



SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-1 (CONT))

ACCOUNT NUMBER (LAST 4)	GSCP, LLC OPER #680	GSCP, LLC CONTROLLED #109	GSCP, LLC BANK OF IRELAND #700	GSCP, L.P. OPERATING #687	GSCP, L.P. CONTROLLED #283	GSCP, L.P. OF IRELAND #289	GSCP, L.P. BANK OF IRELAND #286	GSC (IND) HOLDINGS, L.P. OPERATING #286	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
<b>CASH BEGINNING OF MONTH</b>	33,340	-	-	28,316	8,464,807	-	-	16,076,787	24,603,250
<b>RECEIPTS</b>									
CASH SALES									
ACCOUNTS RECEIVABLE - PREPETITION	10,250				8,040,464				8,050,714
ACCOUNTS RECEIVABLE - POSTPETITION									
LOANS AND ADVANCES									
SALE OF ASSETS									
OTHER (ATTACH LIST)				62,616			209,926		272,542
TRANSFERS (FROM DIP ACCTS)				3,947,900			10,250		3,958,150
<b>TOTAL RECEIPTS</b>	-	10,250	-	4,010,516	8,040,464	-	220,176	-	12,281,406
<b>DISBURSEMENTS</b>									
NET PAYROLL				254,765					254,765
PAYROLL TAXES				116,972					116,972
SALES, USE, & OTHER TAXES									
INVENTORY PURCHASES									
SECURED/RENTAL/LEASES				166,108					166,108
INSURANCE				574,954					574,954
ADMINISTRATIVE									
SELLING									
OTHER (ATTACH LIST)				585,351					585,351
OWNER DRAW *									
TRANSFERS (TO DIP ACCTS)	10,250			1,698,611			3,947,900		3,958,150
PROFESSIONAL FEES				13,325					13,325
U.S. TRUSTEE QUARTERLY FEES									
COURT COSTS									
<b>TOTAL DISBURSEMENTS</b>	-	10,250	-	3,410,086	-	-	3,947,900	-	7,368,236
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	600,430	8,040,464	-	(3,727,724)	-	4,913,170
CASH - END OF MONTH	33,340	-	-	628,746	16,505,271	-	-	12,349,063	29,516,420

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	7,368,236
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	(3,958,150)
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	<b>3,410,086</b>

Total disbursements less transfers	-	-	-	3,410,086	-	-	-	-	3,410,086
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RECEIPTS (OTHER)									
Distributions from GSC Fund Investments							209,926		209,926
D&O insurance reimbursement from GSC Fund sent to GSC (NU), LP uncontrolled account in error				62,616					62,616
<b>Total</b>				62,616			209,926		272,542

OTHER EXPENSES									
Mezz II Capital Call				585,351					585,351
<b>Total</b>				585,351					585,351





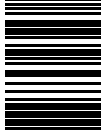




# Commercial Checking - Wholesale

01 200030131109 751 130 0 40 107,359

00022773



GSCP, LLC  
300 CAMPUS DRIVE SUITE 110  
FLORHAM PARK NJ 07932

CB

## Commercial Checking - Wholesale

1/01/2011 thru 1/31/2011

Account number: 200030131109  
Account owner(s): GSCP, LLC

### Account Summary

Opening balance 1/01	\$0.00
Deposits and other credits	10,250.00 +
Other withdrawals and service fees	10,250.00 -
Closing balance 1/31	\$0.00

### Deposits and Other Credits

Date	Amount	Description
1/05	10,250.00	AUTOMATED CREDIT SAFETY KLEEN SYS PAYMENTS CO. ID. 2396090019 110105 CCD MISC GSCP
<b>Total</b>	<b>\$10,250.00</b>	

### Other Withdrawals and Service Fees

Date	Amount	Description
1/05	10,250.00	FUNDS TRANSFER (ADVICE 2011010500006544) SENT TO GSCP (NJ) HOLDING/ BNF= OBI= RFB= 01/05/11 07:36AM ET
<b>Total</b>	<b>\$10,250.00</b>	

### Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
1/05	0.00				



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# Commercial Checking - Wholesale

02      2000030131109    751   130      0   40      107,360

## Customer Service Information

**For questions about your statement or billing errors, contact us at:**

	Phone number	Address
Business Checking, CheckCard & Loan Accounts	800-566-3862	WACHOVIA BANK D1118-02D P O BOX 563966 CHARLOTTE NC 28256-3966
TDD (For the Hearing Impaired)	800-835-7721	
Commercial Checking & Loan Accounts	800-222-3862	

<b>To Balance Your Account</b>				
<ol style="list-style-type: none"> <li>1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.</li> <li>2. Write in the closing balance shown on the front of account statement. _____</li> <li>3. Write in any deposits you have made since the date of this statement. _____ _____ _____</li> <li>4. Add together amounts listed above in steps 2 and 3. _____</li> <li>5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____</li> <li>6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1 _____</li> </ol>	<b>List Outstanding Checks and Withdrawals</b>			
	Ck. No.	Amount	Ck. No.	Amount
			Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
  2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
  3. Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

Wachovia Bank and Wachovia Bank of Delaware are divisions of Wells Fargo Bank, N.A., Member FDIC

Wachovia Bank  
Business Customer Service  
1525 W.W.T. Harris Blvd  
Charlotte, NC 28262-1171



## Fax

**WACHOVIA**

Date Thursday, February 17, 2011 9:29:38 AM  
To marek sasko  
Company  
Fax 9734371037  
Voice  
Pages 04  
(Including Cover Page)  
From Theo Hayes - Business Service  
Voice (800)222-3862 Ext 338839  
Fax (866)350-7299

**PLACE THIS COVER PAGE ON TOP WHEN RETURNING YOUR FAX**

Re



Effective March 20, 2010, Wachovia Bank, N.A. will become Wachovia Bank, a Division of Wells Fargo Bank, N.A.

This fax message contains confidential information intended only for the use of the individual or entity names above. If you are not the intended recipient or responsible for delivering it to the intended recipient, you are hereby notified that any use, dissemination, distribution or copying of this telecopy or the information contained herein is strictly prohibited. If you received this telecopy in error, please notify the sender immediately by telephone and return the original message to the above address via US Postal Service.

Thank You



Commercial Checking - Wholesale

01 2000030131109 751 130 0 40 SAFEKEPT Replacement Statement 075

GSCP, LLC  
300 CAMPUS DRIVE SUITE 110 CB  
FLORHAM PARK NJ 07932

Commercial Checking - Wholesale

1/01/2011 thru 1/31/2011

Account number: 2000030131109  
Account owner(s): GSCP, LLC

Account Summary

Opening balance 1/01	\$0.00
Deposits and other credits	10,250.00 +
Other withdrawals and service fees	10,250.00 -
Closing balance 1/31	\$0.00

Deposits and Other Credits

Date	Amount	Description	
1/05	10,250.00	AUTOMATED CREDIT SAFETY KLEEN SYS PAYMENTS CO. ID. 2396090019 110105 CCD MISC GSCP	420110051777493
Total	\$10,250.00		

Other Withdrawals and Service Fees

Date	Amount	Description	
1/05	10,250.00	FUNDS TRANSPER (ADVICE 2011010500006544) SENT TO GSCP (NJ) HOLDING/ BNF= OBI= RFB=	000110105006544
		01/05/11 07:36AM ET	
Total	\$10,250.00		

Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
01/05	0.00				

## Commercial Checking - Wholesale

02 2000030131109 751 130 0 40 SAFEKEPT Replacement Statement 075

## Customer Service Information

For questions about your statement  
or billing errors, contact us at:

	Phone Number	Address
Business Checking, CheckCard & Loan Accounts	800-566-3862	WACHOVIA BANK D1118-02D
TDD (For the Hearing Impaired)	800-835-7721	F O BOX 563966
Commercial Checking & Loan Accounts	800-222-3862	CHARLOTTE NC 28256-3966

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1. Tell us your name and account number (if any).
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

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## Commercial Checking

01 2000039096850 751 130 0 40 SAFEKEPT Replacement Statement 075

GSCP, LLC  
300 CAMPUS DR STE 110 CB  
FLORHAM PARK NJ 07932-1039

## Commercial Checking

1/01/2011 thru 1/31/2011

Account number: 2000039096850  
Account owner(s): GSCP, LLC

## Account Summary

Opening balance 1/01 \$33,339.79  
Closing balance 1/31 \$33,339.79

## Customer Service Information

For questions about your statement  
or billing errors, contact us at:

	Phone Number	Address
Business Checking, CheckCard & Loan Accounts	800-566-3862	WACHOVIA BANK
TDD (For the Hearing Impaired)	800-835-7721	D1118-02D
Commercial Checking & Loan Accounts	800-222-3862	P O BOX 563966 CHARLOTTE NC 28256-3966

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
  2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
  3. Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

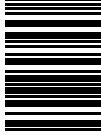
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# Commercial Checking - Wholesale

01 2000011692683 751 130 0 40 168,767

00064597



GSCP (NJ), L.P.  
500 CAMPUS DRIVE, SUITE 220  
FLORHAM PARK NJ 07932

CB

## Commercial Checking - Wholesale

1/01/2011 thru 1/31/2011

Account number: 2000011692683  
Account owner(s): GSCP (NJ), L.P.

### Account Summary

Opening balance 1/01	\$8,464,807.28
Deposits and other credits	8,040,463.87 +
Closing balance 1/31	\$16,505,271.15

### Deposits and Other Credits

Date	Amount	Description
1/10	14,791.19	FUNDS TRANSFER (ADVICE 2011011000024176) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC 300 CAMPUS DR. 110 RFB=110110012574 OBI=FLORHAM PARK NJ 0793 REF=110110012574 01/10/11 12:07PM ET
1/10	37,895.39	FUNDS TRANSFER (ADVICE 2011011000036512) RCVD FROM DEUTSCHE BANK TRU/NYLTD FUNDS CONT ORG=GSCP (NJ) LPSUITE 220500 CAMPUS DRI RFB=0110370835009977 OBI=LAGUNA SECA REF=0110370835009977 01/10/11 02:53PM ET
1/10	1,082,386.38	FUNDS TRANSFER (ADVICE 2011011000024129) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC 300 CAMPUS DR. 110 RFB=110110012575 OBI=FLORHAM PARK NJ 0793 REF=110110012575 01/10/11 12:06PM ET
1/11	74,255.00	FUNDS TRANSFER (ADVICE 2011011100034186) RCVD FROM HSBC USA /HSBC BANK BERMUD ORG=OVERSEAS REINSURANCE RFB=TT FRT140272MNYN OBI=/RFB/OVERSEAS REINSU REF=011437006 01/11/11 02:25PM ET
1/12	39,944.28	FUNDS TRANSFER (ADVICE 2011011200027747) RCVD FROM WELLS FARGO BANK /J.P. MORGAN AG ORG=ZINNAH INVESTMENTS LTD - CAP RFB=098000003440837 OBI=ZINNAH INV LTD - GSC REF=1101125976007807 01/12/11 12:42PM ET
1/12	55,174.43	FUNDS TRANSFER (ADVICE 2011011200019049) RCVD FROM WELLS FARGO BANK /DELTEC BANK AND ORG=DELTEC BANK AND TRUST LIMITED RFB=ELBANKO24277899 OBI=GSC PARTNERS NJ LP E REF=1101124373006696 01/12/11 10:55AM ET

Deposits and Other Credits continued on next page.



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# Commercial Checking - Wholesale

02 2000011692683 751 130 0 40 168,768

## Deposits and Other Credits *continued*

Date	Amount	Description
1/13	9,547.63	FUNDS TRANSFER (ADVICE 2011011300034261) RCVD FROM BANK OF AMERICA N/LSNB TRUST ORG=CETUS ABS CDO 2006-3 RFB=0001BRZ98000 OBI=CETUS 2006-3 INVOICE REF=2011011300209527 01/13/11 01:44PM ET
1/13	18,563.00	FUNDS TRANSFER (ADVICE 2011011300021195) RCVD FROM UBS AG /UBS SECURITIES L ORG=BLUE DRAGON INVESTMENTS RFB=BLUEBR010JSWNB1C OBI=GSC MANAGEMENT FEE P REF=US01013KU0488056 01/13/11 11:12AM ET
1/13	28,446.66	FUNDS TRANSFER (ADVICE 2011011300035172) RCVD FROM BANK OF AMERICA N/LSNB TRUST ORG=CETUS ABS CDO 2006-3 RFB=0001BRZEB000 OBI=CETUS 2006-3 SENIOR REF=2011011300212957 01/13/11 01:53PM ET
1/18	485.21	FUNDS TRANSFER (ADVICE 2011011800057611) RCVD FROM BANK OF AMERICA N/LSNB TRUST ORG=CETUS ABS CDO 2006-1 RFB=0001BSXJW000 OBI=GSC GROUP, INC. REF=2011011800400487 01/18/11 03:11PM ET
1/18	3,432.50	FUNDS TRANSFER (ADVICE 2011011800050105) RCVD FROM DEUTSCHE BANK TRU/NYLTD FUNDS CONT ORG=GSCP (NJ) LPSUITE 220500 CAMPUS DRI RFB=0118143453019369 OBI=GSCP (NJ), L.P. REF=0118143453019369 01/18/11 02:06PM ET
1/18	14,464.25	FUNDS TRANSFER (ADVICE 2011011800025152) RCVD FROM US BANK /TRUST OUTGOING W ORG=PO BOX 1093 GT QUEENSGATE HOU RFB=110118010782 OBI=GSC 8 EXP REIMBURSEM REF=110118010782 01/18/11 09:52AM ET
1/18	29,719.03	FUNDS TRANSFER (ADVICE 2011011800049961) RCVD FROM DEUTSCHE BANK TRU/NYLTD FUNDS CONT ORG=GSCP (NJ) LPSUITE 220500 CAMPUS DRI RFB=0118143327019342 OBI=GSCP (NJ), L.P. REF=0118143327019342 01/18/11 02:05PM ET
1/18	32,807.11	FUNDS TRANSFER (ADVICE 2011011800032431) RCVD FROM BNP PARIBAS /BNP PARIBAS SECU ORG=BP2S UK COLLATERAL ADMINISTRATOR RFB=GB11018012941MTS OBI= REF=PAYB10182C022600 01/18/11 11:07AM ET
1/18	410,969.36	FUNDS TRANSFER (ADVICE 2011011800025139) RCVD FROM US BANK /TRUST OUTGOING W ORG=PO BOX 1093 GT QUEENSGATE HOU RFB=110118010775 OBI=MANAGEMENT FEES REF=110118010775 01/18/11 09:51AM ET
1/19	57,877.00	INTL FUNDS TRANSFER (ADVICE 2011011900015022) RCVD FROM BANK OF NEW YORK /NEW YORK LIFE - RFB=19811230 OBI=CONTACT: AMT= 57877.00 CUR=USD RATE= REF=FTJ1101190161666 01/19/11 09:46AM ET

Deposits and Other Credits continued on next page.



