

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: W.R. Grace & Co. Bank: See attached

Bankruptcy Number: 01-01139 Account Number: See attached

Date of Confirmation: January 31, 2011 Account Type: See attached

Reporting Period (month/year): March 2012

Beginning Cash Balance:	\$788,611,479
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All receipts received by the debtor:

Cash Sales:	\$0
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Collection of Accounts Receivable:	\$1,450,356,117
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Proceeds from Litigation (settlement or otherwise):	\$0
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Sale of Debtor's Assets:	\$0
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Capital Infusion pursuant to the Plan:	\$0
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Total of cash received:	\$1,450,356,117
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Total of cash available:	\$2,238,967,596
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$0
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Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$1,543,567,034
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All other disbursements made in the ordinary course:	\$0
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Total Disbursements	\$1,543,567,034
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Ending Cash Balance	\$695,400,562
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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

4/30/2012 Hudson La Force III / Chief Financial Officer
Date Name/Title

Debtor: 

Case Number: 01-01139

Quarterly Summary Report

	W. R. Grace & Co. - Conn	Remedium Group, Inc.	W.R. Grace & Co.	Darex Puerto Rico, Inc.	Kootenai Development Company	Gloucester New Communities Company, Inc.	Total
Beginning Cash Balance	\$ 787,416,464	\$ (90,148)	\$ -	\$ 1,177,993	\$ 106,670	\$ 500	\$ 788,611,479
Total of cash received	\$ 1,421,478,806	\$ 3,257,048	\$ 23,794,372	\$ 1,825,891	\$ -	\$ -	\$ 1,450,356,117
Total Disbursements	\$ 1,514,505,007	\$ 3,215,167	\$ 23,794,372	\$ 2,027,117	\$ 25,371	\$ -	\$ 1,543,567,034
Ending Cash Balance	\$ 694,390,263	\$ (48,266)	\$ -	\$ 976,767	\$ 81,298	\$ 500	\$ 695,400,562

W. R. Grace & Co. - Conn

Schedule of Cash Receipts and Disbursements

MOR-1

March 2012

	JP Morgan Chase Disbursement 9101013572	Bank of America Lockbox 8188703107	JP Morgan Chase Holding 323223141	JP Morgan Chase Concentration 16001257	Bank of America Lockbox 8188203114	Bank of America Securities LLC 22330134	First Union Concentration 2000000282172	First Union Payroll 2079900016741	First Union Libby Medical 2079800065008
CASH BEGINNING OF QUARTER	\$ 167,287	\$ 119,243	\$ 870,577	\$ 1,225,006	\$ 68,625,805	\$ 705,918,586	\$ 705,129	\$ -	\$ -
RECEIPTS									
ACCOUNTS RECEIVABLE - THIRD PARTIES		88,903			126,705,399				
ACCOUNTS RECEIVABLE - INTERCOMPANY					116,615,899				
TRANSFERS IN - THIRD PARTIES			23	2,825,524		175,584			
TRANSFERS IN - NONFILING ENTITIES									
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	600,000			60,411,411	741,080,940	100,000,000		613	508,918
MISCELLANEOUS									
TOTAL RECEIPTS	600,000	88,903	23	63,236,936	984,402,237	100,175,584	-	613	508,918
DISBURSEMENTS									
PAYROLL								613	
PAYROLL TAXES									
TRADE PAYABLES - THIRD PARTIES									
TRADE PAYABLES - INTERCOMPANY									
TRANSFERS OUT - THIRD PARTIES	658,889			14,025,620	571,105,286				508,918
TRANSFERS OUT - NONFILING ENTITIES					13,385,013				
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS				49,399,590	142,241,239	450,000,000	593,077		
MISCELLANEOUS							13,676		
TOTAL DISBURSEMENTS	658,889	-	-	63,425,210	726,731,538	450,000,000	606,753	613	508,918
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(56,889)	88,903	23	(188,274)	257,670,699	(349,824,416)	(606,753)	-	-
CASH - END OF QUARTER	\$ 110,398	\$ 208,146	\$ 870,600	\$ 1,036,732	\$ 326,296,505	\$ 356,094,170	\$ 98,375	\$ -	\$ -

