

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re Goody's, LLC

Case No. 09-10124 (CSS)
Reporting Period: September

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Available Upon Request	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X		X
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a		X	
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements			X	
Cash disbursements journals			X	
Statement of Operations	MOR-2	X		X
Balance Sheet	MOR-3	X		X
Status of Postpetition Taxes	MOR-4	X		
Copies of IRS Form 6123 or payment receipt			X	
Copies of tax returns filed during reporting period			X	
Summary of Accounts Payables	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date



Signature of Authorized Individual*

10/31/2009

Date

David G. Peek
Printed Name of Authorized Individual

CFO

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

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See Separate File

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

	BANK ACCOUNTS							CURRENT MONTH	FILING TO DATE
	TRADE	OPER.	PAYROLL	UTIL DEP	CASE 2 UNSEC	LOAN DSB	CASH CONC.	ACTUAL	ACTUAL
CASH BEGINNING OF MONTH	-	139,623	6,306	700,000	1,000,000	4,435,132	890,357	7,171,417	2,746,641
RECEIPTS									
CASH SALES								-	58,933,104
CREDIT CARD RECEIVABLES								-	91,715,674
LOANS AND ADVANCES								-	-
SALE OF ASSETS [1]								-	3,742,555
OTHER [2]						102,024	137,696	239,720	62,817,316
TRANSFERS (FROM DIP ACCTS)		100,000				(100,000)		-	0
TOTAL RECEIPTS	\$ -	\$ 100,000	\$ -	\$ -	\$ -	\$ 2,024	\$ 137,696	\$ 239,720	\$ 217,208,650
DISBURSEMENTS									
TRADE						-		-	970,384
RENT		4,000				-		4,000	8,031,368
PAYROLL		-	226			-		226	13,949,818
UTILITIES		672				-		672	1,886,389
FREIGHT		194				-		194	111,029
INSURANCE		-				-		-	3,224,527
FINANCING EXPENSES		-						-	5,304,735
GENERAL AP [3]		127,624				149,380		277,004	80,917,071
PROFESSIONAL FEES		428				149,889		150,316	1,576,574
WIRES TO AGENT FOR SALES PROCEEDS		-						-	97,004,670
U.S. TRUSTEE QUARTERLY FEES								-	-
TOTAL DISBURSEMENTS	\$ -	\$ 132,917	\$ 226	\$ -	\$ -	\$ 299,269	\$ -	\$ 432,413	\$ 212,976,566
Checks issued pre-petition clearing									0
NET CASH FLOW [4]	\$ -	\$ (32,917)	\$ (226)	\$ -	\$ -	\$ (297,245)	\$ 137,696	\$ (192,692)	\$ 4,232,085
(RECEIPTS LESS DISBURSEMENTS)									0
CASH - END OF MONTH	\$ -	\$ 106,705	\$ 6,079	\$ 700,000	\$ 1,000,000	\$ 4,137,887	\$ 1,028,053	\$ 6,978,725	\$ 6,978,725
OUTSTANDING CHECKS									
VOIDED CHECKS & ADJ									
BOOK BALANCE	\$ -	\$ 106,705	\$ 6,079	\$ 700,000	\$ 1,000,000	\$ 4,137,887	\$ 1,028,053	\$ 6,978,725	\$ 6,978,725

^[1] Cash receipts for store fixed asset sales are included in Cash Sales and Credit Card Receivables.

^[2] Other receipts reflect mainly wires from the GB/Hilco JV for inventory proceeds (holdback on the guaranteed amount and sharing proceeds) and return of \$1.3M in Credit Card Reserves from Chase Paymentech/First Data.

^[3] Filing to date total includes March 2009 payments to PGDYS of \$21,157,222 for Tranche C Loan payoff and associated fees and payments totaling \$5,000,000 to the Plan Administrator for Goody's I Allowed Administrative Claims in accordance with the settlement agreement. April 2009 includes payments to PGDYS of \$10,000,000 for Tranche D Loan payoff and a payment of \$4,750,000 to the Plan Administrator for Allowed Class 8 Claims. May 2009 Includes payment to PGDYS of \$1,131,243.24. June 2009 includes payment to PGDYS of \$5,000,000 and interest of \$68,149.20.

^[4] Net Cash Flow Filing to Date reflects activity for the post petition period from 1/14/09 through 10/03/09.

Notes:

1) Bank statements and cash disbursement journals are available upon request.

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BANK RECONCILIATIONS - Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

Note:

On a monthly basis, the Debtor does prepare bank account reconciliations. Copies of the reconciliations are available upon request.

