

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

W.R. GRACE & CO., *et al.*,

Debtors.

)
)
)
)
)
)

Chapter 11

Case No. 01-01139 (JKF)

Jointly Administered

Related to Docket No. 20622, 21403

**PROTECTIVE ORDER REGARDING CONFIDENTIALITY OF
INSURANCE AND CERTAIN OTHER CONFIRMATION DISCOVERY**

WHEREAS, W.R. Grace & Co., et al. (collectively, the “**Debtors**”), the Official Committee of Asbestos Personal Injury Claimants, the Asbestos PI Future Claimants’ Representative,¹ and the Official Committee of Equity Security Holders (collectively, the “**Plan Proponents**”), have filed the First Amended Joint Plan of Reorganization (the “**Plan**,” as it may be amended, supplemented, or otherwise modified from time to time) in the Bankruptcy Court for confirmation pursuant to Bankruptcy Code §§ 524(g) and 1129 (“**Plan Confirmation**”);

WHEREAS, certain parties identified on Appendix A hereto (the “**Objectors**”) have filed preliminary objections to confirmation of the Plan or have served discovery on the Plan Proponents;

WHEREAS, discovery requests have been and may continue to be served on the Plan Proponents, the Objectors and certain of the Debtors’ insurers and others (collectively, the “**Parties**”) in connection with Plan Confirmation (collectively, the “**Confirmation Discovery**”);

WHEREAS, the Parties desire to protect the confidentiality and limit the use of certain documents and information that may contain, among other things, medical, trade, financial,

¹ All terms not otherwise defined herein shall have the same meaning as in the Plan.

business and/or litigation information that may be of a confidential and/or proprietary nature deserving of protection (the “**Confidential Information**”)(including, but not limited to, settlement agreements among the Debtors and various insurers, correspondence between Debtors and various claimants about their claims; insurance policies; and other materials)² while ensuring that the Parties can obtain discovery with a minimum of delay and expense;

Accordingly, upon the agreement of the Parties:

1. All Confidential Information furnished, disclosed, or made known in response to the Confirmation Discovery, (1) including in written form, orally or through any electronic, facsimile or computer-related communication, (2) and whether intentionally or unintentionally, shall be used by the Parties and their Permitted Recipients (as defined in paragraph 2 below) solely and exclusively in connection with Plan Confirmation, shall be kept confidential by such Parties and their Permitted Recipients, and shall not, without the prior written consent of each Designating Party (as defined in Paragraph 5 below), be disclosed, distributed, published or otherwise made available by the Parties or their Permitted Recipients to any other person or entity, *provided, however*, that in accordance with paragraph 14 below, this Protective Order shall be without prejudice to any Party’s right to seek production of Confidential Information through subsequent discovery in any coverage, tort or other action. Confidential Information produced in the course of Confirmation Discovery shall not be utilized for any other purpose or proceeding.

2. Notwithstanding paragraph 1 above, any Party may disclose the Confidential Information to such Party’s counsel (which, for the avoidance of doubt, includes counsel who

² This Protective Order does not address medical information related to the Libby claimants’ objections to the Plan, including medical information of Libby claimants or any reliance materials of the Libby claimants’ experts.

represent members of any official creditors' committee), consultants, accountants, experts, auditors, examiners, insurers, reinsurers or financial advisors or any other agents or professionals who are working for any Party in connection with Plan Confirmation. In each case, the foregoing must have a need to know such information and if applicable, have furnished such acknowledgement of this Protective Order as provided for in the last sentence of this paragraph ("Permitted Recipients"), *except* that counsel to any Party (including counsel who represent members of any official creditors' committee) shall be deemed to have accepted the terms of this Protective Order need not execute an acknowledgement, and may supply Confidential Information to other Permitted Recipients subject to the following two sentences. Unless the disclosure of information is required by law, court order or prior contract, each Party or Party's counsel providing Confidential Information to a Permitted Recipient shall advise, in writing, such Permitted Recipient (i) of the terms of this Protective Order, (ii) that upon receipt of any Confidential Information such person shall be deemed bound by the terms of this Protective Order, and (iii) of such person's obligations concerning the confidentiality of all such Confidential Information and the proper use thereof. Prior to receiving any Confidential Information, each Permitted Recipient shall execute an acknowledgement, in the form attached as Exhibit A to this Protective Order, indicating that he or she has read this Protective Order and agrees to be bound by its terms; and the original executed acknowledgements for each Party's Permitted Recipients shall be retained by such Party or such Party's counsel until two years after the date discussed in paragraph 21 below).

