

**Interested Parties That Previously Had Or Currently Have Business Connections
With UBS In Matters Unrelated To The Cases And
The Nature Of Business Connections As Of January 21, 2010**

1. UBS, as a component of UBS AG's global investment banking firm, has multifaceted relationships with the Debtors' major banks and other global and national investment banking and financial services firms listed immediately below. As set forth in the following paragraphs 2-7, reference to "Major Banks" in the categories below refer to some or all of these banking and financial services firms.

American General Finance Corporation
Banc of America Securities LLC
Bank of America
Bank of America, N.A.
Bank of America, TX
Bank of America/Lasalle Bank NA
Bank of New York Mellon, The, The/TD Bank
Barclays Bank plc
Barclays Capital
Barclays Capital Inc.
Bear Stearns & Co.
BNP Paribas Prime Brokerage, Inc.
BNP Paribas, New York Branch
BNY Asset Management
Citibank, N.A.
Citicorp North America, Inc
Citicorp North America, Inc.
Citigroup Global Markets Inc.
Citigroup Global Markets Inc. / Salomon
Citigroup Global Markets Realty Corp.
Citigroup Global Markets, Inc. (U.S.)
Citigroup North America
Citigroup, Inc. X
Commerzbank
Commerzbank AG
Commerzbank AG, New York
Commerzbank Capital Markets Corp.
Credit Suisse
Credit Suisse First Boston
Credit Suisse Securities (USA) LLC
Deutsche Bank AG New York Branch X
Deutsche Bank AG, Cayman Islands
Deutsche Bank Securities Inc.
Deutsche Bank Securities, Inc.

Deutsche Bank Trust Company
Deutsche Bank Trust Company Americas
Eurohypo AG New York Branch
Eurohypo Aktiengesellschaft
Fidelity Advisor Series I
Fidelity Advisor Series I:
Fidelity American High Yield Fund
Fidelity Canadian Balanced Fund
Fidelity Central Investment
Fidelity Fixed Income Trust
Fidelity International Limited (U.K.), LTD
Fidelity Management & Research Company
Fidelity Strategic Real Return Fund
Fifth Third Bank
Fifth Third Bank (The)
FMR LLC.
General Electric Capital Corp
GMAC Commercial Mortgage Association
Goldman Sachs Bank USA
Goldman Sachs Group, Inc. g
Goldman Sachs International
Goldman Sachs Lending Partners LLC.
Goldman Sachs Mortgage Co.
Goldman Sachs Mortgage Company
Goldman, Sachs & Co.
Goldman, Sachs, & Co.
HSBC Trust Company
HSBC Trust Company Delaware NA
HSBC Bank USA NA
J.P. Morgan
J.P. Morgan Clearing
J.P. Morgan Securities Inc. - Fixed
J.P. Morgan Securities (U.S.)
J.P. Morgan Securities Inc.
JP Morgan,

