

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:  
SOUTHERN DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Chapter you are filing under:

- Chapter 7
- Chapter 11
- Chapter 12
- Chapter 13

Check if this an amended filing

**Official Form 201**  
**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name F.P. Wortley, Inc.

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 20-2917544

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>8108 Abercorn Street, Suite 330</u> <u>Savannah, GA 31406</u> Number, Street, City, State & ZIP Code	_____
	<u>Chatham</u> County	<b>Location of principal assets, if different from principal place of business</b> _____
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.fpwortleyjewelers.com

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership
- Other. Specify: \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.naics.com/search/>.

4483

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship to you \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

**Request for Relief, Declaration, and Signature**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 14, 2015  
MM / DD / YYYY

**X /s/ F. P. Wortley**  
Signature of authorized representative of debtor  
  
Title President

**F. P. Wortley**  
Printed name

**18. Signature of attorney**

**X /s/ C. James McCallar, Jr.**  
Signature of attorney for debtor

Date **December 14, 2015**  
MM / DD / YYYY

**C. James McCallar, Jr.**  
Printed name

**McCallar Law Firm**  
Firm name

**P.O. Box 9026**  
**115 W. Oglethorpe Ave.**  
**Savannah, GA 31412**  
Number, Street, City, State & ZIP Code

Contact phone **(912) 234-1215** Email address **mccallar@mccallarlawfirm.com**

**481400**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name F.P. Wortley, Inc.  
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF GEORGIA  
 Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 14, 2015

**X /s/ F. P. Wortley**

Signature of individual signing on behalf of debtor

**F. P. Wortley**

Printed name

**President**

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name F.P. Wortley, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>618,250.00</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>618,250.00</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>189,645.52</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i> .....	\$ <u>0.00</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i> .....	+\$ <u>303,697.00</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>493,342.52</u>

## Fill in this information to identify the case:

Debtor name F.P. Wortley, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 206A/B

### Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

#### Part 1: Cash and cash equivalents

##### 1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

##### All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

##### 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.. <b>First Chatham Bank Acct.</b>	<b>Small Business Checking</b>	<b>9389</b>	<b>\$5,000.00</b>

**Small Business Checking**  
Last 4 digits of Acc#: 9389

**Small Business Checking**

Last 4 digits of account number

3.1.. **First Chatham Bank Acct.**

**9389**

**\$5,000.00**

##### 4. Other cash equivalents (Identify all)

##### 5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$5,000.00**

#### Part 2: Deposits and Prepayments

##### 6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

##### 7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1.. **Security Deposit with Landlord**

**\$7,250.00**

##### 8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

##### 9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

**\$7,250.00**

Debtor **F.P. Wortley, Inc.**  
Name

Case number (If known)

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies Inventory - Jewelry, Watches, etc.	March, 2015	\$0.00	Retail Value	\$600,000.00

23. Total of Part 5. **\$600,000.00**  
Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.



Debtor F.P. Wortley, Inc.  
Name

Case number (If known) \_\_\_\_\_

Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Chairs/Display Cases and Business Equipment	\$0.00		\$5,000.00
40. Office fixtures Shop Equipment, Small Tools, Steamer, Cleaner, and Buffer	\$0.00		\$1,000.00
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$6,000.00
44. Is a depreciation schedule available for any of the property listed in Part 7? <input type="checkbox"/> No <input type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year? <input type="checkbox"/> No <input type="checkbox"/> Yes			

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor **F.P. Wortley, Inc.**  
Name

Case number (If known) \_\_\_\_\_

Debtor **F.P. Wortley, Inc.**  
Name

Case number (If known)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$5,000.00</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$7,250.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$0.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$600,000.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$6,000.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$0.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+</b> <b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$618,250.00</b>	<b>+ 91b. \$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$618,250.00</b>

**Fill in this information to identify the case:**

Debtor name **F. P. Wortley, Inc.**  
First Name Middle Name Last Name

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF GEORGIA**

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p><b>2.1 United Community Bank</b>  <small>Creditor's Name</small></p> <p><b>27 Bull Street</b>  <b>Savannah, GA 31401</b>  <small>Creditor's mailing address</small></p> <p>_____  <small>Creditor's email address, if known</small></p> <p><b>Date debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p><b>Describe debtor's property that is subject to a lien</b>  <b>Inventory - Jewelry, Watches, etc.</b></p> <hr/> <p><b>Describe the lien</b>  <b>Note</b>  <b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b>                      Check all that apply  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p><b>\$189,645.52</b></p>	<p><b>\$618,250.00</b></p>

