

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF GEORGIA

Case number (if known)

Chapter

11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Carter Electric Co., Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 58-1390892

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

3940 Washington Road
Augusta, GA 30907

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Columbia

County

Location of principal assets, if different from principal place of business

3940 Washington Road Augusta, GA 30907

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

11. Why is the case filed in this district?

Check all that apply:

☒

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 26, 2016**
MM / DD / YYYY

X /s/ Walter P. Carter
Signature of authorized representative of debtor

Title **President**

Walter P. Carter
Printed name

18. Signature of attorney

X /s/ Todd Boudreaux
Signature of attorney for debtor

Date **July 26, 2016**
MM / DD / YYYY

Todd Boudreaux
Printed name

Boudreaux Law Firm
Firm name

493 Furys Ferry Road
Augusta, GA 30907
Number, Street, City, State & ZIP Code

Contact phone **706-869-1334** Email address

070023
Bar number and State

Fill in this information to identify the case:Debtor name Carter Electric Co., Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF GEORGIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration Form 204, Rule 7007.1 Statement, Rule 1007(a)(3) Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 26, 2016X /s/ Walter P. Carter

Signature of individual signing on behalf of debtor

Walter P. Carter

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Carter Electric Co., Inc.**
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF GEORGIA**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ahern Rentals P.O. Box 271390 Las Vegas, NV 89127-1390						\$23,379.97
American Express PO Box 1270 Newark, NJ 07101-1270						\$62,090.44
American Express Corporate c/o Jaffe & Asher 2970 Clairmont Road, Ste 903 Atlanta, GA 30329						\$107,552.74
Baird & Company 4210 Columbia Road Bldg 10 Augusta, GA 30907						\$34,603.31
Bank of America PO Box 851001 Dallas, TX 75285-1001						\$17,504.83
Bank of America Business Card PO Box 15796 Wilmington, DE 19886-5796						\$10,620.07
Chase Card Member Services PO Box 1423 Charlotte, NC 28201-1423						\$13,520.53

Debtor **Carter Electric Co., Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
City Electric Supply Company Accounting Office PO Box 71465 North Charleston, SC 29415						\$23,259.96
Georgia Department of Labor 601 Greene Street, Room 215 Augusta, GA 30901		2015 Taxes				\$29,094.80
Georgia Department of Revenue Bankruptcy Section P.O. Box 161108 Atlanta, GA 30321						\$39,527.17
Graybar PO Box 403052 Atlanta, GA 30384-3052						\$52,535.39
IRS Insolvency Stop 334D Rm 400 401 W. Peachtree Street NW Atlanta, GA 30308		2015 Withholding Taxes				\$64,130.87
Lowe's HIW, Inc./Lowe's Home Center Inc PO Box 530954 Atlanta, GA 30353-0954						\$22,765.19
MAU Workford Solutions c/o Credit Decisions International Ltd 95 Randall Street Elk Grove Village, IL 60007						\$16,352.52
Mayer Electric Supply Company Dept 1440 PO Box 2153 Birmingham, AL 35287-1440						\$81,535.57
Reliable Equipment P.O. Box 3047 Evans, GA 30809						\$46,474.36

Debtor **Carter Electric Co., Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
State of North Carolina Department of Revenue PO Box 25000 Raleigh, NC 27640		2015 Taxes				\$11,738.96
Sunbelt Rentals PO Box 409211 Atlanta, GA 30384-9211						\$33,922.53
Tyco Integrated Security LLC PO Box 371967 Pittsburgh, PA 15250-7967						\$23,542.05
United Rentals (North America), Inc. P.O. Box 100711 Atlanta, GA 30384-0711						\$34,093.22

**United States Bankruptcy Court
Southern District of Georgia**

In re **Carter Electric Co., Inc.**

Debtor(s)

Case No.
Chapter**11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Walter P. Carter 3940 Washington Road Augusta, GA 30907			100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **July 26, 2016**Signature **/s/ Walter P. Carter
Walter P. Carter**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