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

W. R. Grace & Co. - Conn
 Schedule of Cash Receipts and Disbursements
 MOR-1
 March 2012

	First Union Accts Payable 2079920005761	First Union Accts payable 2079900005260	First Union Accts Payable 2079900005231	SunTrust Payroll 00000141309	JP Morgan Chase Lockbox 304616494	First Union Petty Cash 2040000016900	Banco de Credito Operating Acct 1931115122058	Banco de Credito Operating Acct 1931125963172
CASH BEGINNING OF QUARTER	\$ -	\$ -	\$ -	\$ 44,748	\$ -	\$ 2,204,900	\$ 6,097	\$ 842,982
RECEIPTS								
ACCOUNTS RECEIVABLE - THIRD PARTIES	160,650	70,465			263,395,112			1,510,603
ACCOUNTS RECEIVABLE - INTERCOMPANY								
TRANSFERS IN - THIRD PARTIES							3,488,355	
TRANSFERS IN - NONFILING ENTITIES								
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	46,528	37,217						
MISCELLANEOUS								
TOTAL RECEIPTS	207,178	107,683	-	-	263,395,112	-	3,488,355	1,510,603
DISBURSEMENTS								
PAYROLL								
PAYROLL TAXES								
TRADE PAYABLES - THIRD PARTIES								
TRADE PAYABLES - INTERCOMPANY								
TRANSFERS OUT - THIRD PARTIES	66,881						3,431,039	1,291,872
TRANSFERS OUT - NONFILING ENTITIES	140,097	107,683						
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	200				263,395,112	1,067		
MISCELLANEOUS								
TOTAL DISBURSEMENTS	207,178	107,683	-	-	263,395,112	1,067	3,431,039	1,291,872
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-	(1,067)	57,316	218,731
CASH - END OF QUARTER	\$ -	\$ -	\$ -	\$ 44,748	\$ -	\$ 2,203,833	\$ 63,413	\$ 1,061,712

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 March 2012								CURRENT MONTH	
	Banco Interam de Finanzas 7000107707	HSBC Operating Acct 1128001	Bank Boston Operating Acct 154518	Cash In Transit	Cash on Hand	Other	ACTUAL	PROJECTED	
CASH BEGINNING OF QUARTER	\$ -	\$ (550,350)	\$ -	\$ 710,400	\$ 127,080	\$ 6,398,974	\$ 787,416,464	\$ -	
RECEIPTS									
ACCOUNTS RECEIVABLE - THIRD PARTIES	-	2,931,601	-	-	-	-	394,862,733	-	
ACCOUNTS RECEIVABLE - INTERCOMPANY	-	-	-	-	-	-	116,615,899	-	
TRANSFERS IN - THIRD PARTIES	-	-	-	825,059	-	-	7,314,546	-	
TRANSFERS IN - NONFILING ENTITIES	-	-	-	-	-	-	-	-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	-	-	-	-	-	-	902,685,629	-	
MISCELLANEOUS	-	-	-	-	-	-	-	-	
TOTAL RECEIPTS	-	2,931,601	-	825,059	-	-	1,421,478,806	-	
DISBURSEMENTS									
PAYROLL	-	-	-	-	-	-	613	-	
PAYROLL TAXES	-	-	-	-	-	-	-	-	
TRADE PAYABLES - THIRD PARTIES	-	1,499,882	-	-	-	-	1,499,882	-	
TRADE PAYABLES - INTERCOMPANY	-	-	-	-	-	-	-	-	
TRANSFERS OUT - THIRD PARTIES	-	-	-	710,400	-	-	591,796,905	-	
TRANSFERS OUT - NONFILING ENTITIES	-	-	-	-	-	-	13,632,792	-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	-	-	-	-	110,077	-	905,740,362	-	
MISCELLANEOUS	-	-	-	-	-	1,820,776	1,834,452	-	
TOTAL DISBURSEMENTS	-	1,499,882	-	710,400	110,077	1,820,776	1,514,505,007	-	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	1,431,719	-	114,660	(110,077)	(1,820,776)	(93,026,201)	-	
CASH - END OF QUARTER	\$ -	\$ 881,370	\$ -	\$ 825,059	\$ 17,003	\$ 4,578,198	\$ 694,390,263	\$ -	