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$189,645.52**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<p><b>Kathy Horne</b>  <b>P.O. Box 2139</b>  <b>Savannah, GA 31402</b></p>	<p>Line 2.1</p>	

**Fill in this information to identify the case:**

Debtor name F.P. Wortley, Inc.  
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF GEORGIA  
 Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

<b>3.1</b>	Nonpriority creditor's name and mailing address <b>Ancora Designs</b> <b>550 S. Hill Street</b> <b>Suite 1276</b> <b>Los Angeles, CA 90013</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim \$ <b>59,000.00</b>
	Date or dates debt was incurred _____  Last 4 digits of account number _____	Basis for the claim: <b>Inventory Purchases</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

<b>3.2</b>	Nonpriority creditor's name and mailing address <b>Beyond Fine Jewelry</b> <b>20 West 47th Street</b> <b>Suite 1500</b> <b>New York, NY 10036</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <b>9,000.00</b>
	Date or dates debt was incurred _____  Last 4 digits of account number _____	Basis for the claim: <b>Inventory Purchases</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

<b>3.3</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ <b>7,817.00</b>
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Debtor 1

F. P. Wortley, Inc.

First Name

Middle Name

Last Name

Case number (if know)

Chaindom (Diamond Concepts)  
48 West 48th St.  
Suite 200  
New York, NY 10036

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim: Inventory Purchases

Date or dates debt was incurred

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number

3.4

Nonpriority creditor's name and mailing address
China Pearl
4250 Pennsylvania Ave.
La Crescenta, CA 91214

As of the petition filing date, the claim is:

\$ 3,790.00

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim: Inventory Purchases

Date or dates debt was incurred

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number

3.5

Nonpriority creditor's name and mailing address
Color Merchants
6 East 45th Street
New York, NY 10017

As of the petition filing date, the claim is:

\$ 6,600.00

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim: Inventory Purchases

Date or dates debt was incurred

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number

3.6

Nonpriority creditor's name and mailing address
Divine
20 West 47th Street
Suite 1402
New York, NY 10036

As of the petition filing date, the claim is:

\$ 5,000.00

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim: Inventory Purchases

Date or dates debt was incurred

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number

First Name Middle Name Last Name

3.7

Nonpriority creditor's name and mailing address  
**Elegant Gems**  
**2500 E. Independence Blvd.**  
**Suite BB 305**  
**Charlotte, NC 28205**

As of the petition filing date, the claim is:  
*Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

\$ 18,101.00

Basis for the claim: Inventory Purchases

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

- No  
 Yes

Last 4 digits of account number \_\_\_\_\_

3.8

Nonpriority creditor's name and mailing address  
**Jade Metals- Ridge Coin and Gold**  
**2064 E. Ridge Road**  
**Rochester, NY 14622**

As of the petition filing date, the claim is:  
*Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

\$ 7,300.00

Basis for the claim: Inventory Purchases

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

- No  
 Yes

Last 4 digits of account number \_\_\_\_\_

3.9

Nonpriority creditor's name and mailing address  
**Richard Mills- RMAJ Inc.**  
**P.O. Box 1120**  
**Summerfield, NC 27358**

As of the petition filing date, the claim is:  
*Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

\$ 22,204.00

Basis for the claim: Inventory Purchases

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

- No  
 Yes

Last 4 digits of account number \_\_\_\_\_

3.1  
0

Nonpriority creditor's name and mailing address  
**Siera Jewelry, Inc.**  
**650 South Hill Street**  
**Suite 408**  
**Los Angeles, CA 90014**

As of the petition filing date, the claim is:  
*Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

\$ 8,100.00

Basis for the claim: Inventory Purchases

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

No

Last 4 digits of account number \_\_\_\_\_

Yes

3.1  
1

Nonpriority creditor's name and mailing address

**SND Gems, Inc.  
 P.O. Box 956550  
 Duluth, GA 30095**

As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

\$ 24,266.00

Basis for the claim: Inventory Purchases

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

No

Last 4 digits of account number \_\_\_\_\_

Yes

3.1  
2

Nonpriority creditor's name and mailing address

**Studio Marcel  
 148 Ballantyne Village Way  
 Suite 120  
 Charlotte, NC 28277**

As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

\$ 8,387.00

Basis for the claim: Inventory Purchases

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

No

Last 4 digits of account number \_\_\_\_\_

Yes

3.1  
3

Nonpriority creditor's name and mailing address

**Suncrest Diamonds  
 1260 South 1600 West  
 Orem, UT 84058**

As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

\$ 3,232.00

Basis for the claim: Inventory Purchases

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

No

Last 4 digits of account number \_\_\_\_\_

Yes

3.1  
4

Nonpriority creditor's name and mailing address

**The Swatch Group  
 1200 Harbor Blvd.  
 Weehawken, NJ 07086**

As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

\$ 9,100.00



First Name Middle Name Last Name

Basis for the claim: Inventory Purchases

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

No

Last 4 digits of account number \_\_\_\_\_

Yes

3.1  
5

Nonpriority creditor's name and mailing address

**United A&S  
37 West 47th Street  
Suite 702  
New York, NY 10036**

As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent  
 Unliquidated  
 Disputed