JP Morgan Chase & Co.	Putnam High Yield Trust
JP Morgan Chase Bank, N.A	Putnam Master Intermediate Income
JP Morgan Chase Bank, National Association	Putnam Premier Income Trust
JP Morgan Chase Bank/Prudential	Putnam Variable Trust
JP Morgan Chase/JP Morgan International	Putnam Variable Trust-Pvt Diversifi
JP Morgan Trust Company, National Association	Putnam Variable Trust-Pvt High
JPMorgan Chasebank/Greenwich Capital	RBC Capital Markets Corporation
KBC Bank Nv	Societe Generale
Key Bank	State Street Bank And Trust Company
Keybank National Association	The Bank of New York Mellon
Keybank Real Estate Capital	The Bank of New York Mellon Trust Co.
LaSalle Bank N.A.	The Bank of New York Mellon Trust Company, N.A.
LaSalle Bank National Association	The Bank of New York Mellon Trust Company, N.A. (As Successor Trustee to J.P.Morgan
Lehman Brothers Inc.	The Bank of New York Mellon/ Barclays
Lehman Brothers, Inc.	The Bank of New York Mellon/dba London Global Market
Lehman Commercial Paper Inc.	The Bank of New York Mellon/Mellon Trust
Merrill Lynch, Pierce Fenner & Smith	The Northern Trust Company
Merrill Lynch Bank USA	The Prudential Insurance Company of Travelers Casualty
Merrill Lynch Global Securities	U.S. Bancorp
Merrill Lynch Mortgage Lending, Inc.	U.S. Bancorp Piper Jaffray Inc.
Merrill Lynch, Pierce, Fenner & Smith Incorporated	U.S. Bank N.A.
Morgan Stanley	UBS AG Stamford Branch
Morgan Stanley & Co. Incorporated	UBS AG, Stamford Branch
Morgan Stanley	UBS Financial Services, Inc.
Morgan Stanley Bank X	UBS Investment Bank
Morgan Stanley DW Inc.	UBS Securities LLC
Morgan Stanley Senior Funding Inc	UBS Securities, Ltd (U.K.)
Oppenheimer Master Loan Fund, LLC	UBS Warburg
Oppenheimer Senior Floating Rate Fu	Wachovia Bank — Institutional
Pacific Life	Wachovia Bank National Association
PIMCO - Pacific Investment Management Company	Wachovia Bank, National Association
PNC Bank, National Association	Wachovia Capital Markets LLC
PNC Capital Markets, Inc.	Wachovia Capital Markets, LLC
Prudential Financial Inc.	Wachovia Corporation
Putnam Asset Allocation Fund	Wachovia Securities
Putnam Asset Allocation Funds	Wells Fargo
Putnam Bank Loan Fund (Cayman)	Wells Fargo Bank, National Association
Putnam Diversified Income Trust	Wells Fargo Brokerage Services, LLC
Putnam Floating Rate Income Fund	
Putnam High Yield Advantage Fund	

2. UBS has generated investment banking revenue over the past two years from the following parties. None of these parties have represented over 1% of UBS revenue for the past two years. UBS may continue to receive revenue from these parties in connection with ongoing engagements:

Entities and Property Names of Debtors and Non-Debtor Affiliates of the Debtors:

Aliance Shopping Centers S.A.
Migros — Center Beylikdüzü
Migros — Center Natalia
Multiplan Empreendimentos Imobiliarios S.A.
Nacional Iguatemi Administracao Ltda.
Nacional Iguatemi Bahia Administracao e Participacoes Ltda.
Shopping Iguatemi Campina Grande
Shopping Iguatemi Feira de Santana
Shopping Iguatemi Salvador

Entities Unaffiliated with the Debtor

AON Risk Services, Inc.
Arizona Public Service Company
Assessment Technologies
AT&T
Bank of Ireland
Bayerische Landesbank
Blackrock Advisors, LLC
Caja De Ahorros Del Mediterraneo
Chang Hwa Commercial Bank Ltd
Charles Schwab & Co., Inc.
CIGNA Corporation
Deka Bank Deutsche Girozentrale
E*Trade Clearing LLC
FTI Consulting, Inc.
General Nutrition Companies, Inc.
Hypo Real Estate Capital Corporation
Landesbank Hessen-Thueringen
Ledcor Industries Inc

Metlife
New York Life Insurance Company
New York Life Investment Management, LLC
Oaktree Capital Management, L.P.
PartnerRe Asset Management Corporation
Pershing Square Capital Management, L.P.
Pinnacle West Capital Corporation
Principal Financial Group, Inc.
Principal Global Investors
Safeway, Inc
Simon Property Group LP
TD Ameritrade Clearing, Inc.
TIAA
The Bank of East Asia, Ltd La
The Finish Line
Westfield

Believed Holders of Senior Corporate Debt

Brookfield Asset Management

Major Banks

(see paragraph 1 above)

3. UBS and/or its affiliates have equity holdings in the following interested parties and their affiliates:

Entities and Property Names of Debtors and Non-Debtor Affiliates of the Debtors:

General Growth Properties, Inc. (common stock)

Entities Unaffiliated with the Debtors

Bank of Hawaii
Bank of Ireland
Blackrock Advisors, LLC
Corporation Service Company
Ernst & Young
First Trust/Four Corners Senior
Grant Thornton
Oracle Credit Corp.
Oracle USA
PricewaterhouseCoopers
The Whiting-Turner Contracting Co.
Wilmington Trust Company