Note #1
 Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

Remedium Group, Inc.					
Schedule of Cash Receipts and Disbursements					
MOR-1					
March 2012					
	JP Morgan Chase Depository/Wire 323883842	JP Morgan Chase Disbursement 601831985	Other	CURRENT MONTH	
				ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ -	\$ (90,148)	\$ -	\$ (90,148)	\$ -
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES				-	
ACCOUNTS RECEIVABLE - INTERCOMPANY				-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI				-	
DIP BORROWINGS				-	
TRANSFERS IN - THIRD PARTIES	8,813		295,833	304,646	
TRANSFERS IN - NONFILING ENTITIES				-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		2,952,402		2,952,402	
TOTAL RECEIPTS	8,813	2,952,402	295,833	3,257,048	-
DISBURSEMENTS					
PAYROLL				-	
PAYROLL TAXES				-	
TRADE PAYABLES - THIRD PARTIES				-	
TRADE PAYABLES - INTERCOMPANY				-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI				-	
TRANSFERS OUT - THIRD PARTIES		2,910,521	295,833	3,206,354	
TRANSFERS OUT - NONFILING ENTITIES				-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	8,813			8,813	
MISCELLANEOUS				-	
TOTAL DISBURSEMENTS	8,813	2,910,521	295,833	3,215,167	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	41,881	-	41,881	
CASH - END OF QUARTER	\$ -	\$ (48,266)	\$ -	\$ (48,266)	\$ -

W.R. Grace & Co.			
Schedule of Cash Receipts and Disbursements			
MOR-1			
March 2012			
	JP Morgan Chase Pass Through 323881963	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ -	-	\$ -
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	23,794,372	23,794,372	
TOTAL RECEIPTS	23,794,372	23,794,372	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	23,794,372	23,794,372	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	23,794,372	23,794,372	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF QUARTER	\$ -	\$ -	\$ -

Darex Puerto Rico, Inc.
 Schedule of Cash Receipts and Disbursements
 MOR-1
 March 2012

	Citibank Operating Acct 300153011	Petty Cash	Other	Cash-in-Transit	CURRENT MONTH	
					ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ 1,177,993	\$ -	\$ -	\$ -	\$ 1,177,993	\$ -
RECEIPTS						
		No Activity	No Activity	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES	779,104				779,104	
ACCOUNTS RECEIVABLE - INTERCOMPANY					-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI					-	
TRANSFERS IN - THIRD PARTIES					-	
TRANSFERS IN - NONFILING ENTITIES					-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	1,046,787				1,046,787	
TOTAL RECEIPTS	1,825,891	-	-	-	1,825,891	-
DISBURSEMENTS						
PAYROLL					-	
PAYROLL TAXES					-	
TRADE PAYABLES - THIRD PARTIES	980,330				980,330	
TRADE PAYABLES - INTERCOMPANY					-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI					-	
TRANSFERS OUT - THIRD PARTIES					-	
TRANSFERS OUT - NONFILING ENTITIES					-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	1,046,787				1,046,787	
MISCELLANEOUS					-	
TOTAL DISBURSEMENTS	2,027,117	-	-	-	2,027,117	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(201,226)	-	-	-	(201,226)	-
CASH - END OF QUARTER	\$ 976,767	\$ -	\$ -	\$ -	\$ 976,767	\$ -

Kootenai Development Company			
Schedule of Cash Receipts and Disbursements			
MOR-1			
March 2012			
	First National Bank of Montana 1049097	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ 106,670	106,670	\$ -
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS		-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
TRANSFERS OUT - THIRD PARTIES	25,371	25,371	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	25,371	25,371	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(25,371)	(25,371)	-
CASH - END OF QUARTER	\$ 81,298	\$ 81,298	\$ -

Gloucester New Communities Company, Inc. Schedule of Cash Receipts and Disbursements MOR-1 March 2012			
	Cash On Hand	CURRENT QUARTER	
		ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ 500	500	\$ -
RECEIPTS			
	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF QUARTER	\$ 500	\$ 500	\$ -