# Commercial Checking - Wholesale

03 2000011692683 751 130 0 40 168,769

## Deposits and Other Credits *continued*

Date	Amount	Description
1/19	70,870.00	FUNDS TRANSFER (ADVICE 2011011900009906) RCVD FROM JPMORGAN CHASE /WP GLOBAL MEZZAN ORG=WP GLOBAL MEZZANINE CAPITAL STRATEG RFB=CAP OF 11/01/13 OBI=CONTACT: INVESTOR RE REF=5333700013JO 01/19/11 08:03AM ET
1/19	73,034.00	FUNDS TRANSFER (ADVICE 2011011900021618) RCVD FROM BANK OF AMERICA N/MERRILL LYNCH AN ORG=JOHN A THAIN AND CARMEN M THAIN JTW RFB=P31101906912 OBI= REF=2011011900166853 01/19/11 11:06AM ET
1/19	74,255.00	FUNDS TRANSFER (ADVICE 2011011900010927) RCVD FROM THE NORTHERN TRUS/OUTGOING MASTER ORG=RICE UNIVERSITY - CASH ACCOUNT RFB=340133801 OBI=REF: WILLIAM MARSH REF=2011011900205590 01/19/11 08:31AM ET
1/19	74,255.00	FUNDS TRANSFER (ADVICE 2011011900011540) RCVD FROM TD BANK, NA / ORG=HAVERFORD COLLEGE RFB=110119083116H400 OBI=CORP OF HAVERFORD CO REF=110119083116H400 01/19/11 08:43AM ET
1/19	74,255.00	FUNDS TRANSFER (ADVICE 2011011900012691) RCVD FROM BANK OF NEW YORK /THE BANK OF NEW ORG=JADER TRUST NO.4 RFB=FTS1101193875300 OBI=MANAGEMENT FEES REF=FTS1101193875300 01/19/11 09:06AM ET
1/19	111,382.00	FUNDS TRANSFER (ADVICE 2011011900033676) RCVD FROM STATE STREET BOST/THE UNIVERSITY O ORG=THE UNIVERSITY OF MARYLAND FOUNDATI RFB=307792651 OBI=REF: UNI OF MARYLAND REF=2011011900021809 01/19/11 01:19PM ET
1/19	117,009.00	FUNDS TRANSFER (ADVICE 2011011900017781) RCVD FROM JPMORGAN CHASE / ORG=NYLIC GENERAL 702 RFB=CAP OF 11/01/19 OBI=LEONARDO MARQUES PH REF=1372200019JO 01/19/11 10:18AM ET
1/19	117,009.00	FUNDS TRANSFER (ADVICE 2011011900017769) RCVD FROM JPMORGAN CHASE / ORG=NYLIAC GENERAL 901 RFB=CAP OF 11/01/19 OBI=INVESTOR RELATIONS A REF=1372100019JO 01/19/11 10:18AM ET
1/19	227,075.00	FUNDS TRANSFER (ADVICE 2011011900006604) RCVD FROM MELLON TRUST OF N/THE BANK OF NEW ORG=ROBERT WOOD JOHNSON FOUNDATION RFB=FMR1101190136000 OBI=STACY MASON 973.593. REF=FMR1101190136000 01/19/11 09:17AM ET
1/20	298.86	FUNDS TRANSFER (ADVICE 2011012000046860) RCVD FROM DEUTSCHE BANK TRU/NYLTLD FUNDS CONT ORG=GSCP (NJ) LPSUITE 220500 CAMPUS DRI RFB=0120312168014162 OBI=LAGUNA SECA, RATING REF=0120312168014162 01/20/11 03:43PM ET



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Deposits and Other Credits continued on next page.



# Commercial Checking - Wholesale

04 2000011692683 751 130 0 40 168,770

## Deposits and Other Credits *continued*

Date	Amount	Description
1/20	957.43	FUNDS TRANSFER (ADVICE 2011012000046925) RCVD FROM DEUTSCHE BANK TRU/NYLTD FUNDS CONT ORG=GSCP (NJ) LPSUITE 220500 CAMPUS DRI RFB=0120312203014177 OBI=LAGUNA SECA, RATING REF=0120312203014177 01/20/11 03:43PM ET
1/20	1,544.44	FUNDS TRANSFER (ADVICE 2011012000047777) RCVD FROM BANK OF AMERICA N/LSNB TRUST ORG=CETUS ABS CDO 2006-1 RFB=0001BTMDW000 OBI=GSC GROUP INVOICE#20 REF=2011012000274434 01/20/11 03:42PM ET
1/20	10,743.55	FUNDS TRANSFER (ADVICE 2011012000034201) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC 300 CAMPUS DR 110 RFB=110120017930 OBI=FLORHAM PARK NJ 0793 REF=110120017930 01/20/11 01:22PM ET
1/20	21,254.85	DEPOSIT
1/20	153,189.54	FUNDS TRANSFER (ADVICE 2011012000047796) RCVD FROM CITIBANK NEW YORK/CITIBANK N.A. ORG=DECHERT,LLPATTORNEY PROFESSIONAL IO RFB=G0810200060901 OBI=BBK ADD: NEWARK NJ REF=G0810200060901 01/20/11 03:42PM ET
1/20	265,204.66	FUNDS TRANSFER (ADVICE 2011012000034237) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC 300 CAMPUS DR 110 RFB=110120017926 OBI=FLORHAM PARK NJ 0793 REF=110120017926 01/20/11 01:22PM ET
1/24	3,769.31	FUNDS TRANSFER (ADVICE 2011012400009728) RCVD FROM WELLS FARGO BANK /NORTHERN TRUST C ORG=NTGL CLNT NO 25235 RFB=2011012100224505 OBI=REF: GSC PARTNERS (N REF=1101216381006264 01/24/11 08:21AM ET
1/24	4,704.95	FUNDS TRANSFER (ADVICE 2011012400032510) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC RFB=110124017828 OBI= REF=110124017828 01/24/11 01:36PM ET
1/24	15,076.00	FUNDS TRANSFER (ADVICE 2011012400004380) RCVD FROM BANK OF NEW YORK /INVESTEC BANK (S ORG=INVESTEC BANK (SWITZERLAND) AG RFB=FTS1101206994300 OBI=REF. MGT FEES 2010. REF=FTS1101206994300 01/24/11 05:31AM ET
1/24	18,816.26	FUNDS TRANSFER (ADVICE 2011012400029305) RCVD FROM US BANK /US BANK CTS AS A ORG= RFB=110124016253 OBI=01242011 AC 20000116 REF=110124016253 01/24/11 01:10PM ET
1/24	20,702.43	FUNDS TRANSFER (ADVICE 2011012400034776) RCVD FROM WELLS FARGO BANK /BANK OF BUTTERFI ORG=DOMINIC F M/JULIE P SILVESTER RFB=6008021LGT890001 OBI=REF GSC PARTNERS NJ REF=1101245549009474 01/24/11 02:05PM ET

Deposits and Other Credits continued on next page.



# Commercial Checking - Wholesale

05 2000011692683 751 130 0 40 168,771

## Deposits and Other Credits *continued*

Date	Amount	Description
1/24	23,479.03	FUNDS TRANSFER (ADVICE 2011012400019633) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC 300 CAMPUS DR. SUITE 110 RFB=110124009011 OBI=GSCPNJ LP PAYMENT REF=110124009011 01/24/11 11:06AM ET
1/24	72,282.84	FUNDS TRANSFER (ADVICE 2011012400009726) RCVD FROM WELLS FARGO BANK /BAYERISCHE LANDE ORG=MC FINANCE AND CONSULTING RFB=P6642689 240 1 OBI=GSC PARTNERS (NJ), L REF=1101196035006262 01/24/11 08:21AM ET
1/24	122,234.10	FUNDS TRANSFER (ADVICE 2011012400009724) RCVD FROM WELLS FARGO BANK /WESTLB AG ORG=ABT. 001-880 RFB=0170220956658021 OBI=REF. GSC PARTNERS NJ REF=1101213589006260 01/24/11 08:21AM ET
1/24	207,538.42	FUNDS TRANSFER (ADVICE 2011012400034778) RCVD FROM WELLS FARGO BANK /RBS GLOBAL BANKI ORG=MD MEZZANINE SA SICAR RFB=4210ZVP0565051 OBI=GSC PARTNERS (NJ) LP REF=1101245562009475 01/24/11 02:07PM ET
1/24	412,976.52	FUNDS TRANSFER (ADVICE 2011012400009727) RCVD FROM WELLS FARGO BANK /KBC BANK NV ORG=BOS MEZZANINE PARTNERS FUND LP RFB=URB110210005563P OBI=EUR 313,807.10, AT 1 REF=1101216366006263 01/24/11 08:55AM ET
1/24	2,123,118.56	FUNDS TRANSFER (ADVICE 2011012400019630) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC 300 CAMPUS DR. SUITE 110 RFB=110124009008 OBI=GSC VI MANAGEMENT FE REF=110124009008 01/24/11 11:06AM ET
1/27	104,566.91	FUNDS TRANSFER (ADVICE 2011012700029314) RCVD FROM WELLS FARGO BANK /FIRSTRAND (IRELA ORG=FIRSTRAND IRELAND PUBLIC LIMITED RFB=4210ZVP0618582 OBI=/REC/GSC PARTNERS NJ REF=1101276146008905 01/27/11 12:57PM ET
1/28	15,539.79	FUNDS TRANSFER (ADVICE 2011012800049901) RCVD FROM WELLS FARGO BANK /DEUTSCHE BANK AG ORG=THE ROTHSCHILD FOUNDATION EUROPE RFB=GSC EUR MEZZ OPF OBI=EUR 11,769.00, AT 1. REF=1101286375010872 01/28/11 03:21PM ET
1/28	1,592,563.00	FUNDS TRANSFER (ADVICE 2011012800051549) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC RFB=110128028877 OBI=MGMT FEES RIIA B C D REF=110128028877 01/28/11 03:36PM ET

**Total \$8,040,463.87**

## Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
1/10	9,599,880.24	1/12	9,769,253.95	1/18	10,317,688.70
1/11	9,674,135.24	1/13	9,825,811.24	1/19	11,314,709.70

Daily Balance Summary continued on next page



ISJ12032 064597 032065010613 NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN





# Commercial Checking - Wholesale

06 2000011692683 751 130 0 40 168,772

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## Daily Balance Summary *continued*

<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>
1/20	11,767,903.03	1/27	14,897,168.36		
1/24	14,792,601.45	1/28	16,505,271.15		





**WACHOVIA**

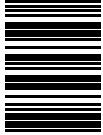


# Commercial Checking

WACHOVIA

01 2000039096847 751 130 0 40 107,493

00022813



GSCP (NJ), L.P.  
500 CAMPUS DRIVE, SUITE 220  
FLORHAM PARK NJ 07932

CB

## Commercial Checking

1/01/2011 thru 1/31/2011

Account number: 2000039096847  
Account owner(s): GSCP (NJ), L.P.

### Account Summary

Opening balance 1/01	\$79,393.32
Deposits and other credits	4,010,516.00 +
Checks	2,114,604.82 -
Other withdrawals and service fees	1,173,965.38 -
Closing balance 1/31	\$801,339.12

### Deposits and Other Credits

Date	Amount	Description
1/04	3,212,900.00	TRANSFERRED FROM *****0286 PER DACA AGREEMENT. REQ FROM SECURED PARTY.
1/18	735,000.00	TRANSFERRED FROM *****0286 REQ COMPLETED UNDER EXISTING DACA AGREEMENT.
1/24	4,809.00	FUNDS TRANSFER (ADVICE 2011012400047002) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC RFB=110124028868 OBI=INS PMT FUND II REF=110124028868 01/24/11 04:37PM ET
1/24	57,807.00	FUNDS TRANSFER (ADVICE 2011012400047004) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC RFB=110124028867 OBI=INS PMT RECOVERY FUN REF=110124028867 01/24/11 04:37PM ET

**Total \$4,010,516.00**

### Checks

Number	Amount	Date posted	Number	Amount	Date posted	Number	Amount	Date posted
0000	6,494.23	1/19	9010	3,459.06	1/04	9017	48.15	1/03
0000	6,494.23	1/25	9011	120.36	1/13	9018	1,710.00	1/06
8954*	93.77	1/14	9012	1,620.00	1/03	9019	24,436.13	1/03
8973*	375.45	1/11	9013	91.85	1/03	9020	860.67	1/03
8998*	55.50	1/06	9014	684.40	1/04	9021	13.00	1/03
9008*	69.04	1/03	9015	436.05	1/03	9022	240.00	1/14
9009	3,658.12	1/24	9016	168.50	1/03	9023	1,992.52	1/03

\* Indicates a break in check number sequence

Checks continued on next page



ISJ1A032 022813 032065010614 NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN



# Commercial Checking

02 2000039096847 751 130 0 40 107,494

## Checks continued

Number	Amount	Date posted	Number	Amount	Date posted	Number	Amount	Date posted
9024	240.05	1/11	9047	1,367.83	1/31	9070	99.90	1/24
9027*	74.64	1/18	9048	872.13	1/19	9071	39.32	1/31
9028	4,605.73	1/12	9049	755.76	1/31	9072	621.96	1/24
9029	336.62	1/04	9050	5.33	1/19	9073	24.67	1/25
9030	115.91	1/04	9052*	161.32	1/21	9074	860.67	1/27
9031	189.91	1/03	9053	67,500.00	1/18	9075	554.24	1/24
9032	1,675.14	1/12	9054	1,069.79	1/24	9076	800.00	1/25
9033	69.36	1/05	9055	422.76	1/18	9077	4,501.40	1/26
9034	2,338.59	1/06	9056	222.91	1/19	9078	321.43	1/24
9035	110.57	1/03	9058*	495,055.08	1/20	9079	263.38	1/25
9036	1,018.38	1/05	9059	10,000.00	1/18	9080	1,752.02	1/25
9037	163.24	1/14	9061*	15,200.00	1/19	9081	1,675.14	1/25
9039*	900.00	1/19	9062	870,860.73	1/20	9082	1,894.79	1/26
9040	6,780.89	1/19	9063	166,107.50	1/18	9083	1,180.68	1/24
9041	1,626.72	1/20	9064	257,695.68	1/19	9084	1,023.64	1/28
9042	383.69	1/18	9065	18,914.75	1/24	9085	1,441.43	1/26
9043	29,940.62	1/21	9066	1,620.00	1/26	9087*	10,000.00	1/24
9044	185.52	1/18	9067	57.45	1/24	9088	75,000.00	1/26
9045	35.33	1/18	9068	230.76	1/21	<b>Total</b>	<b>\$2,114,604.82</b>	
9046	240.00	1/18	9069	278.43	1/25			

\* Indicates a break in check number sequence

## Other Withdrawals and Service Fees

Date	Amount	Description
1/13	188,190.42	FUNDS TRANSFER (ADVICE 2011011300021125) SENT TO BANK OF AMERICA N/ BNF=TAX SERVICE 702 OBI= RFB=2011011300155257 01/13/11 11:28AM ET
1/20	216,876.50	INTL FUNDS TRANSFER (ADVICE 2011012000032941) SENT TO ROYAL BANK OF SCO/ BNF=GSC GROUP LIMITE RFB=110120400290 AMT= 131594.33 CUR=GBP RATE= 1.6480687 REF=110120400290 01/20/11 01:15PM ET
1/28	32,745.31	INTL FUNDS TRANSFER (ADVICE 2011012800025690) SENT TO WELLS FARGO BANK /BNP PARIBAS SECUR BNF=GSC EUR MEZZ OFF RFB=20008121GSCPARTN AMT= 23069.00 CUR=EUR RATE= 1.4194507 REF=20008121GSCPARTN 01/28/11 12:10PM ET
1/28	97,209.00	INTL FUNDS TRANSFER (ADVICE 2011012800025542) SENT TO BNP PARIBAS FMR B/BNP PARIBAS SECUR BNF=GSC EUROPEAN MEZ RFB=20008124GSCPARTN AMT= 97209.00 CUR=USD RATE= REF=20008124GSCPARTN 01/28/11 11:31AM ET

Other Withdrawals and Service Fees continued on next page.



