## **General Growth Properties, Inc.**

## **Cash Forecast**

(\$ in Millions)

Consolidated Cash Flow Before Debt Service and Plan Related Distributions Debt Service Restructuring & Settlement Related Distributions Pre Petition Amounts
Consolidated Cash Flow
Beginning Consolidated Cash Consolidated Cash Flow Ending Consolidated Cash

Transaction Dec-09	Forecast Jan-10	Forecast Feb-10	Forecast Mar-10	Forecast Apr-10	Forecast May-10	Forecast Jun-10	Forecast Jul-10	Forecast Aug-10	Forecast Sep-10	Forecast Oct-10	Forecast Nov-10	Forecast Dec-10	Jan - Dec 2010
-	<b>\$73.7</b> (91.2)	<b>\$109.8</b> (91.3)	<b>\$97.5</b> (90.6)	<b>\$100.2</b> (91.8)	<b>\$90.9</b> (91.6)	<b>\$89.2</b> (92.2)	<b>\$99.6</b> (93.2)	<b>\$99.6</b> (92.7)	<b>\$91.4</b> (93.0)	<b>\$95.3</b> (93.0)	<b>\$105.1</b> (93.5)	<b>\$107.0</b> (93.4)	<b>\$1,159.5</b> (1,107.4)
(315.8) (107.4)	(91.2) - -	(91.3) - -	(90.0) - -	(91.8) - -	(91.0)	(92.2) - -	(93.2) - -	(92.1) - -	(93.0) - -	(93.0) - -	(93.3) - -	(181.9)	(181.9)
(423.2)	(17.5)	18.5	6.9	8.4	(0.7)	(2.9)	6.5	6.9	(1.6)	2.4	11.7	(168.3)	(129.8)
745.2	322.0	304.5	323.1	330.0	338.4	337.7	334.7	341.2	348.1	346.5	348.9	360.5	
(423.2) <b>\$322.0</b>	(17.5) <b>\$304.5</b>	18.5 <b>\$323.1</b>	6.9 \$330.0	\$33 <b>8.4</b>	(0.7) \$337.7	(2.9) \$334.7	6.5 <b>\$341.2</b>	6.9 <b>\$348.1</b>	(1.6) \$346.5	\$348.9	\$360.5	(168.3) <b>\$192.3</b>	

Exhibit 3