

EXHIBIT B

PRICING SCHEDULE

Epiq will charge for its services on the following basis:

Fees and Expenses

Noticing for solicitation mailing:

Project Fee and	\$10,000 plus \$2,000 for each bond cusip \$4,000 for the equity cusip ¹
Individual Parties, including Any registered record holders of equity, debt securities, lenders, or other parties	\$1.75 - \$2.25 per voting or exchange package (subject to a \$750 minimum per file)

Noticing other than solicitation mailing:

Individual Parties	\$0.50 - \$0.65 per holder (Two paper notices included in the same envelope; subject to a \$500 minimum per class or issue)
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Other services

Tabulation	\$125 per hour
Tabulation Set-up	\$1,000 for each tabulation element (e.g., each security or plan class)
Document Hosting Fee	\$150 per month [not likely to apply]
Surcharge for late voting deadline (after 8:00 PM Eastern)	\$2,500

¹ For the delivery of materials to holders in “Street” name, a project fee of \$10,000 plus \$2,000 for any cusip whose materials processed by reorganization departments in connection with the treatment election, or \$4,000 for the common stock, whose materials would be processed by proxy departments. This covers the coordination with all brokerage firms, banks, institutions and other interested parties, including the distribution of all solicitation election and voting materials. This assumes one distribution of materials, which will either be directed to the firms’ proxy departments or reorganization departments, as appropriate. Certain pricing alternatives are described below, including in the event the bonds are not entitled to make a treatment election.

Professional Services

Executive Vice President ²	\$369 per hour
Vice President	\$324 per hour
Senior Consultant	\$270 per hour
Senior Case Manager	\$203 - \$248 per hour
Case Manager (Level 2)	\$167 - \$198 per hour
IT Programming Consultant	\$126 - \$162 per hour
Case Manager (Level 1)	\$113 - \$158 per hour
Clerical	\$36 - \$54 per hour

FEE DETAIL – Breakout

Does not include printing or production costs

Solicitation Fees for Street name holders of Stock (voting only)

\$10,000* project fee plus \$4,000 (for the common stock) - \$14,000 plus applicable hourly rates

Solicitation Fees for Street name holders of Bonds (if entitled to make treatment election)

\$10,000* project fee plus \$12,000 (six cusips at \$2,000 each) - \$22,000 plus applicable hourly rates.

*If both components are applicable, only a single \$10,000 project fee will be charged.

Registered holders of stock and other equity

\$1.75 - \$2.25 per package (with a \$750 minimum per file) plus postage

Other notices (non-solicitation) – for a notice to all holders, including stock and bonds

Street name holders of bonds and stock: \$7,500 plus \$500 per cusip to be noticed, with a cap of \$12,500;

Registered holders: \$0.50 - \$0.65 per holder (for two paper notices in the same envelope, subject to a \$500 minimum per class or issue).

² Jane Sullivan is the only member of the solicitation team in the “Executive Vice President” category.

Tabulation

\$125 per hour plus set up fees of \$1,000 per security or plan class; no “per ballot” charges.

Overtime and Weekend Rates

Epiq does not include a premium/overtime charge for any of the professional services it performs other than a modest surcharge of \$2,500 for a voting deadline that occurs after 8PM eastern. However, outside vendors utilized by Epiq may include a premium/overtime charge for work performed on a weekend, holiday or after standard business hours.

Printing

Printing - \$0.10 per image (plus envelope face)

CD-Roms – maximum of \$5.00 per CD-Rom, depending upon volume (quote may be provided)

Call Center Services

Standard Call Center Setup	\$2,500
Call Center Operator	\$75 per hour
Voice Recorded Message	\$0.19 per minute
Support/Maintenance	\$200 per month

Virtual Data Room Services

Confidential On-line Workspace	\$1.30 per page per 9 months
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Note: Epiq does not include a premium/overtime charge for any of the professional services it performs. However, outside vendors utilized by Epiq may include a premium/overtime charge for work performed on a weekend, holiday or after standard business hours.

Note: All out-of-pocket expenses relating to any work undertaken by Epiq will be charged separated (including, but not limited to, travel costs, postage, messengers and couriers, expenses incurred by Epiq in obtaining or converting depository participant, creditor, shareholder and/or lists of Non-Objecting Beneficial Owners, and appropriate charges for supplies, in-house photocopying and telephone usage). Epiq reserves the right to request advance payment for significant expenses (including, but not limited to, postage advances).