

B1 (Official Form 1004/15)

**United States Bankruptcy Court
Southern District of Georgia**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Shree Meldikrupa Incorporated	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 20-4983823	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 251 West General Screven Way Hinesville, GA ZIP Code 31313-3039	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Liberty	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): A-410 Pear Orchard Road Hinesville, GA ZIP Code 31313	Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Shree Meldikrupa Incorporated
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Shree Meldikrupa Incorporated

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

- (Check only one box.)
 I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
 Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ R. Brandon Galloway
Signature of Attorney for Debtor(s)

R. Brandon Galloway 283068
Printed Name of Attorney for Debtor(s)

Galloway & Galloway, P.C.
Firm Name

842 West Highway 80
Post Office Box 674
Pooler, GA 31322

Address

Email: amanda@gallowaylaw.com
(912) 748-9100 Fax: (912) 748-9109

Telephone Number

August 31, 2015
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Kantilal Patel
Signature of Authorized Individual

Kantilal Patel
Printed Name of Authorized Individual

CEO
Title of Authorized Individual

August 31, 2015
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Southern District of Georgia**

In re **Shree Meldikrupa Incorporated**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Cornerstone Bank 125 Clairemont Avenue, Ste. 100 Decatur, GA 30030	Cornerstone Bank 125 Clairemont Avenue, Ste. 100 Decatur, GA 30030		Disputed	745,000.00
Cornerstone Bank C/O Mitch Rosen, Attorney for Cornerston 5555 Glenridge Connector, Suite 800 Atlanta, GA 30342	Cornerstone Bank C/O Mitch Rosen, Attorney for Cornerston 5555 Glenridge Connector, Suite 800 Atlanta, GA 30342	251 W. General Screven Way, Hinesville, Georgia Commerical Property Valuation Based on Liberty County Property Record Card	Disputed	197,000.00 (485,605.00 secured) (338,433.13 senior lien)
Liberty County Tax Commissioner 100 Main Street, Ste. 1545 Hinesville, GA 31313	Liberty County Tax Commissioner 100 Main Street, Ste. 1545 Hinesville, GA 31313	Property Taxes 2014		6,799.71
Liberty County Tax Commissioner 100 Main Street, Ste. 1545 Hinesville, GA 31313	Liberty County Tax Commissioner 100 Main Street, Ste. 1545 Hinesville, GA 31313	2014 Personal Property Taxes		2,614.95
Sarojben Patel 549 King Row Crossville, TN 38571	Sarojben Patel 549 King Row Crossville, TN 38571	Personal Loan		25,000.00

B4 (Official Form 4) (12/07) - Cont.

In re **Shree Meldikrupa Incorporated**
 Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **August 31, 2015**

Signature **/s/ Kantilal Patel**
Kantilal Patel
CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of Georgia**

In re Shree Meldikrupa Incorporated,
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	485,605.00		
B - Personal Property	Yes	4	96,512.90		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		535,433.13	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		9,414.66	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		770,000.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		11			
Total Assets			582,117.90		
Total Liabilities				1,314,847.79	

**United States Bankruptcy Court
Southern District of Georgia**

In re Shree Meldikrupa Incorporated
Debtor

Case No. _____
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Shree Meldikrupa Incorporated**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
251 W. General Screven Way, Hinesville, Georgia Commerical Property Valuation Based on Liberty County Property Record Card	Fee simple	-	485,605.00	535,433.13

Sub-Total > **485,605.00** (Total of this page)

Total > **485,605.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **Shree Meldikrupa Incorporated**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash in Register	-	200.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Ameris Checking Account	-	206.00
		Ameris Escrow Account Lottery	-	4,423.04
		Ameris Escrow Account Coin Match	-	2,850.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	7,679.04
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

In re **Shree Meldikrupa Incorporated**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Possible claim for unfair business practices/discrimination Cornerstone Bank.	-	Unknown

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re **Shree Meldikrupa Incorporated**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		Air Conditioner	-	9,000.00
		Shelves, Coolers and Sinage	-	8,500.00
		Phone, Fax Machine and Computer	-	500.00
		Cash Register	-	8,000.00
		Security Camera System	-	2,000.00
		Five Gas Pumps	-	12,500.00
30. Inventory.		Grocery Inventory	-	30,216.36
		Grocery \$32,000.00		
		Cigarettes \$10,725.00		
		Beer \$7,365.00		
		Phone Cards \$600.00		
	Minus 20% Profit = %30,216.36			

Sub-Total > **70,716.36**
(Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re **Shree Meldikrupa Incorporated**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Gas Inventory	-	8,592.50
		Regular Gas 1200 Gallons at \$2.29 a gallon		
		Plus Gas 725 Gallons at \$2.70 a gallon		
		Premium Gas 600 Gallons at \$2.99 a gallon		
		Diesel Fuel 700 Gallons at \$2.99 a gallon		
		Lottery Inventory	-	9,525.00
		Net Inventory on Hand \$9,325.00		
		Net Cash Lottery on Hand \$200.00		
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	18,117.50
(Total of this page)	
Total >	96,512.90