3. Notwithstanding anything to the contrary in this Protective Order, "Confidential Information" shall not include any information or portions of information (including information that otherwise would constitute Confidential Information) that: (a) is or becomes generally

available to the public other than through actions by a non-Producing Party; (b) is or becomes available to a Party on a non-confidential basis from a source, other than from the Plan Proponents or Objectors, that the Party seeking to disclose such information believes, after reasonable inquiry (including of the Plan Proponents and Objectors), is not prohibited from disclosing such information to another party by a contractual, legal or fiduciary obligation; (c) is or has been directly included in a filing with the Bankruptcy Court, any other court, or any administrative body or tribunal whose records are open to public inspections, except such information as has been filed under seal and except for any filing made in violation of this Protective Order or any other protective order or confidentiality agreement; or (d) can be demonstrated by evidence was in the possession of the Party seeking to disclose the information prior to being produced to such Party through Confirmation Discovery and was not otherwise subject to any contractual, legal or fiduciary obligation of confidentiality.

4. The Parties shall designate a document as Confidential Information by placing on the face of the document the notation “**CONFIDENTIAL SUBJECT TO APRIL 2009 PROTECTIVE ORDER.**”

5. At the same time as or prior to producing written Confidential Information in the course of Confirmation Discovery, or within three (3) days of disclosure of Oral Confidential Information (as defined below) or other non-written Confidential Information in the course of Confirmation Discovery, a Party shall designate any materials, documents or writings which are intended to be subject to this Protective Order. “**Oral Confidential Information**” shall mean: any written Confidential Information that is discussed or presented orally. Within a reasonable time after receiving such written or non-written materials produced in the course of Confirmation Discovery, any Party with a legitimate interest in the confidentiality thereof may designate such

materials as Confidential Information. Any such Party, or any Party who produces Confidential Information in the course of Confirmation Discovery, and in either case has timely designated such material as Confidential Information is referred to herein as a "Designating Party." The Parties shall use reasonable efforts not to designate publicly available or other non-confidential and non-proprietary information as "Confidential Information" or Oral Confidential Information. Any dispute over whether any particular materials constitute Confidential Information or whether a Party is not a proper Designating Party shall be resolved by order of this Court, and pending entry of any such order, any materials designated by any Party as Confidential Information shall be treated as such.

6. Confidential Information also may be disclosed by a Party if it becomes legally compelled (by deposition, interrogatory, request for documents, subpoena, civil investigative demand or similar process) to do so. In the event that such disclosure is sought, the Party against whom the demand is made shall use reasonable efforts to provide the Designating Party with prompt written notice of the order or other process compelling the disclosure of the Confidential Information, which notice must be received by the designating Party and its counsel not less than fifteen (15) business days prior to such disclosure, so that the designating Party may seek a protective order or other appropriate remedy and/or waive compliance with the terms of this Protective Order with respect to the proposed disclosure. If a protective order or other remedy is not obtained by the time a Party is required to comply with such disclosure requests, and the Party is advised to do so by in-house or outside counsel, the Party may comply with such requests, *provided that* the Party uses reasonable efforts to disclose only such limited portion of the Confidential Information as is covered by such request.

