

EXHIBIT A

FIRST MONTHLY FEE AND EXPENSE STATEMENT

COMPENSATION BY PROFESSIONAL
SEPTEMBER 9, 2009 THROUGH NOVEMBER 30, 2009

NAME OF PROFESSIONAL PERSON	DEPARTMENT AND YEAR ADMITTED	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
PARTNERS & COUNSELS:	Position of the Applicant, Year of Obtaining License to Practice, area of Expertise			
John J. Jerome (Partner)	Bankruptcy and Restructuring – 1962	\$800.00	308.4	\$246,720.00
John F. Stoviak (Partner)	Litigation – 1976	\$685.00	37.2	\$25,482.00
Charles O. Monk II (Partner)	Litigation – 1974	\$665.00	26.4	\$17,556.00
Raymond D. Agran (Partner)	Business – 1983	\$560.00	3.4	\$1,904.00
Henry R. Abrams (Partner)	Litigation – 1976	\$545.00	40.2	\$21,909.00
Timothy W. Callahan II (Partner)	Litigation – 1980	\$545.00	84.5	\$46,052.50
Stanley J. Kull (Partner)	Business (Tax) – 1981	\$535.00	14.3	\$7,650.50
Harry D. Shapiro (Partner)	Business (Tax) – 1964	\$525.00	3.4	\$1,785.00
Joyce A. Kuhns (Partner)	Bankruptcy and Restructuring – 1984	\$520.00	354.20	\$184,158.00
Total Partners and Counsels			872	\$553,217.00

NAME OF PROFESSIONAL PERSON	DEPARTMENT AND YEAR ADMITTED	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
ASSOCIATES:	Position of the Applicant, Year of Obtaining License to Practice, area of Expertise			
Edith K. Altice	Bankruptcy and Restructuring – 2000	\$315.00	103.2	\$32,508.00
Jennifer L. Beidel	Litigation – 2006	\$235.00	30.6	\$7,191.00
Geoffrey W. Gamble	Litigation – 2008	\$235.00	63.7	\$14,969.50
Seth J. Groman	Business – 2008	\$255.00	6.7	\$1,708.50
Total Associates			204.20	\$56,377.00

NAME OF PROFESSIONAL PERSON	DEPARTMENT AND YEAR ADMITTED Position of the Applicant	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Paralegals, Clerks, Library Staff and Other Non-Legal Staff:				
Paul J. Stumpf	Litigation	\$180.00	35.7	\$6,426.00
Peter J. Coolbaugh	Bankruptcy and Restructuring	\$185.00	107.7	\$19,924.50
Total Paraprofessionals			143.40	\$26,350.50

PROFESSIONALS	BLENDED RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Partners and Counsel	\$634.42	872	\$553,217.00
Associates	\$276.09	204.2	\$56,377.00
Paraprofessionals	\$183.76	143.4	\$26,350.50
Total Fees Incurred		1219.6	\$635,944.50
Blended Attorney Rate	\$566.43		
Grand Total Fees Requested		1219.6	\$635,944.50

EXHIBIT B

SECOND MONTHLY FEE AND EXPENSE STATEMENT

**COMPENSATION BY PROFESSIONAL
DECEMBER 1, 2009 THROUGH JANUARY 31, 2010**

NAME OF PROFESSIONAL PERSON	DEPARTMENT AND YEAR ADMITTED Position of the Applicant, Year of Obtaining License to Practice, area of Expertise	HOURLY BILLING RATE ¹	TOTAL BILLED HOURS	TOTAL COMPENSATION
PARTNERS & COUNSELS:				
John J. Jerome (Partner)	Bankruptcy & Restructuring – 1962	\$800.00	247.50	\$198,000.00
John F. Stoviak (Partner)	Litigation – 1976	\$685.00- \$700.00	21.50	\$14,871.50
Charles O. Monk II (Partner)	Litigation – 1974	\$665.00- \$700.00	21.80	\$14,749.00
Raymond D. Agran (Partner)	Business – 1983	\$560.00- \$595.00	26.80	\$15,239.00
Henry R. Abrams (Partner)	Litigation – 1976	\$545.00	8.10	\$4,414.50
Timothy W. Callahan II (Partner)	Litigation – 1980	\$545.00- \$580.00	53.80	\$30,294.00
Stanley J. Kull (Partner)	Business (Tax) – 1981	\$535.00- \$575.00	40.80	\$22,288.00
Joyce A. Kuhns (Partner)	Bankruptcy & Restructuring – 1984	\$520.00	313.10	\$162,812.00
Total Partners and Counsels			733.40	\$462,668.00

NAME OF PROFESSIONAL PERSON	DEPARTMENT AND YEAR ADMITTED Position of the Applicant, Year of Obtaining License to Practice, area of Expertise	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
ASSOCIATES:				
Edith K. Altice	Bankruptcy & Restructuring – 2000	\$315.00	21.00	\$6,615.00
MaryJo Bellew	Bankruptcy & Restructuring – 1997	\$390.00	30.60	\$11,934.00
Jennifer A. DeRose	Litigation – 2006	\$235.00	41.90	\$9,846.50
Geoffrey W. Gamble	Litigation – 2008	\$235.00	17.00	\$3,995.00

¹ As disclosed in the Saul Ewing retention application, the hourly rates for Saul Ewing's legal professionals are adjusted on January 1 of each year for professionals in departments other than the Bankruptcy and Restructuring Department. The hourly rates for Bankruptcy and Restructuring Department legal professionals are adjusted annually on July 1.