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

In re **Shree Meldikrupa Incorporated**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. Cornerstone Bank C/O Mitch Rosen, Attorney for Cornerston 5555 Glenridge Connector, Suite 800 Atlanta, GA 30342	X -	251 W. General Screven Way, Hinesville, Georgia Commerical Property Valuation Based on Liberty County Property Record Card				X	197,000.00	49,828.13
Value \$		485,605.00						
Account No. Gulfstream Capital Loan Servicing, LLC 26719 Pleasant Park Road, Ste. 200 Conifer, CO 80433	-	2012 Mortgage 251 W. General Screven Way, Hinesville, Georgia Commerical Property Valuation Based on Liberty County Property Record Card					338,433.13	0.00
Value \$		485,605.00						
Account No.								
Value \$								
Account No.								
Value \$								
Subtotal (Total of this page)							535,433.13	49,828.13
Total (Report on Summary of Schedules)							535,433.13	49,828.13

0 continuation sheets attached

In re Shree Meldikrupa Incorporated

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Shree Meldikrupa Incorporated

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. xxxx-x9491 Liberty County Tax Commissioner 100 Main Street, Ste. 1545 Hinesville, GA 31313			2014 Property Taxes 2014				6,799.71	0.00
							6,799.71	6,799.71
Account No. xxxx-x3543 Liberty County Tax Commissioner 100 Main Street, Ste. 1545 Hinesville, GA 31313			2014 2014 Personal Property Taxes				2,614.95	0.00
							2,614.95	2,614.95
Account No.								
Account No.								
Account No.								

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

0.00
9,414.66

Total
(Report on Summary of Schedules)

0.00
9,414.66

In re Shree Meldikrupa Incorporated Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Cornerstone Bank 125 Clairemont Avenue, Ste. 100 Decatur, GA 30030		-	2014		X	745,000.00
Account No. Sarojben Patel 549 King Row Crossville, TN 38571		-	Personal Loan			25,000.00
Account No.						
Account No.						
Subtotal (Total of this page)						770,000.00
Total (Report on Summary of Schedules)						770,000.00

0 continuation sheets attached

In re Shree Meldikrupa Incorporated Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
CITGO P.O. Box 4689 Houston, TX 77201	Franchise Agreement

In re **Shree Meldikrupa Incorporated**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Kantilal Patel A-410 Pear Orchard Road Hinesville, GA 31313	Cornerstone Bank C/O Mitch Rosen, Attorney for Cornerston 5555 Glenridge Connector, Suite 800 Atlanta, GA 30342
Rajankumar Patel A410 Pear Orchard Hinesville, GA 31313	Cornerstone Bank C/O Mitch Rosen, Attorney for Cornerston 5555 Glenridge Connector, Suite 800 Atlanta, GA 30342
Shree Meldishakti, Inc. A-410 Pear Orchard Road Hinesville, GA 31313	Cornerstone Bank C/O Mitch Rosen, Attorney for Cornerston 5555 Glenridge Connector, Suite 800 Atlanta, GA 30342

0

_____ continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court
Southern District of Georgia**

In re **Shree Meldikrupa Incorporated**

Debtor(s)

Case No.

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 13 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **August 31, 2015**

Signature **/s/ Kantilal Patel**

Kantilal Patel

CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

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**United States Bankruptcy Court
Southern District of Georgia**

In re **Shree Meldikrupa Incorporated**

Debtor(s)

Case No.

Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$87,202.00	2014 Income Tax Return Gross Receipts \$777,350.00 Ordinary Business Income \$87,202.00
\$47,925.00	2013 Income Tax Return Gross Receipts \$759,417.00 Ordinary Business Income \$47,925.00
\$52,511.00	2012 Income Tax Return Gross Receipts \$948,284.00 Ordinary Business Income \$52,511.00

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2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
None (see below)	See attached 90-day period list of motel's check register.	\$0.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Cornerstone Bank v. Shree Meldishakti, Inc., Shree Meldikrupe, Inc., Kantilal Patel, and Rajankumar Patel Case # 2015-v-392	Complaint	Superior Court of Liberty County, State of Georgia	Pending

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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- None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Galloway & Galloway, P.C. 842 West Highway 80 Post Office Box 674 Pooler, GA 31322	August 2015	\$15,000.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
---------------------------------	--	------------------------------------

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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B7 (Official Form 7) (04/13)

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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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B7 (Official Form 7) (04/13)

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18 . Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
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None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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B7 (Official Form 7) (04/13)

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20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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B7 (Official Form 7) (04/13)

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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date August 31, 2015