Major Banks

(see paragraph 1 above)

4. UBS has proprietary debt securities in the following interested parties and their affiliates:

Entities Unaffiliated with the Debtors

Ann Taylor Retail Inc.	Christopher & Banks, Inc
Apple	CIGNA Corporation
Arizona Public Service Company	Deka Bank Deutsche Girozentrale
Asia Las Vegas LLC	Emerson Place CLO Ltd.
AT&T	Erste Bank, NY Branch
Bank of Hawaii	First Trust/Four Corners Senior
Bank of Ireland	FTI Consulting, Inc.
Bank of The West	Grubb & Ellis Company
Bank One, National Association	Guess? Inc.
Bayerische Landesbank	Guggenheim Structured Real Estate
Blackrock Advisors, LLC	Hewitt Associates
BLT 17 LLC	HFF (Holliday Fenoglio Fowler, L.P.)
Borders Books & Music	Hypo Real Estate Capital Corporation
Brookfield Asset Management	Ikon Office Solutions
Caja De Ahorros Del Mediterraneo	Johnson Controls Inc.
Calyon New York Branch	Landesbank Hessen-Thueringen
Capmark Finance	Limited Brands, Inc.
Capmark Finance Inc.	M&I Marshall & Ilsley Bank
Chang Hwa Commercial Bank Ltd	M&T Bank
Charles Schwab & Co., Inc.	Macy's Inc.

Madison Park Funding II Ltd.
 Madison Park Funding III, Ltd
 Mb Financial Bank NA
 McCormick & Schmick's Restaurant Grp-
 Ach
 Met Life, Inc.
 Metlife
 Metropolitan Life Insurance Company
 Midfirst Bank, Oklahoma
 Multiplan Empreendimentos Imobiliarios S.A.
 National City Bank NA
 New York Life Insurance Company
 Oracle USA
 Pinnacle West Capital Corporation
 Principal Financial Group, Inc.
 Pumpkin Patch
 Raymond James Bank, FSB
 Red Robin Gourmet Burgers
 Sandelman Partners Cre CDO 1 Ltd

Sandelman Partners CRE CDO I, Ltd.
 SBARRO
 Simon Property Group LP
 Standard Parking
 State Bank of India
 Stone Tower CLO VI Ltd
 TD Ameritrade Clearing, Inc.
 Terra Nova Financial LLC
 The Bank of East Asia, Ltd La
 The Vanguard Group, Inc.
 TIAA Commercial Loan Services
 Unisys Corporation
 U.S. Bank National Association
 US Bank, Chicago
 Venetian Casino & Resort, LLC
 Venture VI CDO Limited
 Westfield
 Westwood CDO II, Ltd
 Wilmington Trust Company

Major Banks

(see paragraph 1 above)

5. As a result of prior customer facilitation orders relating to securities of the Debtors,

UBS holds the following debt securities of the Debtors or non-Debtor affiliates:

Entities and Property Names of Debtors and Non-Debtor Affiliates of the Debtors:

GGPLP, LLP	The Rouse Company
GGP Limited Partnership	The Rouse Company LP

6. UBS has outstanding loans or commitments, including outstanding exposures to the

following interested parties and their affiliates:

Entities Unaffiliated with the Debtors

American General Finance Corporation	Metlife
Arizona Public Service Company	New York Life Insurance Company
AT&T	Pinnacle West Capital Corporation
Borders Books & Music	Safeway Inc.
Burlington Coat Factory Warehouse	Saks Inc.
Capmark Finance Inc.	Sbarro
Charles Schwab & Co., Inc.	Simon
CIGNA Corporation	Simon Property Group LP
Contech Services Inc.	Sprint Nextel
Dillards Inc.	Venetian Casino & Resort, LLC
General Nutrition Companies, Inc.	Westfield

Major Banks

(see paragraph 1 above)

7. UBS has material business/contract relationships (defined as payments of over \$5 million in the aggregate made in the last 12 months) with the following interested parties and their affiliates:

Entities Unaffiliated with the Debtors

Cushman & Wakefield
Deloitte & Touche
Ernst & Young
Gibson, Dunn and Crutcher

Major Banks

(see paragraph 1 above)