7. Without limiting the generality of any provision of this Protective Order, if a Party determines that it is necessary to disclose or to make reference to Confidential Information in a motion, pleading or other document filed with the Bankruptcy Court in connection with Plan Confirmation (a "**Filing**"), such Party, if permitted by the Court, shall file the Confidential Information in a sealed envelope or container on which shall be endorsed the name and case number of the above-captioned Chapter 11 Cases, the title or a general description of the envelope's or container's contents, and a statement in the following form:

Filed Under Seal Pursuant to April 2009 Protective Order: This envelope [or container] is sealed pursuant to an order of this Court, and contains Confidential Information filed by [name of Party] and is not to be opened or the contents thereof displayed or revealed except by order of this Court or pursuant to a written agreement by and among the Parties to that certain April 2009 Protective Order.

Such envelope or container shall not be opened without further order of this Court or written agreement by and among the Parties. If a filing is made under seal pursuant to this paragraph 7, the Party making the filing may, at its election, file a publicly redacted version of such filing, omitting the part thereof that discloses or reveals the contents of the Confidential Information. Each Party to this Protective Order shall receive copies of both the redacted and unredacted filings, and for the avoidance of doubt, may share the unredacted copies with each Party's Permitted Recipients in accordance with paragraph 2 above.

8. Confidential Information shall not be disclosed to any person that is not permitted to receive or have access to Confidential Information under this Protective Order absent court order or the express written consent of the Party or Parties that produced the Confidential Information and/or designated such information as Confidential Information. If a Party seeks a protective order or other remedy in accordance with this Protective Order, the Party agrees that it

will use best efforts not disclose Confidential Information until the matter has been resolved by the Bankruptcy Court or other court of competent jurisdiction.

9. In the event any party wishes to use or refer to Confidential Information at a deposition in connection with Plan Confirmation, any Party may compel all persons other than the deponent, court reporter, and other parties already permitted access to the Confidential Information to be excused from the deposition during the time that the Confidential Information is being disclosed or discussed. Any deposition transcript containing Confidential Information shall also be designated confidential and the portions thereof containing such Confidential Information shall be subject to the provisions of this Protective Order.

10. Before the Confirmation Hearing or any hearing in open court in connection with Plan Confirmation, the Parties shall negotiate in good faith with each other to seek agreement on the handling of Confidential Information so as to provide protection against public disclosure of such Confidential Information. If no agreement is reached, the Parties shall submit alternate proposals to the Bankruptcy Court for consideration and determination prior to trial, argument or hearing.

11. The Debtors authorize insurers that have entered into Asbestos Insurance Settlement Agreements with the Debtors to produce such agreements under the terms of this Protective Order.

12. It is agreed that no failure or delay by any Party in exercising any right, power or privilege hereunder following entry into this Protective Order shall operate as a waiver thereof, nor shall any single or partial exercise thereof preclude any other or future exercise thereof or the exercise of any other right, power or privilege hereunder.

13. Nothing contained herein shall restrict the use by any Party of Confidential Information produced by such Party, other than Confidential Information first obtained by such Party subject to this Protective Order or any other obligation of confidentiality.

14. Nothing contained herein shall limit or preclude any Party from raising objections to the production or disclosure of information or documents.

15. Nothing contained herein shall prohibit any person from requesting the production or disclosure of information or documents in accordance with the Federal Rules of Civil Procedure, *provided, however*, that (a) this Protective Order shall apply with respect to any such production or disclosure in connection with Plan Confirmation, and (b) no such request may contain any disclosure of Confidential Information other than as permitted by this Protective Order. The rights of any persons to oppose or seek a protective order concerning any such discovery are also unaffected by this Protective Order. Further, nothing contained herein shall prohibit any Party from seeking relief in the Bankruptcy Court and/or from raising objections to the designation of documents as Confidential Information in the Chapter 11 Cases.

16. United States securities laws may prohibit certain persons who have material nonpublic information concerning a company from purchasing or selling securities of such company, or from communicating such confidential information to any other person under circumstances in which it is reasonably foreseeable that such person is likely to purchase or sell securities. No Party shall use any Confidential Information in contravention of the Securities and Exchange Act of 1934, as amended, and the rules and regulations promulgated thereunder (collectively, the “1934 Act”), including Rule 10b-5 under the 1934 Act. By reason of the Objectors’ receipt of the Confidential Information, the Objectors may become subject to a prohibition or other limitation on the purchase or sale of securities of the Debtors, provided,

however, any such prohibitions, if any, shall apply only to those individuals with knowledge of the information and shall not be generally imputed to any entity.