Signature /s/ Kantilal Patel
Kantilal Patel
CEO

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

SHREE MELDIKRUPA INCORPORATED

8/28/2015 12:01 AM

Register: 1003 · Lottery Account 167304

From 05/01/2015 through 07/31/2015

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
05/05/2015		Lottery Sweep	8200 · Other Income / ...		13,034.94	X		-9,822.85
05/07/2015		Cash	8200 · Other Income / ...		2,000.00	X		-11,822.85
05/12/2015		Lottery Sweep	8200 · Other Income / ...		19,755.38	X		-31,578.23
05/14/2015		Transfer	2502 · N/P Kantilal K. ...		301.00	X		-31,879.23
05/15/2015		Cash	8200 · Other Income / ...		1,500.00	X		-33,379.23
05/19/2015		Lottery Sweep	8200 · Other Income / ...		12,618.51	X		-45,997.74
05/22/2015		Cash	8200 · Other Income / ...		2,000.00	X		-47,997.74
05/27/2015		Lottery Sweep	8200 · Other Income / ...		11,992.51	X		-59,990.25
05/28/2015		Jay Shree Maa Durga	31400 · Shareholder Di...		4,800.00	X		-64,790.25
05/31/2015		DEPOSITS	8200 · Other Income / ...	Deposit		X	67,695.88	2,905.63
06/01/2015		Cash	8200 · Other Income / ...		4,500.00	X		-1,594.37
06/02/2015		Lottery Sweep	8200 · Other Income / ...		9,827.55	X		-11,421.92
06/03/2015		Cash	8200 · Other Income / ...		250.00	X		-11,671.92
06/09/2015		Lottery Sweep	8200 · Other Income / ...		8,242.06	X		-19,913.98
06/12/2015		Cash	8200 · Other Income / ...		100.00	X		-20,013.98
06/16/2015		Lottery Sweep	8200 · Other Income / ...		6,558.19	X		-26,572.17
06/23/2015		Lottery Sweep	8200 · Other Income / ...		12,394.25	X		-38,966.42
06/30/2015		DEPOSITS	8200 · Other Income / ...	Deposit		X	53,883.00	14,916.58
06/30/2015		Lottery Sweep	8200 · Other Income / ...		14,803.61	X		112.97
07/02/2015		Transfer	2502 · N/P Kantilal K. ...		1,100.00	X		-987.03
07/06/2015		Transfer	2502 · N/P Kantilal K. ...	Deposit		X	1,000.00	12.97
07/07/2015		Lottery Sweep	8200 · Other Income / ...		16,221.43	X		-16,208.46
07/14/2015		Lottery Sweep	8200 · Other Income / ...		9,919.04	X		-26,127.50
07/16/2015		Transfer	2502 · N/P Kantilal K. ...		2,000.00	X		-28,127.50
07/17/2015		Cash	8200 · Other Income / ...		500.00	X		-28,627.50
07/21/2015		Lottery Sweep	8200 · Other Income / ...		7,188.84	X		-35,816.34
07/22/2015		Cash	8200 · Other Income / ...		350.00	X		-36,166.34
07/28/2015		Lottery Sweep	8200 · Other Income / ...		13,137.62	X		-49,303.96
07/31/2015		DEPOSITS	8200 · Other Income / ...	Deposit		X	53,727.00	4,423.04

SHREE MELDIKRUPA INCORPORATED

Register: 1005 · Coam Account 748699

From 05/01/2015 through 07/31/2015

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
05/31/2015	DEPOSITS		8200 · Other Income / ...	Deposit		X	7,212.93	9,894.18
05/31/2015	DEBITS		-split-		8,714.50	X		1,179.68
06/30/2015	DEPOSITS		8200 · Other Income / ...	Deposit		X	6,833.00	8,012.68
06/30/2015	DEBITS		-split-		5,036.02	X		2,976.66
07/31/2015	DEPOSITS		8200 · Other Income / ...	Deposit		X	2,048.00	5,024.66
07/31/2015	DEBITS		-split-		2,174.48	X		2,850.18

A/C
748699

SHREE MELDIKRUPA INCORPORATED

8/28/2015 12:01 AM

Register: 1002 · Coastal Bank 167296

From 05/01/2015 through 07/31/2015

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
05/01/2015	4449	Frito Lay	5000 · Purchases - Gro...		57.14	X		-9,949.02
05/04/2015		Interactive Comm	5000 · Purchases - Gro...		129.00	X		-10,078.02
05/04/2015		Dish Network	6800 · Utilities		111.45	X		-10,189.47
05/04/2015		Merchant Banked Fee	6220 · Credit Card Fees		49.90	X		-10,239.37
05/04/2015		Merchant Banked Fee	6220 · Credit Card Fees		19.95	X		-10,259.32
05/04/2015	4448	Cigarette Sales	5000 · Purchases - Gro...		466.81	X		-10,726.13
05/04/2015	4450	United Distributors	5000 · Purchases - Gro...		393.45	X		-11,119.58
05/04/2015	4451	Jones, Osteen & Jones	6390 · Legal & Profess...		2,500.00	X		-13,619.58
05/05/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-13,654.58
05/07/2015		ACCPC CCDiscount	6220 · Credit Card Fees		99.53	X		-13,754.11
05/07/2015	4454	Cash	5000 · Purchases - Gro...	Southern Eagle...	917.70	X		-14,671.81
05/08/2015	4455	Cash	5000 · Purchases - Gro...	Cigarette Sales	2,000.00	X		-16,671.81
05/08/2015	4456	Frito Lay	5000 · Purchases - Gro...		41.09	X		-16,712.90
05/11/2015		Interactive Comm	5000 · Purchases - Gro...		176.00	X		-16,888.90
05/11/2015		Transfirst Discount	6220 · Credit Card Fees		82.70	X		-16,971.60
05/11/2015	4457	Cigarette Sales	5000 · Purchases - Gro...		705.00	X		-17,676.60
05/12/2015		Cash	8200 · Other Income / ...		175.00	X		-17,851.60
05/12/2015		AMEX	5000 · Purchases - Gro...		200.00	X		-18,051.60
05/12/2015		AMEX	5000 · Purchases - Gro...		200.00	X		-18,251.60
05/13/2015	4458	Cash	5001 · Purchases - Gas	Emerald Petrol...	2,000.00	X		-20,251.60
05/13/2015	4459	United Distributors	5000 · Purchases - Gro...		568.98	X		-20,820.58
05/13/2015	4460	Coco Cola	5000 · Purchases - Gro...		440.98	X		-21,261.56
05/14/2015	4452	Serena Wholesale	5000 · Purchases - Gro...		1,746.58	X		-23,008.14
05/15/2015		GCLSLSA Loan Pay...	2500 · N/P Gulfstream ...		2,894.00	X		-25,902.14
05/15/2015		United States Treasury	2400 · Accrued FICA ...		480.97	X		-26,383.11
05/15/2015		Georgia Department ...	2410 · Accrued State ...		20.00	X		-26,403.11
05/15/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-26,438.11
05/15/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-26,473.11
05/15/2015	4453	Cash	6800 · Utilities	GA Power	1,452.47	X		-27,925.58
05/15/2015	4461	Cash	5000 · Purchases - Gro...	Southern Eagle...	990.10	X		-28,915.68
05/15/2015	4462	Cash	5000 · Purchases - Gro...	Cigarette Sales	2,100.00	X		-31,015.68
05/15/2015	4464	Alfreda L Hatton	-split-		572.57	X		-31,588.25
05/15/2015	4465	Frito Lay	5000 · Purchases - Gro...		90.33	X		-31,678.58
05/18/2015		Interactive Comm	5000 · Purchases - Gro...		199.75	X		-31,878.33
05/18/2015	4463	Cigarette Sales	5000 · Purchases - Gro...		558.20	X		-32,436.53
05/18/2015	4466	United Distributors	5000 · Purchases - Gro...		991.77	X		-33,428.30
05/19/2015		AMEX	5000 · Purchases - Gro...		200.00	X		-33,628.30
05/19/2015		AMEX	5000 · Purchases - Gro...		200.00	X		-33,828.30
05/19/2015		Transfer	2502 · N/P Kantilal K. ...		558.00	X		-34,386.30
05/20/2015		Georgia Department ...	2469 · Accrued Sales T...		1,370.78	X		-35,757.08