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SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved		Wire/Check		Amount Paid		Year to Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Benesch, Friedlander, Coplan & Aronoff LLP	4/01 - 6/30/09	\$6,067.40	(2)	Wire	10/2/2009	\$6,067.40	\$0.00	\$82,796.80	\$1,791.50
Benesch, Friedlander, Coplan & Aronoff LLP	July-09	\$1,230.84	(3)	Wire	9/14/2009	\$1,163.80	\$67.04	\$82,796.80	\$1,791.50
Cooley Godward Kronish LLP	4/01 - 6/30/09	\$12,147.20	(2)	Wire	10/2/2009	\$12,147.20	\$0.00	\$188,260.40	\$9,941.59
Cooley Godward Kronish LLP	July-09	\$10,639.95	(1)	Wire	10/2/2009	\$7,707.20	\$2,932.75	\$188,260.40	\$9,941.59
Deloitte Tax LLP	3/20 - 6/30/09	\$24,500.00	(2)	Wire	10/2/2009	\$24,500.00	\$0.00	\$136,500.00	\$154.32
Deloitte Tax LLP	July-09	\$14,094.72	(1)	Wire	10/2/2009	\$14,000.00	\$94.72	\$136,500.00	\$154.32
FTI Consulting Inc.	1/14 - 3/31/09	\$95,124.50	(2)	Wire	10/2/2009	\$95,124.50	\$0.00	\$540,577.50	\$44,577.69
FTI Consulting Inc.	4/01 - 5/31/09	\$12,901.00	(2)	Wire	10/2/2009	\$12,901.00	\$0.00	\$540,577.50	\$44,577.69
Skadden, Arps, Slate, Meagher & Flom LLP		\$0.00				\$0.00	\$0.00	\$222,289.00	\$8,257.49
Young, Conaway, Stargatt & Taylor LLP	4/01 - 6/30/09	\$51,586.90	(2)	Wire	10/2/2009	\$51,586.90	\$0.00	\$755,262.80	\$42,415.11
Young, Conaway, Stargatt & Taylor LLP	July-09	\$35,464.77	(1)	Wire	10/2/2009	\$28,142.80	\$7,321.97	\$755,262.80	\$42,415.11

(1) Amount approved is based on 80% of Fees and 100% of Expenses

(2) Amount approved is 100% of holdback through June 30, 2009

(3) Amount approved by court was 20% Holdback Amount

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STATEMENT OF OPERATIONS - Income Statement

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	(0)	158,549,881
Less: Returns and Allowances	-	-
Net Revenue	(0)	158,549,881
COST OF GOODS SOLD		
Cost of Goods Sold	0	102,205,774
Gross Profit	(0)	56,344,107
OPERATING EXPENSES		
Advertising	(116,378)	(708,270)
Office Expense	342,345	58,766,345
Rent and Lease Expense	-	(5,175,457)
Salaries/Commissions/Fees	-	10,985,611
Total Operating Expenses Before Depreciation	225,967	63,868,230
Depreciation/Depletion/Amortization	1,028	12,852,919
Net Profit (Loss) Before Other Income & Expenses	(226,995)	(20,377,041)
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	-	9,497
Interest Expense	-	9,535,877
Net Profit (Loss) Before Reorganization Items	(226,995)	(29,903,421)
REORGANIZATION ITEMS		
Professional Fees	-	4,884,943
U. S. Trustee Quarterly Fees	-	-
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	-	-
Gain (Loss) from Sale of Equipment	-	-
Other Reorganization Expenses (attach schedule)	-	33,628,282
Total Reorganization Expenses	-	38,020,168
Income Taxes	-	-
Net Profit (Loss)	\$ (226,995)	\$ (67,923,589)

Notes:

Month and Cumulative Filing to Date amounts reflect revenues and expenses for the complete fiscal periods January 4th to October 3, 2009. The Company is unable to provide financials exclusively for the post-petition period.

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STATEMENT OF OPERATIONS - continuation sheet

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Income		
Interest Income - Other	-	10,531
Other Reorganization Expenses		
Liquidator Agent Fee	-	34,539,610