CARTER ELECTRIC CO., INC.
3940 WASHINGTON ROAD
AUGUSTA GA 30907

BANK OF AMERICA
BUSINESS CARD
PO BOX 15796
WILMINGTON DE 19886-5796

CHRISTOPH LEDDY
100 WILLOW BROOK ROAD, SUITE 10
FREEHOLD NJ 07728

TODD BOUDREAUX
BOUDREAUX LAW FIRM
493 FURYS FERRY ROAD
AUGUSTA, GA 30907

BANK OF AMERICA
PO BOX 851001
DALLAS TX 75285-1001

CITY ELECTRIC SUPPLY COMPANY
ACCOUNTING OFFICE
PO BOX 71465
NORTH CHARLESTON SC 29415

ISENBERG & HEWITT, PC
7000 PEACHTREE DUNWOODY RD BLDG 5155
ATLANTA GA 30328

BARR CREDIT SERVICES
3155 E BROADWAY BLVD STE 800
TUCSON AZ 85711

COLUMBIA COUNTY TAX COMMISSION
PO BOX 3030
EVANS GA 30809

AHERN RENTALS
P.O. BOX 271390
LAS VEGAS NV 89127-1390

CARTER-YOUNG, INC.
882 N MAIN STREET, SUITE 120
CONYERS GA 30012-4442

COMFORT INN
3900 S MEMORIAL DRIVE
WINTERVILLE NC 28590

AMERICAN EXPRESS
PO BOX 1270
NEWARK NJ 07101-1270

CB&T
CARD SERVICES
PO BOX 2181
COLUMBUS GA 31902-2181

CORBIN ELECTRICAL
35 VANDERBURG ROAD
MARLBORO NJ 07746

AMERICAN EXPRESS CORPORATE
C/O JAFFE & ASHER
2970 CLAIRMONT ROAD, STE 903
ATLANTA GA 30329

CHAMPIONS RETREAT
37 CHAMPIONS PARKWAY
EVANS GA 30809

D&S GLOBAL SOLUTIONS
13809 RESEARCH BLVD, SUITE 8
AUSTIN TX 78750

APPALACHIAN MOUNTAIN SERVICES
1805 HERRINGTON ROAD
BUILDING 1, SUITE B
LAWRENCEVILLE GA 30046

CHASE
CARD MEMBER SERVICES
PO BOX 1423
CHARLOTTE NC 28201-1423

ERIC N VAN DE WATER
6600 PEACHTREE DUNWOODY RD
600 EMBASSY ROW, SUITE 150
ATLANTA GA 30328

AUTOMATED CONTROL ENGINEERING
PO BOX 4447
MACON GA 31208-4447

CHASE
"R" CREDIT CARD/SYNCA
PO BOX 530939
ATLANTA GA 30353-0939

FINUF SIGN COMPANY
426 PARK WEST DRIVE
GROVETOWN GA 30813

BAIRD & COMPANY
4210 COLUMBIA ROAD
BLDG 10
AUGUSTA GA 30907

CHASE VISA
CARDMEMBER SERVICE
PO BOX 15153
WILMINGTON DE 19886-5153

FIRST BANK OF GEORGIA
3527 WHEELER ROAD
AUGUSTA GA 30909

FIRST BANK VISA
PO BOX 105025
ATLANTA GA 30348-5025

LOWE'S HIW, INC./LOWE'S HOME CENTRAL
PO BOX 530954
ATLANTA GA 30353-0954

RELIABLE EQUIPMENT
P.O. BOX 3047
EVANS GA 30809

FIRSTSOURCE ADVANTAGE, LLC
205 BRYANT WOODS SOUTH
BUFFALO NY 14228

MARGARET CARTER
4202 11TH STREET
SAINT SIMONS ISLAND GA 31522

SARAH C BLOUNT
JORDAN LAW OFFICES PA
4509 CREEDMOOR ROAD, SUITE20
RALEIGH NC 27612

GEORGIA DEPARTMENT OF LABOR
601 GREENE STREET, ROOM 215
AUGUSTA GA 30901

MAU WORKFORCE SOLUTIONS
DEPT 4301
PO BOX 740209
ATLANTA GA 30374-0209

SHEALY ELECTRICAL WHOELSAIN
C/O HULL BARRETT
801 BROAD STREET, 7TH FLOOR
AUGUSTA GA 30901

GEORGIA DEPATMENT OF REVENUE
BANKRUPTCY SECTION
P.O. BOX 161108
ATLANTA GA 30321

MAU WORKFORD SOLUTIONS
C/O CREDIT DECISIONS INTERNATIONAL
95 RANDALL STREET
ELK GROVE VILLAGE IL 60007

SOUTH CAROLINA DEPARTMENT
P.O. BOX 125
COLUMBIA SC 29214

GRAYBAR
PO BOX 403052
ATLANTA GA 30384-3052

MAYER ELECTRIC SUPPLY COMPANY
DEPT 1440
PO BOX 2153
BIRMINGHAM AL 35287-1440

STATE OF NORTH CAROLINA
DEPARTMENT OF REVENUE
PO BOX 25000
RALEIGH NC 27640

HAGEMEYER
PO BOX 404753
ATLANTA GA 30384-4753

MODULAR SPACE CORP
12603 COLLECTIONS CENTER DRIVE
CHICAGO IL 60693-0126

SUNBELT RENTALS
PO BOX 409211
ATLANTA GA 30384-9211

HERTZ EQUIPMENT RENTAL
P.O. BOX 650280
DALLAS TX 75265

NATIONAL CONSTRUCTION
2500 E 46TH STREET
INDIANAPOLIS IN 46205

TYCO INTEGRATED SECURITY L
PO BOX 371967
PITTSBURGH PA 15250-7967

IRS
INSOLVENCY STOP 334D RM 400
401 W. PEACHTREE STREET NW
ATLANTA GA 30308

NATIONWIDE CREDIT, INC.
P.O. BOX 26314
LEHIGH VALLEY PA 18002-6314

UNITED RENTALS (NORTH AMER
P.O. BOX 100711
ATLANTA GA 30384-0711

JAFFE & ASHER LLP
600 THIRD AVENUE
NEW YORK NY 10016

QUALITY SUITES
1125 13TH AVENUE DR SE
HICKORY NC 28602

VILLA LIGHTING SUPPLY
PO BOX 15224
1218 SOUTH VANDEVENTER
SAINT LOUIS MO 63110-0206

WALTER CARTER
4227 RIVERSIDE DRIVE
EVANS GA 30809

**United States Bankruptcy Court
Southern District of Georgia**

In re **Carter Electric Co., Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Carter Electric Co., Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Walter P. Carter
3940 Washington Road
Augusta, GA 30907**

☐ None [*Check if applicable*]

July 26, 2016

Date

/s/ Todd Boudreaux

Todd Boudreaux 070023

Signature of Attorney or Litigant
Counsel for **Carter Electric Co., Inc.**

Boudreaux Law Firm

493 Furys Ferry Road

Augusta, GA 30907

706-869-1334 Fax:706-869-3143