

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re GSC Group, Inc. and affiliated entities
Debtor

Case No. 1014653
Reporting Period: 11/01/10 through 11/30/10

Federal Tax I.D. # 20-5626382

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CONT)	X	
Copies of bank statements		X	
Cash disbursements journals		X	
Statement of Operations	MOR-2	X	
Balance Sheet	MOR-3	X	
Status of Post-petition Taxes	MOR-4	X	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-petition Debts	MOR-4	X	
Listing of Aged Accounts Payable			
Accounts Receivable Reconciliation and Aging	MOR-5	X	
Taxes Reconciliation and Aging	MOR-5	X	
Payments to Insiders and Professional	MOR-6	X	
Post Petition Status of Secured Notes, Leases Payable	MOR-6	X	
Debtor Questionnaire	MOR-7	X	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor _____

Date _____

Signature of Authorized Individual* _____

Date 12/30/10

Printed Name of Authorized Individual Peter Frank, President

Date _____

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS										CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	GSCP, LLC OPER #0650	GSCP, LLC CONTROLLED #1109	GSCP, LLC BANK OF IRELAND #7007	GSCP (NO), L.P. OPERATING #0647	GSCP (NO), L.P. CONTROLLED #2683	GSCP (NO), L.P. OF IRELAND #0659	BANK ING #1162	GSCP (NO) Holdings, L.P. OPERATING #0286			
CASH BEGINNING OF MONTH	35,994	-	-	570,672	528,980	6,298,111	-	13,322,187			20,755,944
RECEIPTS											-
CASH SALES											-
ACCOUNTS RECEIVABLE - PREPETITION						206,040					1,951,860
ACCOUNTS RECEIVABLE - POSTPETITION											-
LOANS AND ADVANCES											-
SALE OF ASSETS											-
OTHER (ATTACH LIST)											-
TRANSFERS (FROM DIP ACCTS)				3,250,000	6,504,151			5,943,024			5,943,024
TOTAL RECEIPTS	-	-	-	3,250,000	8,249,971	206,040	-	6,761,179			18,467,190
DISBURSEMENTS											-
NET PAYROLL				253,449							253,449
PAYROLL TAXES				144,877							144,877
SALES, USE, & OTHER TAXES											-
INVENTORY PURCHASES											-
SECURED/ RENTAL/ LEASES											-
INSURANCE											-
ADMINISTRATIVE	2,655			336,716							339,371
SELLING											-
OTHER (ATTACH LIST)				-							-
OWNER DRAW *											-
TRANSFERS (TO DIP ACCTS)						6,504,151		3,250,000			10,572,306
PROFESSIONAL FEES				1,556,992							1,556,992
U.S. TRUSTEE QUARTERLY FEES											-
COURT COSTS											-
TOTAL DISBURSEMENTS	2,655	-	-	2,292,034	818,155	6,504,151	-	3,250,000			12,866,995
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(2,655)	-	-	957,966	7,431,816	(6,298,111)	-	3,511,179			5,600,195
CASH - END OF MONTH	33,339	-	-	1,528,638	7,960,796	-	-	16,833,366			26,356,139

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	12,866,995
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	(10,572,306)
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	2,294,689

Total disbursements less transfers	2,655	-	-	2,292,034	-	-	-	-	-	2,294,689
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RECEIPTS (OTHER)										
Distributions from GSC Fund Investments								5,943,024		5,943,024
Total	-	-	-	-	-	-	-	5,943,024		5,943,024

OTHER EXPENSES										
Total	-	-	-	-	-	-	-	-		-

Continuation Sheet for MOR-1

(Bank account numbers may be redacted to last four numbers.)

*"Adjusted Bank Balance" must equal "Balance per Books"

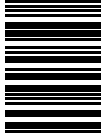
0.00	88,177.19
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Commercial Checking - Wholesale

01 2000019130286 751 130 0 40 116,034

00024417



GSCP (NJ) HOLDINGS, LP
500 CAMPUS DRIVE
FLORHAM PARK NJ 07932

CB

Commercial Checking - Wholesale

10/30/2010 thru 11/30/2010

Account number: 2000019130286
Account owner(s): GSCP (NJ) HOLDINGS, LP

Account Summary

Opening balance 10/30	\$13,322,186.02
Deposits and other credits	6,761,179.48 +
Other withdrawals and service fees	3,250,000.00 -
Closing balance 11/30	\$16,833,365.50

Deposits and Other Credits

Date	Amount	Description
11/01	527,789.79	FUNDS TRANSFER (ADVICE 2010110100006813) RCVD FROM GSC PARTNERS / ORG= RFB= OBI= REF= 11/01/10 07:36AM ET
11/02	80,386.52	FUNDS TRANSFER (ADVICE 2010110200006201) RCVD FROM GSC PARTNERS / ORG= RFB= OBI= REF= 11/02/10 07:35AM ET
11/05	40,262.00	FUNDS TRANSFER (ADVICE 2010110500005519) RCVD FROM GSC PARTNERS / ORG= RFB= OBI= REF= 11/05/10 07:35AM ET
11/08	20,000.00	FUNDS TRANSFER (ADVICE 2010110800027154) RCVD FROM NATIONAL BANK OF /NATL BK OF KUWAI ORG=WATANI INVESTMENT CO RFB=S01 CBD 69836 10 OBI=REF GSC SECONDARY IN REF=S01 CBD 69836 10 11/08/10 12:22PM ET
11/08	22,985.00	FUNDS TRANSFER (ADVICE 2010110800006159) RCVD FROM GSC PARTNERS / ORG= RFB= OBI= REF= 11/08/10 07:35AM ET
11/08	40,000.00	FUNDS TRANSFER (ADVICE 2010110800027168) RCVD FROM NATIONAL BANK OF /NATL BK OF KUWAI ORG=WATANI INVESTMENT CO RFB=S01 CBD 69835 10 OBI=REF: GSC SECONDARY I REF=S01 CBD 69835 10 11/08/10 12:22PM ET

Deposits and Other Credits continued on next page.



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Commercial Checking - Wholesale

02 2000019130286 751 130 0 40 116,035

Deposits and Other Credits *continued*

Date	Amount	Description
11/09	146,732.17	FUNDS TRANSFER (ADVICE 2010110900006109) RCVD FROM GSC PARTNERS / ORG= RFB= OBI= REF= 11/09/10 07:35AM ET
11/19	5,123,936.00	FUNDS TRANSFER (ADVICE 2010111900020872) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC GROUP INC RFB=101119008713 OBI= REF=101119008713 11/19/10 10:51AM ET
11/29	169.00	FUNDS TRANSFER (ADVICE 2010112900051484) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC RFB=101129027244 OBI= REF=101129027244 11/29/10 03:22PM ET
11/29	186.00	FUNDS TRANSFER (ADVICE 2010112900051490) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC RFB=101129027267 OBI=GSC EUROPEAN MEZZ CO REF=101129027267 11/29/10 03:22PM ET
11/29	842.00	FUNDS TRANSFER (ADVICE 2010112900049717) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC RFB=101129026012 OBI= REF=101129026012 11/29/10 03:07PM ET
11/29	120,334.00	FUNDS TRANSFER (ADVICE 2010112900051486) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC RFB=101129027247 OBI= REF=101129027247 11/29/10 03:22PM ET
11/29	637,557.00	FUNDS TRANSFER (ADVICE 2010112900051485) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC RFB=101129027245 OBI= REF=101129027245 11/29/10 03:22PM ET
Total	\$6,761,179.48	

Other Withdrawals and Service Fees

Date	Amount	Description
11/04	3,250,000.00	TRANSFERRED TO *****6847
Total	\$3,250,000.00	

Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
11/01	13,849,975.81	11/05	10,720,624.33	11/19	16,074,277.50
11/02	13,930,362.33	11/08	10,803,609.33	11/29	16,833,365.50
11/04	10,680,362.33	11/09	10,950,341.50		



116.036



WACHOVIA

Commercial Checking

01 2000039096850 751 130 0 40 SAFEKEPT Replacement Statement 075

GSCP, LLC
300 CAMPUS DR STE 110 CB
FLORHAM PARK NJ 07932-1039

Commercial Checking

10/30/2010 thru 11/30/2010

Account number: 2000039096850
Account owner(s): GSCP, LLC

Account Summary

Opening balance 10/30 \$36,061.99
Checks 67.57 -
Other withdrawals and service fees 2,654.63 -
Closing balance 11/30 \$33,339.79

Checks

Number	Amount	Date	Number	Amount	Date	Number	Amount	Date
5081	21.00	11/05	5108*	46.57	11/05	Total	\$67.57	6858937720 6858937710

*Indicates a break in check number sequence

Other Withdrawals and Service Fees

Date	Amount	Description	
11/09	2,654.63	COMMERCIAL SERVICE CHARGES FOR OCTOBER 2010	0000000000000000
Total	\$2,654.63		

Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
11/05	35,994.42	11/09	33,339.79		

NEW IRS REQUIREMENT: EFFECTIVE DECEMBER 17, 2010, WE WILL STOP
ACCEPTING PAPER FEDERAL TAX DEPOSIT COUPONS. MOST BUSINESSES
USING COUPONS MUST ARRANGE TO MAKE THOSE DEPOSITS
ELECTRONICALLY. FOR MORE INFORMATION ABOUT THIS CHANGE OR
TAX PAYMENT OPTIONS, CONTACT YOUR TAX ADVISOR OR VISIT IRS.GOV.

Commercial Checking

02 2000039096850 751 130 0 40 SAFEKEPT Replacement Statement 075

Customer Service Information

For questions about your statement
or billing errors, contact us at:

Phone Number Address

Business Checking, CheckCard & Loan
Accounts

800-566-3862

WACHOVIA BANK

TDD (For the Hearing Impaired)

800-835-7721

D1118-02D

Commercial Checking & Loan Accounts

800-222-3862

P O BOX 563966

CHARLOTTE NC 28256-3966

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
 2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
 3. Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

Wachovia Bank and Wachovia Bank of Delaware are divisions of Wells Fargo Bank, N.A., Member FDIC

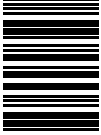


WACHOVIA

Commercial Checking - Wholesale

01 2000030131109 751 130 0 40 116,037

00024418



GSCP, LLC
300 CAMPUS DRIVE SUITE 110
FLORHAM PARK NJ 07932

CB

Commercial Checking - Wholesale

10/30/2010 thru 11/30/2010

Account number: 2000030131109
Account owner(s): GSCP, LLC

Account Summary

Opening balance 10/30	\$0.00
Closing balance 11/30	\$0.00



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Commercial Checking - Wholesale

02 2000030131109 751 130 0 40 116,038

Customer Service Information

For questions about your statement
or billing errors, contact us at:

Phone number

Address

Business Checking, CheckCard & Loan Accounts
TDD (For the Hearing Impaired)
Commercial Checking & Loan Accounts

800-566-3862
800-835-7721
800-222-3862

WACHOVIA BANK
D1118-02D
P O BOX 563966
CHARLOTTE NC 28256-3966

To Balance Your Account

1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.
2. Write in the closing balance shown on the front of account statement. _____
3. Write in any deposits you have made since the date of this statement. _____

4. Add together amounts listed above in steps 2 and 3. _____
5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____
6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1. _____

List Outstanding Checks and Withdrawals

Ck. No.	Amount	Ck. No.	Amount
		Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

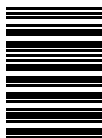
1. Tell us your name and account number (if any).
 2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
 3. Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

Wachovia Bank and Wachovia Bank of Delaware are divisions of Wells Fargo Bank, N.A., Member FDIC



01	2000011692683	751	130	0	40	132.868
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00050482



UBS AG STAMFORD BRANCH
677 WASHINGTON BLVD
ATTN: LAUREN CLARK
STAMFORD CT 06901

CD

Commercial Checking - Wholesale

10/30/2010 thru 11/30/2010

Account number: 2000011692683

Account owner(s): GSCP (NJ), L.P.