MORI CATEGORIES	Accounts Receivable - Third Parties	Accounts Receivable - Intercompany	DIP Borrowings	Transfers In - Third Parties	Transfers In - Nonfilling Entities	Transfers In - Filing Entity Cash Accounts				Repayments or Interest/Usage Fees/Use	Trade Payables - Third Parties	Trade Payables - ITC	Transfers out - Third Parties	Transfers Out - Non Filing	Transfers Out - Filing Entity Cash Accounts				
	A/R 3P +	A/R IC +	DIP +	3P NT+	NF +	IF +	Misc +	Total In	Payroll -	Payroll Taxes -	DIP -	3P T -	AP IC	3P NT -	NF -	IF -	Misc -	Total Out	Net Cash Flow
March 2012																			
Chase Main (001-0110-0002)	-	-	-	1,778,794.65	-	45,911,186.49	-	47,689,981.14	-	-	-	-	1,261,944.54	-	46,388,476.56	-	-	47,650,421.10	39,560.04
BoA (001-0110-0010)	17,895,190.90	43,835,409.69	-	-	-	383,684,733.26	-	445,515,333.85	-	-	-	-	163,806,615.07	8,100,344.99	27,023,441.58	-	-	198,930,401.64	246,584,932.21
BoA Sec (001-0110-0375)	-	-	-	79,579.92	-	-	-	79,579.92	-	-	-	-	-	-	-	-	-	260,000,000.00	(259,920,420.08)
Cash for cc (001-0110-5003)	46,502.80	-	-	-	-	-	-	46,502.80	-	-	-	-	-	-	-	-	-	-	46,502.80
Chase LB (032-0110-0377)	96,714,799.54	-	-	-	-	-	-	96,714,799.54	-	-	-	-	-	-	-	-	-	96,716,702.27	(1,902.73)
FU FL (001-0110-0018)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Chase Med (001-0110-0001)	-	-	-	-	-	200,000.00	-	200,000.00	-	-	-	-	229,037.10	-	-	-	-	229,037.10	(29,037.10)
Chase Holding (001-0110-0280)	-	-	-	7.98	-	-	-	7.98	-	-	-	-	-	-	-	-	-	-	7.98
Chase Del (005-0110-0222)	-	-	-	-	-	21,183,258.15	-	21,183,258.15	-	-	-	-	-	-	-	-	-	21,183,258.15	-
GIH (543-0110-0221)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.00	-	-
Rem Disb (063-0110-0224)	-	-	-	-	-	334,705.44	-	334,705.44	-	-	-	-	371,803.33	-	-	-	-	371,803.33	(37,097.89)
Rem DDA (063-0110-0223)	-	-	-	2,004.78	-	-	-	2,004.78	-	-	-	-	-	-	2,004.78	-	-	2,004.78	(0.00)
Rem Other (063-0110-9999)	-	-	-	295,833.20	-	-	-	295,833.20	-	-	-	-	-	-	-	-	-	-	295,833.20
2172 (001-0110-0017)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	209,681.41	3,250.32	212,931.73	(212,931.73)
5006 (001-0110-0036)	-	-	-	-	-	209,549.67	-	209,549.67	-	-	-	-	379,425.80	-	-	-	-	379,425.80	(169,876.13)
5231 (032-0110-8003)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5260 (032-0110-0017)	27.57	-	-	-	-	-	-	27.57	-	-	-	-	-	-	27.57	-	-	27.57	(0.00)
5761 (001-0110-0188/3000)	140,046.88	-	-	-	-	-	-	140,046.88	-	-	-	-	-	-	140,096.88	200.00	-	140,296.88	(250.00)
6741 (001-0110-0020)	-	-	-	-	-	331.74	-	331.74	331.74	-	-	-	-	-	-	-	-	331.74	-
Cash in Transit (001-0150-0000)	-	-	-	825,059.46	-	-	-	825,059.46	-	-	-	-	-	-	-	-	-	-	825,059.46
	114,796,567.69	43,835,409.69	-	2,981,279.99	-	451,523,764.75	-	613,237,022.12	331.74	-	-	-	166,048,825.84	8,240,469.44	451,523,764.75	3,250.32	-	625,816,642.09	(12,579,619.97)
798 Cash for CC (798-0110-5004)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
798 PR Out ckr (798-0110-0031)	-	-	-	-	-	701,799.17	-	701,799.17	-	-	437,253.32	-	-	-	0.00	-	-	437,253.32	264,545.85
798 Ctd (798-0110-0030)	164,937.27	-	-	-	-	-	-	164,937.27	-	-	-	-	-	-	701,799.17	-	-	701,799.17	(536,861.90)
	164,937.27	-	-	-	-	701,799.17	-	866,736.44	-	-	437,253.32	-	-	-	701,799.17	-	-	1,139,052.49	(272,316.05)

