

## Annex I

### Annex 1

U.S. Interim Budget  
9 Week Receipts and Disbursements  
Amounts in Millions

	Wk 1	Wk 2	Wk 3	Wk 4	Wk 5	Wk 6	Wk 7	Wk 8	Wk 9	9 Weeks
	1-Jun	8-Jun	15-Jun	22-Jun	29-Jun	6-Jul	13-Jul	20-Jul	27-Jul	Ending
	7-Jun	14-Jun	21-Jun	28-Jun	5-Jul	12-Jul	19-Jul	26-Jul	2-Aug	2-Aug
Total Receipts (1)	\$656	\$441	\$397	\$530	\$1,648	\$257	\$326	\$282	\$335	\$4,872
Operating Disbursements (2)	(1,021)	(831)	(1,148)	(803)	(3,487)	(808)	(1,507)	(1,002)	(1,273)	(11,880)
Non-Operating Disbursements (3)	(237)	(46)	(835)	(167)	(870)	(140)	(5,224)	(192)	(4,152)	(11,863)
Net Cash Flow before DIP Financing	(602)	(436)	(1,586)	(440)	(2,709)	(691)	(6,405)	(912)	(5,090)	(18,871)
Cumulative Net Cash Flow before DIP Financing	(\$602)	(1,038)	(2,624)	(3,064)	(5,773)	(6,464)	(12,869)	(13,781)	(18,871)	(\$18,871)

#### NOTES:

1. Total receipts includes sales of vehicles, parts and components and other operating receipts.  
The receipts projection incorporates the previously announced extensions of the normal summer plant shutdowns.
2. Operating disbursements include payroll, supplier payments, interest and other operating expenses.
3. Non-Operating disbursements include projected debt payments, cash restructuring costs, payments related to Delphi and GMAC and other non-operating payments.
4. Assumes the governments of Canada and Ontario will provide certain funding to General Motors of Canada, Limited.
5. Assumes a 363 sale on approximately July 31, 2009.