Account Summary

Opening balance 10/30	\$528,980.50	
Deposits and other credits	8,249,971.29	+
Other withdrawals and service fees	818,155.48	-
Closing balance 11/30	\$7,960,796.31	

Deposits and Other Credits

Date	Amount	Description
11/01	79,195.81	FUNDS TRANSFER (ADVICE 2010110100058504) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC RFB=101101040734 OBI=MANAGEMENT CO BILLIN REF=101101040734 11/01/10 03:37PM ET
11/04	40,262.00	FUNDS TRANSFER (ADVICE 2010110400013364) RCVD FROM NORTHERN TRUST IN/SCHRODER & CO BA ORG=SCHRODER AND CO BANK AG RFB=STS/94772/SCH OBI=MANAGEMENT FEE BILLI REF=2010110400217534 11/04/10 09:29AM ET
11/05	22,985.00	FUNDS TRANSFER (ADVICE 2010110500038905) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC RECOVERY III FD CIT COLLAT RFB=101105019186 OBI=GSC RECOVERY III INV REF=101105019186 11/05/10 02:06PM ET
11/08	16,322.00	FUNDS TRANSFER (ADVICE 2010110800045428) RCVD FROM UBS AG / ORG=UBS SECURITIES LLC RFB=BLUEBR0114IQ6AB8 OBI=PAYMENT TO GSC - MAN REF=US01312KU0805964 11/08/10 03:37PM ET
11/08	34,963.85	FUNDS TRANSFER (ADVICE 2010110800049307) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC GROUP 300 CAMPUS DR 110 RFB=101108026879 OBI=210-JULY23AUG25OCT24 REF=101108026879 11/08/10 04:21PM ET
11/08	95,446.32	FUNDS TRANSFER (ADVICE 2010110800051999) RCVD FROM BANK OF AMERICA N/LSNB TRUST ORG=GSC ABS CDO 2006-4U RFB=0001B5SWD000 OBI=SENIOR CM FEE REF=2010110800288565 11/08/10 04:56PM ET

Deposits and Other Credits continued on next page.



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Commercial Checking - Wholesale

02 2000011692683 751 130 0 40 132,869

Deposits and Other Credits *continued*

Date	Amount	Description
11/09	6,504,151.26	FUNDS TRANSFER (ADVICE 2010110900052454) RCVD FROM JPMORGAN CHASE /BANK OF IRELAND ORG=GSCP NJ LP RFB=SWF OF 10/11/09 OBI= REF=7120200313JS 11/09/10 05:14PM ET
11/15	5.18	FUNDS TRANSFER (ADVICE 2010111500027659) RCVD FROM WELLS FARGO BANK /BNP PARIBAS SECU ORG=BP2S UK COLLATERAL ADMINISTRATOR RE RFB=GB10319012751MTS OBI= REF=1011151721008787 11/15/10 11:19AM ET
11/15	381.39	FUNDS TRANSFER (ADVICE 2010111500061686) RCVD FROM BANK OF AMERICA N/LSNB TRUST ORG=GSC ABS CDO 2006-4U RFB=0001B7FAP000 OBI=TECH INVOICE 2010-OC REF=2010111500320957 11/15/10 04:35PM ET
11/15	381.39	FUNDS TRANSFER (ADVICE 2010111500061900) RCVD FROM BANK OF AMERICA N/LSNB TRUST ORG=GSC ABS CDO 2006-4U RFB=0001B7FBV000 OBI=TECH INVOICE 2010-J REF=2010111500322126 11/15/10 04:38PM ET
11/15	579.59	FUNDS TRANSFER (ADVICE 2010111500060244) RCVD FROM BANK OF AMERICA N/LSNB TRUST ORG=CETUS ABS CDO 2006-3 RFB=0001B7F0M000 OBI=RE: CETUS 2006-3 CDO REF=2010111500315319 11/15/10 04:22PM ET
11/15	1,324.08	FUNDS TRANSFER (ADVICE 2010111500027561) RCVD FROM WELLS FARGO BANK /BNP PARIBAS SECU ORG=GSC EUROPEAN CDO V PLC RFB=GB10319012131MTS OBI= REF=1011151709008777 11/15/10 11:18AM ET
11/15	1,565.90	FUNDS TRANSFER (ADVICE 2010111500027560) RCVD FROM WELLS FARGO BANK /BNP PARIBAS SECU ORG=BP2S UK COLLATERAL ADMINISTRATOR RE RFB=GB10319012791MTS OBI= REF=1011151709008776 11/15/10 11:18AM ET
11/15	3,589.93	FUNDS TRANSFER (ADVICE 2010111500027537) RCVD FROM WELLS FARGO BANK /BNP PARIBAS SECU ORG=GSC EUROPEAN CDO V PLC RFB=GB10319012091MTS OBI= REF=1011151709008775 11/15/10 11:18AM ET
11/15	4,079.67	FUNDS TRANSFER (ADVICE 2010111500027484) RCVD FROM WELLS FARGO BANK /BNP PARIBAS SECU ORG=BP2S UK COLLATERAL ADMINISTRATOR RE RFB=GB10319012921MTS OBI= REF=1011151708008771 11/15/10 11:17AM ET
11/15	4,149.75	FUNDS TRANSFER (ADVICE 2010111500027483) RCVD FROM WELLS FARGO BANK /BNP PARIBAS SECU ORG=BP2S UK COLLATERAL ADMINISTRATOR RE RFB=GB10319012741MTS OBI= REF=1011151708008770 11/15/10 11:17AM ET

Deposits and Other Credits continued on next page.



Commercial Checking - Wholesale

03 2000011692683 751 130 0 40 132,870

Deposits and Other Credits *continued*

Date	Amount	Description
11/15	5,312.27	FUNDS TRANSFER (ADVICE 2010111500027482) RCVD FROM WELLS FARGO BANK /BNP PARIBAS SECU ORG=BP2S UK COLLATERAL ADMINISTRATOR RE RFB=GB10319012801MTS OBI= REF=1011151707008769 11/15/10 11:17AM ET
11/15	32,511.66	FUNDS TRANSFER (ADVICE 2010111500060513) RCVD FROM BANK OF AMERICA N/LSNB TRUST ORG=CETUS ABS CDO 2006-3 RFB=0001B7F1P000 OBI=RE: CETUS 2006-3 CDO REF=2010111500316176 11/15/10 04:24PM ET
11/15	35,876.76	FUNDS TRANSFER (ADVICE 2010111500061845) RCVD FROM BANK OF AMERICA N/LSNB TRUST ORG=GSC ABS CDO 2006-4U RFB=0001B7FBD000 OBI=TECH INVOICE 2010-AU REF=2010111500321782 11/15/10 04:37PM ET
11/15	104,710.34	FUNDS TRANSFER (ADVICE 2010111500060014) RCVD FROM BANK OF AMERICA N/LSNB TRUST ORG=CETUS ABS CDO 2006-4 RFB=0001B7EYL000 OBI=RE: CETUS 2006-4 CDO REF=2010111500313628 11/15/10 04:19PM ET
11/16	37,358.87	FUNDS TRANSFER (ADVICE 2010111600047613) RCVD FROM US BANK /TRUST OUTGOING W ORG=PO BOX 1093 GT QUEENSGATE HOU RFB=101116026620 OBI=GSCPNJ LP REF=101116026620 11/16/10 04:07PM ET
11/18	6,540.25	FUNDS TRANSFER (ADVICE 2010111800046697) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC GROUP 300 CAMPUS DR. 110 RFB=101118024843 OBI=SEPT.15-2010 REF=101118024843 11/18/10 03:37PM ET
11/18	67,900.40	FUNDS TRANSFER (ADVICE 2010111800046671) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC GROUP 300 CAMPUS DR. 110 RFB=101118024840 OBI=SENIOR MANAGEMENT FE REF=101118024840 11/18/10 03:37PM ET
11/22	47,033.66	FUNDS TRANSFER (ADVICE 2010112200019178) RCVD FROM US BANK /TRUST OUTGOING W ORG=PO BOX 1093 GT QUEENSGATE HOU RFB=101122008348 OBI=2009-B03 REF=101122008348 11/22/10 10:37AM ET
11/22	173,487.51	FUNDS TRANSFER (ADVICE 2010112200042223) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC 300 CAMPUS DR. 110 RFB=101122025106 OBI=INV 2010-5-036-037-0 REF=101122025106 11/22/10 02:52PM ET
11/22	271,148.29	FUNDS TRANSFER (ADVICE 2010112200019176) RCVD FROM US BANK /TRUST OUTGOING W ORG=PO BOX 1093 GT QUEENSGATE HOU RFB=101122008345 OBI=MANAGEMENT FEE REF=101122008345 11/22/10 10:37AM ET

Deposits and Other Credits continued on next page.



ISJ12335 050482 335063908613 NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN



Commercial Checking - Wholesale

04 2000011692683 751 130 0 40 132,871

Deposits and Other Credits *continued*

Date	Amount	Description
11/22	408,170.87	FUNDS TRANSFER (ADVICE 2010112200054371) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC 300 CAMPUS DR. 110 RFB=101122033137 OBI=MANAGEMENT FEES REF=101122033137 11/22/10 04:52PM ET
11/23	575.82	FUNDS TRANSFER (ADVICE 2010112300046743) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC RFB=101123024431 OBI=MGMT CO BILLING FD I REF=101123024431 11/23/10 03:06PM ET
11/23	21,194.04	FUNDS TRANSFER (ADVICE 2010112300046748) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC RFB=101123024433 OBI=MGMT CO BILLING AUG REF=101123024433 11/23/10 03:06PM ET
11/23	23,180.53	FUNDS TRANSFER (ADVICE 2010112300046715) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC RFB=101123024434 OBI=MGMT CO BILLING AUG REF=101123024434 11/23/10 03:06PM ET
11/26	47,094.85	FUNDS TRANSFER (ADVICE 2010112600019456) RCVD FROM US BANK /TRUST OUTGOING W ORG=PO BOX 1093 GT QUEENSGATE HOU RFB=101126007384 OBI=EXPENSE REIMB REF=101126007384 11/26/10 09:37AM ET
11/26	143,805.51	FUNDS TRANSFER (ADVICE 2010112600019455) RCVD FROM US BANK /TRUST OUTGOING W ORG=PO BOX 1093 GT QUEENSGATE HOU RFB=101126007381 OBI=MANAGEMENT FEE REF=101126007381 11/26/10 09:37AM ET
11/29	1,594.60	FUNDS TRANSFER (ADVICE 2010112900056420) RCVD FROM BANK OF AMERICA N/LSNB TRUST ORG=SUSAN LEE RFB=0001BBJ9A000 OBI=RE: SQUARED 2007-1 C REF=2010112900322324 11/29/10 04:08PM ET
11/29	13,091.94	FUNDS TRANSFER (ADVICE 2010112900056682) RCVD FROM BANK OF AMERICA N/LSNB TRUST ORG=SUSAN LEE RFB=0001BBJ9H000 OBI=RE: SQUARED 2007-1 C REF=2010112900323165 11/29/10 04:10PM ET
Total	\$8,249,971.29	



Commercial Checking - Wholesale

05 2000011692683 751 130 0 40 132,872

Other Withdrawals and Service Fees

Date	Amount	Description
11/01	527,789.79	FUNDS TRANSFER (ADVICE 2010110100006813) SENT TO GSCP (NJ) HOLDING/ BNF= OBI= RFB= 11/01/10 07:36AM ET
11/02	80,386.52	FUNDS TRANSFER (ADVICE 2010110200006201) SENT TO GSCP (NJ) HOLDING/ BNF= OBI= RFB= 11/02/10 07:35AM ET
11/05	40,262.00	FUNDS TRANSFER (ADVICE 2010110500005519) SENT TO GSCP (NJ) HOLDING/ BNF= OBI= RFB= 11/05/10 07:35AM ET
11/08	22,985.00	FUNDS TRANSFER (ADVICE 2010110800006159) SENT TO GSCP (NJ) HOLDING/ BNF= OBI= RFB= 11/08/10 07:35AM ET
11/09	146,732.17	FUNDS TRANSFER (ADVICE 2010110900006109) SENT TO GSCP (NJ) HOLDING/ BNF= OBI= RFB= 11/09/10 07:35AM ET
Total	\$818,155.48	

Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
11/01	80,386.52	11/09	6,504,151.26	11/23	7,755,209.41
11/02	0.00	11/15	6,698,619.17	11/26	7,946,109.77
11/04	40,262.00	11/16	6,735,978.04	11/29	7,960,796.31
11/05	22,985.00	11/18	6,810,418.69		
11/08	146,732.17	11/22	7,710,259.02		



ISJ12335 050482 335063908613 NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN



132.873

WACHOVIA BANK
D1118-02D
P O BOX 563966
CHARLOTTE NC 28256-3966

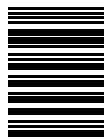
page 6 of 6



Commercial Checking

01 2000039096847 751 130 0 40 116,212

00024466



GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 220
FLORHAM PARK NJ 07932

CB

Commercial Checking

10/30/2010 thru 11/30/2010

Account number: 2000039096847
Account owner(s): GSCP (NJ), L.P.