17. No Party or its Permitted Recipients (a) shall be deemed by reason of this Protective Order to make any representation or warranty as to the accuracy or completeness of any Confidential Information or (b) shall have any liability to any other Party resulting from the use of the Confidential Information by them in accordance with the terms of this Protective Order.

18. Any person who hereafter becomes an Objector or Plan Proponent, against whom Confirmation Discovery is directed shall, upon notice via email to all existing Parties, be added to Appendix A of this Protective Order and receive access to Confidential Information, unless any existing Party objects by reply email within three business days of receiving such notice. If an existing Party so objects, the person seeking to become a party may apply to the Court for an order specifying whether or to what extent it may receive Confidential Information, *provided, however*, that any existing Party hereto may oppose any such application, and in all events the use of Confidential Information shall be subject to all other provisions of this Protective Order.

19. The term "person," as used in this Protective Order, shall be interpreted broadly to include, but is not limited to, any corporation, company, limited liability company, partnership, joint venture, union, government agency, political subdivision or individual.

20. Within ninety (90) days after the earlier of (a) a plan of reorganization for the Debtors is confirmed and any appellate proceedings with respect to confirmation of such plan have concluded and (b) the closing of these Chapter 11 Cases, all persons who received access to the Confidential Information must destroy all documents or materials containing Confidential Information, including all copies, extracts, notes and summaries made or containing information

therefrom, and certify in writing to each Designating Party that this has been done, *provided, however*, that the destruction and certification requirements of this paragraph 19 shall not apply to (v) copies of Confidential Information retained by a Party with a legitimate business purpose for retaining such material, (w) copies of Filings placed under seal with the Court pursuant to paragraph 7 above, (x) copies of Confidential Information that any Party is required by law to retain (e.g. for audit purposes) or (y) original documents or materials, the return of which is governed by paragraph 22 below, or (z) copies in the hands of the producing party that were not received from any other Party subject to this Protective Order. This paragraph shall not relieve a producing party of any obligation that a producing party may otherwise have to retain and not destroy documents.

21. Any original documents or materials (distinct from copies) that have been produced or turned over to any of the Parties shall be promptly returned to their owners or to the Person from whom they were received within ninety (90) days after the earlier of (a) a plan of reorganization for the Debtors is confirmed and any appellate proceedings with respect to confirmation of such plan have concluded and (b) the closing of these Chapter 11 Cases.

22. Notwithstanding the destruction or return of all Confidential Information, the Parties will continue to be bound by their obligations of confidentiality pursuant to this Protective Order. Without limiting the generality of the foregoing, neither the closing of the Chapter 11 Cases nor the termination of employment of any individual who has access to Confidential Information shall relieve such individual from his or her obligations of confidentiality pursuant to this Protective Order.

23. The Parties acknowledge and agree that money damages would not be a sufficient remedy for any breach of this Protective Order. Accordingly, in addition to any other remedies

to which they may be entitled at law or in equity, any Designating Party who has designated information as Confidential Information shall be entitled to specific performance and injunctive or other equitable relief as a remedy for any breach of this Protective Order (regardless of whether damages may or may not be readily quantifiable and without posting a bond or other security).

24. This Protective Order shall be governed by, and construed in accordance with, the laws of the State of Delaware without giving effect to the otherwise applicable principles of law as to conflicts or choice of law of such state.

25. The Bankruptcy Court shall have exclusive jurisdiction with respect to any issues, actions, suits or proceedings arising out of or relating to this Protective Order during such time as any of the Debtors shall be subject to the jurisdiction of the Bankruptcy Court. Any objection to the laying of venue in the Bankruptcy Court with respect to any action, suit or proceeding arising out of this Protective Order during such time are hereby overruled. Any notice, service of process, summons, or other document or communication required or permitted pursuant to this Protective Order shall be in writing and shall become effective service of process for any action, suit or proceeding brought against the Party in any court when delivered by facsimile (confirmed by mail), overnight courier service, registered or certified mail (postage prepaid) or by hand delivery to counsel for the Parties.