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BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF AUGUST
CURRENT ASSETS		
Unrestricted Cash and Equivalents	4,102,587	4,102,587
Accounts Receivable (Net)	18,008,214	18,150,124
Inventories		
Prepaid Expenses		
Professional Retainers	-	-
Other Current Assets (attach schedule)	-	-
TOTAL CURRENT ASSETS	\$ 22,110,801	\$ 22,252,710
PROPERTY AND EQUIPMENT		
Machinery and Equipment	(1,967)	(1,967)
Furniture, Fixtures and Office Equipment	5,065,328	5,065,328
Leasehold Improvements	16,445	16,445
Vehicles	41,674	41,674
Less Accumulated Depreciation	(5,113,975)	(5,113,975)
TOTAL PROPERTY & EQUIPMENT	\$ 7,505	\$ 7,505
OTHER ASSETS		
Loans to Insiders*	-	-
Other Assets (attach schedule)	28,774,679	28,774,679
TOTAL OTHER ASSETS	\$ 28,774,679	\$ 28,774,679
TOTAL ASSETS	\$ 50,892,986	\$ 51,034,895
LIABILITIES AND OWNER EQUITY		
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	47,579	53,127
Taxes Payable (refer to FORM MOR-4)	-	-
Notes Payable	-	-
Rent / Leases - Building/Equipment	-	-
Secured Debt / Adequate Protection Payments	-	-
Other Postpetition Liabilities (attach schedule)	-	-
TOTAL POSTPETITION LIABILITIES	\$ 47,579	\$ 53,127
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt	11,016	11,016
Priority Debt		
Unsecured Debt	68,007,947	69,462,676
TOTAL PRE-PETITION LIABILITIES	\$ 68,018,963	\$ 69,473,692
TOTAL LIABILITIES	\$ 68,066,542	\$ 69,526,818
OWNER EQUITY		
Capital Stock	54,527,778	54,527,778
Additional Paid-In Capital	-	-
Retained Earnings - Pre-Petition	(71,701,335)	(73,019,701)
Retained Earnings - Postpetition		
Adjustments to Owner Equity (attach schedule)		
Postpetition Contributions (Distributions) (Draws) (attach schedule)		
NET OWNER EQUITY	(17,173,557)	(18,491,923)
TOTAL LIABILITIES AND OWNERS' EQUITY	\$ 50,892,986	\$ 51,034,895

Notes:

Bifurcation on the general ledger of pre-petition and post-petition as delineated by the January 13, 2009 filing date are subject to change as a result of on-going reconciliation.

Valuation of opening net assets of reorganized entities subject to change based on final tax/accounting professionals advice.

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STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
Federal				
Withholding	0			0
FICA	0			0
Unemployment	0			0
Other: _____	-	-	-	0
Total Federal Taxes	0	0	0	0
State and Local				
Withholding	-100	0	-100	0
Sales & Excise ^[1]	0			0
Unemployment	0	0	-	0
Real Property ^[2]	-			-
Personal Property ^[3]	-			-
Other: Local	-24	0	-24	0
Total State and Local	-124	0	-124	0
Total Taxes	-124	0	-124	0

^[1] Sales and Excise taxes are paid one month in arrears.

^[2] The company owns no real property

^[3] Personal Property Taxes are paid on an annual basis. No payments were made for the period. A post-petition accrual amount, if any, is not yet determinable.

* Copies of tax returns are available upon request.

SUMMARY OF ACCOUNTS PAYABLE

Attach aged listing of accounts payable.

	Current	0-30	31-60	60-90	Total
Accounts Payable	1,710	6,275	(8,709)	(121,875)	(122,600)

Note:
Bifurcation of pre-petition and post-petition as delineated by the January 13, 2009 filing date are subject to change as a result of on-going reconciliation

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ACCOUNTS RECEIVABLE AGING

Accounts Receivable Aging	Amount	
0 - 30 days old	\$0	
31 - 60 days old	-	
61 - 90 days old	-	
91+ days old	-	
Total Credit Card Receivables	-	
Less: Accrual for Transaction Fees	-	
Credit Card Receivables (Net) ^[1]	\$0	

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

Note:

[1] The Credit Card Receivable Total does not include approximately \$333,000 in credit card reserves receivable from Chase Paymentech/First Data, American Express and Discover. The reserve amount above may be offset by potential credit card chargebacks charged by the credit card processors.

