|      | Case:16-6  | 60300 Doc#:1 Filed:07/12  | 2/16 Entered:07/12/16               | 18:18:52 Page:1 of 10 "                          | 12/16 6:18PM           |
|------|--|---|-------------------------------------|--|------------------------|
| Fill | in this information to ident                                       | ify your case:  |                                     |  |                        |
| Uni  | ted States Bankruptcy Court  | for the:  |                                     |  |                        |
| so   | UTHERN DISTRICT OF GEO   | DRGIA   |                                     |  |                        |
| Cas  | se number (if known)   |   | Chapter <b>11</b>                   |  |                        |
|      |  |   |                                     | ☐ Check if this an amended filing                |                        |
| V (  | ore space is needed, attach  | on for Non-Individu<br>a separate sheet to this form. On the<br>te document, Instructions for Bankrup | top of any additional pages, writ   | e the debtor's name and case numbe               | 4/16<br>er (if known). |
| 1.   | Debtor's name  | Plantation Sweets, Inc.   |                                     |  |                        |
| 2.   | All other names debtor used in the last 8 years                    |   |                                     |  |                        |
|      | Include any assumed names, trade names and doing business as names |   |                                     |  |                        |
| 3.   | Debtor's federal<br>Employer Identification<br>Number (EIN)        | 58-2232164  |                                     |  |                        |
| 4.   | Debtor's address   | Principal place of business   | Mailing a<br>business               | ddress, if different from principal plac         | ce of                  |
|      |  | 1652 Ronny Collins Road   |                                     |  |                        |
|      |  | Cobbtown, GA 30420  Number, Street, City, State & ZIP Code  | P.O. Box,                           | Number, Street, City, State & ZIP Code           | <del></del>            |
|      |  | Tattnall County   | Location place of I                 | of principal assets, if different from pousiness | orincipal              |
|      |  |   | Number, S                           | Street, City, State & ZIP Code                   |                        |
| 5.   | Debtor's website (URL)   |   |                                     |  |                        |
| 6.   | Type of debtor   | ■ Corporation (including Limited Liab   | uility Company (LLC) and Limited Li | ability Partnershin (LLP))                       |                        |
|      |  | ☐ Partnership (excluding LLP)   | mily Company (LLC) and Limited Li   | ading rathership (LLI ))                         |                        |

☐ Other. Specify:

Page:2 of 10 7/12/16 6:18PM Case:16-60300 Doc#:1 Filed:07/12/16 Entered:07/12/16 18:18:52 Debtor Describe debtor's business A. Check one: ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) ☐ Railroad (as defined in 11 U.S.C. § 101(44)) ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A)) ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6)) ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above B. Check all that apply ☐ Tax-exempt entity (as described in 26 U.S.C. §501) ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3) ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11)) C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes. 8. Under which chapter of the Check one: Bankruptcy Code is the ☐ Chapter 7 debtor filing? ☐ Chapter 9 Chapter 11. Check all that apply: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that). The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. ☐ Chapter 12 Were prior bankruptcy ■ No. cases filed by or against the debtor within the last 8 ☐ Yes. years? If more than 2 cases, attach a When Case number District separate list. When Case number District 10. Are any bankruptcy cases No pending or being filed by a business partner or an ☐ Yes.

When

Debtor

District

affiliate of the debtor? List all cases. If more than 1,

attach a separate list

Relationship

Case number, if known

Case:16-60300 Doc#:1 Filed:07/12/16 Entered:07/12/16 18:18:52 Plantation Sweets, Inc. Page:3 of 10 7/12/16 6:18PM

Debtor 11. Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 12. Does the debtor own or ■ No have possession of any Answer below for each property that needs immediate attention. Attach additional sheets if needed. real property or personal ☐ Yes. property that needs immediate attention? Why does the property need immediate attention? (Check all that apply.) ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? ☐ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). □ Other Where is the property? Number, Street, City, State & ZIP Code Is the property insured? ☐ No ☐ Yes. Insurance agency Contact name Phone Statistical and administrative information 13. Debtor's estimation of Check one: available funds

- Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.
- 14. Estimated number of creditors
- 1-49 50-99 □ 100-199