\$ 8,800.00

Basis for the claim: Inventory Purchases

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

No

Last 4 digits of account number \_\_\_\_\_

Yes

3.1  
6

Nonpriority creditor's name and mailing address

**Viga Diamonds, Inc.  
P.O. Box 821864  
Pembroke Pines, FL 33082**

As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent  
 Unliquidated  
 Disputed

\$ 103,000.00

Basis for the claim: Inventory Purchases

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

No

Last 4 digits of account number \_\_\_\_\_

Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$ 0.00
5b. Total claims from Part 2	\$ 303,697.00
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$ 303,697.00

Debtor 1

**F. P. Wortley, Inc.**

First Name

Middle Name

Last Name

Case number (if know)

**Fill in this information to identify the case:**

Debtor name F.P. Wortley, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **Month to Month Lease \$7,250/mo.**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**David Garfunkel, LLC  
400 Mall Blvd. Ste M  
Savannah, GA 31406**

**Fill in this information to identify the case:**

Debtor name F.P. Wortley, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	F.P. Wortley	264 Spanton Crescent Pooler, GA 31322	United Community Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

**Fill in this information to identify the case:**

Debtor name F.P. Wortley, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:  
From 1/01/2015 to Filing Date

Operating a business  
 Other \_\_\_\_\_

\$750,000.00

For prior year:  
From 1/01/2014 to 12/31/2014

Operating a business  
 Other \_\_\_\_\_

\$1,100,000.00

For year before that:  
From 1/01/2013 to 12/31/2013

Operating a business  
 Other \_\_\_\_\_

\$1,400,000.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
United Community Bank 27 Bull Street Savannah, GA 31401	Setoff Last 4 digits of account number: <u>4364</u>	June/July, 2015	\$25,000.00
United Community Bank 27 Bull Street Savannah, GA 31401	Setoff Last 4 digits of account number: <u>3739</u>	June/July 2015	\$5,000.00

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. United Community Bank v. F.P. Wortley, Inc. stcv1501834	Writ of Possession	State Court of Chatham County Savannah, GA	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None.

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B <i>(Schedule A/B: Assets – Real and Personal Property)</i> .		

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.             <b>McCallar Law Firm</b> <b>P.O. Box 9026</b> <b>115 W. Oglethorpe Ave.</b> <b>Savannah, GA 31412</b> <b>Savannah, GA 31412</b>		<b>12/14/15 - \$5,047 was disbursed from retainer to pay pre-petition fees and expenses in preparation for bankruptcy filing, including \$1,717 filing fee.</b>	<b>\$15,000.00</b>
<b>Email or website address</b> <b>mccallar@mccallarlawfirm.com</b>			
<b>Who made the payment, if not debtor?</b>			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 - diagnosing or treating injury, deformity, or disease, or  
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.  
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.  
 Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	<b>United Community Bank 27 Bull Street Savannah, GA 31401</b>	<b>XXXX-4364</b>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	<b>June/July, 2015</b>	<b>\$25,000.00</b>



Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.2. <b>United Community Bank</b> 27 Bull Street Savannah, GA 31401	XXXX-3739	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__		<b>\$5,000.00</b>

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Describe the property	Value
<b>Jewelry Consignment Items</b>	<b>8108 Abercorn Street, Suite 330 Savannah, GA 31406</b>	<b>Jewelry being sold on Consignment</b>	<b>\$30,000.00</b>

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- No.
- Yes. Provide details below.