# Commercial Checking

03 2000039096847 751 130 0 40 107,495

## Other Withdrawals and Service Fees *continued*

Date	Amount	Description
1/28	113,324.00	INTL FUNDS TRANSFER (ADVICE 2011012800025544) SENT TO BNP PARIBAS FMR B/BNP PARIBAS SECUR BNF=GSC EUROPEAN MEZ RFB=20008125GSCPARTN AMT= 113324.00 CUR=USD RATE= REF=20008125GSCPARTN 01/28/11 11:30AM ET
1/28	130,631.45	INTL FUNDS TRANSFER (ADVICE 2011012800025691) SENT TO WELLS FARGO BANK /BNP PARIBAS SECUR BNF=GSC EUR MEZZ PAR RFB=20008122GSCPARTN AMT= 92043.00 CUR=EUR RATE= 1.4192437 REF=20008122GSCPARTN 01/28/11 12:16PM ET
1/28	183,546.55	FUNDS TRANSFER (ADVICE 2011012800024313) SENT TO BANK OF AMERICA N/ BNF=TAX SERVICE 702 OBI= RFB=2011012800179148 01/28/11 11:35AM ET
1/28	211,442.15	INTL FUNDS TRANSFER (ADVICE 2011012800025693) SENT TO WELLS FARGO BANK /BNP PARIBAS SECUR BNF=GSC EUR MEZZ OFF RFB=20008123GSCPARTN AMT= 149004.00 CUR=EUR RATE= 1.4190367 REF=20008123GSCPARTN 01/28/11 12:53PM ET

**Total** \$1,173,965.38

## Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
1/03	49,356.93	1/13	3,057,261.96	1/24	1,670,030.29
1/04	3,257,660.94	1/14	3,056,764.95	1/25	1,658,742.42
1/05	3,256,573.20	1/18	3,546,815.51	1/26	1,574,284.80
1/06	3,252,469.11	1/19	3,258,644.34	1/27	1,573,424.13
1/11	3,251,853.61	1/20	1,674,225.31	1/28	803,502.03
1/12	3,245,572.74	1/21	1,643,892.61	1/31	801,339.12



ISJ1A032 022813 032065010614 NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN



# Commercial Checking

04      2000039096847    751   130      0   40      107,496

## Customer Service Information

**For questions about your statement or billing errors, contact us at:**

	Phone number	Address
Business Checking, CheckCard & Loan Accounts	800-566-3862	WACHOVIA BANK D1118-02D P O BOX 563966 CHARLOTTE NC 28256-3966
TDD (For the Hearing Impaired)	800-835-7721	
Commercial Checking & Loan Accounts	800-222-3862	

<b>To Balance Your Account</b>				
<ol style="list-style-type: none"> <li>1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.</li> <li>2. Write in the closing balance shown on the front of account statement. _____</li> <li>3. Write in any deposits you have made since the date of this statement. _____ _____ _____</li> <li>4. Add together amounts listed above in steps 2 and 3. _____</li> <li>5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____</li> <li>6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1 _____</li> </ol>	<b>List Outstanding Checks and Withdrawals</b>			
	Ck. No.	Amount	Ck. No.	Amount
			Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
  2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
  3. Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

Wachovia Bank and Wachovia Bank of Delaware are divisions of Wells Fargo Bank, N.A., Member FDIC



# Commercial Checking

05 200039096847 751 130 0 40 107,497

01/01/2011 thru 01/31/2011

<b>MR. JAMES L. GARRITY, JR.</b> AS CHAPTER 11 TRUSTEE OF <b>GSCP (NJ), L.P.</b> CASE #081-10-14652 500 CAMPUS DRIVE, SUITE 200 FLORENZA PARK, NJ 07052		<b>WACHOVIA</b> <small>Member Bank, a Division of Wachovia Bank, N.A.</small> 1-1288-2500	9057
CHECK NO.	DATE	AMOUNT	
000009057	1/13/2011	*****6494.23	
Six thousand four hundred ninety-four and 23/100 Dollars PAY TO THE ORDER OF: <b>WAVE2WAYE - New Jersey, Inc.</b> P.O. Box 847800 Boston, MA 02284-7800 USA			
*00009057* @02601288142000034096847*			

REF#0257164750 PAID 01/19 6494.23

<b>MR. JAMES L. GARRITY, JR.</b> AS CHAPTER 11 TRUSTEE OF <b>GSCP (NJ), L.P.</b> CASE #081-10-14652 500 CAMPUS DRIVE, SUITE 200 FLORENZA PARK, NJ 07052		<b>WACHOVIA</b> <small>Member Bank, a Division of Wachovia Bank, N.A.</small> 1-1288-2500	9086
CHECK NO.	DATE	AMOUNT	
000009086	1/19/2011	*****6494.23	
Six thousand four hundred ninety-four and 23/100 Dollars PAY TO THE ORDER OF: <b>WAVE2WAYE - New Jersey, Inc.</b> P.O. Box 847800 Boston, MA 02284-7800 USA			
*00009086* @02601288142000034096847*			

REF#1550572030 PAID 01/25 6494.23

<b>GSCP (NJ), L.P.</b> 500 CAMPUS DRIVE, SUITE 200 FLORENZA PARK, NJ 07052 Debtor-In-Possession, Case #10-14653 OPERATING ACCOUNT		<b>WACHOVIA</b> <small>Member Bank, a Division of Wachovia Bank, N.A.</small> 1-1288-2500	8954
CHECK NO.	DATE	AMOUNT	
000009054	1/23/2010	*****93.77	
Ninety-three and 77/100 Dollars PAY TO THE ORDER OF: <b>Jersey Boy Regals</b> 62 Route 10 West East Rutherford, NJ 07070 USA			
*00008954* @02601288142000034096847*			

REF#6656219730 PAID 01/14 93.77

<b>GSCP (NJ), L.P.</b> 500 CAMPUS DRIVE, SUITE 200 FLORENZA PARK, NJ 07052 Debtor-In-Possession, Case #10-14653 OPERATING ACCOUNT		<b>WACHOVIA</b> <small>Member Bank, a Division of Wachovia Bank, N.A.</small> 1-1288-2500	8973
CHECK NO.	DATE	AMOUNT	
000009073	1/23/2010	*****375.45	
Three hundred seventy-five and 45/100 Dollars PAY TO THE ORDER OF: <b>Stanlaw Malinowski</b> USA			
*00008973* @02601288142000034096847*			

REF#6852071360 PAID 01/11 375.45

<b>GSCP (NJ), L.P.</b> 500 CAMPUS DRIVE, SUITE 200 FLORENZA PARK, NJ 07052 Debtor-In-Possession, Case #10-14653 OPERATING ACCOUNT		<b>WACHOVIA</b> <small>Member Bank, a Division of Wachovia Bank, N.A.</small> 1-1288-2500	8998
CHECK NO.	DATE	AMOUNT	
000009098	1/20/2010	*****55.50	
Fifty-five and 50/100 Dollars PAY TO THE ORDER OF: <b>Harvey Singal</b> USA			
*00008998* @02601288142000034096847*			

REF#5854195690 PAID 01/06 55.50

<b>GSCP (NJ), L.P.</b> 500 CAMPUS DRIVE, SUITE 200 FLORENZA PARK, NJ 07052 Debtor-In-Possession, Case #10-14653 OPERATING ACCOUNT		<b>WACHOVIA</b> <small>Member Bank, a Division of Wachovia Bank, N.A.</small> 1-1288-2500	9008
CHECK NO.	DATE	AMOUNT	
000009008	1/22/2010	*****69.04	
Sixty-nine and 04/100 Dollars PAY TO THE ORDER OF: <b>Direct, Inc.</b> P.O. Box 60456 Los Angeles, CA 90066-0046 USA			
*00009008* @02601288142000034096847*			

REF#6456510920 PAID 01/03 69.04

<b>GSCP (NJ), L.P.</b> 500 CAMPUS DRIVE, SUITE 200 FLORENZA PARK, NJ 07052 Debtor-In-Possession, Case #10-14653 OPERATING ACCOUNT		<b>WACHOVIA</b> <small>Member Bank, a Division of Wachovia Bank, N.A.</small> 1-1288-2500	9009
CHECK NO.	DATE	AMOUNT	
000009009	1/22/2010	*****3658.12	
Three thousand six hundred fifty-eight and 12/100 Dollars PAY TO THE ORDER OF: <b>Alfred C. Eckart III</b> USA			
*00009009* @02601288142000034096847*			

REF#5554951460 PAID 01/24 3658.12

<b>GSCP (NJ), L.P.</b> 500 CAMPUS DRIVE, SUITE 200 FLORENZA PARK, NJ 07052 Debtor-In-Possession, Case #10-14653 OPERATING ACCOUNT		<b>WACHOVIA</b> <small>Member Bank, a Division of Wachovia Bank, N.A.</small> 1-1288-2500	9010
CHECK NO.	DATE	AMOUNT	
000009010	1/22/2010	*****3459.06	
Three thousand four hundred fifty-nine and 06/100 Dollars PAY TO THE ORDER OF: <b>Peter Frank</b> USA			
*00009010* @02601288142000034096847*			

REF#6856419990 PAID 01/04 3459.06

<b>GSCP (NJ), L.P.</b> 500 CAMPUS DRIVE, SUITE 200 FLORENZA PARK, NJ 07052 Debtor-In-Possession, Case #10-14653 OPERATING ACCOUNT		<b>WACHOVIA</b> <small>Member Bank, a Division of Wachovia Bank, N.A.</small> 1-1288-2500	9011
CHECK NO.	DATE	AMOUNT	
000009011	1/22/2010	*****120.36	
One hundred twenty and 36/100 Dollars PAY TO THE ORDER OF: <b>Skyline</b> 32-29 35th Street Long Island City, NY 11101 USA			
*00009011* @02601288142000034096847*			

REF#1028386364 PAID 01/13 120.36

<b>GSCP (NJ), L.P.</b> 500 CAMPUS DRIVE, SUITE 200 FLORENZA PARK, NJ 07052 Debtor-In-Possession, Case #10-14653 OPERATING ACCOUNT		<b>WACHOVIA</b> <small>Member Bank, a Division of Wachovia Bank, N.A.</small> 1-1288-2500	9012
CHECK NO.	DATE	AMOUNT	
000009012	1/22/2010	*****1620.00	
One thousand six hundred twenty and 00/100 Dollars PAY TO THE ORDER OF: <b>Accountage</b> 13400 Collections Center Drive Chicago, IL 60655 USA			
*00009012* @02601288142000034096847*			

REF#6457007450 PAID 01/03 1620.00





# Commercial Checking

06 2000039096847 751 130 0 40 107,498

01/01/2011 thru 01/31/2011

9013

GSCP (NJ), L.P.  
600 CAMPUS DRIVE, SUITE 200  
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653  
OPERATING ACCOUNT

CHECK NO. 000009015 DATE 12/29/2010 AMOUNT \*\*\*\*\*91.85

1-1288-260

PAY TO THE ORDER OF: Niven.com and \$5 / 100 Dollars  
Bank Blockout  
USA

REF#6157135550 PAID 01/03 91.85

9014

GSCP (NJ), L.P.  
600 CAMPUS DRIVE, SUITE 200  
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653  
OPERATING ACCOUNT

CHECK NO. 000009014 DATE 12/29/2010 AMOUNT \*\*\*\*\*684.40

1-1288-260

PAY TO THE ORDER OF: Six hundred eighty-four and 40 / 100 Dollars  
Level 3 Communications LLC  
Attn: Accounts Receivable  
PO Box 952061  
St Louis, MO 63195-2061  
USA

REF#5752422060 PAID 01/04 684.40

9015

GSCP (NJ), L.P.  
600 CAMPUS DRIVE, SUITE 200  
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653  
OPERATING ACCOUNT

CHECK NO. 000009015 DATE 12/29/2010 AMOUNT \*\*\*\*\*436.05

1-1288-260

PAY TO THE ORDER OF: Five hundred thirty-six and 05 / 100 Dollars  
Coffee Distributer Corp  
200 Broadway  
P.O. Box 784  
Green City Park, NY 13040-0606  
USA

REF#5958519230 PAID 01/03 436.05

9016

GSCP (NJ), L.P.  
600 CAMPUS DRIVE, SUITE 200  
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653  
OPERATING ACCOUNT

CHECK NO. 000009016 DATE 12/29/2010 AMOUNT \*\*\*\*\*168.50

1-1288-260

PAY TO THE ORDER OF: One hundred sixty-eight and 50 / 100 Dollars  
Ed Cook  
Altec Compliance Services, LLC  
130 Broadway, Suite 302  
New York, NY 10038  
USA

REF#5957416200 PAID 01/03 168.50

9017

GSCP (NJ), L.P.  
600 CAMPUS DRIVE, SUITE 200  
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653  
OPERATING ACCOUNT

CHECK NO. 000009017 DATE 12/29/2010 AMOUNT \*\*\*\*\*48.15

1-1288-260

PAY TO THE ORDER OF: Forty-eight and 15 / 100 Dollars  
Pierluis Park Deli  
183 Ridgeway Ave  
Florham Park, NJ 07932  
USA

REF#5655125390 PAID 01/03 48.15

9018

GSCP (NJ), L.P.  
600 CAMPUS DRIVE, SUITE 200  
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653  
OPERATING ACCOUNT

CHECK NO. 000009018 DATE 12/29/2010 AMOUNT \*\*\*\*\*1710.00

1-1288-260

PAY TO THE ORDER OF: One thousand seven hundred and 00 / 100 Dollars  
Global Relay Communications, Inc.  
230 Canby Street  
Suite 270  
Vancouver, BC V6J 6J9  
CAN

REF#0857650020 PAID 01/06 1710.00

9019

GSCP (NJ), L.P.  
600 CAMPUS DRIVE, SUITE 200  
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653  
OPERATING ACCOUNT

CHECK NO. 000009019 DATE 12/29/2010 AMOUNT \*\*\*\*\*24436.13

1-1288-260

PAY TO THE ORDER OF: Twenty-four thousand four hundred thirty-six and 13 / 100 Dollars  
Motron (BCSN) Inc  
P.O. Box 1738  
Newark, NJ 07101-1738  
USA

REF#6153112680 PAID 01/03 24436.13

9020

GSCP (NJ), L.P.  
600 CAMPUS DRIVE, SUITE 200  
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653  
OPERATING ACCOUNT

CHECK NO. 000009020 DATE 12/29/2010 AMOUNT \*\*\*\*\*860.67

1-1288-260

PAY TO THE ORDER OF: Eight hundred sixty and 67 / 100 Dollars  
Incap Network Services  
Dept 024  
P.O. Box 17025  
Dallas, TX 75312-0256  
USA

REF#6756266260 PAID 01/03 860.67

9021

GSCP (NJ), L.P.  
600 CAMPUS DRIVE, SUITE 200  
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653  
OPERATING ACCOUNT

CHECK NO. 000009021 DATE 12/29/2010 AMOUNT \*\*\*\*\*13.00

1-1288-260

PAY TO THE ORDER OF: Thirteen and 00 / 100 Dollars  
Joey Morozini  
P.O. Box 2728  
New York, NY 10003-7128  
USA

REF#6456362230 PAID 01/03 13.00

9022

GSCP (NJ), L.P.  
600 CAMPUS DRIVE, SUITE 200  
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653  
OPERATING ACCOUNT

CHECK NO. 000009022 DATE 12/29/2010 AMOUNT \*\*\*\*\*240.00

1-1288-260

PAY TO THE ORDER OF: Two hundred forty and 00 / 100 Dollars  
Carlos Jara  
39 E. 4th Road  
Morristown, NJ 07960  
USA