**1**,000-5,000 **5001-10,000**  **1** 25,001-50,000 **5**0,001-100,000

- **200-999**

**1**0,001-25,000

☐ More than 100,000

- 15. Estimated Assets
- **\$0 \$50,000** □ \$50.001 - \$100.000
- **□** \$100.001 \$500.000 □ \$500,001 - \$1 million
- □ \$10,000,001 \$50 million □ \$50,000,001 - \$100 million □ \$100,000,001 - \$500 million

□ \$1,000,001 - \$10 million

□ \$500,000,001 - \$1 billion □ \$1,000,000,001 - \$10 billion □ \$10,000,000,001 - \$50 billion

- 16. Estimated liabilities **\$0 - \$50,000** 
  - □ \$50,001 \$100,000 □ \$100,001 - \$500,000

□ \$500,001 - \$1 million

- □ \$1,000,001 \$10 million ■ \$10.000.001 - \$50 million
- □ \$50,000,001 \$100 million □ \$100,000,001 - \$500 million
- □ \$500.000.001 \$1 billion □ \$1,000,000,001 - \$10 billion

☐ More than \$50 billion

- □ \$10,000,000,001 \$50 billion
- ☐ More than \$50 billion

Page:4 of 10 7/12/16 6:18PM Case:16-60300 Doc#:1 Filed:07/12/16 Entered:07/12/16 18:18:52 Plantation Sweets, Inc.

Debtor

| Doguest | £~= | Dollof  | Doctorotion  | and | Cianoturos |
|---------|-----|---------|--------------|-----|------------|
| Request | TOT | Reliet, | Declaration, | and | Signatures |

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

| 17. | <b>Declaration and signature</b> |
|-----|----------------------------------|
|     | of authorized                    |
|     | representative of debtor         |
|     |                                  |

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 12, 2016 MM / DD / YYYY

| X /s/ Ronald A. Collins Signature of authorized representative of debtor | Ronald A. Collins  Printed name |
|--|---------------------------------|
| Title President/CEO  |                                 |
| X /s/ James L. Drake, Jr.  | Date July 12, 2016              |

## 18. Signature of attorney

| /<br>/s/ James L. [ | Orake, Jr.             |               | Date July 12, 2016 |  |
|---------------------|------------------------|---------------|--------------------|--|
| Signature of atto   | orney for debtor       |               | MM / DD / YYYY     |  |
| James L. Dra        | ke, Jr.                |               |                    |  |
| Printed name        |                        |               |                    |  |
| James L. Dra        | ke, Jr. P.C.           |               |                    |  |
| Firm name           |                        |               |                    |  |
| P.O. Box 994        | 5                      |               |                    |  |
| Savannah, G         | A 31412                |               |                    |  |
| Number, Street,     | City, State & ZIP Code |               |                    |  |
|                     | (040) 700 4500         |               |                    |  |
| Contact phone       | (912) 790-1533         | Email address |                    |  |
|                     |                        |               |                    |  |
| Bar number and      | l State                |               |                    |  |

Case:16-60300 Doc#:1 Filed:07/12/16 Entered:07/12/16 18:18:52 Page:5 of 10 7/12/16 6:18PM

| Fill in this information to identify the case | :                            |                     |
|---|------------------------------|---------------------|
| Debtor name Plantation Sweets, Inc.           |                              |                     |
| United States Bankruptcy Court for the:       | SOUTHERN DISTRICT OF GEORGIA | Check if this is an |
| Case number (if known):                       |                              | amended filing      |

## Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code           | Name, telephone number<br>and email address of<br>creditor contact | Nature of claim<br>(for example, trade<br>debts, bank loans,<br>professional services,<br>and government | Indicate if claim<br>is contingent,<br>unliquidated, or<br>disputed | Amount of claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |  |                 |  |
|---|--|--|---|--|--|-----------------|--|
|   |  | contracts)   |   | Total claim, if partially secured  | Deduction for value<br>of collateral or setoff | Unsecured claim |  |
| ACMA (TBS<br>Factoring)<br>P.O. Box 210513<br>Kansas City, MO<br>64121-0513 |  |  |   |  |  | \$27,047.64     |  |
| Amerigas<br>8951 US Hwy 301S<br>Statesboro, GA<br>30459                     |  |  |   |  |  | \$25,498.08     |  |
| Bank of America<br>P.O. Box 982238<br>El Paso, TX 79998                     |  |  |   |  |  | \$29,528.78     |  |
| Burch Equip, LLC<br>P.O. Box 399<br>Faison, NC<br>28341-0399                |  |  |   |  |  | \$90,600.00     |  |
| Chep<br>P.O. Box 281033<br>Atlanta, GA 30384                                |  |  |   |  |  | \$48,598.49     |  |
| Command<br>7500 Frontage Road<br>Skokie, IL 60076                           |  |  |   |  |  | \$40,380.60     |  |
| Edenfield -<br>Attorneys<br>P.O. Box 1700<br>Statesboro, GA<br>30459        |  |  |   |  |  | \$151,352.27    |  |
| Enoble<br>813 Ridge Lake Blvd<br>Memphis, TN 38120                          |  |  |   |  |  | \$100,700.00    |  |
| FedEx Containers<br>P.O. Box 842206<br>Boston, MA 02284                     |  |  |   |  |  | \$81,786.50     |  |
| Giro - 2016<br>P.O. Box 171137<br>Hialeah, FL 33017                         |  |  |   |  |  | \$102,226.55    |  |

Debtor Plantation Sweets, Inc.

Case number (if known)

| Name of creditor and complete mailing address, including zip code                           | Name, telephone number and email address of creditor contact | Nature of claim<br>(for example, trade<br>debts, bank loans,<br>professional services, | Indicate if claim<br>is contingent,<br>unliquidated, or<br>disputed | Amount of claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |  |
|---|--|--|---|--|---|-----------------|--|
|   |  |  |   | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |  |
| Hertz Equipment<br>514 Bourne Avenue,<br>Hwy 30<br>Savannah, GA 31418                       |  |  |   |  |   | \$25,475.17     |  |
| Ifco<br>P.O. Box 846041<br>Dallas, TX<br>78284-6041   |  |  |   |  |   | \$89,400.17     |  |
| John Deere<br>Financial<br>P.O. Box 4450<br>Carol Stream, IL<br>60197-4450                  |  |  |   |  |   | \$547,714.30    |  |
| Miranda<br>International SAC<br>Calle Elias Aquirre<br>#715 Marano Melgar<br>Arequipa, Peru |  |  |   |  |   | \$56,670.37     |  |
| Nunhems<br>1200 Anderson<br>Corner Road<br>Parma, ID 83660                                  |  |  |   |  |   | \$97,188.37     |  |
| Pratt Industries P.O. Box 933949 Atlanta, GA 31193-3949                                     |  |  |   |  |   | \$72,912.50     |  |
| RJS Logistics, Inc.<br>2818 Gray Fox Road<br>Monroe, NC 28110                               |  |  |   |  |   | \$110,950.00    |  |
| Semines Seed<br>P.O. Box 935619<br>Atlanta, GA<br>31193-5619                                |  |  |   |  |   | \$39,600.00     |  |
| Speedway<br>P.O. Box 250<br>Hall, NY 14463-0250   |  |  |   |  |   | \$46,872.42     |  |
| U.S. Bank - Visa<br>P.O. Box 790408<br>Saint Louis, MO<br>63179                             |  |  |   |  |   | \$24,165.15     |  |

PLANTATION SWEETS, INC.

BURCH EQUIP, LLC

P.O. BOX 399

COBBTOWN GA 30420

FAISON NC 28341-0399

COMPUTER FORMS P.O. BOX 23456

PORTLAND OR 97281-3456

JAMES L. DRAKE, JR. JAMES L. DRAKE, JR. P.C.

