me we bankruptcy, or agreed to be paid to me, for services in contemplation of or in connection with the bankruptcy.	within one year before the filing of the petition in rendered or to be rendered on behalf of the debtor(s)
	For legal services, I have agreed to accept	\$ <u>9,000.00</u>
	Prior to the filing of this statement I have received .	\$ <u>9,000.00</u>
	Balance Due	\$ <u>0.00</u>
2.	The source of the compensation paid to me was:	
	Debtor	arlie Dempsey \$5,000.00; C.H. McTeer, Jr. \$4,000.0
3.	The source of compensation to be paid to me is:	
	☑ Debtor ☐ Other (specify)	
4.	I have not agreed to share the above-disclosed comembers and associates of my law firm.	empensation with any other person unless they are
	I have agreed to share the above-disclosed compo members or associates of my law firm. A copy of the people sharing in the compensation, is attach	f the agreement, together with a list of the names of
5.	In return for the above-disclosed fee, I have agreed to case, including:	o render legal service for all aspects of the bankruptcy
	Analysis of the debtor's financial situation, and re     to file a petition in bankruptcy;	endering advice to the debtor in determining whether
	b. Preparation and filing of any petition, schedules,	statements of affairs and plan which may be required;
	c. Representation of the debtor at the meeting of cre	editors and confirmation hearing, and any adjourned

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### **DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR (Continued)**

P	e.	[Other provisions as needed]	versary proceedings and other contested bankruptcy matters; related work or such other rate is allowed by the Court.
6.	Ву	agreement with the debtor(s), the a	above-disclosed fee does not include the following services:
			CERTIFICATION
	I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceedings.		
		December 2, 2013	s/Jon A. Levis
		Date	Jon A. Levis Signature of Attorney
			Merrill & Stone, LLC  Name of law firm

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# UNITED STATES BANKRUPTCY COURT Southern District of Georgia

In re:	C N DVV	
McTeer Property Holdings, LLC,	Case No. BKY	
Debtor(s)	Chapter 11 Case	

#### STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Cecil H. McTeer, III, declare under penalty of perjury that I am the Managing Member of McTeer Property Holdings, LLC, a Georgia corporation and that on November 22, 2013 the following resolution was duly adopted by the Managing Member of this corporation:

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Cecil H. McTeer, III, Managing Member of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Cecil H. McTeer, III, Managing Member of this corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Cecil H. McTeer, III, Managing Member of this corporation, is authorized and directed to employ Jon A. Levis, attorney and the law firm of Merrill & Stone, LLC to represent the corporation in such bankruptcy case."

Executed on: December 2, 2013	Signed: s/Cecil H. McTeer, III
	Cecil H. McTeer, III 353 South Highway 25,
	Millen, GA 30442 (Name and Address of
	Subscriber)

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Cecil H. McTeer, III 353 US Highway 25 South Millen, GA 30442

H.T. Hackney Post Office Box 1385 Orangeburg, SC 29116-1385

Queensborough National Bank & Trust Post Office Box 467 Louisville, GA 30434

Robert L. McCorkle, III McCorkle & Johnson, LLC 319 Tattnall Street Savannah, GA 31401 CSRA Business Lending (SBA) 3023 Riverwatch Parkway, Suite A Augusta, GA 30907

LS Realty Group, Inc. 4419 Van Nuys Blvd., Suite 203 Sherman Oaks, CA 91403

Richmond County Tax Commissioner 530 Greene Street, Room 117 Augusta, GA 30901

RSS 2012, LLC 4150 Windsor Spring Road Hephzibah, GA 30815 Dalpin, LLC 1237 Gordon Highway Augusta, GA 30901

McTeer Oil Co., Inc. and Cecil Howa 353 Highway 25 South Millen, GA 30442

Richmond County Tax Commissioner 530 Greene Street - Room 117 Augusta, GA 30901

Small Business Administration 1720 Peachtree Road, NW 6th Floor, Peachtree 25th Complex Atlanta, GA 30309

### CAUNITED STATES BANKRUPTCY @OURT11 SOUTHERN DISTRICT OF GEORGIA

n re:	Case No.
McTeer Property Holdings, LLC	Chapter 11
Debtor(s).	
CERTIFICATION OF CR	EDITOR MAILING MATRIX
the creditor information provided on the so benalty of perjury that the master mailing library or electronically via the CM/ECF system is best of my knowledge and that the names	te (or by ECF submission) matches <b>exactly</b> hedules. Accordingly, I hereby certify under ist of creditors submitted on computer diskette a true, correct and complete listing to the
	y of the debtor and the debtor's attorney;
The master mailing list of creditors is subm  ☐ computer diskette listing a total of _ to the schedules; or	nitted via: creditors which corresponds exactly
electronic means (ECF) listing a total exactly to the schedules.	al of creditors which corresponds
	s/Cecil H. McTeer, III Debtor
	Joint Debtor
	s/Jon A. Levis Attorney for Debtor(s)
Date: December 2 2013	

Revised: 10/05