

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF GEORGIA

Case number (if known) _____

Chapter you are filing under:

- Chapter 7
- Chapter 11
- Chapter 12
- Chapter 13

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Sandalwood Hospitality, LLC

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 20-2802379

4. Debtor's address	Principal place of business <u>12924 Georgia Highway 251</u> <u>Darien, GA 31305</u> Number, Street, City, State & ZIP Code <u>McIntosh</u> County	Mailing address, if different from principal place of business <u>P.O. Box 6367</u> <u>Jacksonville, FL 32236</u> P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code
---------------------	---	---

5. Debtor's website (URL) _____

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership
- Other. Specify: _____

Debtor **Sandalwood Hospitality, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

1110

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship to you	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Sandalwood Hospitality, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 18, 2016
MM / DD / YYYY

X _____
Signature of authorized representative of debtor
Title Member-Manager

Chetan T. Patel _____
Printed name

18. Signature of attorney

X _____
Signature of attorney for debtor

Date January 18, 2016
MM / DD / YYYY

David L. Bury, Jr. _____
Printed name

Stone & Baxter, LLP _____
Firm name

577 Mulberry Street
Suite 800
Macon, GA 31201 _____
Number, Street, City, State & ZIP Code

Contact phone 478-750-9898 Email address dbury@stoneandbaxter.com

133066 _____
Bar number and State

Fill in this information to identify the case:

Debtor name **Sandalwood Hospitality, LLC**
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF GEORGIA**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Charles Birbeck P.O. Box 1955 Darien, GA 31305		Salary/Wages				\$1,150.00
Chase P.O. Box 15153 Wilmington, DE 19886		Credit Card				\$1,265.91
Chetan N. Patel 1657 Crooked Oak Drive Orange Park, FL 32065		Salary/Wages				\$692.31
Chetan T. Patel 4443 Carriage Oak Lane Orange Park, FL 32065		Member Loan				\$459,383.38
Choice Hotels International P.O. Box 99992 Chicago, IL 60696-7792		Franchise Liabilities				\$7,206.59
Choice Hotels International P.O. Box 99992 Chicago, IL 60696-7792		Franchise Liabilities				\$751.18
Crystal Christian 538 Emanuel Church Road Brunswick, GA 31523		Salary/Wages				\$406.00

Debtor **Sandalwood Hospitality, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Custom Painting of Jax c/o Jose Benitez 4030 Springwood Road Jacksonville, FL 32207		Trade Payable				\$8,154.72
Elva Simpson P.O. Box 963 Darien, GA 31305		Salary/Wages				\$391.38
HD Supply Solutions, Inc. P.O. Box 509058 San Diego, CA 92150		Trade Payable				\$671.70
James Sinclair 1108 Bay Street Darien, GA 31305		Salary/Wages				\$406.00
Lanar Advertising P.O. Box 96030 Baton Rouge, LA 70896		Trade Payable				\$1,100.00
McAllister Smith 13664-M US Hwy 17 Townsend, GA 31331		Salary/Wages				\$522.00
McIntosh County Tax Commissioner P.O. Box 571 Darien, GA 31305		Property Tax				\$10,674.95
Nakeisha Gathers 2800 Reynolds Street Brunswick, GA 31520		Salary/Wages				\$620.00
Quantum National Bank 505 Peachtree Industrial Blvd. Suwanee, GA 30024		1st Lien 12924 GA Hwy 251, Darien, Georgia 31305		\$1,100,444.00	\$1,000,000.00	\$100,444.00
Rashmi Patel 1657 Crooked Oak Drive Orange Park, FL 32065		Salary/Wages				\$1,615.39
Sam's Club Discover P.O. Box 960013 Orlando, FL 32896-0013		Credit Card				\$3,838.60