REF#6655211000 PAID 01/14 240.00



# Commercial Checking

07 2000039096847 751 130 0 40 107,499

01/01/2011 thru 01/31/2011

9023

GSCP (NJ), L.P.  
500 CAMDEN DRIVE, SUITE 200  
FLORENCE PARK, NJ 07032

WACHOVIA  
Member Bank of America Financial Group Bank, N.A.  
1-1288-2500

Debtor-In-Possession, Case #10-14653  
OPERATING ACCOUNT

CHECK NO. 000009923 DATE 12/29/10 AMOUNT \*\*\*\*\*1992.52

One thousand nine hundred ninety-two and 52/100 Dollars

TO THE ORDER OF: JCP&L  
PO Box 3687  
Alma, OH 43309-3687  
USA

REF#5652638900 PAID 01/03 1992.52

9024

GSCP (NJ), L.P.  
500 CAMDEN DRIVE, SUITE 200  
FLORENCE PARK, NJ 07032

WACHOVIA  
Member Bank of America Financial Group Bank, N.A.  
1-1288-2500

Debtor-In-Possession, Case #10-14653  
OPERATING ACCOUNT

CHECK NO. 000009924 DATE 12/28/10 AMOUNT \*\*\*\*\*240.05

Two hundred forty and 05/100 Dollars

TO THE ORDER OF: Seth Kazemzadeh  
USA

REF#5352267560 PAID 01/11 240.05

9027

GSCP (NJ), L.P.  
500 CAMDEN DRIVE, SUITE 200  
FLORENCE PARK, NJ 07032

WACHOVIA  
Member Bank of America Financial Group Bank, N.A.  
1-1288-2500

Debtor-In-Possession, Case #10-14653  
OPERATING ACCOUNT

CHECK NO. 000009927 DATE 12/29/10 AMOUNT \*\*\*\*\*74.64

Seventy-four and 64/100 Dollars

TO THE ORDER OF: Stanlaw Maliszewski  
USA

REF#5652026890 PAID 01/18 74.64

9028

GSCP (NJ), L.P.  
500 CAMDEN DRIVE, SUITE 200  
FLORENCE PARK, NJ 07032

WACHOVIA  
Member Bank of America Financial Group Bank, N.A.  
1-1288-2500

Debtor-In-Possession, Case #10-14653  
OPERATING ACCOUNT

CHECK NO. 000009928 DATE 12/29/10 AMOUNT \*\*\*\*\*4605.73

Four thousand six hundred five and 73/100 Dollars

TO THE ORDER OF: Metropolitan Life Insurance Company  
100 Walnut Avenue  
Suite 703  
Clark, NJ 07066  
USA

REF#5854661390 PAID 01/12 4605.73

9029

GSCP (NJ), L.P.  
500 CAMDEN DRIVE, SUITE 200  
FLORENCE PARK, NJ 07032

WACHOVIA  
Member Bank of America Financial Group Bank, N.A.  
1-1288-2500

Debtor-In-Possession, Case #10-14653  
OPERATING ACCOUNT

CHECK NO. 000009929 DATE 12/29/10 AMOUNT \*\*\*\*\*336.62

Three hundred thirty-six and 62/100 Dollars

TO THE ORDER OF: Global Financial Services  
Pitney Bowes Global Financial Serv. LLC  
PO Box 371887  
Pittsburgh, PA 15250-7887  
USA

REF#5755075480 PAID 01/04 336.62

9030

GSCP (NJ), L.P.  
500 CAMDEN DRIVE, SUITE 200  
FLORENCE PARK, NJ 07032

WACHOVIA  
Member Bank of America Financial Group Bank, N.A.  
1-1288-2500

Debtor-In-Possession, Case #10-14653  
OPERATING ACCOUNT

CHECK NO. 000009930 DATE 12/29/10 AMOUNT \*\*\*\*\*115.91

One hundred fifteen and 91/100 Dollars

TO THE ORDER OF: Polard Spring  
PO Box 456192  
Leedsville, NC 28755-6192  
USA

REF#6853653130 PAID 01/04 115.91

9031

GSCP (NJ), L.P.  
500 CAMDEN DRIVE, SUITE 200  
FLORENCE PARK, NJ 07032

WACHOVIA  
Member Bank of America Financial Group Bank, N.A.  
1-1288-2500

Debtor-In-Possession, Case #10-14653  
OPERATING ACCOUNT

CHECK NO. 000009931 DATE 12/29/10 AMOUNT \*\*\*\*\*189.91

One hundred eighty-nine and 91/100 Dollars

TO THE ORDER OF: Rich American Corporation  
PO Box 4245  
Cand Stream, E. 60197-4245  
USA

REF#5957672390 PAID 01/03 189.91

9032

GSCP (NJ), L.P.  
500 CAMDEN DRIVE, SUITE 200  
FLORENCE PARK, NJ 07032

WACHOVIA  
Member Bank of America Financial Group Bank, N.A.  
1-1288-2500

Debtor-In-Possession, Case #10-14653  
OPERATING ACCOUNT

CHECK NO. 000009932 DATE 12/29/10 AMOUNT \*\*\*\*\*1675.14

One thousand six hundred seventy-five and 14/100 Dollars

TO THE ORDER OF: Rich American Corporation  
2146 Network Place  
Chicago, IL 60673-1211  
USA

REF#6558964020 PAID 01/12 1675.14

9033

GSCP (NJ), L.P.  
500 CAMDEN DRIVE, SUITE 200  
FLORENCE PARK, NJ 07032

WACHOVIA  
Member Bank of America Financial Group Bank, N.A.  
1-1288-2500

Debtor-In-Possession, Case #10-14653  
OPERATING ACCOUNT

CHECK NO. 000009933 DATE 12/29/10 AMOUNT \*\*\*\*\*69.36

Sixty-nine and 36/100 Dollars

TO THE ORDER OF: Skyline  
52-29 35th Street  
Long Island City, NY 11101  
USA

REF#8424449739 PAID 01/05 69.36

9034

GSCP (NJ), L.P.  
500 CAMDEN DRIVE, SUITE 200  
FLORENCE PARK, NJ 07032

WACHOVIA  
Member Bank of America Financial Group Bank, N.A.  
1-1288-2500

Debtor-In-Possession, Case #10-14653  
OPERATING ACCOUNT

CHECK NO. 000009934 DATE 12/29/10 AMOUNT \*\*\*\*\*2338.59

Two thousand three hundred thirty-eight and 59/100 Dollars

TO THE ORDER OF: T-Mobile  
PO Box 942596  
Chicago, IL 60634-2596  
USA

REF#6652747430 PAID 01/06 2338.59

ISJ1A032 022813 032065010614 NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN



# Commercial Checking

08 2000039096847 751 130 0 40 107,500

01/01/2011 thru 01/31/2011

<b>GSCP (NJ), L.P.</b> <small>500 CAMPUS DRIVE, SUITE 200          FLORENCE PARK, NJ 07032</small>		<b>WACHOVIA</b> <small>Member Bank, a Division of First Niagara Bank, N.A.          1-1288-2600</small>	9035
Debtor-In-Possession, Case #10-14653 OPERATING ACCOUNT		CHECK NO. 000009053 DATE 12/28/2010 AMOUNT *****118.57	
One hundred ten and 57 / 100 Dollars Veritas PO Box 4533 Trenton, NJ 08650-4533 USA			
*00009035* *0260128812000039096847*			

REF#5257803470 PAID 01/03 110.57

<b>GSCP (NJ), L.P.</b> <small>500 CAMPUS DRIVE, SUITE 200          FLORENCE PARK, NJ 07032</small>		<b>WACHOVIA</b> <small>Member Bank, a Division of First Niagara Bank, N.A.          1-1288-2600</small>	9036
Debtor-In-Possession, Case #10-14653 OPERATING ACCOUNT		CHECK NO. 000009054 DATE 12/28/2010 AMOUNT *****1,018.38	
One thousand and thirty 8 / 100 Dollars Veritas Business P.O. Box 371392 Pittsburgh, PA 15250-7392 USA		1355 	
*00009036* *0260128812000039096847*			

REF#5455130350 PAID 01/05 1018.38

<b>GSCP (NJ), L.P.</b> <small>500 CAMPUS DRIVE, SUITE 200          FLORENCE PARK, NJ 07032</small>		<b>WACHOVIA</b> <small>Member Bank, a Division of First Niagara Bank, N.A.          1-1288-2600</small>	9037
Debtor-In-Possession, Case #10-14653 OPERATING ACCOUNT		CHECK NO. 000009057 DATE 12/28/2010 AMOUNT *****163.24	
One hundred sixty-three and 24 / 100 Dollars Aler Wright USA			
*00009037* *0260128812000039096847*			

REF#6656954170 PAID 01/14 163.24

<b>MR. JAMES L. GARRITY, JR.</b> AS CHAPTER 11 TRUSTEE OF <b>GSCP (NJ), L.P.</b> <small>Case #08-10-14652          500 CAMPUS DRIVE, SUITE 200          FLORENCE PARK, NJ 07032</small>		<b>WACHOVIA</b> <small>Member Bank, a Division of First Niagara Bank, N.A.          1-1288-2600</small>	9039
One hundred and 00 / 100 Dollars Account 12400 Calceost Center Drive Chicago, IL 60693 USA		CHECK NO. 000009059 DATE 1/13/2011 AMOUNT *****900.00	
*00009039* *0260128812000039096847*			

REF#5755050850 PAID 01/19 900.00

<b>MR. JAMES L. GARRITY, JR.</b> AS CHAPTER 11 TRUSTEE OF <b>GSCP (NJ), L.P.</b> <small>Case #08-10-14652          500 CAMPUS DRIVE, SUITE 200          FLORENCE PARK, NJ 07032</small>		<b>WACHOVIA</b> <small>Member Bank, a Division of First Niagara Bank, N.A.          1-1288-2600</small>	9040
Six hundred seven hundred eighty and 89 / 100 Dollars Replaced Services, Inc. 3131 Pibroch Pike Building #7B, Suite 001 Limerick, NJ 08648 USA		CHECK NO. 000009060 DATE 1/13/2011 AMOUNT *****6,780.89	
*00009040* *0260128812000039096847*			

REF#5657129120 PAID 01/19 6780.89

<b>MR. JAMES L. GARRITY, JR.</b> AS CHAPTER 11 TRUSTEE OF <b>GSCP (NJ), L.P.</b> <small>Case #08-10-14652          500 CAMPUS DRIVE, SUITE 200          FLORENCE PARK, NJ 07032</small>		<b>WACHOVIA</b> <small>Member Bank, a Division of First Niagara Bank, N.A.          1-1288-2600</small>	9041
One thousand six hundred twenty-six and 72 / 100 Dollars CDM Direct, LLC PO Box 72723 Chicago, IL 60675-5723 USA		CHECK NO. 000009061 DATE 1/13/2011 AMOUNT *****1,256.72	
*00009041* *0260128812000039096847*			

REF#6555968170 PAID 01/20 1626.72

<b>MR. JAMES L. GARRITY, JR.</b> AS CHAPTER 11 TRUSTEE OF <b>GSCP (NJ), L.P.</b> <small>Case #08-10-14652          500 CAMPUS DRIVE, SUITE 200          FLORENCE PARK, NJ 07032</small>		<b>WACHOVIA</b> <small>Member Bank, a Division of First Niagara Bank, N.A.          1-1288-2600</small>	9042
Three hundred eighty-three and 67 / 100 Dollars Celedis PO Box 10882 Newark, NJ 07103 USA		CHECK NO. 000009062 DATE 1/13/2011 AMOUNT *****383.69	
*00009042* *0260128812000039096847*			

REF#6453286770 PAID 01/18 383.69

<b>MR. JAMES L. GARRITY, JR.</b> AS CHAPTER 11 TRUSTEE OF <b>GSCP (NJ), L.P.</b> <small>Case #08-10-14652          500 CAMPUS DRIVE, SUITE 200          FLORENCE PARK, NJ 07032</small>		<b>WACHOVIA</b> <small>Member Bank, a Division of First Niagara Bank, N.A.          1-1288-2600</small>	9043
Twenty-nine thousand nine hundred forty and 62 / 100 Dollars Deer Wine c/o Morgansmarket (US) Ltd. - US office 11 West 19th Street 2nd Fl. New York, NY 10011 USA		CHECK NO. 000009063 DATE 1/13/2011 AMOUNT *****2,994.62	
*00009043* *0260128812000039096847*			

REF#5457808690 PAID 01/21 2994.62

<b>MR. JAMES L. GARRITY, JR.</b> AS CHAPTER 11 TRUSTEE OF <b>GSCP (NJ), L.P.</b> <small>Case #08-10-14652          500 CAMPUS DRIVE, SUITE 200          FLORENCE PARK, NJ 07032</small>		<b>WACHOVIA</b> <small>Member Bank, a Division of First Niagara Bank, N.A.          1-1288-2600</small>	9044
One hundred thirty-five and 52 / 100 Dollars Dell Marketing LP PO Box 641541 Pittsburgh, PA 15204-3541 USA		CHECK NO. 000009064 DATE 1/13/2011 AMOUNT *****185.52	
*00009044* *0260128812000039096847*			

REF#5650657660 PAID 01/18 185.52

<b>MR. JAMES L. GARRITY, JR.</b> AS CHAPTER 11 TRUSTEE OF <b>GSCP (NJ), L.P.</b> <small>Case #08-10-14652          500 CAMPUS DRIVE, SUITE 200          FLORENCE PARK, NJ 07032</small>		<b>WACHOVIA</b> <small>Member Bank, a Division of First Niagara Bank, N.A.          1-1288-2600</small>	9045
Thirty-five and 13 / 100 Dollars Geosys Conferencing Department 0938 Denver, CO 80256 USA		CHECK NO. 000009065 DATE 1/13/2011 AMOUNT *****35.33	
*00009045* *0260128812000039096847*			

REF#5955854600 PAID 01/18 35.33



# Commercial Checking

09 200039096847 751 130 0 40 107,501

01/01/2011 thru 01/31/2011

MR. JAMES L. GARRITY, JR.  
AS CHAPTER 11 TRUSTEE OF  
GSCP (NJ), L.P.  
CASE #081-10-14652  
500 CAMPUS DRIVE, SUITE 200  
FLOWERS PARK, NJ 07032

CHECK NO. 000009946 DATE 1/13/2011 AMOUNT \*\*\*\*\*240.00

Pay TO THE ORDER OF Two hundred forty and xx/100 Dollars  
Cafes Inc  
58 Lake Road  
Montclair, NJ 07066  
USA

James L. Garrity Jr.  
Authorized Signature

⑆00009046⑆ ⑆026012881⑆2000039096847⑆

REF#5250668990 PAID 01/18 240.00

MR. JAMES L. GARRITY, JR.  
AS CHAPTER 11 TRUSTEE OF  
GSCP (NJ), L.P.  
CASE #081-10-14652  
500 CAMPUS DRIVE, SUITE 200  
FLOWERS PARK, NJ 07032

CHECK NO. 000009947 DATE 1/13/2011 AMOUNT \*\*\*\*\*1367.83

Pay TO THE ORDER OF One thousand three hundred sixty-seven and 83/100 Dollars  
Soh Katarstein  
USA

James L. Garrity Jr.  
Authorized Signature

⑆00009047⑆ ⑆026012881⑆2000039096847⑆

REF#8427305403 PAID 01/31 1367.83

MR. JAMES L. GARRITY, JR.  
AS CHAPTER 11 TRUSTEE OF  
GSCP (NJ), L.P.  
CASE #081-10-14652  
500 CAMPUS DRIVE, SUITE 200  
FLOWERS PARK, NJ 07032

CHECK NO. 000009948 DATE 1/13/2011 AMOUNT \*\*\*\*\*872.13

Pay TO THE ORDER OF Eight hundred seventy-two and 13/100 Dollars  
David Mai  
USA

James L. Garrity Jr.  
Authorized Signature

⑆00009048⑆ ⑆026012881⑆2000039096847⑆

REF#0552738150 PAID 01/19 872.13

MR. JAMES L. GARRITY, JR.  
AS CHAPTER 11 TRUSTEE OF  
GSCP (NJ), L.P.  
CASE #081-10-14652  
500 CAMPUS DRIVE, SUITE 200  
FLOWERS PARK, NJ 07032

CHECK NO. 000009949 DATE 1/13/2011 AMOUNT \*\*\*\*\*755.76

Pay TO THE ORDER OF Seven hundred fifty-five and 76/100 Dollars  
Peter Frank  
USA