Jeffrey M. Lipschutz	Business – 2006	\$260.00	8.90	\$2,314.00
Melissa W. Rand	Bankruptcy & Restructuring – 2008	\$235.00	27.70	\$6,509.50
Total Associates			147.10	\$41,214.00

NAME OF PROFESSIONAL PERSON	DEPARTMENT AND YEAR ADMITTED Position of the Applicant	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Paralegals, Clerks, Library Staff and Other Non-Legal Staff:				
Peter J. Coolbaugh	Bankruptcy and Restructuring	\$185.00	116.90	21,626.50
Total Paraprofessionals			116.90	\$21,626.50

PROFESSIONALS	BLENDED RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Partners and Counsel	\$630.85	733.40	\$462,668.00
Associates	\$280.18	147.10	\$41,214.00
Paraprofessionals	\$185.00	116.90	\$21,626.50
Total Fees Incurred		997.40	\$525,508.50
Blended Attorney Rate	<u>\$572.27</u>		
Grand Total Fees Requested		997.40	\$525,508.50

EXHIBIT C

FIRST INTERIM FEE APPLICATION

**COMPENSATION BY PROFESSIONAL
SEPTEMBER 9, 2009 THROUGH JANUARY 31, 2010**

NAME OF PROFESSIONAL PERSON	DEPARTMENT AND YEAR ADMITTED	HOURLY BILLING RATE ¹	TOTAL BILLED HOURS	TOTAL COMPENSATION
PARTNERS & COUNSELS:				
John J. Jerome (Partner)	Bankruptcy & Restructuring – 1962	\$800.00	555.90	444,720.00
John F. Stoviak (Partner)	Litigation – 1976	\$685.00	49.10	33,633.50
		\$700.00	9.60	6,720.00
Charles O. Monk II (Partner)	Litigation – 1974	\$665.00	41.00	<u>27,265.00</u>
		\$700.00	7.20	5,040.00
Raymond D. Agran (Partner)	Business – 1983	\$560.00	23.60	13,216.00
		\$595.00	6.60	3,927.00
Henry R. Abrams (Partner)	Litigation – 1976	\$545.00	48.30	26,323.50
Timothy W. Callahan II (Partner)	Litigation – 1980	\$545.00	110.50	60,222.50
		\$580.00	27.80	16,124.00
Stanley J. Kull (Partner)	Business (Tax) – 1981	\$535.00	43.60	23,326.00
		\$575.00	11.50	6,612.50
Joyce A. Kuhns (Partner)	Bankruptcy & Restructuring – 1984	\$520.00	667.25	346,970.00
Harry D. Shapiro (Partner)	Business (Tax) – 1966	\$525.00	3.40	1,785.00
Total Partners and Counsels			1605.35	\$1,015,885.00

NAME OF PROFESSIONAL PERSON	DEPARTMENT AND YEAR ADMITTED	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
ASSOCIATES:				
Edith K. Altice	Bankruptcy & Restructuring – 2000	\$315.00	124.20	39,123.00
Jennifer L. Beidel	2008	\$235.00	30.60	7,191.00
MaryJo Bellew	Bankruptcy & Restructuring	\$390.00	30.60	11,934.00

¹ As disclosed in the Saul Ewing retention application, the hourly rates for Saul Ewing's legal professionals are adjusted on January 1 of each year for professionals in departments other than the Bankruptcy and Restructuring Department. The hourly rates for Bankruptcy and Restructuring Department legal professionals are adjusted annually on July 1.

	- 1997			
Jennifer A. DeRose	Litigation – 2006	\$235.00	41.90	9,846.50
Geoffrey W. Gamble	Litigation – 2008	\$235.00	80.70	18,964.50
Seth J. Groman	Business (Tax) – 2008	\$255.00	6.70	1,708.50
Jeffrey M. Lipschutz	Business – 2006	\$260.00	8.90	2,314.00
Melissa W. Rand	Bankruptcy & Restructuring – 2008	\$235.00	27.70	6,509.50
Total Associates			351.30	\$97,591.00

NAME OF PROFESSIONAL PERSON	DEPARTMENT AND YEAR ADMITTED Position of the Applicant	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Paralegals, Clerks, Library Staff and Other Non-Legal Staff:				
Peter J. Coolbaugh	Bankruptcy and Restructuring	\$185.00	224.60	41,551.00
Paul J. Stumpf	Litigation	\$180.00	35.70	6,426.00
Total Paraprofessionals			260.30	\$47,977.00

PROFESSIONALS	BLENDED RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Partners and Counsel	632.81	1605.35	1,015,885.00
Associates	277.80	351.30	97,591.00
Paraprofessionals	184.31	260.30	47,977.00
Total Fees Incurred		2,216.95	\$1,161,453.00
Blended Attorney Rate	<u>\$569.07</u>		
Grand Total Fees Requested		2,216.95	\$1,161,453.00