P.O. BOX 9945

SAVANNAH. GA 31412

CAPITAL ONE P.O. BOX 71083

CHARLOTTE NC 28272

EDENFIELD - ATTORNEYS

P.O. BOX 1700

STATESBORO GA 30459

KANSAS CITY MO 64121-0513 NASHVILLE TN 37203

ACMA (TBS FACTORING) CAT FINANCIAL P.O. BOX 210513 P.O. BOX 330339

ELBERTA CRATE & BOX COMPA

P.O. BOX 760

BAINBRIDGE GA 39818

ADVANCED RESIDUALS MANAGEMENT, CLAUTC FINANCIAL P.O. BOX 1108 P.O. BOX 978595

FORT MILL SC 29716

DALLAS TX 75397-8595

EMCOR SERVICES P.O. BOX 945617

ATLANTA GA 30394-2472

AGAMERICA

4030 SOUTH PIPKIN ROAD

LAKELAND FL 33811

CHASE VISA P.O. BOX 15153

WILMINGTON DE 19886

EMILIANO HERRERA-VELAZQUEZ

C/O DAWSON MORTON

104 MARIETTA STREET, NW, SU25

ATLANTA GA 30303

AMERICAN EXPRESS - BUSINESS CHEP

P.O. BOX 1270

NEWARK NJ 07101-1270

P.O. BOX 281033 ATLANTA GA 30384 **ENOBLE** 

813 RIDGE LAKE BLVD MEMPHIS TN 38120

AMERIGAS 8951 US HWY 301S

STATESBORO GA 30459

CHERYL WRIGHT C/O DAWSON MORTON **ENTOURAGE** P.O. BOX 494 104 MARIETTA STREET, NW, SUITE 250SHELBY OH 44875

ATLANTA GA 30303

ANGELA DAY

ANGELA DAY COLUMBIA FRESH TRANSPORTATION SHERVESCONTAINE C/O DAWSON MORTON P.O. BOX 2190 P.O. BOX 842206 BOSTON MA 02284

ATLANTA GA 30303

COLUMBIA FRESH TRANSPORTATION STERNERS

BOSTON MA 02284

BANK OF AMERICA P.O. BOX 982238

EL PASO TX 79998

COMMAND 7500 FRONTAGE ROAD SKOKIE IL 60076

FISHER PHILLIPS 1075 PEACHTREE ST., NE

SUITE 3500

ATLANTA GA 30309

FREIGHT ALL KINDS

ISAIAS MARTINEZ-ZAVALA

P.O. BOX 5187

DENVER CO 80217

ISAIAS MARTINEZ-ZAVALA

MIRANDA INTERNATIONAL SAC

C/O. DAWSON MORTON

CALLE ELIAS AQUIRRE #715 MARM

104 MARIETTA STREET, NW, SUITE 250AREQUIPA, PERU

ATLANTA GA 30303

GASPAR RESENDIZ-ALVAREZ JOHN DEERE FINANCIAL NUNHEMS
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104 MARIETTA STREET, NW, SUITE 250CAROL STREAM IL 60197-4450 PARMA ID 83660

ATLANTA GA 30303

GEORGIA FEDERAL STATE
P.O. BOX 71767
P.O. BOX 4450
CAROL STREAM IL 60197
PATRICK CONEY
C/O DAWSON MORTON
104 MARIETTA STREE, NW, SUIT25
ATLANTA GA 30303

GIRO - 2016 JOSEPH LITTLES PLS FREIGHT
P.O. BOX 171137 C/O DAWSON MORTON 5119 RELIABLE PARKWAY
HIALEAH FL 33017 104 MARIETTA STREET, NW, SUITE 250CHICAGO IL 60686-0051

ATLANTA GA 30303

HEATHER PARKER

C/O DAWSON MORTON

JUAN HERNANDEZ-MARQUEZ

C/O DAWSON MORTON

PRATT INDUSTRIES

P.O. BOX 933949

104 MARIETTA STREET, NW, SUITE 250104 MARIETTA STREET, NW, SUITE 250ATLANTA GA 31193-3949

ATLANTA GA 30303 ATLANTA GA 30303

HERTZ EQUIPMENT KOPPERT RJS LOGISTICS, INC. 514 BOURNE AVENUE, HWY 30 1502 OLD U.S. 23 2818 GRAY FOX ROAD SAVANNAH GA 31418 HOWELL MI 48843 MONROE NC 28110