James L. Garrity Jr.  
Authorized Signature

⑆00009049⑆ ⑆026012881⑆2000039096847⑆

REF#6655361140 PAID 01/31 755.76

MR. JAMES L. GARRITY, JR.  
AS CHAPTER 11 TRUSTEE OF  
GSCP (NJ), L.P.  
CASE #081-10-14652  
500 CAMPUS DRIVE, SUITE 200  
FLOWERS PARK, NJ 07032

CHECK NO. 000009950 DATE 1/13/2011 AMOUNT \*\*\*\*\*5.33

Pay TO THE ORDER OF Five and 33/100 Dollars  
Finney Home Purchase Power  
P.O. Box 37874  
Pittsburgh, PA 15258-7874  
USA

James L. Garrity Jr.  
Authorized Signature

⑆00009050⑆ ⑆026012881⑆2000039096847⑆

REF#6757828560 PAID 01/19 5.33

MR. JAMES L. GARRITY, JR.  
AS CHAPTER 11 TRUSTEE OF  
GSCP (NJ), L.P.  
CASE #081-10-14652  
500 CAMPUS DRIVE, SUITE 200  
FLOWERS PARK, NJ 07032

CHECK NO. 63005700869902 DATE 01/20/11 AMOUNT \*\*\*\*\*161.32

Pay TO THE ORDER OF One hundred sixty-one and 32/100 Dollars  
Skyline  
52-29 15th Street  
Long Island City, NY 11101  
USA

James L. Garrity Jr.  
Authorized Signature

⑆00009052⑆ ⑆026012881⑆2000039096847⑆

REF#8426221285 PAID 01/21 161.32

MR. JAMES L. GARRITY, JR.  
AS CHAPTER 11 TRUSTEE OF  
GSCP (NJ), L.P.  
CASE #081-10-14652  
500 CAMPUS DRIVE, SUITE 200  
FLOWERS PARK, NJ 07032

CHECK NO. 000009953 DATE 1/13/2011 AMOUNT \*\*\*\*\*67500.00

Pay TO THE ORDER OF Sixty-seven thousand five hundred and xx/100 Dollars  
Standard & Poor's  
2942 Collection Center Drive  
Chicago, IL 60695  
USA

James L. Garrity Jr.  
Authorized Signature

⑆00009053⑆ ⑆026012881⑆2000039096847⑆

REF#6755346830 PAID 01/18 67500.00

MR. JAMES L. GARRITY, JR.  
AS CHAPTER 11 TRUSTEE OF  
GSCP (NJ), L.P.  
CASE #081-10-14652  
500 CAMPUS DRIVE, SUITE 200  
FLOWERS PARK, NJ 07032

CHECK NO. 000009954 DATE 1/13/2011 AMOUNT \*\*\*\*\*1069.79

Pay TO THE ORDER OF One thousand sixty-nine and 79/100 Dollars  
Suprite Office Systems  
240 West 50th Street 17th Fl  
New York, NY 10001  
USA

James L. Garrity Jr.  
Authorized Signature

⑆00009054⑆ ⑆026012881⑆2000039096847⑆

REF#1156785430 PAID 01/24 1069.79

MR. JAMES L. GARRITY, JR.  
AS CHAPTER 11 TRUSTEE OF  
GSCP (NJ), L.P.  
CASE #081-10-14652  
500 CAMPUS DRIVE, SUITE 200  
FLOWERS PARK, NJ 07032

CHECK NO. 000009955 DATE 1/13/2011 AMOUNT \*\*\*\*\*422.76

Pay TO THE ORDER OF Four hundred twenty-two and 76/100 Dollars  
EverBank Commercial Finance Inc  
Days #100  
Chicago, IL 60691-1406  
USA

James L. Garrity Jr.  
Authorized Signature

⑆00009055⑆ ⑆026012881⑆2000039096847⑆

REF#5654642940 PAID 01/18 422.76

MR. JAMES L. GARRITY, JR.  
AS CHAPTER 11 TRUSTEE OF  
GSCP (NJ), L.P.  
CASE #081-10-14652  
500 CAMPUS DRIVE, SUITE 200  
FLOWERS PARK, NJ 07032

CHECK NO. 000009956 DATE 1/13/2011 AMOUNT \*\*\*\*\*222.91

Pay TO THE ORDER OF Two hundred twenty-two and 91/100 Dollars  
Verim  
PO Box 4823  
Trenton, NJ 08650-4833

James L. Garrity Jr.  
Authorized Signature

⑆00009056⑆ ⑆026012881⑆2000039096847⑆

REF#6757756790 PAID 01/19 222.91



# Commercial Checking

10 2000039096847 751 130 0 40 107,502

01/01/2011 thru 01/31/2011

MR. JAMES L. GARRITY, JR.  
AS CHAPTER 11 TRUSTEE OF  
GSCP (NJ), L.P.  
Case #081-10-14622  
600 CAMPUS DRIVE, SUITE 200  
FLORENZA PARK, NJ 07032

WACHOVIA  
Member FDIC, Member of the FDIC Payment System

CHECK NO. 000009528 DATE 1/13/2011 AMOUNT \*\*\*\*\*495,855.88

Pay TO THE ORDER OF: Four hundred ninety five thousand eight hundred and 88 / 100 Dollars  
Capstone Advisory Group, LLC  
Park 80 West  
250 Public Avenue, Suite 185  
Stable Brook, NJ 07963-00  
USA

James L. Garrity, Jr.  
Signature

#00009058# \*02601288142000039096847#

REF#1553991080 PAID 01/20 495055.08

MR. JAMES L. GARRITY, JR.  
AS CHAPTER 11 TRUSTEE OF  
GSCP (NJ), L.P.  
Case #081-10-14622  
600 CAMPUS DRIVE, SUITE 200  
FLORENZA PARK, NJ 07032

WACHOVIA  
Member FDIC, Member of the FDIC Payment System

CHECK NO. 000009529 DATE 1/13/2011 AMOUNT \*\*\*\*\*10,000.00

Pay TO THE ORDER OF: Ten thousand and 00 / 100 Dollars  
Thomas Dal  
TDX LLC  
480 North Fairview Ave.  
Morristown, NJ 07960  
USA

James L. Garrity, Jr.  
Signature

#00009059# \*02601288142000039096847#

REF#5157180550 PAID 01/18 10000.00

MR. JAMES L. GARRITY, JR.  
AS CHAPTER 11 TRUSTEE OF  
GSCP (NJ), L.P.  
Case #081-10-14622  
600 CAMPUS DRIVE, SUITE 200  
FLORENZA PARK, NJ 07032

WACHOVIA  
Member FDIC, Member of the FDIC Payment System

CHECK NO. 000009561 DATE 1/13/2011 AMOUNT \*\*\*\*\*15,200.00

Pay TO THE ORDER OF: Fifteen thousand two hundred and 00 / 100 Dollars  
Inter Solutions, Inc.  
110 A Street  
Needham, MA 02464-2807  
USA

James L. Garrity, Jr.  
Signature

#00009061# \*02601288142000039096847#

REF#6757665180 PAID 01/19 15200.00

MR. JAMES L. GARRITY, JR.  
AS CHAPTER 11 TRUSTEE OF  
GSCP (NJ), L.P.  
Case #081-10-14622  
600 CAMPUS DRIVE, SUITE 200  
FLORENZA PARK, NJ 07032

WACHOVIA  
Member FDIC, Member of the FDIC Payment System

CHECK NO. 000009662 DATE 1/13/2011 AMOUNT \*\*\*\*\*870,860.73

Pay TO THE ORDER OF: Eight hundred seventy thousand eight hundred sixty and 73 / 100 Dollars  
Scholar LLP  
Park Ave  
York, NY 10022  
York, NY 10022  
USA

James L. Garrity, Jr.  
Signature

#00009062# \*02601288142000039096847#

REF#6556027360 PAID 01/20 870860.73

MR. JAMES L. GARRITY, JR.  
AS CHAPTER 11 TRUSTEE OF  
GSCP (NJ), L.P.  
Case #081-10-14622  
600 CAMPUS DRIVE, SUITE 200  
FLORENZA PARK, NJ 07032

WACHOVIA  
Member FDIC, Member of the FDIC Payment System

CHECK NO. 000009663 DATE 1/13/2011 AMOUNT \*\*\*\*\*166,107.50

Pay TO THE ORDER OF: One hundred sixty six thousand one hundred seven and 50 / 100 Dollars  
Marsh USA Inc.  
New York Operations  
18977 Collections Center Drive  
Chicago, IL 60693  
USA

James L. Garrity, Jr.  
Signature

#00009063# \*02601288142000039096847#

REF#5651274490 PAID 01/18 166107.50

MR. JAMES L. GARRITY, JR.  
AS CHAPTER 11 TRUSTEE OF  
GSCP (NJ), L.P.  
Case #081-10-14622  
600 CAMPUS DRIVE, SUITE 200  
FLORENZA PARK, NJ 07032

WACHOVIA  
Member FDIC, Member of the FDIC Payment System

CHECK NO. 000009664 DATE 1/13/2011 AMOUNT \*\*\*\*\*257,695.68

Pay TO THE ORDER OF: Two hundred fifty seven thousand six hundred ninety five and 68 / 100 Dollars  
Wachovia Service LLP  
36233 Treasury Center  
Chicago, IL 60656-0200  
USA

James L. Garrity, Jr.  
Signature

#00009064# \*02601288142000039096847#

REF#1252786720 PAID 01/19 257695.68

MR. JAMES L. GARRITY, JR.  
AS CHAPTER 11 TRUSTEE OF  
GSCP (NJ), L.P.  
Case #081-10-14622  
600 CAMPUS DRIVE, SUITE 200  
FLORENZA PARK, NJ 07032

WACHOVIA  
Member FDIC, Member of the FDIC Payment System

CHECK NO. 000009665 DATE 1/13/2011 AMOUNT \*\*\*\*\*18914.75

Pay TO THE ORDER OF: Eighteen thousand nine hundred fourteen and 75 / 100 Dollars  
Citibank  
Payment Processing Center  
PO Box 6237  
The Lakes, NY 88901-6537  
USA

James L. Garrity, Jr.  
Signature

#00009065# \*02601288142000039096847#

REF#6052935210 PAID 01/24 18914.75

MR. JAMES L. GARRITY, JR.  
AS CHAPTER 11 TRUSTEE OF  
GSCP (NJ), L.P.  
Case #081-10-14622  
600 CAMPUS DRIVE, SUITE 200  
FLORENZA PARK, NJ 07032

WACHOVIA  
Member FDIC, Member of the FDIC Payment System

CHECK NO. 000009666 DATE 1/13/2011 AMOUNT \*\*\*\*\*1620.00

Pay TO THE ORDER OF: One thousand six hundred twenty and 00 / 100 Dollars  
Accountemps  
12400 Collections Center Drive  
Chicago, IL 60693  
USA

James L. Garrity, Jr.  
Signature

#00009066# \*02601288142000039096847#

REF#5751611560 PAID 01/26 1620.00

MR. JAMES L. GARRITY, JR.  
AS CHAPTER 11 TRUSTEE OF  
GSCP (NJ), L.P.  
Case #081-10-14622  
600 CAMPUS DRIVE, SUITE 200  
FLORENZA PARK, NJ 07032

WACHOVIA  
Member FDIC, Member of the FDIC Payment System

CHECK NO. 000009667 DATE 1/13/2011 AMOUNT \*\*\*\*\*57.45

Pay TO THE ORDER OF: Fifty seven and 45 / 100 Dollars  
American Vending & Coffee Service  
PO Box 305  
Mount Pleasant, NJ 07970  
USA

James L. Garrity, Jr.  
Signature

#00009067# \*02601288142000039096847#

REF#5952949990 PAID 01/24 57.45

MR. JAMES L. GARRITY, JR.  
AS CHAPTER 11 TRUSTEE OF  
GSCP (NJ), L.P.  
Case #081-10-14622  
600 CAMPUS DRIVE, SUITE 200  
FLORENZA PARK, NJ 07032

WACHOVIA  
Member FDIC, Member of the FDIC Payment System

CHECK NO. 000009668 DATE 1/13/2011 AMOUNT \*\*\*\*\*230.76

Pay TO THE ORDER OF: Two hundred thirty and 76 / 100 Dollars  
Sash Backwood  
USA

James L. Garrity, Jr.  
Signature

#00009068# \*02601288142000039096847#

REF#6050286020 PAID 01/21 230.76



# Commercial Checking

11 200039096847 751 130 0 40 107,503

01/01/2011 thru 01/31/2011

MR. JAMES L. GARRITY, JR. AS CHAPTER 11 TRUSTEE OF GSCP (NJ), L.P. Case# 0881-10-14652 500 CAMPUS DRIVE, SUITE 200 FLOWERS PARK, NJ 07032		WACHOVIA Member Bank, Commercial Bank, FDIC	9069
CHECK NO. 00000969	DATE 1/19/2011	AMOUNT *****278.43	
PAY TO THE ORDER OF Two hundred seventy-eight and 43/100 Dollars Cable Broadcasting Corp. 200 Broadway P.O. Box 765 Cedar City Park, NY 11940-0641 USA			
⑆00009069⑆ ⑆0 260 1 288 1⑆ 20000 3 9096847⑆			

REF#6056228420 PAID 01/25 278.43

MR. JAMES L. GARRITY, JR. AS CHAPTER 11 TRUSTEE OF GSCP (NJ), L.P. Case# 0881-10-14652 500 CAMPUS DRIVE, SUITE 200 FLOWERS PARK, NJ 07032		WACHOVIA Member Bank, Commercial Bank, FDIC	9070
CHECK NO. 00000970	DATE 1/19/2011	AMOUNT *****99.90	
PAY TO THE ORDER OF Ninety-nine and 90/100 Dollars DC Express Inc. 69 King Street Ewree, NJ 07801 USA			
⑆00009070⑆ ⑆0 260 1 288 1⑆ 20000 3 9096847⑆			

REF#5952949830 PAID 01/24 99.90

MR. JAMES L. GARRITY, JR. AS CHAPTER 11 TRUSTEE OF GSCP (NJ), L.P. Case# 0881-10-14652 500 CAMPUS DRIVE, SUITE 200 FLOWERS PARK, NJ 07032		WACHOVIA Member Bank, Commercial Bank, FDIC	9071
CHECK NO. 00000971	DATE 1/19/2011	AMOUNT *****39.32	
PAY TO THE ORDER OF Thirty-nine and 32/100 Dollars Frank DeLillo USA			
⑆00009071⑆ ⑆0 260 1 288 1⑆ 20000 3 9096847⑆			

REF#0858891400 PAID 01/31 39.32

MR. JAMES L. GARRITY, JR. AS CHAPTER 11 TRUSTEE OF GSCP (NJ), L.P. Case# 0881-10-14652 500 CAMPUS DRIVE, SUITE 200 FLOWERS PARK, NJ 07032		WACHOVIA Member Bank, Commercial Bank, FDIC	9072
CHECK NO. 00000972	DATE 1/19/2011	AMOUNT *****621.96	
PAY TO THE ORDER OF Six hundred twenty-one and 96/100 Dollars Dell Marketing LP PO Box 643561 Ft. Worth, TX 76164-3561 USA			
⑆00009072⑆ ⑆0 260 1 288 1⑆ 20000 3 9096847⑆			

REF#5554573100 PAID 01/24 621.96

MR. JAMES L. GARRITY, JR. AS CHAPTER 11 TRUSTEE OF GSCP (NJ), L.P. Case# 0881-10-14652 500 CAMPUS DRIVE, SUITE 200 FLOWERS PARK, NJ 07032		WACHOVIA Member Bank, Commercial Bank, FDIC	9073
CHECK NO. 00000973	DATE 1/19/2011	AMOUNT *****24.67	
PAY TO THE ORDER OF Twenty-four and 67/100 Dollars Cenasy Conferencing Department 0938 Darien, CT 06026 USA			
⑆00009073⑆ ⑆0 260 1 288 1⑆ 20000 3 9096847⑆			

