

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re Goody's, LLC

Case No. 09-10124 (CSS)  
Reporting Period: January 2010

**MONTHLY OPERATING REPORT**

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Available Upon Request	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X		X
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a		X	
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements			X	
Cash disbursements journals			X	
Statement of Operations	MOR-2	X		X
Balance Sheet	MOR-3	X		X
Status of Postpetition Taxes	MOR-4	X		
Copies of IRS Form 6123 or payment receipt			X	
Copies of tax returns filed during reporting period			X	
Summary of Accounts Payables	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of Debtor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Signature of Authorized Individual\*

2/28/2010  
\_\_\_\_\_  
Date

David G. Peek  
Printed Name of Authorized Individual

CFO  
\_\_\_\_\_  
Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

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See Separate File

**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

	BANK ACCOUNTS							CURRENT	FILING TO
	TRADE	OPER.	PAYROLL	UTIL DEP	CASE 2 UNSEC	LOAN DSB	CASH CONC.	MONTH	DATE
								ACTUAL	ACTUAL
<b>CASH BEGINNING OF MONTH</b>	-	29,106	6,079	700,000	1,000,000	3,499,532	2,578,088	7,812,805	2,746,641
<b>RECEIPTS</b>									
CASH SALES								-	58,933,104
CREDIT CARD RECEIVABLES								-	91,715,674
LOANS AND ADVANCES								-	-
SALE OF ASSETS [1]								-	3,753,155
OTHER [2]							118,176	118,176	64,474,927
TRANSFERS (FROM DIP ACCTS)		50,000				(50,000)		-	0
<b>TOTAL RECEIPTS</b>	\$ -	\$ 50,000	\$ -	\$ -	\$ -	\$ (50,000)	\$ 118,176	\$ 118,176	\$ 218,876,861
<b>DISBURSEMENTS</b>									
TRADE						-		-	970,384
RENT		-					-	-	8,035,368
PAYROLL		-	-					-	13,949,818
UTILITIES		741					-	741	1,896,637
FREIGHT		-					-	-	111,748
INSURANCE		-					-	-	3,224,527
FINANCING EXPENSES		-						-	5,304,735
GENERAL AP [3]		64,835				3,404		68,238	81,421,797
PROFESSIONAL FEES		-				110,001		110,001	1,951,816
WIRES TO AGENT FOR SALES PROCEEDS		-						-	97,004,670
U.S. TRUSTEE QUARTERLY FEES								-	-
<b>TOTAL DISBURSEMENTS</b>	\$ -	\$ 65,575	\$ -	\$ -	\$ -	\$ 113,405	\$ -	\$ 178,981	\$ 213,871,501
Checks issued pre-petition clearing									0
<b>NET CASH FLOW [4]</b>	\$ -	\$ (15,575)	\$ -	\$ -	\$ -	\$ (163,405)	\$ 118,176	\$ (60,804)	\$ 5,005,360
(RECEIPTS LESS DISBURSEMENTS)									0
<b>CASH - END OF MONTH</b>	\$ -	\$ 13,531	\$ 6,079	\$ 700,000	\$ 1,000,000	\$ 3,336,127	\$ 2,696,264	\$ 7,752,001	\$ 7,752,001
<b>OUTSTANDING CHECKS</b>									
<b>VOIDED CHECKS &amp; ADJ</b>									
<b>BOOK BALANCE</b>	\$ -	\$ 13,531	\$ 6,079	\$ 700,000	\$ 1,000,000	\$ 3,336,127	\$ 2,696,264	\$ 7,752,001	\$ 7,752,001

[1] Cash receipts for store fixed asset sales are included in Cash Sales and Credit Card Receivables.

[2] Other receipts reflect mainly wires from the GB/Hilco JV for inventory proceeds (holdback on the guaranteed amount and sharing proceeds) and return of \$1.4M in Credit Card Reserves from Chase Paymentech/First Data and American Express.

[3] Filing to date total includes March 2009 payments to PGDYS of \$21,157,222 for Tranche C Loan payoff and associated fees and payments totaling \$5,000,000 to the Plan Administrator for Goody's I Allowed Administrative Claims in accordance with the settlement agreement. April 2009 includes payments to PGDYS of \$10,000,000 for Tranche D Loan payoff and a payment of \$4,750,000 to the Plan Administrator for Allowed Class 8 Claims. May 2009 Includes payment to PGDYS of \$1,131,243.24. June 2009 includes payment to PGDYS of \$5,000,000 and interest of \$68,149.20.

[4] Net Cash Flow Filing to Date reflects activity for the post petition period from 1/14/09 through 01/30/10.

Notes:

1) Bank statements and cash disbursement journals are available upon request.

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**BANK RECONCILIATIONS - Continuation Sheet for MOR-1**

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

Note:

On a monthly basis, the Debtor does prepare bank account reconciliations. Copies of the reconciliations are available upon request.

