FIXED ALLOWED NOTE CLAIMS

Wilmington Trust 1990 Indenture	_Fixed Allowed Amount_
9.40% Debentures due July 15, 2021	$309,680,298
8.80% Notes due March 1, 2021	$536,202,711
7.40% Debentures due September 1, 2025	$507,066,072
9.4% Medium-Term Notes due July 15, 2021	$15,010,245
9.45% Medium-Term Notes due November 1, 2011	$48,808,100

Wilmington Trust 1995 Indenture	
7.75% Discount Debentures due March 15, 2036	$213,338,714
7.70% Debentures due April 15, 2016	$504,711,704
8.10% Debentures due June 15, 2024	$414,135,144
63/4% Debentures due May 1, 2028	$599,250,820
7.20% Notes due January 15, 2011	$1,540,836,389
7.25% Quarterly Interest Bonds due April 15, 2041	$580,326,736
7.25% Senior Notes due July 15, 2041	$725,408,420
7.375% Senior Notes due October 1, 2051	$698,481,250
7.25% Senior Notes due February 15, 2052	$877,819,444
4.50% Series A Convertible Senior Debentures due March 6, 2032	$39,866,281
5.25% Series B Convertible Senior Debentures due March 6, 2032	$2,634,125,000
7.375% Senior Notes due May 15, 2048	$1,118,654,722
7.375% Senior Notes due May 23, 2048	$425,696,528
8.375% Senior Debentures due July 15, 2033	$3,061,758,700
6.25% Series C Convertible Senior Debentures due July 15, 2033	$4,401,527,778
8.25% Senior Debentures due July 15, 2023	$1,281,933,413
7.125% Senior Notes due July 15, 2013	$1,024,152,876
7.5% Senior Notes due July 1, 2044	$729,000,000
1.50% Series D Convertible Senior Debentures due June 1, 2009	$1,009,112,882

Law Debenture Trust Company of New York Indentures	
Industrial Revenue Bond-City Of Moraine, Ohio (616449AB0)	$10,282,500
Industrial Revenue Bond-City Of Moraine, Ohio (616449AA2)	$12,851,563
Industrial Revenue Bond-City of Indianapolis, Indiana (455329AB8)	$1,413,125
Industrial Revenue Bond-Michigan Strategic Fund (594693AQ6)	$59,711,400
Industrial Revenue Bond-Ohio Water Development Authority (67759ABC2)	$47,449,000
Industrial Revenue Bond-State of Ohio (677596AU2)	$20,321,813
Industrial Revenue Bond-City of Fort Wayne (349272AT1)	$31,961,000