Account Summary

Opening balance 10/30	\$610,734.78
Deposits and other credits	9,011,684.02 +
Checks	178,499.54 -
Other withdrawals and service fees	7,827,103.85 -
Closing balance 11/30	\$1,616,815.41

Deposits and Other Credits

Date	Amount	Description
11/03	5,243,164.00	TRANSFERRED FROM *****6501 TRANSFER PER CLIENT REQUEST
11/04	3,250,000.00	TRANSFERRED FROM *****0286
11/10	505,820.02	FUNDS TRANSFER (ADVICE 2010111000027252) RCVD FROM TD BANK, NA / ORG=DUE TO OTHER - WIRES RFB=101110112419MB00 OBI= REF=101110112419MB00 11/10/10 12:09PM ET
11/16	12,700.00	FUNDS TRANSFER (ADVICE 2010111600012992) RCVD FROM BANK OF AMERICA N/GSCP (NJ), L.P. ORG=GSC PARTNERS, L.P. RFB=2010111600116470 OBI= REF=2010111600012880 11/16/10 09:46AM ET

Total \$9,011,684.02

Checks

Number	Amount	Date posted	Number	Amount	Date posted	Number	Amount	Date posted
0000	278.59	11/17	8878*	141.27	11/01	8887	609.73	11/08
8864*	1,314.21	11/01	8879	2,390.74	11/01	8888	684.40	11/08
8865	860.67	11/01	8881*	1,018.38	11/01	8889	508.20	11/05
8868*	1,016.57	11/02	8883*	3,184.22	11/12	8890	400.00	11/05
8869	42.78	11/22	8884	72.50	11/08	8891	1,372.45	11/05
8873*	872.13	11/01	8885	202.37	11/15	8892	6,732.37	11/16
8875*	585.25	11/01	8886	158.77	11/03	8893	750.00	11/05

* Indicates a break in check number sequence

Checks continued on next page



ISJ1A335 024466 335063908614 NNNNN NNNNN NNNNN NNNNN YNN000001



Commercial Checking

02 2000039096847 751 130 0 40 116,213

Checks *continued*

<i>Number</i>	<i>Amount</i>	<i>Date posted</i>	<i>Number</i>	<i>Amount</i>	<i>Date posted</i>	<i>Number</i>	<i>Amount</i>	<i>Date posted</i>
8894	217.60	11/08	8910	37.76	11/22	8927	593.10	11/22
8895	37.50	11/05	8912*	3,812.17	11/22	8928	57.45	11/18
8896	6,483.78	11/08	8913	8,999.22	11/18	8929	90.70	11/19
8897	650.00	11/09	8914	177.03	11/18	8930	53.99	11/17
8898	650.00	11/09	8915	322.67	11/22	8931	68.80	11/22
8899	6,500.00	11/09	8916	1,150.00	11/22	8932	1,117.56	11/22
8900	650.00	11/09	8917	860.67	11/23	8933	588.95	11/23
8901	650.00	11/09	8918	800.00	11/18	8934	189.00	11/17
8902	650.00	11/09	8919	420.00	11/23	8935	514.91	11/23
8903	650.00	11/09	8921*	170.63	11/22	8936	82,500.00	11/22
8904	1,252.94	11/17	8922	19,286.98	11/18	8937	5,696.00	11/22
8905	45.20	11/19	8923	418.92	11/22	8938	263.50	11/18
8906	2,475.76	11/16	8924	341.04	11/19	8942*	201.75	11/30
8908*	55.50	11/22	8925	3,982.32	11/18	Total	\$178,499.54	
8909	298.94	11/17	8926	1,321.60	11/29			

* Indicates a break in check number sequence

Other Withdrawals and Service Fees

<i>Date</i>	<i>Amount</i>	<i>Description</i>
11/01	6,988.66	FUNDS TRANSFER (ADVICE 2010110100006673) SENT TO GSCP (NJ), L.P. / BNF=GSC PARTNERS, L.P. OBI=401K RFB=20008069GSCPARTN 11/01/10 07:35AM ET
11/03	5,562.00	FUNDS TRANSFER (ADVICE 2010110300048577) SENT TO CITIBANK NEW YORK/ BNF=ED STEFFELIN OBI=GSC DEPOSIT RETURN RFB=20008077GSCPARTN 11/03/10 04:11PM ET
11/03	15,000.00	FUNDS TRANSFER (ADVICE 2010110300048574) SENT TO CITIBANK NEW YORK/ BNF=ERIC RUBENFELD OBI=FFC: ERIC & LESLIE RUBENFELD, FFC#: RFB=20008070GSCPARTN 11/03/10 04:11PM ET
11/03	237,602.00	FUNDS TRANSFER (ADVICE 2010110300048576) SENT TO FIRST REPUBLIC BA/ BNF=CAMPUS DRIVE INVESTORS LLC OBI=GSC DEPOSIT RETURN RFB=20008074GSCPARTN 11/03/10 04:11PM ET
11/03	1,000,000.00	FUNDS TRANSFER (ADVICE 2010110300048562) SENT TO CITY NATIONAL BAN/ BNF=ARES MANAGEMENT LLC OBI=GSC DEPOSIT RETURN RFB=20008072GSCPARTN 11/03/10 04:10PM ET

Other Withdrawals and Service Fees continued on next page.



Commercial Checking

03 2000039096847 751 130 0 40 116,214

Other Withdrawals and Service Fees *continued*

Date	Amount	Description
11/03	1,000,000.00	FUNDS TRANSFER (ADVICE 2010110300048567) SENT TO JPMORGAN CHASE / BNF=COMPASS CAPITAL PARTNERS LIMITED OBI=GSC DEPOSIT RETURN RFB=20008075GSCPARTN 11/03/10 04:10PM ET
11/03	1,000,000.00	FUNDS TRANSFER (ADVICE 2010110300048566) SENT TO BANK OF AMERICA N/ BNF=SARATOGA MANAGEMENT COMPANY LLC OBI=GSC DEPOSIT RETURN RFB=20008073GSCPARTN 11/03/10 04:10PM ET
11/03	1,000,000.00	FUNDS TRANSFER (ADVICE 2010110300048575) SENT TO JPMORGAN CHASE / BNF=VERSA CAPITAL FUND II, LP OBI=GSC DEPOSIT RETURN RFB=20008076GSCPARTN 11/03/10 04:11PM ET
11/03	1,000,000.00	INTL FUNDS TRANSFER (ADVICE 2010110300048561) SENT TO BARCLAYS BANK PLC/BARCLAYS BANK PLC BNF=CHEYNE CAPITAL M RFB=20008071GSCPARTN AMT= 1000000.00 CUR=USD RATE= REF=20008071GSCPARTN 11/03/10 04:14PM ET
11/08	10,000.00	FUNDS TRANSFER (ADVICE 2010110800037712) SENT TO BANK OF AMERICA N/BANK OF AMERICA BNF=THOMAS DIAL OBI=CONSULTING AGREEMENT RFB=20008078GSCPARTN 11/08/10 02:22PM ET
11/09	35,150.00	FUNDS TRANSFER (ADVICE 2010110900052944) SENT TO ADVENTITY INC / BNF=ADVENTITY, INC OBI=SI-INC-1011-00238 RFB=20008081GSCPARTN 11/09/10 05:30PM ET
11/09	505,820.02	FUNDS TRANSFER (ADVICE 2010110900052945) SENT TO TD BANK, NA / BNF=TD BANK OBI=GSC GROUP RFB=20008080GSCPARTN 11/09/10 05:25PM ET
11/09	864,374.87	FUNDS TRANSFER (ADVICE 2010110900052943) SENT TO CITIBANK NEW YORK/ BNF=KAYE SCHOLER LLP OBI=FILE # 23994 - INVOICE # 646874 RFB=20008079GSCPARTN 11/09/10 05:25PM ET
11/10	186,796.81	FUNDS TRANSFER (ADVICE 2010111000023647) SENT TO HARRIS N.A. / BNF=WINSTON & STRAWN LLP OBI=INVOICE # 2176572, 2182023 - CLIENT RFB=20008083GSCPARTN 11/10/10 11:05AM ET
11/10	505,820.02	FUNDS TRANSFER (ADVICE 2010111000036296) SENT TO TD BANK, NA / BNF=CAPSTONE ADVISORY GROUP, LLC OBI=GSC GROUP RFB=20008084GSCPARTN 11/10/10 01:05PM ET

Other Withdrawals and Service Fees continued on next page.



IS1JA335 024466 335063908614 NNNNN NNNNN NNNNN NNNNN YNN000002



Commercial Checking

04 2000039096847 751 130 0 40 116,215

Other Withdrawals and Service Fees *continued*

<i>Date</i>	<i>Amount</i>	<i>Description</i>
11/12	184,226.81	FUNDS TRANSFER (ADVICE 2010111200006705) SENT TO BANK OF AMERICA N/ BNF=TAX SERVICE 702 OBI= RFB=2010111200056121 11/12/10 07:59AM ET
11/16	12,700.00	FUNDS TRANSFER (ADVICE 2010111600012880) SENT TO BANK OF AMERICA N/ BNF=INTEX SOLUTIONS, INC. OBI=INVOICES # 612205 RFB=20008089GSCPARTN 11/16/10 09:26AM ET
11/16	15,000.00	FUNDS TRANSFER (ADVICE 2010111600012879) SENT TO HSBC USA / BNF=MARKIT NORTH AMERICA OBI=GSC PARTNERS - INVOICE # 90030188 RFB=20008088GSCPARTN 11/16/10 09:26AM ET
11/16	16,000.00	FUNDS TRANSFER (ADVICE 2010111600012878) SENT TO JPMORGAN CHASE / BNF=ALARIC COMPLIANCE SERVICES, LLC OBI=GSC GROUP - OCTOBER 2010, NOVEMBER RFB=20008087GSCPARTN 11/16/10 09:26AM ET
11/16	18,953.31	FUNDS TRANSFER (ADVICE 2010111600012877) SENT TO BANK OF AMERICA N/ BNF=ALFRED C. ECKERT III OBI=11.15.10 PAYROLL RFB=20008086GSCPARTN 11/16/10 09:26AM ET
11/17	1,085.72	FUNDS TRANSFER (ADVICE 2010111700022549) SENT TO NICHOLAS IANNELLI/ BNF= OBI=11.15.10 PAYROLL RFB=20008090GSCPARTN 11/17/10 11:25AM ET
11/29	206,023.63	FUNDS TRANSFER (ADVICE 2010112900022106) SENT TO BANK OF AMERICA N/ BNF=TAX SERVICE 702 OBI= RFB=2010112900183769 11/29/10 11:01AM ET
Total	\$7,827,103.85	

Daily Balance Summary

<i>Dates</i>	<i>Amount</i>	<i>Dates</i>	<i>Amount</i>	<i>Dates</i>	<i>Amount</i>
11/01	596,563.47	11/09	2,393,507.08	11/18	1,923,209.75
11/02	595,546.90	11/10	2,206,710.27	11/19	1,922,732.81
11/03	580,388.13	11/12	2,019,299.24	11/22	1,826,746.92
11/04	3,830,388.13	11/15	2,019,096.87	11/23	1,824,362.39
11/05	3,827,319.98	11/16	1,959,935.43	11/29	1,617,017.16
11/08	3,809,251.97	11/17	1,956,776.25	11/30	1,616,815.41



Commercial Checking

05 2000039096847 751 130 0 40 116,216

NEW IRS REQUIREMENT: EFFECTIVE DECEMBER 17, 2010, WE WILL STOP ACCEPTING PAPER FEDERAL TAX DEPOSIT COUPONS. MOST BUSINESSES USING COUPONS MUST ARRANGE TO MAKE THOSE DEPOSITS ELECTRONICALLY. FOR MORE INFORMATION ABOUT THIS CHANGE OR TAX PAYMENT OPTIONS, CONTACT YOUR TAX ADVISOR OR VISIT IRS.GOV.