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**SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID**

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved		Wire/Check		Amount Paid		Year to Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Benesch, Friedlander, Coplan & Aronoff LLP	November-09	\$4,533.28	(1)	Wire	1/22/2009	\$4,346.40	\$186.88	\$113,249.10	\$4,896.62
Cooley Godward Kronish LLP	November-09	\$3,205.81	(1)	Wire	1/22/2009	\$3,181.20	\$24.61	\$261,868.10	\$10,471.37
Deloitte Tax LLP								\$140,000.00	\$430.62
FTI Consulting Inc.								\$704,687.50	\$46,980.88
Skadden, Arps, Slate, Meagher & Flom LLP								\$299,619.50	\$10,931.37
Young, Conaway, Stargatt & Taylor LLP	October-09	\$102,262.27	(1)	Wire	1/22/2009	\$82,630.00	\$19,632.27	\$950,899.00	\$65,150.09

(1) Amount approved is based on 80% of Fees and 100% of Expenses

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**STATEMENT OF OPERATIONS - Income Statement**

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

<b>REVENUES</b>	<b>Month</b>	<b>Cumulative Filing to Date</b>
Gross Revenues	-	158,549,881
Less: Returns and Allowances	-	-
Net Revenue	-	158,549,881
<b>COST OF GOODS SOLD</b>		
Cost of Goods Sold	-	102,205,774
Gross Profit	-	56,344,107
<b>OPERATING EXPENSES</b>		
Advertising	-	(708,270)
Office Expense	56,210	58,448,289
Rent and Lease Expense	-	(5,175,457)
Salaries/Commissions/Fees	-	10,985,611
Total Operating Expenses Before Depreciation	56,210	63,550,173
Depreciation/Depletion/Amortization	-	12,852,919
Net Profit (Loss) Before Other Income & Expenses	(56,210)	(20,058,984)
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)	-	10,307
Interest Expense	-	9,535,877
Net Profit (Loss) Before Reorganization Items	(56,210)	(29,584,554)
<b>REORGANIZATION ITEMS</b>		
Professional Fees	256,156	6,036,619
U. S. Trustee Quarterly Fees	-	-
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	-	-
Gain (Loss) from Sale of Equipment	-	-
Other Reorganization Expenses (attach schedule)	-	33,628,282
Total Reorganization Expenses	256,156	39,664,901
Income Taxes	-	-
Net Profit (Loss)	<b>\$ (312,366)</b>	<b>\$ (69,249,455)</b>

Notes:

Month and Cumulative Filing to Date amounts reflect revenues and expenses for the complete fiscal periods January 4th to November 28, 2009. The Company is unable to provide financials exclusively for the post-petition period.

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STATEMENT OF OPERATIONS - continuation sheet

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
<b>Other Income</b>		
Interest Income - Other	-	11,600
<b>Other Reorganization Expenses</b>		
Liquidator Agent Fee	-	34,539,610

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**BALANCE SHEET**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH		BOOK VALUE AT END OF DECEMBER
<b>CURRENT ASSETS</b>			
Unrestricted Cash and Equivalents	10,134,978		10,180,206
Accounts Receivable (Net)	17,864,061		17,865,893
Inventories			
Prepaid Expenses			
Professional Retainers	-		-
Other Current Assets (attach schedule)	-		-
<b>TOTAL CURRENT ASSETS</b>	\$ 27,999,039	\$	28,046,100
<b>PROPERTY AND EQUIPMENT</b>			
Machinery and Equipment	(1,967)		(1,967)
Furniture, Fixtures and Office Equipment	5,065,328		5,065,328
Leasehold Improvements	16,445		16,445
Vehicles	41,674		41,674
Less Accumulated Depreciation	(5,113,975)		(5,113,975)
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	\$ 7,505	\$	7,505
<b>OTHER ASSETS</b>			
Loans to Insiders*	-		-
Other Assets (attach schedule)	28,348,527		28,411,778
<b>TOTAL OTHER ASSETS</b>	\$ 28,348,527	\$	28,411,778
<b>TOTAL ASSETS</b>	\$ 56,355,071	\$	56,465,383
<b>LIABILITIES AND OWNER EQUITY</b>			
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>			
Accounts Payable	51,500		51,401
Taxes Payable (refer to FORM MOR-4)	-		-
Notes Payable	-		-
Rent / Leases - Building/Equipment	-		-
Secured Debt / Adequate Protection Payments	-		-
Other Postpetition Liabilities (attach schedule)	-		-
<b>TOTAL POSTPETITION LIABILITIES</b>	\$ 51,500	\$	51,401
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>			
Secured Debt	11,016		11,016
Priority Debt			
Unsecured Debt	74,807,024		74,605,069
<b>TOTAL PRE-PETITION LIABILITIES</b>	\$ 74,818,039	\$	74,616,084
<b>TOTAL LIABILITIES</b>	\$ 74,869,539	\$	74,667,485
<b>OWNER EQUITY</b>			
Capital Stock	54,527,778		54,527,778
Additional Paid-In Capital	-		-
Retained Earnings - Pre-Petition	(73,042,245)		(72,729,880)
Retained Earnings - Postpetition			
Adjustments to Owner Equity (attach schedule)			
Postpetition Contributions (Distributions) (Draws) (attach schedule)			
<b>NET OWNER EQUITY</b>	(18,514,467)		(18,202,102)
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	\$ 56,355,071	\$	56,465,383

Notes:

Bifurcation on the general ledger of pre-petition and post-petition as delineated by the January 13, 2009 filing date are subject to change as a result of on-going reconciliation.