Register: 1002 - Coastal Bank 167296

From 05/01/2015 through 07/31/2015

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
05/20/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-35,792.08
05/20/2015	4468	Pepsi	5000 · Purchases - Gro...		182.50	X		-35,974.58
05/20/2015	4469	Coco Cola	5000 · Purchases - Gro...		183.33	X		-36,157.91
05/20/2015	4876	CITICARDS	5000 · Purchases - Gro...		135.33	X		-36,293.24
05/21/2015		Georgia Department ...	2471 · Accrued E911 S...		28.37	X		-36,321.61
05/21/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-36,356.61
05/21/2015		NSF Return Item Fee	6003 · Bank Service C...		35.00	X		-36,391.61
05/22/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-36,426.61
05/22/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-36,461.61
05/25/2015	4471	Central Industries	6430 · Maintenance & ...		350.32	X		-36,811.93
05/25/2015	4472	Cigarette Sales	5000 · Purchases - Gro...		993.12	X		-37,805.05
05/25/2015	4473	Frito Lay	5000 · Purchases - Gro...		139.21	X		-37,944.26
05/26/2015		Interactive Comm	5000 · Purchases - Gro...		106.95	X		-38,051.21
05/27/2015		Georgia Department ...	6650 · Taxes & Licenses		10.00	X		-38,061.21
05/27/2015	4474	Bank of America	31400 · Shareholder Di...		438.33	X		-38,499.54
05/27/2015	4475	United Distributors	5000 · Purchases - Gro...		397.85	X		-38,897.39
05/27/2015	4476	Coco Cola	5000 · Purchases - Gro...		271.11	X		-39,168.50
05/29/2015	4467	Serena Wholesale	5000 · Purchases - Gro...		1,738.00	X		-40,906.50
05/29/2015	4477	Cash	5000 · Purchases - Gro...	Cash	994.15	X		-41,900.65
05/29/2015	4478	Cash	8200 · Other Income / ...		2,000.00	X		-43,900.65
05/29/2015	4480	Frito Lay	5000 · Purchases - Gro...		37.01	X		-43,937.66
05/29/2015	52915	EMERALD PETRO...	5001 · Purchases - Gas		1,766.92	X		-45,704.58
05/30/2015	4481	Alfreda L Hatton	-split-		572.57	X		-46,277.15
05/31/2015		DEPOSITS	8200 · Other Income / ...	Deposit		X	35,248.42	-11,028.73
05/31/2015	4485	Pradipkumar K Patel	-split-		1,303.50			-12,332.23
06/01/2015		AMEX	5000 · Purchases - Gro...		200.00	X		-12,532.23
06/01/2015		Interactive Comm	5000 · Purchases - Gro...		118.50	X		-12,650.73
06/01/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-12,685.73
06/01/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-12,720.73
06/01/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-12,755.73
06/01/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-12,790.73
06/01/2015	4479	Cigarette Sales	5000 · Purchases - Gro...		1,045.14	X		-13,835.87
06/01/2015	4482	United Distributors	5000 · Purchases - Gro...		293.17	X		-14,129.04
06/01/2015	4484	Cash	8200 · Other Income / ...		300.00	X		-14,429.04
06/02/2015		Dish Network	6800 · Utilities		111.24	X		-14,540.28
06/03/2015	4486	Quality Beverages	5000 · Purchases - Gro...		228.60	X		-14,768.88
06/03/2015	4488	Coco Cola	5000 · Purchases - Gro...		199.18	X		-14,968.06
06/03/2015	4489	LIBERTY COUNTY...	31400 · Shareholder Di...	Car Tags	485.91	X		-15,453.97
06/04/2015		AMEX	5000 · Purchases - Gro...		300.00	X		-15,753.97
06/04/2015		Merchant Bankcd Fee	6220 · Credit Card Fees		49.90	X		-15,803.87