Goody's LLC
Accounts Payable Aging
As of October 3, 2009

Vendor	Ven_Name	Current	31-60 Past Due	61-90 Past Due	90+ Past Due	Total
5759	TALX CORPORATION	\$1,575.08				\$1,575.08
7004	HILL COMMUNICATIONS, INC.				(\$400.00)	(\$400.00)
7205	VERIZON #87				(\$93.44)	(\$93.44)
7235	TDS TELECOM		\$4.33	(\$5,432.03)		(\$5,427.70)
7918	AT AND T (WHSE)				(\$120.45)	(\$120.45)
7927	INTEGRATIVE LOGIC				\$23,530.64	\$23,530.64
7957	MEDIA SOLUTIONS				\$77,225.81	\$77,225.81
8133	STATE OF N. CAROLINA DEPT. OF				\$37.70	\$37.70
8209	TNWASTE, LLC				(\$1,827.80)	(\$1,827.80)
8298	TRANE HVAC PARTS AND SUPPLIES				(\$6,000.00)	(\$6,000.00)
8627	CENTURYTEL #307				(\$186.33)	(\$186.33)
9082	VERIZON NORTH #333				(\$16.13)	(\$16.13)
9783	VERIZON NORTH #374				(\$12.55)	(\$12.55)
9848	AT AND T #379				(\$24.06)	(\$24.06)
10109	LOUISIANA WATER COMPANY				(\$123.58)	(\$123.58)
10937	CITY OF WINDER #392				(\$4.00)	(\$4.00)
11097	VERIZON SOUTH				(\$119.02)	(\$119.02)
11541	AT AND T #216				(\$41.98)	(\$41.98)
11562	GALLAHER AND ASSOCIATES INC				(\$1,422.00)	(\$1,422.00)
12382	MT. STERLING WATER AND SEWER				(\$66.95)	(\$66.95)
12479	EMBARQ #263				(\$56.32)	(\$56.32)
13303	CITY OF CLINTON				(\$9.99)	(\$9.99)
13509	AT AND T #437				(\$85.36)	(\$85.36)
17155	UNITED PARCEL SERVICE	\$57.68				\$57.68
18528	CISION US INC.				\$201.37	\$201.37
20207	GLENBEND LLC; C/O LAMAR ASSET				(\$16.84)	(\$16.84)
20331	1997 GRP LIMITED PARTNERSHIP				(\$7.26)	(\$7.26)
20396	REGENCY COMMERCIAL ASSOC., LLC				(\$17.42)	(\$17.42)
20405	REGENCY COMMERCIAL ASSC., LLC				(\$195.74)	(\$195.74)
20924	THE MARKETPLACE LLC: C/O				(\$6.97)	(\$6.97)
30005	ALLTEL CORPORATION #120				(\$202.36)	(\$202.36)
30017	AT AND T #232				(\$81.83)	(\$81.83)
30026	VERIZON SOUTH #200				(\$4.37)	(\$4.37)
30029	TDS TELECOM (18)				(\$31.02)	(\$31.02)
30043	TDS TELECOM (27)				(\$66.07)	(\$66.07)
30070	AT AND T #290				(\$69.18)	(\$69.18)
30076	AT AND T #119				(\$99.24)	(\$99.24)
30102	VERIZON #294				(\$41.41)	(\$41.41)
30135	AT AND T #224				(\$42.48)	(\$42.48)
30150	AT AND T #215				(\$42.26)	(\$42.26)
30175	AT AND T #205				(\$103.73)	(\$103.73)
30216	AT AND T #115				(\$193.17)	(\$193.17)
30217	AT AND T #113				(\$38.15)	(\$38.15)
30227	VERIZON NORTH #108				(\$1.21)	(\$1.21)
30287	EMBARQ #080				(\$35.88)	(\$35.88)
30291	AT AND T #191				(\$126.48)	(\$126.48)
30324	AT AND T		\$6,270.40		(\$3,641.18)	\$2,629.22
30365	HORIZON #130				(\$51.04)	(\$51.04)
30416	AT AND T #116				(\$42.36)	(\$42.36)
30424	VERIZON SOUTH #272				(\$34.36)	(\$34.36)
30425	AT AND T #240				(\$49.47)	(\$49.47)
30429	VERIZON #237				(\$115.53)	(\$115.53)
30430	AT AND T #266				(\$53.42)	(\$53.42)
30442	AT AND T #236				(\$54.16)	(\$54.16)
30447	AT AND T #293				(\$149.63)	(\$149.63)
30448	AT AND T #218				(\$53.18)	(\$53.18)