Valuation of opening net assets of reorganized entities subject to change based on final tax/accounting professionals advice.





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**STATUS OF POSTPETITION TAXES**

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.  
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.  
Attach photocopies of any tax returns filed during the reporting period.

	<b>Beginning Tax Liability</b>	<b>Amount Withheld or Accrued</b>	<b>Amount Paid</b>	<b>Ending Tax Liability</b>
<b>Federal</b>				
Withholding	0			0
FICA	0			0
Unemployment	0			0
Other: _____	-	-	-	0
Total Federal Taxes	0	0	0	0
<b>State and Local</b>				
Withholding	0	0	0	0
Sales & Excise <sup>[1]</sup>	0			0
Unemployment	0	0	-	0
Real Property <sup>[2]</sup>	-			-
Personal Property <sup>[3]</sup>	-			-
Other: Local	0	0	0	0
Total State and Local	0	0	0	0
<b>Total Taxes</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

<sup>[1]</sup> Sales and Excise taxes are paid one month in arrears.

<sup>[2]</sup> The company owns no real property

<sup>[3]</sup> Personal Property Taxes are paid on an annual basis. No payments were made for the period. A post-petition accrual amount, if any, is not yet determinable.

\* Copies of tax returns are available upon request.

**SUMMARY OF ACCOUNTS PAYABLE**

Attach aged listing of accounts payable.

	Current	0-30	31-60	60-90	Total
Accounts Payable				(118,679)	(118,679)

Note:  
Bifurcation of pre-petition and post-petition as delineated by the January 13, 2009 filing date are subject to change as a result of on-going reconciliation

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**ACCOUNTS RECEIVABLE AGING**

<b>Accounts Receivable Aging</b>	<b>Amount</b>
0 - 30 days old	\$0
31 - 60 days old	-
61 - 90 days old	-
91+ days old	-
Total Credit Card Receivables	-
Less: Accrual for Transaction Fees	-
Credit Card Receivables (Net) <sup>[1]</sup>	\$0

**DEBTOR QUESTIONNAIRE**

<b>Must be completed each month</b>	<b>Yes</b>	<b>No</b>
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

Goody's LLC  
Accounts Payable Aging  
As of January 30, 2010

Ven_Name	Class	Type	Vendor_Class	90+ Past Due
HILL COMMUNICATIONS, INC.	Operating	Accrued_Payables	MIS	(\$400.00)
VERIZON #87	Operating	Accrued_Payables	PUT	(\$93.44)
AT AND T (WHSE)	Operating	Accrued_Payables	PUT	(\$120.45)
INTEGRATIVE LOGIC	Advertising	Accrued_Payables	ADM	\$23,530.64
MEDIA SOLUTIONS	Advertising	Accrued_Payables	ADM	\$77,225.81
TNWASTE, LLC	Operating	Accrued_Payables	TSH	(\$1,827.80)
TRANE HVAC PARTS AND SUPPLIES	Operating	Accrued_Payables	MIS	(\$6,000.00)
CENTURYTEL #307	Operating	Accrued_Payables	PUT	(\$186.33)
VERIZON NORTH #333	Operating	Accrued_Payables	PUT	(\$16.13)
VERIZON NORTH #374	Operating	Accrued_Payables	PUT	(\$12.55)
AT AND T #379	Operating	Accrued_Payables	PUT	(\$24.06)
LOUISIANA WATER COMPANY	Operating	Accrued_Payables	PUT	(\$123.58)
CITY OF WINDER #392	Operating	Accrued_Payables	PUT	(\$4.00)
VERIZON SOUTH	Operating	Accrued_Payables	PUT	(\$119.02)
AT AND T #216	Operating	Accrued_Payables	PUT	(\$41.98)
GALLAHER AND ASSOCIATES INC	Operating	Accrued_Payables	MIS	(\$1,422.00)
MT. STERLING WATER AND SEWER	Operating	Accrued_Payables	PUT	(\$66.95)
EMBARQ #263	Operating	Accrued_Payables	PUT	(\$56.32)
CITY OF CLINTON	Operating	Accrued_Payables	PUT	(\$9.99)
AT AND T #437	Operating	Accrued_Payables	PUT	(\$85.36)
CISION US INC.	Advertising	Accrued_Payables	ADM	\$201.37
GLENBEND LLC; C/O LAMAR ASSET	Operating	Accrued_Payables	RNT	(\$16.84)
1997 GRP LIMITED PARTNERSHIP	Operating	Accrued_Payables	RNT	(\$7.26)
REGENCY COMMERCIAL ASSOC., LLC	Operating	Accrued_Payables	RNT	(\$17.42)
REGENCY COMMERCIAL ASSC., LLC	Operating	Accrued_Payables	RNT	(\$195.74)
THE MARKETPLACE LLC: C/O	Operating	Accrued_Payables	RNT	(\$6.97)
ALLTEL CORPORATION #120	Operating	Accrued_Payables	PUT	(\$202.36)
AT AND T #232	Operating	Accrued_Payables	PUT	(\$81.83)
VERIZON SOUTH #200	Operating	Accrued_Payables	PUT	(\$4.37)
TDS TELECOM (18)	Operating	Accrued_Payables	PUT	(\$31.02)
TDS TELECOM (27)	Operating	Accrued_Payables	PUT	(\$66.07)
AT AND T #290	Operating	Accrued_Payables	PUT	(\$69.18)
AT AND T #119	Operating	Accrued_Payables	PUT	(\$99.24)
VERIZON #294	Operating	Accrued_Payables	PUT	(\$41.41)
AT AND T #224	Operating	Accrued_Payables	PUT	(\$42.48)
AT AND T #215	Operating	Accrued_Payables	PUT	(\$42.26)
AT AND T #205	Operating	Accrued_Payables	PUT	(\$103.73)
AT AND T #115	Operating	Accrued_Payables	PUT	(\$193.17)
AT AND T #113	Operating	Accrued_Payables	PUT	(\$38.15)
VERIZON NORTH #108	Operating	Accrued_Payables	PUT	(\$1.21)
EMBARQ #080	Operating	Accrued_Payables	PUT	(\$35.88)
AT AND T #191	Operating	Accrued_Payables	PUT	(\$126.48)
AT AND T	Operating	Accrued_Payables	PUT	\$2,629.22
HORIZON #130	Operating	Accrued_Payables	PUT	(\$51.04)
AT AND T #116	Operating	Accrued_Payables	PUT	(\$42.36)
VERIZON SOUTH #272	Operating	Accrued_Payables	PUT	(\$34.36)
AT AND T #240	Operating	Accrued_Payables	PUT	(\$49.47)
VERIZON #237	Operating	Accrued_Payables	PUT	(\$115.53)