ISJ1A335 024466 335063908614 NNNNN NNNNN NNNNN NNNNN YNN000003



116.217

WACHOVIA BANK
D1118-02D
P O BOX 563966
CHARLOTTE NC 28256-3966

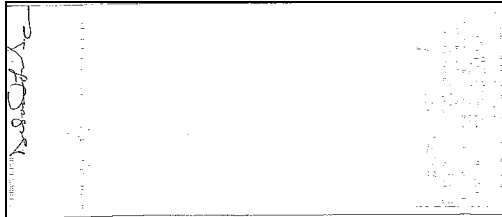
page 6 of 13



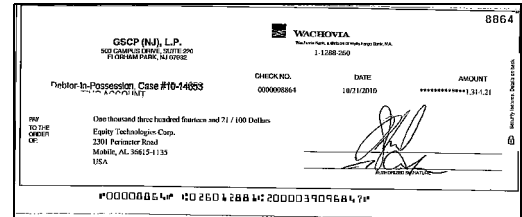
Commercial Checking

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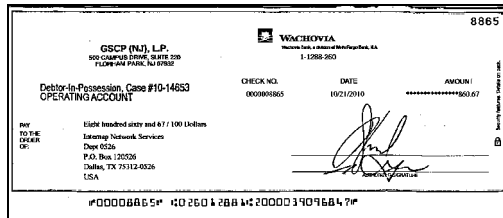
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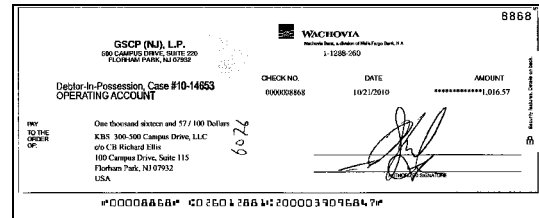
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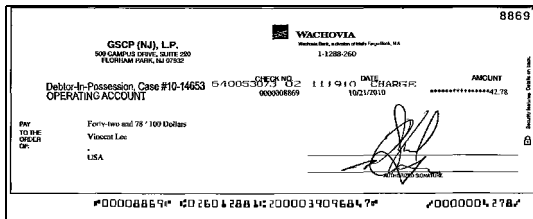
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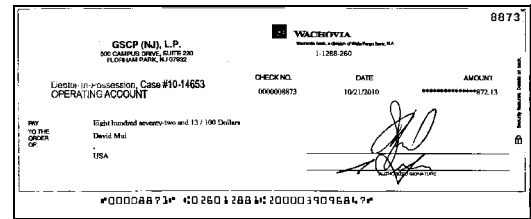
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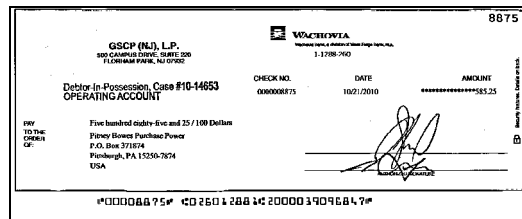
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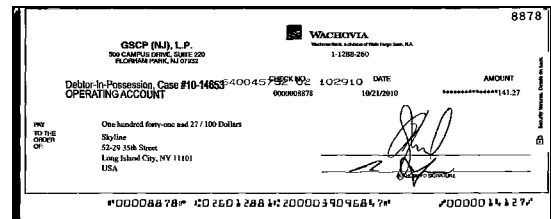
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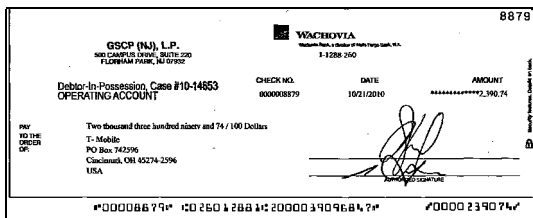
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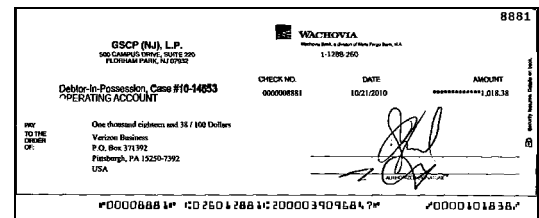
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REF#5755217030 PAID 11/01 1018.38



Commercial Checking

08 2000039096847 751 130 0 40 116,219

10/30/2010 thru 11/30/2010

8883

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debit-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 00000883 DATE 10/27/2010 AMOUNT *****1,542.22

Three thousand two hundred eighty-four and 22 / 100 Dollars

Pay TO THE ORDER OF: Seth Kaczmarek, USA

WACHOVIA

1-1288-260

10000883 1 260 1 288 1 2000039096847

REF#5654772320 PAID 11/12 3184.22

8884

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debit-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 00000884 DATE 10/27/2010 AMOUNT *****72.50

Seventy-two and 50 / 100 Dollars

Pay TO THE ORDER OF: Harvey Sigel, USA

WACHOVIA

1-1288-260

10000884 1 260 1 288 1 2000039096847

REF#5452894710 PAID 11/08 72.50

8885

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debit-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 00000885 DATE 10/27/2010 AMOUNT *****202.37

Two hundred two and 37 / 100 Dollars

Pay TO THE ORDER OF: Eric Saylor, USA

WACHOVIA

1-1288-260

10000885 1 260 1 288 1 2000039096847

REF#0558332010 PAID 11/15 202.37

8886

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debit-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 00000886 DATE 10/27/2010 AMOUNT *****158.77

One hundred fifty-eight and 77 / 100 Dollars

Pay TO THE ORDER OF: Alex Weige, USA

WACHOVIA

1-1288-260

10000886 1 260 1 288 1 2000039096847

REF#6851183820 PAID 11/03 158.77

8887

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debit-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 00000887 DATE 10/27/2010 AMOUNT *****609.73

Six hundred nine and 73 / 100 Dollars

Pay TO THE ORDER OF: Accountants, 12400 Callahan Center Drive, Chicago, IL 60693, USA

WACHOVIA

1-1288-260

10000887 1 260 1 288 1 2000039096847

REF#5453860920 PAID 11/08 609.73

8888

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debit-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 00000888 DATE 10/27/2010 AMOUNT *****684.40

Six hundred eighty-four and 40 / 100 Dollars

Pay TO THE ORDER OF: Level 3 Communications LLC, Attn: Accounts Receivable, PO Box 902661, St. Louis, MO 63193-3661, USA

WACHOVIA

1-1288-260

10000888 1 260 1 288 1 2000039096847

REF#5357823550 PAID 11/08 684.40

8889

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debit-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 00000889 DATE 10/27/2010 AMOUNT *****508.20

Five hundred eight and 20 / 100 Dollars

Pay TO THE ORDER OF: Dell Marketing LP, PO Box 3487, Pittsburgh, PA 15264-3561, USA

WACHOVIA

1-1288-260

10000889 1 260 1 288 1 2000039096847

REF#5351456130 PAID 11/05 508.20

8890

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debit-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 00000890 DATE 10/27/2010 AMOUNT *****400.00

Four hundred and 00 / 100 Dollars

Pay TO THE ORDER OF: Caplan Jara, 50 Lake Road, Montclair, NJ 07060, USA

WACHOVIA

1-1288-260

10000890 1 260 1 288 1 2000039096847

REF#6650162580 PAID 11/05 400.00

8891

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debit-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 00000891 DATE 10/27/2010 AMOUNT *****1372.45

One thousand three hundred seventy-two and 45 / 100 Dollars

Pay TO THE ORDER OF: ICP&L, PO Box 3487, Albany, OH 43605-3687, USA

WACHOVIA

1-1288-260

10000891 1 260 1 288 1 2000039096847

REF#6256670360 PAID 11/05 1372.45

8892

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debit-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 00000892 DATE 10/27/2010 AMOUNT *****6732.37

Six thousand seven hundred thirty-two and 37 / 100 Dollars

Pay TO THE ORDER OF: Metropolitan Life Insurance Company, 100 Water Avenue, Suite 300, Clark, NJ 07066, USA

WACHOVIA

1-1288-260

10000892 1 260 1 288 1 2000039096847

REF#6452053960 PAID 11/16 6732.37



Commercial Checking

09 2000039096847 751 130 0 40 116,220

10/30/2010 thru 11/30/2010

8893

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008893 DATE 10/27/2010 AMOUNT *****750.00

PAY TO THE ORDER OF: Seven hundred fifty and xx / 100 Dollars
Monday's Investment Service
P.O. Box 102197
Atlanta, GA 30384-0197
USA

100008893 102601288142000039096847 0000075000

REF#1551335280 PAID 11/05 750.00

8894

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008894 DATE 10/27/2010 AMOUNT *****217.60

PAY TO THE ORDER OF: Two hundred seventeen and 60 / 100 Dollars
Pulsed Spring
PO Box 856495
Lisle, IL 60535-4192
USA

100008894 102601288142000039096847 0000021760

REF#6053467850 PAID 11/08 217.60

8895

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008895 DATE 10/27/2010 AMOUNT *****37.50

PAY TO THE ORDER OF: Thirty-seven and 50 / 100 Dollars
TransitCenter, Inc.
Customer # 598538
PO Box 79457
New York, NY 10087-3457
USA

100008895 102601288142000039096847 0000003750

REF#6256261960 PAID 11/05 37.50

8896

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008896 DATE 10/27/2010 AMOUNT *****6483.78

PAY TO THE ORDER OF: Six thousand four hundred eighty-three and 78 / 100 Dollars
WAVEWAVE - New Jersey, Inc.
P.O. Box 847800
Boston, MA 02285-7800
USA

100008896 102601288142000039096847 00000648378

REF#0155669170 PAID 11/08 6483.78

8897

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008897 DATE 10/27/2010 AMOUNT *****650.00

PAY TO THE ORDER OF: Six hundred fifty and xx / 100 Dollars
US Trustee
Payment Center
PO Box 70937
Charlotte, NC 28272-0937
USA

100008897 102601288142000039096847 0000065000

REF#0652427200 PAID 11/09 650.00

8898

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008898 DATE 10/27/2010 AMOUNT *****650.00

PAY TO THE ORDER OF: Six hundred fifty and xx / 100 Dollars
US Trustee
Payment Center
PO Box 70937
Charlotte, NC 28272-0937
USA

100008898 102601288142000039096847 0000065000

REF#0652427220 PAID 11/09 650.00

8899

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008899 DATE 10/27/2010 AMOUNT *****6500.00

PAY TO THE ORDER OF: Six thousand five hundred and xx / 100 Dollars
US Trustee
Payment Center
PO Box 70937
Charlotte, NC 28272-0937
USA

100008899 102601288142000039096847 0000065000

REF#0652427240 PAID 11/09 6500.00

8900

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008900 DATE 10/27/2010 AMOUNT *****6500.00

PAY TO THE ORDER OF: Six hundred fifty and xx / 100 Dollars
US Trustee
Payment Center
PO Box 70937
Charlotte, NC 28272-0937
USA

100008900 102601288142000039096847 0000065000

REF#0652427210 PAID 11/09 650.00

8901

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008901 DATE 10/27/2010 AMOUNT *****650.00

PAY TO THE ORDER OF: Six hundred fifty and xx / 100 Dollars
US Trustee
Payment Center
PO Box 70937
Charlotte, NC 28272-0937
USA

100008901 102601288142000039096847 0000065000

REF#0652427270 PAID 11/09 650.00

8902

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008902 DATE 10/27/2010 AMOUNT *****650.00

PAY TO THE ORDER OF: Six hundred fifty and xx / 100 Dollars
US Trustee
Payment Center
PO Box 70937
Charlotte, NC 28272-0937
USA

100008902 102601288142000039096847 0000065000

REF#0652427230 PAID 11/09 650.00



Commercial Checking

10 2000039096847 751 130 0 40 116,221

10/30/2010 thru 11/30/2010

53
GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932
1-288-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008980 DATE 11/27/2010 AMOUNT *****650.00

PAY TO THE ORDER OF: Six hundred fifty and 00/100 Dollars
US Trust
Payment Center
PO Box 20077
Charlotte, NC 28273-0077
USA

8903

REF#0652427250 PAID 11/09 650.00

8904
GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932
1-288-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008984 DATE 11/18/2010 AMOUNT *****1,252.94

PAY TO THE ORDER OF: One thousand two hundred fifty-two and 94/100 Dollars
Sarah Blackwood
USA

8904

REF#6753702920 PAID 11/17 1252.94

8905
GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932
1-288-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008981 DATE 11/19/2010 AMOUNT *****45.20

PAY TO THE ORDER OF: Forty-five and 20/100 Dollars
David Remick
300 Rectory Place
S-O
New York, NY 10028
USA

8905

REF#6254010140 PAID 11/19 45.20

8906
GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932
1-288-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008986 DATE 11/10/2010 AMOUNT *****2,475.76

PAY TO THE ORDER OF: Two thousand four hundred seventy-five and 76/100 Dollars
Robert Lin
USA

8906

REF#6059285980 PAID 11/16 2475.76

8908
GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932
1-288-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008989 DATE 11/19/2010 AMOUNT *****55.50

PAY TO THE ORDER OF: Fifty-five and 50/100 Dollars
Harvey Sigel
USA

8908

REF#6859129980 PAID 11/22 55.50

8909
GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932
1-288-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008989 DATE 11/19/2010 AMOUNT *****298.94

PAY TO THE ORDER OF: Two hundred eighty-eight and 94/100 Dollars
Eric Snyder
USA

8909

REF#0350389640 PAID 11/17 298.94

8910
GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932
1-288-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008990 DATE 11/19/2010 AMOUNT *****37.76

PAY TO THE ORDER OF: Thirty-seven and 76/100 Dollars
Deborah L. Tinner
USA

8910

REF#6354079970 PAID 11/22 37.76

8912
GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932
1-288-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008992 DATE 11/19/2010 AMOUNT *****3,812.17