MORI CATEGORIES	Accounts Receivable - Third Parties	Accounts Receivable - Intercosmary	DIP Borrowings	Transfers In - Third Parties	Transfers In - Nonfilings Entities	Transfers In - Filing Entity Cash Accounts					Repayments or Interest/Usage Fees/Sec	Trade Payables - Third Parties	Trade Payables - ITC	Transfers out - Third Parties	Transfers Out - Non Filing	Transfers Out - Filing Entity Cash Accounts			
	A/R 3P +	A/R IC +	DIP+	3P NT+	NE +	IF +	Misc +	Total In	Payroll -	Payroll Taxes -	DIP -	3P T -	AP IC	3P NT -	NE -	IF -	Misc -	Total Out	Net Cash Flow
January 2012																			
Chase Main (001-0110-0002)	-	-	-	547,250.95	-	13,000,224.97	-	13,547,475.92	-	-	-	-	-	12,496,267.86	-	1,739,466.78	-	14,235,734.64	(688,258.72)
BoA (001-0110-0010)	50,707,812.52	26,793,952.35	-	-	-	270,571,200.04	-	348,073,064.91	-	-	-	-	-	148,329,917.48	5,284,668.00	13,425,005.80	-	167,039,591.28	181,033,473.63
BoA Sec (001-0110-0375)	-	-	-	50,859.50	-	-	-	50,859.50	-	-	-	-	-	-	-	190,000,000.00	-	190,000,000.00	(189,949,140.50)
Cash for cc (001 0110-5003)	(18,575.27)	-	-	-	-	-	-	(18,575.27)	-	-	-	-	-	-	-	-	-	-	(18,575.27)
Chase LB (032-0110-0377)	80,146,294.24	-	-	-	-	-	-	80,146,294.24	-	-	-	-	-	-	-	80,146,294.24	-	80,146,294.24	-
FU FL (001-0110-0018)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Chase Mod (001-0110-0001)	-	-	-	-	-	150,000.00	-	150,000.00	-	-	-	-	-	223,181.37	-	-	-	223,181.37	(73,181.37)
Chase Holding (001-0110-0280)	-	-	-	7.74	-	-	-	7.74	-	-	-	-	-	-	-	-	-	-	7.74
Chase Del (005-0110-0222)	-	-	-	-	-	1,589,466.78	-	1,589,466.78	-	-	-	-	-	-	-	1,589,466.78	-	1,589,466.78	-
GIH (543-0110-0221)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.00	-	-	-
Rem Disb (063-0110-0224)	-	-	-	-	-	1,590,461.90	-	1,590,461.90	-	-	-	-	-	1,516,370.95	-	-	-	1,516,370.95	74,090.95
Rem DDA (063-0110-0223)	-	-	-	1,220.09	-	-	-	1,220.09	-	-	-	-	-	-	-	1,220.09	-	1,220.09	-
Rem Other (063-0110-9999)	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2172 (001-0110-0017)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	147,708.43	6,021.64	153,730.07	(153,730.07)
5006 (001-0110-0036)	-	-	-	-	-	97,489.14	-	97,489.14	-	-	-	-	-	97,489.14	-	-	-	97,489.14	-
5231 (032-0110-8003)	-	-	-	-	-	-	-	-	-	-	-	0.00	-	-	-	-	-	0.00	(0.00)
5260 (032-0110-0017)	70,437.91	-	-	-	-	34,993.77	-	105,431.68	-	-	-	-	-	105,431.68	-	-	-	105,431.68	-
5761 (001-0110-0188/3000)	15,875.55	-	-	-	-	14,943.79	-	30,819.34	-	-	-	-	-	30,819.34	-	-	-	30,819.34	(0.00)
6741 (001-0110-0020)	-	-	-	-	-	281.73	-	281.73	-	-	-	-	-	-	-	-	-	-	281.73
Cash in Transit (001-0150-0000)	-	-	-	-	-	-	-	-	-	-	-	-	-	710,399.75	-	-	-	710,399.75	(710,399.75)
	130,921,844.95	26,793,952.35	-	599,338.28	-	287,049,162.12	-	445,364,297.70	-	-	-	0.00	-	163,373,626.55	5,420,919.02	287,049,162.12	13,006,021.64	468,849,729.33	(23,485,431.63)
798 Cash for CC (798-0110-5004)	324.43	-	-	-	-	-	-	324.43	-	-	-	-	-	-	-	-	-	-	324.43
798 PR Out cks (798-0110-0031)	-	-	-	-	-	0.00	-	-	-	-	-	321,020.77	-	-	-	0.00	-	321,020.77	(321,020.77)
798 Clt (798-0110-0030)	315,257.32	-	-	-	-	-	-	315,257.32	-	-	-	-	-	-	-	0.00	-	-	315,257.32
	315,581.75	-	-	-	-	-	-	315,581.75	-	-	-	321,020.77	-	-	-	-	-	321,020.77	(5,439.02)