Goody's LLC
Accounts Payable Aging
As of October 3, 2009

Vendor	Ven_Name	Current	31-60 Past Due	61-90 Past Due	90+ Past Due	Total
30451	AT AND T #279				(\$24.38)	(\$24.38)
30457	CITY OF LONGVIEW #232				(\$151.12)	(\$151.12)
30460	VERIZON NORTH #246				(\$99.95)	(\$99.95)
30464	AT AND T #252				(\$47.38)	(\$47.38)
30465	VERIZON SOUTHWEST #317				(\$146.31)	(\$146.31)
30475	AT AND T #264				(\$78.23)	(\$78.23)
30693	VERIZON NORTH #100				(\$70.00)	(\$70.00)
31069	AT AND T #251				(\$76.44)	(\$76.44)
31070	AT AND T #253				(\$58.39)	(\$58.39)
31072	EMBARQ #309				(\$7.53)	(\$7.53)
31077	AT AND T #311				(\$149.31)	(\$149.31)
31088	CITY OF CENTRALIA #320				(\$70.49)	(\$70.49)
31097	AT AND T #320				(\$77.18)	(\$77.18)
31121	EMBARQ #330				(\$91.99)	(\$91.99)
31130	AT AND T #291				(\$82.82)	(\$82.82)
31136	AT AND T #315				(\$78.26)	(\$78.26)
31143	CITY OF LAKE CHARLES WATER				(\$17.98)	(\$17.98)
31163	AT AND T #340				(\$68.91)	(\$68.91)
31169	AT AND T #343				(\$139.04)	(\$139.04)
31173	TDS TELECOM #38				(\$140.27)	(\$140.27)
31175	AT AND T #327				(\$117.79)	(\$117.79)
31831	DAPHNE UTILITIES #347				(\$76.08)	(\$76.08)
31856	VERIZON #360				(\$163.02)	(\$163.02)
31857	FRONTIER #92				(\$55.58)	(\$55.58)
31893	TDS INTERNET SERVICES			(\$75.89)		(\$75.89)
31897	BIRMINGHAM WATERWORKS #161				(\$1,645.47)	(\$1,645.47)
31909	MCI				(\$1,624.03)	(\$1,624.03)
31911	AT AND T #367				(\$102.22)	(\$102.22)
32434	BOAZ GAS BOARD #372				(\$175.04)	(\$175.04)
32560	AT AND T #378				(\$10.47)	(\$10.47)
32773	AT AND T #381				(\$137.72)	(\$137.72)
33060	THE WATER AND SEWER BRD OF THE				(\$10.98)	(\$10.98)
33065	GREENEVILLE WATER COMMISSION				(\$46.36)	(\$46.36)
33088	CITY OF ROCKINGHAM #368				(\$28.35)	(\$28.35)
33101	ROGERSVILLE WATER COMM. #21				(\$93.97)	(\$93.97)
33307	CITY OF MOUNTAIN HOME				(\$30.71)	(\$30.71)
33319	PRINCETON WATER WORKS #108				(\$17.26)	(\$17.26)
33393	AT AND T #384				(\$43.09)	(\$43.09)
33409	CITY OF CORDELE #141				(\$24.73)	(\$24.73)
33427	AT AND T #385				(\$36.92)	(\$36.92)
33660	AT AND T #394				(\$58.52)	(\$58.52)
33759	QWEST #391				(\$1.22)	(\$1.22)
33796	AT AND T #386				(\$30.97)	(\$30.97)
34387	AT AND T #407				(\$25.68)	(\$25.68)
34400	AT AND T #406				(\$53.90)	(\$53.90)
34457	VERIZON #405				(\$100.62)	(\$100.62)
34466	EMBARQ #410				(\$101.44)	(\$101.44)
34596	AT AND T				(\$134.66)	(\$134.66)
34950	VERIZON # 138 RE-LO				(\$109.62)	(\$109.62)
35566	VERIZON #417				(\$206.97)	(\$206.97)
36194	AT AND T #428				(\$110.91)	(\$110.91)
36210	VERIZON #84				(\$82.40)	(\$82.40)
36212	VERIZON #419				(\$120.02)	(\$120.02)
36500	EMBARQ #433				(\$2.50)	(\$2.50)
36791	AMERITAS LIFE INSURANCE CORP.				(\$436.71)	(\$436.71)
37339	VERIZON NORTH #129				(\$188.19)	(\$188.19)