Register: 1002 - Coastal Bank 167296

From 05/01/2015 through 07/31/2015

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
06/04/2015		Merchant Banked Di...	6220 · Credit Card Fees		19.95	X		-15,823.82
06/04/2015	4470	Shivam Distribution	5000 · Purchases - Gro...		688.00	X		-16,511.82
06/05/2015		ACCPC CCDiscount	6220 · Credit Card Fees		129.76	X		-16,641.58
06/05/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-16,676.58
06/05/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-16,711.58
06/05/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-16,746.58
06/05/2015	4487	Smart Distributors	5000 · Purchases - Gro...		176.43	X		-16,923.01
06/05/2015	4490	Cash	5000 · Purchases - Gro...	Southern Eagle...	962.18	X		-17,885.19
06/05/2015	4491	Cash	5000 · Purchases - Gro...	Cigarette Sales	2,000.00	X		-19,885.19
06/05/2015	4492	Cash	6800 · Utilities	GA Power	1,506.92	X		-21,392.11
06/05/2015	4493	Frito Lay	5000 · Purchases - Gro...		103.38	X		-21,495.49
06/08/2015		Interactive Comm	5000 · Purchases - Gro...		111.70	X		-21,607.19
06/08/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-21,642.19
06/08/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-21,677.19
06/08/2015		NSF Return Item Fee	6003 · Bank Service C...		35.00	X		-21,712.19
06/08/2015	4494	Cigarette Sales	5000 · Purchases - Gro...		600.63	X		-22,312.82
06/08/2015	4495	United Distributors	5000 · Purchases - Gro...		1,025.41	X		-23,338.23
06/09/2015	4496	J&R Ice Cream	5000 · Purchases - Gro...		265.20	X		-23,603.43
06/10/2015		Transfirst Discount	6220 · Credit Card Fees		53.90	X		-23,657.33
06/10/2015	4497	Cash	5001 · Purchases - Gas	Emerald Petrol...	1,000.00	X		-24,657.33
06/10/2015	4498	Coco Cola	5000 · Purchases - Gro...		327.57	X		-24,984.90
06/10/2015	4499	Cash	5000 · Purchases - Gro...	Southern Eagle	963.20	X		-25,948.10
06/10/2015	4500	Cash	5000 · Purchases - Gro...	Cigarette Sales	2,000.00	X		-27,948.10
06/11/2015		Republic Services	7800 · Waste Removal		286.59	X		-28,234.69
06/11/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-28,269.69
06/12/2015	4502	Savannah Distributors	5000 · Purchases - Gro...		286.26	X		-28,555.95
06/12/2015	4503	United Distributors	5000 · Purchases - Gro...		324.54	X		-28,880.49
06/13/2015	4483	Serena Wholesale	5000 · Purchases - Gro...		2,205.49	X		-31,085.98
06/13/2015	4507	Coco Cola	5000 · Purchases - Gro...		454.33	X		-31,540.31
06/15/2015		GCLSLSA Loan Pay...	2500 · N/P Gulfstream ...		2,894.00	X		-34,434.31
06/15/2015		Interactive Comm	5000 · Purchases - Gro...		219.50	X		-34,653.81
06/15/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-34,688.81
06/15/2015	4501	Cigarette Sales	5000 · Purchases - Gro...		1,224.02	X		-35,912.83
06/15/2015	4504	Alfreda L Hatton	-split-		572.57			-36,485.40
06/16/2015		American Family Ph...	5000 · Purchases - Gro...		324.91	X		-36,810.31
06/16/2015		Deluxe bus Sys	6470 · Office Expense	check order	158.61	X		-36,968.92
06/16/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-37,003.92
06/16/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-37,038.92
06/16/2015		NSF Return Item Fee	6003 · Bank Service C...		35.00	X		-37,073.92
06/17/2015		Deposit Return Item	8200 · Other Income / ...		572.57	X		-37,646.49