26. This Protective Order shall be binding upon and inure to the benefit of the Parties hereto, their respective counsel, advisors, representatives, employees, consultants, accountants, experts, auditors, examiners, financial advisors, or other agents or professionals, and each of their respective successors and assigns, and also to the benefit of any person whose Medical Information is produced in the course of Confirmation Discovery.

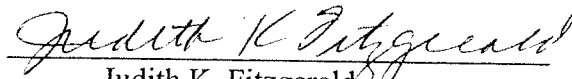
27. This Protective Order represents the entire order with respect to the subject matter hereof, *provided, however*, that this Protective Order shall in no way amend, modify, supersede, or extinguish any of the protective orders or confidentiality agreements that are in effect in these Chapter 11 Cases (collectively, “**Previously-Entered Protective Orders and Agreements**”), and the terms of such Previously-Entered Protective Orders and Agreements shall remain in full force and effect. Such Previously-Entered Protective Orders and Agreements include, without limitation, the following:

- (i) Protective Order Relating to Production of Medical Records, dated June 5, 2006 (Docket No. 12608);
- (ii) Order Regarding Motions to Compel Claimants to Respond to the W.R. Grace & Co. Asbestos Personal Injury Questionnaire, dated December 22, 2006 (Docket No. 14149);
- (iii) Modified Order Establishing the Non-Waiver of Privilege Contained in Answers to the Debtors’ Interrogatories and the Sealing and Confidentiality of Such Answers, dated July 10, 2007 (Docket No. 16259);
- (iv) Protective Order (re Claims Resolution Management Corporation) dated July 10, 2007 (Docket No. 16258);
- (v) Consent Order Concerning Confidentiality of Documents and Information to Be Produced by Expert Witnesses for Future Claimants’ Representative, dated September 13, 2007 (Docket No. 16820);
- (vi) Protective Order (re Claims Processing Facility, Inc.) dated September 17, 2007 (Docket No. 16826);
- (vii) Agreed Supplemental Order Regarding Modified Order Establishing the Non-Waiver of Privilege Contained in Answers to the Debtors’ Interrogatories and the Sealing and Confidentiality of such Answers, dated September 24, 2007 (Docket No. 16918);
- (viii) Protective Order Regarding Confidential Information, dated December 17, 2008 (Docket No. 20286); and
- (ix) Protective Order Regarding Confidential Information, dated December 17, 2008 (Docket No. 20287).

- A party's consent to this Protective Order does not constitute consent to the Previously-Entered Protective Orders and Agreements or waiver of the pending *Motion to Strike Whitehouse Expert Report or, Alternatively, Compel The Production of Documents and Databases on which he relies and for Entry of Confidentiality Order* (Docket No. 21245) or the objections asserted in connection therewith.

28. Any amendment, supplement or modification to this Protective Order, or any waiver of the rights and obligations hereunder, must be in writing and signed on behalf of the Parties hereto.

May 14
Dated: ~~April~~ __, 2009



Judith K. Fitzgerald
United States Bankruptcy Judge

APPENDIX A

Counsel for Objectors and Discovery Recipients

VORYS, SATER, SEYMOUR AND PEASE LLP

Robert J. Sidman

Tiffany Strelow Cobb

52 East Gay Street

P.O. Box 1008

Columbus, OH 43215

Telephone: (614) 464-6400

Facsimile: (614) 719-4663

Counsel for The Scotts Company

PEPPER HAMILTON LLP

Evelyn J. Metzler

Hercules Plaza, Suite 5100

1313 Market Street

P.O. Box 1709

Wilmington, DE 19899-1709

Telephone: (302) 777-6500

Facsimile: (302) 777-6511

PEPPER HAMILTON LLP

Edward C. Toole, Jr.