PAY TO THE ORDER OF: Three thousand eight hundred twelve and 17/100 Dollars
Accomstep
12400 Collections Center Drive
Chicago, IL 60693
USA

8912

REF#5757456750 PAID 11/22 3812.17

8913
GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932
1-288-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008993 DATE 11/18/2010 AMOUNT *****899.22

PAY TO THE ORDER OF: Eight hundred nine hundred ninety-nine and 22/100 Dollars
Beverson Services, Inc.
3131 Piquette Place
Building #10, Suite 101
Lawrenceville, GA 30046
USA

8913

REF#5654718110 PAID 11/18 899.22

8914
GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932
1-288-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008994 DATE 11/18/2010 AMOUNT *****177.03

PAY TO THE ORDER OF: One hundred seventy-seven and 03/100 Dollars
Civitan
PO Box 10850
Norfolk, VA 23510
USA

8914

REF#5656512390 PAID 11/18 177.03



Commercial Checking

11 2000039096847 751 130 0 40 116,222

10/30/2010 thru 11/30/2010

8915

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of Wachovia Financial Group, N.A.
1-1288-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008915 DATE 11/19/2010 AMOUNT *****322.67

PAY TO THE ORDER OF Three hundred twenty-two and 67/100 Dollars
Coffin Distributing Corp.
200 Broadway
P.O. Box 166
Garden City Park, NY 11040-0166
USA

000008915 02601288142000039096847

REF#6256093410 PAID 11/22 322.67

8916

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of Wachovia Financial Group, N.A.
1-1288-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008916 DATE 11/10/2010 AMOUNT *****1,150.00

PAY TO THE ORDER OF One thousand one hundred fifty and 00/100 Dollars
CTI Corporation Systems, Corp.
P.O. Box 4349
Carol Stream, IL 60197-4349
USA

000008916 02601288142000039096847

REF#0458728030 PAID 11/22 1150.00

8917

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of Wachovia Financial Group, N.A.
1-1288-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008917 DATE 11/19/2010 AMOUNT *****860.67

PAY TO THE ORDER OF Eight hundred sixty and 67/100 Dollars
Interlog Network Services
Dept 9926
P.O. Box 12626
Dallas, TX 75212-6226
USA

000008917 02601288142000039096847

REF#6658652510 PAID 11/23 860.67

8918

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of Wachovia Financial Group, N.A.
1-1288-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008918 DATE 11/10/2010 AMOUNT *****800.00

PAY TO THE ORDER OF Eight hundred and 00/100 Dollars
Carlini Jan
50 Lake Road
Morristown, NJ 07960
USA

000008918 02601288142000039096847

REF#6554484430 PAID 11/18 800.00

8919

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of Wachovia Financial Group, N.A.
1-1288-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008919 DATE 11/10/2010 AMOUNT *****420.00

PAY TO THE ORDER OF Four hundred twenty and 00/100 Dollars
RLAP Service Corp.
One Rotherly Square
P.O. Box 121
Washington, DE 19099
USA

000008919 02601288142000039096847

REF#5852256410 PAID 11/23 420.00

8921

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of Wachovia Financial Group, N.A.
1-1288-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008921 DATE 11/10/2010 AMOUNT *****170.63

PAY TO THE ORDER OF One hundred seventy and 63/100 Dollars
Staples Credit Plan
Dept. 00-01838275
PO Box 6721
The Lakes, NY 89001-6721
USA

000008921 02601288142000039096847

REF#6354473710 PAID 11/22 170.63

8922

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of Wachovia Financial Group, N.A.
1-1288-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008922 DATE 11/19/2010 AMOUNT *****19286.98

PAY TO THE ORDER OF Nineteen thousand two hundred eighty-six and 98/100 Dollars
State of Delaware
USA

000008922 02601288142000039096847

REF#6250988830 PAID 11/18 19286.98

8923

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of Wachovia Financial Group, N.A.
1-1288-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008923 DATE 11/19/2010 AMOUNT *****418.92

PAY TO THE ORDER OF Four hundred eighteen and 92/100 Dollars
Everbank Commercial Finance Inc
Dept #1608
Denver, CO 80291-1608
USA

000008923 02601288142000039096847

REF#6358243610 PAID 11/22 418.92

8924

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of Wachovia Financial Group, N.A.
1-1288-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008924 DATE 11/09/2010 AMOUNT *****341.04

PAY TO THE ORDER OF Three hundred forty-one and 04/100 Dollars
Verizon
PO Box 4833
Trenton, NJ 08650-4833
USA

000008924 02601288142000039096847

REF#5257231270 PAID 11/19 341.04

8925

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of Wachovia Financial Group, N.A.
1-1288-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008925 DATE 11/19/2010 AMOUNT *****3982.32

PAY TO THE ORDER OF Three thousand nine hundred eighty-two and 32/100 Dollars
Verizon
PO Box 4833
Trenton, NJ 08650-4833
USA

000008925 02601288142000039096847

REF#6554767760 PAID 11/18 3982.32



Commercial Checking

12 2000039096847 751 130 0 40 116,223

10/30/2010 thru 11/30/2010

8925

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008925 DATE 11/19/2010 AMOUNT *****1321.60

Pay TO THE ORDER OF: One thousand three hundred twenty-one and 60/100 Dollars
Verizon Business
P.O. Box 371355
Pittsburgh, PA 15258-7555
USA

11/19/2010

⑈00008925⑈ ⑈026012881⑈2000039096847⑈ ⑈0000132160⑈

REF#6251539310 PAID 11/29 1321.60

8927

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008927 DATE 11/17/2010 AMOUNT *****593.10

Pay TO THE ORDER OF: Five hundred ninety-three and 10/100 Dollars
Village Office Supplies
600 Apple Drive
Summit, NJ 07973
USA

11/17/2010

⑈00008927⑈ ⑈026012881⑈2000039096847⑈ ⑈000059310⑈

REF#0850189910 PAID 11/22 593.10

8928

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008928 DATE 11/19/2010 AMOUNT *****57.45

Pay TO THE ORDER OF: Fifty-seven and 45/100 Dollars
American Vending & Coffee Service
PO Box 305
Mount Pleasant, NJ 07970
USA

11/19/2010

⑈00008928⑈ ⑈026012881⑈2000039096847⑈ ⑈00005745⑈

REF#5656609690 PAID 11/18 57.45

8929

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008929 DATE 11/19/2010 AMOUNT *****90.70

Pay TO THE ORDER OF: Ninety and 70/100 Dollars
Genway Certification
Department 0938
Denver, CO 80256
USA

11/19/2010

⑈00008929⑈ ⑈026012881⑈2000039096847⑈ ⑈00009070⑈

REF#5256002830 PAID 11/19 90.70

8930

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008930 DATE 11/19/2010 AMOUNT *****53.99

Pay TO THE ORDER OF: Fifty-three and 99/100 Dollars
Dobbin Loveland
USA

11/19/2010

⑈00008930⑈ ⑈026012881⑈2000039096847⑈ ⑈00005399⑈

REF#6755661330 PAID 11/17 53.99

8931

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008931 DATE 11/18/2010 AMOUNT *****68.80

Pay TO THE ORDER OF: Sixty-eight and 80/100 Dollars
Pitney Bowes Purchase Power
P.O. Box 571874
Pittsburgh, PA 15250-7874
USA

11/18/2010

⑈00008931⑈ ⑈026012881⑈2000039096847⑈ ⑈00006880⑈

REF#5757521730 PAID 11/22 68.80

8932

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008932 DATE 11/19/2010 AMOUNT *****1117.56

Pay TO THE ORDER OF: One thousand one hundred seventeen and 56/100 Dollars
Rinkh American Corporation
21146 Network Place
Chicago, IL 60673-1211
USA

11/19/2010

⑈00008932⑈ ⑈026012881⑈2000039096847⑈ ⑈0000111756⑈

REF#5455898770 PAID 11/22 1117.56

8933

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008933 DATE 11/22/2010 AMOUNT *****588.95

Pay TO THE ORDER OF: Five hundred eighty-eight and 95/100 Dollars
Styleline
52-29 35th Street
Long Island City, NY 11101
USA

11/22/2010

⑈00008933⑈ ⑈026012881⑈2000039096847⑈ ⑈000058895⑈

REF#8420188031 PAID 11/23 588.95

8934

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008934 DATE 11/19/2010 AMOUNT *****189.00

Pay TO THE ORDER OF: One hundred eighty-nine and 00/100 Dollars
Fric Styler
USA

11/19/2010

⑈00008934⑈ ⑈026012881⑈2000039096847⑈ ⑈000018900⑈

REF#0350389650 PAID 11/17 189.00

8935

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008935 DATE 11/19/2010 AMOUNT *****514.91

Pay TO THE ORDER OF: Five hundred fourteen and 91/100 Dollars
Superior Office Systems
240 West 35th Street 17th Fl
New York, NY 10001
USA

11/19/2010

⑈00008935⑈ ⑈026012881⑈2000039096847⑈ ⑈000051491⑈

REF#0858431240 PAID 11/23 514.91



Commercial Checking

13 2000039096847 751 130 0 40 116,224

10/30/2010 thru 11/30/2010

8936

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank, Member of Wachovia Group, N.A.
1-208-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008936 DATE 11/22/2010 AMOUNT *****82,500.00

PAY TO THE ORDER OF
Stratford & Paine
2942 Collection Center Drive
Chicago, IL 60693
USA

Five thousand six hundred ninety-six and 00/100 Dollars

*****82,500.00

⑆00008936⑆ ⑈026012881⑈2000039096847⑆

REF#5757510920 PAID 11/22 82500.00

8937

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank, Member of Wachovia Group, N.A.
1-208-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008937 DATE 11/22/2010 AMOUNT *****5,696.00

PAY TO THE ORDER OF
Addressscape
13400 Collections Center Drive
Chicago, IL 60693
USA

Five thousand six hundred ninety-six and 00/100 Dollars

*****5,696.00

⑆00008937⑆ ⑈026012881⑈2000039096847⑆

REF#5757317890 PAID 11/22 5696.00

8938

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank, Member of Wachovia Group, N.A.
1-208-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008938 DATE 11/17/2010 AMOUNT *****263.50

PAY TO THE ORDER OF
Lawrence Leeb
USA

Two hundred sixty-three and 50/100 Dollars

*****263.50

⑆00008938⑆ ⑈026012881⑈2000039096847⑆

REF#5656583020 PAID 11/18 263.50

8942

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank, Member of Wachovia Group, N.A.
1-208-260

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008942 DATE 11/23/2010 AMOUNT *****201.75

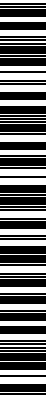
PAY TO THE ORDER OF
Alex Wright
USA

Two hundred one and 75/100 Dollars

*****201.75

⑆00008942⑆ ⑈026012881⑈2000039096847⑆

REF#5258500380 PAID 11/30 201.75



ISJ1A335 024466 335063908614 NNNNN NNNNN NNNNN NNNNN YNN000007



WACHOVIA

GSCP, LLC
Cash Disbursement Journal
Account # 6850
November 2010

Opening Balance:	35,994
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Receipts	
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Total Receipts	0
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Direct Debits and Wires	
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Bank Fees	2,655
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Total Direct Debits and Wires	2,655
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Checks	
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Total Checks	0
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Closing Balance	33,339
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GSCP, LLC
Cash Disbursement Journal
Account # 1109
November 2010

Opening Balance:	0
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Receipts	
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Total Receipts	0
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Direct Debits and Wires	
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Total Direct Debits and Wires	0
-------------------------------	---

Checks	
--------	--

Total Checks	0
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Closing Balance	0
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GSCP, LLC
Cash Disbursement Journal
Account # 7007
November 2010

Opening Balance:	0
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Receipts	
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Total Receipts	0
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Direct Debits and Wires	
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Total Direct Debits and Wires	0
-------------------------------	---

Checks	
--------	--

Total Checks	0
--------------	---

Closing Balance	0
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GSCP (NJ), L.P.
Cash Disbursement Journal
Account # 6847
November 2010

Opening Balance:	570,672
Receipts	
Transfer from GSCP (NJ) Holdings, L.P. (Wachovia)	3,250,000
Total Receipts	3,250,000
Direct Debits and Wires	
401K	6,989
Eric Rubenfeld	15,000
Thomas Dial	10,000
Kaye Scholer,LLP	864,375
Capstone LLC	505,820
Adventity, INC	35,150
Winston Strawn LLP	186,797
NJLP 11.15.10 Payroll	184,227
Alfred Eckert	18,953
Alaric Compliance Services	16,000
Markit	15,000
11.15.2010 Payroll	1,086
11.30.2010 Payroll	206,024
Total Direct Debits and Wires	2,065,420