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Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
06/17/2015		Deposit Return Item ...	6003 · Bank Service C...		9.00	X		-37,655.49
06/17/2015		Georgia Department ...	6650 · Taxes & Licenses		900.00	X		-38,555.49
06/17/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-38,590.49
06/17/2015		NSF Return Item Fee	6003 · Bank Service C...		35.00	X		-38,625.49
06/18/2015		NSF Return Item Fee	6003 · Bank Service C...		35.00	X		-38,660.49
06/19/2015	4510	Frito Lay	5000 · Purchases - Gro...		101.74	X		-38,762.23
06/20/2015	4877	CITICARDS	5000 · Purchases - Gro...		135.34	X		-38,897.57
06/21/2015	4508	Accounting & Tax S...	6000 · Accounting Fees		1,176.50	X		-40,074.07
06/22/2015		Georgia Department ...	6650 · Taxes & Licenses		1,435.78	X		-41,509.85
06/22/2015		Georgia Lottery Co	6650 · Taxes & Licenses		501.50	X		-42,011.35
06/22/2015		Interactive Comm	5000 · Purchases - Gro...		60.45	X		-42,071.80
06/22/2015		Georgia Department ...	2471 · Accrued E911 S...		20.37	X		-42,092.17
06/22/2015	4509	Cigarette Sales	5000 · Purchases - Gro...		1,041.09	X		-43,133.26
06/22/2015	4511	Cash	5001 · Purchases - Gas	Emerald Petrol...	1,000.00	X		-44,133.26
06/22/2015	4512	United Distributors	5000 · Purchases - Gro...		485.90	X		-44,619.16
06/25/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-44,654.16
06/25/2015	4505	Serena Wholesale	5000 · Purchases - Gro...		1,741.46	X		-46,395.62
06/25/2015	4506	Smart Distributors	5000 · Purchases - Gro...		311.96	X		-46,707.58
06/25/2015	4513	Missing	31400 · Shareholder Di...		184.25			-46,891.83
06/25/2015	4514	Cash	5000 · Purchases - Gro...	Cigarette Sales	1,500.00	X		-48,391.83
06/26/2015	4515	Cash	5000 · Purchases - Gro...	Southern Eagle...	931.55	X		-49,323.38
06/26/2015	4517	Frito Lay	5000 · Purchases - Gro...		54.76	X		-49,378.14
06/29/2015		Interactive Comm	5000 · Purchases - Gro...		62.70	X		-49,440.84
06/29/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-49,475.84
06/29/2015		NSF Return Item Fee	6003 · Bank Service C...		35.00	X		-49,510.84
06/29/2015	4518	United Distributors	5000 · Purchases - Gro...		901.64	X		-50,412.48
06/29/2015	4519	Shawn Walker	6016 · Contract Labor		200.00	X		-50,612.48
06/29/2015	62915	EMERALD PETRO...	5001 · Purchases - Gas		4,303.26	X		-54,915.74
06/30/2015		DEPOSITS	8200 · Other Income / ...	Deposit		X	41,674.23	-13,241.51
06/30/2015		NSF Returned Item	8200 · Other Income / ...	Deposit		X	4,303.26	-8,938.25
06/30/2015		NSF Return Item Fee	6003 · Bank Service C...		35.00	X		-8,973.25
06/30/2015	4521	Alfreda L Hatton	-split-		572.57			-9,545.82
06/30/2015	4522	Pradipkumar K Patel	-split-		1,303.50			-10,849.32
07/01/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-10,884.32
07/01/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-10,919.32
07/01/2015	4516	Cigarette Sales	5000 · Purchases - Gro...		1,053.10	X		-11,972.42
07/01/2015	4523	Coco Cola	5000 · Purchases - Gro...		315.09	X		-12,287.51
07/02/2015		Cash	8200 · Other Income / ...		100.00	X		-12,387.51
07/02/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-12,422.51
07/02/2015	4524	First Bank Card	5000 · Purchases - Gro...		500.00	X		-12,922.51

SHREE MELDIKRUPA INCORPORATED

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Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
07/02/2015	4525	Cardmember Services	5000 · Purchases - Gro...		53.16	X		-12,975.67
07/03/2015		Dish Network	6800 · Utilities		111.24	X		-13,086.91
07/03/2015	4526	Cash	5001 · Purchases - Gas	Emerald Petrol...	1,200.00	X		-14,286.91
07/03/2015	4527	Cash	5000 · Purchases - Gro...	Southern Eagle...	1,167.75	X		-15,454.66
07/03/2015	4528	Cash	5000 · Purchases - Gro...	Cigarette Sales	1,000.00	X		-16,454.66
07/03/2015	5000	Frito Lay	5000 · Purchases - Gro...		39.73	X		-16,494.39
07/03/2015	5002	Savannah Distributors	5000 · Purchases - Gro...		252.10	X		-16,746.49
07/06/2015		Merchant Banked Fee	6220 · Credit Card Fees		49.90	X		-16,796.39
07/06/2015		Merchant Banked Di...	6220 · Credit Card Fees		19.95	X		-16,816.34
07/06/2015	5003	Cash	6800 · Utilities	Cashier check f...	1,603.60	X		-18,419.94
07/07/2015		Interactive Comm	5000 · Purchases - Gro...		97.79	X		-18,517.73
07/07/2015		ACCPC CCDiscount	6220 · Credit Card Fees		95.85	X		-18,613.58
07/07/2015	5004	Pepsi	5000 · Purchases - Gro...		313.50	X		-18,927.08
07/08/2015	5005	Coco Cola	5000 · Purchases - Gro...		180.81	X		-19,107.89
07/09/2015		CenturyLink	6740 · Telephone		717.12	X		-19,825.01
07/09/2015	4520	Serena Wholesale	5000 · Purchases - Gro...		1,680.39	X		-21,505.40
07/09/2015	5001	Cigarette Sales	5000 · Purchases - Gro...		621.41	X		-22,126.81
07/09/2015	5006	Cash	5000 · Purchases - Gro...	Cashier Check ...	1,500.00	X		-23,626.81
07/10/2015		Transfirst Discount	6220 · Credit Card Fees		53.90	X		-23,680.71
07/10/2015		DirecTV	6800 · Utilities		21.15	X		-23,701.86
07/10/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-23,736.86
07/10/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-23,771.86
07/10/2015	5007	Cash	5000 · Purchases - Gro...	Cashier check t...				-23,771.86
07/10/2015	5007	Cash	5000 · Purchases - Gro...	Southern Eagle...	692.80	X		-24,464.66
07/10/2015	5009	Frito Lay	5000 · Purchases - Gro...		34.93	X		-24,499.59
07/13/2015		Interactive Comm	5000 · Purchases - Gro...		217.85	X		-24,717.44
07/13/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-24,752.44
07/13/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-24,787.44
07/13/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-24,822.44
07/13/2015		NSF Return Item Fee	6003 · Bank Service C...		35.00	X		-24,857.44
07/13/2015	5008	Cigarette Sales	5000 · Purchases - Gro...		646.40	X		-25,503.84
07/13/2015	5010	United Distributors	5000 · Purchases - Gro...		577.57	X		-26,081.41
07/14/2015		Honda	31400 · Shareholder Di...		640.68	X		-26,722.09
07/14/2015		AMEX	5000 · Purchases - Gro...		166.00	X		-26,888.09
07/14/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-26,923.09
07/14/2015	5011	Serena Wholesale	5000 · Purchases - Gro...		1,484.92	X		-28,408.01
07/15/2015		GCLSLSA Loan Pay...	2500 · N/P Gulfstream ...		2,894.00	X		-31,302.01
07/15/2015		Georgia Department ...	2410 · Accrued State ...		37.50	X		-31,339.51
07/15/2015		American Family Ph...	5000 · Purchases - Gro...		324.91	X		-31,664.42
07/15/2015		United States Treasury	2400 · Accrued FICA ...		964.44	X		-32,628.86

