

UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF GEORGIA

In re Brantley-Powell Funeral Home, Inc.,
 Debtor

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address, including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Southeast Vault and Monument Co. 1082 U.S. Highway, 80 East Swainsboro, GA 30401	Chapman Funeral Home 427 North Main Street Swainsboro, GA 30401			\$25,000.00
The Bradmark Company Post Office Box 874 Dublin, GA 31040				\$4,500.00 Value of Security: \$1,000.00
National Safety Compliance 424 North Cedarbrook Avenue Springfield, MS 65802				\$3,000.00
Pierce Companies 4722 Bronze Way Dallas, TX 75236				\$2,500.00 Value of Security: \$500.00
Southern Printing Co. 128 E. Jackson Street Dublin, GA 31021				\$1,000.00

The Champion Co. Post Office Box 967 Springfield, Ohio 45501				\$400.00
				\$0.00
Houston Brothers, Inc. 249 Cobb Parkway South Marietta, GA 30060				\$60,000.00 Value of Security: \$60,000.00
Estate of J.B. Powell c/o Ralph Jackson, Esq. 212-H West Jackson Street Dublin, GA 31021	Joyce Powell Administrator of the Estate of J.B. Powell 2711 Liberty Grove Church Road Wrightsville, GA 31096		This claim is disputed.	\$40,000.00 Value of Security: \$40,000.00
Joyce Powell c/o Ralph Jackson, Esq. 212-H West Jackson Street Dublin, GA 31021	Joyce Powell 2711 Liberty Grove Church Road Wrightsville, GA 31096		This claim is disputed.	\$190,000.00 Value of Security: \$190,000.00

Date: May 12, 2015

s/John Hall Brantley
Debtor

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, John Hall Brantley, the president of Brantley-Powell Funeral Home, Inc. named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Date: May 12, 2015

s/John Hall Brantley
John Hall Brantley, President

SOUTHERN DISTRICT OF GEORGIA

VOLUNTARY PETITION

Name of Debtor (if individual, enter Last, First, Middle): Brantley-Powell Funeral Home, Inc. Name of Joint Debtor (Spouse) (Last, First, Middle): All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): Brantley-Davis Funeral Home, Inc. Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 27-3890886 Street Address of Debtor (No. and Street, City, and State): 555 West Court Street Wrightsville, Georgia ZIP CODE 31096 County of Residence or of the Principal Place of Business: JOHNSON Mailing Address of Debtor (if different from street address): Post Office Box 407 Wrightsville, GA ZIP CODE 31096 Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE

Type of Debtor (Form of Organization) (Check one box.) [X] Corporation (includes LLC and LLP) Nature of Business (Check one box.) [X] Other Funeral Home Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) [X] Chapter 11 Nature of Debts (Check one box.) [X] Debts are primarily consumer business debts.

Filing Fee (Check one box.) [X] Full Filing Fee attached. Chapter 11 Debtors Check one box: [X] Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Check all applicable boxes: [] A plan is being filed with this petition.

Statistical/Administrative Information Debtor estimates that funds will be available for distribution to unsecured creditors. Estimated Number of Creditors [X] 1-49 Estimated Assets [X] \$0 to \$50,000 Estimated Liabilities [X] \$0 to \$50,000 THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition (This page must be completed and filed in every case.) **Case:15-30128 Doc#:1 Filed:05/12/15 Entered:05/12/15 15:50:02 Page:4 of 10**

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

Location Where Filed: NONE	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)

Name of Debtor: NONE	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p align="center">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p align="center">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.

If this is a joint petition:

Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (if not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney*

X **s/Jon A. Levis** _____

Signature of Attorney for Debtor(s)

Jon A. Levis _____

Printed Name of Attorney for Debtor(s)

Merrill & Stone, LLC _____

Firm Name

Post Office Box 129
Swainsboro, Georgia 30401 _____

Address
(478) 237-7029 _____

Telephone Number
May 12, 2015 _____

Date

Bar No.: 448848

Fax: (478) 237-9211

E-mail: bkymail@merrillstonehamilton.com

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Signature

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **s/John Hall Brantley** _____

Signature of Authorized Individual

John Hall Brantley _____

Printed Name of Authorized Individual

CEO _____

Title of Authorized Individual

May 12, 2015 _____

Date

United States Bankruptcy Court

SOUTHERN DISTRICT OF GEORGIA

In re

Brantley-Powell Funeral Home, Inc.

Case No. _____

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ <u>10,000.00</u>
Prior to the filing of this statement I have received	\$ <u>10,000.00</u>
Balance Due	\$ <u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

Plus \$285.00 per hour for additional related work or such other rate is allowed by the Court.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceedings.

May 12, 2015

Date

s/Jon A. Levis

Jon A. Levis

Signature of Attorney

Merrill & Stone, LLC

Name of law firm

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, John Hall Brantley, CEO named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Date: May 12, 2015

s/John Hall Brantley

John Hall Brantley, CEO

UNITED STATES BANKRUPTCY COURT
Southern District of Georgia

In re:

Case No. BKY

Brantley-Powell Funeral Home, Inc.,

Debtor(s)

Chapter 11 Case

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, John Hall Brantley, declare under penalty of perjury that I am the CEO of Brantley-Powell Funeral Home, Inc., a Georgia corporation and that on May 12, 2015 the following resolution was duly adopted by the President of this corporation:

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that John Hall Brantley, CEO of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that John Hall Brantley, CEO of this corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that John Hall Brantley, CEO of this corporation, is authorized and directed to employ Jon A. Levis, attorney and the law firm of Merrill & Stone, LLC to represent the corporation in such bankruptcy case."

Executed on: May 12, 2015	Signed: s/John Hall Brantley
	John Hall Brantley 6865 West College Street, Wrightsville, GA 31096 (<i>Name and Address of Subscriber</i>)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF GEORGIA

In re: _____ Case No. _____

Brantley-Powell Funeral Home, Inc.

Chapter 11

Debtor(s).

CERTIFICATION OF CREDITOR MAILING MATRIX

The purpose of the Certification of Creditor Mailing Matrix form is to certify that the creditor information provided on the diskette (or by ECF submission) matches **exactly** the creditor information provided on the schedules. Accordingly, I hereby certify under penalty of perjury that the master mailing list of creditors submitted on computer diskette or electronically via the CM/ECF system is a true, correct and complete listing to the best of my knowledge and that the names and number of creditors provided on the diskette/ECF submission corresponds exactly to the creditor information listed on the schedules.

I further acknowledge that (1) the accuracy and completeness in preparing the creditor listing are the shared responsibility of the debtor and the debtor's attorney; (2) the court will rely on the creditor listing for all mailings; (3) the various schedules and statements required by the Bankruptcy Rules are not used for mailing purposes; and (4) that debtor, attorney and trustee information is not included on the diskette or electronic submission.

The master mailing list of creditors is submitted via:

- computer diskette listing a total of _____ creditors which corresponds exactly to the schedules; or
- electronic means (ECF) listing a total of _____ creditors which corresponds exactly to the schedules.

s/John Hall Brantley
Debtor

Joint Debtor

s/Jon A. Levis
Attorney for Debtor(s)

Date: May 12, 2015