REF#6752097300 PAID 01/25 24.67

MR. JAMES L. GARRITY, JR. AS CHAPTER 11 TRUSTEE OF GSCP (NJ), L.P. Case# 0881-10-14652 500 CAMPUS DRIVE, SUITE 200 FLOWERS PARK, NJ 07032		WACHOVIA Member Bank, Commercial Bank, FDIC	9074
CHECK NO. 00000974	DATE 1/19/2011	AMOUNT *****860.67	
PAY TO THE ORDER OF Eight hundred sixty and 67/100 Dollars Interup Network Services Dope 0526 P.O. Box 128236 Dallas, TX 75313-0526 USA			
⑆00009074⑆ ⑆0 260 1 288 1⑆ 20000 3 9096847⑆			

REF#5255927460 PAID 01/27 860.67

MR. JAMES L. GARRITY, JR. AS CHAPTER 11 TRUSTEE OF GSCP (NJ), L.P. Case# 0881-10-14652 500 CAMPUS DRIVE, SUITE 200 FLOWERS PARK, NJ 07032		WACHOVIA Member Bank, Commercial Bank, FDIC	9075
CHECK NO. 00000975	DATE 1/19/2011	AMOUNT *****554.24	
PAY TO THE ORDER OF Five hundred fifty-four and 24/100 Dollars Icoo Minerals P.O. Box 27123 New York, NY 10009-07123 USA			
⑆00009075⑆ ⑆0 260 1 288 1⑆ 20000 3 9096847⑆			

REF#6450638180 PAID 01/24 554.24

MR. JAMES L. GARRITY, JR. AS CHAPTER 11 TRUSTEE OF GSCP (NJ), L.P. Case# 0881-10-14652 500 CAMPUS DRIVE, SUITE 200 FLOWERS PARK, NJ 07032		WACHOVIA Member Bank, Commercial Bank, FDIC	9076
CHECK NO. 00000976	DATE 1/19/2011	AMOUNT *****800.00	
PAY TO THE ORDER OF Eight hundred and 00/100 Dollars Carlon Jara 30 Lake Road Manitowish, WI 53060 USA			
⑆00009076⑆ ⑆0 260 1 288 1⑆ 20000 3 9096847⑆			

REF#6454343200 PAID 01/25 800.00

MR. JAMES L. GARRITY, JR. AS CHAPTER 11 TRUSTEE OF GSCP (NJ), L.P. Case# 0881-10-14652 500 CAMPUS DRIVE, SUITE 200 FLOWERS PARK, NJ 07032		WACHOVIA Member Bank, Commercial Bank, FDIC	9077
CHECK NO. 00000977	DATE 1/19/2011	AMOUNT *****4501.40	
PAY TO THE ORDER OF Four thousand five hundred one and 40/100 Dollars Luis Meza PO Box 7247-7090 Philadelphia, PA 19170-7090 USA			
⑆00009077⑆ ⑆0 260 1 288 1⑆ 20000 3 9096847⑆			

REF#8426843771 PAID 01/26 4501.40

MR. JAMES L. GARRITY, JR. AS CHAPTER 11 TRUSTEE OF GSCP (NJ), L.P. Case# 0881-10-14652 500 CAMPUS DRIVE, SUITE 200 FLOWERS PARK, NJ 07032		WACHOVIA Member Bank, Commercial Bank, FDIC	9078
CHECK NO. 00000978	DATE 1/19/2011	AMOUNT *****321.43	
PAY TO THE ORDER OF Three hundred twenty-one and 43/100 Dollars Debra Lumbard USA			
⑆00009078⑆ ⑆0 260 1 288 1⑆ 20000 3 9096847⑆			

REF#6051824370 PAID 01/24 321.43



# Commercial Checking

12 2000039096847 751 130 0 40 107,504

01/01/2011 thru 01/31/2011

MR. JAMES L. GARRITY, JR. AS CHAPTER 11 TRUSTEE OF GSCP (NJ), L.P. Case #081-10-14652 500 CAMPUS DRIVE, SUITE 200 FLORENZA PARK, NJ 07032		WACHOVIA Member FDIC	9079
CHECK NO.	DATE	AMOUNT	
000009079	1/19/2011	*****263.38	
Two hundred sixty-three and 38 / 100 Dollars			
Global Financial Services Pitney Bowes Global Financial Serv. LLC PO Box 371874 Pittsburgh, PA 15230-7874 USA			
James L. Garrity, Jr. Signature			
#00009079# @02601288142000034096847#			

REF#6456892090 PAID 01/25 263.38

MR. JAMES L. GARRITY, JR. AS CHAPTER 11 TRUSTEE OF GSCP (NJ), L.P. Case #081-10-14652 500 CAMPUS DRIVE, SUITE 200 FLORENZA PARK, NJ 07032		WACHOVIA Member FDIC	9080
CHECK NO.	DATE	AMOUNT	
000009080	1/19/2011	*****1,752.02	
One thousand seven hundred fifty-two and 02 / 100 Dollars			
Pitney Bowes Purchase Power P.O. Box 371874 Pittsburgh, PA 15230-7874 USA			
James L. Garrity, Jr. Signature			
#00009080# @02601288142000034096847#			

REF#6456890860 PAID 01/25 1752.02

MR. JAMES L. GARRITY, JR. AS CHAPTER 11 TRUSTEE OF GSCP (NJ), L.P. Case #081-10-14652 500 CAMPUS DRIVE, SUITE 200 FLORENZA PARK, NJ 07032		WACHOVIA Member FDIC	9081
CHECK NO.	DATE	AMOUNT	
000009081	1/19/2011	*****1,675.14	
One thousand six hundred seventy-five and 14 / 100 Dollars			
Riich American Corporation 21146 Newark Place Chicago, IL 60675-1211 USA			
James L. Garrity, Jr. Signature			
#00009081# @02601288142000034096847#			

REF#6152579570 PAID 01/25 1675.14

MR. JAMES L. GARRITY, JR. AS CHAPTER 11 TRUSTEE OF GSCP (NJ), L.P. Case #081-10-14652 500 CAMPUS DRIVE, SUITE 200 FLORENZA PARK, NJ 07032		WACHOVIA Member FDIC	9082
CHECK NO.	DATE	AMOUNT	
000009082	1/19/2011	*****1,894.79	
One thousand eight hundred ninety-four and 79 / 100 Dollars			
Standard & Poor's 2542 Collection Center Drive Chicago, IL 60683 USA			
James L. Garrity, Jr. Signature			
#00009082# @02601288142000034096847#			

REF#5751565800 PAID 01/26 1894.79

MR. JAMES L. GARRITY, JR. AS CHAPTER 11 TRUSTEE OF GSCP (NJ), L.P. Case #081-10-14652 500 CAMPUS DRIVE, SUITE 200 FLORENZA PARK, NJ 07032		WACHOVIA Member FDIC	9083
CHECK NO.	DATE	AMOUNT	
000009083	1/19/2011	*****1,180.68	
One thousand one hundred eighty and 68 / 100 Dollars			
Verizon PO Box 4628 Trenton, NJ 08650-4628 USA			
James L. Garrity, Jr. Signature			
#00009083# @02601288142000034096847#			

REF#6658529510 PAID 01/24 1180.68

MR. JAMES L. GARRITY, JR. AS CHAPTER 11 TRUSTEE OF GSCP (NJ), L.P. Case #081-10-14652 500 CAMPUS DRIVE, SUITE 200 FLORENZA PARK, NJ 07032		WACHOVIA Member FDIC	9084
CHECK NO.	DATE	AMOUNT	
000009084	1/19/2011	*****1,023.64	
One thousand twenty-three and 64 / 100 Dollars			
Verizon Business P.O. Box 371392 Pittsburgh, PA 15230-7392 USA			
James L. Garrity, Jr. Signature			
#00009084# @02601288142000034096847#			

REF#5259207250 PAID 01/28 1023.64

MR. JAMES L. GARRITY, JR. AS CHAPTER 11 TRUSTEE OF GSCP (NJ), L.P. Case #081-10-14652 500 CAMPUS DRIVE, SUITE 200 FLORENZA PARK, NJ 07032		WACHOVIA Member FDIC	9085
CHECK NO.	DATE	AMOUNT	
000009085	1/19/2011	*****1,441.43	
One thousand four hundred forty-one and 43 / 100 Dollars			
Village Office Supplies 600 Apper Drive Somerset, NJ 08853 USA			
James L. Garrity, Jr. Signature			
#00009085# @02601288142000034096847#			

REF#1557847480 PAID 01/26 1441.43

MR. JAMES L. GARRITY, JR. AS CHAPTER 11 TRUSTEE OF GSCP (NJ), L.P. Case #081-10-14652 500 CAMPUS DRIVE, SUITE 200 FLORENZA PARK, NJ 07032		WACHOVIA Member FDIC	9087
CHECK NO.	DATE	AMOUNT	
000009087	1/19/2011	*****10,000.00	
Ten thousand and 00 / 100 Dollars			
Market Lease, Inc. 390 Hamilton Avenue 2nd Floor White Plains, NY 10601 USA			
James L. Garrity, Jr. Signature			
#00009087# @02601288142000034096847#			

REF#1253076160 PAID 01/24 10000.00

MR. JAMES L. GARRITY, JR. AS CHAPTER 11 TRUSTEE OF GSCP (NJ), L.P. Case #081-10-14652 500 CAMPUS DRIVE, SUITE 200 FLORENZA PARK, NJ 07032		WACHOVIA Member FDIC	9088
CHECK NO.	DATE	AMOUNT	
000009088	1/19/2011	*****75,000.00	
Seventy-five thousand and 00 / 100 Dollars			
EPKQ Technology Solutions, LLC Edge 8255 P.O. Box 120255 Dallas, TX 75312-8255 USA			
James L. Garrity, Jr. Signature			
#00009088# @02601288142000034096847#			

REF#6756872220 PAID 01/26 75000.00





**GSCP, LLC**  
**Cash Disbursement Journal**  
**Account # 1109**  
**January 2011**

<b>Opening Balance:</b>	<b>0</b>
<hr/>	
Receipts	
<hr/>	
A/R Receivable	10,250
<hr/>	
Total Receipts	10,250
<hr/>	
Direct Debits and Wires	
<hr/>	
Transfer to GSCP (NJ) Holdings, L.P. (Wachovia)	10,250
<hr/>	
Total Direct Debits and Wires	10,250
<hr/>	
Checks	
<hr/>	
Total Checks	0
<hr/>	
<b>Closing Balance</b>	<b>0</b>
<hr/>	



**GSCP (NJ), L.P.**  
**Cash Disbursement Journal**  
**Account # 6847**  
**January 2011**

**Opening Balance:** 28,316

**Receipts**

Transfer from GSCP (NJ) Holdings, L.P. (Wachovia)	3,947,900
A/R Receivable	62,616
<b>Total Receipts</b>	<b><u>4,010,516</u></b>

**Direct Debits and Wires**

1.15.11 Payroll	188,190
Transfer to UK	216,877
Mezz Capital Call	32,745
Mezz Capital Call	97,209
Mezz Capital Call	113,324
Mezz Capital Call	130,631
1.31.11 Payroll	183,547
Mezz Capital Call	211,442
<b>Total Direct Debits and Wires</b>	<b><u>1,173,965</u></b>

**GSCP (NJ), L.P.**  
**Cash Disbursement Journal**  
**Account # 6847**  
**January 2011**  
**Checks**

Ceridian	383.69
Benecard Services, Inc.	6,780.89
Pitney Bowes Purchase Power	5.33
Shred it	101.65
CDW Direct, LLC.	1,626.72
WAVE2WAVE - New Jersey, Inc.	6,494.23
Accountemps	900.00
Dell Marketing LP	185.52
Carlos Jara	240.00
Genesys Conferencing	35.33
Debt Wire	29,940.62
Standard & Poor's	67,500.00
Verizon	222.91
EverBank Commercial Finance Inc	422.76
Superior Office Systems	1,069.79
Skyline	161.32
Seth Katzenstein	1,367.83
David Mui	872.13
Peter Frank	755.76
Intex Solutions, Inc.	15,200.00
Kaye Scholer LLP	870,860.73
Capstone Advisory Group, LLC	495,055.08
Winston & Strawn LLP	257,695.68
Thomas Dial	10,000.00
Marsh USA Inc.	166,107.50
Citibank	18,914.75
Frank DeLillo	39.32
Debbie Lombardi	321.43
Sarah Blackwood	230.76
Carlos Jara	800.00
Accountemps	1,620.00
Coffee Distributing Corp.	278.43
Iron Mountain	554.24
Ricoh Americas Corporation	1,675.14
Verizon	1,180.68
Internap Network Services	860.67
Dell Marketing LP	621.96
DC Express Inc.	99.90
Village Office Supplies	1,441.43
Global Financial Services	263.38
American Vending & Coffee Service	57.45
LexisNexis	4,501.40
Genesys Conferencing	24.67
Pitney Bowes Purchase Power	1,752.02
Standard & Poor's	1,894.79
WAVE2WAVE - New Jersey, Inc.	6,494.23
Verizon Business	1,023.64
Markit Loans, Inc.	10,000.00
EPIQ Bankruptcy Solutions, LLC	75,000.00
Debbie Lombardi	136.19
Sarah Blackwood	423.81
JCP&L	2,099.23
KBS 300-500 Campus Drive, LLC	1,797.58
Carlos Jara	400.00
Accountemps	870.00
Deluxe For Business	396.89
Standard & Poor's	4,144.79
Genesys Conferencing	48.83
Poland Spring	84.28
Markit WSO Corporation	16,375.00
US Trustee	13,325.00
T- Mobile	2,423.59
Jaffe Raitt Heuer & Weiss	1,406.48
Metropolitan Life Insurance Company	4,935.09
Dell Marketing LP	183.48
CDW Direct, LLC.	30.52
Superior Office Systems	168.97
Level 3 Communications LLC	684.40
Horizon BCBSNJ Inc	23,665.66
Verizon Business	153.62
Debbie Lombardi	49.73
Adventity, Inc	70,300.00
Verizon	2,575.11
Paul Laud	25,806.00

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Total Checks 2,236,120

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**Closing Balance 628,746**

**GSCP (NJ), L.P.  
Cash Disbursement Journal  
Account # 2683  
January 2011**

<b>Opening Balance:</b>	<b>8,464,807</b>
<hr/>	
Receipts	
<hr/>	
A/R Receivable	8,040,464
<hr/>	
Total Receipts	8,040,464
<hr/>	
Direct Debits and Wires	
<hr/>	
Transfer to GSCP (NJ), L.P. (Wachovia)	
<hr/>	
Total Direct Debits and Wires	0
<hr/>	
Checks	
<hr/>	
Total Checks	0
<hr/>	
<b>Closing Balance</b>	<b>16,505,271</b>

**GSCP (NJ), L.P.**  
**Cash Disbursement Journal**  
**Account # 2659**  
**January 2011**

<b>Opening Balance:</b>	<b>0</b>
<hr/>	
Receipts	
<hr/>	
Total Receipts	0
<hr/>	
Direct Debits and Wires	
<hr/>	
Total Direct Debits and Wires	0
<hr/>	
Checks	
<hr/>	
Total Checks	0
<hr/>	
<b>Closing Balance</b>	<b>0</b>



**GSCP (NJ), L.P.**  
**Cash Disbursement Journal**  
**Account # 0286**  
**January 2011**

<b>Opening Balance:</b>	<b>16,076,787</b>
<hr/>	
Receipts	
<hr/>	
Transfer from GSCP, LLC (Wachovia)	10,250
Distributions from GSC Investments	209,926
<hr/>	<hr/>
Total Receipts	220,176
<hr/>	
Direct Debits and Wires	
<hr/>	
Transfer to GSCP (NJ), L.P. (Wachovia)	3,947,900
<hr/>	<hr/>
Total Direct Debits and Wires	3,947,900
<hr/>	
Checks	
<hr/>	
<hr/>	<hr/>
Total Checks	0
<hr/>	
<b>Closing Balance</b>	<b>12,349,063</b>
<hr/>	