SHREE MELDIKRUPA INCORPORATED

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From 05/01/2015 through 07/31/2015

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Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
07/15/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-32,663.86
07/15/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-32,698.86
07/15/2015	5012	Alfreda L Hatton	-split-		572.57	X		-33,271.43
07/15/2015	5014	Coco Cola	5000 · Purchases - Gro...		565.20	X		-33,836.63
07/17/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-33,871.63
07/17/2015	5015	Cash	5000 · Purchases - Gro...	Cashier check t...	707.15	X		-34,578.78
07/17/2015	5016	Cash	5000 · Purchases - Gro...	Cashier check t...	1,000.00	X		-35,578.78
07/17/2015	5018	Frito Lay	5000 · Purchases - Gro...		92.51	X		-35,671.29
07/20/2015		Georgia Department ...	2469 · Accrued Sales T...		1,442.64	X		-37,113.93
07/20/2015		Interactive Comm	5000 · Purchases - Gro...		173.00	X		-37,286.93
07/20/2015		Georgia Department ...	2471 · Accrued E911 S...		12.37	X		-37,299.30
07/20/2015		Overdraft Fee	6003 · Bank Service C...		35.00	X		-37,334.30
07/20/2015	4878	CITICARDS	5000 · Purchases - Gro...		138.48	X		-37,472.78
07/20/2015	5017	Cigarette Sales	5000 · Purchases - Gro...		1,122.72	X		-38,595.50
07/20/2015	5019	Cash	5001 · Purchases - Gas	Cashier check t...	1,000.00	X		-39,595.50
07/22/2015	5013	Smart Distributors	5000 · Purchases - Gro...		354.20	X		-39,949.70
07/22/2015	5020	United Distributors	5000 · Purchases - Gro...		606.07	X		-40,555.77
07/22/2015	5021	Smart Distributors	5000 · Purchases - Gro...		419.25	X		-40,975.02
07/24/2015	5022	Cash	5000 · Purchases - Gro...	Cashier check t...	583.00	X		-41,558.02
07/24/2015	5023	Cash	5000 · Purchases - Gro...	Cashier check t...	1,500.00	X		-43,058.02
07/24/2015	5024	Cigarette Sales	5000 · Purchases - Gro...		978.70	X		-44,036.72
07/24/2015	5025	National Distributing...	5000 · Purchases - Gro...		161.82	X		-44,198.54
07/24/2015	5026	Frito Lay	5000 · Purchases - Gro...		84.34	X		-44,282.88
07/24/2015	5027	United Distributors	5000 · Purchases - Gro...		547.88	X		-44,830.76
07/24/2015	5028	Serena Wholesale	5000 · Purchases - Gro...		1,390.07			-46,220.83
07/24/2015	5029	Georgia Department ...	2460 · Accrued SUTA		187.42			-46,408.25
07/24/2015	5030	Coco Cola	5000 · Purchases - Gro...		315.31			-46,723.56
07/27/2015		Interactive Comm	5000 · Purchases - Gro...		54.60	X		-46,778.16
07/28/2015		NSF Return Item Fee	6003 · Bank Service C...		35.00	X		-46,813.16
07/30/2015	5031	Liberty Glass	6430 · Maintenance & ...	Deposit for Door	280.00			-47,093.16
07/30/2015	5032	Power Zone Depot	5000 · Purchases - Gro...		435.00	X		-47,528.16
07/31/2015		DEPOSITS	8200 · Other Income / ...	Deposits		X	37,996.23	-9,531.93
07/31/2015	5033	Cash	5000 · Purchases - Gro...	Cashier check t...	1,095.80	X		-10,627.73
07/31/2015	5034	Cash	5000 · Purchases - Gro...	Cashier check t...	1,200.00	X		-11,827.73
07/31/2015	5035	Cigarette Sales	5000 · Purchases - Gro...		1,086.28			-12,914.01
07/31/2015	5036	Alfreda L Hatton	-split-		572.57			-13,486.58
07/31/2015	5037	Frito Lay	5000 · Purchases - Gro...		48.23			-13,534.81
07/31/2015	5038	Pradipkumar K Patel	-split-		1,303.50			-14,838.31