GSCP (NJ), L.P.
Cash Disbursement Journal
Account # 6847
November 2010
Checks

Eric Snyder	298.94
Sarah Blackwood	1,252.94
Harvey Siegel	55.50
Richard Lin	2,475.76
David Browne	45.20
Debbie Lombardi	278.59
Deborah L. Toner	37.76
Verizon Business	1,321.60
Accountemps	3,812.17
Benecard Services, Inc.	8,999.22
Carlos Jara	800.00
Coffee Distributing Corp.	322.67
Verizon	3,982.32
CT Corporation System, Corp.	20,436.98
Ceridian	177.03
Village Office Supplies	593.10
Staples Credit Plan	170.63
EverBank Commercial Finance Inc	418.92
Verizon	341.04
Internap Network Services	860.67
RL&F Service Corp.	420.00
Debbie Lombardi	53.99
Eric Snyder	189.00
American Vending & Coffee Service	57.45
Genesys Conferencing	90.70
Ricoh Americas Corporation	1,117.56
Pitney Bowes Purchase Power	68.80
Skyline	588.95
Superior Office Systems	514.91
Standard & Poor's	82,500.00
Accountemps	5,696.00
Lawrence Loeb	263.50
Peter Frank	4,479.20
Sarah Blackwood	294.59
Alex Wright	201.75
Debbie Lombardi	124.16
Carlos Jara	800.00
Accountemps	3,875.83
Jersey Boy Bagels	93.77
WAVE2WAVE - New Jersey, Inc.	6,483.78
Level 3 Communications LLC	684.40
Verizon Business	1,018.38
T- Mobile	2,411.11
Coffee Distributing Corp.	342.28
Metropolitan Life Insurance Company	5,385.35
Genesys Conferencing	22.99
Greatland Corporation	343.01
Deluxe For Business	163.96
Florham Park Deli	46.55
LexisNexis	4,283.32
IntraLinks	10,000.00
Standard & Poor's	5,751.25
Horizon BCBSNJ Inc	41,566.60

Total Checks	226,614
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Closing Balance	1,528,638
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GSCP (NJ), L.P.
Cash Disbursement Journal
Account # 2683
November 2010

Opening Balance:	528,980
Receipts	
A/R Receivable	1,745,820
Transfer from BOI GSCP (NJ), L.P.	6,504,151
Total Receipts	8,249,971
Direct Debits and Wires	
Transfer to GSCP (NJ) Holdings, L.P. (Wachovia)	818,155
Total Direct Debits and Wires	818,155
Checks	
Total Checks	0
Closing Balance	7,960,796

GSCP (NJ), L.P.
Cash Disbursement Journal
Account # 2659
November 2010

Opening Balance:	6,298,111
Receipts	
A/R Prepetition	206,040
Total Receipts	206,040
Direct Debits and Wires	
Transfer to GSCP (NJ) Holdings, L.P. (Wachovia)	6,504,151
Total Direct Debits and Wires	6,504,151
Checks	
Total Checks	0
Closing Balance	(0)

GSCP (NJ), L.P.
Cash Disbursement Journal
Account # 1162
November 2010

Opening Balance:	0
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Receipts	
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Total Receipts	0
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Direct Debits and Wires	
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Total Direct Debits and Wires	0
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Checks	
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Total Checks	0
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Closing Balance	0
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GSCP (NJ), L.P.
Cash Disbursement Journal
Account # 0286
November 2010

Opening Balance:	13,322,187
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Receipts

Transfer from GSCP (NJ), LP (ING)	
Transfer from GSCP, LLC (BOI)	
Transfer from GSCP (NJ), LP (BOI)	
Transfer from GSCP (NJ), LP (Wachovia)	818,155
Distributions from GSC Investments	5,943,024

Total Receipts	6,761,179
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Direct Debits and Wires

Transfer to GSCP (NJ), L.P. (Wachovia)	3,250,000
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Total Direct Debits and Wires	3,250,000
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Checks

Total Checks	0
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Closing Balance	16,833,366
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In re GSC Group, Inc. and affiliated entities

Case No. 1014633

Reporting Period: 11/01/10 through 11/30/10

Debtor

STATEMENT OF OPERATIONS (Income Statement) - Current Monthly Period

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

	GSCP, LLC 14651	GSCP (N), L.P. 14652	GSCP Group, Inc. 14653	GSC Active Partners, Inc. 14658	GSCP (N), INC. 14660	GSCP (N) Holdings, L.P. 14661	GSC Secondary Interest Fund 14661	081-10-
REVENUES								
Gross Revenues	16,756	1,986,644						
Less: Returns and Allowances		-						
Net Revenue	16,756	1,986,644	-	-	-	-	-	-
COST OF GOODS SOLD								
Beginning Inventory								
Add: Purchases								
Add: Cost of Labor								
Add: Other Costs <i>(attach schedule)</i>								
Less: Ending Inventory								
Cost of Goods Sold								
Gross Profit								
OPERATING EXPENSES								
Advertising								
Auto and Truck Expense								
Bad Debts								
Contributions								
Employee Benefits Programs		40,806						
Officer/Insider Compensation*								
Insurance								
Management Fees/Bonuses								
Office Expense	2,655							
Pension & Profit-Sharing Plans								
Repairs and Maintenance								
Rent and Lease Expense	145,297							
Salaries/Commissions/Fees		366,739						
Supplies								
Taxes - Payroll		13,552						
Taxes - Real Estate								
Taxes - Other								
Travel and Entertainment		2,836						
Utilities								
Other <i>(attach schedule)</i>		362,245	-					
Total Operating Expenses Before Depreciation	147,952	816,178	-	-	-	-	-	-
Depreciation/Depletion/Amortization		-						
Net Profit (Loss) Before Other Income & Expenses	(131,196)	1,170,466	-					
OTHER INCOME AND EXPENSES								
Other Income <i>(attach schedule)</i>		-				(1,412,461)		60,000
Interest Expense								
Other Expense <i>(attach schedule)</i>								
Net Profit (Loss) Before Reorganization Items	(131,196)	1,170,466	-	-	-	(1,412,461)		60,000
REORGANIZATION ITEMS								
Professional Fees		1,910,307						
U. S. Trustee Quarterly Fees		-						
Interest Earned on Accumulated Cash from Chapter 11 <i>(see continuation sheet)</i>								
Gain (Loss) from Sale of Equipment								
Other Reorganization Expenses <i>(attach schedule)</i>								
Total Reorganization Expenses	-	1,910,307	-	-	-	-	-	-
Income Taxes								
Net Profit (Loss)	(131,196)	(739,841)	-	-	-	(1,412,461)		60,000

*"Insider" is defined in 11 U.S.C. Section 101(31).

Note: Above figures exclude accrued interest under the debtor's credit facility since the default date of March 31, 2009

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS									
Total									
OTHER OPERATIONAL EXPENSES									
Total									
OTHER INCOME									
Equity income on investments								(1,412,461)	60,000
Valuation gains / (losses) on investments									
Interest income									
Total								(1,412,461)	60,000
OTHER EXPENSES									
Accrued professional fees									
General Administrative						337,245			
Cost Plus Expense						-			
Consulting						25,000			
Total					-	362,245			
OTHER REORGANIZATION EXPENSES									
Total									

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:
 Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re GSC Group, Inc. and affiliated entities

Case No. 1014633

Reporting Period: 11/01/10 through 11/30/10

Debtor

STATEMENT OF OPERATIONS (Income Statement) - Current Cumulative since Petition date

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue

when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	GSCP, LLC 14651	GSCP (N), L.P. 14652	GSCP Group, Inc. 14653	GSC Active Partners, Inc. 14658	GSCP (N), INC. 14660	GSCP (N) Holdings, L.P. 14661	GSC Secondary Interest Fund 14661	081-10-
Gross Revenues	547,750	11,963,984	-	-	-	-	-	-
Less: Returns and Allowances	(109,905)	(377,941)	-	-	-	-	-	-
Net Revenue	437,845	11,586,043	-	-	-	-	-	-
COST OF GOODS SOLD								
Beginning Inventory	-	-	-	-	-	-	-	-
Add: Purchases	-	-	-	-	-	-	-	-
Add: Cost of Labor	-	-	-	-	-	-	-	-
Add: Other Costs (<i>attach schedule</i>)	-	-	-	-	-	-	-	-
Less: Ending Inventory	-	-	-	-	-	-	-	-
Cost of Goods Sold	-	-	-	-	-	-	-	-
Gross Profit	-	-	-	-	-	-	-	-
OPERATING EXPENSES								
Advertising	-	-	-	-	-	-	-	-
Auto and Truck Expense	-	-	-	-	-	-	-	-
Bad Debts	-	-	-	-	-	-	-	-
Contributions	-	-	-	-	-	-	-	-
Employee Benefits Programs	-	90,332	-	-	-	-	-	-
Officer/Insider Compensation*	-	-	-	-	-	-	-	-
Insurance	-	19,134	-	-	-	-	-	-
Management Fees/Bonuses	-	-	-	-	-	-	-	-
Office Expense	10,300	14,816	-	-	-	-	-	-
Pension & Profit-Sharing Plans	-	-	-	-	-	-	-	-
Repairs and Maintenance	-	4,481	-	-	-	-	-	-
Rent and Lease Expense	435,691	97,641	-	-	-	-	-	-
Salaries/Commissions/Fees	-	1,203,686	-	-	-	-	-	-
Supplies	-	22,865	-	-	-	-	-	-
Taxes - Payroll	-	46,675	-	-	-	-	-	-
Taxes - Real Estate	-	-	-	-	-	-	-	-
Taxes - Other	-	20,437	-	-	-	-	-	-
Travel and Entertainment	-	12,852	-	-	-	-	-	-
Utilities	-	-	-	-	-	-	-	-
Other (<i>attach schedule</i>)	20,000	1,549,263	39,000	-	-	-	-	-
Total Operating Expenses Before Depreciation	466,91	3,082,182	39,000	-	-	-	-	-
Depreciation/Depletion/Amortization	340,013	104,553	54,418	-	-	-	-	-
Net Profit (Loss) Before Other Income & Expenses	(368,359)	8,399,308	(93,418)	-	-	-	-	-
OTHER INCOME AND EXPENSES								
Other Income (<i>attach schedule</i>)	114	-	-	-	-	8,901,895	(354,412)	-
Interest Expense	-	-	-	-	-	-	-	-
Other Expense (<i>attach schedule</i>)	-	-	-	-	-	-	-	-
Net Profit (Loss) Before Reorganization Items	(368,245)	8,399,308	(93,418)	-	-	8,901,895	(354,412)	-
REORGANIZATION ITEMS								
Professional Fees	-	6,479,876	-	-	-	-	-	-
U. S. Trustee Quarterly Fees	650	650	6,500	650	650	650	650	650
Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>)	-	-	-	-	-	-	-	-
Gain (Loss) from Sale of Equipment	-	-	-	-	-	-	-	-
Other Reorganization Expenses (<i>attach schedule</i>)	-	-	-	-	-	-	-	-
Total Reorganization Expenses	650	6,480,526	6,500	650	650	650	650	650
Income Taxes	-	-	-	-	-	-	-	-
Net Profit (Loss)	(368,895)	1,918,782	(99,918)	(650)	(650)	8,901,245	(355,062)	-

* "Insider" is defined in 11 U.S.C. Section 101(31).