HOWARD SHEPPARD
P.O. BOX 797
SANDERSVILLE GA 31082
LDI - LOGISTIC DYNAMICS, INC.
ROAD RUNNER
TRUCKLOAD DIVISION
P.O. BOX 809267
CHICAGO IL 60680-9267

CHICAGO IL 60680-9267

IFCO
P.O. BOX 846041
C/O DAWSON MORTON
P.O. BOX 1350
DALLAS TX 78284-6041
DALLAS TX 78284-6041

LINDA POPE
RW GRIFFIN
P.O. BOX 1350
104 MARIETTA STREET, NW, SUITE 250DOUGLAS GA 31534

ATLANTA GA 30303

INLAND LOGISTICS MARTHA HUNTER SCHNEIDER NATIONAL, INC. P.O. BOX 93957 C/O DAWSON MORTON P.O. BOX 281496
LAS VEGAS NV 89193 104 MARIETTA STREET, NW, SUITE 250ATLANTA GA 30384-1496

ATLANTA GA 30303

SEMINES SEED P.O. BOX 935619 ATLANTA GA 31193-5619 U.S. DEPARTMENT OF LABOR 200 CONSTITUTION AVENUE, NW WASHINGTON DC 20210

SENSITECH P.O. BOX 742000 LOS ANGELES CA 90074-2000 U.S. DEPARTMENT OF LABOR - OSHA 200 CONSTITUTION AVENUE, NW ROOM NUMBER N3626 WASHINGTON DC 20210

SPEEDWAY P.O. BOX 250 HALL NY 14463-0250 UNITED RENTALS P.O. BOX 100711 ATLANTA GA 30384-0711

STRICKLAND BROS, ENTERPRISES P.O. BOX 536 3622 WIGGINS ROAD SPRING HOPE NC 27882-0536 VAS & BEE CO., INC. 1890 GEORGIA HIGHWAY 178 LYONS GA 30436

SUNTECK 6413 CONGRESS AVE SUITE 260 BOCA RATON FL 33487 WELLS FARGO 800 WALNUT STREET DES MOINES IA 50309

TAMMIE ANTHONY XPO LOGISTICS, INC. C/O DAWSON MORTON 27724 NETWORK PLACE 104 MARIETTA STREET, NW, SUITE 250CHICAGO IL 60673-1277 ATLANTA GA 30303

TOP AIR, INC. 101 N. ROSWELL BLVD P.O. BOX 130 PARMA ID 83660

YANCEY BROS., CO. CREDIT DEPARTMENT 259 LEE INDUSTRIAL BLVD AUSTELL GA 30168-7437

TRIPLE T P.O. BOX 53009 CINCINNATI OH 45253

U.S. BANK - VISA P.O. BOX 790408 SAINT LOUIS MO 63179 Case:16-60300 Doc#:1 Filed:07/12/16 Entered:07/12/16 18:18:52 Page:10 of 10<sup>7/12/16</sup> 6:18PM

## **United States Bankruptcy Court** Southern District of Georgia

| In re Plantation Sweets, Inc.  |  | Case No.            |   |
|--|--|---------------------|---|
|  | Debtor(s)  | Chapter             | 11  |
|  |  |                     |   |
| CORPORA  | TE OWNERSHIP STATEMENT   | (RULE 7007.1)       |   |
| Pursuant to Federal Rule of Bankruptcy P recusal, the undersigned counsel for Planta (are) corporation(s), other than the debte class of the corporation's(s') equity interest | ntation Sweets, Inc. in the above or or a governmental unit, that direct | captioned action, o | certifies that the following is own(s) 10% or more of any |
| ■ None [Check if applicable]   |  |                     |   |
|  |  |                     |   |
|  |  |                     |   |
| July 12, 2016  | /s/ James L. Drake, Jr.  |                     |   |
| Date   | James L. Drake, Jr.  |                     |   |
|  | Signature of Attorney or Liti  |                     |   |
|  | Counsel for Plantation Swe   | ets, Inc.           |   |
|  | James L. Drake, Jr. P.C.   |                     |   |
|  | P.O. Box 9945  |                     |   |
|  | Savannah, GA 31412<br>(912) 790-1533                                     |                     |   |