**United States Bankruptcy Court
Southern District of Georgia**

In re **Shree Meldikrupa Incorporated**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>undetermined</u>
Prior to the filing of this statement I have received	\$	<u>0.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
via **hourly rate**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **August 31, 2015**

/s/ R. Brandon Galloway
R. Brandon Galloway 283068
Galloway & Galloway, P.C.
842 West Highway 80
Post Office Box 674
Pooler, GA 31322
(912) 748-9100 Fax: (912) 748-9109
amanda@gallowaylaw.com

**United States Bankruptcy Court
Southern District of Georgia**

In re Shree Meldikrupa Incorporated,
Debtor

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Kantilal Patel A-410 Pear Orchard Road Hinesville, GA 31313		100%	Shareholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 31, 2015

Signature /s/ Kantilal Patel
Kantilal Patel
CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of Georgia**

In re **Shree Meldikrupa Incorporated**

Debtor(s)

Case No.

Chapter

11

CERTIFICATION OF CREDITOR MAILING MATRIX

The purpose of the Certification of Creditor Mailing Matrix form is to certify that the creditor information provided on the diskette (or by ECF submission) matches **exactly** the creditor information provided on the schedules. Accordingly, I hereby certify under penalty of perjury that the master mailing list of creditors submitted on computer diskette or electronically via the CM/ECF system is a true, correct and complete listing to the best of my knowledge and that the names and number of creditors provided on the diskette/ECF submission corresponds exactly to the creditor information listed on the schedules.

I further acknowledge that (1) the accuracy and completeness in preparing the creditor listing are the shared responsibility of the debtor and the debtor's attorney; (2) the court will rely on the creditor listing for all mailings; (3) the various schedules and statements required by the Bankruptcy Rules are not used for mailing purposes; and (4) that debtor, attorney and trustee information is not included on the diskette or electronic submission.

The master mailing list of creditors is submitted via:

- computer diskette listing a total of _____ creditors which corresponds exactly to the schedules; or
- electronic means (ECF) listing a total of 14 creditors which corresponds exactly to the schedules.

/s/ Kantilal Patel

Kantilal Patel

Debtor

/s/ R. Brandon Galloway

R. Brandon Galloway 283068

Attorney for Debtor(s)

Date: August 31, 2015

SHREE MELDIKRUPA INCORPORATED LIBERTY COUNTY TAX COMMISSIONER
A-410 PEAR ORCHARD ROAD 100 MAIN STREET, STE. 1545
HINESVILLE GA 31313 HINESVILLE GA 31313

R. BRANDON GALLOWAY LIBERTY COUNTY TAX COMMISSIONER
GALLOWAY & GALLOWAY, P.C. 100 MAIN STREET, STE. 1545
842 WEST HIGHWAY 80 HINESVILLE GA 31313
POST OFFICE BOX 674
POOLER, GA 31322

CITGO RAJANKUMAR PATEL
P.O. BOX 4689 A410 PEAR ORCHARD
HOUSTON TX 77201 HINESVILLE GA 31313

CORNERSTONE BANK SAROJBEN PATEL
C/O MITCH ROSEN, ATTORNEY FOR CORNERSTONE CROSSVILLE TN 38571
5555 GLENRIDGE CONNECTOR, SUITE 800
ATLANTA GA 30342

CORNERSTONE BANK SHREE MELDISHAKTI, INC.
125 CLAIREMONT AVENUE, STE. 100 A-410 PEAR ORCHARD ROAD
DECATUR GA 30030 HINESVILLE GA 31313

CORNERSTONE BANK
125 CLAIREMONT AVENUE, STE. 100
DECATUR GA 30030

CORNERSTONE BANK
C/O MITCH ROSEN, ATTORNEY FOR CORNERSTON
5555 GLENRIDGE CONNECTOR, SUITE 800
ATLANTA GA 30342

GULFSTREAM CAPITAL LOAN SERVICING, LLC
26719 PLEASANT PARK ROAD, STE. 200
CONIFER CO 80433

KANTILAL PATEL
A-410 PEAR ORCHARD ROAD
HINESVILLE GA 31313

**United States Bankruptcy Court
Southern District of Georgia**

In re **Shree Meldikrupa Incorporated**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Shree Meldikrupa Incorporated** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Kantilal Patel
A-410 Pear Orchard Road
Hinesville, GA 31313

None [*Check if applicable*]

August 31, 2015

Date

/s/ R. Brandon Galloway

R. Brandon Galloway 283068

Signature of Attorney or Litigant

Counsel for **Shree Meldikrupa Incorporated**

Galloway & Galloway, P.C.

842 West Highway 80

Post Office Box 674

Pooler, GA 31322

(912) 748-9100 Fax:(912) 748-9109

amanda@gallowaylaw.com