Note: Above figures exclude accrued interest under the debtor's credit facility since the default date of March 31, 2009

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS									
	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-	-
OTHER OPERATIONAL EXPENSES									
	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-	-
OTHER INCOME									
Equity income on investments	-	-	-	-	-	-	9,542,564	-	514,023
Valuation gains / (losses) on investments	-	-	-	-	-	-	(640,669)	-	(868,435)
Interest Income	114	-	-	-	-	-	-	-	-
Total	114	-	-	-	-	-	8,901,895	-	(354,412)
OTHER EXPENSES									
Accrued professional fees	20,000	-	-	39,000	-	-	-	-	-
General Administrative	-	412,150	-	-	-	-	-	-	-
Cost Plus Expense	-	1,027,846	-	-	-	-	-	-	-
Consulting	-	109,267	-	-	-	-	-	-	-
Total	20,000	1,549,263	-	39,000	-	-	-	-	-
OTHER REORGANIZATION EXPENSES									
	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-	-

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Debtor

STATEMENT OF OPERATIONS (Income Statement) - Prior Month Cumulative since Petition date

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

	GSCP, LLC 14651	GSCP (NJ), L.P. 14652	GSCP Group, Inc. 10-14653	GSC Active Partners, Inc. 10-14658	GSCP (NJ), INC. 14660	GSCP (NJ) Holdings, L.P. 10-14661	GSC Secondary Interest Fund 14661	081-10-
REVENUES								
Gross Revenues	530,994	9,977,340						
Less: Returns and Allowances	(109,905)	(377,941)						
Net Revenue	421,089	9,599,399	-	-	-	-	-	-
COST OF GOODS SOLD								
Beginning Inventory								
Add: Purchases								
Add: Cost of Labor								
Add: Other Costs (attach schedule)								
Less: Ending Inventory								
Cost of Goods Sold								
Gross Profit								
OPERATING EXPENSES								
Advertising								
Auto and Truck Expense								
Bad Debts								
Contributions								
Employee Benefits Programs		49,526						
Officer/Insider Compensation*								
Insurance		19,134						
Management Fee/Bonuses								
Office Expense	7,645	14,816						
Pension & Profit-Sharing Plans								
Repairs and Maintenance		4,481						
Rent and Lease Expense	290,594	97,641						
Salaries/Commissions/Fees		806,947						
Supplies		22,865						
Taxes - Payroll		33,123						
Taxes - Real Estate								
Taxes - Other		20,437						
Travel and Entertainment		10,016						
Utilities								
Other (attach schedule)	20,000	1,187,018	39,000					
Total Operating Expenses Before Depreciation	318,239	2,866,004	39,000	-	-	-	-	-
Depreciation/Depletion/Amortization	340,013	104,553	54,418					
Net Profit (Loss) Before Other Income & Expenses	(237,163)	7,228,842	(93,418)					
OTHER INCOME AND EXPENSES								
Other Income (attach schedule)	114					10,314,356		(414,412)
Interest Expense		-						
Other Expense (attach schedule)								
Net Profit (Loss) Before Reorganization Items	(237,049)	7,228,842	(93,418)	-	-	10,314,356		(414,412)
REORGANIZATION ITEMS								
Professional Fees								
U. S. Trustee Quarterly Fees	650	4,569,569	6,500	650				650
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)								
Gain (Loss) from Sale of Equipment								
Other Reorganization Expenses (attach schedule)								
Total Reorganization Expenses	650	4,570,219	6,500	650		650		650
Income Taxes								
Net Profit (Loss)	(237,699)	2,658,623	(99,918)	(650)	(650)	10,313,706		(415,062)

*"Insider" is defined in 11 U.S.C. Section 101(3).

Note: Above figures exclude accrued interest under the debtor's credit facility since the default date of March 31, 2009

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS									
Total									
OTHER OPERATIONAL EXPENSES									
Total									
OTHER INCOME									
Equity income on investments								10,955,025	454,023
Valuation gains / (losses) on investments								(640,669)	(868,435)
Interest income	114								
Total	114							10,314,356	(414,412)
OTHER EXPENSES									
Accrued professional fees							39,000		
General Administrative					74,905				
Cost Plus Expense					1,027,846				
Consulting					84,267				
Total	20,000				1,187,018		39,000		
OTHER REORGANIZATION EXPENSES									
Total									

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

BALANCE SHEET – Book Value at End of Current Reporting Period

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	GSCP, LLC 14651	081-10-GSCP (N), L.P. 14652	GSCP Group, Inc. 14653	081-10-GSC Active Partners, Inc. 081-10-14658	GSCP (N), INC. 14660	GSCP (N) Holdings, L.P. 081-10-14661	GSC Secondary Interest Fund 081-10-14661
CURRENT ASSETS							
Unrestricted Cash and Equivalents	33,339	9,489,436				16,833,366	
Restricted Cash and Cash Equivalents (see continuation sheet)							
Accounts Receivable (Net)	624,935	8,276,592	2,065,821				
Notes Receivable		6,153,286					
Inventories							
Prepaid Expenses		304,034					
Professional Retainers		380,373					
Other Current Assets (attach schedule)							
TOTAL CURRENT ASSETS	658,274	24,603,721	2,065,821	-	-	16,833,366	-
PROPERTY & EQUIPMENT							
Real Property and Improvements							
Machinery and Equipment							
Furniture, Fixtures and Office Equipment	3,008,773	4,432,171					
Leasehold Improvements	9,861,888	2,372,746					
Vehicles							
Less: Accumulated Depreciation	(5,701,682)	(5,049,458)					
TOTAL PROPERTY & EQUIPMENT	7,168,979	1,755,459	-	-	-	-	-
OTHER ASSETS							
Amounts due from Insiders*							
Other Assets (attach schedule)	2,258,252	188,042,717	(243,517,626)			55,979,867	7,738,207
TOTAL OTHER ASSETS	2,258,252	188,042,717	(243,517,626)	-	-	55,979,867	7,738,207
TOTAL ASSETS	10,085,505	214,401,897	(241,451,805)	-	-	72,813,233	7,738,207
LIABILITIES AND OWNER EQUITY							
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)							
Accounts Payable		98,746					
Taxes Payable (refer to FORM MOR-4)							
Wages Payable							
Notes Payable							
Rent / Leases - Building/Equipment							
Secured Debt / Adequate Protection Payments							
Professional Fees		4,768,887					
Amounts Due to Insiders*							
Other Post-petition Liabilities (attach schedule)	-	-	-	-	-	-	-
TOTAL POST-PETITION LIABILITIES	-	4,867,633	-	-	-	-	-
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)							
Secured Debt		210,538,584					
Priority Debt							
Unsecured Debt (includes intercompany payable)	27,369,292	13,967,679	44,200	650	33,563	115,780,180	50,232,204
TOTAL PRE-PETITION LIABILITIES	27,369,292	224,506,263	44,200	650	33,563	115,780,180	50,232,204
TOTAL LIABILITIES	27,369,292	229,373,896	44,200	650	33,563	115,780,180	50,232,204
OWNERS' EQUITY							
Capital Stock		14,020,464	107,174	1	40		
Additional Paid-in Capital		11,806,123	66,207,868	99	360		
Partners' Capital Account			22,363,085			(73,952,609)	
Investment in Parent	40,177,863	29,125,458					
Investment in Subsidiaries			(69,303,321)				
Retained Earnings - Pre-Petition	(57,092,755)	(72,712,399)	(260,770,893)	(100)	(33,313)	22,095,316	(15,678,659)
Retained Earnings - Post-petition	(368,895)	1,918,782	(99,918)	(650)	(650)	8,901,245	(355,062)
Adjustments to Owner Equity (attach schedule)		869,573				(10,899)	(26,460,276)
Post-petition Contributions (attach schedule)							
NET OWNERS' EQUITY	(17,283,787)	(14,971,999)	(241,496,005)	(650)	(33,563)	(42,966,947)	(42,483,997)
TOTAL LIABILITIES AND OWNERS' EQUITY	10,085,505	214,401,897	(241,451,805)	-	-	72,813,233	7,738,207

* "Insider" is defined in 11 U.S.C. Section 101(31).

Note: Above figures exclude accrued interest under the debtor's credit facility since the default date of March 31, 2009

Note: Above figures reflect affects of non cash related prior period adjustments due to valuation adjustments and intercompany charges

BALANCE SHEET - Book Value at End of Current Reporting Period - continuation section

[illegible]

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

BALANCE SHEET - Book Value at End of Prior Reporting Period

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	GSCP, LLC 08/1-10 14651	GSCP (ND) L.P. 08/1-10 14652	GSCP Group, Inc. 08/1-10 14653	GSC Active Partners, Inc. 08/1-10-14658	GSCP (NJ), INC. 08/1-10 14660	GSCP (ND) Holdings, L.P. 08/1-10-14661	GSC Secondary Interest Fund 08/1-10-14661
CURRENT ASSETS							
Unrestricted Cash and Equivalents	35,994	7,397,766				13,322,187	
Restricted Cash and Cash Equivalents (see continuation sheet)							
Accounts Receivable (Net)	572,359	9,582,007	2,065,821				
Notes Receivable		6,153,286					
Inventories							
Prepaid Expenses		297,889					
Professional Retainers		380,373					
Other Current Assets (attach schedule)							
TOTAL CURRENT ASSETS	608,353	23,811,321	2,065,821	-	-	13,322,187	-
PROPERTY & EQUIPMENT							
Real Property and Improvements							
Machinery and Equipment							
Furniture, Fixtures and Office Equipment	3,008,773	4,432,171					
Leasehold Improvements	9,861,888	2,372,746					
Vehicles							
Less: Accumulated Depreciation	(5,701,682)	(5,049,458)					
TOTAL PROPERTY & EQUIPMENT	7,168,979	1,755,459	-	-	-	-	-
OTHER ASSETS							
Amounts due from Insiders*							
Other Assets (attach schedule)	2,258,252	200,474,562	(243,517,626)			63,275,351	7,678,207
TOTAL OTHER ASSETS	2,258,252	200,474,562	(243,517,626)	-	-	63,275,351	7,678,207
TOTAL ASSETS	10,035,584	226,041,342	(241,451,805)	-	-	76,597,538	7,678,207
LIABILITIES AND OWNER EQUITY							
GSCP, LLC	14651	GSCP (ND) L.P.	08/1-10 14652	GSCP Group, Inc.	08/1-10 14653	GSCP (NJ), INC.	08/1-10-14661
				GSC Active Partners, Inc.	08/1-10-14658		GSC Secondary Interest Fund
							08/1-10-14661
LIABILITIES NOT SUBJECT TO COMPROMISE (Post-petition)							
Accounts Payable		277,225					
Taxes Payable (refer to FORM MOR-4)							
Wages Payable							
Notes Payable							
Rent / Leases - Building/Equipment							
Secured Debt / Adequate Protection Payments							
Professional Fees		4,093,662					
Amounts Due to Insiders*							
Other Post-petition Liabilities (attach schedule)	-	-	-	-	-	-	-
TOTAL POST-PETITION LIABILITIES	-	4,370,887	-	-	-	-	-
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)							
Secured Debt		210,538,584					
Priority Debt							
Unsecured Debt (includes Intercompany payable)	27,188,175	25,484,006	44,200	650	33,563	118,152,024	50,232,204
TOTAL PRE-PETITION LIABILITIES	27,188,175	236,022,590	44,200	650	33,563	118,152,024	50,232,204
TOTAL LIABILITIES	27,188,175	240,393,477	44,200	650	33,563	118,152,024	50,232,204
OWNERS' EQUITY							
Capital Stock		14,020,464	107,174	1	40		
Additional Paid-In Capital		11,806,123	66,207,868	99	360		
Partners' Capital Account			22,363,085				
Investment in Parent	40,177,863	29,125,458				(73,952,609)	
Investment in Subsidiaries							
Retained Earnings - Pre-Petition	(57,092,755)	(72,712,399)	(280,770,893)	(100)	(33,313)	22,095,316	(15,678,659)
Retained Earnings - Post-petition	(237,699)	2,658,623	(99,918)	(650)	(650)	10,313,706	(415,062)
Adjustments to Owner Equity (attach schedule)		749,596				(10,899)	(26,460,276)
Post-petition Contributions (attach schedule)							
NET OWNERS' EQUITY	(17,152,591)	(14,352,135)	(241,496,005)	(650)	(33,563)	(41,554,486)	(42,553,997)
TOTAL LIABILITIES AND OWNERS' EQUITY	10,035,584	226,041,342	(241,451,805)	-	-	76,597,538	7,678,207
	(0)	(0)	-	-	-	0	-

* "Insider" is defined in 11 U.S.C. Section 101(31).

Note: Above figures exclude accrued interest under the debtor's credit facility since the default date of March 31, 2009.