<b>Case title</b> Case number	<b>Court or agency name and address</b>	<b>Nature of the case</b>	<b>Status of case</b>
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

<b>Site name and address</b>	<b>Governmental unit name and address</b>	<b>Environmental law, if known</b>	<b>Date of notice</b>
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

<b>Site name and address</b>	<b>Governmental unit name and address</b>	<b>Environmental law, if known</b>	<b>Date of notice</b>
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

<b>Business name address</b>	<b>Describe the nature of the business</b>	<b>Employer Identification number</b> Do not include Social Security number or ITIN.
		<b>Dates business existed</b>

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

<b>Name and address</b>	<b>Date of service</b> From-To
26a.1. <b>Account Tax, Inc.</b> <b>7370 Hodgson Memorial Dr #8</b> <b>Savannah, GA 31406</b>	<b>10 Years</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

<b>Name and address</b>	<b>If any books of account and records are unavailable, explain why</b>
26c.1. <b>Account Tax, Inc.</b> <b>7370 Hodgson Memorial Dr #8</b> <b>Savannah, GA 31406</b>	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- None

<b>Name and address</b>
-------------------------

**Name and address**

26d.1. **The Heritage Bank**

26d.2. **United Community Bank**

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	<b>Rick Wortley</b>	<b>March 2015</b>	<b>\$889,587 (Retail)</b>

**Name and address of the person who has possession of inventory records**  
**F. P. Wortley**  
**264 Spanton Crescent**  
**Pooler, GA 31322**

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
<b>F. P. Wortley</b>	<b>264 Spanton Crescent</b>	<b>President</b>	<b>100% Owner</b>

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- No
- Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	<b>F. P. Wortley</b> <b>264 Spanton Crescent</b> <b>Pooler, GA 31322</b>	<b>\$75,000 (estimate)</b>	<b>Over the last 12 months</b>	<b>Compensation</b>

**Relationship to debtor**  
**Owner**

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- No
- Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 14, 2015

/s/ F. P. Wortley

F. P. Wortley President

Signature of individual signing on behalf of the debtor

Printed name

Position or relationship to debtor \_\_\_\_\_

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

**United States Bankruptcy Court  
Southern District of Georgia**

In re F. P. Wortley, Inc.

Debtor(s)

Case No.

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept payment for attorney's fees and expenses at regular hourly rates as set forth in the Application to Employ Counsel ..... \$ See Application to Employ Counsel

Prior to the filing of this statement I have received ..... \$ 15,000.00

2. \$ 1,717.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor  Other (specify):

4. The source of compensation to be paid to me is:

Debtor  Other (specify):

5.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service: **Representation of the debtor in any adversary proceeding and/or any appeal without th express consent of the undersigned.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 14, 2015

*Date*

/s/ C. James McCallar, Jr.

**C. James McCallar, Jr. 481400**

*Signature of Attorney*

**McCallar Law Firm**

**P.O. Box 9026**

**115 W. Oglethorpe Ave.**

**Savannah, GA 31412**

**(912) 234-1215 Fax: (912) 236-7549**

**mccallar@mccallarlawfirm.com**

*Name of law firm*

**United States Bankruptcy Court  
Southern District of Georgia**

In re F.P. Wortley, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>F. P. Wortley 264 Spanton Crescent Pooler, GA 31322</b>	<b>Sole Shareholder</b>	<b>100%</b>	<b>Shareholder</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 14, 2015

Signature /s/ F. P. Wortley  
**F. P. Wortley**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Southern District of Georgia**

In re **F.P. Wortley, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**CERTIFICATION OF CREDITOR MAILING MATRIX**

The purpose of the Certification of Creditor Mailing Matrix form is to certify that the creditor information provided on the diskette (or by ECF submission) matches **exactly** the creditor information provided on the schedules. Accordingly, I hereby certify under penalty of perjury that the master mailing list of creditors submitted on computer diskette or electronically via the CM/ECF system is a true, correct and complete listing to the best of my knowledge and that the names and number of creditors provided on the diskette/ECF submission corresponds exactly to the creditor information listed on the schedules.

I further acknowledge that (1) the accuracy and completeness in preparing the creditor listing are the shared responsibility of the debtor and the debtor's attorney; (2) the court will rely on the creditor listing for all mailings; (3) the various schedules and statements required by the Bankruptcy Rules are not used for mailing purposes; and (4) that debtor, attorney and trustee information is not included on the diskette or electronic submission.

The master mailing list of creditors is submitted via:

- computer diskette listing a total of \_\_\_\_\_ creditors which corresponds exactly to the schedules; or
- electronic means (ECF) listing a total of **22** creditors which corresponds exactly to the schedules.