Goody's LLC  
Accounts Payable Aging  
As of January 30, 2010

Ven_Name	Class	Type	Vendor_Class	90+ Past Due
AT AND T #266	Operating	Accrued_Payables	PUT	(\$53.42)
AT AND T #236	Operating	Accrued_Payables	PUT	(\$54.16)
AT AND T #293	Operating	Accrued_Payables	PUT	(\$149.63)
AT AND T #218	Operating	Accrued_Payables	PUT	(\$53.18)
AT AND T #279	Operating	Accrued_Payables	PUT	(\$24.38)
CITY OF LONGVIEW #232	Operating	Accrued_Payables	PUT	(\$151.12)
VERIZON NORTH #246	Operating	Accrued_Payables	PUT	(\$99.95)
AT AND T #252	Operating	Accrued_Payables	PUT	(\$47.38)
VERIZON SOUTHWEST #317	Operating	Accrued_Payables	PUT	(\$146.31)
AT AND T #264	Operating	Accrued_Payables	PUT	(\$78.23)
VERIZON NORTH #100	Operating	Accrued_Payables	PUT	(\$70.00)
AT AND T #251	Operating	Accrued_Payables	PUT	(\$76.44)
AT AND T #253	Operating	Accrued_Payables	PUT	(\$58.39)
EMBARQ #309	Operating	Accrued_Payables	PUT	(\$7.53)
AT AND T #311	Operating	Accrued_Payables	PUT	(\$149.31)
CITY OF CENTRALIA #320	Operating	Accrued_Payables	PUT	(\$70.49)
AT AND T #320	Operating	Accrued_Payables	PUT	(\$77.18)
EMBARQ #330	Operating	Accrued_Payables	PUT	(\$91.99)
AT AND T #291	Operating	Accrued_Payables	PUT	(\$82.82)
AT AND T #315	Operating	Accrued_Payables	PUT	(\$78.26)
CITY OF LAKE CHARLES WATER	Operating	Accrued_Payables	PUT	(\$17.98)
AT AND T #340	Operating	Accrued_Payables	PUT	(\$68.91)
AT AND T #343	Operating	Accrued_Payables	PUT	(\$139.04)
AT AND T #327	Operating	Accrued_Payables	PUT	(\$117.79)
DAPHNE UTILITIES #347	Operating	Accrued_Payables	PUT	(\$76.08)
VERIZON #360	Operating	Accrued_Payables	PUT	(\$163.02)
FRONTIER #92	Operating	Accrued_Payables	PUT	(\$55.58)
BIRMINGHAM WATERWORKS #161	Operating	Accrued_Payables	PUT	(\$1,645.47)
MCI	Operating	Accrued_Payables	PUT	(\$1,624.03)
AT AND T #367	Operating	Accrued_Payables	PUT	(\$102.22)
BOAZ GAS BOARD #372	Operating	Accrued_Payables	PUT	(\$175.04)
AT AND T #378	Operating	Accrued_Payables	PUT	(\$10.47)
AT AND T #381	Operating	Accrued_Payables	PUT	(\$137.72)
THE WATER AND SEWER BRD OF THE GREENEVILLE WATER COMMISSION	Operating	Accrued_Payables	PUT	(\$10.98)
CITY OF ROCKINGHAM #368	Operating	Accrued_Payables	PUT	(\$46.36)
ROGERSVILLE WATER COMM. #21	Operating	Accrued_Payables	PUT	(\$28.35)
CITY OF MOUNTAIN HOME	Operating	Accrued_Payables	PUT	(\$93.97)
PRINCETON WATER WORKS #108	Operating	Accrued_Payables	PUT	(\$30.71)
AT AND T #384	Operating	Accrued_Payables	PUT	(\$17.26)
CITY OF CORDELE #141	Operating	Accrued_Payables	PUT	(\$43.09)
AT AND T #385	Operating	Accrued_Payables	PUT	(\$24.73)
AT AND T #394	Operating	Accrued_Payables	PUT	(\$36.92)
QWEST #391	Operating	Accrued_Payables	PUT	(\$58.52)
AT AND T #386	Operating	Accrued_Payables	PUT	(\$1.22)
AT AND T #407	Operating	Accrued_Payables	PUT	(\$30.97)
AT AND T #406	Operating	Accrued_Payables	PUT	(\$25.68)
VERIZON #405	Operating	Accrued_Payables	PUT	(\$53.90)
				(\$100.62)