In re GSC Group, Inc. and affiliated entities  
Debtor

Case No. 1014653  
Reporting Period: 01/01/11 through 01/31/11

**STATEMENT OF OPERATIONS (Income Statement) - Current Monthly Period**

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

	GSC P, LLC 14651	GSC P, L.P. 14652	GSC P Group, Inc. 14653	GSC Active Partners, Inc. 14658	GSC P (NJ) Holdings, L.P. 14661	GSC Secondary Interest Fund 14661
<b>REVENUES</b>						
Gross Revenues	31,608	3,555,172	-	-	-	-
Less: Returns and Allowances	-	-	-	-	-	-
Net Revenue	31,608	3,555,172	-	-	-	-
<b>COST OF GOODS SOLD</b>						
Beginning Inventory						
Add: Purchases						
Add: Cost of Labor						
Add: Other Costs (attach schedule)						
Less: Ending Inventory						
Cost of Goods Sold						
Gross Profit						
<b>OPERATING EXPENSES</b>						
Advertising						
Auto and Truck Expense						
Bad Debts						
Contributions						
Employee Benefits Programs				24,436		
Officer/Insider Compensation*						
Insurance						
Management Fees/Bonuses						
Office Expense						
Pension & Profit-Sharing Plans						
Repairs and Maintenance						
Rent and Lease Expense	145,297					
Salaries/Commissions/Fees			254,765			
Supplies						
Taxes - Payroll			116,972			
Taxes - Real Estate						
Taxes - Other						
Travel and Entertainment						
Utilities				13,576		
Other (attach schedule)			115,441			
Total Operating Expenses Before Depreciation	145,297		525,190			
Depreciation/Depletion/Amortization						
Net Profit (Loss) Before Other Income & Expenses	(113,689)		3,029,983			
<b>OTHER INCOME AND EXPENSES</b>						
Other Income (attach schedule)						
Interest Expense						
Other Expense (attach schedule)						
Net Profit (Loss) Before Reorganization Items	(113,689)		3,029,983			
<b>REORGANIZATION ITEMS</b>						
Professional Fees		1,294,313				
U. S. Trustee Quarterly Fees						
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)						
Gain (Loss) from Sale of Equipment						
Other Reorganization Expenses (attach schedule)						
Total Reorganization Expenses		1,294,313				
Income Taxes						
Net Profit (Loss)	(113,689)	1,735,670	-	-	-	-

\* Insider\* is defined in 11 U.S.C. Section 101(31).

Note: Above figures exclude accrued interest under the debtor's credit facility since the default date of March 31, 2009

Note: Above figures reflect affects of non cash related prior period adjustments due to the reversal of accounts receivable reserves established against US CDO Funds subordinated management fees receivable



**STATEMENT OF OPERATIONS (Income Statement) - Current Cumulative since Petition date**

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

	GSCP, LLC 14651	GSCP, L.P. 14652	GSCP Group, Inc. 14653	GSC Active Partners, Inc. 14658	GSCP NJ, INC. 14660	GSCP NJ Holdings, L.P. 14661	GSC Secondary Interest Fund 14661
<b>REVENUES</b>							
Gross Revenues	792,187	31,200,596	-	-	-	-	-
Less: Returns and Allowances	(109,905)	(377,941)	-	-	-	-	-
<b>Net Revenue</b>	682,282	30,822,655	-	-	-	-	-
<b>COST OF GOODS SOLD</b>							
Beginning Inventory	-	-	-	-	-	-	-
Add: Purchases	-	-	-	-	-	-	-
Add: Cost of Labor	-	-	-	-	-	-	-
Add: Other Costs (attach schedule)	-	-	-	-	-	-	-
Less: Ending Inventory	-	-	-	-	-	-	-
<b>Cost of Goods Sold</b>	-	-	-	-	-	-	-
<b>Gross Profit</b>	-	-	-	-	-	-	-
<b>OPERATING EXPENSES</b>							
Advertising	-	-	-	-	-	-	-
Auto and Truck Expense	-	-	-	-	-	-	-
Bad Debts	-	-	-	-	-	-	-
Contributions	-	-	-	-	-	-	-
Employee Benefits Programs	-	158,284	-	-	-	-	-
Officer/Insider Compensation*	-	-	-	-	-	-	-
Insurance	-	19,134	-	-	-	-	-
Management Fees/Bonuses	-	-	-	-	-	-	-
Office Expense	10,300	14,816	-	-	-	-	-
Pension & Profit-Sharing Plans	-	-	-	-	-	-	-
Repairs and Maintenance	-	4,481	-	-	-	-	-
Rent and Lease Expense	-	97,641	-	-	-	-	-
Salaries/Commissions/Fees	726,885	1,790,162	-	-	-	-	-
Supplies	-	22,865	-	-	-	-	-
Taxes - Payroll	-	296,650	-	-	-	-	-
Taxes - Real Estate	-	20,437	-	-	-	-	-
Taxes - Other	-	34,530	-	-	-	-	-
Travel and Entertainment	-	-	-	-	-	-	-
Utilities	-	-	-	-	-	-	-
Other (attach schedule)	20,000	3,330,004	39,000	-	-	-	-
Total Operating Expenses Before Depreciation	756,785	5,729,004	39,000	-	-	-	-
Depreciation/Depletion/Amortization	680,026	503,255	54,418	-	-	-	-
<b>Net Profit (Loss) Before Other Income &amp; Expenses</b>	(754,529)	24,592,397	(93,418)	-	-	-	-
<b>OTHER INCOME AND EXPENSES</b>							
Other Income (attach schedule)	114	-	-	-	-	8,609,907	(289,997)
Interest Expense	-	-	-	-	-	-	-
Other Expense (attach schedule)	-	-	-	-	-	-	-
<b>Net Profit (Loss) Before Reorganization Items</b>	(754,415)	24,592,397	(93,418)	-	-	8,609,907	(289,997)
<b>REORGANIZATION ITEMS</b>							
Professional Fees	-	10,752,429	-	-	-	22,200	-
U. S. Trustee Quarterly Fees	650	4,875	6,500	650	650	650	650
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	-	-	-	-	-	-	-
Gain (Loss) from Sale of Equipment	-	-	-	-	-	-	-
Other Reorganization Expenses (attach schedule)	-	-	-	-	-	-	-
Total Reorganization Expenses	650	10,757,304	6,500	650	650	22,850	650
Income Taxes	-	-	-	-	-	-	-
<b>Net Profit (Loss)</b>	(755,065)	13,835,093	(99,918)	(650)	(650)	8,587,057	(290,647)

\* Insider\* is defined in 11 U.S.C. Section 101(31).

Note: Above figures exclude accrued interest under the debtor's credit facility since the default date of March 31, 2009

Note: Above figures reflect affects of non cash related prior period adjustments due to the reversal of accounts receivable reserves established against US CDO Funds subordinated management fees receivable



**STATEMENT OF OPERATIONS (Income Statement) - Prior Month Cumulative since Petition date**

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

	GSCF, LLC 14651	GSCF (N) L.P. 14652	GSCF (N) L.P. 14653	GSC Active Business, Inc. 10-14658	GSCF (N) INC. 14660	GSCF (N) Holdings, L.P. 10-14661	GSC Secondary Interest Fund 14661	081-10
<b>REVENUES</b>								
Gross Revenues	760,579	27,647,424						
Less: Returns and Allowances	(109,905)	(377,941)						
Net Revenue	650,674	27,269,483						
<b>COST OF GOODS SOLD</b>								
Beginning Inventory								
Add: Purchases								
Add: Cost of Labor								
Add: Other Costs (attach schedule)								
Less: Ending Inventory								
Cost of Goods Sold								
<b>OPERATING EXPENSES</b>								
Advertising								
Auto and Truck Expense								
Bad Debts								
Accrued Bonuses								
Employee Benefits Programs		133,848						
Officer/Insider Compensation*		19,134						
Insurance		14,816						
Management Fees/Bonuses	10,300	4,481						
Office Expense		1,475,397						
Pension & Profit-Sharing Plans		97,641						
Repairs and Maintenance	581,188	22,865						
Rent and Lease Expense		179,678						
Salaries/Commissions/Fees		20,437						
Supplies		20,954						
Taxes - Payroll		3,214,563	39,000					
Taxes - Real Estate		5,203,814	39,000					
Taxes - Other		503,255						
Travel and Entertainment		21,562,414	(93,418)					
Utilities								
Other (attach schedule)	20,000							
Total Operating Expenses Before Depreciation	611,488	5,203,814	39,000					
Depreciation/Depletion/Amortization	680,026	503,255						
Net Profit (Loss) Before Income & Expenses	(640,840)	21,562,414	(93,418)					
<b>OTHER INCOME AND EXPENSES</b>								
Other Income (attach schedule)	114					8,609,907		(289,997)
Interest Expense								
Other Expense (attach schedule)								
Net Profit (Loss) Before Reorganization Items	(640,726)	21,562,414	(93,418)			8,609,907		(289,997)
<b>REORGANIZATION ITEMS</b>								
Professional Fees	650	9,458,116	6,500	650	650	22,200		650
U. S. Trustee Quarterly Fees		4,875				650		650
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)								
Gain (Loss) from Sale of Equipment								
Other Reorganization Expenses (attach schedule)								
Total Reorganization Expenses	650	9,462,991	6,500	650	650	22,850		650
Income Taxes								
Net Profit (Loss)	(641,376)	12,099,423	(99,918)	(650)	(650)	8,587,057		(290,647)

\* "Insider" is defined in 11 U.S.C. Section 101(31).

Note: Above figures exclude accrued interest under the debtor's credit facility since the default date of March 31, 2009

Note: Above figures reflect affects of non cash related prior period adjustments due to the reversal of accounts receivable reserves established against US CDO Funds subordinated management fees receivable

In re GSC Group, Inc. and affiliated entities  
Debtor

Case No. 1014653  
Reporting Period: 01/01/11 through 01/31/11

**BREAKDOWN OF "OTHER" CATEGORY**

OTHER COSTS									
Total									
<b>OTHER OPERATIONAL EXPENSES</b>									
Total									
<b>OTHER INCOME</b>									
Equity income on investments						9,542,564			578,438
Valuation gains / (losses) on investments						(932,657)			(868,435)
Interest Income			114						
Total			114			8,609,907			(289,997)
<b>OTHER EXPENSES</b>									
Accrued professional fees		20,000							39,000
General Administrative					578,524				
Cost Plus Expense					1,546,658				
Consulting					1,089,381				
Total		20,000			3,214,563				39,000
<b>OTHER REORGANIZATION EXPENSES</b>									
Total									

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**  
Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

**BALANCE SHEET - Book Value at End of Current Reporting Period**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

	GSCP, LLC 14651	081-10 GSCP (NJ) L.P. 14652	GSCP Group, Inc. 14653	081-10 GSC Active Partners, Inc. 081-10-14658	GSCP (NJ), INC. 14660	081-10 GSCP (NJ) Holdings, L.P. 081-10-14661	GSC Secondary Interest Fund 081-10-14661
<b>CURRENT ASSETS</b>							
Unrestricted Cash and Equivalents		33,339	17,134,017			12,349,063	
Restricted Cash and Cash Equivalents (see continuation sheet)							
Accounts Receivable (Net)		207,501	24,216,296	2,065,821			
Notes Receivable			5,555,668				
Inventories							
Prepaid Expenses			283,857				
Professional Retainers			476,000				
Other Current Assets (attach schedule)							
<b>TOTAL CURRENT ASSETS</b>		240,840	47,665,838	2,065,821		12,349,063	
<b>PROPERTY &amp; EQUIPMENT</b>							
Real Property and Improvements							
Machinery and Equipment							
Furniture, Fixtures and Office Equipment		3,008,773	4,432,171				
Leasehold Improvements		9,861,888	2,372,746				
Vehicles							
Less: Accumulated Depreciation		(6,041,695)	(5,154,011)				
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>		6,828,966	1,650,906				
<b>OTHER ASSETS</b>							
Amounts due from Insiders*							
Other Assets (attach schedule)		2,545,062	182,663,367	(243,517,626)		56,108,457	8,651,314
<b>TOTAL OTHER ASSETS</b>		2,545,062	182,663,367	(243,517,626)		56,108,457	8,651,314
<b>TOTAL ASSETS</b>		9,614,868	231,980,111	(241,451,805)		68,457,520	8,651,314

	GSCP, LLC 14651	081-10 GSCP (NJ) L.P. 14652	GSCP Group, Inc. 14653	081-10 GSC Active Partners, Inc. 081-10-14658	GSCP (NJ), INC. 14660	081-10 GSCP (NJ) Holdings, L.P. 081-10-14661	GSC Secondary Interest Fund 081-10-14661
<b>LIABILITIES AND OWNER EQUITY</b>							
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Post-petition)</b>							
Accounts Payable		12,946					
Taxes Payable (refer to FORM MOR-4)							
Wages Payable							
Notes Payable							
Rent / Leases - Building/Equipment							
Secured Debt / Adequate Protection Payments							
Professional Fees		5,273,148					
Amounts Due to Insiders*			6,422,699				
Other Post-petition Liabilities (attach schedule)			11,708,793				
<b>TOTAL POST-PETITION LIABILITIES</b>			11,708,793				
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-petition)</b>							
Secured Debt			210,538,585				
Priority Debt							
Unsecured Debt (includes intercompany payable)		27,284,825	12,944,153	44,200	33,563	111,738,655	50,232,204
<b>TOTAL PRE-PETITION LIABILITIES</b>		27,284,825	223,482,738	44,200	33,563	111,738,655	50,232,204
<b>TOTAL LIABILITIES</b>		27,284,825	235,191,531	44,200	33,563	111,738,655	50,232,204
<b>OWNERS' EQUITY</b>							
Capital Stock		14,020,464		1		40	
Additional Paid-in Capital		11,806,123		99		360	
Partners' Capital Account			22,363,085				
Investment in Parent		40,177,863	29,125,458				(73,952,609)
Investment in Subsidiaries				(69,303,321)			
Retained Earnings - Pre-Petition		(57,092,755)	(72,712,399)	(260,770,893)	(33,313)	22,095,316	(15,678,659)
Retained Earnings - Post-petition		(755,065)	13,835,093	(99,918)	(650)	8,387,057	(290,647)
Adjustments to Owner Equity (attach schedule)			713,841			(10,899)	(25,611,584)
Post-petition Contributions (attach schedule)							
<b>NET OWNERS' EQUITY</b>		(17,669,957)	(3,211,420)	(241,496,005)	(33,563)	(43,281,135)	(41,580,890)
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>		9,614,868	231,980,111	(241,451,805)		68,457,520	8,651,314

\* "Insider" is defined in 11 U.S.C. Section 101(31).