**/s/ F. P. Wortley**

**F. P. Wortley**

Debtor

**/s/ C. James McCallar, Jr.**

**C. James McCallar, Jr. 481400**

Attorney for Debtor(s)

Date: **December 14, 2015**

F.P. WORTLEY, INC.  
8108 ABERCORN STREET, SUITE 330  
SAVANNAH GA 31406

ELEGANT GEMS  
2500 E. INDEPENDENCE BLVD.  
SUITE BB 305  
CHARLOTTE NC 28205

THE SWATCH GROUP  
1200 HARBOR BLVD.  
WEEHAWKEN NJ 07086

C. JAMES MCCALLAR, JR.  
MCCALLAR LAW FIRM  
P.O. BOX 9026  
115 W. OGLETHORPE AVE.  
SAVANNAH, GA 31412

F.P. WORTLEY  
264 SPANTON CRESCENT  
POOLER GA 31322

UNITED A&S  
37 WEST 47TH STREET  
SUITE 702  
NEW YORK NY 10036

ANCORA DESIGNS  
550 S. HILL STREET  
SUITE 1276  
LOS ANGELES CA 90013

JADE METALS- RIDGE COIN AND GOLD  
2064 E. RIDGE ROAD  
ROCHESTER NY 14622

UNITED COMMUNITY BANK  
27 BULL STREET  
SAVANNAH GA 31401

BEYOND FINE JEWELRY  
20 WEST 47TH STREET  
SUITE 1500  
NEW YORK NY 10036

KATHY HORNE  
P.O. BOX 2139  
SAVANNAH GA 31402

VIGA DIAMONDS, INC.  
P.O. BOX 821864  
PEMBROKE PINES FL 33082

CHAINDOM (DIAMOND CONCEPTS)  
48 WEST 48TH ST.  
SUITE 200  
NEW YORK NY 10036

RICHARD MILLS- RMAJ INC.  
P.O. BOX 1120  
SUMMERFIELD NC 27358

CHINA PEARL  
4250 PENNSYLVANIA AVE.  
LA CRESCENTA CA 91214

SIERA JEWELRY, INC.  
650 SOUTH HILL STREET  
SUITE 408  
LOS ANGELES CA 90014

COLOR MERCHANTS  
6 EAST 45TH STREET  
NEW YORK NY 10017

SND GEMS, INC.  
P.O. BOX 956550  
DULUTH GA 30095

DAVID GARFUNKEL, LLC  
400 MALL BLVD. STE M  
SAVANNAH GA 31406

STUDIO MARCEL  
148 BALLANTYNE VILLAGE WAY  
SUITE 120  
CHARLOTTE NC 28277

DIVINE  
20 WEST 47TH STREET  
SUITE 1402  
NEW YORK NY 10036

SUNCREST DIAMONDS  
1260 SOUTH 1600 WEST  
OREM UT 84058



**United States Bankruptcy Court  
Southern District of Georgia**

In re **F.P. Wortley, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **F.P. Wortley, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

December 14, 2015

Date

/s/ C. James McCallar, Jr.

**C. James McCallar, Jr. 481400**

Signature of Attorney or Litigant

Counsel for **F.P. Wortley, Inc.**

**McCallar Law Firm**

**P.O. Box 9026**

**115 W. Oglethorpe Ave.**

**Savannah, GA 31412**

**(912) 234-1215 Fax:(912) 236-7549**

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Debtor(s)

Case No.

Chapter **11**

**BUSINESS INCOME AND EXPENSES**

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

**PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:**

1. Gross Income For 12 Months Prior to Filing: \$ **1,100,000.00**

**PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:**

2. Gross Monthly Income \$ **83,333.33**

**PART C - ESTIMATED FUTURE MONTHLY EXPENSES:**

3. Net Employee Payroll (Other Than Debtor) \$ **15,583.33**

4. Payroll Taxes **0.00**

5. Unemployment Taxes **0.00**

6. Worker's Compensation **0.00**

7. Other Taxes **0.00**

8. Inventory Purchases (Including raw materials) **41,666.66**

9. Purchase of Feed/Fertilizer/Seed/Spray **0.00**

10. Rent (Other than debtor's principal residence) **7,250.00**

11. Utilities **1,171.67**

12. Office Expenses and Supplies **708.34**

13. Repairs and Maintenance **83.34**

14. Vehicle Expenses **0.00**

15. Travel and Entertainment **0.00**

16. Equipment Rental and Leases **0.00**

17. Legal/Accounting/Other Professional Fees **100.00**

18. Insurance **850.00**

19. Employee Benefits (e.g., pension, medical, etc.) **0.00**

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION	TOTAL
<b>Advertising</b>	<b>1,000.00</b>
<b>Bank Charges</b>	<b>83.33</b>
<b>Credit Card Fees</b>	<b>2,166.67</b>
<b>Dues/Subscriptions</b>	<b>16.67</b>
<b>Licenses/Fees</b>	<b>75.00</b>

21. Other (Specify):

DESCRIPTION	TOTAL

22. Total Monthly Expenses (Add items 3-21) \$ **70,755.01**

**PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:**

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ **12,578.32**