Linda J. Casey

3000 Two Logan Square

18th & Arch Streets

Philadelphia, PA 19103

Telephone: (215) 981-4000

Facsimile: (215) 981-4750

Counsel for BNSF Railway Company

MCCARTER & ENGLISH, LLP

Katharine L. Mayer

Daniel M. Silver

Renaissance Center

405 N. King Street, 8th Floor

Wilmington, Delaware 19801

Telephone: (302) 984-6312/6311

Facsimile: (302) 984-6399

Counsel for Owens-Illinois

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

Robert J. Dehney
Ann C. Cordo
1201 N. Market Street
Wilmington, DE 19801
Telephone: (302) 658-9200

and

SIMPSON THACHER & BARTLETT LLP
Mary Beth Forshaw
Elisa Alcabas
425 Lexington Avenue
New York, NY 10017-3954
Telephone: (212) 455 -2000

Counsel for Travelers Casualty & Surety Company

CONNOLLY BOVE LODGE & HUTZ LLP
Jeffrey C. Wisler
Marc J. Phillips
The Nemours Building
1007 N. Orange Street
P.O. Box 2207
Wilmington, DE 19899
Telephone: (302) 658 - 9141
Facsimile: (302) 658 - 0380

and

Edward J. Longosz, II
Laura G. Stover
Eckert Seamans Cherin & Mellott, LLC
1747 Pennsylvania Avenue, N.W., Suite 1200
Washington, D.C. 20006
Telephone: (202) 659 - 6600
Facsimile: (202) 659 - 6699

Counsel for Maryland Casualty

STROOCK & STROOCK & LAVAN LLP
Lewis Kruger
Kenneth Pasquale
180 Maiden Lane
New York, NY 10038-4982
Telephone: (212) 806 - 5400
Facsimile: (212) 806 - 6006

and

DUANE MORRIS LLP
Michael Lastowski
Richard W. Riley
William S. Katchen
1100 North Market Street, Suite 1200
Wilmington, DE 19801-1246
Telephone: (302) 657 - 4942
Facsimile: (302) 657 - 4901

Counsel for Unsecured Creditors Committee

LANDIS RATH & COBB LLP
Adam G. Landis
Rebecca L. Butcher
Kerri K. Mumford
919 Market Street
Wilmington, DE 19801
Telephone: (302) 467 - 4400
Facsimile: (302) 467 - 4450

and

COHN WHITESELL & GOLDBERG LLP
Daniel C. Cohn
Christopher M. Candon
101 Arch Street
Boston, MA 02110
Telephone: (617) 951 - 2505
Facsimile: (617) 951 - 0679

and

MCGARVEY, HEBERLING, SULLIVAN &
MCGARVEY, P.C.
Jon. L. Heberling
745 South Main
Kalispell, MT 59901
Telephone: (406) 752 - 5566
Facsimile: (406) 752 - 7124

and

LEWIS, SLOVAK & KOVACICH, P.C.
Tom L. Lewis
725 Third Avenue
North Great Falls, MT 59401
Telephone: 406) 761 - 5595
Facsimile: (406) 761 - 5805

Counsel for Libby Claimants

WOMBLE CARLYLE SANDRIDGE & RICE, PLLC
Francis A. Monaco, Jr.
Kevin J. Mangan
Matthew P. Ward
222 Delaware Ave., Suite 1501
Wilmington, DE 19801
Telephone: (302) 252 - 4320
Facsimile: (302) 252 - 4330

Counsel for the State of Montana

PEPPER HAMILTON LLP
David M. Fournier
James C. Carignan
Hercules Plaza, Suite 5100
1313 N. Market Street
Wilmington, DE 19801
Telephone: (302) 777-6500

Robert S. Hertzberg
100 Renaissance Center, Suite 3600
Detroit, MI 48243-1157
Telephone: (313) 259 - 7110

Counsel for Longacre Master Fund

SMITH KATZENSTEIN & FURLOW LLP
Kathleen M. Miller
Etta R. Wolfe
The Corporate Plaza
800 Delaware Avenue, 10th Floor
P.O. Box 410 (Courier 19801)
Wilmington, DE 19899
Telephone: (302) 652 - 8400
Facsimile: (302) 652 - 8405

and

FULBRIGHT & JAWORSKI L.L.P.