Note: Above figures exclude accrued interest under the debtor's credit facility since the default date of March 31, 2009

Note: Above figures reflect affects of non cash related prior period adjustments due to the reversal of accounts receivable reserves established against US CDO Funds subordinated management fees receivable





**BALANCE SHEET - Book Value at End of Prior Reporting Period**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	GSCP, LLC H651	GSCP (NJ) L.P. H652	GSCP Group, Inc. H653	GSC Active Partners, Inc. 081-10-14658	GSCP (NJ) INC. 14660	GSCP (NJ) Holdings, L.P. 081-10-14661	GSC Secondary Interest Fund 081-10-14661
<b>CURRENT ASSETS</b>							
Unrestricted Cash and Equivalents <i>(sheet)</i>	33,339	8,493,124				16,076,787	
Accounts Receivable (Net)	154,928	8,826,416	2,065,821				
Notes Receivable		5,400,996					
Inventories							
Prepaid Expenses		276,276					
Professional Retainers		476,000					
Other Current Assets <i>(attach schedule)</i>							
<b>TOTAL CURRENT ASSETS</b>	188,267	23,472,312	2,065,821			16,076,787	
<b>PROPERTY &amp; EQUIPMENT</b>							
Real Property and Improvements							
Machinery and Equipment							
Furniture, Fixtures and Office Equipment	3,008,773	4,432,171					
Leasehold Improvements	9,861,888	2,372,746					
Vehicles							
Less: Accumulated Depreciation	(6,041,695)	(5,154,011)					
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	6,828,966	1,650,906					
<b>OTHER ASSETS</b>							
Amounts due from Insiders*							
Other Assets <i>(attach schedule)</i>	2,545,059	185,979,865	(243,517,626)			55,523,123	7,802,622
<b>TOTAL OTHER ASSETS</b>	2,545,059	185,979,865	(243,517,626)			55,523,123	7,802,622
<b>TOTAL ASSETS</b>	9,562,292	211,103,083	(241,451,805)			71,599,910	7,802,622
<b>LIABILITIES AND OWNER EQUITY</b>							
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Pre-petition)</b>							
Accounts Payable		10,191					
Taxes Payable <i>(refer to FORM MOR-4)</i>							
Wages Payable							
Notes Payable							
Rent / Leases - Building/Equipment							
Secured Debt / Adequate Protection Payments		5,677,447					
Professional Fees							
Amounts Due to Insiders*							
Other Post-petition Liabilities <i>(attach schedule)</i>							
<b>TOTAL POST-PETITION LIABILITIES</b>		5,687,638					
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>							
Secured Debt		210,538,585					
Priority Debt							
Unsecured Debt (includes intercompany payable)	27,118,560	12,963,633	44,200	650	33,563	114,881,045	50,232,204
<b>TOTAL PRE-PETITION LIABILITIES</b>	27,118,560	223,502,218	44,200	650	33,563	114,881,045	50,232,204
<b>TOTAL LIABILITIES</b>	27,118,560	229,189,856	44,200	650	33,563	114,881,045	50,232,204
<b>OWNERS' EQUITY</b>							
Capital Stock		14,020,464	107,174	1	40		
Additional Paid-in Capital		11,806,123	66,207,868	99	360		
Partners' Capital Account			22,363,085				
Investment in Parent		40,177,863	29,123,458			(73,952,609)	
Investment in Subsidiaries			(69,303,321)				
Retained Earnings - Pre-Petition	(57,092,755)	(72,712,999)	(260,770,895)	(100)	(33,313)	22,095,316	(15,678,659)
Adjustments to Owner Equity <i>(attach schedule)</i>	(641,376)	(1,237,656)	(99,918)	(650)	(650)	8,587,057	(290,647)
Post-petition Contributions <i>(attach schedule)</i>		911,237				(10,899)	(26,460,276)
<b>NET OWNERS' EQUITY</b>	(17,556,268)	(18,086,773)	(241,496,005)	(650)	(33,563)	(43,281,135)	(42,429,582)
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	9,562,292	211,103,083	(241,451,805)			71,599,910	7,802,622

\* "Insider" is defined in 11 U.S.C. Section 101(31).

Note: Above figures exclude accrued interest under the debtor's credit facility since the default date of March 31, 2009.  
 Note: Above figures reflect affects of non cash related prior period adjustments due to the reversal of accounts receivable reserves established against US CDO Funds subordinated management fees receivable

In re GSC Group, Inc. and affiliated entities  
**Debtor**

Case No. **1014653**  
 Reporting Period: 01/01/11 through 01/31/11

**BALANCE SHEET - Book Value at End of Prior Reporting Period - continuation sheet**

ASSETS		GSCP, LLC		GSCP (NJ), L.P.		GSCP Group, Inc.		GSC Active Partners, Inc.		GSCP (NJ), INC.		GSCP (NJ) Holdings, L.P.		GSC Secondary Interest Fund	
		14651	081-10-14652	081-10-14653	081-10-14658	081-10-14661	081-10-14660	081-10-14661	081-10-14661	081-10-14661	081-10-14661	081-10-14661	081-10-14661	081-10-14661	081-10-14661
<b>Other Current Assets</b>															
Total															
<b>Other Assets</b>															
Intercompany AR			184,538,210			5,912,577									2,630,701
Restructuring Costs															
Intangibles			90,741												
Investment in Funds			2,545,059		28,196								55,523,123		5,171,921
Investment in Subsidiaries					(249,664,859)										
Investment in preferred					129,965										
Deferred Financing Costs			1,332,718		104,691										
Total		2,545,059	185,970,865	6,845,176,530								55,523,123			7,802,622
<b>LIABILITIES AND OWNER EQUITY</b>															
GSCP, LLC															
081-10-14651															
081-10-14652															
GSCP (NJ), L.P.															
081-10-14653															
GSCP Group, Inc.															
081-10-14658															
GSC Active Partners, Inc.															
081-10-14658															
GSCP (NJ), INC.															
14660															
GSCP (NJ) Holdings, L.P.															
081-10-14661															
GSC Secondary Interest Fund															
081-10-14661															
<b>Other Post-petition Liabilities</b>															
Total															
<b>Adjustments to Owner's Equity</b>															
Unrealized FX gain			857,051												1,021,549
Other Comprehensive Income			541,883										(10,899)		(27,481,536)
Total			911,237										(10,899)		(26,460,276)
<b>Post-Petition Contributions</b>															
Total															

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

**BALANCE SHEET - Book Value at Petition Date**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

	GSCP, LLC 10-14651	081- 10-14651	GSCP (NJ), L.P. 14652	081-10-14652	GSCP Group, Inc. 10-14653	081- 10-14653	GSC Active Partners, Inc. 081-10-14658	GSCP (NJ), INC. 10-14660	081- 10-14660	GSCP (NJ) Holdings, L.P. 081-10-14661	GSC Secondary Interest Fund 081-10-14661
<b>CURRENT ASSETS</b>											
ASSETS											
Unrestricted Cash and Equivalents	526,477		2,882,098							7,485,910	
Restricted Cash and Cash Equivalents (see continuation sheet)											
Accounts Receivable (Net)	249,267		13,356,097		2,065,821						
Notes Receivable			6,377,553								
Inventories			369,200								
Prepaid Expenses			585,000								
Professional Retainers											
Other Current Assets (attach schedule)											
<b>TOTAL CURRENT ASSETS</b>	775,744		23,509,948		2,065,821					7,485,910	
<b>PROPERTY &amp; EQUIPMENT</b>											
Real Property and Improvements											
Machinery and Equipment											
Furniture, Fixtures and Office Equipment	3,008,773		4,432,171								
Leasehold Improvements	9,861,888		2,372,746								
Vehicles											
Less: Accumulated Depreciation	(5,361,669)		(4,944,907)								
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	7,508,992		1,860,010								
<b>OTHER ASSETS</b>											
Amounts due from Insiders*											
Other Assets (attach schedule)	2,258,252		195,664,075		(243,456,708)					52,977,802	7,056,992
<b>TOTAL OTHER ASSETS</b>	2,258,252		195,664,075		(243,456,708)					52,977,802	7,056,992
<b>TOTAL ASSETS</b>	10,542,988		221,094,033		(241,390,887)					60,463,712	7,056,992
<b>LIABILITIES AND OWNER EQUITY</b>											
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Pre-petition)</b>											
Accounts Payable											
Taxes Payable (refer to FORM 941)											
Wages Payable											
Notes Payable											
Rent / Leases - Building/Equipment											
Secured Debt / Adequate Protection Payments											
Professional Fees											
Amounts Due to Insiders*											
Other Post-petition Liabilities (attach schedule)											
<b>TOTAL POST-PETITION LIABILITIES</b>											
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>											
Secured Debt			210,538,584								
Priority Debt											
Unsecured Debt (includes intercompany payable)	27,457,880		27,418,993		5,200			32,913		112,331,904	50,231,554
<b>TOTAL PRE-PETITION LIABILITIES</b>	27,457,880		237,957,577		5,200			32,913		112,331,904	50,231,554
<b>TOTAL LIABILITIES</b>	27,457,880		237,957,577		5,200			32,913		112,331,904	50,231,554
<b>OWNERS' EQUITY</b>											
Capital Stock			14,020,464		107,174		1		40		
Additional Paid-In Capital			11,806,123		66,207,868		99		360		
Partners' Capital Account					22,363,085						
Investment in Parent	40,177,863		29,125,458							(73,952,609)	
Investment in Subsidiaries											
Retained Earnings - Pre-Petition	(57,092,755)		(72,712,399)		(69,303,321)		(100)		(33,313)	22,095,316	(15,678,659)
Retained Earnings - Post-petition			896,810							(10,899)	(27,495,903)
Adjustments to Owner Equity (attach schedule)											
Post-petition Contributions (attach schedule)											
<b>NET OWNERS' EQUITY</b>	(16,914,892)		(16,863,544)		(241,396,087)				(32,913)	(51,868,192)	(43,174,562)
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	10,542,988		221,094,033		(241,390,887)					60,463,712	7,056,992

\* "Insider" is defined in 11 U.S.C. Section 101(31).

Note: Above figures exclude accrued interest under the debtor's credit facility since the default date of March 31, 2009



**STATUS OF POST-PETITION TAXES**

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
<b>Federal</b>						
Withholding	-	76,601	(76,601)	01/15 01/31		-
FICA-Employee	-	9,318	(9,318)	01/15 01/31		-
FICA-Employer	-	9,318	(9,318)	01/15 01/31		-
Unemployment	-	-	-			-
Income	-	-	-			-
Other: _____	-	1,609	(1,609)	01/15 01/31		-
<b>Total Federal Taxes</b>	-	96,845	(96,845)			-
<b>State and Local</b>						
Withholding	-	20,127	(20,127)	01/15 01/31		-
Sales	-	-	-			-
Excise	-	-	-			-
Unemployment	-	-	-			-
Real Property	-	-	-			-
Personal Property	-	-	-			-
Other: _____	-	-	-			-
<b>Total State and Local</b>	-	20,127	(20,127)			-
<b>Total Taxes</b>	-	116,972	(116,972)			-

**SUMMARY OF UNPAID POST-PETITION DEBTS**

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 91	
Accounts Payable	12,946	-	-	-	-	12,946
Wages Payable	-	-	-	-	-	-
Taxes Payable	-	-	-	-	-	-
Rent/Leases-Building	-	-	-	-	-	-
Rent/Leases-Equipment	-	-	-	-	-	-
Secured Debt/Adequate Protection Payments	-	-	-	-	-	-
Professional Fees	1,294,313	2,769,392	431,203	449,387	328,854	5,273,148
Amounts Due to Insiders	-	-	-	-	-	-
Other:Accrued Trustee Fees	-	-	-	-	-	-
Other: _____	-	-	-	-	-	-
<b>Total Post-petition Debts</b>	1,307,259	2,769,392	431,203	449,387	328,854	5,286,094

**Explain how and when the Debtor intends to pay any past due post-petition debts.**

Post petition debts are expected to be paid from the debtors' cash flow from operations and/or cash collateral.

In re GSC Group, Inc. and affiliated entities  
Debtor

Case No. 1014653  
Reporting Period: 01/01/11 through 01/31/11

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

GSCP, LLC

	Amount
Total Accounts Receivable at the beginning of the reporting period	154,928
Plus: Amounts billed during the period	62,823
Less: Amounts collected during the period	(10,250)
Total Accounts Receivable at the end of the reporting period	207,501

Note: Amounts collected in connection with above receivables have been received by GSCP (NJ), LP and accounted for via intercompany accounts.

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0-30 days old	62,823	0	0	0	62,823
31-60 days old	0	69,418	0	0	69,418
61-90 days old	0	0	22,221	0	22,221
91+ days old	0	0	0	53,039	53,039
Total Accounts Receivable	62,823	69,418	22,221	53,039	207,501
Less: Bad Debts (Amount considered uncollectible)	0	0	0	0	0
Net Accounts Receivable	62,823	69,418	22,221	53,039	207,501

TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0-30 days old	0	0	0	0	0
31-60 days old	0	0	0	0	0
61-90 days old	0	0	0	0	0
91+ days old	0	0	0	0	0
Total Taxes Payable	0	0	0	0	0
Total Accounts Payable	0	0	0	0	0

GSCP (NJ), LP

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	22,163,495
Plus: Amounts billed during the period	10,093,263
Less: Amounts collected during the period	(8,040,464)
Total Accounts Receivable at the end of the reporting period	24,216,296

Note: Beginning balance includes a prior period adjustment of approx \$13.3m relating to the reversal of A/R reserves established against US CDO Funds A/R. Current period amounts billed includes approx \$7.8m relating to semi-annually billed Funds.

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0-30 days old	23,430,344	0	0	0	23,430,344
31-60 days old	0	139,037	0	0	139,037
61-90 days old	0	0	225,139	0	225,139
91+ days old	0	0	0	421,776	421,776
Total Accounts Receivable	23,430,344	139,037	225,139	421,776	24,216,296
Less: Bad Debts (Amount considered uncollectible)	0	0	0	0	0
Net Accounts Receivable	23,430,344	139,037	225,139	421,776	24,216,296

In re GSC Group, Inc. and affiliated entities  
Debtor

Case No. 1014653  
Reporting Period: 01/01/11 through 01/31/11

**GSC Group, Inc.**

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		2,065,821
Plus: Amounts billed during the period		0
Less: Amounts collected during the period		0
Total Accounts Receivable at the end of the reporting period		2,065,821

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0-30 days old	0	0	0	0	0
31-60 days old	0	0	0	0	0
61-90 days old	0	0	0	0	0
91+ days old	0	0	0	2,065,821	2,065,821
Total Accounts Receivable	0	0	0	2,065,821	2,065,821
Less: Bad Debts (Amount considered uncollectible)	0	0	0	0	0
Net Accounts Receivable	0	0	0	2,065,821	2,065,821

**TAXES RECONCILIATION AND AGING**

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0-30 days old	0	0	0	0	0
31-60 days old	0	0	0	0	0
61-90 days old	0	0	0	0	0
91+ days old	0	0	0	0	0
Total Taxes Payable	0	0	0	0	0
Total Accounts Payable	0	0	0	0	0

**PAYMENTS TO INSIDERS AND PROFESSIONALS**

<b>INSIDERS</b>		
NAME	TYPE OF PAYMENT	AMOUNT PAID in January
CEO and President	Compensation	91,667
CEO and President	Expense Reimb.	756
<b>TOTAL PAYMENTS TO INSIDERS</b>		<b>92,423</b>

<b>PROFESSIONALS</b>	
NAME	AMOUNT PAID in January
Kaye Scholer LLP	870,861
Capstone LLC	495,055
Winston & Strawn LLP	257,696
EPIQ Bankruptcy Solutions, LLC	75,000
<b>TOTAL</b>	<b>1,698,611</b>

\* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

**POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE  
 AND ADEQUATE PROTECTION PAYMENTS**

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST- PETITION
NONE			
<b>TOTAL PAYMENTS</b>			



**DEBTOR QUESTIONNAIRE**

<b>Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.</b>		<b>Yes</b>	<b>No</b>
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		No
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		No
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		No
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		No
5	Is the Debtor delinquent in paying any insurance premium payment?		No
6	Have any payments been made on pre-petition liabilities this reporting period?		No
7	Are any post petition receivables (accounts, notes or loans) due from related parties?		No
8	Are any post petition payroll taxes past due?		No
9	Are any post petition State or Federal income taxes past due?		No
10	Are any post petition real estate taxes past due?		No
11	Are any other post petition taxes past due?		No
12	Have any pre-petition taxes been paid during this reporting period?		No
13	Are any amounts owed to post petition creditors delinquent?		No
14	Are any wage payments past due?		No
15	Have any post petition loans been received by the Debtor from any party?		No
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		No
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		No
18	Have the owners or shareholders received any compensation outside of the normal course of business?		No