Goody's LLC  
Accounts Payable Aging  
As of January 30, 2010

Ven_Name	Class	Type	Vendor_Class	90+ Past Due
EMBARQ #410	Operating	Accrued_Payables	PUT	(\$101.44)
AT AND T	Operating	Accrued_Payables	PUT	(\$134.66)
VERIZON # 138 RE-LO	Operating	Accrued_Payables	PUT	(\$109.62)
VERIZON #417	Operating	Accrued_Payables	PUT	(\$206.97)
AT AND T #428	Operating	Accrued_Payables	PUT	(\$110.91)
VERIZON #84	Operating	Accrued_Payables	PUT	(\$82.40)
VERIZON #419	Operating	Accrued_Payables	PUT	(\$120.02)
EMBARQ #433	Operating	Accrued_Payables	PUT	(\$2.50)
AMERITAS LIFE INSURANCE CORP.	Operating	Accrued_Payables	INS	(\$436.71)
VERIZON NORTH #129	Operating	Accrued_Payables	PUT	(\$188.19)
CITY OF RINCON #441	Operating	Accrued_Payables	PUT	(\$36.36)
MUZAK, LLC	Operating	Accrued_Payables	MIS	\$81.20
PEARL RIVER VALLEY EPA #153	Operating	Accrued_Payables	PUT	(\$3,178.92)
ROLLA MUNICIPAL UTILITIES	Operating	Accrued_Payables	PUT	(\$14,762.35)
PROGRESS ENERGY CAROLINAS #94	Operating	Accrued_Payables	PUT	(\$202.32)
ALABAMA POWER #54	Operating	Accrued_Payables	PUT	(\$2,958.13)
CLEVELAND UTILITIES #52	Operating	Accrued_Payables	PUT	(\$364.58)
CITY OF CAMDEN #11	Operating	Accrued_Payables	PUT	(\$2,250.00)
HUNTSVILLE UTILITIES #197	Operating	Accrued_Payables	PUT	(\$2,491.35)
NORTH GEORGIA ELECTRIC	Operating	Accrued_Payables	PUT	(\$1,434.99)
ALLEGHENY POWER #336	Operating	Accrued_Payables	PUT	(\$1,748.41)
DUKE ENERGY #361	Operating	Accrued_Payables	PUT	(\$1,482.81)
PROGRESS ENERGY CAROLINAS #362	Operating	Accrued_Payables	PUT	(\$3,201.50)
ENTERGY #363	Operating	Accrued_Payables	PUT	(\$9,523.29)
ENTERGY #384	Operating	Accrued_Payables	PUT	(\$6,233.24)
DUKE ENERGY #405	Operating	Accrued_Payables	PUT	(\$1,912.03)
KCP AND L #410	Operating	Accrued_Payables	PUT	\$0.00
ENTERGY #440	Operating	Accrued_Payables	PUT	(\$3,684.31)
NORTH GEORGIA EMC #3	Operating	Accrued_Payables	PUT	(\$3,171.97)
POWELL-CLINCH UTILITY DIST #9	Operating	Accrued_Payables	PUT	(\$415.30)
SEQUACHEE VALLEY ELECTRIC #445	Operating	Accrued_Payables	PUT	(\$5,039.16)
ALABAMA GAS CORPORATION #121	Operating	Accrued_Payables	PUT	(\$115.46)
ALABAMA GAS CORP. #154	Operating	Accrued_Payables	PUT	(\$52.38)
DUKE ENERGY #180	Operating	Accrued_Payables	PUT	(\$1,584.29)
MXENERGY #230	Operating	Accrued_Payables	PUT	(\$187.96)
KCP AND L #256	Operating	Accrued_Payables	PUT	\$0.00
ENTERGY #267	Operating	Accrued_Payables	PUT	(\$3,215.01)
ENTERGY #291	Operating	Accrued_Payables	PUT	(\$9,716.28)
INDIANA MICHIGAN POWER #218	Operating	Accrued_Payables	PUT	(\$535.13)
APPALACHIAN POWER #360	Operating	Accrued_Payables	PUT	(\$2,007.27)
BESSEMER UTILITIES #204	Operating	Accrued_Payables	PUT	(\$4,461.28)
ORANGE COUNTY WCID #2 #379	Operating	Accrued_Payables	PUT	(\$2.53)
THE WATER WORKS AND SEWER #69	Operating	Accrued_Payables	PUT	(\$89.30)
PERSIA UTILITY DISTRICT #21	Operating	Accrued_Payables	PUT	(\$76.13)
GEORGIA POWER #238	Operating	Accrued_Payables	PUT	(\$4,942.73)
ENTERGY #235	Operating	Accrued_Payables	PUT	(\$2,986.97)
PROGRESS ENERGY CAROLINAS #176	Operating	Accrued_Payables	PUT	(\$2,675.41)
ATHENS UTILITIES #194	Operating	Accrued_Payables	PUT	(\$225.00)