Debtor **Sandalwood Hospitality, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Small Business Administration c/o Dustin Johnson 11501 Outlook Street, Suite 300 Overland Park, KS 66211		2nd Lien 12924 GA Hwy 251, Darien, Georgia 31305		\$885,523.99	\$1,000,000.00	\$885,523.99
Step by Step Construction 402 Buckingham Place Brunswick, GA 31525		Trade Payable				\$2,763.00

ALEXIS HOWARD
3569 GA HWY 99
TOWNSEND, GA 31331

ANASTASIA TUCKER
P.O. BOX 1055
DARIEN, GA 31305

ANDREW TODD
1008 FRANKLIN STREET
DARIEN, GA 31305

CHARLES BIRBECK
P.O. BOX 1955
DARIEN, GA 31305

CHASE
P.O. BOX 15153
WILMINGTON, DE 19886

CHETAN N. PATEL
1657 CROOKED OAK DRIVE
ORANGE PARK, FL 32065

CHETAN T. PATEL
4443 CARRIAGE OAK LANE
ORANGE PARK, FL 32065

CHOICE HOTELS INTERNATIONAL
P.O. BOX 99992
CHICAGO, IL 60696-7792

CRYSTAL CHRISTIAN
538 EMANUEL CHURCH ROAD
BRUNSWICK, GA 31523

CUSTOM PAINTING OF JAX
C/O JOSE BENITEZ
4030 SPRINGWOOD ROAD
JACKSONVILLE, FL 32207

ELVA SIMPSON
P.O. BOX 963
DARIEN, GA 31305

ERICA KICKLIGHTER
1053 LAKEVIEW DRIVE
TOWNSEND, GA 31331

HD SUPPLY SOLUTIONS, INC.
P.O. BOX 509058
SAN DIEGO, CA 92150

JAMES SINCLAIR
1108 BAY STREET
DARIEN, GA 31305

LACY WORLD
1075 NE JESSIE GRANT ROAD
TOWNSEND, GA 31331

LANAR ADVERTISING
P.O. BOX 96030
BATON ROUGE, LA 70896

MCALLISTER SMITH
13664-M US HWY 17
TOWNSEND, GA 31331

MCINTOSH COUNTY TAX COMMISSIONER
P.O. BOX 571
DARIEN, GA 31305

MELLISSA COLE
1033 POPPELL DRIVE
DARIEN, GA 31305

NAKEISHA GATHERS
2800 REYNOLDS STREET
BRUNSWICK, GA 31520

QUANTUM NATIONAL BANK
505 PEACHTREE INDUSTRIAL BLVD.
SUWANEE, GA 30024

RASHMI PATEL
1657 CROOKED OAK DRIVE
ORANGE PARK, FL 32065

SAM'S CLUB DISCOVER
P.O. BOX 960013
ORLANDO, FL 32896-0013

SCANA ENERGY
P.O. BOX 100157
COLUMBIA, SC 29202

SHARON BLAND
P.O. BOX 2277
DARIEN, GA 31305

SMALL BUSINESS ADMINISTRATION
C/O DUSTIN JOHNSON
11501 OUTLOOK STREET, SUITE 300
OVERLAND PARK, KS 66211

STEP BY STEP CONSTRUCTION
402 BUCKINGHAM PLACE
BRUNSWICK, GA 31525

TRISHA HARRELL
P.O. BOX 81
TOWNSEND, GA 31331

WAFFLES OF GEORGIA
P.O. BOX 3346
PEACHTREE CITY, GA 30269

WASTE MANAGEMENT
P.O. BOX 105453
ATLANTA, GA 30348

**United States Bankruptcy Court
Southern District of Georgia**

In re Sandalwood Hospitality, LLC

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Sandalwood Hospitality, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

January 18, 2016

Date

/s/ David L. Bury, Jr.

David L. Bury, Jr.

Signature of Attorney or Litigant

Counsel for Sandalwood Hospitality, LLC

Stone & Baxter, LLP

577 Mulberry Street

Suite 800

Macon, GA 31201

478-750-9898 Fax:478-750-9899