Goody's LLC
Accounts Payable Aging
As of October 3, 2009

Vendor	Ven_Name	Current	31-60 Past Due	61-90 Past Due	90+ Past Due	Total
38169	CITY OF RINCON #441				(\$36.36)	(\$36.36)
38426	MUZAK, LLC				\$81.20	\$81.20
38741	PEARL RIVER VALLEY EPA #153				(\$3,178.92)	(\$3,178.92)
38762	ROLLA MUNICIPAL UTILITIES				(\$14,762.35)	(\$14,762.35)
38789	PROGRESS ENERGY CAROLINAS #94				(\$202.32)	(\$202.32)
38810	ALABAMA POWER #54				(\$2,958.13)	(\$2,958.13)
38811	CLEVELAND UTILITIES #52				(\$364.58)	(\$364.58)
38826	CITY OF CAMDEN #11				(\$2,250.00)	(\$2,250.00)
38845	HUNTSVILLE UTILITIES #197				(\$2,491.35)	(\$2,491.35)
38860	NORTH GEORGIA ELECTRIC				(\$1,434.99)	(\$1,434.99)
38863	ALLEGHENY POWER #336				(\$1,748.41)	(\$1,748.41)
38877	DUKE ENERGY #361				(\$1,482.81)	(\$1,482.81)
38879	PROGRESS ENERGY CAROLINAS #362			(\$3,201.50)		(\$3,201.50)
38880	ENTERGY #363				(\$9,523.29)	(\$9,523.29)
38886	ENTERGY #384				(\$6,233.24)	(\$6,233.24)
38897	DUKE ENERGY #405				(\$1,912.03)	(\$1,912.03)
38899	KCP AND L #410				\$0.00	\$0.00
38912	ENTERGY #440				(\$3,684.31)	(\$3,684.31)
38923	NORTH GEORGIA EMC #3				(\$3,171.97)	(\$3,171.97)
38926	POWELL-CLINCH UTILITY DIST #9				(\$415.30)	(\$415.30)
38966	SEQUACHEE VALLEY ELECTRIC #445				(\$5,039.16)	(\$5,039.16)
38999	ALABAMA GAS CORPORATION #121				(\$115.46)	(\$115.46)
39015	ALABAMA GAS CORP. #154				(\$52.38)	(\$52.38)
39059	DUKE ENERGY #180				(\$1,584.29)	(\$1,584.29)
39073	MXENERGY #230				(\$187.96)	(\$187.96)
39086	KCP AND L #256				\$0.00	\$0.00
39089	ENTERGY #267				(\$3,215.01)	(\$3,215.01)
39099	ENTERGY #291				(\$9,716.28)	(\$9,716.28)
39104	INDIANA MICHIGAN POWER #218				(\$535.13)	(\$535.13)
39105	APPALACHIAN POWER #360				(\$2,007.27)	(\$2,007.27)
39111	BESSEMER UTILITIES #204				(\$4,461.28)	(\$4,461.28)
39164	ORANGE COUNTY WCID #2 #379				(\$2.53)	(\$2.53)
39186	THE WATER WORKS AND SEWER #69				(\$89.30)	(\$89.30)
39193	PERSIA UTILITY DISTRICT #21				(\$76.13)	(\$76.13)
39240	GEORGIA POWER #238				(\$4,942.73)	(\$4,942.73)
39242	ENTERGY #235				(\$2,986.97)	(\$2,986.97)
39245	PROGRESS ENERGY CAROLINAS #176				(\$2,675.41)	(\$2,675.41)
39251	ATHENS UTILITIES #194				(\$225.00)	(\$225.00)
39253	HUNTSVILLE UTILITIES #284				(\$3,269.00)	(\$3,269.00)
39268	ALABAMA POWER #297				(\$2,005.05)	(\$2,005.05)
39271	ALABAMA POWER #288				(\$2,380.97)	(\$2,380.97)
39281	ENTERGY #235				(\$6,429.61)	(\$6,429.61)
39282	ALABAMA POWER #222				(\$392.13)	(\$392.13)
39284	ENTERGY #205				(\$5,566.76)	(\$5,566.76)
39286	ALABAMA POWER #195				(\$10,969.95)	(\$10,969.95)
39347	ENTERGY #303				(\$15,698.69)	(\$15,698.69)
39406	HORRY ELECTRIC #31				(\$4,557.46)	(\$4,557.46)
39409	ENTERGY #310				(\$16,995.97)	(\$16,995.97)
39414	GREYSTONE POWER CORP. #342				(\$1,028.09)	(\$1,028.09)
39575	ATMOS ENERGY #310				(\$131.41)	(\$131.41)
39586	TOWN OF ELKIN #433				(\$92.46)	(\$92.46)
39599	CITY OF BLUE RIDGE #18				(\$54.77)	(\$54.77)
39614	ALABAMA POWER #154				(\$1,923.88)	(\$1,923.88)
39622	BOARD OF PUBLIC UTILITIES 364				(\$1,168.06)	(\$1,168.06)
39626	ALABAMA POWER #161				(\$2,322.62)	(\$2,322.62)
39629	CITY UTILITIES #435				(\$1,918.16)	(\$1,918.16)

Goody's LLC
Accounts Payable Aging
As of October 3, 2009

Vendor	Ven_Name	Current	31-60 Past Due	61-90 Past Due	90+ Past Due	Total
39633	ALABAMA POWER #430				(\$215.24)	(\$215.24)
39641	ALLEGHENY POWER #228				(\$4,366.59)	(\$4,366.59)
39652	ALABAMA POWER #69				(\$4,710.42)	(\$4,710.42)
39658	ALABAMA POWER #307				(\$4,777.63)	(\$4,777.63)
39696	MXENERGY #393				(\$121.11)	(\$121.11)
39719	INDIANA MICHIGAN POWER				(\$623.91)	(\$623.91)
39720	PUBLIC SERVICE COMPANY #331				(\$4,529.42)	(\$4,529.42)
39721	INDIANA AMERICAN WATER #115				\$0.00	\$0.00
39735	MOUNTAINEER GAS COMPANY #270				(\$440.47)	(\$440.47)
39740	PUBLIC SERVICE COMPANY #378				(\$3,614.24)	(\$3,614.24)
39781	AMERENUE #216				(\$1,536.02)	(\$1,536.02)
39783	WEST VIRGINIA AMERICAN WTR#270				\$0.00	\$0.00
39969	CLAY COUNTY CIRCUIT CLERK				\$25.00	\$25.00
41118	AT AND T	\$53.17				\$53.17
41628	UNITED PARCEL SERVICE	\$24.05			(\$2,000.00)	(\$1,975.95)
42725	CITY OF SUMTER #272				(\$23.04)	(\$23.04)
43129	CITY OF CANTON WATER DEPT #230				(\$100.00)	(\$100.00)
43603	AT AND T #345				(\$71.47)	(\$71.47)
45350	VERIZON #336				(\$76.54)	(\$76.54)
45600	TOWN OF CHRISTIANBURG #87				(\$142.28)	(\$142.28)
49786	C. M. HENLEY COMPANY, LLC				(\$803.00)	(\$803.00)
		\$1,709.98	\$6,274.73	(\$8,709.42)	(\$121,874.81)	(\$122,599.52)