Goody's LLC  
Accounts Payable Aging  
As of January 30, 2010

Ven_Name	Class	Type	Vendor_Class	90+ Past Due
HUNTSVILLE UTILITIES #284	Operating	Accrued_Payables	PUT	(\$3,269.00)
ALABAMA POWER #297	Operating	Accrued_Payables	PUT	(\$2,005.05)
ALABAMA POWER #288	Operating	Accrued_Payables	PUT	(\$2,380.97)
ENTERGY #235	Operating	Accrued_Payables	PUT	(\$6,429.61)
ALABAMA POWER #222	Operating	Accrued_Payables	PUT	(\$392.13)
ENTERGY #205	Operating	Accrued_Payables	PUT	(\$5,566.76)
ALABAMA POWER #195	Operating	Accrued_Payables	PUT	(\$10,969.95)
ENTERGY #303	Operating	Accrued_Payables	PUT	(\$15,698.69)
HORRY ELECTRIC #31	Operating	Accrued_Payables	PUT	(\$4,557.46)
ENTERGY #310	Operating	Accrued_Payables	PUT	(\$16,995.97)
GREYSTONE POWER CORP. #342	Operating	Accrued_Payables	PUT	(\$1,028.09)
ATMOS ENERGY #310	Operating	Accrued_Payables	PUT	(\$131.41)
TOWN OF ELKIN #433	Operating	Accrued_Payables	PUT	(\$92.46)
CITY OF BLUE RIDGE #18	Operating	Accrued_Payables	PUT	(\$54.77)
ALABAMA POWER #154	Operating	Accrued_Payables	PUT	(\$1,923.88)
BOARD OF PUBLIC UTILITIES 364	Operating	Accrued_Payables	PUT	(\$1,168.06)
ALABAMA POWER #161	Operating	Accrued_Payables	PUT	(\$2,322.62)
CITY UTILITIES #435	Operating	Accrued_Payables	PUT	(\$1,918.16)
ALABAMA POWER #430	Operating	Accrued_Payables	PUT	(\$215.24)
ALLEGHENY POWER #228	Operating	Accrued_Payables	PUT	(\$4,366.59)
ALABAMA POWER #69	Operating	Accrued_Payables	PUT	(\$4,710.42)
ALABAMA POWER #307	Operating	Accrued_Payables	PUT	(\$4,777.63)
MXENERGY #393	Operating	Accrued_Payables	PUT	(\$121.11)
INDIANA MICHIGAN POWER	Operating	Accrued_Payables	PUT	(\$623.91)
PUBLIC SERVICE COMPANY #331	Operating	Accrued_Payables	PUT	(\$4,529.42)
INDIANA AMERICAN WATER #115	Operating	Accrued_Payables	PUT	\$0.00
MOUNTAINEER GAS COMPANY #270	Operating	Accrued_Payables	PUT	(\$440.47)
PUBLIC SERVICE COMPANY #378	Operating	Accrued_Payables	PUT	(\$3,614.24)
AMERENUE #216	Operating	Accrued_Payables	PUT	(\$1,536.02)
WEST VIRGINIA AMERICAN WTR#270	Operating	Accrued_Payables	PUT	\$0.00
CLAY COUNTY CIRCUIT CLERK	Operating	Accrued_Payables	GAR	\$25.00
UNITED PARCEL SERVICE	Operating	Accrued_Payables	FRT	(\$1,975.95)
CITY OF SUMTER #272	Operating	Accrued_Payables	PUT	(\$23.04)
CITY OF CANTON WATER DEPT #230	Operating	Accrued_Payables	PUT	(\$100.00)
AT AND T #345	Operating	Accrued_Payables	PUT	(\$71.47)
VERIZON #336	Operating	Accrued_Payables	PUT	(\$76.54)
TOWN OF CHRISTIANSBURG #87	Operating	Accrued_Payables	PUT	(\$142.28)
C. M. HENLEY COMPANY, LLC	Operating	Accrued_Payables	MIS	(\$803.00)
Total Accounts Payable as of January 30, 2010				(\$118,679.29)