MORI CATEGORIES	Accounts Receivable - Third Parties	Accounts Receivable - Intercompany	DIP Borrowings	Transfers In - Third Parties	Transfers In - Nonfilling Entities	Transfers In - Filing Entity Cash Accounts				Repayments or Interest/Usage fees (see	Trade Payables - Third Parties	Trade Payables - ITC	Transfers out - Third Parties	Transfers Out - Non filling	Transfers Out - Filing Entity Cash Accounts				
	A/R 3P +	A/R IC +	DIP +	3P NT +	NF +	IF +	Misc +	Total In	Payroll -	Payroll Taxes -	OIP -	3P T -	AP IC	3P NT -	NF -	IF -	Misc -	Total Out	Net Cash Flow
February 2012																			
Chase Main (001-0110-0002)	-	-	-	499,478.71	-	1,500,000.00	-	1,999,478.71	-	-	-	-	267,407.52	-	1,271,646.64	-	-	1,539,054.16	460,424.55
BoA (001-0110-0010)	58,102,395.30	45,886,536.48	-	-	-	86,824,906.87	-	190,813,838.65	-	-	-	-	258,968,753.62	-	101,792,791.59	-	-	360,761,545.21	(169,947,706.56)
BoA Sec (001-0110-0375)	-	-	-	45,144.73	-	99,999,999.99	-	100,045,144.72	-	-	-	-	-	-	-	-	-	-	100,045,144.72
Cash for cc (001-0110-5003)	60,975.26	-	-	-	-	-	-	60,975.26	-	-	-	-	-	-	-	-	-	-	60,975.26
Chase LB (032-0110-0377)	86,534,018.00	-	-	-	-	-	-	86,534,018.00	-	-	-	-	-	-	86,532,115.27	-	-	86,532,115.27	1,902.73
FU FL (001-0110-0018)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Chase Med (001-0110-0001)	-	-	-	-	-	250,000.00	-	250,000.00	-	-	-	-	204,670.55	-	-	-	-	204,670.55	45,329.45
Chase Holding (001-0110-0280)	-	-	-	7.50	-	-	-	7.50	-	-	-	-	-	-	-	-	-	-	7.50
Chase Del (005-0110-0222)	-	-	-	-	-	1,021,646.64	-	1,021,646.64	-	-	-	-	-	-	1,021,646.64	-	-	1,021,646.64	-
GIH (543-0110-0221)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.00	-	-	-	-
Rem Disb (063-0110-0224)	-	-	-	-	-	1,027,234.64	-	1,027,234.64	-	-	-	-	1,022,346.46	-	-	-	-	1,022,346.46	4,888.18
Rem DDA (063-0110-0223)	-	-	-	5,588.00	-	-	-	5,588.00	-	-	-	-	-	-	5,588.00	-	-	5,588.00	-
Rem Other (063-0110-9999)	-	-	-	-	-	-	-	-	-	-	-	-	295,833.20	-	-	-	-	295,833.20	(295,833.20)
2172 (001-0110-0017)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	235,687.05	4,404.50	-	240,091.55	(240,091.55)
5006 (001-0110-0036)	-	-	-	-	-	201,879.28	-	201,879.28	-	-	-	-	32,003.15	-	-	-	-	32,003.15	169,876.13
5231 (032-0110-8003)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5260 (032-0110-0017)	-	-	-	-	-	2,223.27	-	2,223.27	-	-	-	-	-	-	2,223.27	-	-	2,223.27	-
5761 (001-0110-0188/3000)	4,727.44	-	-	-	-	31,584.50	-	36,311.94	-	-	-	-	-	-	36,061.94	-	-	36,061.94	250.00
6741 (001-0110-0020)	-	-	-	-	-	-	-	-	281.73	-	-	-	-	-	-	-	-	281.73	(281.73)
Cash in Transit (001-0150-0000)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	144,702,116.00	45,886,536.48	-	550,218.94	-	190,859,475.19	-	381,998,346.61	281.73	-	-	-	260,791,014.50	38,285.21	190,859,475.19	(12,995,595.50)	-	438,693,461.13	(56,695,114.52)
798 Cash for CC (798-0110-5004)	(324.43)	-	-	-	-	-	-	(324.43)	-	-	-	-	-	-	-	-	-	-	(324.43)
798 PR Out clc (798-0110-0031)	-	-	-	-	-	344,987.85	-	344,987.85	-	-	222,056.18	-	-	-	0.00	-	-	222,056.18	122,931.67
798 Clc (798-0110-0030)	298,909.49	-	-	-	-	-	-	298,909.49	-	-	-	-	-	-	344,987.85	-	-	344,987.85	(46,078.36)
	298,585.06	-	-	-	-	344,987.85	-	643,572.91	-	-	222,056.18	-	-	-	344,987.85	-	-	567,044.03	76,528.88