Goody's, LLC
 September 2009 Summary of Disbursements by Entity

	GOODY'S, LLC	NEW SYDOOG LLC	NEW TREBOR OF TN, LLC	NEW GOFAMCLO LLC	NEW GOODY'S MS, L.P.	NEW GFCTX, L.P.	NEW GOODYS IN, L.P.	NEW GFCTN, L.P.	NEW GFCGA, L.P.	NEW GOODY'S RETAIL MS, L.P.	NEW GOODY'S GIFTCO, LLC	NEW GOODY'S ARDC, L.P	NEW GOODY'S TNDC, L.P.	NEW GOODY'S HOLDING TN, LLC	Total
Trade	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rent	4,000	-	-	-	-	-	-	-	-	-	-	-	-	-	4,000
Payroll	226	-	-	-	-	-	-	-	-	-	-	-	-	-	226
Utilities	672	-	-	-	-	-	-	-	-	-	-	-	-	-	672
Freight	194	-	-	-	-	-	-	-	-	-	-	-	-	-	194
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Financing Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
General AP	277,004	-	-	-	-	-	-	-	-	-	-	-	-	-	277,004
Professional Fees	150,316	-	-	-	-	-	-	-	-	-	-	-	-	-	150,316
US Trustee Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	432,413	-	-	-	-	-	-	-	-	-	-	-	-	-	432,413

Goody's LLC
September 09 Consolidating Balance Sheet

	Goody's LLC	New SYDOOG	New Trebor	New Gofamclo	New MSLP	New Goody's IN	New Goody's New GFCTX	New Goody's New GFCTN	New Goody's New GFCGA	New Giftco	New TNDC	New ARDC	New Goody's Retail MSLP	New Goody's Holding	New Goody's Elimin.	Total
Unrestricted Cash and Equivalents	1,988,411	0	0	(2)	0	21,789	50,266	1,754,515	5,309	0	252,737	0	29,563	0	0	4,102,587
Accounts Receivable (Net)	18,001,628	1,335	0	1,335	5,263	1,286	(25)	8,443	(12,529)	0	0	0	1,478	0	0	18,008,214
Other Current Assets	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Current Assets	19,990,039	1,335	0	1,333	5,263	23,074	50,241	1,762,958	(7,220)	0	252,737	0	31,041	0	0	22,110,801
Inventories	(12,347,815)	0	0	0	14,012,672	(378,025)	(101,378)	(197,543)	(1,144,878)	0	396,937	0	(239,971)	0	0	0
Machinery and Equipment	115,782	0	0	0	(87,175)	(127)	(128)	0	(30,319)	0	0	0	0	0	0	(1,967)
Furniture, Fixtures and Office Equipment	4,393,527	0	0	0	(9,092)	376,964	284,689	0	19,240	0	0	0	0	0	0	5,065,328
Leasehold Improvements	72,317	0	0	0	(2,488)	0	0	0	(53,384)	0	0	0	0	0	0	16,445
Vehicles	39,574	0	0	0	2,100	0	0	0	0	0	0	0	0	0	0	41,674
Accumulated Depreciation	(4,340,812)	0	0	0	580	(376,837)	(284,561)	0	(112,344)	0	0	0	0	0	0	(5,113,975)
Other Assets	13,246,470	3,671	152	46,741	1,727,540	2,258,052	2,820,101	1,850,904	1,865,361	2,692,159	790,162	80,284	2,899,208	37	(1,506,163)	28,774,679
Intercompany Receivables	6,041,386	524,170	0	0	38,758,494	10,090,911	11,155,355	6,547,667	8,178,897	15,987	6,738,594	21,036	12,191,673	0	(100,264,171)	0
Investment in Subsidiaries	50,630,331	0	8,786,452	42,068,712	14,218,849	0	0	0	0	0	0	0	0	30,000	(115,734,345)	0
Total Assets	77,840,799	529,176	8,786,604	42,116,787	68,626,743	11,994,013	13,924,319	9,963,986	8,715,353	2,708,146	8,178,430	101,320	14,881,951	30,037	(217,504,678)	50,892,986
Accounts Payable	47,579	0	0	0	0	0	0	0	0	0	0	0	0	0	0	47,579
Post-Petition Liabilities	47,579	0	0	0	0	0	0	0	0	0	0	0	0	0	0	47,579
Secured Debt	11,016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	11,016
Unsecured Debt	34,726,684	(3,056)	305	953	34,051,414	(543,742)	(255,240)	(413,956)	(694,624)	1,350,670	193,554	(69,411)	(335,569)	(35)	0	68,007,947
Pre-Petition Liabilities	34,737,699	(3,056)	305	953	34,051,414	(543,742)	(255,240)	(413,956)	(694,624)	1,350,670	193,554	(69,411)	(335,569)	(35)	0	68,018,963
Intercompany Payables	81,366,798	0	6,625	54,380	6,738,594	4,224,495	3,781,045	2,818,856	2,461,914	970,342	5,009,477	258,623	4,211,330	561	(111,903,041)	0
Total Liabilities	116,152,077	(3,056)	6,930	55,334	40,790,009	3,680,753	3,525,806	2,404,900	1,767,289	2,321,012	5,203,031	189,211	3,875,761	526	(111,903,041)	68,066,542
Capital Stock	54,527,778	0	0	0	0	0	0	0	0	0	0	0	0	0	0	54,527,778
Retained Earnings - Prepetition	(82,707,535)	522,502	8,778,199	42,060,553	14,538,393	9,055,408	11,433,606	7,396,120	7,910,775	386,134	2,989,778	(78,576)	11,585,774	29,173	(105,601,638)	(71,701,335)
Net Owner Equity	(28,179,757)	522,502	8,778,199	42,060,553	14,538,393	9,055,408	11,433,606	7,396,120	7,910,775	386,134	2,989,778	(78,576)	11,585,774	29,173	(105,601,638)	(17,173,557)
Total Liabilities and Owners Equity	87,972,319	519,446	8,785,129	42,115,887	55,328,401	12,736,160	14,959,411	9,801,021	9,678,065	2,707,146	8,192,809	110,635	15,461,536	29,699	(217,504,678)	50,892,986