Note: Above figures reflect effects of non cash related prior period adjustments due to valuation adjustments and intercompany charges

Debtor

BALANCE SHEET - Book Value at End of Prior Reporting Period - continuation sectio

ASSETS	GSCP, LLC 14651	081-10-GSCP (NJ), L.P. 14652	GSCP Group, Inc. 14653	081-10- GSCP Active Partners, Inc. 081-10-14658	GSCP (NJ), INC. 14660	081-10- GSCP (NJ) Holdings, L.P. 081-10-14661	GSC Secondary Interest Fund 081-10-14661
Other Current Assets							
Total							
Other Assets							
Intercompany AR		198,710,130		5,912,577			2,279,256
Restructuring Costs		-					
Intangibles		90,741					
Investment in Funds		46,824				63,275,351	5,398,951
Investment in Subsidiaries	2,258,252						
Investment in preferred			(245,664,859)				
Deferred Financing Costs			129,565				
		1,636,867	104,691				
Total	2,258,252	200,474,562	(243,517,656)	-	-	63,275,351	7,678,207
LIABILITIES AND OWNER EQUITY							
	GSCP, LLC 14651	081-10-GSCP (NJ), L.P. 14652	GSCP Group, Inc. 14653	081-10- GSCP Active Partners, Inc. 081-10-14658	GSCP (NJ), INC. 14660	081-10- GSCP (NJ) Holdings, L.P. 081-10-14661	GSC Secondary Interest Fund 081-10-14661
Other Post-petition Liabilities							
Total	-	-	-	-	-	-	-
Adjustments to Owner's Equity							
Unrealized fx gain		695,414					1,021,560
Other Comprehensive Income		54,183				(10,899)	(27,481,836)
Total		749,597				(10,899)	(26,460,276)
Post-Petition Contributions							
Total							

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

BALANCE SHEET - Book Value at Petition Date

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	GSCP, LLC 10-14651	081- 10-14651	GSCP (NJ), L.P. 14652	081-10-14652	GSCP Group, Inc. 10-14653	081- 10-14653	GSC Active Partners, Inc. 081-10-14658	GSCP (NJ), INC. 10-14660	GSCP (NJ) Holdings, L.P. 081-10-14661	GSC Secondary Interest Fund 081-10-14661
CURRENT ASSETS										
Unrestricted Cash and Equivalents	526,477		2,882,098						7,485,910	
Restricted Cash and Cash Equivalents(see continuation sheet)										
Accounts Receivable (Net)	249,267		13,356,097		2,065,821					
Notes Receivable			6,377,553							
Inventories										
Prepaid Expenses			369,200							
Professional Retainers			585,000							
Other Current Assets(attach schedule)										
TOTAL CURRENT ASSETS	775,744		23,569,948		2,065,821		-	-	7,485,910	-
PROPERTY & EQUIPMENT										
Real Property and Improvements										
Machinery and Equipment										
Furniture, Fixtures and Office Equipment	3,008,773		4,432,171							
Leasehold Improvements	9,861,888		2,372,746							
Vehicles										
Less: Accumulated Depreciation	(5,361,669)		(4,944,907)							
TOTAL PROPERTY & EQUIPMENT	7,508,992		1,860,010		-		-	-	-	-
OTHER ASSETS										
Amounts due from Insiders*										
Other Assets (attach schedule)	2,258,252		195,664,075		(243,456,708)				52,977,802	7,056,992
TOTAL OTHER ASSETS	2,258,252		195,664,075		(243,456,708)		-	-	52,977,802	7,056,992
TOTAL ASSETS	10,542,988		221,094,033		(241,390,887)		-	-	60,463,712	7,056,992
LIABILITIES AND OWNER EQUITY										
LIABILITIES NOT SUBJECT TO COMPROMISE (Post-petition)										
Accounts Payable										
Taxes Payable (refer to FORM MOR-4)										
Wages Payable										
Notes Payable										
Rent / Leases - Building/Equipment										
Secured Debt / Adequate Protection Payments										
Professional Fees										
Amounts Due to Insiders*										
Other Post-petition Liabilities(attach schedule)	-		-		-		-		-	-
TOTAL POST-PETITION LIABILITIES	-		-		-		-		-	-
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)										
Secured Debt			210,538,584							
Priority Debt										
Unsecured Debt (includes intercompany payable)	27,457,880		27,418,993		5,200			32,913	112,331,904	50,231,554
TOTAL PRE-PETITION LIABILITIES	27,457,880		237,957,577		5,200		-	32,913	112,331,904	50,231,554
TOTAL LIABILITIES	27,457,880		237,957,577		5,200		-	32,913	112,331,904	50,231,554
OWNERS' EQUITY										
Capital Stock			14,020,464		107,174		1	40		
Additional Paid-In Capital			11,806,123		66,207,868		99	360		
Partners' Capital Account					22,363,085					
Investment in Parent	40,177,863		29,125,458						(73,952,609)	
Investment in Subsidiaries					(69,303,321)					
Retained Earnings - Pre-Petition	(57,092,755)		(72,712,399)		(260,770,893)		(100)	(33,313)	22,095,316	(15,678,659)
Retained Earnings - Post-Petition										
Adjustments to Owner Equity(attach schedule)			896,810						(10,899)	(27,495,903)
Post-petition Contributions (attach schedule)										
NET OWNERS' EQUITY	(16,914,892)		(16,863,544)		(241,396,087)		-	(32,913)	(51,868,192)	(43,174,562)
TOTAL LIABILITIES AND OWNERS' EQUITY	10,542,988		221,094,033		(241,390,887)		-	-	60,463,712	7,056,992

* "Insider" is defined in 11 U.S.C. Section 101(31).

Note: Above figures exclude accrued interest under the debtor's credit facility since the default date of March 31, 2009

Note: Above figures reflect affects of non cash related prior period adjustments due to valuation adjustments and intercompany charges

Debtor

BALANCE SHEET - Book Value at Petition Date - continuation section

	GSCP, LLC 10-14651	GSCP (NJ), L.P. 14652	081-104 10-14653	GSCP Group, Inc. 10-14653	081- 10-14659	GSCP (NJ), INC. 10-14660	GSCP (NJ) Holdings, L.P. 081-10-14661	GSC Secondary Interest Fund 081-10-14661
Other Current Assets								
Total								
Other Assets								
Intercompany AR		193,899,643		5,919,077				1,991,410
Restructuring Costs		-						
Intangibles		90,741						
Investment in Funds	2,258,252	46,824					52,977,802	5,065,582
Investment in Subsidiaries				(249,664,059)				
Investment in Preferred				129,965				
Deferred Financing Costs		1,626,867		159,109				
Total	2,258,252	195,664,075		(243,456,708)			52,977,802	7,056,992
LIABILITIES AND OWNER EQUITY								
	GSCP, LLC 10-14651	GSCP (NJ), L.P. 14652	081-104 10-14653	GSCP Group, Inc. 10-14653	081- 10-14659	GSCP (NJ), INC. 10-14660	GSCP (NJ) Holdings, L.P. 081-10-14661	GSC Secondary Interest Fund 081-10-14661
Other Post-petition Liabilities								
Total	-	-	-	-	-	-	-	-
Adjustments to Owner's Equity								
Unrealized fx gain		842,627						960,654
Other Comprehensive Income		54,183					(10,899)	(28,456,557)
Total		896,810					(10,899)	(27,495,903)
Post-Petition Contributions								
Total								

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re GSC Group, Inc. and affiliated entities
Debtor

Case No. 1014653
Reporting Period: 11/01/10 through 11/30/10

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Federal						
Withholding	-	91,582	(91,582)	11/15 11/30		-
FICA-Employee	-	13,207	(13,207)	11/15 11/30		-
FICA-Employer	-	13,207	(13,207)	11/15 11/30		-
Unemployment	-	-	-			-
Income	-	-	-			-
Other: _____	-	1,986	(1,986)	11/15 11/30		-
Total Federal Taxes	-	119,983	(119,983)			-
State and Local						
Withholding	-	24,895	(24,895)	11/15 11/30		-
Sales	-	-	-			-
Excise	-	-	-			-
Unemployment	-	-	-			-
Real Property	-	-	-			-
Personal Property	-	-	-			-
Other: _____	-	-	-			-
Total State and Local	-	24,895	(24,895)			-
Total Taxes	-	144,877	(144,877)			-

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 91	
Accounts Payable	98,746	-	-	-	-	98,746
Wages Payable	-	-	-	-	-	-
Taxes Payable	-	-	-	-	-	-
Rent/Leases-Building	-	-	-	-	-	-
Rent/Leases-Equipment	-	-	-	-	-	-
Secured Debt/Adequate Protection Payments	-	-	-	-	-	-
Professional Fees	1,920,966	2,519,066	328,854	-	-	4,768,886
Amounts Due to Insiders	-	-	-	-	-	-
Other:Accrued Trustee Fees	-	-	-	-	-	-
Other: _____	-	-	-	-	-	-
Total Post-petition Debts	2,019,712	2,519,066	328,854	-	-	4,867,632

Explain how and when the Debtor intends to pay any past due post-petition debts.

Post petition debts are expected to be paid from the debtors' cash flow from operations and/or cash collateral.

In re GSC Group, Inc. and affiliated entities
Debtor

Case No. 1014653
Reporting Period: 11/01/10 through 11/30/10

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

GSCP, LLC

	Amount
Total Accounts Receivable at the beginning of the reporting period	572,359
Plus: Amounts billed during the period	258,616
Less: Amounts collected during the period	(206,040)
Total Accounts Receivable at the end of the reporting period	624,935

Note: Amounts collected in connection with above receivables have been received by GSCP (NJ), LP and accounted for via intercompany accounts

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	258,616	0	0	0	258,616
31 - 60 days old	0	257,350	0	0	257,350
61 - 90 days old	0	0	13,167	0	13,167
91+ days old	0	0	0	95,802	95,802
Total Accounts Receivable	258,616	257,350	13,167	95,802	624,935
Less: Bad Debts (Amount considered uncollectible)	0	0	0	0	0
Net Accounts Receivable	258,616	257,350	13,167	95,802	624,935

TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	0	0	0	0	0
31 - 60 days old	0	0	0	0	0
61 - 90 days old	0	0	0	0	0
91+ days old	0	0	0	0	0
Total Taxes Payable	0	0	0	0	0
Total Accounts Payable	0	0	0	0	0

GSCP (NJ), LP

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	9,582,007
Plus: Amounts billed during the period	440,405
Less: Amounts collected during the period	(1,745,820)
Total Accounts Receivable at the end of the reporting period	8,276,592

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	440,405	0	0	0	440,405
31 - 60 days old	0	2,331,916	0	0	2,331,916
61 - 90 days old	0	0	1,959,491	0	1,959,491
91+ days old	0	0	0	3,544,780	3,544,780
Total Accounts Receivable	440,405	2,331,916	1,959,491	3,544,780	8,276,592
Less: Bad Debts (Amount considered uncollectible)	0	0	0	0	0
Net Accounts Receivable	440,405	2,331,916	1,959,491	3,544,780	8,276,592

In re GSC Group, Inc. and affiliated entities
Debtor

Case No. 1014653
Reporting Period: 11/01/10 through 11/30/10

GSC Group, Inc.

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		2,065,821
Plus: Amounts billed during the period		0
Less: Amounts collected during the period		0
Total Accounts Receivable at the end of the reporting period		2,065,821

Accounts Receivable Aging					Total
	0-30 Days	31-60 Days	61-90 Days	91+ Days	
0-30 days old	0	0	0	0	0
31-60 days old	0	0	0	0	0
61-90 days old	0	0	0	0	0
91+ days old	0	0	0	2,065,821	2,065,821
Total Accounts Receivable	0	0	0	2,065,821	2,065,821
Less: Bad Debts (Amount considered uncollectible)	0	0	0	0	0
	0	0	0	0	0
Net Accounts Receivable	0	0	0	2,065,821	2,065,821

TAXES RECONCILIATION AND AGING

Taxes Payable					Total
	0-30 Days	31-60 Days	61-90 Days	91+ Days	
0-30 days old	0	0	0	0	0
31-60 days old	0	0	0	0	0
61-90 days old	0	0	0	0	0
91+ days old	0	0	0	0	0
Total Taxes Payable	0	0	0	0	0
Total Accounts Payable	0	0	0	0	0

PAYMENTS TO INSIDERS AND PROFESSIONALS

INSIDERS		
NAME	TYPE OF PAYMENT	AMOUNT PAID November
CEO and President	Compensation	91,667
TOTAL PAYMENTS TO INSIDERS		91,667

PROFESSIONALS	
NAME	AMOUNT PAID November
Kaye Scholer LLP	864,375
Capstone LLC	505,820
Winston & Strawn LLP	186,797
TOTAL	1,556,992

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

**POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE
AND ADEQUATE PROTECTION PAYMENTS**

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST- PETITION
NONE			
TOTAL PAYMENTS			

In re GSC Group, Inc. and affiliated entities
Debtor

Case No. 1014653
Reporting Period: 11/01/10 through 11/30/10

DEBTOR QUESTIONNAIRE

	Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.	Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		No
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		No
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		No
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		No
5	Is the Debtor delinquent in paying any insurance premium payment?		No
6	Have any payments been made on pre-petition liabilities this reporting period?	Yes	
7	Are any post petition receivables (accounts, notes or loans) due from related parties?		No
8	Are any post petition payroll taxes past due?		No
9	Are any post petition State or Federal income taxes past due?		No
10	Are any post petition real estate taxes past due?		No
11	Are any other post petition taxes past due?		No
12	Have any pre-petition taxes been paid during this reporting period?		No
13	Are any amounts owed to post petition creditors delinquent?		No
14	Are any wage payments past due?		No
15	Have any post petition loans been received by the Debtor from any party?		No
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		No
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		No
18	Have the owners or shareholders received any compensation outside of the normal course of business?		No

During the month of November, the debtors made a payment of \$68,471 to Agent's counsel, Winston and Strawn LLP (total payment of \$186,797, of which \$68,471 pertained to pre-petition services).