Goody's, LLC  
 January 2010 Summary of Disbursements by Entity

	GOODY'S, LLC	NEW SYDOOG LLC	NEW TREBOR OF TN, LLC	NEW GOFAMCLO LLC	NEW GOODY'S MS, L.P.	NEW GFCTX, L.P.	NEW GOODYS IN, L.P.	NEW GFCTN, L.P.	NEW GFCGA, L.P.	NEW GOODY'S RETAIL MS, L.P.	NEW GOODY'S GIFTCO, LLC	NEW GOODY'S ARDC, L.P	NEW GOODY'S TNDC, L.P.	NEW GOODY'S HOLDING TN, LLC	Total
Trade	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rent	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utilities	741	-	-	-	-	-	-	-	-	-	-	-	-	-	741
Freight	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Financing Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
General AP	68,238	-	-	-	-	-	-	-	-	-	-	-	-	-	68,238
Professional Fees	110,001	-	-	-	-	-	-	-	-	-	-	-	-	-	110,001
US Trustee Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	178,981	-	-	-	-	-	-	-	-	-	-	-	-	-	178,981

Goody's LLC  
Jan 10 Consolidating Balance Sheet

	Goody's LLC	New SYDOOG	New Trebor	New Gofamclo	New MSLP	New Goody's IN	New Goody's New GFCTX	New Goody's New GFCTN	New Goody's New GFCGA	New Giftco	New TNDC	New ARDC	New Goody's Retail MSLP	New Goody's Holding	New Goody's Elimin.	Total
Unrestricted Cash and Equivalents	8,020,802	0	0	(2)	0	21,789	50,266	1,754,515	5,309	0	252,737	0	29,563	0	0	10,134,978
Accounts Receivable (Net)	17,857,475	1,335	0	1,335	5,263	1,286	(25)	8,443	(12,529)	0	0	0	1,478	0	0	17,864,061
Other Current Assets	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Total Current Assets</b>	<b>25,878,276</b>	<b>1,335</b>	<b>0</b>	<b>1,333</b>	<b>5,263</b>	<b>23,074</b>	<b>50,241</b>	<b>1,762,958</b>	<b>(7,220)</b>	<b>0</b>	<b>252,737</b>	<b>0</b>	<b>31,041</b>	<b>0</b>	<b>0</b>	<b>27,999,039</b>
Inventories	(12,347,815)	0	0	0	14,012,672	(378,025)	(101,378)	(197,543)	(1,144,878)	0	396,937	0	(239,971)	0	0	0
Machinery and Equipment	115,782	0	0	0	(87,175)	(127)	(128)	0	(30,319)	0	0	0	0	0	0	(1,967)
Furniture, Fixtures and Office Equipment	4,393,527	0	0	0	(9,092)	376,964	284,689	0	19,240	0	0	0	0	0	0	5,065,328
Leasehold Improvements	72,317	0	0	0	(2,488)	0	0	0	(53,384)	0	0	0	0	0	0	16,445
Vehicles	39,574	0	0	0	2,100	0	0	0	0	0	0	0	0	0	0	41,674
Accumulated Depreciation	(4,340,812)	0	0	0	580	(376,837)	(284,561)	0	(112,344)	0	0	0	0	0	0	(5,113,975)
Other Assets	12,862,527	3,671	152	46,741	1,727,540	2,258,052	2,820,101	1,808,695	1,865,361	2,692,159	790,162	80,284	2,899,208	37	(1,506,163)	28,348,527
Intercompany Receivables	6,370,141	524,518	0	0	12,913,739	10,069,549	11,162,916	6,586,142	8,167,368	15,987	6,619,982	25,147	12,210,714	0	(74,264,353)	401,849
Investment in Subsidiaries	50,630,331	0	9,095,026	42,861,297	14,486,264	0	0	0	0	0	0	0	0	28,710	(117,101,627)	0
<b>Total Assets</b>	<b>83,673,848</b>	<b>529,524</b>	<b>9,095,178</b>	<b>42,909,372</b>	<b>43,049,403</b>	<b>11,972,651</b>	<b>13,931,880</b>	<b>9,960,252</b>	<b>8,703,823</b>	<b>2,708,146</b>	<b>8,059,818</b>	<b>105,431</b>	<b>14,900,992</b>	<b>28,747</b>	<b>(192,872,144)</b>	<b>56,756,920</b>
Accounts Payable	51,500	0	0	0	0	0	0	0	0	0	0	0	0	0	0	51,500
Post-Petition Liabilities	51,500	0	0	0	0	0	0	0	0	0	0	0	0	0	0	51,500
Secured Debt	11,016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	11,016
Unsecured Debt	40,946,065	(2,291)	200	(34,741)	34,389,733	(566,716)	(371,383)	171,834	(735,396)	1,350,670	122,159	(69,076)	(394,335)	300	0	74,807,024
Pre-Petition Liabilities	40,957,081	(2,291)	200	(34,741)	34,389,733	(566,716)	(371,383)	171,834	(735,396)	1,350,670	122,159	(69,076)	(394,335)	300	0	74,818,039
Intercompany Payables	60,822,690	10,055	8,751	55,204	6,609,821	3,184,681	2,067,119	2,654,596	1,277,239	971,992	5,077,242	228,902	3,335,233	1,550	(85,903,223)	401,849
<b>Total Liabilities</b>	<b>101,831,271</b>	<b>7,764</b>	<b>8,951</b>	<b>20,463</b>	<b>40,999,554</b>	<b>2,617,966</b>	<b>1,695,736</b>	<b>2,826,430</b>	<b>541,842</b>	<b>2,322,662</b>	<b>5,199,401</b>	<b>159,826</b>	<b>2,940,897</b>	<b>1,850</b>	<b>(85,903,223)</b>	<b>75,271,388</b>
Capital Stock	54,527,778	0	0	0	0	0	0	0	0	0	0	0	0	0	0	54,527,778
Retained Earnings - Prepetition	(72,685,201)	521,760	9,086,227	42,888,909	2,049,848	9,354,685	12,236,145	7,133,822	8,161,981	385,484	2,860,417	(54,395)	11,960,094	26,897	(106,968,920)	(73,042,245)
Net Owner Equity	(18,157,423)	521,760	9,086,227	42,888,909	2,049,848	9,354,685	12,236,145	7,133,822	8,161,981	385,484	2,860,417	(54,395)	11,960,094	26,897	(106,968,920)	(18,514,467)
<b>Total Liabilities and Owners Equity</b>	<b>83,673,848</b>	<b>529,524</b>	<b>9,095,178</b>	<b>42,909,372</b>	<b>43,049,403</b>	<b>11,972,651</b>	<b>13,931,880</b>	<b>9,960,252</b>	<b>8,703,823</b>	<b>2,708,146</b>	<b>8,059,818</b>	<b>105,431</b>	<b>14,900,992</b>	<b>28,747</b>	<b>(192,872,144)</b>	<b>56,756,920</b>