Notes:
Bifurcation of pre-petition and post-petition as delineated by the January 13, 2009 filing date are subject to change as a result of on-going reconciliation
Valuation of opening net assets of reorganized entities subject to change based on final tax/accounting professionals advice.

Goody's LLC
September 09 Consolidating Statement of Operations

	Goody's LLC	New SYDOOG	New Trebor	New Gofamclo	New Goody's MSLP	New Goody's IN	New GFCTX	New GFCTN	New GFCSA	New Giftco	New TNDC	New ARDC	New Goody's Retail MSLP	New Goody's Holding	Elimin.	Total
Gross Revenues	0	0	(1)	(0)	(10)	1	0	0	0	0	0	0	10	0	(0)	(0)
Cost of Goods Sold	5,764	0	0	0	(6,140)	22	0	0	0	0	0	0	354	0	0	0
Gross Profit	(5,764)	0	(1)	(0)	6,129	(21)	0	(0)	0	0	0	0	(343)	0	(0)	(0)
Advertising	(116,378)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(116,378)
Office Expense	162,620	0	0	0	0	(21)	0	(0)	0	0	0	0	(343)	0	0	162,255
Rent and Lease Expense	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Salaries/Commissions/Fees	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Intercompany Income	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Intercompany Expense	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Operating Expenses Before Depreciation	46,242	0	0	0	0	(21)	0	(0)	0	0	0	0	(343)	0	0	45,877
Net Profit (Loss) Before Depreciation	(52,006)	0	(1)	(0)	6,129	0	0	0	0	0	0	0	(0)	0	(0)	(45,877)
Depreciation/Depletion/Amortization	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net Profit (Loss) After Depreciation	(52,006)	0	(1)	(0)	6,129	0	0	0	0	0	0	0	(0)	0	(0)	(45,877)
Other Income	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest Expense	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net Profit (Loss) Before Reorganization Items	(52,006)	0	(1)	(0)	6,129	0	0	0	0	0	0	0	(0)	0	(0)	(45,877)
Professional Fees	181,117	0	0	0	0	0	0	0	0	0	0	0	0	0	0	181,117
Other Reorganization Expense	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Reorganization Expense	181,117	0	0	0	0	0	0	0	0	0	0	0	0	0	0	181,117
Income Taxes	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net Profit (Loss)	(233,123)	0	(1)	(0)	6,129	0	0	0	0	0	0	0	(0)	0	(0)	(226,995)
Intercompany Income	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Intercompany Expense	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Intercompany Earnings of Subsidiaries	(233,123)	0	(1)	(0)	6,129	0	0	0	0	0	0	0	(0)	0	(0)	(226,995)