



ENTERED  
03/11/2009

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

IN RE:  
GREEN VALLEY GROWERS, INC.

CASE NO. 09-31630-H3-11

DEBTOR

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§

INTERIM ORDER AUTHORIZING USE OF CASH COLLATERAL #8

At Houston came on for hearing the *Emergency Motion for Interim Order Authorizing the Debtor's Use of Cash Collateral Pursuant to Bankruptcy Code Section 363(c); Granting Adequate Protection Pursuant to Sections 363 and 364 of the Bankruptcy Code; And Setting a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4002(c)*, and the court having considered same, and having heard the evidence presented by the Debtor and the arguments of counsel, it is therefore

ORDERED the Green Valley Growers, Inc. is hereby authorized to utilize cash collateral as necessary to operate its business over the next fifteen days as set forth on Exhibit "A" attached hereto; it is further

ORDERED that CapitalOne shall have replacement postpetition liens in inventory, equipment and accounts receivable and the proceeds of same in the same order and priority as existed on the date this case was filed to the extent that Debtor sells or disposes of inventory or equipment or collects and utilizes accounts receivable it is further

ORDERED that a hearing to consider the entry of a final order for the use of cash collateral shall be set for the 24 day of March, 2009 at 1:00 o'clock P m. in Courtroom No. 401 in the Federal Courthouse, 515 Rusk, Houston, Texas.

DATED Mar. 11, 2009

United States Bankruptcy Judge

Exhibit "A"

GREEN VALLEY GROWERS, INC.

Interim Cash Collateral Budget

15 day plan	
Payroll	\$ 130,000.00
Payroll taxes	\$ 13,000.00
Workers Comp Insurance	\$ 6,500.00
Fuel	\$ 20,000.00
Outbound Freight	\$ 12,000.00
Plugs	\$ 16,000.00
Electric	\$ -
Propane	\$ 500.00
Telephone	\$ 5,370.00
EDI Transmissions	\$ 500.00
Sanitation	\$ 2,000.00
Health Insurance	\$ 10,600.00
	\$ 216,470.00