Steve A. Peirce
300 Convent Street, Suite 2200
San Antonio, TX 78205-3792
Telephone: (210) 224-5575
Facsimile: (210) 270-7205

Toby L. Gerber
2200 Ross Avenue, Suite 2800
Dallas, TX 75201
Telephone: (214) 855 - 8000
Facsimile: (214) 855 - 8200

Counsel for Kanab Pipeline

BIFFERATO & GENTILOTTI, LLC

Ian Connor Bifferato (#3273)
Garvan F. McDaniel (#4167)
800 King Street, First Floor
Wilmington, Delaware 19801
Telephone: (302) 254-5396

and

WILSON, ELSER, MOSKOWITZ,
EDELMAN & DICKER LLP

Carl J. Pernicone
150 East 42nd Street
New York, New York 10017-5639
Telephone: (212) 490-3000

and

O'MELVENY & MYERS LLP

Tancred Schiavoni
Gary Svirsky
7 Times Square
New York, New York 10036
Telephone: (212) 326-2267

*Counsel for Arrowood Indemnity Company, f/k/a Royal
Indemnity Company*

GOODWIN PROCTER LLP

Daniel M. Glosband (*pro hac vice*)

Brian H. Mukherjee (*pro hac vice*)
Goodwin Procter LLP
Exchange Place, 53 State St.
Boston, Massachusetts 02109
Telephone: (617) 570-1000
Facsimile: (617) 523-1231

and

FORD MARRIN ESPOSITO WITMEYER &
GLESER, L.L.P.
Elizabeth DeCristofaro (*pro hac vice*)
Wall Street Plaza, 23rd Floor
New York, New York 10005-1875
Telephone: (212) 269-4900
Facsimile: (212) 344-4294

*Counsel for Continental Casualty Company,
Transportation Insurance Company
and their American insurance affiliates*

COZEN O'CONNOR
Jeffrey R. Waxman (No. 4159)
1201 N. Market Street, Suite 1400
Wilmington, DE 19801
Telephone: (302) 295-2000
Facsimile: (302) 295-2013

and

William P. Shelley (PA ID 40875)
Jacob C. Cohn (PA ID 54139)
1900 Market Street
Philadelphia, PA 19103
Telephone: (215) 665-2000
Facsimile: (215) 665-2013

Counsel for Federal Insurance Company

STEVENS & LEE, P.C.
John D. Demmy (DE Bar No. 2802)
1105 North Market Street, 7th Floor
Wilmington, DE 19801
Telephone: (302) 425-3308
Facsimile: (610) 371-8515

and

Leonard P. Goldberger
Marnie E. Simon
(Member PA Bar)
1818 Market Street, 29th Floor
Philadelphia, PA 19103-1702
Telephone: (215) 751-2864/2885
Facsimile: (610) 371-7376/8505

*Counsel for Fireman's Fund Insurance Company and
Allianz S.p.A., f/k/a Riunione Adriatica Di Sicurta*

WHITE & WILLIAMS, LLP
JAMES S. YODER, ESQ. (DE #2643)
824 N. Market Street, Suite 902
P.O. Box 709
Wilmington, DE 19899
Telephone: (302) 467-4524

and

CUYLER BURK, P.C.
Stefano Calogero Esq.
Andrew K. Craig, Esq.
Parsippany Corporate Center
Four Century Drive
Parsippany, NJ 07054
Telephone: (973) 734-3200

Counsel for Allstate Insurance Company

CONNOLLY BOVE LODGE & HUTZ LLP
Jeffrey C. Wisler (#2795)
Marc J. Phillips (#4445)
1220 Market Street
P.O. Box 2207
Wilmington, DE 19899
Telephone: (302) 658-9141
Facsimile: (302) 658-0380

Of Counsel:

ECKERT SEAMANS CHERIN & MELLOTT, LLC
Edward J. Longosz, II
Laura G. Stover
1747 Pennsylvania Avenue, N.W.,

Suite 1200
Washington, DC 20006
Telephone: (202) 659-6600
Facsimile: (202) 659-6699

WILEY REIN LLP
Richard A. Ifft
Karalee C. Morell
1776 K Street, N.W.
Washington, D.C. 20006
Telephone: (202) 719-7170
Facsimile: (202) 719-7049

*Counsel for Zurich Insurance Company, Zurich
International (Bermuda) Ltd., and Maryland Casualty
Company*

DRINKER BIDDLE & REATH, LLP
Warren T. Pratt (DE Bar I.D. #4334)
David P. Primack (DE Bar I.D. #4449)
1100 N. Market Street, Suite 1000
Wilmington, DE 19801-1243
Telephone: (302) 467-4200
Facsimile: (302) 467-4201

and

DRINKER, BIDDLE & REATH LLP
Michael F. Brown
Warren Pratt
David Primack
Jeffrey M. Boerger
One Logan Square
18th & Cherry Streets
Philadelphia, PA 19103-6996
Telephone: (215) 988-2700
Facsimile: (215) 988-2757

*Counsel for Government Employees Insurance
Company, Columbia Insurance Company f/k/a
Republic Insurance Company, OneBeacon American
Insurance Company and Seaton Insurance Company*

ALAN RICH
1401 Elm Street, Suite 4620

Dallas, TX 75202
(214) 532-4437

and

R. Karl Hill
Seitz, Van Ogtrop & Green
222 Delaware Avenue, Suite 1500, P.O. Box 68
Wilmington, DE 19801

*Counsel for the Asbestos PD Future Claimants'
Representative*

JOHN SHEEHAN SPADARO, LLC
John Spadaro
724 Yorklyn Road, Suite 375
Hockessin, DE 19707
Telephone: (302) 235-2516
Facsimile: (302) 235-2536

MENDES & MOUNT LLP
Alexander J. Mueller
Thomas J. Quinn
750 Seventh Avenue
New York, NY 10019
Telephone: (212) 261 - 8000
Facsimile: (212) 261 - 8345

*Counsel for Certain London Market Insurance
Companies*

STEPTOE & JOHNSON, LLP
George R. Calhoun, V
1330 Connecticut Avenue, N.W.
Washington, D.C. 20036
Telephone: (202) 429 - 6226 (phone)
Facsimile: (202) 261 - 0610 (fax)

*Counsel for United States Fire Insurance Company and
TIG Insurance Company*

ACKNOWLEDGEMENT OF PROTECTIVE ORDER

_____, being first duly sworn, deposes and states as follows:

1. I am an adult and competent to give this Acknowledgement.
2. I have read and understand the terms of the *Protective Order Regarding Confidentiality of Insurance and Certain Other Confirmation Discovery* ("April 2009 Protective Order"), which was entered in the W. R. Grace & Co. bankruptcy cases (jointly administered as Case No. 01-01139 (JKF)) on April __, 2009 (Docket No. _____), and I understand my obligations thereunder.

3. I agree not to disclose, make available, communicate or use any Confidential Information other than as permitted in Paragraph 2 of the April 2009 Protective Order; and I shall otherwise comply and act in accordance with the Protective Order as it applies to me.

4. I further agree that within ninety (90) days after the earlier of: (a) a plan of reorganization for the Debtors is confirmed and any appellate proceedings with respect to confirmation of such plan have concluded and (b) the Chapter 11 cases are closed, I shall either destroy or return all Confidential materials (and copies thereof) that are then in my custody, or the custody of clerical personnel directly employed or retained by me in connection with this case, to each Designating Party's counsel, and certify in writing to such counsel that this has been done, as provided in Paragraph 20 of the April 2009 Protective Order.

Dated this _____ day of _____, _____.

SUBSCRIBED AND SWORN
TO BEFORE ME this _____
day of _____, 2009

Notary Public

My Commission Expires:

Signature

Printed Name

By: _____