Notes:

Bifurcation of pre-petition and post-petition as delineated by the January 13, 2009 filing date are subject to change as a result of on-going reconciliation  
Valuation of opening net assets of reorganized entities subject to change based on final tax/accounting professionals advice.



Goody's LLC  
January 10 Consolidating Statement of Operations

	Goody's LLC	New SYDOOG	New Trebor	New Gofamclo	New Goody's MSLP	New Goody's IN	New GFCTX	New GFCTN	New GFCSA	New Giftco	New TNDC	New ARDC	New Goody's Retail MSLP	New Goody's Holding	Elimin.	Total
Gross Revenues	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost of Goods Sold	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Gross Profit	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Advertising	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Office Expense	57,081	0	0	0	(871)	0	0	0	0	0	0	0	0	0	0	56,210
Rent and Lease Expense	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Salaries/Commissions/Fees	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Intercompany Income	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Intercompany Expense	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Operating Expenses Before Depreciation	57,081	0	0	0	(871)	0	0	0	0	0	0	0	0	0	0	56,210
Net Profit (Loss) Before Depreciation	(57,081)	0	0	0	871	0	0	0	0	0	0	0	0	0	0	(56,210)
Depreciation/Depletion/Amortization	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net Profit (Loss) After Depreciation	(57,081)	0	0	0	871	0	0	0	0	0	0	0	0	0	0	(56,210)
Other Income	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest Expense	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net Profit (Loss) Before Reorganization Items	(57,081)	0	0	0	871	0	0	0	0	0	0	0	0	0	0	(56,210)
Professional Fees	251,931	325	325	325	325	325	325	325	325	325	325	325	325	325	0	256,156
Other Reorganization Expense	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Reorganization Expense	251,931	325	325	325	325	325	325	325	325	325	325	325	325	325	0	256,156
Income Taxes	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net Profit (Loss)	(309,011)	(325)	(325)	(325)	546	(325)	(325)	(325)	(325)	(325)	(325)	(325)	(325)	(325)	0	(312,366)
Intercompany Income	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Intercompany Expense	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Intercompany Earnings of Subsidiaries	(309,011)	(325)	(325)	(325)	546	(325)	(325)	(325)	(325)	(325)	(325)	(325)	(325)	(325)	0	(312,366)